



AVALON GROVES COMMUNITY DEVELOPMENT DISTRICT

Advanced Meeting Package

Regular Meeting

Date/Time:

Thursday

September 22, 2022

11:30 a.m.

Location:

Avalon Groves Amenity Center

17555 Sawgrass Bay Blvd.,

Clermont, FL 34714

Note: The Advanced Meeting Package is a working document and thus all materials are considered DRAFTS prior to presentation and Board acceptance, approval or adoption.

Avalon Groves Community Development District

c/o DPFG Management & Consulting LLC

250 International Parkway, Suite 208

Lake Mary, FL 32746

321-263-0132 x742

Board of Supervisors

Avalon Groves Community Development District

Dear Board Members:

The Regular Meeting of the Board of Supervisors of the Avalon Groves Community Development District is scheduled for **Thursday, September 22, 2022 at 11:30 a.m.** at **Avalon Groves Amenity Center – 17555 Sawgrass Bay Blvd., Clermont, FL 34714.**

The advanced copy of the agenda for the meeting is attached along with associated documentation for your review and consideration. Any additional support material will be distributed at the meeting.

Should you have any questions regarding the agenda, please contact the District Manager at (321) 263-0132 X 749 or lkrause@dpfgmc.com. We look forward to seeing you at the meeting.

Sincerely,

Larry Krause

Larry Krause
District Manager

Cc: Attorney
Engineer
District Records

AVALON GROVES COMMUNITY DEVELOPMENT DISTRICT

Meeting Date: Thursday, September 22, 2022

Time: 11:30 a.m.

Location: Avalon Groves Amenity Center
17555 Sawgrass Bay Blvd.,
Clermont, FL 34714

Dial-in Number: 1-904-348-0776
Phone Conference ID: 862 156 243#
(Mute/Unmute: *6)

Agenda

For the full agenda packet, please contact: sconley@dpfgmc.com

I. Roll Call:

S1: Bill Fife

S2: Greg Meath
(Vice Chair)

S3: Brad Walker

S4: Jon Seifel

S5: Candice Smith
(Chair)

II. Audience Comments – Agenda Items

(Limited to 3 minutes per individual for agenda items)

III. Staff Reports

A. District Counsel – *Meredith Hammock, KE Law Group*

B. District Engineer

C. District Manager – *Larry Krause, DPFG*

1. Aquatic Maintenance Report – *Steadfast Environmental*

[Exhibit 1](#)

2. Landscape Maintenance Report – *Dana Bryant, Yellowstone*

3. Field Inspection Report – *DPFG*

[Exhibit 2](#)

4. Adopt-A-Roadway Program

[Exhibit 3](#)

5. SECO – Lift Station Billing

[Exhibit 4](#)

D. HOA Amenity Manager – *Tim Quinlan, Evergreen Lifestyles Management*

IV. Business Matters

A. Consideration and Adoption of **Resolution 2022-22, Declaring A Vacancy in Seat 3**

[Exhibit 5](#)

B. Consideration of Supervisor Appointment

1. Oath of Office

[Exhibit 6](#)

2. New Supervisor Information/Form 1

[Exhibit 7](#)

3. Sunshine Law (*FL Ethics Commission Guide to be E-mailed*)

C. Consideration and Adoption of **Resolution 2022-20, Designating Officers**

[Exhibit 8](#)

D. Consideration of Fence and Monument Painting Proposals

[Exhibit 9](#)

1. ASAP - \$14,448.80

2. Florida Field Services - \$15,000

3. Vice Painting - \$11,951.00

E. Consideration of Updated Fee Schedule for DPFG District Management Services

[Exhibit 10](#)

F. Consideration of Updated Fee Schedule for DPFG Field Services

[Exhibit 11](#)



V. Administrative Matters/Consent Agenda

- A. Consideration For Approval – The Minutes of the Board of Supervisors Regular Meeting Held August 25, 2022 [Exhibit 12](#)
- B. Consideration For Acceptance – The August 2022 Unaudited Financial Report [Exhibit 13](#)

VI. Audience Comments – New Business

(Limited to 3 minutes per individual for non-agenda items)

VII. Supervisor Requests

(Includes Next Meeting Agenda Item Requests)

VIII. Action Items Summary

(To Be E-mailed to Supervisors and Staff)

IX. Next Meeting Quorum Check

*Confirmation of Quorum for Next Meeting Scheduled for **1 p.m.** on October 27, 2022 at the Avalon Groves Amenity Center (17555 Sawgrass Bay Blvd., Clermont, Florida 34714)*

X. Adjournment



EXHIBIT 1





Avalon Groves CDD Aquatics

Inspection Date:

9/9/2022 8:36 PM

Prepared by:

Kevin Riemensperger

Account Manager

STEADFAST OFFICE:

WWW.STEADFASTENV.COM
813-836-7940



Inspection Report

SITE: 14

Condition: ☒Excellent ☐Great ☐Good ☐Poor ☐Mixed Condition ☐Improving



Comments:

The water level is somewhat high.

<u>WATER:</u>	☒ Clear	☐ Turbid	☐ Tannic
<u>ALGAE:</u>	☒ N/A	☐ Subsurface Filamentous	☐ Surface Filamentous
		☐ Planktonic	☐ Cyanobacteria
<u>GRASSES:</u>	☒ N/A	☐ Minimal	☐ Moderate
			☐ Substantial
<u>NUISANCE SPECIES OBSERVED:</u>			
	☐ Torpedo Grass	☐ Pennywort	☐ Babytears
	☐ Hydrilla	☐ Slender Spikerush	☐ Chara
		☐ Other:	

SITE: 39

Condition: ☒Excellent ☐Great ☐Good ☐Poor ☐Mixed Condition ☐Improving



Comments:

The tannic water does an excellent job of preventing algal growth here. grasses to be followed up on next visit.

<u>WATER:</u>	☐ Clear	☐ Turbid	☒ Tannic
<u>ALGAE:</u>	☒ N/A	☐ Subsurface Filamentous	☐ Surface Filamentous
		☐ Planktonic	☐ Cyanobacteria
<u>GRASSES:</u>	☒ N/A	☐ Minimal	☐ Moderate
			☐ Substantial
<u>NUISANCE SPECIES OBSERVED:</u>			
	☐ Torpedo Grass	☐ Pennywort	☐ Babytears
	☐ Hydrilla	☐ Slender Spikerush	☐ Chara
		☐ Other:	

Inspection Report

SITE: 22

Condition: ☒Excellent Great Good Poor Mixed Condition Improving



Comments:

Routine maintenance and monitoring will continue here.

<u>WATER:</u>	☒ Clear	☐ Turbid	☐ Tannic	
<u>ALGAE:</u>	☒ N/A	☐ Subsurface Filamentous	☐ Surface Filamentous	
		☐ Planktonic	☐ Cyanobacteria	
<u>GRASSES:</u>	☒ N/A	☐ Minimal	☐ Moderate	☐ Substantial
<u>NUISANCE SPECIES OBSERVED:</u>				
	☐ Torpedo Grass	☐ Pennywort	☐ Babytears	☐ Chara
	☐ Hydrilla	☐ Slender Spikerush	☐ Other:	

SITE: 29

Condition: ☒Excellent Great Good Poor Mixed Condition Improving



Comments:

The water level is high, as in most ponds at this time.

<u>WATER:</u>	☒ Clear	☐ Turbid	☐ Tannic	
<u>ALGAE:</u>	☒ N/A	☐ Subsurface Filamentous	☐ Surface Filamentous	
		☐ Planktonic	☐ Cyanobacteria	
<u>GRASSES:</u>	☒ N/A	☐ Minimal	☐ Moderate	☐ Substantial
<u>NUISANCE SPECIES OBSERVED:</u>				
	☐ Torpedo Grass	☐ Pennywort	☐ Babytears	☐ Chara
	☐ Hydrilla	☐ Slender Spikerush	☐ Other:	

Inspection Report

SITE: 28

Condition: ☒Excellent Great Good Poor Mixed Condition Improving



Comments:

Some debris collected here.

<u>WATER:</u>	☒ Clear	Turbid	Tannic	
<u>ALGAE:</u>	☒ N/A	Subsurface Filamentous	Surface Filamentous	
		Planktonic	Cyanobacteria	
<u>GRASSES:</u>	☒ N/A	Minimal	Moderate	Substantial
<u>NUISANCE SPECIES OBSERVED:</u>				
	Torpedo Grass	Pennywort	Babytears	Chara
	Hydrilla	Slender Spikerush	Other:	

SITE: 40

Condition: Excellent ☒Great Good Poor ☒Mixed Condition Improving



Comments:

While the pond's water is in excellent condition, there is a moderate-substantial amount of vegetation on the pond's perimeter. Vegetation within the water is being targeted on the upcoming maintenance event. There are also a number of terrestrial weeds which seem to need to be mowed.

<u>WATER:</u>	☒ Clear	Turbid	Tannic	
<u>ALGAE:</u>	☒ N/A	Subsurface Filamentous	Surface Filamentous	
		Planktonic	Cyanobacteria	
<u>GRASSES:</u>	N/A	Minimal	☒ Moderate	Substantial
<u>NUISANCE SPECIES OBSERVED:</u>				
	☒ Torpedo Grass	☒ Pennywort	Babytears	Chara
	Hydrilla	Slender Spikerush	☒ Other: Primrose Willow	

Inspection Report

SITE: 30

Condition: ✓Excellent Great Good Poor Mixed Condition Improving



Comments:

Lilies are being managed here to prevent overgrowing the pond.

<u>WATER:</u>	Clear	Turbid	☒ Tannic	
<u>ALGAE:</u>	☒ N/A	Subsurface Filamentous	Planktonic	Surface Filamentous
<u>GRASSES:</u>	☒ N/A	Minimal	Moderate	Substantial
<u>NUISANCE SPECIES OBSERVED:</u>				
	Torpedo Grass	Pennywort	Babytears	Chara
	Hydrilla	Slender Spikerush	Other:	

SITE: 42

Condition: Excellent ✓Great Good Poor Mixed Condition Improving



Comments:

A minimal amount of surface algae was noted here. Logged and added to the upcoming visit's treatment notes.

<u>WATER:</u>	☒ Clear	Turbid	Tannic	
<u>ALGAE:</u>	N/A	Subsurface Filamentous	Planktonic	☒ Surface Filamentous
<u>GRASSES:</u>	☒ N/A	Minimal	Moderate	Substantial
<u>NUISANCE SPECIES OBSERVED:</u>				
	Torpedo Grass	Pennywort	Babytears	Chara
	Hydrilla	Slender Spikerush	Other:	

Inspection Report

SITE: 35

Condition: ☒Excellent ☐Great ☐Good ☐Poor ☐Mixed Condition ☐Improving



Comments:

Routine maintenance and monitoring will continue here.

<u>WATER:</u>	☒ Clear	☐ Turbid	☐ Tannic	
<u>ALGAE:</u>	☒ N/A	☐ Subsurface Filamentous	☐ Surface Filamentous	
		☐ Planktonic	☐ Cyanobacteria	
<u>GRASSES:</u>	☒ N/A	☐ Minimal	☐ Moderate	☐ Substantial
<u>NUISANCE SPECIES OBSERVED:</u>				
	☐ Torpedo Grass	☐ Pennywort	☐ Babytears	☐ Chara
	☐ Hydrilla	☐ Slender Spikerush	☐ Other:	

SITE: 34

Condition: ☒Excellent ☐Great ☐Good ☐Poor ☐Mixed Condition ☐Improving



Comments:

Some debris was collected here.

<u>WATER:</u>	☒ Clear	☐ Turbid	☐ Tannic	
<u>ALGAE:</u>	☒ N/A	☐ Subsurface Filamentous	☐ Surface Filamentous	
		☐ Planktonic	☐ Cyanobacteria	
<u>GRASSES:</u>	☒ N/A	☐ Minimal	☐ Moderate	☐ Substantial
<u>NUISANCE SPECIES OBSERVED:</u>				
	☐ Torpedo Grass	☐ Pennywort	☐ Babytears	☐ Chara
	☐ Hydrilla	☐ Slender Spikerush	☐ Other:	

MANAGEMENT SUMMARY



As September continues, so does the rainy season. High temperatures and abundant Floridian sunshine cause any effluents washed into the ponds to cause rapid algae blooms in some ponds. Hopefully as the season shifts, we will see a change in the conditions that influence the ponds. The days will continue to shorten in length as the temperatures begin to cool, both working in favor of the pond's aesthetics, as these will result in decreased growth rates for surface algae. Additionally, the seasonal rain events that were commonplace will taper off as the season progresses, which will have the effect of lowering water levels across most ponds.

Assuming temperatures decrease, and dissolved oxygen levels in the water lower due to decreased rainfall stagnating pond waters, it is possible that the changing conditions result in some fish kill events. It is important to be aware that these events are caused by the water quality of the ponds, and are not due to treatments targeted against nuisance algae and vegetation.

In most ponds, algal activity was confined to small amounts of decaying surface algae, there was one pond noted to host a patch which exhibited new growth. Not unusual for stormwater retention ponds during this time of year, and will be addressed during the next maintenance event. Grasses were noted to be under control.

Pond 40's vegetation is being addressed, now that access to the pond has been found.

RECOMMENDATIONS

Continue to treat for algal activity to prevent/treat local bloom events.

Continue managing grasses, below the high water mark, though treatments may be reduced during the rainy season to avoid damaging stabilizing grasses on the upper bank.

Watch out for debris items being washed into the ponds.

Thank you for choosing Steadfast Environmental



MAINTENANCE AREA



Avalon Groves CDD

Sawgrass Bay Boulevard, Clermont

Gate Code:



EXHIBIT 2



AVALON GROVES COMMUNITY DEVELOPMENT DISTRICT

September 2022 FIELD INSPECTION REPORT

L. Krause, District Manager

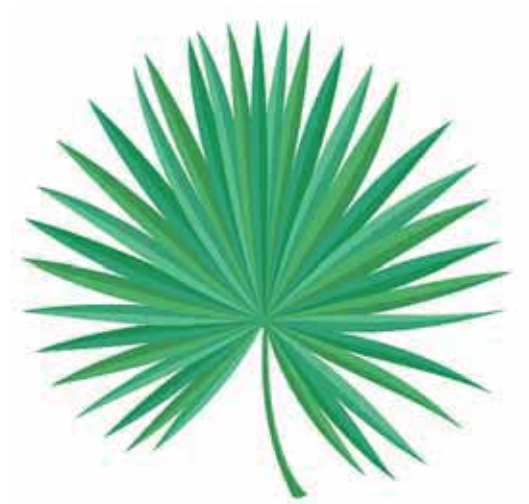


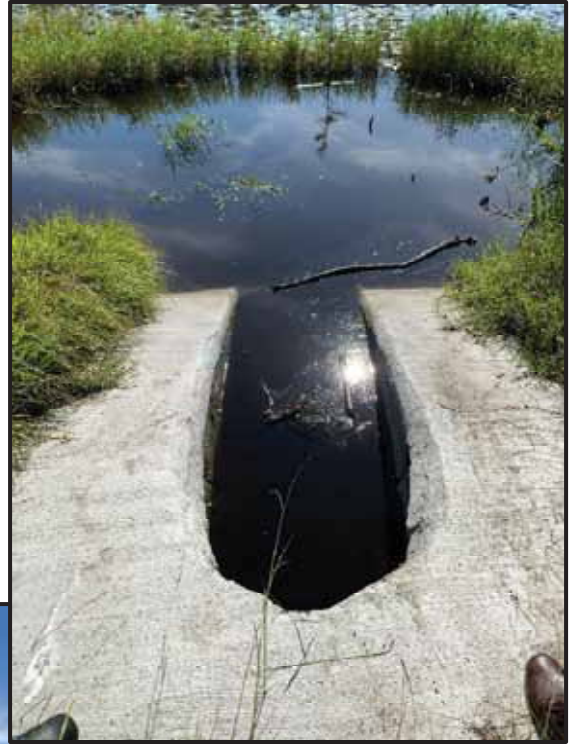


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 - Ponds & Fountain
- 

Downloaded from <http://ajphaphysocpharm.sagepub.com/> at 11:06 11 November 2014

Edgemont



Sawgrass Bay Blvd.



Foliage along
roadway and
sidewalks should
be trimmed
back...



Sawgrass Bay Blvd.



Sawgrass Bay Blvd.



Village 1



Fencing needs
cleaning/painting...dead
tree at Tot Lot...meter
cover should be leveled
at Butterfly Pea island...



Village 1

Village One fountain
works...until it storms...



Village 2



Village Two...Pond 40 has a reddish hue, but water looks good (Vendor advises red is due to pollen)...



Easement behind homes may need to be addressed...for access.



Pond Map



EXHIBIT 3



HISTORY OF THE PROGRAM

Lake County's Adopt-A-Roadway Ordinance was enacted by the Board of County Commissioners on February 18, 1992. The purpose of the program is to involve the public to assist with the effort of keeping Lake County's roadways free of litter. Volunteer groups participating in the program save Lake County taxpayers about \$250 per mile cleaned, which translates into thousands of dollars saved. By adopting a roadway, civic and other nonprofit organizations help to generate pride in their community and create economic benefits to all residents of Lake County.



LAKE COUNTY PUBLIC WORKS DEPARTMENT

P.O. Box 7800
Tavares, FL 32778
352-253-1660

Printing of this brochure has been made possible with grant funds provided by the Florida Department of Transportation.



LAKE COUNTY ADOPT-A-ROADWAY PROGRAM



A VOLUNTEER LITTER PREVENTION PROGRAM



ABOUT THE ADOPT-A-ROADWAY PROGRAM

The Adopt-A-Roadway Program is a volunteer litter prevention program for County roads. Similar to the Florida Department of Transportation's Adopt-A-Highway Program, which focuses solely on state highways and interstates, the County's program encourages local civic organizations, fraternal and business groups to adopt two or more miles of County roadways. To participate in the program, participants must pick up litter four times a year, be at least 15 years old, and provide adult supervision for youth groups that participate in clean ups.

The Adopt-A-Roadway Program works with the Keep Lake Beautiful (KLB) Program to keep Lake County beautiful by keeping litter out of the community and off of our roadways. KLB seeks to lead the way to a cleaner and more beautiful Lake County by engaging citizens and encouraging community participation. KLB is an affiliate of Keep America Beautiful, the nation's leading nonprofit agency that focuses on building and maintaining vibrant communities. For more information, please visit keeplakebeautiful.com.

GETTING INVOLVED

Organizations interested in the Lake County Adopt-A-Roadway Program may get involved by contacting the Lake County Public Works Department or by submitting a request form online at www.lakecountyfl.gov/adopt-a-roadway. A packet of materials will be provided to each interested party that includes a list of available roads, a right-of-way utilization permit application, safety guidelines and the program's policies and procedures.

GETTING STARTED

Get your organization started with responsible volunteers who are in good physical shape and interested in keeping Lake County's communities clean and beautiful.

Select a 2-mile section of County roadway from the list and fill out an Adopt-A-Roadway application. A Lake County representative will brief you on the safety hazards involved when working along roadsides.

ADOPT-A-ROADWAY FREQUENTLY ASKED QUESTIONS

Q. How long of a stretch do I have to clean?

A. Participants are asked to adopt a minimum of 2 miles.

Q. How many people does a group need?

A. There are no limitations. Public Works recommends you involve enough people so that clean ups are manageable.

Q. What is in it for me?

A. With your organization's name on an Adopt-A-Roadway sign, you will be recognized as a community member who takes action.

Q. How often should we clean our roadside?

A. Participants in the Adopt-A-Roadway Program agree to clean their adopted stretch of roadway at least four times a year for two years. Some pick up more frequently.

Q. Can a sign say whatever we want it to?

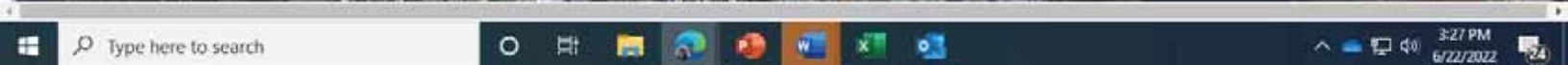
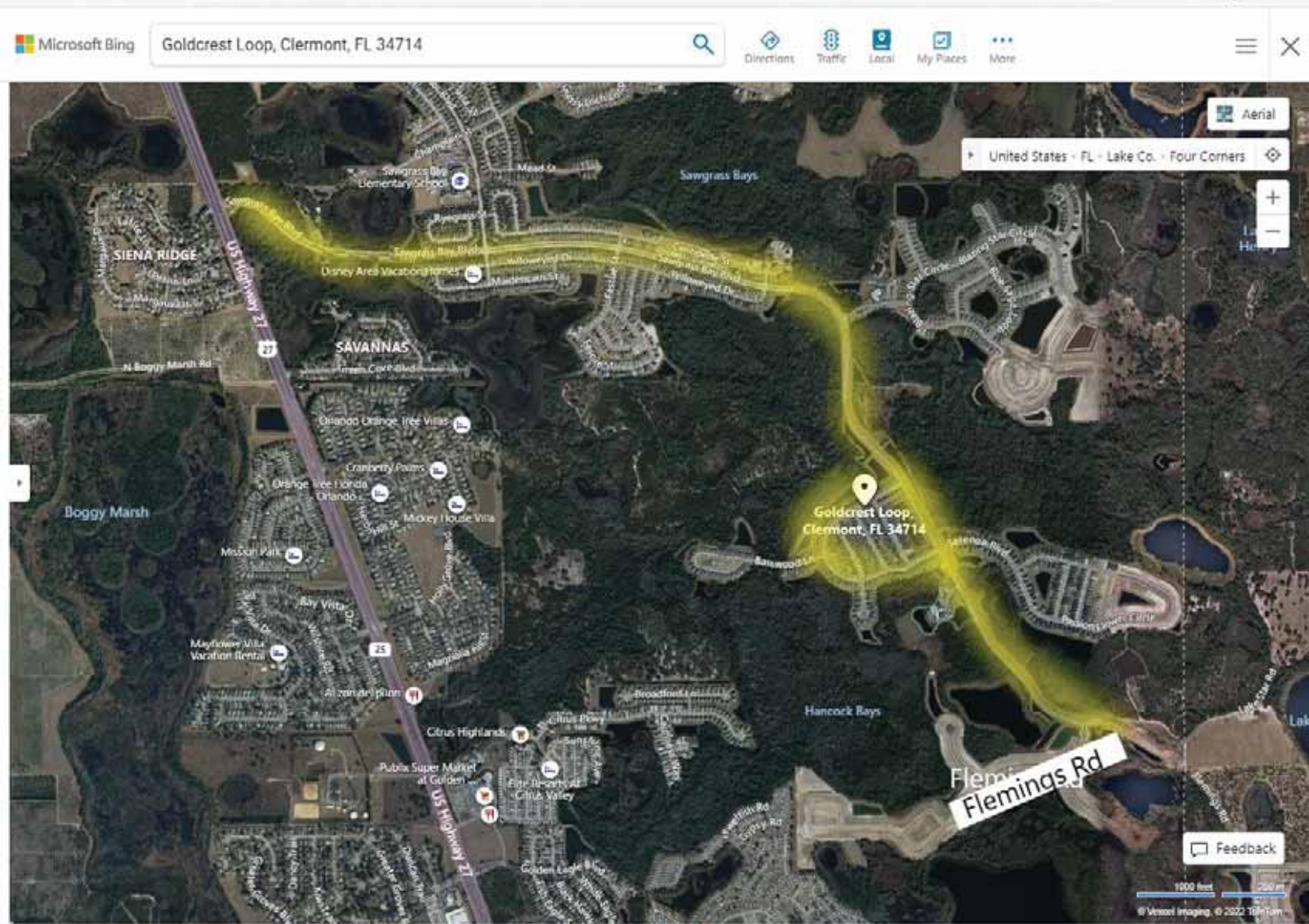
A. No, signs are for the name of those conducting cleanups. The intention is to recognize you, not your message.

BENEFITS OF THE PROGRAM

The Adopt-A-Roadway Program can produce great results for an organization and community, such as:

- Enhancing the environment.
- Keeping adopted sections clean and reducing litter along roadways.
- Giving the adoptive groups a sense of stewardship of public lands.
- Helping to create a society where prevailing attitudes do not tolerate littering.
- Educating the traveling public about litter prevention.
- Building road-based support in the community for local anti-litter and beautification programs.
- Providing a way for groups to contribute to the community.
- Instilling pride in all who participate.
- Lessening the financial burden placed on taxpayers to keep roadways litter-free.
- Making communities more attractive to business, industry and tourists.





**Lake County, Florida
Department of Public Works**

2022 LITTER REMOVAL SCHEDULE for the ADOPT-A-ROADWAY PROGRAM

Please note that due to County offices being closed for holidays, not all Saturdays are included in the schedule.

Please choose a MINIMUM of four (4) of the following Saturdays:

***Blackout dates are not available due to a holiday falling that following Monday**

 January 1 8 15 22 29 February 5 12 19 26 March 5 12 19 26 April 2 9 16 23 30	 May 7 14 21 28 June 4 11 18 25 July 2 9 16 23 30 August 6 13 20 27	 September 3 10 17 24 October 1 8 15 22 29 November 5 12 19 26 December 3 10 17 24 31
--	--	--

Please report cleanup results to your Maintenance Area: number of volunteers, hours, number bags collected

Print Organization or Individual Name: _____

Print Contact Name: _____ Contact Phone #: _____

Contact Address: _____ City: _____ Zip: _____

Estimated # of Volunteers: _____

Signature: _____ Date: _____

SUPPLY PICK-UP LOCATION PREFERRED: (Please check location)

Maintenance Area I - 2310 W. Griffin Rd, Leesburg

Maintenance Area II - 609 Disston St, Minneola

Maintenance Area III - 19720 E. Fifth St, Umatilla

352/787-0074

352/394-2559

352/669-2814

Return completed form to:

**Lake County Department of Public Works / Road Operations / MA1
P. O. Box 7800 Tavares, FL 32778**



LAKE COUNTY SAFETY GUIDELINES FOR ADOPT-A-ROADWAY VOLUNTEERS

IN GENERAL:

1. Conduct and attend safety meetings and pre-task briefings prior to litter removal.
2. Ensure that all participants in the group wear safety vests at all times during the litter removal activity.
3. Only allow such persons to participate as are determined by the Group to be responsible enough to safely participate in the litter removal activities.
4. The Group shall provide a least one adult supervisor for every five (5) youths aged 15 or younger who are participating in the litter removal activities.
5. Do not bring persons to observe the litter removal activity if the person is under age of 16 and is not an official participant.
6. Do not consume any alcoholic beverages before, during, or after litter removal in the public right-of-way.

TO PROTECT YOURSELF AND OTHERS:

1. Park all vehicles clear of roadway.
2. Remove litter during daylight hours only.
3. Remove litter during good weather conditions only.
4. Wear light colored clothing and safety vest.
5. Do not wear camouflage or plain clothing.
6. Do not wear clothing that would hinder the sight of the participant.
7. Wear heavy gloves.
8. Wear leather shoes or boots.
9. Avoid overexertion.
10. Provide an adequate supply of drinking water.
11. Do not remove hazardous substances.
12. Be alert for snakes.
13. Have mosquito repellant and spray available.
14. Avoid contact with noxious weeds and areas where herbicides were applied.
15. Do not pick up litter on bridges, in tunnels, on overpasses, or in medians.
16. Stay well clear of any construction.
17. Do not stand on, or work in, the road or paved shoulder.
18. Ensure that appropriate traffic control signs are placed so as to be visible to the motoring public.

IN CASE OF AN EMERGENCY:

1. Have a first aid kit.
2. Have transportation available.

Remember: You are working in a dangerous environment...a public roadway.



**LAKE COUNTY, FLORIDA
ADOPT-A-ROADWAY
RIGHT-OF-WAY UTILIZATION APPLICATION AND PERMIT**

To enhance the environment and the appearance of Lake County roadways, _____, hereinafter referred to as "Permittee," requests permission to Adopt-A-Roadway as follows: on
SawgrassBay Blvd (0360) from US27 to Flemings Rd () , and Goldcrest Loop (0264)
and Lake County, hereinafter referred to as "County," grants by permit the right to participate in the County Adopt-A-Roadway Program, subject to the following conditions:

1. The work will be performed under and in accordance with the Lake County Ordinance governing the Adopt-A-Roadway Program, which Ordinance is attached to this permit and incorporated herein.
2. Permittee shall abide by all ordinances, laws, and rules and regulations relating to right-of-way utilization, safety, and all other conditions as required by the Senior Director of Public Works for the adopted roadway.
3. This Permit shall constitute a license for permissive use only.
4. Permittee shall at all times assume all risk of and indemnify, defend, and save harmless the County, its Commissioners, offices, agents or employees against any and all claims, losses, damages, responsibility, liability, costs or expense arising from, allegedly arising from or related to the exercise or attempted exercise of the rights and privileges granted by this Permit.
5. Permittee agrees that the County Public Works Department may terminate this permit at any time the Permittee does not comply with the permit conditions or at any time the Permittee's work is unsafe or causes a conflict with traffic.
6. As to all relationships to the County, Permittee and all persons performing work under this Permit shall at all times and for all purposes be independent contractors and not employees of the County. Persons performing work under this permit shall have no claim to workers' compensation or other employee rights or privileges granted to the County's employees by operation of law or by the County.

Organization or Individual Name: _____

Address: _____

Telephone: (904)775-9660

Email: lkrause@dpfgmc.com

Printed Name and Title: Larry Krause District Manager

Name to Appear on Sign: _____

PERMISSION IS HEREBY GRANTED to perform the work described in the above permit.

Permittee

Date

Director of Public Works

Date

Commissioner District _____ *Maintenance Area* _____ *Safety Guidelines* _____



EXHIBIT 4



Shirley M. Conley

From: Richardson, Amanda <amanda.richardson@secoenergy.com>
Sent: Thursday, September 8, 2022 10:25 AM
To: Larry Krause
Cc: Shirley M. Conley
Subject: Re: Avalon Groves - RE: Lift station service acct# 9604702701

Good morning –

Once again, I want to apologize for our error in not processing this service connection timely. We are extremely flexible in terms of a payment plan. We can break the amount up over a three, six or twelve-month period or longer if needed. If you will let us know the direction of your Board after your September 22 meeting, we will initiate the plan based on their determination.

Also, do you have any additional questions for us? If you want to wait for the Board's questions, we will be here to answer them as needed.

Thank you,

Amanda K. Richardson

Corporate Communications and Energy Services Manager

[E] amanda.richardson@secoenergy.com

[P] 352-569-9684 | [M] 352-254-1364

SECOEnergy.com

From: Larry Krause <lkrause@dpfgmc.com>
Date: Wednesday, September 7, 2022 at 4:18 PM
To: Amanda Richardson <amanda.richardson@secoenergy.com>
Cc: "Shirley M. Conley" <sconley@dpfgmc.com>
Subject: Avalon Groves - RE: Lift station service acct# 9604702701

Amanda,

This looks like it might be CDD – The Board meets next on Sept. 22, so we will have it on the agenda, as this amount is above my threshold to approve.

Is there a payment plan, in case the budget is not prepared for this compounded amount?

Thank you, and I look forward to hearing from you. 😊

Larry

Larry Krause
District Manager

DPFG Management & Consulting LLC

250 International Parkway, Suite 208

Lake Mary, FL 32746

P: 321-263-0132, Ext. 742

DPFG is a wholly-owned subsidiary of Vesta Property Services, Inc.



www.VestaPropertyServices.com

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BOARD SUPERVISORS - TO AVOID A POTENTIAL SUNSHINE LAW VIOLATION, PLEASE DO NOT "REPLY TO ALL" TO THIS E-MAIL - IF YOU HAVE QUESTIONS OR COMMENTS, PLEASE DIRECT THEM TO THE SENDING PARTY ONLY.

From: Richardson, Amanda <amanda.richardson@secoenergy.com>

Sent: Tuesday, September 6, 2022 11:32 AM

To: Larry Krause <lkrause@dpfgmc.com>

Subject: Lift station service acct# 9604702701

Thank you for following up with me, Larry. Attached is the current statement for the lift station. I will have an Energy Services Specialist visit and photograph the site so you have accurate information on exactly who this billing belongs to. Here is the information on the new service work order:

Meter number: G00081401

Address: 16920 Sawgrass Bay

Underground service, 5 horsepower well pump

I will reach out to you most likely by the end of the week with information about the site and location.

Thank you,

Amanda K. Richardson

Corporate Communications and Energy Services Manager

[E] amanda.richardson@secoenergy.com

[P] 352-569-9684 | [M] 352-254-1364

SECOEnergy.com

TO ASSURE PROPER CREDIT, PLEASE RETURN THIS SECTION WITH YOUR PAYMENT

SUMTER ELECTRIC COOPERATIVE
P O Box 301, Sumterville, FL 33585
352-793-3801

12/26/2017 8:07:37 am

MEMBERSHIP APPLICATION -Deposit Required

Page: 1

NEEDED BY: 2/22/18 0:00

INVOICE

Note: Payment must be received before service will be connected. Please return payment with this signed Application in the enclosed postage paid envelope.

Deposit: 78.00
Membership Fee: 5.00
Connect Service Fee: 110.00
193.00

Applicant Signature

Candice Smith

Date

12/26/17

APPLICANT NAME: AVALON GROVES COMM. DEVELOP DISTRICT

PRESENT EMPLOYER:

EMPLOYER ADDRESS:

HOME PHONE: (813) 615-1244

WORK PHONE: ()-

MOBILE PHONE: (813) 334-2019

SPOUSE OR CO-APPLICANT NAME:

PRESENT EMPLOYER:

EMPLOYER ADDRESS:

BILLING
ADDRESS:

AVALON GROVES COMM. DEVELOP DISTRICT

(WELL 1)

1060 MAITLAND CENTER COMMONS BLVD

SUITE 340

LONGWOOD, FL 32750

SERVICE
ADDRESS:

16920 SAWGRASS BAY BLVD

CLERMONT, FL 34714

Please verify that all information on this application is correct. An additional copy of this application is enclosed for your records.

The following information is requested in conjunction with Sumter Electric's Equal Opportunity Program. This information is optional and will in no way affect this application for membership; b. t will provide data being collected for Federal Government reporting purposes only.

☐ Black or African American
☐ Asian
☐ Hispanic or Latino

☐ Native Hawaiian or Other Pacific Island
☐ American Indian or Alaskan Native
☐ Not Hispanic or Latino

☒ White

CUSTOMER:

1034714666

SRV LOC NBR:

96047027

ACCOUNT:

9604702701

SO WIN:

79829953

SRV MAP LOC:

APP TAKEN BY:

1502

DATE:

Sara Cox

From: Patricia Comings-Thibault
Sent: Tuesday, December 26, 2017 5:10 PM
To: Sara Cox; blopreste@kolter.com
Subject: FW: 17494 SAWGRASS BAY BLVD.pdf
Attachments: 17494 SAWGRASS BAY BLVD Signed.pdf; 16920 SAWGRASS BAY BLVD signed.pdf

Importance: High

We will forward two checks for the Deposits only tomorrow. Our offices were closed today for the Holiday.

Patricia Comings-Thibault, MACC
Senior Manager
DPFG
250 International Parkway, Suite 280
Lake Mary, FL 32746
P:(321) 263-0132, Ext. 4205
Cell(407)221-9153

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From: Candice Smith [mailto:csmith@kolter.com]
Sent: Tuesday, December 26, 2017 1:48 PM
To: Patricia Comings-Thibault
Cc: Bryon LoPreste; Austin Comings
Subject: RE: 17494 SAWGRASS BAY BLVD.pdf

Patricia:

Can you please have 2 checks cut out of the operating account for Deposits on the 2 SECO accounts for the irrigation wells?

Attached are the applications. Please send the checks to my attention to submit both the checks and signed applications back to SECO.

Candice Smith
Land Development Manager
Kolter Land Partners LLC
14025 Riveredge Drive, Suite 175
Tampa, FL 33637

Office: 813-615-1244 ext 208
Mobile: 813-334-2019

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From: New Construction [mailto:newconstruction@secoenergy.com]
Sent: Tuesday, December 26, 2017 8:10 AM

To: Candice Smith <csmith@kolter.com>
Subject: 17494 SAWGRASS BAY BLVD.pdf

This message originated from outside your organization

Attached is confirmation of your request and letter of fees.

This invoice is separate from the invoice provided by engineering for any construction cost.

If you have any questions, or concerns please contact me.

Thank you!

Jorge

New Construction
SECO Energy, Inc.
Po Box 301
Sumterville, FL 33585
Phone :352-569-9594
Fax: 352-793-1221



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EXHIBIT 5



RESOLUTION 2022-22

A RESOLUTION OF THE BOARD OF SUPERVISORS OF THE AVALON GROVES COMMUNITY DEVELOPMENT DISTRICT DECLARING A VACANCY IN SEAT 3 OF THE BOARD OF SUPERVISORS PURSUANT TO SECTION 190.006(3)(b), FLORIDA STATUTES; AND PROVIDING AN EFFECTIVE DATE.

WHEREAS, the Avalon Groves Community Development District (“District”) is a local unit of special-purpose government created and existing pursuant to Chapter 190, Florida Statutes; and

WHEREAS, on November 8, 2022, two (2) members of the Board of Supervisors (“Board”) are to be elected by the Qualified Electors of the District, as that term is defined in Section 190.003, Florida Statutes; and

WHEREAS, the District published a notice of qualifying period set by the Supervisor of Elections at least two (2) weeks prior to the start of said qualifying period; and

WHEREAS, at the close of the qualifying period there were no Qualified Electors qualified to run for Seat 3 available for election by the Qualified Electors of the District; and

WHEREAS, pursuant to Section 190.006(3)(b), Florida Statutes, the Board shall declare Seat 3 vacant, effective the second Tuesday following the general election; and

WHEREAS, a Qualified Elector is to be appointed to the vacant seat within 90 days thereafter; and

WHEREAS, the Board finds that it is in the best interests of the District to adopt this Resolution declaring the seats available for election as vacant.

NOW, THEREFORE, BE IT RESOLVED BY THE BOARD OF SUPERVISORS OF THE AVALON GROVES COMMUNITY DEVELOPMENT DISTRICT:

SECTION 1. The following seats are hereby declared vacant effective as of November 22, 2022:

Seat #3 (currently held by Bradley Walker)

SECTION 2. Until such time as the District Board nominates a Qualified Elector to fill the vacancy declared in Section 1 above, the incumbent Board member of that respective seat shall remain in office.



SECTION 3. This Resolution shall become effective upon its passage.

PASSED AND ADOPTED this 22nd day of September, 2022.

ATTEST:

**AVALON GROVES COMMUNITY DEVELOPMENT
DISTRICT**

Print Name:_____

Chairperson



EXHIBIT 6



**Avalon Groves Community Development District
Board of Supervisors Oath of Office**

I, _____, a citizen of the United States of America, a resident of the State of Florida and of the Avalon Groves Community Development District (the "District"), having been (☐ appointed / ☐ elected) as a Supervisor of the District and a recipient of public funds on behalf of the District, do hereby solemnly swear or affirm that I will support the Constitution of the United States and the Constitution of the State of Florida, and will faithfully, honestly, and impartially discharge the duties devolving upon me in the office of Supervisor of Avalon Groves Community Development District, located in Lake County, Florida.

Signature

Date

STATE OF FLORIDA

COUNTY OF LAKE

The foregoing oath was administered before me by means of physical presence, this _____ day of _____, 20____ by _____, who is ☐ personally known to me or ☐ who has produced _____ as identification, and is the person described in and who took the aforementioned oath as a Member of the Board of Supervisors of the Avalon Groves Community Development District and acknowledged to and before me that she/he took said oath for purposes therein expressed.

WITNESS my hand and official seal the date aforesaid.

Notary Public State of Florida

(Print, Type or Stamp Commissioned Name of
Notary Public and the Date the Commission Expires)



EXHIBIT 7



Avalon Groves Community Development District

NEW SUPERVISOR INFORMATION SHEET

Please return completed forms to
DPFG Management & Consulting, LLC
Records Management
250 International Parkway, Suite 208
Lake Mary, FL 32746
Phone: 321-263-0132, EXT-742

1) Name: _____

2) Address: _____

3) County of Residence _____

4) Phone or Cell _____

5) Email Address _____

6) I ☐ Waive / ☐ Accept compensation of the statutorily allowed \$200
per meeting.

*If you have elected to receive compensation, then please forward the attached
W-9 along with this New Supervisor Information Sheet.*

Payroll Information

1) Date of Birth: _____

2) Drivers License Number: _____

****Form 1 provided as a courtesy. File Form 1 with the Supervisor of Election for
the County in which you permanently reside **within 30 days** of your appointment.***



Request for Taxpayer Identification Number and Certification

Give Form to the
requester. Do not
send to the IRS.

► Go to www.irs.gov/FormW9 for instructions and the latest information.

Print or type. See Specific Instructions on page 3.	1 Name (as shown on your income tax return). Name is required on this line; do not leave this line blank.	
	2 Business name/disregarded entity name, if different from above	
	3 Check appropriate box for federal tax classification of the person whose name is entered on line 1. Check only one of the following seven boxes. ☐ Individual/sole proprietor or single-member LLC ☐ Limited liability company. Enter the tax classification (C=C corporation, S=S corporation, P=Partnership) ► _____ Note: Check the appropriate box in the line above for the tax classification of the single-member owner. Do not check LLC if the LLC is classified as a single-member LLC that is disregarded from the owner unless the owner of the LLC is another LLC that is not disregarded from the owner for U.S. federal tax purposes. Otherwise, a single-member LLC that is disregarded from the owner should check the appropriate box for the tax classification of its owner. ☐ Other (see instructions) ► _____	4 Exemptions (codes apply only to certain entities, not individuals; see instructions on page 3): Exempt payee code (if any) _____ Exemption from FATCA reporting code (if any) _____ <i>(Applies to accounts maintained outside the U.S.)</i>
	5 Address (number, street, and apt. or suite no.) See instructions.	Requester's name and address (optional)
	6 City, state, and ZIP code	
	7 List account number(s) here (optional)	

Part I Taxpayer Identification Number (TIN)

Enter your TIN in the appropriate box. The TIN provided must match the name given on line 1 to avoid backup withholding. For individuals, this is generally your social security number (SSN). However, for a resident alien, sole proprietor, or disregarded entity, see the instructions for Part I, later. For other entities, it is your employer identification number (EIN). If you do not have a number, see *How to get a TIN*, later.

Note: If the account is in more than one name, see the instructions for line 1. Also see *What Name and Number To Give the Requester* for guidelines on whose number to enter.

Social security number									
				-				-	
or									
Employer identification number									
				-					

Part II Certification

Under penalties of perjury, I certify that:

1. The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me); and
2. I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding; and
3. I am a U.S. citizen or other U.S. person (defined below); and
4. The FATCA code(s) entered on this form (if any) indicating that I am exempt from FATCA reporting is correct.

Certification instructions. You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. For real estate transactions, item 2 does not apply. For mortgage interest paid, acquisition or abandonment of secured property, cancellation of debt, contributions to an individual retirement arrangement (IRA), and generally, payments other than interest and dividends, you are not required to sign the certification, but you must provide your correct TIN. See the instructions for Part II, later.

Sign Here	Signature of U.S. person ►	Date ►
-----------	----------------------------	--------

General Instructions

Section references are to the Internal Revenue Code unless otherwise noted.

Future developments. For the latest information about developments related to Form W-9 and its instructions, such as legislation enacted after they were published, go to www.irs.gov/FormW9.

Purpose of Form

An individual or entity (Form W-9 requester) who is required to file an information return with the IRS must obtain your correct taxpayer identification number (TIN) which may be your social security number (SSN), individual taxpayer identification number (ITIN), adoption taxpayer identification number (ATIN), or employer identification number (EIN), to report on an information return the amount paid to you, or other amount reportable on an information return. Examples of information returns include, but are not limited to, the following.

- Form 1099-INT (interest earned or paid)

- Form 1099-DIV (dividends, including those from stocks or mutual funds)
- Form 1099-MISC (various types of income, prizes, awards, or gross proceeds)
- Form 1099-B (stock or mutual fund sales and certain other transactions by brokers)
- Form 1099-S (proceeds from real estate transactions)
- Form 1099-K (merchant card and third party network transactions)
- Form 1098 (home mortgage interest), 1098-E (student loan interest), 1098-T (tuition)
- Form 1099-C (canceled debt)
- Form 1099-A (acquisition or abandonment of secured property)

Use Form W-9 only if you are a U.S. person (including a resident alien), to provide your correct TIN.

If you do not return Form W-9 to the requester with a TIN, you might be subject to backup withholding. See What is backup withholding, later.

FORM 1**STATEMENT OF
FINANCIAL INTERESTS****2021**Please print or type your name, mailing
address, agency name, and position below:**FOR OFFICE USE ONLY:**

LAST NAME -- FIRST NAME -- MIDDLE NAME :

MAILING ADDRESS :

CITY : ZIP : COUNTY :

NAME OF AGENCY :

NAME OF OFFICE OR POSITION HELD OR SOUGHT :

CHECK ONLY IF ☐ CANDIDATE OR ☐ NEW EMPLOYEE OR APPOINTEE****** THIS SECTION MUST BE COMPLETED ********DISCLOSURE PERIOD:**

THIS STATEMENT REFLECTS YOUR FINANCIAL INTERESTS FOR CALENDAR YEAR ENDING DECEMBER 31, 2021.

MANNER OF CALCULATING REPORTABLE INTERESTS:

FILERS HAVE THE OPTION OF USING REPORTING THRESHOLDS THAT ARE ABSOLUTE DOLLAR VALUES, WHICH REQUIRES FEWER CALCULATIONS, OR USING COMPARATIVE THRESHOLDS, WHICH ARE USUALLY BASED ON PERCENTAGE VALUES (see instructions for further details). CHECK THE ONE YOU ARE USING (**must check one**):

☐**COMPARATIVE (PERCENTAGE) THRESHOLDS** OR☐**DOLLAR VALUE THRESHOLDS****PART A -- PRIMARY SOURCES OF INCOME** [Major sources of income to the reporting person - See instructions]
(If you have nothing to report, write "none" or "n/a")

NAME OF SOURCE OF INCOME	SOURCE'S ADDRESS	DESCRIPTION OF THE SOURCE'S PRINCIPAL BUSINESS ACTIVITY

PART B -- SECONDARY SOURCES OF INCOME[Major customers, clients, and other sources of income to businesses owned by the reporting person - See instructions]
(If you have nothing to report, write "none" or "n/a")

NAME OF BUSINESS ENTITY	NAME OF MAJOR SOURCES OF BUSINESS' INCOME	ADDRESS OF SOURCE	PRINCIPAL BUSINESS ACTIVITY OF SOURCE

PART C -- REAL PROPERTY [Land, buildings owned by the reporting person - See instructions]
(If you have nothing to report, write "none" or "n/a")

**You are not limited to the space on the
lines on this form. Attach additional
sheets, if necessary.****FILING INSTRUCTIONS** for when
and where to file this form are
located at the bottom of page 2.**INSTRUCTIONS** on who must file
this form and how to fill it out
begin on page 3.

PART D — INTANGIBLE PERSONAL PROPERTY [Stocks, bonds, certificates of deposit, etc. - See instructions]
(If you have nothing to report, write "none" or "n/a")

TYPE OF INTANGIBLE	BUSINESS ENTITY TO WHICH THE PROPERTY RELATES

PART E — LIABILITIES [Major debts - See instructions]
(If you have nothing to report, write "none" or "n/a")

NAME OF CREDITOR	ADDRESS OF CREDITOR

PART F — INTERESTS IN SPECIFIED BUSINESSES [Ownership or positions in certain types of businesses - See instructions]
(If you have nothing to report, write "none" or "n/a")

	BUSINESS ENTITY # 1	BUSINESS ENTITY # 2
NAME OF BUSINESS ENTITY		
ADDRESS OF BUSINESS ENTITY		
PRINCIPAL BUSINESS ACTIVITY		
POSITION HELD WITH ENTITY		
I OWN MORE THAN A 5% INTEREST IN THE BUSINESS		
NATURE OF MY OWNERSHIP INTEREST		

PART G — TRAINING For elected municipal officers, appointed school superintendents, and commissioners of a community redevelopment agency created under Part III, Chapter 163 required to complete annual ethics training pursuant to section 112.3142, F.S.

☐ **I CERTIFY THAT I HAVE COMPLETED THE REQUIRED TRAINING.**

IF ANY OF PARTS A THROUGH G ARE CONTINUED ON A SEPARATE SHEET, PLEASE CHECK HERE ☐

SIGNATURE OF FILER:

Signature:

Date Signed:

CPA or ATTORNEY SIGNATURE ONLY

If a certified public accountant licensed under Chapter 473, or attorney in good standing with the Florida Bar prepared this form for you, he or she must complete the following statement:

I, _____, prepared the CE Form 1 in accordance with Section 112.3145, Florida Statutes, and the instructions to the form. Upon my reasonable knowledge and belief, the disclosure herein is true and correct.

CPA/Attorney Signature: _____

Date Signed: _____

FILING INSTRUCTIONS:

If you were mailed the form by the Commission on Ethics or a County Supervisor of Elections for your annual disclosure filing, return the form to that location. To determine what category your position falls under, see page 3 of instructions.

Local officers/employees file with the Supervisor of Elections of the county in which they permanently reside. (If you do not permanently reside in Florida, file with the Supervisor of the county where your agency has its headquarters.) Form 1 filers who file with the Supervisor of Elections may file by mail or email. Contact your Supervisor of Elections for the mailing address or email address to use. Do not email your form to the Commission on Ethics, it will be returned.

State officers or specified state employees who file with the Commission on Ethics may file by mail or email. To file by mail, send the completed form to P.O. Drawer 15709, Tallahassee, FL 32317-5709; physical address: 325 John Knox Rd, Bldg E, Ste 200, Tallahassee, FL 32303. To file with the Commission by email, scan your completed form and any attachments as a pdf (do not use any other format), send it to CEForm1@leg.state.fl.us and retain a copy for your records. Do not file by both mail and email. Choose only one filing method. Form 6s will not be accepted via email.

Candidates file this form together with their filing papers.

MULTIPLE FILING UNNECESSARY: A candidate who files a Form 1 with a qualifying officer is not required to file with the Commission or Supervisor of Elections.

WHEN TO FILE: Initially, each local officer/employee, state officer, and specified state employee must file **within 30 days** of the date of his or her appointment or of the beginning of employment. Appointees who must be confirmed by the Senate must file prior to confirmation, even if that is less than 30 days from the date of their appointment.

Candidates must file at the same time they file their qualifying papers.

Thereafter, file by July 1 following each calendar year in which they hold their positions.

Finally, file a final disclosure form (Form 1F) within 60 days of leaving office or employment. Filing a CE Form 1F (Final Statement of Financial Interests) does not relieve the filer of filing a CE Form 1 if the filer was in his or her position on December 31, 2021.

NOTICE

Annual Statements of Financial Interests are due July 1. If the annual form is not filed or postmarked by September 1, an automatic fine of \$25 for each day late will be imposed, up to a maximum penalty of \$1,500. Failure to file also can result in removal from public office or employment. [s. 112.3145, F.S.]

In addition, failure to make any required disclosure constitutes grounds for and may be punished by one or more of the following: disqualification from being on the ballot, impeachment, removal or suspension from office or employment, demotion, reduction in salary, reprimand, or a civil penalty not exceeding \$10,000. [s. 112.317, F.S.]

WHO MUST FILE FORM 1:

1) Elected public officials not serving in a political subdivision of the state and any person appointed to fill a vacancy in such office, unless required to file full disclosure on Form 6.

2) Appointed members of each board, commission, authority, or council having statewide jurisdiction, excluding members of solely advisory bodies, but including judicial nominating commission members; Directors of Enterprise Florida, Scripps Florida Funding Corporation, and Career Source Florida; and members of the Council on the Social Status of Black Men and Boys; the Executive Director, Governors, and senior managers of Citizens Property Insurance Corporation; Governors and senior managers of Florida Workers' Compensation Joint Underwriting Association; board members of the Northeast Fla. Regional Transportation Commission; board members of Triumph Gulf Coast, Inc; board members of Florida Is For Veterans, Inc.; and members of the Technology Advisory Council within the Agency for State Technology.

3) The Commissioner of Education, members of the State Board of Education, the Board of Governors, the local Boards of Trustees and Presidents of state universities, and the Florida Prepaid College Board.

4) Persons elected to office in any political subdivision (such as municipalities, counties, and special districts) and any person appointed to fill a vacancy in such office, unless required to file Form 6.

5) Appointed members of the following boards, councils, commissions, authorities, or other bodies of county, municipality, school district, independent special district, or other political subdivision: the governing body of the subdivision; community college or junior college district boards of trustees; boards having the power to enforce local code provisions; boards of adjustment; community redevelopment agencies; planning or zoning boards having the power to recommend, create, or modify land planning or zoning within a political subdivision, except for citizen advisory committees, technical coordinating committees, and similar groups who only have the power to make recommendations to planning or zoning boards, and except for representatives of a military installation acting on behalf of all military installations within that jurisdiction; pension or retirement boards empowered to invest pension or retirement funds or determine entitlement to or amount of pensions or other retirement benefits, and the Pinellas County Construction Licensing Board.

6) Any appointed member of a local government board who is required to file a statement of financial interests by the appointing authority or the enabling legislation, ordinance, or resolution creating the board.

7) Persons holding any of these positions in local government: mayor; county or city manager; chief administrative employee or finance director of a county, municipality, or other political subdivision; county or municipal attorney; chief county or municipal building inspector; county

or municipal water resources coordinator; county or municipal pollution control director; county or municipal environmental control director; county or municipal administrator with power to grant or deny a land development permit; chief of police; fire chief; municipal clerk; appointed district school superintendent; community college president; district medical examiner; purchasing agent (regardless of title) having the authority to make any purchase exceeding \$35,000 for the local governmental unit.

8) Officers and employees of entities serving as chief administrative officer of a political subdivision.

9) Members of governing boards of charter schools operated by a city or other public entity.

10) Employees in the office of the Governor or of a Cabinet member who are exempt from the Career Service System, excluding secretarial, clerical, and similar positions.

11) The following positions in each state department, commission, board, or council: Secretary, Assistant or Deputy Secretary, Executive Director, Assistant or Deputy Executive Director, and anyone having the power normally conferred upon such persons, regardless of title.

12) The following positions in each state department or division: Director, Assistant or Deputy Director, Bureau Chief, and any person having the power normally conferred upon such persons, regardless of title.

13) Assistant State Attorneys, Assistant Public Defenders, criminal conflict and civil regional counsel, and assistant criminal conflict and civil regional counsel, Public Counsel, full-time state employees serving as counsel or assistant counsel to a state agency, administrative law judges, and hearing officers.

14) The Superintendent or Director of a state mental health institute established for training and research in the mental health field, or any major state institution or facility established for corrections, training, treatment, or rehabilitation.

15) State agency Business Managers, Finance and Accounting Directors, Personnel Officers, Grant Coordinators, and purchasing agents (regardless of title) with power to make a purchase exceeding \$35,000.

16) The following positions in legislative branch agencies: each employee (other than those employed in maintenance, clerical, secretarial, or similar positions and legislative assistants exempted by the presiding officer of their house); and each employee of the Commission on Ethics.

17) Each member of the governing body of a "large-hub commercial service airport," as defined in Section 112.3144(1)(c), Florida Statutes, except for members required to comply with the financial disclosure requirements of s. 8, Article II of the State Constitution.

INSTRUCTIONS FOR COMPLETING FORM 1:

INTRODUCTORY INFORMATION (Top of Form): If your name, mailing address, public agency, and position are already printed on the form, you do not need to provide this information unless it should be changed. To change any of this information, write the correct information on the form, and contact your agency's financial disclosure coordinator. You can find your coordinator on the Commission on Ethics website: www.ethics.state.fl.us.

NAME OF AGENCY: The name of the governmental unit which you serve or served, by which you are or were employed, or for which you are a candidate.

DISCLOSURE PERIOD: The "disclosure period" for your report is the calendar year ending December 31, 2021.

OFFICE OR POSITION HELD OR SOUGHT: The title of the office or position you hold, are seeking, or held during the disclosure period even if you have since left that position. If you are a candidate for office or are a new employee or appointee, check the appropriate box.

PUBLIC RECORD: The disclosure form and everything attached to it is a public record. Your social security number, bank account, debit, charge, and credit card numbers are not required and you should redact them from any documents you file. If you are an active or former officer or employee listed in Section 119.071, F.S., whose home address is exempt from disclosure, the Commission will maintain that confidentiality you submit a written and notarized request.

MANNER OF CALCULATING REPORTABLE INTEREST

Filers have the option of reporting based on either thresholds that are comparative (usually, based on percentage values) or thresholds that are based on absolute dollar values. The instructions on the following pages specifically describe the different thresholds. Check the box that reflects the choice you have made. You must use the type of threshold you have chosen for each part of the form. In other words, if you choose to report based on absolute dollar value thresholds, you cannot use a percentage threshold on any part of the form.

IF YOU HAVE CHOSEN DOLLAR VALUE THRESHOLDS THE FOLLOWING INSTRUCTIONS APPLY

PART A — PRIMARY SOURCES OF INCOME

[Required by s. 112.3145(3)(b)1, F.S.]

Part A is intended to require the disclosure of your principal sources of income during the disclosure period. You do not have to disclose any public salary or public position(s). The income of your spouse need not be disclosed; however, if there is joint income to you and your spouse from property you own jointly (such as interest or dividends from a bank account or stocks), you should disclose the source of that income if it exceeded the threshold.

Please list in this part of the form the name, address, and principal business activity of each source of your income which exceeded \$2,500 of gross income received by you in your own name or by any other person for your use or benefit.

"Gross income" means the same as it does for income tax purposes, even if the income is not actually taxable, such as interest on tax-free bonds. Examples include: compensation for services, income from business, gains from property dealings, interest, rents, dividends, pensions, IRA distributions, social security, distributive share of partnership gross income, and alimony if considered gross income under federal law, but not child support.

Examples:

- If you were employed by a company that manufactures computers and received more than \$2,500, list the name of the company, its address, and its principal business activity (computer manufacturing).
- If you were a partner in a law firm and your distributive share of partnership gross income exceeded \$2,500, list the name of the firm, its address, and its principal business activity (practice of law).
- If you were the sole proprietor of a retail gift business and your gross income from the business exceeded \$2,500, list the name of the business, its address, and its principal business activity (retail gift sales).
- If you received income from investments in stocks and bonds, list each individual company from which you derived more than \$2,500. Do not aggregate all of your investment income.
- If more than \$2,500 of your gross income was gain from the sale of property (not just the selling price), list as a source of income the purchaser's name, address and principal business activity. If the purchaser's identity is unknown, such as where securities listed on an exchange are sold through a brokerage firm, the source of income should be listed as "sale of (name of company) stock," for example.
- If more than \$2,500 of your gross income was in the form of interest from one particular financial institution (aggregating interest from all CD's, accounts, etc., at that institution), list the name of the institution, its address, and its principal business activity.

PART B — SECONDARY SOURCES OF INCOME

[Required by s. 112.3145(3)(b)2, F.S.]

This part is intended to require the disclosure of major customers, clients, and other sources of income to businesses in which you own an interest. It is not for reporting income from second jobs. That kind of income should be reported in Part A "Primary Sources of Income," if it meets the reporting threshold. You will not have anything to report unless, during the disclosure period:

- (1) You owned (either directly or indirectly in the form of an equitable

or beneficial interest) more than 5% of the total assets or capital stock of a business entity (a corporation, partnership, LLC, limited partnership, proprietorship, joint venture, trust, firm, etc., doing business in Florida); **and**,

- (2) You received more than \$5,000 of your gross income during the disclosure period from that business entity.

If your interests and gross income exceeded these thresholds, then for that business entity you must list every source of income to the business entity which exceeded 10% of the business entity's gross income (computed on the basis of the business entity's most recently completed fiscal year), the source's address, and the source's principal business activity.

Examples:

- You are the sole proprietor of a dry cleaning business, from which you received more than \$5,000. If only one customer, a uniform rental company, provided more than 10% of your dry cleaning business, you must list the name of the uniform rental company, its address, and its principal business activity (uniform rentals).
- You are a 20% partner in a partnership that owns a shopping mall and your partnership income exceeded the above thresholds. List each tenant of the mall that provided more than 10% of the partnership's gross income and the tenant's address and principal business activity.

PART C — REAL PROPERTY

[Required by s. 112.3145(3)(b)3, F.S.]

In this part, list the location or description of all real property in Florida in which you owned directly or indirectly at any time during the disclosure period in excess of 5% of the property's value. You are not required to list your residences. You should list any vacation homes if you derive income from them.

Indirect ownership includes situations where you are a beneficiary of a trust that owns the property, as well as situations where you own more than 5% of a partnership or corporation that owns the property. The value of the property may be determined by the most recently assessed value for tax purposes, in the absence of a more accurate fair market value.

The location or description of the property should be sufficient to enable anyone who looks at the form to identify the property. A street address should be used, if one exists.

PART D — INTANGIBLE PERSONAL PROPERTY

[Required by s. 112.3145(3)(b)3, F.S.]

Describe any intangible personal property that, at any time during the disclosure period, was worth more than \$10,000 and state the business entity to which the property related. Intangible personal property includes things such as cash on hand, stocks, bonds, certificates of deposit, vehicle leases, interests in businesses, beneficial interests in trusts, money owed you (including, but not limited to, loans made as a candidate to your own campaign), Deferred Retirement Option Program (DROP) accounts, the Florida Prepaid College Plan, and bank accounts in which you have an ownership interest. Intangible personal property also includes investment products held in IRAs, brokerage accounts, and the Florida College Investment Plan. Note that the product contained in a brokerage account, IRA, or the Florida College Investment Plan is your asset—not the account or plan itself. Things like automobiles and houses you own, jewelry, and paintings are not intangible property. Intangibles relating to the same business entity may be aggregated; for example, CDs and savings accounts with the same bank. Property owned as tenants by the entirety or as joint tenants with right of survivorship, including bank accounts owned in such a manner, should be valued at 100%. The value of a leased vehicle is the vehicle's present value minus the lease residual (a number found on the lease document).

PART E — LIABILITIES

[Required by s. 112.3145(3)(b)4, F.S.]

List the name and address of each creditor to whom you owed more than \$10,000 at any time during the disclosure period. The amount of the liability of a vehicle lease is the sum of any past-due payments and all unpaid prospective lease payments. You are not required to list the amount of any debt. You do not have to disclose credit card and retail installment accounts, taxes owed (unless reduced to a judgment), indebtedness on a life insurance policy owed to the company of issuance, or contingent liabilities. A "contingent liability" is one that will become an actual liability only when one or more future events occur or fail to occur, such as where you are liable only as a guarantor, surety, or endorser on a promissory note. If you are a "co-maker" and are jointly liable or jointly and severally liable, then it is not a contingent liability.

PART F — INTERESTS IN SPECIFIED BUSINESSES

[Required by s. 112.3145(7), F.S.]

The types of businesses covered in this disclosure include: state and federally chartered banks; state and federal savings and loan associations; cemetery companies; insurance companies; mortgage companies; credit unions; small loan companies; alcoholic beverage licensees; pari-mutuel wagering companies; utility companies, entities controlled by the Public Service Commission; and entities granted a franchise to operate by either a city or a county government.

Disclose in this part the fact that you owned during the disclosure

period an interest in, or held any of certain positions with the types of businesses listed above. You must make this disclosure if you own or owned (either directly or indirectly in the form of an equitable or beneficial interest) at any time during the disclosure period more than 5% of the total assets or capital stock of one of the types of business entities listed above. You also must complete this part of the form for each of these types of businesses for which you are, or were at any time during the disclosure period, an officer, director, partner, proprietor, or agent (other than a resident agent solely for service of process).

If you have or held such a position or ownership interest in one of these types of businesses, list the name of the business, its address and principal business activity, and the position held with the business (if any). If you own(ed) more than a 5% interest in the business, indicate that fact and describe the nature of your interest.

PART G — TRAINING CERTIFICATION

[Required by s. 112.3142, F.S.]

If you are a Constitutional or elected municipal officer, appointed school superintendent, or a commissioner of a community redevelopment agency created under Part III, Chapter 163 whose service began before March 31 of the year for which you are filing, you are required to complete four hours of ethics training which addresses Article II, Section 8 of the Florida Constitution, the Code of Ethics for Public Officers and Employees, and the public records and open meetings laws of the state. You are required to certify on this form that you have taken such training.

IF YOU HAVE CHOSEN COMPARATIVE (PERCENTAGE) THRESHOLDS THE FOLLOWING INSTRUCTIONS APPLY

PART A — PRIMARY SOURCES OF INCOME

[Required by s. 112.3145(3)(a)1, F.S.]

Part A is intended to require the disclosure of your principal sources of income during the disclosure period. You do not have to disclose any public salary or public position(s), but income from these public sources should be included when calculating your gross income for the disclosure period. The income of your spouse need not be disclosed; however, if there is joint income to you and your spouse from property you own jointly (such as interest or dividends from a bank account or stocks), you should include all of that income when calculating your gross income and disclose the source of that income if it exceeded the threshold.

Please list in this part of the form the name, address, and principal business activity of each source of your income which exceeded 5% of the gross income received by you in your own name or by any other person for your benefit or use during the disclosure period.

"Gross income" means the same as it does for income tax purposes, even if the income is not actually taxable, such as interest on tax-free bonds. Examples include: compensation for services, income from business, gains from property dealings, interest, rents, dividends, pensions, IRA distributions, social security, distributive share of partnership gross income, and alimony if considered gross income under federal law, but not child support.

Examples:

- If you were employed by a company that manufactures computers and received more than 5% of your gross income from the company, list the name of the company, its address, and its principal business activity (computer manufacturing).
- If you were a partner in a law firm and your distributive share of partnership gross income exceeded 5% of your gross income, then list the name of the firm, its address, and its principal business activity (practice of law).
- If you were the sole proprietor of a retail gift business and your gross income from the business exceeded 5% of your total gross income, list the name of the business, its address, and its principal business activity (retail gift sales).
- If you received income from investments in stocks and

bonds, list each individual company from which you derived more than 5% of your gross income. Do not aggregate all of your investment income.

— If more than 5% of your gross income was gain from the sale of property (not just the selling price), list as a source of income the purchaser's name, address, and principal business activity. If the purchaser's identity is unknown, such as where securities listed on an exchange are sold through a brokerage firm, the source of income should be listed as "sale of (name of company) stock," for example.

— If more than 5% of your gross income was in the form of interest from one particular financial institution (aggregating interest from all CD's, accounts, etc., at that institution), list the name of the institution, its address, and its principal business activity.

PART B — SECONDARY SOURCES OF INCOME

[Required by s. 112.3145(3)(a)2, F.S.]

This part is intended to require the disclosure of major customers, clients, and other sources of income to businesses in which you own an interest. It is not for reporting income from second jobs. That kind of income should be reported in Part A, "Primary Sources of Income," if it meets the reporting threshold. You will **not** have anything to report **unless** during the disclosure period:

- (1) You owned (either directly or indirectly in the form of an equitable or beneficial interest) more than 5% of the total assets or capital stock of a business entity (a corporation, partnership, LLC, limited partnership, proprietorship, joint venture, trust, firm, etc., doing business in Florida); **and**,
- (2) You received more than 10% of your gross income from that business entity; **and**,
- (3) You received more than \$1,500 in gross income from that business entity.

If your interests and gross income exceeded these thresholds, then for that business entity you must list every source of income to the business entity which exceeded 10% of the business entity's gross income (computed on the basis of the business entity's most recently completed fiscal year), the source's address, and the source's principal business activity.

Examples:

- You are the sole proprietor of a dry cleaning business, from which you received more than 10% of your gross income—an amount that was more than \$1,500. If only one customer, a uniform rental company, provided more than 10% of your dry cleaning business, you must list the name of the uniform rental company, its address, and its principal business activity (uniform rentals).
- You are a 20% partner in a partnership that owns a shopping mall and your partnership income exceeded the thresholds listed above. You should list each tenant of the mall that provided more than 10% of the partnership's gross income, and the tenant's address and principal business activity.

PART C — REAL PROPERTY

[Required by s. 112.3145(3)(a)3, F.S.]

In this part, list the location or description of all real property in Florida in which you owned directly or indirectly at any time during the disclosure period in excess of 5% of the property's value. You are not required to list your residences. You should list any vacation homes, if you derive income from them.

Indirect ownership includes situations where you are a beneficiary of a trust that owns the property, as well as situations where you own more than 5% of a partnership or corporation that owns the property. The value of the property may be determined by the most recently assessed value for tax purposes, in the absence of a more accurate fair market value.

The location or description of the property should be sufficient to enable anyone who looks at the form to identify the property. A street address should be used, if one exists.

PART D — INTANGIBLE PERSONAL PROPERTY

[Required by s. 112.3145(3)(a)3, F.S.]

Describe any intangible personal property that, at any time during the disclosure period, was worth more than 10% of your total assets, and state the business entity to which the property related. Intangible personal property includes things such as cash on hand, stocks, bonds, certificates of deposit, vehicle leases, interests in businesses, beneficial interests in trusts, money owed you (including, but not limited to, loans made as a candidate to your own campaign), Deferred Retirement Option Program (DROP) accounts, the Florida Prepaid College Plan, and bank accounts in which you have an ownership interest. Intangible personal property also includes investment products held in IRAs, brokerage accounts, and the Florida College Investment Plan. Note that the product contained in a brokerage account, IRA, or the Florida College Investment Plan is your asset—not the account or plan itself. Things like automobiles and houses you own, jewelry, and paintings are not intangible property. Intangibles relating to the same business entity may be aggregated; for example, CD's and savings accounts with the same bank.

Calculations: To determine whether the intangible property exceeds 10% of your total assets, total the fair market value of all of your assets (including real property, intangible property, and tangible personal property such as jewelry, furniture, etc.). When making this calculation, do not subtract any liabilities (debts) that may relate to the property. Multiply the total figure by 10% to arrive at the disclosure threshold. List only the intangibles that exceed this threshold amount. The value of a leased vehicle is the vehicle's present value minus the lease residual (a number which can be found on the lease document). Property that is only jointly owned property should be valued according to the percentage of your joint ownership. Property owned as tenants by the entirety or as joint tenants with right of survivorship, including bank accounts owned in such a manner, should be valued at 100%. None of your calculations or the value of the property have to be disclosed on the form.

Example: You own 50% of the stock of a small corporation that is worth \$100,000, the estimated fair market value of your home and other property (bank accounts, automobile, furniture, etc.) is \$200,000. As your total assets are worth \$250,000, you must disclose intangibles worth over \$25,000. Since the value of the stock exceeds this threshold, you should list "stock" and the name of the corporation. If your accounts with a particular bank exceed \$25,000, you should list "bank accounts" and bank's name.

PART E — LIABILITIES

[Required by s. 112.3145(3)(b)4, F.S.]

List the name and address of each creditor to whom you owed any amount that, at any time during the disclosure period, exceeded your net worth. You are not required to list the amount of any debt or your net worth. You do not have to disclose: credit card and retail installment accounts, taxes owed (unless reduced to a judgment), indebtedness on a life insurance policy owed to the company of issuance, or contingent liabilities. A "contingent liability" is one that will become an actual liability only when one or more future events occur or fail to occur, such as where you are liable only as a guarantor, surety, or endorser on a promissory note. If you are a "co-maker" and are jointly liable or jointly and severally liable, it is not a contingent liability.

Calculations: To determine whether the debt exceeds your net worth, total all of your liabilities (including promissory notes, mortgages, credit card debts, judgments against you, etc.). The amount of the liability of a vehicle lease is the sum of any past-due payments and all unpaid prospective lease payments. Subtract the sum total of your liabilities from the value of all your assets as calculated above for Part D. This is your "net worth." List each creditor to whom your debt exceeded this amount unless it is one of the types of indebtedness listed in the paragraph above (credit card and retail installment accounts, etc.). Joint liabilities with others for which you are "jointly and severally liable," meaning that you may be liable for either your part or the whole of the obligation, should be included in your calculations at 100% of the amount owed.

Example: You owe \$15,000 to a bank for student loans, \$5,000 for credit card debts, and \$60,000 (with spouse) to a savings and loan for a home mortgage. Your home (owned by you and your spouse) is worth \$80,000 and your other property is worth \$20,000. Since your net worth is \$20,000 (\$100,000 minus \$80,000), you must report only the name and address of the savings and loan.

PART F — INTERESTS IN SPECIFIED BUSINESSES

[Required by s. 112.3145(7), F.S.]

The types of businesses covered in this disclosure include: state and federally chartered banks; state and federal savings and loan associations; cemetery companies; insurance companies; mortgage companies; credit unions; small loan companies; alcoholic beverage licensees; pari-mutuel wagering companies, utility companies, entities controlled by the Public Service Commission; and entities granted a franchise to operate by either a city or a county government.

Disclose in this part the fact that you owned during the disclosure period an interest in, or held any of certain positions with, the types of businesses listed above. You are required to make this disclosure if you own or owned (either directly or indirectly in the form of an equitable or beneficial interest) at any time during the disclosure period more than 5% of the total assets or capital stock of one of the types of business entities listed above. You also must complete this part of the form for each of these types of businesses for which you are, or were at any time during the disclosure period, an officer, director, partner, proprietor, or agent (other than a resident agent solely for service of process).

If you have or held such a position or ownership interest in one of these types of businesses, list the name of the business, its address and principal business activity, and the position held with the business (if any). If you own(ed) more than a 5% interest in the business, indicate that fact and describe the nature of your interest.

PART G — TRAINING CERTIFICATION

[Required by s. 112.3142, F.S.]

If you are a Constitutional or elected municipal officer, appointed school superintendent, or a commissioner of a community redevelopment agency created under Part III, Chapter 163 whose service began before March 31 of the year for which you are filing, you are required to complete four hours of ethics training which addresses Article II, Section 8 of the Florida Constitution, the Code of Ethics for Public Officers and Employees, and the public records and open meetings laws of the state. You are required to certify on form that you have taken such training.

EXHIBIT 8



RESOLUTION 2022-20

A RESOLUTION OF THE BOARD OF SUPERVISORS OF AVALON GROVES COMMUNITY DEVELOPMENT DISTRICT DESIGNATING THE OFFICERS OF THE DISTRICT AND PROVIDING FOR AN EFFECTIVE DATE.

WHEREAS, Avalon Groves Community Development District ("District") is a local unit of special-purpose government created and existing pursuant to Chapter 190, *Florida Statutes*, being situated entirely within Lake County, Florida; and

WHEREAS, the Board of Supervisors ("Board") of the District desires to designate the Officers of the District.

NOW, THEREFORE, be it resolved by the Board:

SECTION 1. Candice Smith is appointed Chairman.

SECTION 2. Greg Meath is appointed Vice Chairman.

SECTION 3. Larry Krause is appointed Secretary.

Johanna Lee is appointed Treasurer.

Howard McGaffney is appointed Assistant Treasurer.

Bridgett Alexander is appointed Assistant Treasurer.

Bill Fife is appointed Assistant Secretary.

Jon Seifel is appointed Assistant Secretary.

Michael Aube is appointed Assistant Secretary.

Shirley Conley is appointed Assistant Secretary.

SECTION 4. This Resolution shall become effective immediately upon its adoption.

PASSED AND ADOPTED THIS 22nd **DAY OF** September, **2022**

ATTEST

**AVALON GROVES COMMUNITY
DEVELOPMENT DISTRICT**

Secretary/Assistant Secretary

Chairman/Vice Chairman



EXHIBIT 9



ASAP Pressure Cleaning



Accept

Decline

Estimate

Date: Mar 25, 2022

No. 3820

ASAP Pressure Cleaning LLC

5230 Land O Lakes Blvd #1279

Land O Lakes, FL 34639

(813) 501-2010 Office

Presented To:

Avalon Groves CDD c/o of DPGF Management & Consulting

250 International Parkway

Suite 280

Lake Mary, FL 32746

Description of Service	Location	Qty	Each	Amount
Plank Fence - Clean & Paint Prep: Location : Sawgrass Bay Blvd at both Goldcrest Loop entrances. Includes <u>cleaning & paint prep</u> to wood plank fence of road side facing and back side of 4x plank fence located along Sawgrass Bay Blvd at both Goldcrest Loop entrances. 110 lin x 4 = 440 x 2 sides = <u>880 Total Linear ft.</u>	17555 Sawgrass Bay Boulevard; Clermont, FL 34714	880	1.25	1,100.00
Plank Fence - Clean & Paint Prep: Location : Serenoa Blvd entrance just off Sawgrass Bay Blvd. Includes <u>cleaning & paint prep</u> to wood plank fence of road side facing and back side facing of 2x plank fence located at Serenoa Blvd entrance just off Sawgrass Bay Blvd. North @ 284 lin x 2 sides = 568 lin South @ 300 lin x 2 sides = 600 lin <u>Total Linear ft. = 1168</u>		1168	1.25	1,460.00
Plank Fence - Paint: Location : Sawgrass Bay Blvd at both Goldcrest Loop entrances. Includes <u>painting</u> to wood plank fence of road side facing and back side of 4x plank fence located along Sawgrass Bay Blvd at both Goldcrest Loop entrances. Includes Materials & Supplies		880	1.85	1,628.00

- Using Sherwin Williams brand premium paint. - Quantity includes typical waste overage. - 2 coats. Includes Labor: - Acquiring materials. - Paint prep - masking tape and or protective cover application - Paint - 2 coats - Clean up. Plank Fence - Paint: Location : Serenoa Blvd entrance just off Sawgrass Bay Blvd. Includes <u>painting</u> to wood plank fence of road side facing and back side facing of 2x plank fence located at Serenoa Blvd entrance just off Sawgrass Bay Blvd. Includes Materials & Supplies - Using Sherwin Williams brand premium paint. - Quantity includes typical waste overage. - 2 coats. Includes Labor: - Acquiring materials. - Paint prep - masking tape and or protective cover application - Paint - 2 coats - Clean up. Monuments - Clean & Paint Prep: Location : Sawgrass Bay Blvd between YellowEyed Dr and BayCedar Way. Includes <u>cleaning & paint prep</u> to 2x wood monuments/pedestals located on both sides of Sawgrass Bay Blvd between YellowEyed Dr and BayCedar Way. Monuments - Paint: Location : Sawgrass Bay Blvd between YellowEyed Dr and BayCedar Way. Includes <u>painting</u> to 2x wood monuments/pedestals located on both sides of Sawgrass Bay Blvd between YellowEyed Dr and BayCedar Way. Includes Materials & Supplies - Using Sherwin Williams brand premium paint. - Quantity includes typical waste overage. - 2 coats. Includes Labor: - Acquiring materials. - Paint prep - masking tape and or protective cover application - Paint - 2 coats	1168	1.85	2,160.80
	2	200.00	400.00
	2	475.00	950.00



- Clean up.			
Monuments - Clean & Paint Prep: Location : Sawgrass Bay Blvd between Bay Cedar Way and Gold Crest Loop	2	200.00	400.00
Includes <u>cleaning</u> & <u>paint prep</u> to 2x wood monuments/pedestals located on both sides of Sawgrass Bay Blvd between Bay Cedar Way and Gold Crest Loop.			
Monuments - Paint: Location : Sawgrass Bay Blvd between Bay Cedar Way and Gold Crest Loop	2	475.00	950.00
Includes <u>painting</u> to 2x wood monuments/pedestals located on both sides of Sawgrass Bay Blvd between Bay Cedar Way and Gold Crest Loop.			
Includes Materials & Supplies - Using Sherwin Williams brand premium paint. - Quantity includes typical waste overage. - 2 coats.			
Includes Labor: - Acquiring materials. - Paint prep - masking tape and or protective cover application - Paint - 2 coats - Clean up.			
Monuments - Clean & Paint Prep: Location : Sawgrass Bay Blvd at both Goldcrest Loop entrances.	4	200.00	800.00
Includes <u>cleaning</u> & <u>paint prep</u> to 4x wood monuments/pedestals located along Sawgrass Bay Blvd at both Goldcrest Loop entrances.			
Monuments - Paint: Location : Sawgrass Bay Blvd at both Goldcrest Loop entrances.	4	475.00	1,900.00
Includes <u>painting</u> to 4x wood monuments/pedestals located along Sawgrass Bay Blvd at both Goldcrest Loop entrances.			
Includes Materials & Supplies - Using Sherwin Williams brand premium paint. - Quantity includes typical waste overage. - 2 coats.			
Includes Labor: - Acquiring materials. - Paint prep - masking tape and or protective cover application - Paint - 2 coats - Clean up.			
Monuments - Clean & Paint Prep: Location : Serenoa Blvd entrance just off Sawgrass Bay Blvd.	4	200.00	800.00



Includes <u>cleaning & paint prep</u> to 4x wood monuments/pedestals located at Serenoa Blvd entrance just off Sawgrass Bay Blvd.				
Monuments - Paint: Location : Serenoa Blvd entrance just off Sawgrass Bay Blvd.	4		475.00	1,900.00
Includes <u>painting</u> to 4x wood monuments/pedestals located at Serenoa Blvd entrance just off Sawgrass Bay Blvd.				
Includes Materials & Supplies				
- Using Sherwin Williams brand premium paint.				
- Quantity includes typical waste overage.				
- 2 coats.				
Includes Labor:				
- Acquiring materials.				
- Paint prep - masking tape and or protective cover application				
- Paint - 2 coats				
- Clean up.				
Additional Details: Summary :				
Clean, Paint Prep & Paint 12x Monuments/Pedestals				
Clean, Paint Prep & Paint 6x Wood Plank Fence (Both Sides)				
Requires 30% Down Payment in Advance.				

Total

14,448.80

Thank you for allowing us the opportunity to present our service to you!



Florida Field Services



ESTIMATE



FROM

FLORIDA FIELD SERVICES
GROUP LLC
9077 SHADYSIDE LANE
LAND O LAKES, FL 34637
(352)-515-7300

BILL TO

AVALON GROVE
c/o DPFG Management &
Consulting
250 International Parkway,
Suite 208 Lake Mary, FL 32746

ESTIMATE

632

ESTIMATE DATE

08/18/2022

DESCRIPTION

AMOUNT

PROPOSAL TO PROVIDE PAINTING AND PRESSURE CLEANING SERVICES FOR 12 WOOD FENCES AND MONUMENTS AT THE COMMUNITY OF AVALON GROVE.

15,000.00

We will:

- Prep all surfaces for painting using pressure cleaning on all fences and monuments.
- Paint all monuments using exterior/weatherproof paint and correct color matched paint to current colors
- Paint all fencing using exterior paint and correct color matched paint to current colors.

Wooden Pedestals:

2x - just past Yelloweyed Drive, NO FENCING
2x - between Bay Cedar Way and Goldcrest Loop, NO FENCING
4x – 2x at both entrances to Goldcrest Loop, FENCING ON BOTH SIDES, approx.. 75 feet each side
4x – 2x at Serenoa Blvd. and Sawgrass Bay Blvd, 2x at the gate (the other two at the gate, closer to each other, are on HOA property), FENCING BETWEEN THE CDD PEDESTALS and one section of FENCE inside the gate, blocking access to the pond)

Total linear feet of fencing, front and back is approx.:

113 lin x 4 = 452 x 2 sides = 904 Total Linear ft.



North @ 255 lin x 2 sides = 510 lin

South @306 lin x 2 sides = 612 lin

Total Linear ft. = 1122

Total all materials: \$7,500

Total cost of labor: \$7,500

TOTAL

\$15,000.00 USD

TERMS & CONDITIONS

Please make all payments to:

9077 SHADYSIDE LANE

LAND O LAKES, FL 34637

Thank you for allowing us the opportunity to serve you.



Vice Painting





CONTRACT

Avalon Groves CDD
c/o DPFG Management
Attn: Larry Krause
250 International Pkwy Suite 208
Lake Mary, Fl. 32746

Date: April 27, 2022
Project: Pressure Cleaning
Phone: 321-263-0132 ext 742
Email: lkrause@dpfgmc.com

We are pleased to submit our contract for the following:

Please see specifications for complete detail of work.

Page 1 of 2

PRICE:

Contract Price:..... \$11,951.00

Includes: Pressure cleaning to remove as many contaminants as possible, such as, dirt, debris, spiders, mildew, etc. also paint areas as listed below except stone:

12 pedestal/monuments, along with fencing noted below...

Wooden Pedestals:

- 2x - just past Yelloweyed Drive, NO FENCING
- 2x - between Bay Cedar Way and Goldcrest Loop, NO FENCING
- 4x – 2x at both entrances to Goldcrest Loop, FENCING ON BOTH SIDES, approx.. 75 feet each side
- 4x – 2x at Serenoa Blvd. and Sawgrass Bay Blvd, 2x at the gate (the other two at the gate, closer to each other, are on HOA property), FENCING BETWEEN THE CDD PEDESTALS and one section of FENCE inside the gate, blocking access to the pond)
Total linear feet of fencing, front and back is approx.:
 $113 \text{ lin} \times 4 = 452 \times 2 \text{ sides} = \mathbf{904 \text{ Total Linear ft.}}$
North @ 255 lin x 2 sides = 510 lin
South @ 306 lin x 2 sides = 612 lin
Total Linear ft. = 1122

Stone Pedestals:

- to be pressure washed, there may be as many as eight (8) no paint on these.

Vice Painting, llc

5401 South Kirkman Road • Suite 310 • Orlando, FL 32819 • (407) 489-3076





CONTRACT

Avalon Groves CDD
c/o DPF Management
Attn: Larry Krause
250 International Pkwy Suite 208
Lake Mary, FL 32746

Date: April 27, 2022
Project: Pressure Cleaning/Painting
Phone: 321-263-0132 ext 742
Email: lkrause@dpfgmc.com

We are pleased to submit our contract for the following:

Please see specifications for complete detail of work.

Page 2 of 2

Payment to be as follows: balance due at completion of project

All material is to be as specified. All work is to be completed in a workmanlike manner according to standard practices. Any alteration or deviation from the enclosed specifications involving extra cost will be executed only upon written orders, and will become an extra charge over and above the estimate. Owners will be responsible for any equipment cost associated with work delays due to approval of colors, samples, mockups, etc... After payment terms have been negotiated, payment schedule will follow and become part of this contract. We shall not be liable for delays resulting from strikes or other labor troubles, direct or indirect acts of government, fires, floods, hurricanes, accidents or any other cause beyond our control. We are not responsible for damage to lanai screens due to following our scope of work, or for overspray on vehicles that were not moved after our notice was posted advising vehicle owners to do so. Owner to carry fire, tornado and other necessary insurance. We carry General Liability and our employees are fully covered by Workman's Compensation. Any claims for construction defects are subject to the notice and cure provision of Chapter 558, Florida Statutes. **This proposal and contract is valid for 60 days.**

VICE PAINTING, LLC.

By: *Matt Vice*

Matt Vice, President

The enclosed prices, specifications and conditions are satisfactory and are hereby accepted. You are authorized to do the work as specified. Payment will be made as outlined above.

Signature: _____

Acceptance Date: _____

Print Name: _____

Title: _____

Vice Painting, llc

5401 South Kirkman Road • Suite 310 • Orlando, FL 32819 • (407) 489-3076



EXHIBIT 10





**Avalon Groves Community Development District
Attention Candice Smith
Chairperson-Avalon Groves CDD**

**DPFG Management & Consulting, LLC
250 International Parkway, Ste. 208
Lake Mary, Florida 32746**

**Re: Avalon Groves Community Development District – Updated Fee Schedule for
District Management Services**

September 7, 2022

Dear Madam Chair:

On behalf of DPFG Management and Consulting., it is our pleasure to submit the following Updated Fee Schedule for **District Management, Dissemination Agent, Assessment Methodology Consultant Services** to Avalon Groves Community Development District.

As previously announced, DPFG became a part of Vesta Property Services in September of 2020. This acquisition allows for enhanced Field Services to be offered by Vesta, as well it provides our clients options for additional services provided by our Amenity Division.

DPFG will continue to provide limited Field Services to the District and will be preparing a separate proposal from the District Management Services we provide the District. If in the future, there is a demand for expanded Amenity/Field Services for the District, Vesta Property Services can prepare the proposal and assist in developing the scope of work for Amenity and Field Services. At that appropriate time, DPFG's agreement with the District can be dissolved with no disruption to District Management Services.

Thank you for your consideration of our updated fee schedule. We very much look forward to the opportunity in continuing to serve the community and working with the District's Board of Supervisors, and District Staff. Should you have any questions or require additional information, please feel free to contact me directly at **(904) 386-0186 or hmac@vestapropertyservices.com**.

Most respectfully,

A handwritten signature in blue ink, appearing to read 'H. McGaffney', written over a horizontal line.

Howard McGaffney

Vice President

DPFG Management and Consulting, LLC.

A Vesta Property Services Company.





SCHEDULE OF FEES FOR DISTRICT MANAGEMENT SERVICES

DPFG Management and Consulting, proposes the following fee structure for District Management, Dissemination Agent, Administration, Recording, Financial Accounting for General Fund, Debt Service Fund and a Reserve Fund, and the Assessment Roll Services provided to the Avalon Groves Community Development District (the “District”):

SERVICES	PROPOSED FEES
District Management	\$32,960 annually
Dissemination Agent	\$5,150 annually
Assessment Administration	Included
Accounting	Included
Administration Services	Included
TOTAL DISTRICT MANAGEMENT	\$38,110 annually

District Management Services Include:

- Payments will be made in 12 equal monthly installments beginning **October 1, 2022, through September 30, 2023**
- Annual CPI adjustment will be presented to the Board and approved through the annual budget approval process by the Board.
- Up to 10 meetings per year, 4 hours in length.

Assessment Administration Services Include:

- Assessment Roll Preparation and Re-amortization schedule, preparing of the assessment roll and the timely submittal of the roll to the tax collector. Certification, direct billing, and funding request processing,
- Estoppel letters, bond payoff information and other collection related work shall be provided to property owner and realtors. Estoppels will be billed at state approved levels.

Accounting Services Include:

- Monthly accounts payable, construction accounting, monthly production of Unaudited Financial Statements, Filing the Annual Financial Report, Filing the Annual Independent Audit, and other usual and customary accounting services required of CDD's

Administrative Services Include:

- Agenda Preparation, record keeping, filing of records/reports with local/state agencies including the Florida Commission on Ethics, administrator over the website contractor, providing administrative support services to the District Manager.
- Tablets/electronic device for Supervisors use at meetings.

Dissemination Agent Services include:

- Payment made annually in the month of October each year.
- Providing the ongoing disclosure requirements and duties listed in the agreements of all series of Bonds issued by the District, facilitating the District's compliance with the Securities and Exchange Commission's Rule 15c2-12(b)(5).

District Management Services outlined above can be terminated with 60 days written notice by either party.





Schedule of Additional Fees

1. **Additional District Meetings:** The District Management fees proposed are based upon the District holding up to 10 regular meetings each year that each last up to 4 hours in length.
 - a. \$175/hour: An additional \$175/hour fee will be billed to the District, for each hour past the initial 4-hour meeting timeframe included in this proposal.
 - b. \$800 per meeting: Additional meetings or workshops outside of the aforementioned amount will be billed to the District at a total fee of \$800/per meeting.
2. **Postage and freight are not included in this proposal and will be billed upon actual costs incurred.**
3. **Debt Service Fund Accounting & Assessment Collection Services:** If the District issues additional debt after September 30th, 2022, the proposed fee for these services would be \$2,500 annually per additional series of notes or bond issuances.
4. **Assessment Methodology Consultant Services (Special Methodology Reports):**
 - a. Additional Bond Issuance Fee: \$15,000 per additional bond issuance.
 - b. Refinance Fee: \$15,000 per bond refinance
5. **Long Term Capital Planning:**
 - a. Long Term Capital Planning: \$15,000 (onetime fee)
 - b. This fee includes the costs associated with DPFG providing all the Capital Planning, Funding, and Infrastructure Reinvestment Budgeting, producing a long term (10 year) financial outlook model to help the District/ Board to plan for future costs and identify future assessment values for Operations and Maintenance as well as Infrastructure/Capital Items. Note: Does not include a Reserve Study.
6. **Additional Services:** Should Vesta Property Services, Inc. be requested to provide additional services on behalf of the District not covered in this proposal, fees for such services shall negotiated in accordance with the terms mutually agreed upon by the District and Vesta Property Services, Inc.



EXHIBIT 11





**Avalon Groves Community Development District
Attention Candice Smith
Chairperson-Avalon Groves CDD**

**DPFG Management & Consulting, LLC
250 International Parkway, Ste. 208
Lake Mary, Florida 32746**

Re: Avalon Groves Community Development District – Updated Fee Schedule for Field Services

September 7, 2022

Dear Madam Chair:

On behalf of DPFG Management and Consulting., it is our pleasure to submit the following Updated Fee Schedule for **Field Services** to Avalon Groves Community Development District.

DPFG Management & Consulting, offers to continue providing Field Services to the District, limited to scope of services covered in the table accompanying this letter, under the Schedule of Fees for Field Services. As demand for expanded Amenity/Field Services for the District is needed, Vesta Property Services can prepare the proposal and assist in developing the scope of work for Amenity and Field Services. At that appropriate time, DPFG's agreement with the District can be dissolved with no disruption to District Management Services with only a 30 day written notice.

Thank you for your consideration of our updated fee schedule. We very much look forward to the opportunity in continuing to serve the community and working with the District's Board of Supervisors, and District Staff. Should you have any questions or require additional information, please feel free to contact me directly at **(904) 386-0186 or hmac@vestapropertyservices.com**.

Most respectfully,

A handwritten signature in blue ink, appearing to read 'H. McGaffney', with a long horizontal flourish extending to the right.

Howard McGaffney

Vice President

DPFG Management and Consulting, LLC.

A Vesta Property Services Company.



SCHEDULE OF FEES FOR DISTRICT MANAGEMENT SERVICES

DPFG Management and Consulting, proposes the following fee structure for Field Services to be provided to the Avalon Groves Community Development District (the “District”):

SERVICES	PROPOSED FEES
Field Services	\$6,180 annually

Monthly Field Services Include:

- Payments will be in 12 equal monthly installments.
- oversight of vendors, submitting a written monthly Field Services Report, to be included in the agenda.
- Conduct 2 site visits per month for the purpose of inspecting landscape and pond maintenance in accordance with District’s agreements and meeting with District vendors and contractors.
- Execute the direction from Board Meetings related to Field Services, including soliciting proposals, and coordinating field services work.



EXHIBIT 12



1 **MINUTES OF MEETING**

2 **AVALON GROVES**

3 **COMMUNITY DEVELOPMENT DISTRICT**

4 The Regular Meeting of the Board of Supervisors of the Avalon Groves Community Development
5 District was held on Thursday, August 25, 2022 at 11:30 a.m., at the Avalon Groves Amenity Center, 17555
6 Sawgrass Bay Blvd., Clermont, Florida 34714, with Zoom Conference Call available.

7 **FIRST ORDER OF BUSINESS – Roll Call**

8 Mr. Krause called the meeting to order at 12:26 p.m. and conducted roll call.

9 Present and constituting a quorum were:

10 Candice Smith	Board Supervisor, Chairwoman
11 Jon Seifel	Board Supervisor, Assistant Secretary
12 Bill Fife	Board Supervisor, Assistant Secretary

13 Also present were:

14 Larry Krause	District Manager, DPFPG Management and Consulting
15 Brent Henman	Field Operations Manager, DPFPG Management and Consulting
16 Shirley Conley (<i>via phone</i>)	DPFPG Management and Consulting
17 Meredith Hammock	KE Law Group
18 Tim Quinlan	Amenity Manager, Evergreen Lifestyles Management
19 Dana Bryant	Yellowstone
20 Frank LaLosa	Resident
21 Michael Aube	Resident

22 *The following is a summary of the discussions and actions taken at the August 25, 2022 Avalon Groves*
23 *CDD Board of Supervisors Regular Meeting.*

24 **SECOND ORDER OF BUSINESS – Audience Comments (*limited to 3 minutes per individual*)**

25 There being none, the next item followed.

26 **THIRD ORDER OF BUSINESS – FY 2022-2023 Budget Adoption**

27 **A. Fiscal Year 2022-2023 Budget Public Hearing**

28 1. Open the Public Hearing

29 On a MOTION by Ms. Smith, SECONDED by Mr. Seifel, WITH ALL IN FAVOR, the Board opened the
30 **Fiscal Year 2022-2023 Budget Public Hearing** for the Avalon Groves Community Development District.

31 2. Exhibit 1: Presentation of FY 2022-2023 Budget

32 Mr. Krause explained that a line item for Supervisor Compensation had been increased to
33 account for the possibility of the new Board accepting compensation and reviewed a
34 number of other line item increases. He additionally mentioned that \$5,000.00 had been
35 added to the Reserve Study. Ms. Smith reminded the audience of the added Edgemont
36 parcel, which had impacted the Pond Maintenance and Landscaping Maintained line items.

37 Mr. Krause informed the Board that he had received a letter in opposition to the proposed
38 assessment increase from residents Lisa and Chris Robinson.

3. Public Comments

On a MOTION by Ms. Smith, SECONDED by Mr. Fife, WITH ALL IN FAVOR, the Board opened Public Comments for the Avalon Groves Community Development District.

Mr. Fife addressed the letter received from the residents. He clarified that Ms. Robinson and Mr. Robinson's assessments were only increasing \$34.79 for the year, and that \$675.00 was the O&M number. Mr. Krause noted that there was an explanation of the letter on the District's website.

There were no comments from the audience.

4. Close the Public Hearing

On a MOTION by Ms. Smith, SECONDED by Mr. Fife, WITH ALL IN FAVOR, the Board closed the **Fiscal Year 2022-2023 Budget Public Hearing** for the Avalon Groves Community Development District.

B. Exhibit 2: Consideration and Adoption of **Resolution 2022-18, Adopting the Fiscal Year 2022-2023 Budget**

On a MOTION by Mr. Fife, SECONDED by Ms. Smith, WITH ALL IN FAVOR, the Board adopted **Resolution 2022-18, Adopting the Fiscal Year 2022-2023 Budget**, for the Avalon Groves Community Development District.

C. **Fiscal Year 2022-2023 Assessment Public Hearing**

1. Open the Public Hearing

On a MOTION by Ms. Smith, SECONDED by Mr. Seifel, WITH ALL IN FAVOR, the Board opened the **Fiscal Year 2022-2023 Assessment Public Hearing** for the Avalon Groves Community Development District.

2. Exhibit 3: Presentation of FY 2022-2023 General Fund Assessment Allocation

Mr. Krause reviewed the proposed assessments, noting that there was a 2% increase. He provided a breakdown of the assessment increases by lot size.

3. Public Comments

There being none, the next item followed.

4. Close the Public Hearing

On a MOTION by Mr. Seifel, SECONDED by Ms. Smith, WITH ALL IN FAVOR, the Board closed the **Fiscal Year 2022-2023 Assessment Public Hearing** for the Avalon Groves Community Development District.

D. Exhibit 4: Consideration and Adoption of **Resolution 2022-19, Providing for the Collection and Enforcement of Special Assessments for Fiscal Year 2022-2023**

On a MOTION by Ms. Smith, SECONDED by Mr. Seifel, WITH ALL IN FAVOR, the Board adopted **Resolution 2022-19, Providing for the Collection and Enforcement of Special Assessments for Fiscal Year 2022-2023**, for the Avalon Groves Community Development District.

FOURTH ORDER OF BUSINESS – Staff Reports

A. District Counsel

Ms. Hammock stated that she had nothing to report.

B. District Engineer

Ms. Conley noted that an email had been received from the District Engineer regarding the public facilities report needing to be done as soon as possible. Ms. Hammock indicated that she had received an email from the District Engineer stating that they would stay on with the District through project completion but recommended that the District engage with another firm to perform report services. Ms. Conley mentioned that she had received an estimate from Cardno for the report.

C. District Manager

1. Exhibit 5: ATV Operation on District Property

Mr. Krause asked for direction from the Board on the matter of ATV vehicles. Ms. Smith requested that residents keep the Board informed on whether they continue to see ATV vehicles damaging CDD property and indicated that a stronger letter would be sent out if this continued to be an issue.

2. Exhibit 6: Monument Lighting

In response to a question from Ms. Smith, Ms. Conley clarified that the District was overbudget on the Field Contingency. Following a discussion on the budget, Ms. Smith made a motion to approve the 12 monument lights. She noted that 2 of the lights may not be necessary, as they may have already been installed.

On a MOTION by Ms. Smith, SECONDED by Mr. Seifel, WITH ALL IN FAVOR, the Board approved the 12 Monument Lights, in the amount of \$15,000.00, for the Avalon Groves Community Development District.

3. Exhibit 7: Field Inspection Report – DPFG

Mr. Krause presented his report, noting that the Village 1 entrance monuments and fencing needed to be cleaned and painted.

4. Exhibit 8: Waterway Inspection Report – Steadfast Environmental

Mr. Krause reviewed the Waterway Inspection report on behalf of Steadfast, noting that there was very minimal algal activity. Ms. Smith relayed a comment from Mr. Seifel, in which he had pointed out that the Edgemont ponds needed to be added to landscape maintenance and aquatics.

a. Exhibit 9: Pond 42 Ongoing Treatment and Monitoring

Mr. Krause indicated that the condition of Pond 42 appeared to be improving.

5. Landscape Updates – Yellowstone Landscape

Mr. Bryant stated that the irrigation with the clock on Serenoa Blvd. had been addressed and mentioned that he had fertilized three weeks ago.

Before moving on to the next item, Mr. Krause circled back to the District Manager report. He relayed a request from the HOA for the Board to consider installing outlets at the Village 1 and 2 entrances for holiday lighting. Ms. Hammock noted that if outlets were installed at one entrance, the Board would likely receive requests for more

entrances. Following discussion, the Board reached a consensus to have Mr. Krause obtain a proposal for four outlets at Village 1, two outlets at Village 2, two outlets at Serenoa Lakes, one outlet at Edgemont, and one outlet at the Amenity Center. Mr. LaLosa indicated that the HOA Board would work with the CDD regarding costs for the outlet at the Amenity Center.

D. Amenity Manager

Mr. Quinlan introduced himself to the Board, noting that he had been employed with the District for approximately six weeks. He noted that he was in the process of looking for the water shut-off valves.

In response to a comment from Mr. Henman, Mr. Quinlan stated that he had reached out to the insurance company regarding the damage to the Village 2 gate. He explained that the gate had malfunctioned due to a power surge. Mr. Henman inquired about the damaged monument. Mr. Seifel clarified that the monument would be the HOA's responsibility.

FIFTH ORDER OF BUSINESS – Business Matters

A. Exhibit 10: Ratification of Apartment Property Development Agreement

Ms. Hammock explained that the District had issued all of the bonds it was able to issue for the Capital Improvement Plan and stated that the developer would be adding infrastructure, which would be subject to O&M assessments at a future date. Ms. Smith stated that she would like to modify Exhibit C based on the current approved budget.

On a MOTION by Ms. Smith, SECONDED by Mr. Fife, WITH ALL IN FAVOR, the Board approved the Ratification of the Apartment Property Development Agreement, as amended, for the Avalon Groves Community Development District.

B. Exhibit 11: Consideration and Acceptance of the Future Conveyance of PR III/KMF ALTON SERENOA LP Drainage Improvements and Easement Agreement

On a MOTION by Ms. Smith, SECONDED by Mr. Seifel, WITH ALL IN FAVOR, the Board accepted the Future Conveyance of PR III/KMF ALTON SERENOA LP Drainage Improvements and Easement Agreement for the Avalon Groves Community Development District.

C. Consideration of Supervisor Appointment

This item was tabled to the next meeting.

1. Exhibit 12: Oath of Office
2. Exhibit 13: New Supervisor Information/Form 1
3. Sunshine Law (*FL Ethics Commission Guide to be E-mailed*)

D. Exhibit 14: Consideration and Adopting of **Resolution 2022-20, Designating Officers**

This item was tabled to the next meeting.

E. Exhibit 15: Consideration and Adoption of **Resolution 2022-21, Designating Signatories**

On a MOTION by Ms. Smith, SECONDED by Mr. Fife, WITH ALL IN FAVOR, the Board adopted **Resolution 2022-21, Designating Signatories**, for the Avalon Groves Community Development District.

F. Exhibit 16: Consideration and Adoption of **Resolution 2022-22, Designating FY 2023 Meeting Dates, Times & Location**

Ms. Smith proposed moving the meeting time to 1:00 p.m., to which there were no objections.

On a MOTION by Ms. Smith, SECONDED by Mr. Seifel, WITH ALL IN FAVOR, the Board adopted **Resolution 2022-22, Designating FY 2023 Meeting Dates, Times & Location**, as amended to move the meeting time to 1:00 p.m., for the Avalon Groves Community Development District.

Following the motion, Mr. Krause clarified that this would go into effect at the October meeting.

G. Exhibit 17: Consideration and Approval to Grant a Temporary License to Serenoa Property Owners Association for Ingress and Egress, and for the Limited Purpose of Installing, Maintaining and Removing Holiday Decorations on District-owned Fences at Village 1 and Village 2 Entrances

Ms. Smith asked if the license could be modified to encompass future areas. Ms. Hammock confirmed this modification could be made.

On a MOTION by Ms. Smith, SECONDED by Mr. Seifel, WITH ALL IN FAVOR, the Board approved the Granting of a Temporary License to Serenoa Property Owners Association for Ingress and Egress, and for the Limited Purpose of Installing, Maintaining, and Removing Holiday Decorations on District-owned Fences at the Village 1 and Village 2 Entrances, as amended, for the Avalon Groves Community Development District.

H. Exhibit 18: Consideration of Fireman Toms Column Semi-Annual Pressure Washing Proposal - \$720.00

This item was tabled.

I. Discussion on Public Facilities Report

On a MOTION by Ms. Smith, SECONDED by Mr. Seifel, WITH ALL IN FAVOR, the Board approved the Public Facilities Report to be performed by Cardno, in the amount of \$5,200.00, for the Avalon Groves Community Development District.

J. Discussion on RFQ District Engineer

In response to a question from Mr. Krause, Ms. Hammock clarified that the Board could decide whether or not they wanted to go out for RFQ.

On a MOTION by Ms. Smith, SECONDED by Mr. Seifel, WITH ALL IN FAVOR, the Board directed staff to engage with varying firms, if there were multiple interested parties, to bring back to the Board, or to proceed with one firm if only one response was received for the Avalon Groves Community Development District.

SIXTH ORDER OF BUSINESS – Administrative Matters

A. Exhibit 19: Consideration for Approval – The Minutes of the Board of Supervisors Regular Meeting Held June 23, 2022

On a MOTION by Ms. Smith, SECONDED by Mr. Seifel, WITH ALL IN FAVOR, the Board approved the Minutes of the Board of Supervisors Regular Meeting held on June 23, 2022 for the Avalon Groves Community Development District.

B. Exhibit 20: Consideration for Acceptance – The July 2022 Unaudited Financial Report

On a MOTION by Ms. Smith, SECONDED by Mr. Seifel, WITH ALL IN FAVOR, the Board accepted the July 2022 Unaudited Financial Report for the Avalon Groves Community Development District.

C. Exhibit 21: Consideration and Acceptance of Special Assessment Bonds, Series 2017 Arbitrage Rebate Report for Annual Period Ended April 5, 2022 (No Cumulative Rebate Requirement)

Ms. Hammock explained the bond interest.

On a MOTION by Mr. Fife, SECONDED by Ms. Smith, WITH ALL IN FAVOR, the Board accepted the Special Assessment Bonds, Series 2017 Arbitrage Rebate Report for Annual Period Ended April 5, 2022, for the Avalon Groves Community Development District.

D. Exhibit 22: Ratification of Fountain Cable Repair - \$4,022.64

On a MOTION by Ms. Smith, SECONDED by Mr. Seifel, WITH ALL IN FAVOR, the Board approved the Ratification of Fountain Cable Repair, in the amount of \$4,022.64, for the Avalon Groves Community Development District.

SEVENTH ORDER OF BUSINESS – Audience Comments – New Business/Non-Agenda (limited to 3 minutes per individual)

There being none, the next item followed.

EIGHTH ORDER OF BUSINESS – Supervisors Requests (Includes Next Meeting Agenda Items Requests)

Ms. Smith requested for any changes needed after the drafting of the format of the agreement to be addressed between the District and HOA attorneys.

NINTH ORDER OF BUSINESS – Action Items Summary (To Be E-mailed to Supervisors and Staff)

1. Mr. Krause will add ponds and landscaping for the Edgemont properties to the vendor agreements and schedules.
2. Mr. Krause will obtain proposals for four outlets for the Village 1 entrances, two outlets for the Village 2 entrance, two outlets for the Serenoa Lakes entrance, one outlet for the Edgemont entrance, and one outlet for the Amenity Center. Mr. Krause will additionally reach out to the HOA regarding payment for the outlet at the Amenity Center.

TENTH ORDER OF BUSINESS – Next Meeting Quorum Check: Thursday, September 22 at 11:30 a.m.

Mr. Krause reminded the Board of the next meeting date and time.

ELEVENTH ORDER OF BUSINESS – Adjournment

Mr. Krause asked for final questions, comments, or corrections before requesting a motion to adjourn the meeting. There being none, Ms. Smith made a motion to adjourn the meeting.

On a MOTION by Ms. Smith, SECONDED by Mr. Fife, WITH ALL IN FAVOR, the Board adjourned the meeting for the Avalon Groves Community Development District.

**Each person who decides to appeal any decision made by the Board with respect to any matter considered at the meeting is advised that person may need to ensure that a verbatim record of the proceedings is made, including the testimony and evidence upon which such appeal is to be based.*

227 **Meeting minutes were approved at a meeting by vote of the Board of Supervisors at a publicly noticed**
228 **meeting held on _____.**

229

230

Signature

Signature

Printed Name

Printed Name

231 **Title:** ☐ **Secretary** ☐ **Assistant Secretary**

Title: ☐ **Chairman** ☐ **Vice Chairman**



EXHIBIT 13



Avalon Groves Community Development District

Summary Financial Statements
(Unaudited)

Period Ending
August 31, 2022



Avalon Groves Community Development District
Balance Sheet
Unaudited
August 31, 2022

	GENERAL FUND	2017 (AA1)	2017A-1 (AA2)	2017A-2 (AA2)	2019	2021	CIP (AA1)	CIP A-1 (AA2)	CIP A-2 (AA2)	CIP 2019	TOTAL
<u>ASSETS:</u>											
CASH	\$ 502,759	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 20	\$ -	\$ -	\$ 502,779
INVESTMENTS:											
REVENUE FUND	-	10,506	-	1	289	5	-	-	-	-	10,801
CAP INTEREST	-	3	-	0	2	3	-	-	-	-	8
DS RESERVE	-	176,168	521,401	-	105,574	168,925	-	-	-	-	972,068
COST OF ISSUANCE	-	-	-	-	13,194	12,984	-	-	-	-	26,178
PREPAYMENT ACCOUNT	-	3,919	3,029	0	11,210	24,716	-	-	-	-	42,874
SINK FUND	-	2	5	-	0	3	-	-	-	-	10
ACQ. & CONST. 2017 (AA1)	-	-	-	-	-	-	0	-	-	-	0
ACQ. & CONST. 2017A-1 (AA2)	-	-	-	-	-	-	-	-	-	-	-
ACQ. & CONST. 2017A-2 (AA2)	-	-	-	-	-	-	-	1	0	-	1
ACQ. & CONST. 2019	-	-	-	-	-	-	-	-	-	1,175	1,175
PREPAID ITEMS	500	-	-	-	-	-	-	-	-	-	500
DUE FROM GF	-	(1,811)	234,629	-	206,403	-	-	-	-	-	439,221
ON ROLL - RECEIVABLE ASSMT.	-	-	-	-	-	-	-	-	-	-	-
ACCOUNTS RECEIVABLE	993	-	1,227	-	-	-	-	-	-	-	2,220
DEPOSITS	541	-	-	-	-	-	-	-	-	-	541
TOTAL ASSETS	\$ 504,793	\$ 188,786	\$ 760,292	\$ 1	\$ 336,672	\$ 206,636	\$ 0	\$ 21	\$ 0	\$ 1,175	\$ 1,998,376
<u>LIABILITIES:</u>											
ACCOUNTS PAYABLE	\$ 2,228	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 2,228
ACCRUED EXPENSES	-	-	-	-	-	-	-	-	-	-	-
DUE TO DEBT SERVICE	320,355	-	-	-	-	-	-	-	-	-	320,355
DUE TO CONSTRUCTION	-	-	-	-	-	-	-	-	-	-	-
ON ROLL - DEFERRED REVENUE	-	-	-	-	-	-	-	-	-	-	-
RETAINAGE PAYABLE	-	-	-	-	-	-	-	-	-	-	-
<u>FUND BALANCE:</u>											
NONSPENDABLE:											
PREPAID AND DEPOSITS	541	-	-	-	-	-	-	-	-	-	541
ASSIGNED:											
OPERATING RESERVES	-	-	-	-	-	-	-	-	-	-	-
RESERVES - ROADWAYS	-	-	-	-	-	-	-	-	-	-	-
UNASSIGNED:	181,669	188,786	760,292	1	336,672	206,636	0	21	0	1,175	1,675,252
TOTAL LIABILITIES & FUND BALANCE	\$ 504,793	\$ 188,786	\$ 760,292	\$ 1	\$ 336,672	\$ 206,636	\$ 0	\$ 21	\$ 0	\$ 1,175	\$ 1,998,376

Avalon Groves Community Development District
Statement of Revenue, Expenditures And Change In Fund Balance
For The Period Ending August 31, 2022

	FY2022 ADOPTED BUDGET	BUDGET YEAR-TO-DATE	ACTUAL YEAR-TO-DATE	VARIANCE FAVORABLE (UNFAVORABLE)
REVENUES				
ON ROLL ASSESSMENTS	\$ 452,138	406,924	\$ 465,762	\$ 58,838
DEVELOPER FUNDING OFF ROLL	189,607	173,806	178,444	4,637
DEVELOPER FUNDING				
MISCELLANEOUS REVENUE			200	
LOT CLOSINGS			70,119	
TOTAL REVENUES	641,745	580,731	714,525	63,475
EXPENDITURES				
GENERAL ADMINISTRATIVE				
DISTRICT MANAGEMENT SERVICES	32,000	29,333	24,000	5,333
BANK FEES	150	138	17	121
AUDITING	3,000	3,000	3,150	(150)
REGULATORY & PERMIT FEES	175	175	350	(175)
LEGAL ADVERTISEMENTS	4,000	3,667	6,264	(2,597)
ENGINEERING SERVICES	12,000	11,000	9,358	1,643
LEGAL SERVICES	25,000	22,917	34,538	(11,622)
TECHNOLOGY & WEBSITE ADMIN.	2,015	2,015	2,015	-
MISCELLANEOUS (appraisal, etc.) (Validation Fee)	500	458	1,996	(1,537)
BOS MEETING	2,000	1,833	1,000	833
TOTAL GENERAL ADMINISTRATIVE	80,840	72,703	82,687	(8,984)
INSURANCE				
INSURANCE	8,339	7,900	7,847	53
TOTAL INSURANCE	8,339	7,900	7,847	53
DEBT SERVICE ADMIN.				
DISCLOSURE REPORT	5,000	5,000	4,000	1,000
ARBITRAGE REBATE	1,500	1,500	1,300	200
TRUSTEE FEES	10,500	10,500	17,500	(7,000)
TOTAL DEBT ADMINISTRATION	17,000	17,000	22,800	(5,800)
UTILITIES				
UTILITIES-ELECTRICITY	6,000	2,500	4,525	(2,025)
STREETLIGHTS	150,000	137,500	221,159	(83,659)
UTILITY WATER	30,000	27,500	20,447	7,053
TOTAL UTILITIES	186,000	167,500	246,131	(78,631)
PHYSICAL ENVIRONMENT				
LAKE & POND MAINTENANCE	42,796	39,230	27,334	11,896
LANDSCAPE MAINTENANCE	246,000	225,500	243,619	(18,119)
LANDSCAPE - REPLENISHMENT	15,000	13,750	8,179	5,571
WETLAND MITIGATION & MAINTENANCE	32,000	20,800	38,950	(18,150)
FIELD MANAGEMENT	6,000	5,500	5,780	(280)
FIELD CONTINGENCY	2,770	2,539	33,150	(30,611)
HARDSCAPE REPAIRS & MAINT.	5,000	4,583	-	4,583
BUILDOUT CONTINGENCY	-	-	-	-
TOTAL PHYSICAL ENVIRONMENT EXPENDITURES	349,566	311,902	357,012	(45,110)
INTEREST EXPENSE				
			-	
TOTAL EXPENDITURES	641,745	577,005	716,477	(138,472)
EXCESS OF REVENUE OVER (UNDER) EXPENDITURES	-	3,726	(1,952)	(5,678)
FUND BALANCE - BEGINNING	-	-	184,162	-
FUND BALANCE - ENDING	\$ -	\$ 3,726	\$ 182,210	\$ (5,678)



Avalon Groves Community Development District
SERIES 2017A-1 (AA1)
For The Period Starting October 1, 2021 Ending August 31, 2022

	FY2022 ADOPTED BUDGET	BUDGET YEAR-TO-DATE	ACTUAL YEAR-TO-DATE	VARIANCE FAVORABLE (UNFAVORABLE)
REVENUE				
SPECIAL ASSESSMENTS - ON/OFF ROLL	\$ 185,149	175,892	\$ 90,690	\$ (85,202)
SPECIAL ASSESSMENTS - DEVELOPER - LENNAR (NET)			-	
INTEREST	-	-	491	491
LESS: DISCOUNT ASSESSMENTS (4%)	(7,406)	(7,406)	-	7,406
LOT CLOSINGS	-	-	23,850	23,850
TOTAL REVENUE	177,743	168,486	115,032	(53,454)
EXPENDITURES				
COUNTY - ASSESSMENT COLLECTION FEES	7,406	-	-	-
INTEREST EXPENSE				
NOVEMBER 1, 2021	64,231	64,231	64,531	(300)
MAY 1, 2022	65,231	65,231	64,531	700
PRINCIPAL RETIREMENT				
MAY 1, 2022	40,000	40,000	40,000	-
TOTAL EXPENDITURES	176,868	169,462	169,063	400
EXCESS REVENUE OVER (UNDER) EXPEND.	880	(976)	(54,031)	(53,854)
TRANSFER IN			19,859	
TRANSFER OUT			-	
FUND BALANCE - BEGINNING		-	222,958	222,958
FUND BALANCE - ENDING	\$ 880	\$ (976)	\$ 188,786	\$ 169,105



Avalon Groves Community Development District
SERIES 2017A-1 (AA2)
For The Period Starting October 1, 2021 Ending August 31, 2022

	FY2022 ADOPTED BUDGET	BUDGET YEAR-TO-DATE	ACTUAL YEAR-TO-DATE	VARIANCE FAVORABLE (UNFAVORABLE)
REVENUE				
SPECIAL ASSESSMENTS - ON/OFF ROLL	\$ 560,625	532,594	\$ 520,610	\$ (11,984)
SPECIAL ASSESSMENTS - DEVELOPER - LENNAR (NET)			-	
INTEREST	-	-	1,414	1,414
MISCELLANEOUS REVENUE	(22,425)	(23,302)	-	23,302
PREPAYMENT	-	-	14,684	14,684
TOTAL REVENUE	538,200	509,292	536,709	27,417
EXPENDITURES				
COUNTY - ASSESSMENT COLLECTION FEES (3.5%)	22,425	-	15,000	(15,000)
INTEREST EXPENSE			225	
NOVEMBER 1, 2021	200,766	200,766	205,341	(4,575)
MAY 1, 2021	203,722	203,722	200,484	3,238
PRINCIPAL RETIREMENT				
MAY 1, 2022	110,000	110,000	215,000	(105,000)
TOTAL EXPENDITURES	536,913	514,488	636,050	(121,337)
EXCESS REVENUE OVER (UNDER) EXPEND.	1,290	(5,196)	(99,341)	148,754
TRANSFER IN			10,317	
TRANSFER OUT			-	
FUND BALANCE - BEGINNING		-	849,317	849,317
FUND BALANCE - ENDING	\$ 1,290	\$ (5,196)	\$ 760,292	\$ 998,070

Avalon Groves Community Development District

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SERIES 2017A-2 (AA2)

For The Period Starting October 1, 2021 Ending August 31, 2022

	ACTUAL YEAR-TO-DATE
I. REVENUE	
SPECIAL ASSESSMENTS - ON/OFF ROLL	
INTEREST	0
LESS: DISCOUNT ASSESSMENTS (4%)	-
TOTAL REVENUE	0
II. EXPENDITURES	
COUNTY - ASSESSMENT COLLECTION FEES	-
INTEREST EXPENSE	-
MAY 1, 2019	-
NOVEMBER 1, 2019	-
PRINCIPAL PREPAYMENT	-
MAY 1, 2019	-
TOTAL EXPENDITURES	-
EXCESS REVENUE OVER (UNDER) EXPEND.	0
TRANSFER IN	
TRANSFER OUT	-
FUND BALANCE - BEGINNING	1
FUND BALANCE - ENDING	\$ 1

Avalon Groves Community Development District
SERIES 2019
For The Period Starting October 1, 2021 Ending August 31, 2022

	FY2022 ADOPTED BUDGET	BUDGET YEAR-TO-DATE	ACTUAL YEAR-TO-DATE	VARIANCE FAVORABLE (UNFAVORABLE)
REVENUE				
SPECIAL ASSESSMENTS - ON/OFF ROLL	\$ 228,906	217,461	\$ 216,051	\$ (1,410)
LOT CLOSINGS DR HORTON			6,997	
INTEREST	-	-	336	336
LESS: DISCOUNT ASSESSMENTS (4%)	(9,156)	(9,156)	-	9,156
MISC. REVENUE	-	-	11,476	11,476
TOTAL REVENUE	219,750	208,305	234,860	19,558
EXPENDITURES				
COUNTY - ASSESSMENT COLLECTION FEES (3.5%)	9,156	-	-	-
INTEREST EXPENSE			-	
NOVEMBER 1, 2021	69,888	69,888	70,976	(1,088)
MAY 1, 2022	69,888	69,888	69,888	1
PRINCIPAL RETIREMENT				
MAY 1, 2022	70,000	70,000	65,000	5,000
TOTAL EXPENDITURES	218,932	209,776	205,864	3,912
EXCESS REVENUE OVER (UNDER) EXPEND.	820	(1,471)	28,996	15,646
TRANSFER IN				
TRANSFER OUT			(30,175)	
FUND BALANCE - BEGINNING		-	337,851	337,851
FUND BALANCE - ENDING	\$ 820.00	\$ (1,471)	\$ 336,671	\$ 353,497



Avalon Groves Community Development District
SERIES 2021
For The Period Starting October 1, 2021 Ending August 31, 2022

	FY2022 ADOPTED BUDGET	BUDGET YEAR-TO-DATE	ACTUAL YEAR-TO-DATE	VARIANCE FAVORABLE (UNFAVORABLE)
REVENUE				
SPECIAL ASSESSMENTS - ON ROLL	\$ 209,891	199,396	\$ 151,946	\$ (47,450)
SPECIAL ASSESSMENTS - OFF ROLL	94,451		84,250	
INTEREST	-	-	481	481
LESS: DISCOUNT ASSESSMENTS (4%)		(9,156)	-	9,156
PREPAYMENT	-	-	24,716	24,716
TOTAL REVENUE	304,342	190,240	261,394	(13,096)
EXPENDITURES				
COUNTY - ASSESSMENT COLLECTION FEES		-	-	-
INTEREST EXPENSE			-	
NOVEMBER 1, 2021	58,056	58,056	144,559	(86,503)
MAY 1, 2022	58,900	58,900	106,206	(47,306)
PRINCIPAL RETIREMENT				
MAY 1, 2022	75,000	70,000	125,000	(55,000)
TOTAL EXPENDITURES	191,956	186,956	375,765	(188,809)
EXCESS REVENUE OVER (UNDER) EXPEND.	112,386	3,284	(114,371)	175,712
TRANSFER IN				
TRANSFER OUT			(19)	
FUND BALANCE - BEGINNING		-	321,025	321,025
FUND BALANCE - ENDING	\$ 112,386.00	\$ 3,284	\$ 206,636	\$ 496,738



Avalon Groves Community Development District
Construction In Progress (AA1)
Statement of Revenue, Expenditures And Changes In Fund Balance
For The Period Starting October 1, 2021 Ending August 31, 2022

	<u>ACTUAL YEAR-TO-DATE</u>
REVENUES	
BOND PROCEEDS	\$ -
INTEREST	-
TOTAL REVENUES	<u>-</u>
EXPENDITURES	
REQUISITIONS	-
TRUSTEE FEES	-
TOTAL EXPENSE	<u>-</u>
TOTAL EXPENDITURES	<u>-</u>
EXCESS OF REVENUE OVER (UNDER) EXPENDITURES	-
TRANSFER IN	-
TRANSFER OUT	-
FUND BALANCE - BEGINNING	-
FUND BALANCE - ENDING	<u><u>\$ -</u></u>



Avalon Groves Community Development District
Construction In Progress A-1 (AA2)
Statement of Revenue, Expenditures And Changes In Fund Balance
For The Period Starting October 1, 2021 Ending August 31, 2022

	<u>ACTUAL YEAR-TO-DATE</u>
REVENUES	
NET PROCEEDS	\$ -
INTEREST	-
TOTAL REVENUES	<u>-</u>
EXPENDITURES	
CONSTRUCTION IN PROGRESS	-
TRUSTEE FEES	-
TOTAL EXPENSE	<u>-</u>
TOTAL EXPENDITURES	<u>-</u>
EXCESS OF REVENUE OVER (UNDER) EXPENDITURES	-
TRANSFER IN	-
TRANSFER OUT	-
FUND BALANCE - BEGINNING	21
FUND BALANCE - ENDING	<u><u>\$ 21</u></u>

Avalon Groves Community Development District
Construction In Progress A-2 (AA2)
Statement of Revenue, Expenditures And Changes In Fund Balance
For The Period Starting October 1, 2021 Ending August 31, 2022

	<u>ACTUAL YEAR-TO-DATE</u>
REVENUES	
DEVELOPER FUNDING	-
INSURANCE CLAIM	\$ -
INTEREST	4
TOTAL REVENUES	<u>4</u>
EXPENDITURES	
REQUISITIONS	57,985
TRUSTEE FEES	-
TOTAL EXPENSE	<u>57,985</u>
TOTAL EXPENDITURES	<u>57,985</u>
EXCESS OF REVENUE OVER (UNDER) EXPENDITURES	(57,982)
TRANSFER IN	-
TRANSFER OUT	-
FUND BALANCE - BEGINNING	57,982
FUND BALANCE - ENDING	<u><u>\$ 0</u></u>



Avalon Groves Community Development District
Construction In Progress 2019
Statement of Revenue, Expenditures And Changes In Fund Balance
For The Period Starting October 1, 2021 Ending August 31, 2022

	<u>ACTUAL YEAR-TO-DATE</u>
REVENUES	
DEVELOPER FUNDING	\$ -
INSURANCE CLAIM	-
INTEREST	0
TOTAL REVENUES	<u>0</u>
EXPENDITURES	
REQUISITIONS	-
TRUSTEE FEES	-
TOTAL EXPENSE	<u>-</u>
TOTAL EXPENDITURES	<u>-</u>
EXCESS OF REVENUE OVER (UNDER) EXPENDITURES	0
TRANSFER IN	-
TRANSFER OUT	-
FUND BALANCE - BEGINNING	1,175
FUND BALANCE - ENDING	<u><u>\$ 1,176</u></u>



Avalon Groves Community Development District
Bank Reconciliation
August 31, 2022

	<u>BU</u>
Balance Per Bank Statement	\$ 521,798.74
Less: Outstanding AP Checks	(19,019.77)
<i>Adjusted Bank Balance</i>	<u>\$ 502,778.97</u>

Beginning Bank Balance Per Books	\$ 588,177.69
Deposits & Interest	-
Cash Disbursements	(85,398.72)
<i>Balance Per Books</i>	<u>\$ 502,778.97</u>



Avalon Groves CDD

Check Register

Operating Account

FY 2022

DATE	CK NO.	PAYEE	TRANSACTION	DEPOSIT	DISBURSEMENT	BALANCE
9/30/2021	EOY		Balance	-	-	209,415.56
10/01/2021	1486	Yellowstone Landscape	Landscape Maintenance		16,174.99	193,240.57
10/01/2021	1488	Innersync	ADA Website Compliance 10/1/21 - 9/30/22		1,515.00	191,725.57
10/02/2021	ACH100221-1	SECO Energy	17650 Sawgrass Bay Blvd 8/13 - 9/15		42.79	191,682.78
10/02/2021	ACH100221-2	SECO Energy	17052 Basswood Lane 8/13 - 9/15		39.20	191,643.58
10/02/2021	ACH100221-3	SECO Energy	17325 Sawgrass Bay Blvd 8/13 - 9/15		467.74	191,175.84
10/02/2021	ACH100221-4	SECO Energy	17494 Sawgrass Bay Blvd (Well #2) 8/13 - 9/15		39.35	191,136.49
10/08/2021	1489	Orlando Sentinel	Legal Ads 9/15 & 9/18 - Classifieds Listings		546.25	190,590.24
10/11/2021	1490	DPFG MANAGEMENT AND CONSULTING, LLC	Field Operation Services: August		500.00	190,090.24
10/11/2021	1491	KE Law Group, PLLC			1,623.15	188,467.09
10/18/2021	1492	DEPT OF ECONOMIC OPPORTUNITY	FY 2021/2022 Special District Fee Invoice/Update Form		175.00	188,292.09
10/20/2021	1493	Egis Insurance Advisors, LLC	Insurance FY 10/1/21 - 10/1/22 Policy # 100121288		7,847.00	180,445.09
10/27/2021	1494	Steadfast Environmental, LLC	Pond Maintenance November 2021		2,733.41	177,711.68
10/28/2021	1495	Yellowstone Landscape	Landscape Maintenance		16,174.98	161,536.70
10/31/2021				0.00	47,878.86	161,536.70
11/01/2021	ACH110121-1	Utilities, Inc. of Florida	Basswood Ln Island Irrigation 8/25 - 9/22		1,913.49	159,623.21
11/01/2021	ACH110121-2	Utilities, Inc. of Florida	Butterfly Pea Ct Cul De Sac Irrigation 8/25 - 9/22		52.74	159,570.47
11/01/2021	ACH110121-3	Utilities, Inc. of Florida	Goldcrest Loop Playground 8/25 - 9/22		12.38	159,558.09
11/01/2021	1496	DPFG MANAGEMENT AND CONSULTING, LLC	CDD Mgmt - Field Operation Svcs Nov 2021		500.00	159,058.09
11/02/2021	ACH110221-1	SECO Energy	17494 Sawgrass Bay Blvd (Well #2) 9/15 - 10/14		34.57	159,023.52
11/02/2021	ACH110221-2	SECO Energy	17325 Sawgrass Bay Blvd 9/15 - 10/14		413.63	158,609.89
11/02/2021	ACH110221-3	SECO Energy	17052 Basswood Lane 9/15 - 10/14		34.36	158,575.53
11/02/2021	ACH110221-4	SECO Energy	17650 Sawgrass Bay Blvd 9/15 - 10/14		40.41	158,535.12
11/04/2021	1497	DPFG MANAGEMENT AND CONSULTING, LLC			4,500.00	154,035.12
11/04/2021			Deposit	200.00		154,235.12
11/08/2021	1498	KE Law Group, PLLC			683.50	153,551.62
11/09/2021	1499	Yellowstone Landscape	Landscape Maintenance		393.50	153,158.12
11/12/2021			Deposit	8,692.39		161,850.51
11/16/2021			Deposit	13,820.05		175,670.56
11/18/2021			Deposit	48,236.95		223,907.51
11/23/2021	1500	Yellowstone Landscape	Landscape Maintenance		1,637.72	222,269.79
11/29/2021	1502	Recovered Energy Technologies			88,500.00	133,769.79
11/29/2021	1503	Steadfast Environmental, LLC	Pond Maintenance December 2021		2,733.41	131,036.38
11/30/2021	ACH113021-1	Utilities, Inc. of Florida	Goldcrest Loop Playground 9/22 - 10/21		12.34	131,024.04
11/30/2021	ACH113021-2	Utilities, Inc. of Florida	Butterfly Pea Ct Cul De Sac Irrigation 9/22 - 10/21		53.68	130,970.36
11/30/2021	ACH113021-3	Utilities, Inc. of Florida	Basswood Ln Island Irrigation 9/22 - 10/21		1,953.60	129,016.76
11/30/2021				70,949.39	103,469.33	129,016.76
12/01/2021	ACH120121-1	SECO Energy	17494 Sawgrass Bay Blvd (Well #2) 10/14 - 11/11		33.48	128,983.28
12/01/2021	ACH120121-2	SECO Energy	17325 Sawgrass Bay Blvd 10/14 - 11/11		396.78	128,586.50
12/01/2021	ACH120121-3	SECO Energy	17052 Basswood Lane 10/14 - 11/11		33.28	128,553.22
12/01/2021	ACH120121-4	SECO Energy	17650 Sawgrass Bay Blvd 10/15 - 11/11		37.28	128,515.94
12/01/2021	1501	Yellowstone Landscape	Landscape Maintenance		16,174.99	112,340.95
12/03/2021	1504	GeoPoint Surveying, Inc.	light poles 48		1,100.00	111,240.95
12/03/2021	1506	ASAP Pressure Cleaning LLC	Pressure Cleaning		2,231.60	109,009.35
12/06/2021	1507	DPFG MANAGEMENT AND CONSULTING, LLC	CDD Mgmt - Field Operation Svcs Dec 2021		500.00	108,509.35
12/06/2021	1508	Heidt Design	Engineering Services		6,952.15	101,557.20
12/06/2021	1509	Lake County, FL	Publication Fees		1,438.81	100,118.39
12/06/2021			Deposit	907,951.15		1,008,069.54
12/13/2021			Deposit	203,786.44		1,211,855.98
12/14/2021	1510	Orlando Sentinel	Legal Ads 11/8/21 Classifieds Listings		455.01	1,211,400.97
12/20/2021	1511	Yellowstone Landscape	Landscape Maintenance		1,027.50	1,210,373.47
12/21/2021	1512	DPFG MANAGEMENT AND CONSULTING, LLC	Prof mgmt svcs		4,000.00	1,206,373.47
12/23/2021	Wire122321	Pinel & Carpenter, Inc.	Retainer for professional services		2,700.00	1,203,673.47
12/23/2021			Deposit	41,688.36		1,245,361.83
12/29/2021	122921ACH1	Utilities, Inc. of Florida	Basswood Ln Island Irrigation 10/22-11/22/21		2,169.54	1,243,192.29
12/29/2021	122921ACH2	Utilities, Inc. of Florida	Butterfly Pea Ct Cul De Sac Irrigation 10/22-11/22/21		46.30	1,243,145.99
12/29/2021	122921ACH3	Utilities, Inc. of Florida	Goldcrest Loop Playground 10/22-11/22/21		12.34	1,243,133.65
12/31/2021	123121ACH1	SECO Energy	17494 Sawgrass Bay Blvd (Well #2) 11/11-12/14/21		39.35	1,243,094.30
12/31/2021	123121ACH2	SECO Energy	17325 Sawgrass Bay Blvd 11/11-12/14/21		473.42	1,242,620.88
12/31/2021	123121ACH3	SECO Energy	17052 Basswood Lane 11/11-12/14/21		39.09	1,242,581.79
12/31/2021	123121ACH4	SECO Energy	17650 Sawgrass Bay Blvd 11/11-12/14/21		72.44	1,242,509.35
12/31/2021				1,153,425.95	39,933.36	1,242,509.35
01/03/2022	1513	Steadfast Environmental, LLC	Pond Maintenance Jan 2022		2,733.41	1,239,775.94
01/03/2022	1514	Yellowstone Landscape	Landscape Maintenance		16,174.98	1,223,600.96
01/04/2022	1515	DPFG MANAGEMENT AND CONSULTING, LLC	CDD Mgmt - Field Operation Svcs Jan 2022		500.00	1,223,100.96
01/07/2022			Deposit	230,687.48		1,453,788.44
01/13/2022	1517	ASAP Pressure Cleaning LLC	Pressure Cleaning		1,500.00	1,452,288.44
01/13/2022	1518	Yellowstone Landscape	Landscape Maintenance		5,011.09	1,447,277.35
01/13/2022			Deposit	12,114.71		1,459,392.06
01/25/2022	1516	Yellowstone Landscape	Landscape Maintenance		38,970.54	1,420,421.52
01/25/2022	1519	KE Law Group, PLLC			5,429.94	1,414,991.58
01/31/2022	013122ACH1	Utilities, Inc. of Florida	Basswood Ln Island Irrigation 11/22/21-12/23/21		2,080.47	1,412,911.11
01/31/2022	013122ACH2	Utilities, Inc. of Florida	Butterfly Pea Ct Cul De Sac Irrigation 11/22/21-12/23/21		25.29	1,412,885.82
01/31/2022	013122ACH3	Utilities, Inc. of Florida	Goldcrest Loop Playground 11/22/21-12/23/21		12.75	1,412,873.07
01/31/2022	1520	BIO-TECH CONSULTING, INC.			5,600.00	1,407,273.07
01/31/2022	1521	Steadfast Environmental, LLC	Aquatic Maintenance February 2022		2,733.41	1,404,539.66
01/31/2022	1522	Yellowstone Landscape	Landscape Maintenance		16,174.99	1,388,364.67
01/31/2022				242,802.19	96,946.87	1,388,364.67
02/01/2022	020122ACH1	SECO Energy	17494 Sawgrass Bay Blvd (Well #2) 12/14/21-01/13/22		34.49	1,388,330.18
02/01/2022	020122ACH2	SECO Energy	17325 Sawgrass Bay Blvd 12/14/21-01/13/22		432.97	1,387,897.21
02/01/2022	020122ACH3	SECO Energy	17650 Sawgrass Bay Blvd 12/14/21-01/13/22		39.99	1,387,857.22
02/01/2022	020122ACH4	SECO Energy	17052 Basswood Lane 12/14/21-01/13/22		35.66	1,387,821.56
02/03/2022	1523	Fireman Tom's Pressure Washing Co.	Pressure Washing		720.00	1,387,101.56
02/08/2022			Deposit	107,798.41		1,494,899.97
02/08/2022			Deposit	4,264.75		1,499,164.72
02/10/2022	Wire021022	Pinel & Carpenter, Inc.	Remaining bal owed for Inv 21-121		1,250.00	1,497,914.72
02/15/2022	1525	Yellowstone Landscape	Landscape Maintenance		3,321.25	1,494,593.47
02/28/2022	022822ACH1	Sunshine Water Services	Butterfly Pea Ct Cul-De-Sac 12/23-1/26		26.61	1,494,566.86

Avalon Groves CDD

Check Register

Operating Account

FY 2022

DATE	CK NO.	PAYEE	TRANSACTION	DEPOSIT	DISBURSEMENT	BALANCE
02/28/2022	022822ACH2	Sunshine Water Services	Basswood Ln Island Irrigation 12/23-1/26		2,234.30	1,492,332.56
02/28/2022	022822ACH3	Sunshine Water Services	Goldcrest Loop Playground 12/23-1/26		13.25	1,492,319.31
02/28/2022			Deposit	6,630.81		1,498,950.12
02/28/2022				118,693.97	8,108.52	1,498,950.12
03/02/2022	030222ACH1	SECO Energy	17494 Sawgrass Bay Blvd (Well #2) 01/13-02/11		33.30	1,498,916.82
03/02/2022	030222ACH2	SECO Energy	17052 Basswood Lane 01/13-02/11		34.36	1,498,882.46
03/02/2022	030222ACH3	SECO Energy	17650 Sawgrass Bay Blvd 01/13-02/11		80.08	1,498,802.38
03/02/2022	030222ACH4	SECO Energy	17325 Sawgrass Bay Blvd 01/13-02/11		146.45	1,498,655.93
03/02/2022	1526	Candice Smith	BOS MTG 2/24/22		200.00	1,498,455.93
03/02/2022	1527	KE Law Group, PLLC			8,362.13	1,490,093.80
03/03/2022	1528	BIO-TECH CONSULTING, INC.			15,600.00	1,474,493.80
03/03/2022	1529	Steadfast Environmental, LLC	Aquatic Maintenance March 2022		2,733.41	1,471,760.39
03/07/2022	1530	DPFG MANAGEMENT AND CONSULTING, LLC	CDD Mgmt - Field Operation Svcs Feb 2022		500.00	1,471,260.39
03/07/2022	1531	Yellowstone Landscape	Landscape Maintenance		16,174.98	1,455,085.41
03/09/2022	1532	DPFG MANAGEMENT AND CONSULTING, LLC	CDD Mgmt - Field Operation Svcs March 22		500.00	1,454,585.41
03/14/2022	1535	Recovered Energy Technologies	1st Amendment- Jan. Feb. and March		40,200.00	1,414,385.41
03/15/2022			Deposit	793.67		1,415,179.08
03/15/2022	1533	Yellowstone Landscape	Landscape Maintenance		2,505.00	1,412,674.08
03/17/2022	1534	Steadfast Environmental, LLC	Aquatic Maintenance April 2022		2,733.41	1,409,940.67
03/18/2022			Deposit	3,968.35		1,413,909.02
03/18/2022			Deposit	16,251.48		1,430,160.50
03/21/2022	1536	Regions Bank.			7,000.00	1,423,160.50
03/23/2022			Deposit	5,011.09		1,428,171.59
03/23/2022			Deposit	10,282.46		1,438,454.05
03/25/2022	1537	DPFG MANAGEMENT AND CONSULTING, LLC	Prof mgmt svcs		4,000.00	1,434,454.05
03/25/2022	1538	Florida Dept of Economic Opportunity	Special District Annual Filing Fee FY 22/23		175.00	1,434,279.05
03/28/2022	032822ACH1	Sunshine Water Services	Goldcrest Loop Playground 1/26-2/24		19.23	1,434,259.82
03/28/2022	032822ACH2	Sunshine Water Services	Butterfly Pea Ct Cul-De-Sac 1/26-2/24		24.53	1,434,235.29
03/28/2022	032822ACH3	Sunshine Water Services	Basswood Ln Island Irrigation 01/26-2/24		1,565.38	1,432,669.91
03/29/2022	1539	DoorKing Inc.	2/23-3/22 Serenoa cell system		43.95	1,432,625.96
03/29/2022	1540	KE Law Group, PLLC	Legal Services		2,559.50	1,430,066.46
03/31/2022	1541	BIO-TECH CONSULTING, INC.			15,800.00	1,414,266.46
03/31/2022				36,307.05	120,990.71	1,414,266.46
04/01/2022	040122ACH1	SECO Energy	17650 Sawgrass Bay Blvd 2/11-3/15		182.61	1,414,083.85
04/01/2022	040122ACH2	SECO Energy	17052 Basswood Lane 2/11-3/15		38.02	1,414,045.83
04/01/2022	040122ACH3	SECO Energy	17325 Sawgrass Bay Blvd 02/11-3/15		40.32	1,414,005.51
04/01/2022	040122ACH4	SECO Energy	17494 Sawgrass Bay Blvd (Well #2) 2/11-3/15		36.69	1,413,968.82
04/05/2022	1542	Serenoa Property Owners Association	Reimburse Serenoa for trash service for bins in village 1		70.00	1,413,898.82
04/05/2022	1543	Yellowstone Landscape	Landscape Maintenance		16,174.99	1,397,723.83
04/07/2022	1544	Yellowstone Landscape	Landscape Maintenance		5,010.00	1,392,713.83
04/08/2022	1545	DPFG MANAGEMENT AND CONSULTING, LLC	CDD Mgmt - Field Operation Svcs April 22		500.00	1,392,213.83
04/13/2022	1546	Orlando Sentinel	Legal Ads Classifieds Listings		3,259.31	1,388,954.52
04/15/2022	1548	Regions Bank.	Trustee Fees		3,500.00	1,385,454.52
04/18/2022			Deposit	20,204.41		1,405,658.93
04/20/2022	1549	Heidt Design	Engineering Services		1,327.50	1,404,331.43
04/20/2022	1550	HV Solar Lighting	244 Street Lights		13,400.00	1,390,931.43
04/20/2022	4/20/22 DS	Avalon Groves CDD	Due to Debt Service		759,745.60	631,185.83
04/27/2022	1551	KE Law Group, PLLC	Legal Services for March		1,705.35	629,480.48
04/29/2022	1552	DoorKing Inc.	3/23-4/22 Serenoa cell system		43.95	629,436.53
04/29/2022	1553	LLS Tax Solutions Inc.	Special Assesment Bonds 2017A-2 and 2017A-2 ending 3/31		650.00	628,786.53
04/30/2022	043022ACH1	SECO Energy	17494 Sawgrass Bay Blvd (Well #2) 3/15-4/13		33.40	628,753.13
04/30/2022	043022ACH2	SECO Energy	17325 Sawgrass Bay Blvd 3/15-4/13		58.04	628,695.09
04/30/2022	043022ACH3	SECO Energy	17650 Sawgrass Bay Blvd 3/15-4/13		179.60	628,515.49
04/30/2022	043022ACH4	SECO Energy	17052 Basswood Lane 3/15-4/13		34.36	628,481.13
04/30/2022				20,204.41	805,989.74	628,481.13
05/02/2022	050222ACH1	Sunshine Water Services	Basswood Ln Island Irrigation 2/24-3/28		2,127.64	626,353.49
05/02/2022	050222ACH2	Sunshine Water Services	Goldcrest Loop Playground 2/24-3/28		12.34	626,341.15
05/02/2022	0502CCACH3	Sunshine Water Services	Butterfly Pea Ct Cul-De-Sac 2/24-3/28		26.37	626,314.78
05/03/2022	1554	DPFG MANAGEMENT AND CONSULTING, LLC	CDD Mgmt - Field Operation Svcs May 22		500.00	625,814.78
05/03/2022	1555	Yellowstone Landscape	Landscape Maintenance		16,174.98	609,639.80
05/03/2022	1556	DPFG MANAGEMENT AND CONSULTING, LLC	Prof mgmt svcs- April 2022		4,000.00	605,639.80
05/18/2022	1558	DPFG MANAGEMENT AND CONSULTING, LLC	CDD Mgmt - Field Operation Svcs May 22		99.22	605,540.58
05/18/2022	1559	KE Law Group, PLLC	Legal Services		3,359.50	602,181.08
05/19/2022	1560	Serenoa Property Owners Association			210.00	601,971.08
05/20/2022			Deposit	107,798.41		709,769.49
05/23/2022	1561	DPFG MANAGEMENT AND CONSULTING, LLC	Prof mgmt svcs- March 2022		4,000.00	705,769.49
05/25/2022	1562	Candice Smith	BOS MTG 3/24 & 4/28/22		400.00	705,369.49
05/25/2022	1563	Regions Bank.	Trustee Fees		3,500.00	701,869.49
05/25/2022			Deposit	10,360.03		712,229.52
05/31/2022	053122ACH01	Sunshine Water Services	Basswood Ln Island Irrigation 3/28-4/27		1,979.97	710,249.55
05/31/2022	01ACH053122	SECO Energy	17325 Sawgrass Bay Blvd 4/13-5/12		31.94	710,217.61
05/31/2022	02ACH053122	SECO Energy	17494 Sawgrass Bay Blvd (Well #2) 4/13-5/12		33.40	710,184.21
05/31/2022	03ACH053122	SECO Energy	17052 Basswood Lane 4/13-5/12		34.48	710,149.73
05/31/2022	04ACH053122	SECO Energy	17650 Sawgrass Bay Blvd 4/13-5/12		244.38	709,905.35
05/31/2022	05ACH053122	Sunshine Water Services	Butterfly Pea Ct Cul-De-Sac3/28-4/27		26.26	709,879.09
05/31/2022	06ACH053122	Sunshine Water Services	Goldcrest Loop Playground 3/28-4/27		19.72	709,859.37
05/31/2022				118,158.44	36,780.20	709,859.37