

# HERNANDO COUNTY SCHOOL DISTRICT

## AUTHORIZED 403b, 457b and ROTH PROVIDERS

PROVIDER	MAIN CONTACT PHONE #	LOCAL SALES REPS	EMAIL CONTACT INFO:	PRODUCTS SOLD & CODES
<b>ASpire FINANCIAL SERVICES</b>	1-866-634-5873	Linda McFarland 352-597-0520 Matthew Stegman 888-256-0096	<a href="mailto:linda@floridaFIN.com">linda@floridaFIN.com</a> <a href="mailto:Matt@floridaFIN.com">Matt@floridaFIN.com</a>	403b Code 60030 ROTH 403b Code 60202
<b>AMERICAN CENTURY INVESTMENTS</b>	1-800-345-3533	ONLINE ONLY	<a href="http://corporate.americancentury.com">corporate.americancentury.com</a>	403b Code 60031 ROTH 403b Code 60201
<b>AXA EQUITABLE LIFE INSURANCE CO.</b>	1-800-628-6673	David A. Vente 813-466-3169 Chelsea Hoagland 813-466-3154 Justin Webb 315-477-4359 Elizabeth Reilly 404-444-2771	<a href="mailto:David.Vente@equitable.com">David.Vente@equitable.com</a> <a href="mailto:Chelsea.Hoagland@equitable.com">Chelsea.Hoagland@equitable.com</a> <a href="mailto:Justin.Webb@equitable.com">Justin.Webb@equitable.com</a> <a href="mailto:Elizabeth.reilly@equitable.com">Elizabeth.reilly@equitable.com</a>	403b Code 60022 ROTH 403 Code 60203
<b>GREAT AMERICAN FINANCIAL RESOURCES</b>	1-800-854-3649	Frank Rossetti 352-293-2972 x301 Doreen Jameison 352-683-2292 Scott Wells 727-642-5241 Mike Berzovich 407-399-9202	<a href="mailto:frossetti@fdrfinancial.com">frossetti@fdrfinancial.com</a> <a href="mailto:d_tjameison@bellsouth.net">d_tjameison@bellsouth.net</a> <a href="mailto:swells403b@aol.com">swells403b@aol.com</a> <a href="mailto:mberzovich@rpaeducator.com">mberzovich@rpaeducator.com</a>	403b Code 60001 ROTH 403b Code 60204
<b>HORACE MANN INSURANCE COMPANY</b>	1-800-999-1030	Nate Gerger Gary Cucchi 813-600-3268 Michael Smith 813-600-3268 Reuben Rottenberger	<a href="mailto:Nate.Gerger@horacemann.com">Nate.Gerger@horacemann.com</a> <a href="mailto:Gary.Cucchi@horacemann.com">Gary.Cucchi@horacemann.com</a> <a href="mailto:Michael.Smith@horacemann.com">Michael.Smith@horacemann.com</a> <a href="mailto:Reuben.Rottenberger@horacemann.com">Reuben.Rottenberger@horacemann.com</a>	403b Code 60005 ROTH 403b Code 60205
<b>NATIONAL LIFE GROUP – LSW</b>	1-800-579-2878	Raquel Acosta 813-532-0379 Melissa Pfeiffer-Hermann 352-697-2634 Paula Rose Eannetta 352-345-5288 Gary Tetreault 386-478-9106	<a href="mailto:raquela297@gmail.com">raquela297@gmail.com</a> <a href="mailto:melissa@voyageretirement.com">melissa@voyageretirement.com</a> <a href="mailto:peannetta@valuteachers.com">peannetta@valuteachers.com</a> <a href="mailto:gtetreault@valuteachers.com">gtetreault@valuteachers.com</a>	403b Code 60009 ROTH 403b Code 60206 457b Code

<b>NORTH AMERICAN COMPANY</b>	352-293-2972 X301	Frank Rossetti Mike Rossetti	352-293-2972 x301 352-293-2972 x103	<a href="mailto:frossetti@fdrfinancial.com">frossetti@fdrfinancial.com</a> <a href="mailto:Mrossetti@fdrfinancial.com">Mrossetti@fdrfinancial.com</a>	403b	Code 60035
<b>PLAN MEMBER SERVICES</b>	1-800-874-6910	Michael Berzovich	407-399-9202	<a href="mailto:mberzovich@rpaeducator.com">mberzovich@rpaeducator.com</a>	403b	Code 60032
<b>SECURITY BENEFIT GROUP</b>	1-800-888-2461 X3076	Steven Smitten Conor Swanson Mark Duncan	813-373-8883 813-777-5743 614-778-8723	<a href="mailto:steven.smitten@abmmfinancial.com">steven.smitten@abmmfinancial.com</a> <a href="mailto:conor.swanson@abmmfinancial.com">conor.swanson@abmmfinancial.com</a> <a href="mailto:mduncan@opoc.us">mduncan@opoc.us</a>	403b ROTH 403b	Code 60036 Code 60207
<b>SUNCOAST CREDIT UNION</b>	1-800-999-5887	Roy Echols Franco Biasi Brian Sinclair	800-999-5887 813-246-5211 x86747 813-246-5211 x86730	<a href="mailto:roy.echols@suncoastcreditunion.com">roy.echols@suncoastcreditunion.com</a> <a href="mailto:franco.biasi@suncoastcreditunion.com">franco.biasi@suncoastcreditunion.com</a> <a href="mailto:brian.sinclair@suncoastcreditunion.com">brian.sinclair@suncoastcreditunion.com</a>	403b ROTH 403b 457b ROTH 457b	Code 60103 Code 60208 Code 60101 Code 60301
<b>THE LEGEND GROUP (Lincoln Investment)</b>	1-888-883-6710 1-888-366-9935	Bert Ritter Lee Barnard Deidre Fernald	888-883-6710 727-578-2828 727-578-2828	<a href="mailto:Bert.ritter@tsa4u.com">Bert.ritter@tsa4u.com</a> <a href="mailto:leebarnard@legendequities.com">leebarnard@legendequities.com</a> <a href="mailto:dferald@lincolninvestment.com">dferald@lincolninvestment.com</a>	403b ROTH 403b	Code 60006 Code 60209
<b>VALIC FINANCIAL ADVISORS / AIG RETIREMENT</b>	1-800-448-2542	Eva Wagner Richell	352-367-2409	<a href="mailto:eva.richell@aig.com">eva.richell@aig.com</a>	403b ROTH 403b	Code 60004 Code 60210
<b>WADDELL &amp; REED INC.</b>	1-800-881-3195	Todd Mazur Ken Carruba	727-871-2181 813-286-9196	<a href="mailto:tmazur@wradvisors.com">tmazur@wradvisors.com</a> <a href="mailto:kcarruba@wradvisors.com">kcarruba@wradvisors.com</a>	403b	Code 60033