Feather River College
Financial Aid

Reset Form

2017-2018 Independent
V6 Household Resources Verification Worksheet

Student Name: ____ FRC ID: | | | | | | | | | |

You have been selected for a process called Verification. Please complete ALL parts of this worksheet and return it to the Financial Aid office. Incomplete packets will not be processed.

VERIFICATION OF HOUSEHOLD SIZE AND NUMBER IN COLLEGE

Independent Student's Family Information

1. **List yourself below:**

Full Name	Age	Name of College
		Feather River College

2. **List your spouse if married:**

Full Name	Age	Name of College

Read Carefully:

3. **List yours or spouse's children** if the student or spouse will provide more than half of their support from July 1, 2017, through June 30, 2018, even if the children do not live with the student.

Full Name	Age	Relationship to Student	Name of College

4. **Include other people only if** they now live with the student and the student or spouse provides more than half of their support and will continue to provide more than half of their support from July 1, 2017 through June 30, 2018.

Full Name	Age	Relationship to Student

Note: We may require additional documentation if we have reason to believe that the information regarding the household members enrolled in eligible postsecondary educational institutions is inaccurate.

VERIFICATION OF INCOME

Part of your verification process is to verify the income earned by both you and your parent(s). Section A needs to be completed by the student and section B needs to be completed by the parent. For instructions on how to use the IRS Data Retrieval Tool or request a Tax Return Transcript please see last page of this form.

TAX RETURN FILERS - Complete this section IF you "Filed" a 2015 Tax Return

Check box 1, 2, or 3 which applies to you:

1. ☐ **IRS DATA RETRIEVAL TOOL.** I, the student, have used the IRS Data Retrieval Tool in FAFSA on the Web to retrieve and transfer my **2015** IRS income information into my FAFSA.

2. ☐ **WILL USE DATA RETRIEVAL TOOL.** I, the student, have not yet used the IRS Data Retrieval Tool in FAFSA on the Web, but will use the tool to retrieve and transfer **2015** IRS income information into my FAFSA. *The Financial Aid office cannot complete the verification process until the IRS information has been transferred into the FAFSA.*

3. ☐ **TAX RETURN TRANSCRIPT.** I, the student, am unable or choose not to use the IRS Data Retrieval Tool in FAFSA on the Web, and will submit to the school a **2015** IRS tax return transcript—not a photocopy of the income tax return.

   ☐ Check here if your IRS tax return transcript is attached to this worksheet.

   ☐ Check here if your IRS tax return transcript will be submitted to the Financial Aid office later. *Verification cannot be completed until the IRS tax return transcript has been submitted to the Financial Aid office.*

2017-2018 Independent
V6 Household Resources Verification Worksheet

DO NOT COMPLETE THIS PAGE (NON-TAX RETURN FILERS SECTION)
IF YOU COMPLETED THE "TAX RETURN FILERS" SECTION (ON PREVIOUS PAGE)

NON-TAX RETURN FILERS –

Complete this section if the student **WILL NOT FILE AND IS/ARE NOT REQUIRED** to file a **2015** income tax return with the IRS. **Students that will not file a 2015 income tax return MUST provide an IRS Verification of Non-Filing Letter.**

Check either box 1 or 2 that applies to you:

1. ☐ I, the student, was not employed and had no income earned from work in **2015**. The student must provide a copy of an IRS Verification of Non-Filing Letter which can be obtained from the IRS by checking box #7 on IRS Form 4506-T which can be found on the IRS website at https://www.irs.gov/pub/irs-pdf/f4506t.pdf

2. ☐ I, the student, was employed in **2015** and has **(1)** listed below the names of all my employers, the amount earned from each employer in **2015**, and whether an IRS W-2 form is attached. [**You MUST attach copies of all 2015 IRS W-2 forms issued to the student by their employer(s)].** List every employer even if they did not issue an IRS W-2 form. **(2)** The student will provide a copy of an IRS Verification of Non-Filing Letter. **(3)** If no W-2's can be provided a "Wage & Income Transcript" is required. These can be obtained from the IRS by checking box #7 & #8 (if no W-2's provided) on the IRS Form 4506-T. which can be found on the IRS website at https://www.irs.gov/pub/irs-pdf/f4506t.pdf. **Note: this document MUST be dated on or after October 1, 2016.**

Employer's Name	2015 Amount Earned	IRS W-2 Attached?
Suzy's Auto Body Shop (example)	*$2,000.00(example)*	*Yes(example)*

2017-2018 Independent
V6 Household Resources Verification Worksheet

VERIFICATION OF OTHER UNTAXED INCOME FOR 2015

If ANY item DOES NOT apply, enter "N/A" for Not Applicable where a response is requested, or enter 0 in an area where an amount is requested.

To determine the correct annual amount for each item: If you paid or received the same dollar amount every month in 2015, multiply that amount by the number of months in 2015 you paid or received it. If you did not pay or receive the same amount each month in 2015, add together the amounts you paid or received each month. If more space is needed, provide a separate page with the student's name and ID number at the top.

A. Payments to tax-deferred pension and retirement savings

List any payments (direct or withheld from earnings) to tax-deferred pension and retirement savings plans (e.g., 401(k) or 403(b) plans), including, but not limited to, amounts reported on W-2 forms in Boxes 12a through 12d with codes D, E, F, G, H, and S.

Name of Person Who Made the Payment	Total Amount Paid in 2015

B. Child support received

List the actual amount of any child support received in 2015 for the children in your household.
Do not include foster care payments, adoption payments, or any amount that was court-ordered but not actually paid.

Name of Adult Who Received the Support	Name of Child For Whom Support Was Received	Amount of Child Support Received in 2015

C. Housing, food, and other living allowances paid to members of the military, clergy, and others

Include cash payments and/or the cash value of benefits received. **Do not include** the value of on-base military housing or the value of a basic military allowance for housing.

Name of Recipient	Type of Benefit Received	Amount of Benefit Received in 2015

D. Veterans non-education benefits

List the total amount of veterans non-education benefits received in 2015. Include Disability, Death Pension, Dependency and Indemnity Compensation (DIC), and/or VA Educational Work-Study allowances.

Do not include federal veterans educational benefits such as: Montgomery GI Bill, Dependents Education Assistance Program, VEAP Benefits, Post-9/11 GI Bill

Name of Recipient	Type of Veterans Non-education Benefit	Amount of Benefit Received in 2015

E. Other untaxed income

List the amount of other untaxed income not reported and not excluded elsewhere on this form. Include untaxed income such as workers' compensation, disability, Black Lung Benefits, untaxed portions of health savings accounts from IRS Form 1040 Line 25, Railroad Retirement Benefits, etc.

DO NOT INCLUDE any items reported or excluded in A – D above. In addition, do not include student aid, Earned Income Credit, Additional Child Tax Credit, Temporary Assistance to Needy Families (TANF), untaxed Social Security benefits, Supplemental Security Income (SSI), Workforce Investment Act (WIA) educational benefits, combat pay, benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion, or credit for federal tax on special fuels.

Name of Recipient	Type of Other Untaxed Income	Amount of Other Untaxed Income Received in 2015

F. Money received or paid on the student's behalf

List any money received or paid on the student's behalf (e.g., payment of student's bills) and not reported elsewhere on this form. Enter the total amount of cash support the student received in 2015. Include support from a parent whose information was not reported on the student's 2017–2018 FAFSA, but do not include support from a parent whose information was reported. For example, if someone is paying rent, utility bills, etc., for the student or gives cash, gift cards, etc., include the amount of that person's contributions **unless the person is the student's parent whose information is reported on the student's 2017–2018 FAFSA**. Amounts paid on the student's behalf also include any distributions to the student from a 529 plan owned by someone other than the student or the student's parents, such as grandparents, aunts, and uncles of the student.

Purpose: e.g., Cash, Rent, Books	Amount Received in 2015	Source

G. Additional information:
So that we can fully understand the student's family's financial situation, please provide below information about any other resources, benefits, and other amounts received by the student and any members of the student's household. This may include items that were not required to be reported on the FAFSA or other forms submitted to the financial aid office, and include such things as federal veterans education benefits, military housing, SNAP, TANF, etc. If more space is needed, provide a separate page with the student's name and ID number at the top.

Name of Recipient	Type of Financial Support	Amount of Financial Support Received in 2015

Comments:

WARNING! If you purposely give false or misleading information you may be fined, be sentenced to jail, or both.

Certification and Signatures

Each person signing this worksheet certifies that all of the information reported on it is complete and correct.

Student Signature: ______________________________________ Date____________________

Spouse Signature: ______________________________________ Date____________________
(Optional)

PLEASE NOTE: THIS WORKSHEET MUST BE SIGNED AND DATED TO BE VALID.
ELECTRONIC AND/OR DIGITAL SIGNATURES ARE NOT VALID

Feather River College
Financial Aid

IRS Data Retrieval Tool and Tax Return Transcripts Instructions

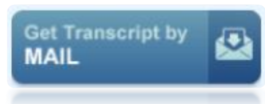
HOW TO USE THE IRS DATA RETRIEVAL TOOL

PLEASE BE ADVISED THAT THE IRS DATA RETRIEVAL TOOL (DRT) IS UNAVAILABLE UNTIL FURTHER NOTICE. Unless you were able to successfully use the DRT *prior* to it becoming unavailable on March 7, you must provide our office with your *(and your parent's, if applicable)* 2015 Tax Return Transcript using one of the options listed below.

HOW TO REQUEST AN IRS TAX RETURN TRANSCRIPT

You can get a transcript online or by mail to view your tax account transactions or line-by-line tax return information for a specific tax year. The method you used to file your return and whether you have a refund or balance due, affects your **current year transcript availability**.

To use the **Get Transcript by MAIL** service, you need the following: **1)** your Social Security number (SSN) or Individual Tax Identification Number (ITIN), **2)** date of birth, and **3)** mailing address from your latest tax return.



- Go to https://www.irs.gov/Individuals/Get-Transcript and click on the "Get Transcript by Mail" icon or simply click on the icon to the right to go directly to the web page and begin the process. Please Note: **Be sure to request the "IRS TAX RETURN TRANSCRIPT" and *NOT the "IRS Tax Account Transcript"***
  - Transcripts arrive in 5 to 10 calendar days at the address the IRS has on file for you.
  - The IRS **never** sends email requesting that you obtain or access your transcripts. If you receive such an email, please forward it to the IRS fraud group at phishing@irs.gov.

To use the **Get Transcript ONLINE** service you need the following: **1)** your SSN, date of birth, filing status and mailing address from your latest tax return, **2)** access to your email account, **3)** your personal account number from a credit card, mortgage, home equity loan, home equity line of credit or car loan, and **4)** a mobile phone with your name on the account.

1. Go to https://www.irs.gov/Individuals/Get-Transcript and click on the "Get Transcript ONLINE" icon or simply click on the icon to the right to go directly to the web page and begin the process. Please Note: **Be sure to request the "IRS TAX RETURN TRANSCRIPT" and *NOT the "IRS Tax Account Transcript"***
   - If successful in account setup, you will be able to download/print your Tax Return Transcript.

You can also order a Tax Return Transcript by **phone**. To order by phone, call 800-908-9946 and follow the prompts.

Feather River College – Financial Aid Office – 570 Golden Eagle Avenue, Quincy CA 95971
Phone (530) 283-0202 ext 603 – Fax (530) 283-4659 – Email: financialaid@frc.edu
www.frc.edu/financialaid