



ARIZONA SCHOOL TAX CREDIT FREQUENTLY ASKED QUESTIONS

WHY KEYSTONE MONTESSORI SCHOOL TAX CREDIT?

- Arizona taxpayers to receive a dollar-for-dollar tax credit when they contribute to a public school for support of a variety of activities and equipment. Taxpayers can receive a credit of \$200 if they file as single or head of household and \$400 if they file as married. Activities and equipment include but are not limited to field trips, fine arts, visual arts, athletics and scientific laboratory equipment and materials, playground equipment, text books, and health care supplies to name a few. Please contact your tax advisor to see if you qualify.

HOW DO I RECEIVE MY TAX CREDIT?

- Donate online or use the printable form available at <http://www.keystonemontessori.com>. Keep your receipt & submit with your Arizona Tax Form 322. Please contact your tax advisor for more information.

WHEN SHOULD I MAKE MY SCHOOL TAX CREDIT DONATION?

- Our campaign deadline is December 31st, 2020. Don't wait! Please make your donation today. Keystone will use your contribution immediately for many of the eligible items and programs listed above.

DO I HAVE TO DONATE THE FULL AMOUNT ALL AT ONCE?

- The Tax Credit donation can be contributed in increments throughout the tax year. Call Keystone for details. Any amount up to the maximum still qualifies as a credit.

DOES THIS QUALIFY FOR EMPLOYER MATCHING FUNDS?

- Yes, employer -matching funds may double or triple your donation. Contact your Employer's HR or benefits department to verify participation. Then fill out the employee portion of the application and return it to Keystone. Keystone will submit the completed application.

DO I HAVE TO BE A PARENT OF A PUBLIC SCHOOL STUDENT?

- No, any Arizona individual taxpayer qualifies for this credit.

CAN I MAKE MULTIPLE PUBLIC SCHOOL TAX CREDIT DONATIONS?

- Yes, you may make donations to multiple schools. However, the total tax credit of your donations cannot exceed \$200 or \$400 depending on your filing status.

FOR ADDITIONAL QUESTIONS

- Contact Melissa Sutton at melissa@keystonemontessori.com or visit: <https://azdor.gov/tax-credits/public-school-tax-credit> for more information