

Beal School Building Project Update

September 14, 2016

- ### Topics
- MSBA Module 1: Eligibility Period
 - Commenced April 13, 2016
 - Concludes January 9, 2017
 - Milestones Progress
 - Next Steps
 - Module 2 Overview: Forming the Project Team

Milestones Progress

Deliverable	Deadline	Status
Initial Compliance Certification	May 13, 2016	✓
School Building Committee	June 13, 2016	✓
Educational Profile Questionnaire	July 12, 2016	✓
Online Enrollment Projection	July 12, 2016	✓
Enrollment/Certification Executed	October 11, 2016	In process
Maintenance and Capital Planning Information	October 11, 2016	In process
Local Vote Authorization	January 9, 2017	Dec. 5, 2016 Special Town Meeting
Feasibility Study Agreement [with MSBA]	January 9, 2017	Contingent upon completing all above

Enrollment Certification

- This process will result in a consensus long-term enrollment projection agreed upon between the Building Committee and the MSBA.
- The purpose is to solve long-term space issues.
- Factors include:
 - District enrollment history trends and projections
 - Housing projects in the pipeline
 - Independent population growth projections
 - Educational program goals [i.e. offering universal full-day kindergarten]
 - Multiple student enrollment projection methods

Maintenance and Capital Planning Information

- MSBA requires communities to demonstrate good stewardship in maintaining school facilities to preserve the investment.
- Data includes information on:
 - Preventive and corrective maintenance systems and annual budgets
 - Capital budget plans and budgets
 - Staffing levels

Local Vote Authorization

- MSBA requires that a community appropriate sufficient funding for a Feasibility Study [FS] prior to their board of directors entering into a Feasibility Study Agreement.
- Building Committee will likely recommend \$1M based upon comparative data provided by MSBA for similar type/size projects.
- **FS expenses are reimbursable by MSBA** at same overall rate for project—now at 50.16%
- A Special Town meeting is planned for December 5, 2016 in order to meet MSBA timeline restrictions in the Eligibility Phase.

**Module 2 Overview:
Forming the Project Team**

1. Procure the Owner's Project Manager [OPM]
2. Procure the Designer/Architect
3. Obtain/Re-certify Massachusetts Certified Public Purchasing Official [MCPPO] for OPM, Designer, Building Committee

****Procurements are in adherence with Mass. General Law and using MSBA template documents. Selection/Contracts with OPM and Designer require approval of MSBA.**

Questions?
