

2017-2018 Independent V5 Aggregate Verification Worksheet

Financial Aid		v5 Aggreg	
dent Name:]	FRC ID:
u have been selected for a process caurn it to the Financial Aid office. In		_	-
ERIFICATION OF HOUSEH	HOLD SIZE AN	D NUMBER	IN COLLEGE
lependent Student's Family Inform	mation_		
1. List yourself below:			
Full Nan	ne	Age	Name of College
			Feather River College
2. List your spouse, if the studen	nt is married:	·	
Full Nan	ne	Age	Name of College
Read Carefully:			
icau carciumy.			
•	children if the stude	ent or spouse wil	l provide more than half of their
3. List yours and your spouse's o		•	•
•	ugh June 30, 2018, 6	even if the childre	•
3. List yours and your spouse's o	ugh June 30, 2018, 6	•	•
3. List yours and your spouse's o support from July 1, 2017, throu	ugh June 30, 2018, 6	even if the childre	en do not live with the student.
3. List yours and your spouse's o support from July 1, 2017, throu	ugh June 30, 2018, 6	even if the childre	en do not live with the student.
3. List yours and your spouse's o support from July 1, 2017, throu	ugh June 30, 2018, 6	even if the childre	en do not live with the student.
3. List yours and your spouse's o support from July 1, 2017, throu	ugh June 30, 2018, 6	even if the childre	en do not live with the student.
3. List yours and your spouse's of support from July 1, 2017, through Full Name	Age R	even if the childred Relationship to Student	Name of College
3. List yours and your spouse's of support from July 1, 2017, through Full Name	Age R	Relationship to Student e student and the	Name of College student or spouse provides mor
3. List yours and your spouse's of support from July 1, 2017, through Full Name 4. Include other people only if the	Age R	Relationship to Student e student and the	Name of College student or spouse provides mor
3. List yours and your spouse's of support from July 1, 2017, through Include other people only if the half of their support and will conthrough June 30, 2018.	Age Ray now live with the entinue to provide m	Relationship to Student The student and the children and	Name of College student or spouse provides mor heir support from July 1, 2017
3. List yours and your spouse's of support from July 1, 2017, through Full Name 4. Include other people only if the half of their support and will contain the support and will be support and will be support and will contain the support and will be support	Age Ray now live with the entinue to provide m	Relationship to Student e student and the	Name of College student or spouse provides mor
3. List yours and your spouse's of support from July 1, 2017, through Include other people only if the half of their support and will conthrough June 30, 2018.	Age Ray now live with the entinue to provide m	Relationship to Student The student and the children and	Name of College student or spouse provides mor heir support from July 1, 2017
3. List yours and your spouse's of support from July 1, 2017, through Include other people only if the half of their support and will conthrough June 30, 2018.	Age Ray now live with the entinue to provide m	Relationship to Student The student and the children and	Name of College student or spouse provides mor heir support from July 1, 2017

Note: We may require additional documentation if we have reason to believe that the information regarding the household members enrolled in eligible postsecondary educational institutions is inaccurate.



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VERIFICATION OF INCOME

Part of your verification process is to verify the income earned by both you and your parent(s). Section A needs to be completed by the student and section B needs to be completed by the parent. For instructions on how to use the IRS Data Retrieval Tool or request a Tax Return Transcript please see last page of this form.

TAX RETURN FILERS - Complete this section IF you "Filed" a 2015 Tax Return

Check	box 1, 2, or 3 which applies to you:
1.	☐ IRS DATA RETRIEVAL TOOL. I, the student, have used the IRS Data Retrieval Tool in FAFSA on the Web to retrieve and transfer my 2015 IRS income information into my FAFSA.
2.	□ WILL USE DATA RETRIEVAL TOOL. I, the student, have not yet used the IRS Data Retrieval Tool in FAFSA on the Web, but will use the tool to retrieve and transfer 2015 IRS income information into my FAFSA. The Financial Aid office cannot complete the verification process until the IRS information has been transferred into the FAFSA.
3.	☐ TAX RETURN TRANSCRIPT. I, the student, am unable or choose not to use the IRS Data Retrieval Tool in FAFSA on the Web, and will submit to the school a 2015 IRS tax return transcript—not a photocopy of the income tax return.
	☐ Check here if your IRS tax return transcript is attached to this worksheet.
	☐ Check here if your IRS tax return transcript will be submitted to the Financial Aid office later. Verification cannot be completed until the IRS tax return transcript has been submitted to the Financial Aid office.



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<u>DO NOT COMPLETE</u> THIS PAGE (NON-TAX RETURN FILERS SECTION) IF YOU COMPLETED THE "TAX RETURN FILERS" SECTION (ON PREVIOUS PAGE)

NON-TAX RETURN FILERS -

Complete	this section if the student WILL NOT FIL	E AND IS/ARE NOT	REQUIRE	$\underline{\mathbf{D}}$ to file a 2015 income tax	return
with the II	RS. Students that will not file a 2015 inco	me tax return <u>MUST</u>	provide an	IRS Verification of Non-F	iling
Letter.					
Check eitl	her box 1 or 2 that applies to you:				
	I, the student, was not employed and had ppy of an IRS Verification of Non-Filing Le			•	
	orm 4506-T which can be found on the IRS				ii iig
	I, the student, was employed in 2015 and arned from each employer in 2015 , and when				
<u>20</u>	015 IRS W-2 forms issued to the student l	oy their employer(s)].	. List every e	employer even if they did no	ot issue
ar	n IRS W-2 form. (2) The student will provid	e a copy of an IRS Ve	erification of	Non-Filing Letter. (3) If no	W-2's
ca	nn be provided a "Wage & Income Transcrip	ot" is required. These	can be obtain	ed from the IRS by checkin	g box
#7	7 & #8 (if no W-2's provided) on the IRS Fc	orm 4506-T. which car	n be found on	the IRS website at	_
	tps://www.irs.gov/pub/irs-pdf/f4506t.pdf. N				2016.
	Employer's Name	2015 Amour	nt Earned	IRS W-2 Attached?	
	Suzy's Auto Body Shop (example)	\$2,000.00(example)	Yes(example)	
Certifi	cation and Signatures		WARNING	G! If you purposely give falso	e
	son signing this worksheet certifies that on reported on it is complete and correc		or mislead	ing information you may be entenced to jail, or both.	
	Signature:		Date_		
Spouse S	ignature:		Date	<u>, </u>	

The student *must appear in person* at:

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DO NOT COMPLETE THIS FORM IN ADVANCE

Identity and Statement of Educational Purpose

(To Be Signed at the Institution)

(Name of Postsecondary Educational Institution)
to verify his or her identity by presenting an unexpired valid government-issued photo identification (ID), such as, but not limited to, a driver's license, other state-issued ID, or passport. The institution will maintain a copy of the student's photo ID that is annotated by the institution with the date it was received and reviewed, and the name of the official at the institution authorized to receive and review the student's ID.
In addition, the student must sign, in the presence of the institutional official, the Statement of Educational Purpose provided below.
Identity and Statement of Educational Purpose (To Be Signed in the Presence of a Notary)
If the student is unable to appear in person at: (Name of Postsecondary Educational Institution)
(Name of Postsecondary Educational Institution)
to verify his or her identity, the student must provide to the institution:
(a) A copy of the unexpired valid government-issued photo identification (ID) that is acknowledged in the notary statement below, or that is presented to a notary, such as, but not limited to, a driver's license, other state-issued ID, or passport; and
(b) The original Statement of Educational Purpose provided below, which must be notarized. If the notary statement appears on a separate page than the Statement of Educational Purpose, there must be a clear indication that the Statement of Educational Purpose was the document notarized.
Statement of Educational Purpose
I certify that I am the individual signing this Statement of
(Print Student's Name)
Educational Purpose and that the Federal student financial assistance I may receive will only be used for educational
purposes and to pay the cost of attending for 2017–2018.
(Name of Postsecondary Educational Institution)
(Student's Signature) (Date)
(Student's ID Number)
*** FOR OFFICE USE ONLY ***
Copy of ID for student file (original was presented to Financial Aid staff member) ID Type:
Staff Name: Staff Signature: Date:

Feather River College – Financial Aid Office – 570 Golden Eagle Avenue, Quincy CA 95971 Phone (530) 283-0202 ext. 603 – Fax (530) 283-4659 – Email: financialaid@frc.edu www.frc.edu/financialaid



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Notary's Certificate of Acknowledgement

State of	City/Co	ounty of
On		, personally appeared, (Notary's name) , and provided to me on basis of satisfactory
	of signer) (Type of government-is	to be the above-named sued photo ID provided)
person who signed the forego WITNESS my hand and of (Seal)		
(2.5.1)	My co	(Notary Signature) mmission expires on
HIG	SH SCHOOL (COMPLETION STATUS
Provide <u>ONE</u> of the following documents that in begin college in 2017-2018:		the student's high school completion status when the student will
☐ A copy of the student's	s high school diploma.	NOTE: A high school certificate of completion is not acceptable. Students must meet their state's graduation requirements in order to qualify for financial aid.
☐ A copy of the student's	s final official high schoo	l transcript that shows the date when the diploma was awarded.
☐ A copy of the student's	General Educational De	evelopment (GED) certificate or GED transcript.
☐ An academic transcript acceptable for full credit to		t successfully completed at least a two-year program that is
_		obtain a secondary school completion credential for homeschool equivalent), a copy of that credential.
homeschool (other than a h	igh school diploma or its n, that lists the secondary	udent to obtain a secondary school completion credential for recognized equivalent), a transcript or the equivalent, signed by the school courses the student completed and documents the successful meschool setting.
If the student is unable to obtain	n the documentation listed	above, he or she must contact the Financial Aid Office.
	*** FOR	OFFICE USE ONLY ***
☐ Acceptable documen	tation in file	
'-		
□ Notes:		
	Processed by	 Date



IRS Data Retrieval Tool and Tax Return Transcripts Instructions

HOW TO USE THE IRS DATA RETRIEVAL TOOL

PLEASE BE ADVISED THAT THE IRS DATA RETRIEVAL TOOL (DRT) IS UNAVAILABLE UNTIL FURTHER NOTICE.

Unless you were able to successfully use the DRT *prior* to it becoming unavailable on March 7, you must provide our office with your *(and your parent's, if applicable)* 2015 Tax Return Transcript using one of the options listed below.

HOW TO REQUEST AN IRS TAX RETURN TRANSCRIPT

You can get a transcript online or by mail to view your tax account transactions or line-by-line tax return information for a specific tax year. The method you used to file your return and whether you have a refund or balance due, affects your <u>current year transcript</u> availability.

To use the <u>Get Transcript by MAIL</u> service, you need the following: 1) your Social Security number (SSN) or Individual Tax Identification Number (ITIN), 2) date of birth, and 3) mailing address from your latest tax return.

• Go to https://www.irs.gov/Individuals/Get-Transcript and click on the "Get Transcript by Mail" icon or simply click on the icon to the right to go directly to the web page and begin the process. Please Note: Be sure to request the "IRS TAX RETURN TRANSCRIPT" and NOT the "IRS Tax Account Transcript"

- o Transcripts arrive in 5 to 10 calendar days at the address the IRS has on file for you.
- o The IRS <u>never</u> sends email requesting that you obtain or access your transcripts. If you receive such an email, please forward it to the IRS fraud group at <u>phishing@irs.gov</u>.

To use the <u>Get Transcript ONLINE</u> service you need the following: 1) your SSN, date of birth, filing status and mailing address from your latest tax return, 2) access to your email account, 3) your personal account number from a credit card, mortgage, home equity loan, home equity line of credit or car loan, and 4) a mobile phone with your name on the account.

- Go to https://www.irs.gov/Individuals/Get-Transcript and click on the "Get Transcript
 ONLINE" icon or simply click on the icon to the right to go directly to the web page and begin the process. Please Note:
 Be sure to request the "IRS TAX RETURN TRANSCRIPT" and NOT the "IRS Tax Account Transcript"
 - o If successful in account setup, you will be able to download/print your Tax Return Transcript.

You can also order a Tax Return Transcript by phone. To order by phone, call 800-908-9946 and follow the prompts.