DPFG Management & Consulting, LLC

AVALON GROVES COMMUNITY DEVELOPMENT DISTRICT

Agenda Package

Regular Meeting

Date & Time:
Thursday
May 23, 2019
11:30 a.m.

Location:
17555 Sawgrass Bay Blvd
Clermont, Florida

Note: The Advanced Meeting Package is a working document and thus all materials are considered DRAFTS prior to presentation and Board acceptance, approval or adoption.

Avalon Groves
Community Development District

DPFG Management & Consulting, LLC

[X] 250 International Parkway, Suite 280
Lake Mary FL 32746
(321) 263-0132 Ext. 4205

[ ] 15310 Amberly Drive, Suite 175
Tampa, Florida 33647
(813) 374 -9105

May 20, 2019

Board of Supervisors
Avalon Groves Community Development District

Dear Board Members:

The Regular Meeting of the Board of Supervisors of the Avalon Groves Community Development District is scheduled for **Thursday, May 23, 2019** at 11:30 a.m. at the Amenity Center located at 17555 Sawgrass Bay Blvd, Clermont FL

The advanced copy of the agenda for the meeting is attached along with associated documentation for your review and consideration. Any additional support material will be distributed at the meeting.

The balance of the agenda is routine in nature. Staff will present their reports at the meeting. If you have any questions, please contact me. I look forward to seeing you there.

Sincerely,

Patricia Comings-Thibault
Patricia Comings-Thibault
District Manager

cc: Attorney
Engineer
District Records

AVALON GROVES COMMUNITY DEVELOPMENT DISTRICT

Date of Meeting: **Thursday, May 23, 2019**
Time: 11:30 AM
Location: Avalon Groves Amenity Center
17555 Sawgrass Bay Blvd.
Clermont, FL 34714

Dial –in Number: 712-775-7031
Guest Access Code: 109-516-380

Agenda

I. Roll Call

II. Audience Comments (Limited to three minutes on agenda items)

III. Administrative Matters

A. Aquatic Systems Waterway Inspection Report — Exhibit 1

B. Approval of Minutes of March 28, 2019 Meeting — Exhibit 2

C. Acceptance of the Unaudited April, 2019 Financials — Exhibit 3

IV. Business Items

A. Presentation of Lake County Supervisor of Elections Registered Elector Count – F.S. 190.006 – 38 — Exhibit 4

B. Presentation of the ADA Road to Compliance — Exhibit 5

C. Presentation of the FY 2020 Proposed Budget – October 1, 2019 – September 30, 2020 — Exhibit 6

D. Consideration for Adoption **Resolution 2019-03,** Adopting the Proposed FY 2020 Budget and Setting a Public Hearing — Exhibit 7

E. Consideration of Aquatic Systems Proposal to add Six Lake Sites - $385 monthly. — Exhibit 8

F. Consideration of Yellowstone Landscape Services - $3,115 monthly — Exhibit 9

V. Audience Comments (New Business)

VI. Staff Reports

A. Manager

B. District Counsel

C. Amenity Manager

VII. Supervisors Requests

VIII. Adjournment

EXHIBIT 1

Aquatic Systems
LAKE & WETLAND SERVICES



Avalon Grove CDD

Waterway Inspection Report

Reason for Inspection: Routine Scheduled

Inspection Date: 4/22/2019

Prepared for:
Patricia Comings-Thibault

Prepared by:

Jessica Jones, Account Representative
Aquatic Systems, Inc. Sanford Field Office
Corporate Headquarters
2100 N.W. 33rd Street, Pompano Beach, FL 33069
1-800-432-4302

Avalon Grove CDD Waterway Inspection Report

4/22/2019

Site: 1







Comments: Site looks good

Pond is clear of submerged vegetation, shoreline grasses, and algal growth.

Site: 2







Comments: Site looks good

Pond is clear of submerged vegetation, shoreline grasses, and algal growth.

Avalon Grove CDD Waterway Inspection Report

4/22/2019

Site: 3







Comments: Site looks good
Pond is clear of submerged vegetation, shoreline grasses, and algal growth.

Site: 4







Comments: Site looks good
Pond is clear of submerged vegetation, shoreline grasses, and algal growth.

Avalon Grove CDD Waterway Inspection Report

4/22/2019

Site: 6







Comments: Site looks good
Pond is clear of submerged vegetation, shoreline grasses, and algal growth.

Site: 7







Comments: Site looks good
Pond is clear of submerged vegetation, shoreline grasses, and algal growth.

Avalon Grove CDD Waterway Inspection Report

4/22/2019

Site: 5







Comments: Site looks good
Pond is clear of submerged vegetation, shoreline grasses, and algal growth.

Site: 8







Comments: Site looks good
Pond is clear of submerged vegetation, shoreline grasses, and algal growth.

Avalon Grove CDD Waterway Inspection Report

4/22/2019

Site: 13







Comments: Site looks good
Pond is clear of submerged vegetation, shoreline grasses, and algal growth.

Site: 14







Comments: Site looks good
Pond is clear of submerged vegetation, shoreline grasses, and algal growth.

Avalon Grove CDD Waterway Inspection Report

4/22/2019

Site: 15







Comments: Site looks good
Pond is clear of submerged vegetation, shoreline grasses, and algal growth.

Site: 12







Comments: Site looks good
Pond is clear of submerged vegetation, shoreline grasses, and algal growth.

Avalon Grove CDD Waterway Inspection Report

4/22/2019

Site: 11







Comments: Site looks good
Pond is clear of submerged vegetation, shoreline grasses, and algal growth.

Site: 9







Comments: Site looks good
Pond is clear of submerged vegetation, shoreline grasses, and algal growth.

Avalon Grove CDD Waterway Inspection Report

4/22/2019

Site: 10







Comments: Site looks good
Pond is clear of submerged vegetation, shoreline grasses, and algal growth.

Site:

Comments:

Avalon Grove CDD Waterway Inspection Report

4/22/2019

Management Summary

All ponds are well maintained.

Recommendations/Action Items

Continue with routine monthly maintenance.


Avalon Grove CDD
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Aquatic Systems
LAKE & WETLAND SERVICES

EXHIBIT 2

MINUTES OF MEETING
AVALON GROVES
COMMUNITY DEVELOPMENT DISTRICT

The Regular Meeting of the Board of Supervisors of the Avalon Groves Community Development District was held on Thursday, March 28, 2019 at 11:30 a.m. at Cagan Crossing Community Library, 16729 Cagan Oaks, Clermont, Florida 34714.

FIRST ORDER OF BUSINESS – Roll Call

Ms. Comings-Thibault called the meeting to order and conducted roll call.

Present and constituting a quorum were:

James Harvey	Board Supervisor, Chairman
Greg Meath	Board Supervisor, Vice Chairman
Candice Smith	Board Supervisor, Assistant Secretary
Brad Walker	Board Supervisor, Assistant Secretary

Also present were:

Patricia Comings-Thibault	District Manager, DPFG Management & Consulting LLC
Jere Earlywine	District Counsel, Hopping Green & Sams

The following is a summary of the discussions and actions taken at the March 28, 2019 Avalon Groves CDD Board of Supervisors meeting.

SECOND ORDER OF BUSINESS – Audience Comments

An audience member inquired as to when reclaimed water will be harvested and utilized in the community and where the reclaimed water of the community is sourced. The Board clarified that the current source for reclaimed water is an in-town well and that full harvesting and utilization will come in due time.

THIRD ORDER OF BUSINESS – Administrative Matters

A. Exhibit 1: Aquatic Systems Waterway Inspection Report

B. Exhibit 2: Approval of Minutes of January 24, 2019 Meeting

> On a MOTION by Mr. Harvey, SECONDED by Mr. Meath, WITH ALL IN FAVOR, the Board approved the minutes of the Board of Supervisors regular meeting held on January 24, 2019 for the Avalon Groves Community Development District.

C. Exhibit 3: Acceptance of the February 2019 Financial Summary

> On a MOTION by Ms. Smith, SECONDED by Mr. Meath, WITH ALL IN FAVOR, the Board approved the February 2019 Financial Summary for the Avalon Groves Community Development District.

FOURTH ORDER OF BUSINESS – Consent Agenda

A. Exhibit 4: Ratification of Yellowstone Landscape Irrigation Repairs - $357.08

B. Exhibit 5: Ratification of Pinel & Carpenter Valuation Fee Proposal - $4,650.00

C. Exhibit 6: Ratification of Yellowstone Landscape January Repairs - $226.90

On a MOTION by Mr. Harvey, SECONDED by Ms. Smith, WITH ALL IN FAVOR, the Board approved the ratification of all items of the Consent Agenda for the Avalon Groves Community Development District.

FIFTH ORDER OF BUSINESS – Business Items

A. Street Lighting Contract

Mr. Earlywine explained various details of the Street Lighting Contract, wherein the Board approved of the current lighting contract but are open to accepting a potentially better 10 year contract with minimal financing if it is offered.

On a MOTION by Mr. Harvey, SECONDED by Mr. Smith, WITH ALL IN FAVOR, the Board approved the motion to accept the Lighting Services Agreement from Recovered Energy Technologies for the Avalon Groves Community Development District.

SIXTH ORDER OF BUSINESS – Staff Reports

A. District Manager

There being none, the next item followed.

B. District Counsel

There being none, the next item followed.

C. Amenity Manager

There being none, the next item followed.

SEVENTH ORDER OF BUSINESS – Supervisors Requests

There being none, the next item followed.

EIGHTH ORDER OF BUSINESS – Adjournment

Ms. Comings-Thibault asked for final questions, comments, or corrections before adjourning the meeting. There being none, Mr. Harvey made a motion to adjourn the meeting.

On a MOTION by Mr. Harvey, SECONDED by Mr. Walker, WITH ALL IN FAVOR, the Board adjourned the meeting for the Avalon Groves Community Development District.

**Each person who decides to appeal any decision made by the Board with respect to any matter considered at the meeting is advised that person may need to ensure that a verbatim record of the proceedings is made, including the testimony and evidence upon which such appeal is to be based.*

Meeting minutes were approved at a meeting by vote of the Board of Supervisors at a publicly noticed meeting held on _____.

_____ _____

Signature **Signature**

Printed Name

Printed Name

Title: □ **Secretary** □ **Assistant Secretary**

Title: □ **Chairman** □ **Vice Chairman**

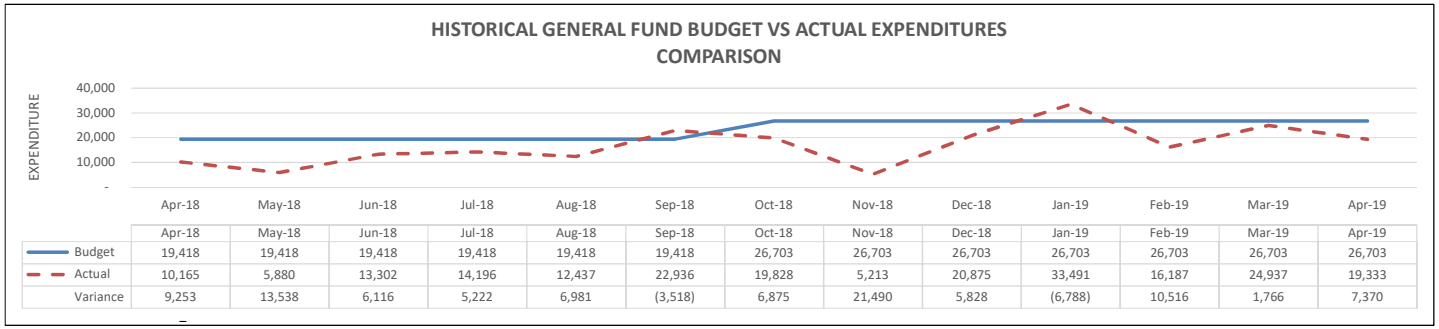
EXHIBIT 3

Avalon Groves CDD
Financial Report Summary - General Fund & Construction Fund
4/30/2019

For The Period Ending :	GENERAL FUND 4/30/2019	CONSTRUCTION IN PROGRESS 2017A-1 (AA1) 4/30/2019	ACQ. & CONSTRUCTION 2017A-1 (AA2) 4/30/2019	ACQ. & CONSTRUCTION 2017A-2 (AA2) 4/30/2019
CASH BALANCE	$ 33,906	$ 35,529	$ 4,416	$ 105,149
PLUS: ACCOUNTS RECEIVABLE - OFF ROLL	-	-	-	-
PLUS: ACCOUNTS RECEIVABLE - ON ROLL	-	8,592	-	-
PLUS: ACCOUNTS RECEIVABLE - OTHER	26,609	-	-	-
LESS: ACCOUNTS PAYABLE	(16,964)	-	-	-
NET CASH BALANCE	$ 43,551	$ 44,121	$ 4,416	$ 105,149

GENERAL FUND REVENUE AND EXPENDITURES (FY 2019 YTD):	4/30/2019 ACTUAL YEAR-TO-DATE	4/30/2019 BUDGET YEAR-TO-DATE	FAVORABLE (UNFAVORABLE) VARIANCE
REVENUE (YTD) COLLECTED	$ 182,921	$ 320,435	$ (137,514)
EXPENDITURES (YTD)	(149,237)	(189,187)	39,950
NET OPERATING CHANGE	$ 33,684	$ 131,248	$ (97,564)
AVERAGE MONTHLY EXPENDITURES	$ 21,320	$ 27,027	$ 5,707
PROJECTED EOY BASED ON AVERAGE	$ 255,835	$ 324,321	$ 68,486

GENERAL FUND SIGNIFICANT FINANCIAL ACTIVITY:	4/30/2019 ACTUAL YEAR-TO-DATE	4/30/2019 BUDGET YEAR-TO-DATE	FAVORABLE (UNFAVORABLE) VARIANCE
REVENUE:			
ASSESSMENTS-ON-ROLL (NET)	$ 55,993	$ -	$ 55,993
ASSESSMENTS-OFF-ROLL (NET)	126,924	320,435	(193,511)
MISCELLANEOUS REVENUE	5	-	5
EXPENDITURES:			
ADMINISTRATIVE EXPENDITURES	50,836	48,910	(1,926)
PHYSICAL ENVIRONMENT - LANDSCAPE	17,610	61,831	44,221
PHYSICAL ENVIRONMENT - POND MAINTENENACE	6,300	3,745	(2,555)
PHYSICAL ENVIRONMENT - ELECTRICITY	348	1,456	1,108
PHYSICAL ENVIRONMENT - FIELD CONTINGENCY	38,393	2,919	(35,474)
PHYSICAL ENVIRONMENT - OTHER	20,252	60,326	40,074
DEBT SERVICE ADMINISTRATION	15,500	10,000	(5,500)
AMENITY CENTER EXPENDITURES	-	-	-
RESERVE	-	-	-
UNBUDGETED EXPENDITURES	-	-	-
TOTAL EXPENDITURES	**$ 149,239**	**$ 189,187**	**$ 39,948**



	Apr-18	May-18	Jun-18	Jul-18	Aug-18	Sep-18	Oct-18	Nov-18	Dec-18	Jan-19	Feb-19	Mar-19	Apr-19
Budget	19,418	19,418	19,418	19,418	19,418	19,418	26,703	26,703	26,703	26,703	26,703	26,703	26,703
Actual	10,165	5,880	13,302	14,196	12,437	22,936	19,828	5,213	20,875	33,491	16,187	24,937	19,333
Variance	9,253	13,538	6,116	5,222	6,981	(3,518)	6,875	21,490	5,828	(6,788)	10,516	1,766	7,370

EXHIBIT 4

SUPERVISOR OF ELECTIONS
LAKE COUNTY, FL
Alan Hays
www.lakevotes.com

1898 E. Burleigh Blvd. • P.O. Box 457 • Tavares, FL 32778 **P** 352-343-9734 **F** 352-343-3605 **E** Hays@lakevotes.com

April 16, 2019

Janet Johns
15310 Amberly Dr Ste 175
Tampa FL 33647

Re: District Counts

The number of registered voters within the Deer Island Community Development District as of April 16, 2019 is **185**.

The number of registered voters within the Avalon Groves Community Development District as of April 16, 2019 is **38**.

If we may be of further assistance, please contact this office.

Sincerely,

D. Alan Hays
Lake County Supervisor of Elections

EXHIBIT 5

The Road to ADA Compliance



Required as of 10/01/2019

PC1

Compliance: The 2 Components

- Component 1 - The website platform itself – this addresses the website itself and not any uploaded documents
- Component 2 - Document uploads – this addresses any documents that are uploaded to the website that are mandated under Florida Statute. (see attachment B of this presentation)

  Documents are bifurcated into two sections:

  - 1) Required historical documents before 10/01
  - 2) Required new documents uploaded after 10/01

ATTACHMENT A

INSURANCE MANDATED REQUIREMENTS



ADA Website Accessibility

Underwriting Guidelines - Policy Year 2019 - 2020

Florida Insurance Alliance™

1 - Accessibility Policy

- An adopted and implemented (or in the process of implementing) website accessibility policy that is consistent with WCAG 2.0 Level A and AA

2 – Accessibility Statement

- A disability accessibility statement posted on their website that includes:
  - A commitment to accessibility for persons with disabilities
  - The accessibility standard used and applied to the District's website
  - Contact information (email and phone number) in case users encounter any problems

3 – Video / Audio

- Video and Audio is published or streamed in an accessible format.

4 – Quarterly Audits

- Quarterly audits done by a third-party to ensure that the website is in continual compliance with prevailing WCAG standards.

5 – Remedial Measures

- If the District has been previously sued
  - Settlement Agreement
  - Review remedial measures taken by District

Summary - Where We Are

- Accessibility Policy – In Process
  - District Counsel will be/has been furnished a sample policy that has been approved by the insurance provider for consideration and changes
- Accessibility Statement - Completed
  - Accessibility statement has been published to the website and has been approved by insurance provider.
- Video/Audio – Completed
  - We have ensured there are no videos or audio published or streamed on the websites. Districts should avoid.

FINANCIAL COMPARISON – VENDORS

Ventures		360 PSG		Horton Group		CAMPUS SUITE	
Create A Website	$ -	Create A Website & Service Block	$3,345.00	Create A Website	$ 18,000.00	Create and Maintain Website	$ 600.00
Annual Website Platform	$ 960.00	Yearly Doc Conversion**	$1,375.00	Qterly Scan for Compliance	$ 12,000.00	On Demand Document Conversion	$ -
Domain	$ 20.00	Yealy Web Compliance	$1,025.00	FY 2019 Total	$ 30,000.00	Document Conversion - 1st Year	$ 1,500.00
Quarterly Scan for Compliance	$ 480.00	SSL Cert, Content Mgmt, Monthly Scan	$ 420.00			Domain	$ 15.00
FY 2019 Total	$ 1,460.00	FY 2019 Total	$6,165.00			FY 2019 Total	$ 2,115.00
Second Year FY 2020 Total	$ 1,460.00	Second Year FY 2020 Total	$2,820.00	Second Year FY 2020 Total	$ 12,000.00	Second Year FY 2020 Total	$ 1,515.00
(does not include scan or remediation of PDF documents uploaded or conversion of documents)		(**only includes audit, agendas, public facilities report report and budgets, doesn't include other document remediation - additional is at $110 per hour)		Document conversion is at $100 per hour		Initial conversion at $0.98 per page, based on avg (Second Year documents up to 750 pages included in On Demand Service of $900 annually)	

RECOMMENDED VENDOR

CAMPUS SUITE

1) One Stop Service
2) Lowest Bidder for One Stop Service
3) Experienced in ADA Accessibility

Component 1 - Website Platform

- Campus Suite - Utilizes a website template that is WCAG compliant
- A contract will be advanced embodying language to ensure that prevailing WCAG standards are continually being met
- Annual charge is $600 per year . Website will be turned on as of 10/01.
  Year One - Contracts need to be executed at the same time as the initial PDF remediation of historical documents so that as documents are remediated they are uploaded to the new site for turn on at 10/01.

  Year Two – Annual $600 charge will be billed in quarterly installments
- Monthly monitoring will be performed on each individual District website to ensure compliance with prevailing WCAG standards.
- Annual Domain registration approximates $15 per year
- Note: Current website will need to be maintained until conversion complete

Total Annual Cost for Website Platform is $615 Annually

Component 2 – Document Conversion

DOCUMENTS BEFORE 10/01/2019

- District website documents will be thinned up to comply with only Statute required documents by DPFG (see attachment B of this presentation)
- All documents on the website need to be ADA compliant
- Conversion price per page is $0.98 for historical documents prior to 10/01. Historical agenda packages cannot be manipulated to minimize conversion costs.
- The average District website page count, (before adjustments), currently on the websites are 1,500
- The Board needs to approve the conversion of the documents with a not to exceed of $1,500. The District will only be charged for documents converted and will receive a report as to page count. Payment due as service is rendered.

Total FY 2019 Cost for Conversion Based on Average is $1,500

Component 2 – Document Conversion

DOCUMENTS AFTER 10/01/2019

- Campus Suite – On Demand Service and Remediation of non-compliant Documents
- Annual charge of $900 - Billed Quarterly – 1st bill will be 10/01/2019
- On Demand Service & Remediation – agenda documents will be uploaded to the website pursuant to State Statute requirements – Campus Suite will scan and remediate non–compliant documents within 48 hours of upload. Annual price includes the remediation of 750 pages annually. Documents in excess of 750 pages are charged at $0.98 per page
- Campus Suite will distribute a report to the District for those vendors who are non-compliant

Total Annual Cost for Ongoing Maintenance is $900 Annually

Mitigation of Remediation - DPFG

- DPFG will be e-mailing major vendors as to the requirement for ADA compliant documents; i.e. contracts and proposals. These vendors will include District Counsel, aquatics, landscape maintenance, and other contracted entities. Additionally any new contracted vendors will be notified.
- DPFG will be designing an ADA compliant agenda and budget template
- DPFG will upload documents to the website as well as make any calendar changes
- The District will review a report monthly.
- DPFG will notify the respective parties as to non-compliance on a quarterly basis

Total Annual Cost for Ongoing Mitigation of Remediation of Documents and Uploading is $500 Annually

ATTACHMENT B

Statute Required Documents

Pursuant to Section 189.069, Florida Statutes, below please find a checklist of the information required to be included on the website of a community development district. A copy of Section 189.069, Florida Statutes, is also attached for your reference.

EFFECTIVE JULY 1, 2014:

All districts must have a website by October 1, 2015 (or by the end of the first full fiscal year after establishment). With emphasis added on a few items, the website must contain:

a. The full legal name of the special district.
b. The public purpose of the special district.
c. The name, address, e-mail address, and, if applicable, the term and appointing authority for each member of the governing body of the special district.
d. The fiscal year of the special district.
e. The full text of the special district's charter, the date of establishment, the establishing entity, and the statute or statutes under which the special district operates, if different from the statute or statutes under which the special district was established. Community development districts may reference chapter 190, as the uniform charter, *but must include information relating to any grant of special powers*.
f. The mailing address, e-mail address, telephone number, and *Internet website uniform resource locator* of the special district.
g. A description of the boundaries or service area of, and the services provided by, the special district.
h. A listing of all taxes, fees, assessments, or charges imposed and collected by the special district, including the rates or amounts for the fiscal year and the statutory authority for the levy of the tax, fee, assessment, or charge. For purposes of this subparagraph, charges do not include patient charges by a hospital or other health care provider.

i. The primary contact information for the special district for purposes of communication from the department.
j. A code of ethics adopted by the special district, if applicable, *and a hyperlink* to generally applicable ethics provisions.
k. The budget of each special district, in addition to amendments in accordance with s. 189.418.
l. The final, complete audit report for the most recent completed fiscal year, and audit reports required by law or authorized by the governing body of the special district.

Each district must submit its official internet website address to the Department of Economic Opportunity. The Department's website must include a link to each special district.

EFFECTIVE OCTOBER 1, 2016:

The website must further contain:

m. Tentative budgets must be posted at least two (2) days before the budget hearing and now remain on District websites for forty-five (45) days.[1]
n. Final adopted budgets must be posted within thirty (30) days after adoption and now remain on District websites for two (2) years.[2]
o. Budget amendments must be posted within five (5) days after adoption and now remain on District websites for two (2) years.[3]
p. A list of regularly scheduled meetings must be included on District websites.
q. The District's public facilities report must be included on District websites.
r. A link to the Department of Financial Services website must be included on District websites.
s. At least seven (7) days before a meeting or workshop, a District must post its agenda, along with any meeting materials available, on its website where it must remain for one (1) year.

If you have any questions about the above information, please do not hesitate to contact me.

[1] Fla. Stat. § 189.016(4).
[2] Fla. Stat. § 189.016(4).
[3] Fla. Stat. § 189.016(7).

(d) All special districts created or established by rule of the Governor and Cabinet may be reviewed as directed by the Governor and Cabinet.

(e) Except as provided in paragraphs (a)-(d), all other special districts may be reviewed as directed by the President of the Senate and the Speaker of the House of Representatives.

(3) All special districts, governmental entities, and state agencies shall cooperate with the Legislature and with any local general-purpose government seeking information or assistance with the oversight review process and with the preparation of an oversight review report.

(4) Those conducting the oversight review process shall, at a minimum, consider the listed criteria for evaluating the special district, but may also consider any additional factors relating to the district and its performance. If any of the listed criteria do not apply to the special district being reviewed, they need not be considered. The criteria to be considered by the reviewer include:

(a) The degree to which the service or services offered by the special district are essential or contribute to the well-being of the community.

(b) The extent of continuing need for the service or services currently provided by the special district.

(c) The extent of municipal annexation or incorporation activity occurring or likely to occur within the boundaries of the special district and its impact on the delivery of services by the special district.

(d) Whether there is a less costly alternative method of delivering the service or services that would adequately provide the district residents with the services provided by the district.

(e) Whether transfer of the responsibility for delivery of the service or services to an entity other than the special district being reviewed could be accomplished without jeopardizing the district's existing contracts, bonds, or outstanding indebtedness.

(f) Whether the Auditor General has notified the Legislative Auditing Committee that the special district's audit report, reviewed pursuant to s. 11.45(7), indicates that the district has met any of the conditions specified in s. 218.503(1) or that a deteriorating financial condition exists that may cause a condition described in s. 218.503(1) to occur if actions are not taken to address such condition.

(g) Whether the district is inactive according to the official list of special districts, and whether the district is meeting and discharging its responsibilities as required by its charter, as well as projected increases or decreases in district activity.

(h) Whether the special district has failed to comply with any of the reporting requirements in this chapter, including preparation of the public facilities report.

(i) Whether the special district has designated a registered office and agent as required by s. 189.014, and has complied with all open public records and meeting requirements.

(5) Any special district may at any time provide the Legislature and the local general-purpose government conducting the review or making decisions based upon the final oversight review report with written responses to any questions, concerns, preliminary reports, draft reports, or final reports relating to the district.

(6) This section does not apply to a deepwater port listed in s. 311.09(1) which is in compliance with a port master plan adopted pursuant to s. 163.3178(2)(k), or to an airport authority operating in compliance with an airport master plan approved by the Federal Aviation Administration, or to any special district organized to operate health systems and facilities licensed under chapter 395, chapter 400, or chapter 429.

History.--s. 23, ch. 97-255; s. 46, ch. 2001-266; s. 22, ch. 2004-305; s. 6, ch. 2006-197; s. 48, ch. 2014-22; s. 15, ch. 2016-22.

Note.-Former s. 189.428.

189.069 Special districts; required reporting of information; web-based public access.-

(1) Beginning on October 1, 2015, or by the end of the first full fiscal year after its creation, each special district shall maintain an official website containing the information required by this section. Each special district shall submit its official website address to the department.

(a) Each independent special district shall maintain a separate website.

(b) Each dependent special district shall be prominently displayed on the home page of the website of the local general-purpose government upon which it is dependent with a hyperlink to such webpages as are necessary to provide the information required by this section. A dependent special district may maintain a separate website providing the information required by this section.

(2)(a) A special district shall post the following information, at a minimum, on the district's official website:

1. The full legal name of the special district.
2. The public purpose of the special district.
3. The name, official address, official e-mail address, and, if applicable, term and appointing authority for each member of the governing body of the special district.
4. The fiscal year of the special district.
5. The full text of the special district's charter, the date of establishment, the establishing entity, and the statute or statutes under which the special district operates, if different from the statute or statutes under which the special district was established. Community development districts may reference chapter 190 as the uniform charter but must include information relating to any grant of special powers.
6. The mailing address, e-mail address, telephone number, and website uniform resource locator of the special district.
7. A description of the boundaries or service area of, and the services provided by, the special district.
8. A listing of all taxes, fees, assessments, or charges imposed and collected by the special district, including the rates or amounts for the fiscal year and the statutory authority for the levy of the tax, fee, assessment, or charge. For purposes of this subparagraph, charges do not include patient charges by a hospital or other health care provider.

9. The primary contact information for the special district for purposes of communication from the department.

10. A code of ethics adopted by the special district, if applicable, and a hyperlink to generally applicable ethics provisions.

11. The budget of the special district and any amendments thereto in accordance with s. 189.016.

12. The final, complete audit report for the most recent completed fiscal year and audit reports required by law or authorized by the governing body of the special district.

13. A listing of its regularly scheduled public meetings as required by s. 189.015(1).

14. The public facilities report, if applicable.

15. The link to the Department of Financial Services' website as set forth in s. 218.32(1)(g).

16. At least 7 days before each meeting or workshop, the agenda of the event, along with any meeting materials available in an electronic format, excluding confidential and exempt information. The information must remain on the website for at least 1 year after the event.

(b) The department's website list of special districts in the state required under s. 189.061 shall include a link for each special district that provides web-based access to the public for all information and documentation required for submission to the department pursuant to subsection (1).

History.—s. 54, ch. 2014-22; s. 16, ch. 2016-22.

PART VII

MERGER AND DISSOLUTION

189.07 Definitions.
189.071 Merger or dissolution of a dependent special district.
189.072 Dissolution of an independent special district.
189.073 Legislative merger of independent special districts.
189.074 Voluntary merger of independent special districts.
189.075 Involuntary merger of independent special districts.
189.076 Financial allocations.
189.0761 Exemptions.

189.07 Definitions.—As used in this part, the term:

(1) "Component independent special district" means an independent special district that proposes to be merged into a merged independent district, or an independent special district as it existed before its merger into the merged independent district of which it is now a part.

(2) "Elector-initiated merger plan" means the merger plan of two or more independent special districts, a majority of whose qualified electors have elected to merge, which outlines the terms and agreements for the official merger of the districts and is finalized and approved by the governing bodies of the districts pursuant to this part.

(3) "Governing body" means the governing body of the independent special district in which the general legislative, governmental, or public powers of the district are vested and by authority of which the official business of the district is conducted.

(4) "Initiative" means the filing of a petition containing a proposal for a referendum to be placed on the ballot for election.

(5) "Joint merger plan" means the merger plan that is adopted by resolution of the governing bodies of two or more independent special districts that outlines the terms and agreements for the official merger of the districts and that is finalized and approved by the governing bodies pursuant to this part.

(6) "Merged independent district" means a single independent special district that results from a successful merger of two or more independent special districts pursuant to this part.

(7) "Merger" means the combination of two or more contiguous independent special districts resulting in a newly created merged independent district that assumes jurisdiction over all of the component independent special districts.

(8) "Merger plan" means a written document that contains the terms, agreements, and information regarding the merger of two or more independent special districts.

(9) "Proposed elector-initiated merger plan" means a written document that contains the terms and information regarding the merger of two or more independent special districts and that accompanies the petition initiated by the qualified electors of the districts but that is not yet finalized and approved by the governing bodies of each component independent special district pursuant to this part.

(10) "Proposed joint merger plan" means a written document that contains the terms and information regarding the merger of two or more independent special districts and that has been prepared pursuant to a resolution of the governing bodies of the districts but that is not yet finalized and approved by the governing bodies of each component independent special district pursuant to this part.

(11) "Qualified elector" means an individual at least 18 years of age who is a citizen of the United States, a permanent resident of this state, and a resident of the district who registers with the supervisor of elections of a county within which the district lands are located when the registration books are open.

History.—s. 1, ch. 2012-16; s. 17, ch. 2014-22.
Note.—Former s. 189.4042(1).

189.071 Merger or dissolution of a dependent special district.—

(1) The merger or dissolution of a dependent special district may be effectuated by an ordinance of the local general-purpose governmental entity wherein the geographical area of the district or districts is located. However, a county may not dissolve a special district that is dependent to a municipality or vice versa, or a dependent district created by special act.

(2) The merger or dissolution of an active dependent special district created and operating pursuant to a

EXHIBIT 6

STATEMENT 1
AVALON GROVES
GENERAL FUND
FY 2020 PROPOSED BUDGET

	FY 2017 ACTUAL	2018 ACTUAL	2019 ADOPTED	2019 3/31/2019	2020 PROPOSED	VARIANCE 2019-2020
REVENUE:						
SPECIAL ASSESEMENTS (LANDOWNER OFF-ROLL)	$ -	$ 134,854	$ 320,435	$ 174,289	$ 515,807	$ 195,372
DEVELOPER FUNDING	149,087	39,046	-		-	-
TEMPORATY DEPOSIT ACCOUNT						
TOTAL REVENUE:	**149,087**	**173,900**	**320,435**	**174,289**	515,807	**195,372**
EXPENDITURES:						
GENERAL ADMINISTRATIVE:						
DISTRICT MANAGEMENT SERVICES	44,000	20,000	32,000	16,000	32,000	-
BANK FEES	28	-	150	-	150	-
AUDITING	-	2,500	2,500	-	2,750	250
REGULATORY AND PERMIT FEES	175	175	175	175	175	-
LEGAL ADVERTISEMENTS	6,037	2,660	4,000	390	4,000	-
ENGINEERING SERVICES	4,975	10,000	12,000	1,300	12,000	-
LEGAL SERVICES	79,902	35,409	25,000	10,138	25,000	-
TECHNOLOGY & WEBSITE ADMIN.	960	980	960	500	2,265	1,305
MISCELLANEOUS (appraisal, mailing, etc.)	5,600	3,590	500		500	-
TOTAL GENERAL ADMIN.	**141,677**	**75,314**	**77,285**	**28,503**	**78,840**	**1,555**
INSURANCE:						
INSURANCE	2,410	5,300	5,830	5,000	5,500	(330)
TOTAL INSURANCE	**2,410**	**5,300**	**5,830**	**5,000**	**5,500**	**(330)**
DEBT SERVICE ADMIN. :						
DISCLOSURE REPORT	5,000	5,000	5,000	5,000	5,000	-
ARBITRAGE REBATE	-	650	1,500	-	1,500	-
TRUSTEE FEES	-	10,500	7,500	10,500	10,500	3,000
TOTAL DEBT SERVICE ADMIN.	**5,000**	**16,150**	**14,000**	**15,500**	**17,000**	**3,000**
UTILITIES:						
UTILITIES-ELECTRICITY	-	-	2,500	317	2,500	-
STREETLIGHTS	-	-	68,400	-	150,000	81,600
UTILITY CONTINGENCY	-	-	5,000	-	15,000	10,000
TOTAL UTILITIES:	**-**	**-**	**75,900**	**317**	**167,500**	**91,600**
PHYSICAL ENVIRONMENT:						
LAKE & POND MAINTENANCE	-	5,350	6,420	5,400	25,600	19,180
LANDSCAPE MAINTENANCE (Phase 1A and 1B and Ponds)	-	28,985	106,000	47,001	169,567	63,567
LANDSCAPE - REPLINSIHMENT	-	-	5,000	-	15,000	10,000
WETLAND MITIGATION & MONITORING	-	8,400	14,000	13,600	20,800	6,800
FIELD MANAGEMENT	-	4,410	6,000	850	6,000	-
FIELD CONTINGENCY	-	3,000	5,000	13,738	5,000	-
HARDSCAPE REPAIRS & MAINT.	-	-	5,000	-	5,000	-
BUILDOUT CONTINGENCY	-	-	-	-	-	-
TOTAL PHYSICAL ENVIRONMENT	**-**	**50,145**	**147,420**	**80,589**	**246,967**	**99,547**
TOTAL EXPENDITURES:	**149,087**	**146,909**	**320,435**	**129,909**	**515,807**	**195,372**
EXCESS OVER (UNDER) REVENUES:	-	26,991	-	44,380	-	-

STATEMENT 2
AVALON GROVES
FY 2020 PROPOSED BUDGET
GENERAL FUND (O&M) ASSESSMENT ALLOCATION

1. ERU Assignment and Calculation

Phase	Planned Lots	ERU / Lots	Total ERU
AA 1	580	1.00	580
AA 2	479	1.00	479
Total	**1059**		**1059**

1a. ERU Allocation Driver based on Development Status of Lots

	Platted	Un-Platted	Total Lots
Assessment Area One	196	384	**580**
Assessment Area Two	221	258	**479**
Total Lots	**417**	**642**	**1059**
Assigned ERU	1.00	1.00	
Total Assigned ERU	**417**	**642**	**1059**
% Allocation per share of ERU	39.38%	60.62%	

2. O&M Assessment Requirement ("AR") - IF all assessments are ON Roll

Expenditures	Platted Lots	Un-Platted Lots	Grand Total /(1)	Share of Total	Benefit to Un-Platted /(2)
GENERAL ADMINISTRATIVE	31,045	47,795	78,840	15.28%	Yes
INSURANCE	2,166	3,334	5,500	1.07%	Yes
DEBT ADMINISTRATION	17,000	-	17,000	3.30%	No
UTILITIES	167,500	-	167,500	32.47%	No
PHYSICAL ENVIRONMENT	246,967	-	246,967	47.88%	No
Subtotal (Net) /[a]	**464,677**	**51,130**	**515,807**	100.0%	
Early Payment Discount	20,203	2,223	22,426		
County Charges	20,203	2,223	22,426		
Total (Gross)	**505,084**	**55,576**	**560,660**	[b]	
Share of Total Expenditures	90.09%	9.91%	100.00%		
Total ERU	417.0	642.0	1,059.0	[c]	
Total AR / ERU - GROSS	$ 1,211.24	$ 86.57	$ 529.43	[b] / [c]	
Total AR / ERU - NET	$ 1,114.34	$ 79.65	$ 487.07	[a] / [c]	

2a. Allocation of O&M Assessment: FY 2019

Status	Lots	ERU / Lot	Net Assmt / Lot	Gross Assmt / Lot	Total Gross Assmt
Platted	417	1.00	$ 1,114	$ 1,211	$ 505,087
Un-Platted	642	1.00	$ 80	$ 87	$ 55,578
Total	**1059**				**$ 560,665**

3. Allocation of O&M Assessment: FY 2018

Status	Lots	ERU / Lot	Net Assmt / Lot	Gross Assmt / Lot	Total Gross Assmt
Platted	416	1.00	$ 620	$ 674	$ 280,480
Un-Platted	643	1.00	$ 66	$ 72	$ 46,129
Total	**1059**				**$ 326,609**

4. Change from Prior Fiscal Year

Status	Change in Gross Assmt / Lot	% Change Gross Assmt / Lot
Platted	$ 537	86.57%
Un-Platted	$ 15	22.47%
Total		

STATEMENT 3
AVALON GROVES CDD
FY 2019 PROPOSED CONTRACT SUMMARY

FINANCIAL STATEMENT CATEGORY	SERVICE PROVIDER (VENDOR)	ANNUAL CONTRACT $	COMMENTS (SCOPE OF SERVICE)
DISTRICT MANAGEMENT SERVICES	DPFG	$32,000	Estimated at $4,000 per meeting, estimated at 8 meetings
DISTRICT ACCOUNTING SERVICES	DPFG	$0	
BANK FEES	Bank United	$150	
AUDITING SERVICES	DMHB	$2,750	Audit fees per engagement letter are as follows, $2,500 for FY 2017, $2,600 for FY 2018 and $2,750 for FY 2019
REGULATORY AND PERMIT FEES	State of Florida	$175	
LEGAL ADVERTISEMENTS	Daily Commercial	$4,000	Increase in budget in anticipation of a bond issuance
ENGINEERING SERVICES	Heidt Design	$12,000	Estimated, considers engineering services required for new bond issuance.
LEGAL SERVICES	Hopping Green & Sams	$25,000	Amounts increased in anticipation of bond issuance
TECHNOLOGY & WEBSITE ADMINISTRATION	Campus Suite	$2,265	ADA compliant website to be furnished by Campus Suite . Amount includes monthly scans of the website , the website platform itself as well as the remediation of 750 documents
MISCELLANEOUS		$500	Estimated as needed
INSURANCE	EGIS	$5,500	Professional Liability is $2,475. General liability estimated at $3,025. Will need to add property schedule as completed.
DISCLOSURE REPORT	DPFG	$5,000	
ARBITRAGE REBATE		$1,500	Increase in budget in anticipation of a bond issuance
TRUSTEE FEES		$10,500	Increase in budget in anticipation of a bond issuance
UTILITIES		$2,500	Estimated for lift stations, etc.
STREETLIGHTS		$150,000	Streetlights are estimated at $12,500 per month
UTILITY CONTINGENCY		$15,000	Estimated for increase in service levels
LAKE & POND MAINTENANCE	Lake & Werland Management	$25,600	Lake management service including algae, border grass, and invasive plant control. Also includes the addition of 6 ponds in FY 2020 at an estimated cost of $400 monthly. Active adult is estimated at 10 new ponds .
LANDSCAPE MAINTENANCE	Yellowstone	$169,567	Amounts for Sernoa Blvd., Ponds Phase 1A, Village entrances 1 and 2 approximate $118,812 annually. Avalon Groves Ponds , Parks & Budffers Phase 1B - estimated to be $40,755 annually. An additional $10,000 added for active adult
LANDSCAPE REPLINISHMENT		$15,000	Miscellaneous
WETLAND MITIGATION & MONITORING	BioTech Consulting	$20,800	Quarterly Maintenance - $3,000 per event, Bi-annual monitoring - $2,400 per event. Annual Monitoring event - $2,000 per annual report
FIELD MANAGEMENT	DPFG	$6,000	Field Services to walk the campus for landscape maintenance review and various infrastructure improvements that need to be addressed.
FIELD CONTINGENCY		$5,000	Estimated
HARDSCAPE REPAIRS & MAINTENANCE		$5,000	Estimated
BUILDOUT CONTINGENCY		$0	
Total		**$515,807**	

AVALON GROVES CDD
FY 2020 PROPOSED BUDGET
SERIES 2017 ASSESSMENT AREA ONE

	BUDGET
REVENUE	
SPECIAL ASSESSMENTS - ON-ROLL/OFF ROLL	$ 185,153
CAPITAL INTEREST	-
INTEREST - INVESTMENT	-
FUND BALANCE FORWARD	-
LESS: DISCOUNT ASSESSMENTS	(7,715)
TOTAL REVENUE	**177,439**
EXPENDITURES	
COUNTY - ASSESSMENT COLLECTION FEES	7,715
INTEREST EXPENSE	
05/01/20	66,981
11/01/19	66,981
PRINCIPAL RETIREMENT	
05/01/19	35,000
TOTAL EXPENDITURES	**176,677**
EXCESS OF REVENUE OVER (UNDER) EXPENDITURES	**760**
FUND BALANCE - BEGINNING	-
FUND BALANCE - ENDING	**$ 760**

Table 1. Allocation of Maximum Annual Debt Service (MADS) to Lots (AA One)

Lot Width	Units	ERU	Total ERU	% ERU	Annual Assmt	Annual Assmt/Unit
50	580	1.00	580.00	100.00%	170,338	294
Total	**580**		**580.00**	**100.00%**	**170,338**	

MADS Assmt. per ERU - net	294
MADS Assmt. per ERU - gross	319
Total revenue - gross	185,153

AVALON GROVES CDD
$2,415,000 SPECIAL ASSESSMENT BONDS SERIES 2017 AREA ONE
Debt Service Requirement

Period Ending	Principal /(a)	Coupon	Interest /(a)	Debt Service	Annual Dbt Srvc	Principal Balance
4/6/2017						2,415,000
11/1/2017		5.000%	77,280.73	77,280.73	77,280.73	2,415,000
5/1/2018		5.000%	67,856.25	67,856.25		2,415,000
11/1/2018		5.000%	67,856.25	67,856.25	135,712.50	2,415,000
5/1/2019	35,000	5.000%	67,856.25	102,856.25		2,380,000
11/1/2019		5.000%	66,981.25	66,981.25	169,837.50	2,380,000
5/1/2020	35,000	5.000%	66,981.25	101,981.25		2,345,000
11/1/2020		5.000%	66,106.25	66,106.25	168,087.50	2,345,000
5/1/2021	35,000	5.000%	66,106.25	101,106.25		2,310,000
11/1/2021		5.000%	65,231.25	65,231.25	166,337.50	2,310,000
5/1/2022	40,000	5.000%	65,231.25	105,231.25		2,270,000
11/1/2022		5.000%	64,231.25	64,231.25	169,462.50	2,270,000
5/1/2023	40,000	5.000%	64,231.25	104,231.25		2,230,000
11/1/2023		5.000%	63,231.25	63,231.25	167,462.50	2,230,000
5/1/2024	45,000	5.000%	63,231.25	108,231.25		2,185,000
11/1/2024		5.000%	62,106.25	62,106.25	170,337.50	2,185,000
5/1/2025	45,000	5.000%	62,106.25	107,106.25		2,140,000
11/1/2025		5.000%	60,981.25	60,981.25	168,087.50	2,140,000
5/1/2026	45,000	5.000%	60,981.25	105,981.25		2,095,000
11/1/2026		5.000%	59,856.25	59,856.25	165,837.50	2,095,000
5/1/2027	50,000	5.000%	59,856.25	109,856.25		2,045,000
11/1/2027		5.000%	58,606.25	58,606.25	168,462.50	2,045,000
5/1/2028	50,000	5.000%	58,606.25	108,606.25		1,995,000
11/1/2028		5.000%	57,356.25	57,356.25	165,962.50	1,995,000
5/1/2029	55,000	5.750%	57,356.25	112,356.25		1,940,000
11/1/2029		5.750%	55,775.00	55,775.00	168,131.25	1,940,000
5/1/2030	60,000	5.750%	55,775.00	115,775.00		1,880,000
11/1/2030		5.750%	54,050.00	54,050.00	169,825.00	1,880,000
5/1/2031	60,000	5.750%	54,050.00	114,050.00		1,820,000
11/1/2031		5.750%	52,325.00	52,325.00	166,375.00	1,820,000
5/1/2032	65,000	5.750%	52,325.00	117,325.00		1,755,000
11/1/2032		5.750%	50,456.25	50,456.25	167,781.25	1,755,000
5/1/2033	70,000	5.750%	50,456.25	120,456.25		1,685,000
11/1/2033		5.750%	48,443.75	48,443.75	168,900.00	1,685,000
5/1/2034	75,000	5.750%	48,443.75	123,443.75		1,610,000
11/1/2034		5.750%	46,287.50	46,287.50	169,731.25	1,610,000
5/1/2035	80,000	5.750%	46,287.50	126,287.50		1,530,000
11/1/2035		5.750%	43,987.50	43,987.50	170,275.00	1,530,000
5/1/2036	80,000	5.750%	43,987.50	123,987.50		1,450,000
11/1/2036		5.750%	41,687.50	41,687.50	165,675.00	1,450,000
5/1/2037	85,000	5.750%	41,687.50	126,687.50		1,365,000
11/1/2037		5.750%	39,243.75	39,243.75	165,931.25	1,365,000
5/1/2038	90,000	5.750%	39,243.75	129,243.75		1,275,000
11/1/2038		5.750%	36,656.25	36,656.25	165,900.00	1,275,000
5/1/2039	95,000	5.750%	36,656.25	131,656.25		1,180,000
11/1/2039		5.750%	33,925.00	33,925.00	165,581.25	1,180,000
5/1/2040	105,000	5.750%	33,925.00	138,925.00		1,075,000
11/1/2040		5.750%	30,906.25	30,906.25	169,831.25	1,075,000
5/1/2041	110,000	5.750%	30,906.25	140,906.25		965,000

AVALON GROVES CDD
$2,415,000 SPECIAL ASSESSMENT BONDS SERIES 2017 AREA ONE
Debt Service Requirement

Period Ending	Principal /(a)	Coupon	Interest /(a)	Debt Service	Annual Dbt Srvc	Principal Balance
11/1/2041		5.750%	27,743.75	27,743.75	168,650.00	965,000
5/1/2042	115,000	5.750%	27,743.75	142,743.75		850,000
11/1/2042		5.750%	24,437.50	24,437.50	167,181.25	850,000
5/1/2043	120,000	5.750%	24,437.50	144,437.50		730,000
11/1/2043		5.750%	20,987.50	20,987.50	165,425.00	730,000
5/1/2044	130,000	5.750%	20,987.50	150,987.50		600,000
11/1/2044		5.750%	17,250.00	17,250.00	168,237.50	600,000
5/1/2045	135,000	5.750%	17,250.00	152,250.00		465,000
11/1/2045		5.750%	13,368.75	13,368.75	165,618.75	465,000
5/1/2046	145,000	5.750%	13,368.75	158,368.75		320,000
11/1/2046		5.750%	9,200.00	9,200.00	167,568.75	320,000
5/1/2047	155,000	5.750%	9,200.00	164,200.00		165,000
11/1/2047		5.750%	4,743.75	4,743.75	168,943.75	165,000
5/1/2048	165,000	5.750%	4,743.75	169,743.75		-
Total	**$2,415,000.00**		**2,833,174.48**	**5,248,174.48**	**5,078,430.73**	

Max annual ds: $170,337.50

Footnote:

(a) Data herein for the CDD's budgetary process purposes only.

AVALON GROVES CDD
FY 2020 PROPOSED BUDGET
SERIES 2017A-1 ASSESSMENT AREA TWO

	BUDGET
REVENUE	
SPECIAL ASSESSMENTS - ON-ROLL/OFF ROLL	$ 559,241
CAPITAL INTEREST	-
INTEREST - INVESTMENT	-
FUND BALANCE FORWARD	-
LESS: DISCOUNT ASSESSMENTS	(23,302)
TOTAL REVENUE	**535,939**
EXPENDITURES	
COUNTY - ASSESSMENT COLLECTION FEES	23,302
INTEREST EXPENSE	
05/01/20	210,131
11/01/19	210,131
PRINCIPAL RETIREMENT	
05/01/19	95,000
TOTAL EXPENDITURES	**538,564**
EXCESS OF REVENUE OVER (UNDER) EXPENDITURES	**(2,630)**
FUND BALANCE - BEGINNING	-
FUND BALANCE - ENDING	**$ (2,630)**

Table 1. Allocation of Maximum Annual Debt Service (MADS) to Lots (2017A-1)

Lot Width	Units	ERU	Annual Assmt	Annual Assmt/Unit
40'	83	0.90	81,276	979
50'	294	1.00	316,682	1,077
60'	102	1.20	119,857	1,175
Total	**479**		**517,816**	

AVALON GROVES CDD
$7,215,000 SPECIAL ASSESSMENT BONDS SERIES 2017A-1 AREA TWO
Debt Service Requirement

Period Ending	Principal /(a)	Coupon	Interest /(a)	Debt Service	Annual Dbt Srvc	Principal Balance
4/6/2017						7,215,000
11/1/2017		5.375%	242,224	242,224	242,224	7,215,000
5/1/2018		5.375%	212,684	212,684		7,215,000
11/1/2018		5.375%	212,684	212,684	425,369	7,215,000
5/1/2019	95,000	5.375%	212,684	307,684		7,120,000
11/1/2019		5.375%	210,131	210,131	517,816	7,120,000
5/1/2020	100,000	5.375%	210,131	310,131		7,020,000
11/1/2020		5.375%	207,444	207,444	517,575	7,020,000
5/1/2021	105,000	5.375%	207,444	312,444		6,915,000
11/1/2021		5.375%	204,622	204,622	517,066	6,915,000
5/1/2022	110,000	5.375%	204,622	314,622		6,805,000
11/1/2022		5.375%	201,666	201,666	516,288	6,805,000
5/1/2023	115,000	5.375%	201,666	316,666		6,690,000
11/1/2023		5.375%	198,575	198,575	515,241	6,690,000
5/1/2024	120,000	5.375%	198,575	318,575		6,570,000
11/1/2024		5.375%	195,350	195,350	513,925	6,570,000
5/1/2025	130,000	5.375%	195,350	325,350		6,440,000
11/1/2025		5.375%	191,856	191,856	517,206	6,440,000
5/1/2026	135,000	5.375%	191,856	326,856		6,305,000
11/1/2026		5.375%	188,228	188,228	515,084	6,305,000
5/1/2027	145,000	5.375%	188,228	333,228		6,160,000
11/1/2027		5.375%	184,331	184,331	517,559	6,160,000
5/1/2028	150,000	5.375%	184,331	334,331		6,010,000
11/1/2028		5.375%	180,300	180,300	514,631	6,010,000
5/1/2029	160,000	6.000%	180,300	340,300		5,850,000
11/1/2029		6.000%	175,500	175,500	515,800	5,850,000
5/1/2030	170,000	6.000%	175,500	345,500		5,680,000
11/1/2030		6.000%	170,400	170,400	515,900	5,680,000
5/1/2031	180,000	6.000%	170,400	350,400		5,500,000
11/1/2031		6.000%	165,000	165,000	515,400	5,500,000
5/1/2032	190,000	6.000%	165,000	355,000		5,310,000
11/1/2032		6.000%	159,300	159,300	514,300	5,310,000
5/1/2033	205,000	6.000%	159,300	364,300		5,105,000
11/1/2033		6.000%	153,150	153,150	517,450	5,105,000
5/1/2034	215,000	6.000%	153,150	368,150		4,890,000
11/1/2034		6.000%	146,700	146,700	514,850	4,890,000
5/1/2035	230,000	6.000%	146,700	376,700		4,660,000
11/1/2035		6.000%	139,800	139,800	516,500	4,660,000
5/1/2036	245,000	6.000%	139,800	384,800		4,415,000
11/1/2036		6.000%	132,450	132,450	517,250	4,415,000
5/1/2037	260,000	6.000%	132,450	392,450		4,155,000
11/1/2037		6.000%	124,650	124,650	517,100	4,155,000
5/1/2038	275,000	6.000%	124,650	399,650		3,880,000
11/1/2038		6.000%	116,400	116,400	516,050	3,880,000
5/1/2039	290,000	6.000%	116,400	406,400		3,590,000
11/1/2039		6.000%	107,700	107,700	514,100	3,590,000
5/1/2040	310,000	6.000%	107,700	417,700		3,280,000
11/1/2040		6.000%	98,400	98,400	516,100	3,280,000
5/1/2041	330,000	6.000%	98,400	428,400		2,950,000
11/1/2041		6.000%	88,500	88,500	516,900	2,950,000
5/1/2042	350,000	6.000%	88,500	438,500		2,600,000

AVALON GROVES CDD
$7,215,000 SPECIAL ASSESSMENT BONDS SERIES 2017A-1 AREA TWO
Debt Service Requirement

Period Ending	Principal /(a)	Coupon	Interest /(a)	Debt Service	Annual Dbt Srvc	Principal Balance
11/1/2042		6.000%	78,000	78,000	516,500	2,600,000
5/1/2043	370,000	6.000%	78,000	448,000		2,230,000
11/1/2043		6.000%	66,900	66,900	514,900	2,230,000
5/1/2044	395,000	6.000%	66,900	461,900		1,835,000
11/1/2044		6.000%	55,050	55,050	516,950	1,835,000
5/1/2045	420,000	6.000%	55,050	475,050		1,415,000
11/1/2045		6.000%	42,450	42,450	517,500	1,415,000
5/1/2046	445,000	6.000%	42,450	487,450		970,000
11/1/2046		6.000%	29,100	29,100	516,550	970,000
5/1/2047	470,000	6.000%	29,100	499,100		500,000
11/1/2047		6.000%	15,000	15,000	514,100	500,000
5/1/2048	500,000	6.000%	15,000	515,000		-
Total	**$7,215,000.00**		**8,934,183**	**16,149,183**	**15,634,183**	

Max annual ds: $517,815.63

Footnote:

(a) Data herein for the CDD's budgetary process purposes only.

AVALON GROVES CDD
$4,400,000 SPECIAL ASSESSMENT BONDS SERIES 2017A-2 AREA TWO
Debt Service Requirement

Period Ending	Principal /(a)(b)	Coupon	Interest /(a)	Debt Service	Annual Dbt Srvc	Principal Balance
4/6/2017						4,400,000
11/1/2017	275,000	6.000%	150,333	425,333	425,333	4,125,000
5/1/2018	415,000	6.000%	123,750	538,750		3,710,000
11/1/2018		6.000%	111,300	111,300	650,050	3,710,000
5/1/2019		6.000%	111,300	111,300		3,710,000
11/1/2019		6.000%	111,300	111,300	222,600	3,710,000
5/1/2020		6.000%	111,300	111,300		3,710,000
11/1/2020		6.000%	111,300	111,300	222,600	3,710,000
5/1/2021		6.000%	111,300	111,300		3,710,000
11/1/2021		6.000%	111,300	111,300	222,600	3,710,000
5/1/2022		6.000%	111,300	111,300		3,710,000
11/1/2022		6.000%	111,300	111,300	222,600	3,710,000
5/1/2023		6.000%	111,300	111,300		3,710,000
11/1/2023		6.000%	111,300	111,300	222,600	3,710,000
5/1/2024		6.000%	111,300	111,300		3,710,000
11/1/2024		6.000%	111,300	111,300	222,600	3,710,000
5/1/2025		6.000%	111,300	111,300		3,710,000
11/1/2025		6.000%	111,300	111,300	222,600	3,710,000
5/1/2026		6.000%	111,300	111,300		3,710,000
11/1/2026		6.000%	111,300	111,300	222,600	3,710,000
5/1/2027		6.000%	111,300	111,300		3,710,000
11/1/2027		6.000%	111,300	111,300	222,600	3,710,000
5/1/2028		6.000%	111,300	111,300		3,710,000
11/1/2028		6.000%	111,300	111,300	222,600	3,710,000
5/1/2029	3,710,000	6.000%	111,300	3,821,300	3,821,300	-
Total	**$4,400,000**		**2,722,683**	**7,122,683**	**7,122,683**	

Max annual ds: $222,600

Footnote:

(a) Data herein for the CDD's budgetary process purposes only.

(b) Extraordinary Manditory Redemption of $275,000 made on 2/1/2018

AVALON GROVES CDD
FY 2020 PROPOSED BUDGET
SERIES 2017A-2 ASSESSMENT AREA TWO

	BUDGET
REVENUE	
SPECIAL ASSESSMENTS - ON-ROLL/OFF ROLL	$ 241,958
CAPITAL INTEREST	-
INTEREST - INVESTMENT	-
FUND BALANCE FORWARD	-
LESS: DISCOUNT ASSESSMENTS	(10,082)
TOTAL REVENUE	**231,876**
EXPENDITURES	
COUNTY - ASSESSMENT COLLECTION FEES	10,082
INTEREST EXPENSE	
05/01/20	111,300
11/01/19	111,300
PRINCIPAL RETIREMENT	
05/01/19	-
TOTAL EXPENDITURES	**232,682**
EXCESS OF REVENUE OVER (UNDER) EXPENDITURES	**(810)**
FUND BALANCE - BEGINNING	-
FUND BALANCE - ENDING	**$ (810)**

Table 1. Allocation of Maximum Annual Debt Service (MADS) to Lots (2017A-2)

Lot Width	Units	ERU	Total ERU	% ERU	Annual Assmt	Annual Assmt/Unit
40	53	0.90	47.70	20.86%	46,428	876
50	103	1.00	103.00	45.04%	100,253	973
60	65	1.20	78.00	34.11%	75,920	1,168
Total	**221**		**228.70**	**100.00%**	**222,600**	

MADS Assmt. per ERU - net	973
MADS Assmt. per ERU - gross	1,058
Total revenue - gross	241,958

EXHIBIT 7

RESOLUTION 2019-03

A RESOLUTION OF THE BOARD OF SUPERVISORS OF THE AVALON GROVES COMMUNITY DEVELOPMENT DISTRICT APPROVING PROPOSED BUDGETS FOR FISCAL YEAR 2019/2020 AND SETTING A PUBLIC HEARING THEREON PURSUANT TO FLORIDA LAW; ADDRESSING TRANSMITTAL, POSTING AND PUBLICATION REQUIREMENTS; ADDRESSING SEVERABILITY; AND PROVIDING AN EFFECTIVE DATE.

WHEREAS, the District Manager has heretofore prepared and submitted to the Board of Supervisors ("**Board**") of the Avalon Groves Community Development District (**"District"**) prior to June 15, 2019, proposed budgets (**"Proposed Budget"**) for the fiscal year beginning October 1, 2019 and ending September 30, 2020 (**"Fiscal Year 2019/2020"**); and

WHEREAS, the Board has considered the Proposed Budget and desires to set the required public hearing thereon.

NOW, THEREFORE, BE IT RESOLVED BY THE BOARD OF SUPERVISORS OF THE AVALON GROVES COMMUNITY DEVELOPMENT DISTRICT:

1. **PROPOSED BUDGET APPROVED.** The Proposed Budget prepared by the District Manager for Fiscal Year 2019/2020 attached hereto as **Exhibit A** is hereby approved as the basis for conducting a public hearing to adopt said Proposed Budget.

2. **SETTING A PUBLIC HEARING.** A public hearing on said approved Proposed Budget is hereby declared and set for the following date, hour and location:

DATE: _____, 2019

HOUR: _____

LOCATION: _____
_____
_____

3. **TRANSMITTAL OF PROPOSED BUDGET TO LOCAL GENERAL PURPOSE GOVERNMENT.** The District Manager is hereby directed to submit a copy of the Proposed Budget to Lake County at least 60 days prior to the hearing set above.

4. **POSTING OF PROPOSED BUDGET.** In accordance with Section 189.016, *Florida Statutes*, the District's Secretary is further directed to post the approved Proposed Budget on the District's website at least two days before the budget hearing date as set forth in Section 2, and shall remain on the website for at least 45 days.

5. **PUBLICATION OF NOTICE.** Notice of this public hearing shall be published in the manner prescribed in Florida law.

6. **SEVERABILITY.** The invalidity or unenforceability of any one or more provisions of this Resolution shall not affect the validity or enforceability of the remaining portions of this Resolution, or any part thereof.

7. **EFFECTIVE DATE.** This Resolution shall take effect immediately upon adoption.

PASSED AND ADOPTED THIS ____ DAY OF _____, 2019.

ATTEST:

AVALON GROVES COMMUNITY DEVELOPMENT DISTRICT

_____
Secretary

By:_____
Its:_____

STATEMENT 1
AVALON GROVES
GENERAL FUND
FY 2020 PROPOSED BUDGET

	FY 2017 ACTUAL	2018 ACTUAL	2019 ADOPTED	2019 3/31/2019	2020 PROPOSED	VARIANCE 2019-2020
REVENUE:						
SPECIAL ASSESEMENTS (LANDOWNER OFF-ROLL)	$ -	$ 134,854	$ 320,435	$ 174,289	$ 515,807	$ 195,372
DEVELOPER FUNDING	149,087	39,046	-		-	-
TEMPORATY DEPOSIT ACCOUNT						
TOTAL REVENUE:	**149,087**	**173,900**	**320,435**	**174,289**	515,807	**195,372**
EXPENDITURES:						
GENERAL ADMINISTRATIVE:						
DISTRICT MANAGEMENT SERVICES	44,000	20,000	32,000	16,000	32,000	-
BANK FEES	28	-	150	-	150	-
AUDITING	-	2,500	2,500	-	2,750	250
REGULATORY AND PERMIT FEES	175	175	175	175	175	-
LEGAL ADVERTISEMENTS	6,037	2,660	4,000	390	4,000	-
ENGINEERING SERVICES	4,975	10,000	12,000	1,300	12,000	-
LEGAL SERVICES	79,902	35,409	25,000	10,138	25,000	-
TECHNOLOGY & WEBSITE ADMIN.	960	980	960	500	2,265	1,305
MISCELLANEOUS (appraisal, mailing, etc.)	5,600	3,590	500		500	-
TOTAL GENERAL ADMIN.	**141,677**	**75,314**	**77,285**	**28,503**	**78,840**	**1,555**
INSURANCE:						
INSURANCE	2,410	5,300	5,830	5,000	5,500	(330)
TOTAL INSURANCE	**2,410**	**5,300**	**5,830**	**5,000**	**5,500**	**(330)**
DEBT SERVICE ADMIN. :						
DISCLOSURE REPORT	5,000	5,000	5,000	5,000	5,000	-
ARBITRAGE REBATE	-	650	1,500	-	1,500	-
TRUSTEE FEES	-	10,500	7,500	10,500	10,500	3,000
TOTAL DEBT SERVICE ADMIN.	**5,000**	**16,150**	**14,000**	**15,500**	**17,000**	**3,000**
UTILITIES:						
UTILITIES-ELECTRICITY	-	-	2,500	317	2,500	-
STREETLIGHTS	-	-	68,400	-	150,000	81,600
UTILITY CONTINGENCY	-	-	5,000	-	15,000	10,000
TOTAL UTILITIES:	**-**	**-**	**75,900**	**317**	**167,500**	**91,600**
PHYSICAL ENVIRONMENT:						
LAKE & POND MAINTENANCE	-	5,350	6,420	5,400	25,600	19,180
LANDSCAPE MAINTENANCE (Phase 1A and 1B and Ponds)	-	28,985	106,000	47,001	169,567	63,567
LANDSCAPE - REPLINSIHMENT	-	-	5,000	-	15,000	10,000
WETLAND MITIGATION & MONITORING	-	8,400	14,000	13,600	20,800	6,800
FIELD MANAGEMENT	-	4,410	6,000	850	6,000	-
FIELD CONTINGENCY	-	3,000	5,000	13,738	5,000	-
HARDSCAPE REPAIRS & MAINT.	-	-	5,000	-	5,000	-
BUILDOUT CONTINGENCY	-	-	-	-	-	-
TOTAL PHYSICAL ENVIRONMENT	**-**	**50,145**	**147,420**	**80,589**	**246,967**	**99,547**
TOTAL EXPENDITURES:	**149,087**	**146,909**	**320,435**	**129,909**	**515,807**	**195,372**
EXCESS OVER (UNDER) REVENUES:	-	26,991	-	44,380	-	-

STATEMENT 2
AVALON GROVES
FY 2020 PROPOSED BUDGET
GENERAL FUND (O&M) ASSESSMENT ALLOCATION

1. ERU Assignment and Calculation

Phase	Planned Lots	ERU / Lots	Total ERU
AA 1	580	1.00	580
AA 2	479	1.00	479
Total	**1059**		**1059**

1a. ERU Allocation Driver based on Development Status of Lots

	Platted	Un-Platted	Total Lots
Assessment Area One	196	384	**580**
Assessment Area Two	221	258	**479**
Total Lots	**417**	**642**	**1059**
Assigned ERU	1.00	1.00	
Total Assigned ERU	**417**	**642**	**1059**
% Allocation per share of ERU	39.38%	60.62%	

2. O&M Assessment Requirement ("AR") - IF all assessments are ON Roll

Expenditures	Platted Lots	Un-Platted Lots	Grand Total /(1)	Share of Total	Benefit to Un-Platted /(2)
GENERAL ADMINISTRATIVE	31,045	47,795	78,840	15.28%	Yes
INSURANCE	2,166	3,334	5,500	1.07%	Yes
DEBT ADMINISTRATION	17,000	-	17,000	3.30%	No
UTILITIES	167,500	-	167,500	32.47%	No
PHYSICAL ENVIRONMENT	246,967	-	246,967	47.88%	No
Subtotal (Net) /[a]	**464,677**	**51,130**	**515,807**	100.0%	
Early Payment Discount	20,203	2,223	22,426		
County Charges	20,203	2,223	22,426		
Total (Gross)	**505,084**	**55,576**	**560,660**	[b]	
Share of Total Expenditures	90.09%	9.91%	100.00%		
Total ERU	417.0	642.0	1,059.0	[c]	
Total AR / ERU - GROSS	$ 1,211.24	$ 86.57	$ 529.43	[b] / [c]	
Total AR / ERU - NET	$ 1,114.34	$ 79.65	$ 487.07	[a] / [c]	

2a. Allocation of O&M Assessment: FY 2019

Status	Lots	ERU / Lot	Net Assmt / Lot	Gross Assmt / Lot	Total Gross Assmt
Platted	417	1.00	$ 1,114	$ 1,211	$ 505,087
Un-Platted	642	1.00	$ 80	$ 87	$ 55,578
Total	**1059**				**$ 560,665**

3. Allocation of O&M Assessment: FY 2018

Status	Lots	ERU / Lot	Net Assmt / Lot	Gross Assmt / Lot	Total Gross Assmt
Platted	416	1.00	$ 620	$ 674	$ 280,480
Un-Platted	643	1.00	$ 66	$ 72	$ 46,129
Total	**1059**				**$ 326,609**

4. Change from Prior Fiscal Year

Status	Change in Gross Assmt / Lot	% Change Gross Assmt / Lot
Platted	$ 537	86.57%
Un-Platted	$ 15	22.47%
Total		

STATEMENT 3
AVALON GROVES CDD
FY 2019 PROPOSED CONTRACT SUMMARY

FINANCIAL STATEMENT CATEGORY	SERVICE PROVIDER (VENDOR)	ANNUAL CONTRACT $	COMMENTS (SCOPE OF SERVICE)
DISTRICT MANAGEMENT SERVICES	DPFG	$32,000	Estimated at $4,000 per meeting, estimated at 8 meetings
DISTRICT ACCOUNTING SERVICES	DPFG	$0	
BANK FEES	Bank United	$150	
AUDITING SERVICES	DMHB	$2,750	Audit fees per engagement letter are as follows, $2,500 for FY 2017, $2,600 for FY 2018 and $2,750 for FY 2019
REGULATORY AND PERMIT FEES	State of Florida	$175	
LEGAL ADVERTISEMENTS	Daily Commercial	$4,000	Increase in budget in anticipation of a bond issuance
ENGINEERING SERVICES	Heidt Design	$12,000	Estimated, considers engineering services required for new bond issuance.
LEGAL SERVICES	Hopping Green & Sams	$25,000	Amounts increased in anticipation of bond issuance
TECHNOLOGY & WEBSITE ADMINISTRATION	Campus Suite	$2,265	ADA compliant website to be furnished by Campus Suite . Amount includes monthly scans of the website , the website platform itself as well as the remediation of 750 documents
MISCELLANEOUS		$500	Estimated as needed
INSURANCE	EGIS	$5,500	Professional Liability is $2,475. General liability estimated at $3,025. Will need to add property schedule as completed.
DISCLOSURE REPORT	DPFG	$5,000	
ARBITRAGE REBATE		$1,500	Increase in budget in anticipation of a bond issuance
TRUSTEE FEES		$10,500	Increase in budget in anticipation of a bond issuance
UTILITIES		$2,500	Estimated for lift stations, etc.
STREETLIGHTS		$150,000	Streetlights are estimated at $12,500 per month
UTILITY CONTINGENCY		$15,000	Estimated for increase in service levels
LAKE & POND MAINTENANCE	Lake & Werland Management	$25,600	Lake management service including algae, border grass, and invasive plant control. Also includes the addition of 6 ponds in FY 2020 at an estimated cost of $400 monthly. Active adult is estimated at 10 new ponds .
LANDSCAPE MAINTENANCE	Yellowstone	$169,567	Amounts for Sernoa Blvd., Ponds Phase 1A, Village entrances 1 and 2 approximate $118,812 annually. Avalon Groves Ponds , Parks & Budffers Phase 1B - estimated to be $40,755 annually. An additional $10,000 added for active adult
LANDSCAPE REPLINISHMENT		$15,000	Miscellaneous
WETLAND MITIGATION & MONITORING	BioTech Consulting	$20,800	Quarterly Maintenance - $3,000 per event, Bi-annual monitoring - $2,400 per event. Annual Monitoring event - $2,000 per annual report
FIELD MANAGEMENT	DPFG	$6,000	Field Services to walk the campus for landscape maintenance review and various infrastructure improvements that need to be addressed.
FIELD CONTINGENCY		$5,000	Estimated
HARDSCAPE REPAIRS & MAINTENANCE		$5,000	Estimated
BUILDOUT CONTINGENCY		$0	
Total		**$515,807**	

AVALON GROVES CDD
FY 2020 PROPOSED BUDGET
SERIES 2017 ASSESSMENT AREA ONE

	BUDGET
REVENUE	
SPECIAL ASSESSMENTS - ON-ROLL/OFF ROLL	$ 185,153
CAPITAL INTEREST	-
INTEREST - INVESTMENT	-
FUND BALANCE FORWARD	-
LESS: DISCOUNT ASSESSMENTS	(7,715)
TOTAL REVENUE	**177,439**
EXPENDITURES	
COUNTY - ASSESSMENT COLLECTION FEES	7,715
INTEREST EXPENSE	
05/01/20	66,981
11/01/19	66,981
PRINCIPAL RETIREMENT	
05/01/19	35,000
TOTAL EXPENDITURES	**176,677**
EXCESS OF REVENUE OVER (UNDER) EXPENDITURES	**760**
FUND BALANCE - BEGINNING	-
FUND BALANCE - ENDING	**$ 760**

Table 1. Allocation of Maximum Annual Debt Service (MADS) to Lots (AA One)

Lot Width	Units	ERU	Total ERU	% ERU	Annual Assmt	Annual Assmt/Unit
50	580	1.00	580.00	100.00%	170,338	294
Total	**580**		**580.00**	**100.00%**	**170,338**	

MADS Assmt. per ERU - net	294
MADS Assmt. per ERU - gross	319
Total revenue - gross	185,153

AVALON GROVES CDD
$2,415,000 SPECIAL ASSESSMENT BONDS SERIES 2017 AREA ONE
Debt Service Requirement

Period Ending	Principal /(a)	Coupon	Interest /(a)	Debt Service	Annual Dbt Srvc	Principal Balance
4/6/2017						2,415,000
11/1/2017		5.000%	77,280.73	77,280.73	77,280.73	2,415,000
5/1/2018		5.000%	67,856.25	67,856.25		2,415,000
11/1/2018		5.000%	67,856.25	67,856.25	135,712.50	2,415,000
5/1/2019	35,000	5.000%	67,856.25	102,856.25		2,380,000
11/1/2019		5.000%	66,981.25	66,981.25	169,837.50	2,380,000
5/1/2020	35,000	5.000%	66,981.25	101,981.25		2,345,000
11/1/2020		5.000%	66,106.25	66,106.25	168,087.50	2,345,000
5/1/2021	35,000	5.000%	66,106.25	101,106.25		2,310,000
11/1/2021		5.000%	65,231.25	65,231.25	166,337.50	2,310,000
5/1/2022	40,000	5.000%	65,231.25	105,231.25		2,270,000
11/1/2022		5.000%	64,231.25	64,231.25	169,462.50	2,270,000
5/1/2023	40,000	5.000%	64,231.25	104,231.25		2,230,000
11/1/2023		5.000%	63,231.25	63,231.25	167,462.50	2,230,000
5/1/2024	45,000	5.000%	63,231.25	108,231.25		2,185,000
11/1/2024		5.000%	62,106.25	62,106.25	170,337.50	2,185,000
5/1/2025	45,000	5.000%	62,106.25	107,106.25		2,140,000
11/1/2025		5.000%	60,981.25	60,981.25	168,087.50	2,140,000
5/1/2026	45,000	5.000%	60,981.25	105,981.25		2,095,000
11/1/2026		5.000%	59,856.25	59,856.25	165,837.50	2,095,000
5/1/2027	50,000	5.000%	59,856.25	109,856.25		2,045,000
11/1/2027		5.000%	58,606.25	58,606.25	168,462.50	2,045,000
5/1/2028	50,000	5.000%	58,606.25	108,606.25		1,995,000
11/1/2028		5.000%	57,356.25	57,356.25	165,962.50	1,995,000
5/1/2029	55,000	5.750%	57,356.25	112,356.25		1,940,000
11/1/2029		5.750%	55,775.00	55,775.00	168,131.25	1,940,000
5/1/2030	60,000	5.750%	55,775.00	115,775.00		1,880,000
11/1/2030		5.750%	54,050.00	54,050.00	169,825.00	1,880,000
5/1/2031	60,000	5.750%	54,050.00	114,050.00		1,820,000
11/1/2031		5.750%	52,325.00	52,325.00	166,375.00	1,820,000
5/1/2032	65,000	5.750%	52,325.00	117,325.00		1,755,000
11/1/2032		5.750%	50,456.25	50,456.25	167,781.25	1,755,000
5/1/2033	70,000	5.750%	50,456.25	120,456.25		1,685,000
11/1/2033		5.750%	48,443.75	48,443.75	168,900.00	1,685,000
5/1/2034	75,000	5.750%	48,443.75	123,443.75		1,610,000
11/1/2034		5.750%	46,287.50	46,287.50	169,731.25	1,610,000
5/1/2035	80,000	5.750%	46,287.50	126,287.50		1,530,000
11/1/2035		5.750%	43,987.50	43,987.50	170,275.00	1,530,000
5/1/2036	80,000	5.750%	43,987.50	123,987.50		1,450,000
11/1/2036		5.750%	41,687.50	41,687.50	165,675.00	1,450,000
5/1/2037	85,000	5.750%	41,687.50	126,687.50		1,365,000
11/1/2037		5.750%	39,243.75	39,243.75	165,931.25	1,365,000
5/1/2038	90,000	5.750%	39,243.75	129,243.75		1,275,000
11/1/2038		5.750%	36,656.25	36,656.25	165,900.00	1,275,000
5/1/2039	95,000	5.750%	36,656.25	131,656.25		1,180,000
11/1/2039		5.750%	33,925.00	33,925.00	165,581.25	1,180,000
5/1/2040	105,000	5.750%	33,925.00	138,925.00		1,075,000
11/1/2040		5.750%	30,906.25	30,906.25	169,831.25	1,075,000
5/1/2041	110,000	5.750%	30,906.25	140,906.25		965,000

AVALON GROVES CDD
$2,415,000 SPECIAL ASSESSMENT BONDS SERIES 2017 AREA ONE
Debt Service Requirement

Period Ending	Principal /(a)	Coupon	Interest /(a)	Debt Service	Annual Dbt Srvc	Principal Balance
11/1/2041		5.750%	27,743.75	27,743.75	168,650.00	965,000
5/1/2042	115,000	5.750%	27,743.75	142,743.75		850,000
11/1/2042		5.750%	24,437.50	24,437.50	167,181.25	850,000
5/1/2043	120,000	5.750%	24,437.50	144,437.50		730,000
11/1/2043		5.750%	20,987.50	20,987.50	165,425.00	730,000
5/1/2044	130,000	5.750%	20,987.50	150,987.50		600,000
11/1/2044		5.750%	17,250.00	17,250.00	168,237.50	600,000
5/1/2045	135,000	5.750%	17,250.00	152,250.00		465,000
11/1/2045		5.750%	13,368.75	13,368.75	165,618.75	465,000
5/1/2046	145,000	5.750%	13,368.75	158,368.75		320,000
11/1/2046		5.750%	9,200.00	9,200.00	167,568.75	320,000
5/1/2047	155,000	5.750%	9,200.00	164,200.00		165,000
11/1/2047		5.750%	4,743.75	4,743.75	168,943.75	165,000
5/1/2048	165,000	5.750%	4,743.75	169,743.75		-
Total	**$2,415,000.00**		**2,833,174.48**	**5,248,174.48**	**5,078,430.73**	

Max annual ds: $170,337.50

Footnote:

(a) Data herein for the CDD's budgetary process purposes only.

AVALON GROVES CDD
FY 2020 PROPOSED BUDGET
SERIES 2017A-1 ASSESSMENT AREA TWO

	BUDGET
REVENUE	
SPECIAL ASSESSMENTS - ON-ROLL/OFF ROLL	$ 559,241
CAPITAL INTEREST	-
INTEREST - INVESTMENT	-
FUND BALANCE FORWARD	-
LESS: DISCOUNT ASSESSMENTS	(23,302)
TOTAL REVENUE	**535,939**
EXPENDITURES	
COUNTY - ASSESSMENT COLLECTION FEES	23,302
INTEREST EXPENSE	
05/01/20	210,131
11/01/19	210,131
PRINCIPAL RETIREMENT	
05/01/19	95,000
TOTAL EXPENDITURES	**538,564**
EXCESS OF REVENUE OVER (UNDER) EXPENDITURES	**(2,630)**
FUND BALANCE - BEGINNING	-
FUND BALANCE - ENDING	**$ (2,630)**

Table 1. Allocation of Maximum Annual Debt Service (MADS) to Lots (2017A-1)

Lot Width	Units	ERU	Annual Assmt	Annual Assmt/Unit
40'	83	0.90	81,276	979
50'	294	1.00	316,682	1,077
60'	102	1.20	119,857	1,175
Total	**479**		**517,816**	

AVALON GROVES CDD
$7,215,000 SPECIAL ASSESSMENT BONDS SERIES 2017A-1 AREA TWO
Debt Service Requirement

Period Ending	Principal /(a)	Coupon	Interest /(a)	Debt Service	Annual Dbt Srvc	Principal Balance
4/6/2017						7,215,000
11/1/2017		5.375%	242,224	242,224	242,224	7,215,000
5/1/2018		5.375%	212,684	212,684		7,215,000
11/1/2018		5.375%	212,684	212,684	425,369	7,215,000
5/1/2019	95,000	5.375%	212,684	307,684		7,120,000
11/1/2019		5.375%	210,131	210,131	517,816	7,120,000
5/1/2020	100,000	5.375%	210,131	310,131		7,020,000
11/1/2020		5.375%	207,444	207,444	517,575	7,020,000
5/1/2021	105,000	5.375%	207,444	312,444		6,915,000
11/1/2021		5.375%	204,622	204,622	517,066	6,915,000
5/1/2022	110,000	5.375%	204,622	314,622		6,805,000
11/1/2022		5.375%	201,666	201,666	516,288	6,805,000
5/1/2023	115,000	5.375%	201,666	316,666		6,690,000
11/1/2023		5.375%	198,575	198,575	515,241	6,690,000
5/1/2024	120,000	5.375%	198,575	318,575		6,570,000
11/1/2024		5.375%	195,350	195,350	513,925	6,570,000
5/1/2025	130,000	5.375%	195,350	325,350		6,440,000
11/1/2025		5.375%	191,856	191,856	517,206	6,440,000
5/1/2026	135,000	5.375%	191,856	326,856		6,305,000
11/1/2026		5.375%	188,228	188,228	515,084	6,305,000
5/1/2027	145,000	5.375%	188,228	333,228		6,160,000
11/1/2027		5.375%	184,331	184,331	517,559	6,160,000
5/1/2028	150,000	5.375%	184,331	334,331		6,010,000
11/1/2028		5.375%	180,300	180,300	514,631	6,010,000
5/1/2029	160,000	6.000%	180,300	340,300		5,850,000
11/1/2029		6.000%	175,500	175,500	515,800	5,850,000
5/1/2030	170,000	6.000%	175,500	345,500		5,680,000
11/1/2030		6.000%	170,400	170,400	515,900	5,680,000
5/1/2031	180,000	6.000%	170,400	350,400		5,500,000
11/1/2031		6.000%	165,000	165,000	515,400	5,500,000
5/1/2032	190,000	6.000%	165,000	355,000		5,310,000
11/1/2032		6.000%	159,300	159,300	514,300	5,310,000
5/1/2033	205,000	6.000%	159,300	364,300		5,105,000
11/1/2033		6.000%	153,150	153,150	517,450	5,105,000
5/1/2034	215,000	6.000%	153,150	368,150		4,890,000
11/1/2034		6.000%	146,700	146,700	514,850	4,890,000
5/1/2035	230,000	6.000%	146,700	376,700		4,660,000
11/1/2035		6.000%	139,800	139,800	516,500	4,660,000
5/1/2036	245,000	6.000%	139,800	384,800		4,415,000
11/1/2036		6.000%	132,450	132,450	517,250	4,415,000
5/1/2037	260,000	6.000%	132,450	392,450		4,155,000
11/1/2037		6.000%	124,650	124,650	517,100	4,155,000
5/1/2038	275,000	6.000%	124,650	399,650		3,880,000
11/1/2038		6.000%	116,400	116,400	516,050	3,880,000
5/1/2039	290,000	6.000%	116,400	406,400		3,590,000
11/1/2039		6.000%	107,700	107,700	514,100	3,590,000
5/1/2040	310,000	6.000%	107,700	417,700		3,280,000
11/1/2040		6.000%	98,400	98,400	516,100	3,280,000
5/1/2041	330,000	6.000%	98,400	428,400		2,950,000
11/1/2041		6.000%	88,500	88,500	516,900	2,950,000
5/1/2042	350,000	6.000%	88,500	438,500		2,600,000

AVALON GROVES CDD
$7,215,000 SPECIAL ASSESSMENT BONDS SERIES 2017A-1 AREA TWO
Debt Service Requirement

Period Ending	Principal /(a)	Coupon	Interest /(a)	Debt Service	Annual Dbt Srvc	Principal Balance
11/1/2042		6.000%	78,000	78,000	516,500	2,600,000
5/1/2043	370,000	6.000%	78,000	448,000		2,230,000
11/1/2043		6.000%	66,900	66,900	514,900	2,230,000
5/1/2044	395,000	6.000%	66,900	461,900		1,835,000
11/1/2044		6.000%	55,050	55,050	516,950	1,835,000
5/1/2045	420,000	6.000%	55,050	475,050		1,415,000
11/1/2045		6.000%	42,450	42,450	517,500	1,415,000
5/1/2046	445,000	6.000%	42,450	487,450		970,000
11/1/2046		6.000%	29,100	29,100	516,550	970,000
5/1/2047	470,000	6.000%	29,100	499,100		500,000
11/1/2047		6.000%	15,000	15,000	514,100	500,000
5/1/2048	500,000	6.000%	15,000	515,000		-
Total	**$7,215,000.00**		**8,934,183**	**16,149,183**	**15,634,183**	

Max annual ds: $517,815.63

Footnote:

(a) Data herein for the CDD's budgetary process purposes only.

AVALON GROVES CDD
$4,400,000 SPECIAL ASSESSMENT BONDS SERIES 2017A-2 AREA TWO
Debt Service Requirement

Period Ending	Principal /(a)(b)	Coupon	Interest /(a)	Debt Service	Annual Dbt Srvc	Principal Balance
4/6/2017						4,400,000
11/1/2017	275,000	6.000%	150,333	425,333	425,333	4,125,000
5/1/2018	415,000	6.000%	123,750	538,750		3,710,000
11/1/2018		6.000%	111,300	111,300	650,050	3,710,000
5/1/2019		6.000%	111,300	111,300		3,710,000
11/1/2019		6.000%	111,300	111,300	222,600	3,710,000
5/1/2020		6.000%	111,300	111,300		3,710,000
11/1/2020		6.000%	111,300	111,300	222,600	3,710,000
5/1/2021		6.000%	111,300	111,300		3,710,000
11/1/2021		6.000%	111,300	111,300	222,600	3,710,000
5/1/2022		6.000%	111,300	111,300		3,710,000
11/1/2022		6.000%	111,300	111,300	222,600	3,710,000
5/1/2023		6.000%	111,300	111,300		3,710,000
11/1/2023		6.000%	111,300	111,300	222,600	3,710,000
5/1/2024		6.000%	111,300	111,300		3,710,000
11/1/2024		6.000%	111,300	111,300	222,600	3,710,000
5/1/2025		6.000%	111,300	111,300		3,710,000
11/1/2025		6.000%	111,300	111,300	222,600	3,710,000
5/1/2026		6.000%	111,300	111,300		3,710,000
11/1/2026		6.000%	111,300	111,300	222,600	3,710,000
5/1/2027		6.000%	111,300	111,300		3,710,000
11/1/2027		6.000%	111,300	111,300	222,600	3,710,000
5/1/2028		6.000%	111,300	111,300		3,710,000
11/1/2028		6.000%	111,300	111,300	222,600	3,710,000
5/1/2029	3,710,000	6.000%	111,300	3,821,300	3,821,300	-
Total	**$4,400,000**		**2,722,683**	**7,122,683**	**7,122,683**	

Max annual ds: $222,600

Footnote:

(a) Data herein for the CDD's budgetary process purposes only.

(b) Extraordinary Manditory Redemption of $275,000 made on 2/1/2018

AVALON GROVES CDD
FY 2020 PROPOSED BUDGET
SERIES 2017A-2 ASSESSMENT AREA TWO

	BUDGET
REVENUE	
SPECIAL ASSESSMENTS - ON-ROLL/OFF ROLL	$ 241,958
CAPITAL INTEREST	-
INTEREST - INVESTMENT	-
FUND BALANCE FORWARD	-
LESS: DISCOUNT ASSESSMENTS	(10,082)
TOTAL REVENUE	**231,876**
EXPENDITURES	
COUNTY - ASSESSMENT COLLECTION FEES	10,082
INTEREST EXPENSE	
05/01/20	111,300
11/01/19	111,300
PRINCIPAL RETIREMENT	
05/01/19	-
TOTAL EXPENDITURES	**232,682**
EXCESS OF REVENUE OVER (UNDER) EXPENDITURES	**(810)**
FUND BALANCE - BEGINNING	-
FUND BALANCE - ENDING	**$ (810)**

Table 1. Allocation of Maximum Annual Debt Service (MADS) to Lots (2017A-2)

Lot Width	Units	ERU	Total ERU	% ERU	Annual Assmt	Annual Assmt/Unit
40	53	0.90	47.70	20.86%	46,428	876
50	103	1.00	103.00	45.04%	100,253	973
60	65	1.20	78.00	34.11%	75,920	1,168
Total	**221**		**228.70**	**100.00%**	**222,600**	

MADS Assmt. per ERU - net	973
MADS Assmt. per ERU - gross	1,058
Total revenue - gross	241,958

EXHIBIT 8

Lake Services Proposal for

Avalon Grove CDD



Partnership for Beautiful and Healthy Waterways

Aquatic Systems
LAKE & WETLAND SERVICES

2100 NW 33rd Street • Pompano Beach, FL 33069
800-432-4302 • www.aquaticsystems.com

May 17, 2019

Ms. Patricia Thibault, MACC, Senior Manager
Avalon Grove CDD
c/o DPFG
250 International Parkway, Suite #280
Lake Mary, Florida 32746

VIA EMAIL: patricia.comings-thibault@dpfg.com

Dear Ms. Thibault:

As you have requested, we have prepared the attached agreement adding six lakes, sites #16 through #21 to your existing program.

Kindly sign the contract and return to us as soon as possible, so we may schedule your program.

If you have any questions, concerns, or if there is any way I can be of assistance, do not hesitate to call.

We thank you for your expanded patronage!

Sincerely,

Oliver C. Bond
Sales Manager/Biologist

OCB/ldp

Aquatic Systems, Inc.

Lake & Wetland Management Services
Everything a Lake Should Be
2100 NW 33rd Street, Pompano Beach, FL 33069
Telephone: 1-800-432-4302
www.aquaticsystems.com

This Agreement made the date set forth below, by and between Aquatic Systems, Inc., a Florida Corporation, hereinafter called "**ASI**", and

Ms. Patricia Thibault, MACC, Senior Manager
Avalon Grove CDD
c/o DPFG
250 International Parkway, Suite #280
Lake Mary, Florida 32746
(321) 263-0132
patricia.comings-thibault@dpfg.com

Date of proposal: May 17, 2019 OCB-AO

Aquatic Services Agreement

Addon To Master Agreement: # 00334342
Master Agreement's Anniversary Date: 10/01/2019

Includes schedule change from 24 to 36 inspections annually.

Month Service is to Commence:_____

hereinafter called "Customer". The parties hereto agree as follows:

1. ASI agrees to manage certain lake(s) and/or waterway(s) in accordance with the terms and conditions of Master Agreement until the Anniversary Date of Master Agreement in the following location:

Six lakes, sites #16 through #21 (6,255 total linear foot perimeter) located at **Avalon Grove CDD** in Clermont, Florida.

2. Treatment Schedule Change: Minimum of **THRITY SIX** (36) inspections annually with treatment as required (three times monthly).

3. CUSTOMER agrees to pay ASI, its agents or assigns, the following sum for specified water management service:

Annual Maintenance Program:		
Algae & Aquatic Weed Management	Included	
Shoreline Grass Management to the Water's Edge	Included	
Lake Dye	As Required by **ASI***	
Debris Removal	Included	
Triploid Grass Carp Stocking & Permitting	As Required by **ASI***	
Sites #16 through #21		
Management Reporting	Included	
Total Add-on Program Investment	**$385.00**	**Monthly**

Additional Services:		
Six (6) Carp Barrier(s) Installation/Fabrication	**$250.00**	**Per Barrier**

Sites as required by Florida Fish and Wildlife Conservation Commission

The above price is effective for 90 days from the date of this proposal.

This ASI Service add-on agreement is entered under all terms and conditions of the Master Agreement.

_____ _____
Customer or Authorized Agent Signature Date

_____ _____
Print Name and Title of Signer Print Company Name of Signer

_____ _____
Aquatic Systems, Inc. Signature Date

Site Map



Created on: 5/17/2019

Our Commitment to Responsible Lake Management

Aquatic Systems has been effectively managing Florida lakes, ponds, wetlands and uplands using targeted treatments based on scientific research for over 40 years. Headquartered in Pompano Beach and operating throughout the state of Florida, we are committed to the restoration and maintenance of naturally occurring freshwater lakes and ponds, man-made storm water/pollution retention ponds, wetlands and preserves.

Our Commitment to You

We believe that forming long-lasting partnerships with our customers is key to attaining beautiful, healthy waterways for all to enjoy.

You can expect us to:

- Respond to all calls within 48 hours, our average is 97% response in under a day
- Deliver detailed reports after every visit
- Be available for board or community meetings to give presentations or just answer questions
- Propose and promote methods that are better for the environment and more cost effective over time

Environmental Mission

We hire degreed biologists with the knowledge and experience to continuously assess and make recommendations based upon the conditions present each time they enter your property for service.

In addition to the tests we run for customers, our team of scientists engage in ongoing research to improve our lake management technology. Our goal is to find environmentally sound solutions that overcome this growing problem in the challenging Florida environment.

We use the observations of our service teams and the research from our labs to find and promote earth-friendly products and methods to treat both common and challenging water problems.

Your Personal Lake & Wetland Management Team



Gary Ribbink
General Manager

A.A. in Engineering, Seminole State College of Florida.
35 years' experience.



Oliver Bond
Sales Manager

B.S. in Environmental Biology, Nottingham Trent University.
11 years'' experience.



Sam Sardes
Weed Science Director, Certified Lake Professional

M.S. in Agronomy, University of Florida.
Five years experience.



Jessica Jones
Account Rep

B.S. in Biology, University of Central Florida.
Two years' experience.



Josh Taylor
Service Manager

B.S. in Biology, University of Central Florida.
11 years' experience.



Alan Wilson
Service Manager

B.S. in Biology Minor in Fisheries & Allied Aquaculture Auburn University.
Five years' experience.

Your Local Area Satisfied ASI Customers




Heritage Isle

Community Development District

Heritage Isle at Viera CDD
Vista Lakes CDD


Springs of Suntree

Home Owners Association

Alaqua Lakes Community Association
Lakes of Mount Dora POA
Springs of Suntree HOA


Hawks Landing Golf Club

Golf Course

Heathrow Country Club
Legacy Club at Alaqua Lakes
Hawks Landing Golf Club


Tavares City Gateway

Government

City of Tavares
City of Satellite Beach
Town of Windermere

Aquatic Management Programs

Working in Florida Waterways Since 1977

Our beautiful Florida environments! We work and live in them every day! Aquatic Systems restores and maintains ponds, lakes, wetlands and preserves. Our exceptional results stem from using balanced and ecologically-compatible technologies.



Algae and Aquatic Weed Control

- Treatments targeted to the specific algae or plant in each water body
- Ongoing research to determine the underlying causes of overgrowth
- Scheduled treatments with management reporting
- Degreed, state certified and licensed aquatic technicians



Wetland and Upland Mitigation Services

- Design, creation and restoration of natural areas
- Exotic plant control and removal
- Mitigation management and government reporting
- Compliance violation correction services
- State certified and licensed natural areas field technicians



Midge Fly and Mosquito Control

- Treatment for year-round control of nuisance organisms: swarming midge flies, mosquito larvae, leeches and more
- State licensed and insured in public health pest control



Aquatic Lab and Field Testing and Research

- Experienced field biologists for field testing
- In-house labs for water quality testing and algae identification
- Aquatic weed science research lab to find better treatments
- Bathymetric mapping
- Easy to understand reports
- Staff biologist available for your questions



Vertex Lake Aeration and Floating Fountains

- Sales, installation, service and repair by well-trained technicians of:
  - Bottom diffused aeration systems to improve overall water quality
  - Custom design/build of floating fountains up to 60 horsepower with spectacular display heights from 10' to 100'



Fisheries Management

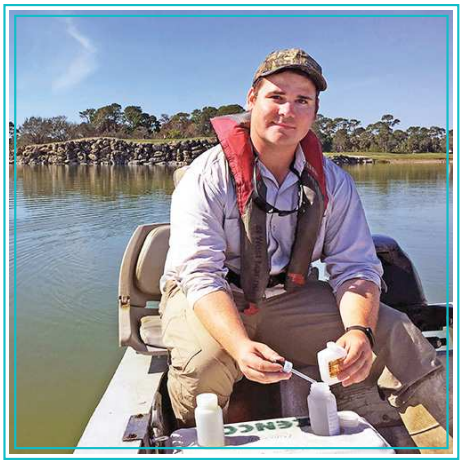
- Triploid grass carp to help control aquatic weeds
- Redear and bluegill help control midge flies
- Sport fish including largemouth bass, catfish and bluegill

Assessment Services

Lake Water Quality Testing and Research Services

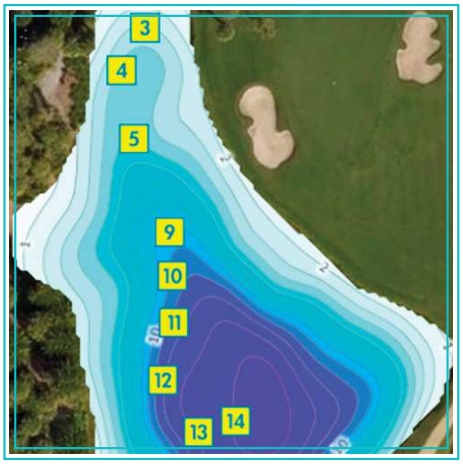
Aquatic Systems has a fully staffed, in-house laboratory to provide complete water testing services to our clients. Laboratory data have many uses; including determining suitability of water for recreation or for irrigation. All water chemistry and bacteria test reports include full explanations and an aquatic biologist is available at our laboratory to answer all your questions.

The team, shown below, consists of the top professionals in lake science and experienced regional biologists who receive ongoing training to perform all tests to the highest standards.



FIELD ASSESSMENT SAMPLING

From identifying potential source points for excessive nutrients to oxygen and temperature levels; your assessments are performed by our highly trained field biologists.



BATHYMETRIC LAKE MAPPING

How deep is your lake? How thick is the vegetation? A 3-D map of the lake will help us treat the water more efficiently and/or specify the most effective aeration system.



WATER QUALITY LAB

Water is more than H_2O. It is comprised of a multitude of nutrients and particulates. Our lab scientists can perform over 30 specialized tests to determine your water's true chemistry.



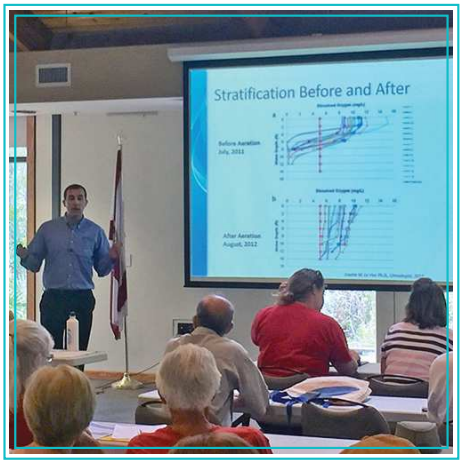
ALGAE IDENTIFICATION LAB

To treat the algae, it's important to know what type of algae you are having problems with. We can identify both the type of algae and whether or not it is toxic



AQUATIC PLANT AND ALGAE LAB

Our in-house research lab studies difficult to control invasive species to find the most effective rate and types of treatments that minimize potential harm to the environment.



CONSULTING SERVICES

Our experts are available for water resource management presentations, or to just answer questions at your meetings. Continuing Education Units (CEUs) are also available.

EXHIBIT 9

Avalon Groves CDD-Ponds, Parks, and Buffers Phase 1B
Exhibit A
Landscape Management Service Pricing Sheet

Core Maintenance Services

Mowing & Clean Up & Detailing *Includes mowing, edging, string-trimming, clean-up, shrub pruning, and weed removal* *42 mows per year St. Augustine, 34 mows per year Bahia*	$33,520.00
IPM - Fertilization & Pest Control *Fertilization/Fungicide/Insecticide/herbicide/weed control*	$3,860.00
Irrigation Inspections *Includes monthly inspections with reports*	$1,825.00
Grand Total Annual	$37,380.00
Monthly	$3,115.00

Additional Services

Pine Bark (1x per year) *Estimated 75 cubic yards @ 2" for park areas* *No plans provided for parks so mulch is estimated*	$3,375.00
Palm/ Tree Pruning (1x/year)	Included
Grand Total Annual (with extra services)	$40,755.00
Monthly (with extra services)	$3,396.25

Client Initial: _____