



STOCK/SECURITIES GIFT FORM

- To make a gift of securities to Villa Academy, please contact your broker to determine his/her procedures for the shares to be transferred to Villa Academy's account at:

UBS Financial Services
 DTC Number: 0221
 F.A.O. Villa Academy
 A/C WI-68007-KD
 Tax ID: 91-097-8575
 Contact: Ken Powers or Dale Young, (206) 628-6512

- We recommend DTC transfers, which are quick and reliable. Be sure your broker knows to make the transfer as soon as you authorize it so that the value and timing of your gift can be executed immediately.
- Please email this form to Francesca Rogers, Development Coordinator, at frogers@thevilla.org when you have given your broker the instructions so that our broker can be awaiting the transfers. It is also important to have your completed information below because the brokerage firm does not tell us the donor name when we receive funds. We want to ensure that you are given credit for your gift!

Name: _____

Name of Stock: _____ **Number of Shares:** _____

Broker's Name: _____ **Phone:** _____

Planned Date of Gift: _____

