

STATEMENT 1
CITY CENTER CDD
GENERAL FUND
FY 2021 PROPOSED OPERATING BUDGET

	FY 2018 ACTUAL	FY 2019 ACTUAL	FY 2020 ADOPTED	FY 2020 YTD-MAY	FY 2021 PROPOSED	FY 2020 ADOPTED VARIANCE TO FY 2021
REVENUE						
SPECIAL ASSESSMENTS	\$ 313,778	\$ 111,829	\$ 251,065	\$ 109,026	\$ 251,065	-
MISCELLANEOUS REVENUE	-	140,805	-	16,435	-	-
INTEREST REVENUE	-	-	-	-	-	-
FUND BALANCE FORWARD	-	-	-	-	50,000	50,000
TOTAL REVENUE	313,778	252,633	251,065	125,461	301,065	50,000
EXPENDITURES						
ADMINISTRATIVE EXPENSES						
SUPERVISOR COMPENSATION	-	-	-	-	-	-
PAYROLL TAXES	-	-	-	-	-	-
PAYROLL SERVICES	-	-	-	-	-	-
DISTRICT MANAGEMENT	32,000	32,000	32,000	21,333	32,000	-
FACILITY RENTAL	225	225	1,200	-	1,200	-
REGULATORY & PERMIT FEES	175	2,751	3,000	175	3,000	-
RECORD STORAGE / ARCHIVING	-	3,521	600	-	600	-
MISCELLANEOUS FEES	59	-	500	-	500	-
AUDITING SERVICES	5,625	3,400	3,500	-	3,500	-
LEGAL ADVERTISING	481	2,229	1,000	69	1,000	-
BANK FEES	192	139	175	-	175	-
DISTRICT ENGINEER	1,075	3,780	7,500	1,297	7,500	-
LEGAL SERVICES - GENERAL	19,350	11,396	18,000	4,092	18,000	-
LEGAL SERVICES - REDEVELOPMENT RELATED WORK	5,396	-	-	-	-	-
WEB-SITE / EMAIL SYSTEM - IT SUPPORT	1,338	-	2,265	1,529	2,265	-
ADMINISTRATIVE CONTINGENCY	-	55	500	54	500	-
BOUNDARY AMENDMENT	-	-	-	-	-	-
ASSESSMENT COLLECTION FEES	-	-	-	3,347	8,000	8,000
TOTAL GENERAL ADMINISTRATION	65,916	59,496	70,240	31,896	78,240	8,000
INSURANCE:						
INSURANCE (Public Officials, Liab., Prop. & Casualty)	5,778	5,924	5,778	7,543	8,297	2,519
TOTAL INSURANCE	5,778	5,924	5,778	7,543	8,297	2,519
DEBT SERVICE ADMINISTRATION:						
DISSEMINATION SERVICES (DISCLOSURE REPORT)	5,000	5,000	5,000	5,000	5,000	-
ARBITRAGE REBATE CALCULATION	-	1,000	1,100	-	1,100	-
BOND AMORTIZATION	500	-	500	-	500	-
TRUSTEES FEES	20,547	29,451	20,000	18,947	20,000	-
TOTAL DEBT SERVICE ADMINISTRATION	26,047	35,451	26,600	23,947	26,600	-
FIELD OPERATIONS & MAINTENANCE:						
UTILITY - ELECTRICITY	678	3,932	1,000	387	1,000	-
UTILITY - STREETLIGHTS	74,668	61,696	64,644	40,646	68,208	3,564
UTILITY - WATER (RECLAIMED)	1,520	6,329	5,000	3,453	5,000	-
UTILITY - POTABLE WATER	-	-	-	50	100	100
POND MAINTENANCE	-	-	-	3,804	11,412	11,412
LANDSCAPE MAINTENANCE	22,200	22,200	22,200	9,250	22,200	-
LANDSCAPE MAINTENANCE - TRANSIT CENTER	-	-	7,800	5,200	7,800	-
LANDSCAPE REPLINSHMENT	-	3,575	5,000	-	5,000	-
IRRIGATION MAINTENANCE	231	-	4,000	175	4,000	-
FIELD - CONTINGENCY (POND CLEANUP - FY 20)	2,091	9,349	7,500	10,000	7,500	-
ROAD & ASPHALT IMPROVEMENT	-	-	-	-	-	-
WATER UTILITY CONNECTIONS	-	-	-	-	-	-
CAPITAL IMPROVEMENTS	-	46,200	28,725	-	55,708	26,983
VEGETATION MONITORING	-	-	-	-	-	-
TOTAL FIELD OPERATIONS & MAINTENANCE	101,388	153,281	145,869	72,965	187,928	42,059
TOTAL EXPENDITURES	199,129	254,152	248,487	136,351	301,065	52,578
OTHER FINANCING USES						
LOAN EXPENSE FOR RECLAIMED FUNDING AGREEMENT	-	-	-	-	-	-
TOTAL OTHER FINANCING USES	-	-	-	-	-	-
EXCESS OF REV. OVER/(UNDER) EXPEND.	114,649	(1,519)	2,578	(10,890)	-	(2,578)
FUND BALANCE - BEGINNING	54,366	169,015	167,496	-	170,074	-
LESS FUND BALANCE FORWARD	-	-	-	-	(50,000)	-
FUND BALANCE - ENDING	169,015	167,496	170,074	(10,890)	120,074	-

Three Month Operating Reserve 75,266
Unassigned 44,808
Total Fund Balance 120,074

Statement 2
O&M Assessment Allocation
Table A - Assessment Allocation Worksheet

Land Use	Assigned ERU	Planned Units	Total EAU	% EAU
Retail	0.00293	1,281,000 sq.ft.	3,758.92	55.68%
Office	0.00146	300,000 sq.ft.	438.39	6.49%
Hotel	1.03356	400 rooms	413.42	6.12%
St Rental	1.54080	851 units	1,311.22	19.42%
Apt.	1.00000	290 units	290.00	4.30%
Ind./ Office Park	0.00207	260,000 sq.ft.	539.47	7.99%
total			6,751.43	100.00%

Table B - Annual Assessment per ERU calculation

Total O&M Administrative	113,137
Total ERU in CDD (Developed & Undeveloped)	<u>6,751.43</u>
O&M Administrative per ERU \$	16.76
Total O&M Field & Maintenance	137,928
Total EAU in CDD (Developed Only)	<u>1,856.02</u>
O&M Field & Maintenance per ERU \$	74.31

Table C - O&M Assessment by Land Use

Use	Units	ERU	% ERU	(a)	(b)	(b)-(a)
				Net Assessment FY 2020 (1)	Net Assessment FY 2021 (1)	Difference from Prior FY % Difference from Prior FY
Developed Retail	632,512 sq.ft.	1,856 sq.ft.	27.49%	169,030	169,030	- 0.00%
Undeveloped Retail	377,837 sq.ft.	1,108.71	16.42%	18,579	18,579	- 0.00%
Undeveloped Retail	270,651 sq.ft.	794.19	11.76%	13,309	13,309	- 0.00%
RETAIL	1,281,000 sq.ft.					
Undeveloped Office	300,000 sq.ft.	438.39	6.49%	7,346	7,346	- 0.00%
Undeveloped Hotel	400 rooms	413.42	6.12%	6,928	6,928	- 0.00%
Undeveloped St Rental	851 units	1,311.22	19.42%	21,973	21,973	- 0.00%
Undeveloped Apt.	290 units	290.00	4.30%	4,860	4,860	- 0.00%
Undeveloped Ind./ Office Park	260,000 sq.ft.	539.47	7.99%	9,040	9,040	- 0.00%
Total		6,751.43	100.00%	251,065	251,065	- 0.00%

(1) Assessments collected on the Tax Roll will also be subject to collection fees from the County Tax Collector & Property Appraiser of 79

**STATEMENT 2
CITY CENTER CDD
SERIES 2005A DEBT SERVICE - \$12,595,000
PROPOSED BUDGET FY2021**

	FY 2021 PROPOSED BUDGET
REVENUE	
SPECIAL ASSESSMENTS - OFF ROLL	\$ 709,969
MISCELLANEOUS	-
FUND BALANCE FORWARD	-
LESS: DISCOUNT ASSESSMENTS	-
TOTAL REVENUE	709,969
EXPENDITURES	
COUNTY - ASSESSMENT COLLECTION FEES	-
INTEREST EXPENSE	
May 1, 2021	214,834
November 1, 2021	207,178
PRINCIPAL PAYMENT	
May 1, 2021	250,000
TOTAL EXPENDITURES	672,013
INCREASE IN FUND BALANCE REVENUE ACCOUNT	
EXCESS OF REVENUE OVER (UNDER) EXPENDITURES	37,956
FUND BALANCE - BEGINNING (REVENUE TRUST ACCOUNT)	
INCREASE IN FUND BALANCE (REVENUE TRUST ACCOUNT)	2,169
FUND BALANCE - ENDING (REVENUE TRUST ACCOUNT)	\$ 35,787

Note: Collection of the debt assessments levied on the forbearance property will be potentially forborne until 04/30/2021

STATEMENT 3
City Center CDD
\$12,595,000 Special Assessment Revenue Bonds, Series 2005A
Debt Service Requirement

Period Ending	Principal (a)	Coupon	Interest (a)	Debt Service	Annual Debt Service (a)	Bonds Outstanding
9/1/2019						7,260,000
11/1/2019	-	6.125%	222,337.50	222,337.50	222,337.50	7,260,000
5/1/2020	245,000	6.125%	222,337.50	467,337.50		7,015,000
11/1/2020	-	6.125%	214,834.38	214,834.38	682,171.88	7,015,000
5/1/2021	250,000	6.125%	214,834.38	464,834.38		6,765,000
11/1/2021	-	6.125%	207,178.13	207,178.13	672,012.50	6,765,000
5/1/2022	260,000	6.125%	207,178.13	467,178.13		6,505,000
11/1/2022	-	6.125%	199,215.63	199,215.63	666,393.75	6,505,000
5/1/2023	280,000	6.125%	199,215.63	479,215.63		6,225,000
11/1/2023	-	6.125%	190,640.63	190,640.63	669,856.25	6,225,000
5/1/2024	300,000	6.125%	190,640.63	490,640.63		5,925,000
11/1/2024	-	6.125%	181,453.13	181,453.13	672,093.75	5,925,000
5/1/2025	325,000	6.125%	181,453.13	506,453.13		5,600,000
11/1/2025	-	6.125%	171,500.00	171,500.00	677,953.13	5,600,000
5/1/2026	350,000	6.125%	171,500.00	521,500.00		5,250,000
11/1/2026	-	6.125%	160,781.25	160,781.25	682,281.25	5,250,000
5/1/2027	380,000	6.125%	160,781.25	540,781.25		4,870,000
11/1/2027	-	6.125%	149,143.75	149,143.75	689,925.00	4,870,000
5/1/2028	410,000	6.125%	149,143.75	559,143.75		4,460,000
11/1/2028	-	6.125%	136,587.50	136,587.50	695,731.25	4,460,000
5/1/2029	440,000	6.125%	136,587.50	576,587.50		4,020,000
11/1/2029	-	6.125%	123,112.50	123,112.50	699,700.00	4,020,000
5/1/2030	470,000	6.125%	123,112.50	593,112.50		3,550,000
11/1/2030	-	6.125%	108,718.75	108,718.75	701,831.25	3,550,000
5/1/2031	505,000	6.125%	108,718.75	613,718.75		3,045,000
11/1/2031	-	6.125%	93,253.13	93,253.13	706,971.88	3,045,000
5/1/2032	540,000	6.125%	93,253.13	633,253.13		2,505,000
11/1/2032	-	6.125%	76,715.63	76,715.63	709,968.75	2,505,000
5/1/2033	570,000	6.125%	76,715.63	646,715.63		1,935,000
11/1/2033	-	6.125%	59,259.38	59,259.38	705,975.00	1,935,000
5/1/2034	610,000	6.125%	59,259.38	669,259.38		1,325,000
11/1/2034	-	6.125%	40,578.13	40,578.13	709,837.50	1,325,000
5/1/2035	645,000	6.125%	40,578.13	685,578.13		680,000
11/1/2035	-	6.125%	20,825.00	20,825.00	706,403.13	680,000
5/1/2036	680,000	6.125%	20,825.00	700,825.00		-
11/1/2036	-	6.125%	-	-	700,825.00	-
	7,260,000		4,712,268.75	11,972,268.75	11,972,268.75	
				MADS \$	709,968.75	

(a) For budgetary purposes only.

**STATEMENT 4
CITY CENTER CDD
SERIES 2007A DEBT SERVICE - \$15,060,000
PROPOSED BUDGET FY 2021**

	FY 2021 PROPOSED BUDGET
REVENUE	
SPECIAL ASSESSMENTS - OFF ROLL	\$ 818,850
MISCELLANEOUS	-
FUND BALANCE FORWARD (REVENUE TRUST ACCOUNT)	-
TOTAL REVENUE	818,850
EXPENDITURES	
COUNTY - ASSESSMENT COLLECTION FEES	-
INTEREST EXPENSE:	
May 1, 2021	254,100
November 1, 2021	247,200
PRINCIPAL PAYMENT:	
May 1, 2021	230,000
TOTAL EXPENDITURES	731,300
EXCESS OF REVENUE OVER (UNDER) EXPENDITURES	87,550
INCREASE IN FUND BALANCE	2,800
FUND BALANCE ENDING	84,750

Note: Collection of the debt assessments levied on the forbearance property will be potentially forborne until 04/30/2021

STATEMENT 5
City Center CDD
\$15,060,000 Special Assessment Revenue Bonds, Series 2007A
Debt Service Requirement

Period Ending	Principal (a)	Coupon	Interest (a)	Debt Service	Annual Debt Service (a)	Bonds Outstanding
9/1/2019						8,680,000
11/1/2019	-	6.000%	260,400	260,400	260,400	8,680,000
5/1/2020	210,000	6.000%	260,400	470,400		8,470,000
11/1/2020	-	6.000%	254,100	254,100	724,500	8,470,000
5/1/2021	230,000	6.000%	254,100	484,100		8,240,000
11/1/2021	-	6.000%	247,200	247,200	731,300	8,240,000
5/1/2022	250,000	6.000%	247,200	497,200		7,990,000
11/1/2022	-	6.000%	239,700	239,700	736,900	7,990,000
5/1/2023	270,000	6.000%	239,700	509,700		7,720,000
11/1/2023	-	6.000%	231,600	231,600	741,300	7,720,000
5/1/2024	290,000	6.000%	231,600	521,600		7,430,000
11/1/2024	-	6.000%	222,900	222,900	744,500	7,430,000
5/1/2025	315,000	6.000%	222,900	537,900		7,115,000
11/1/2025	-	6.000%	213,450	213,450	751,350	7,115,000
5/1/2026	340,000	6.000%	213,450	553,450		6,775,000
11/1/2026	-	6.000%	203,250	203,250	756,700	6,775,000
5/1/2027	370,000	6.000%	203,250	573,250		6,405,000
11/1/2027	-	6.000%	192,150	192,150	765,400	6,405,000
5/1/2028	400,000	6.000%	192,150	592,150		6,005,000
11/1/2028	-	6.000%	180,150	180,150	772,300	6,005,000
5/1/2029	430,000	6.000%	180,150	610,150		5,575,000
11/1/2029	-	6.000%	167,250	167,250	777,400	5,575,000
5/1/2030	460,000	6.000%	167,250	627,250		5,115,000
11/1/2030	-	6.000%	153,450	153,450	780,700	5,115,000
5/1/2031	495,000	6.000%	153,450	648,450		4,620,000
11/1/2031	-	6.000%	138,600	138,600	787,050	4,620,000
5/1/2032	535,000	6.000%	138,600	673,600		4,085,000
11/1/2032	-	6.000%	122,550	122,550	796,150	4,085,000
5/1/2033	570,000	6.000%	122,550	692,550		3,515,000
11/1/2033	-	6.000%	105,450	105,450	798,000	3,515,000
5/1/2034	615,000	6.000%	105,450	720,450		2,900,000
11/1/2034	-	6.000%	87,000	87,000	807,450	2,900,000
5/1/2035	660,000	6.000%	87,000	747,000		2,240,000
11/1/2035	-	6.000%	67,200	67,200	814,200	2,240,000
5/1/2036	705,000	6.000%	67,200	772,200		1,535,000
11/1/2036	-	6.000%	46,050	46,050	818,250	1,535,000
5/1/2037	740,000	6.000%	46,050	786,050		795,000
11/1/2037	-	6.000%	23,850	23,850	809,900	795,000
5/1/2038	795,000	6.000%	23,850	818,850		-
11/1/2038	-			-	818,850	
	8,680,000		6,312,600	14,992,600	14,992,600	
				MADS	818,850	

(a) For budgetary purposes only.

**STATEMENT 6
CITY CENTER CDD
SERIES 2015 (2005AProject) DEBT SERVICE - \$1,105,000
PROPOSED BUDGET FY 2021**

	FY 2021 PROPOSED
REVENUE	
SPECIAL ASSESSMENTS - ON ROLL	\$ 98,843
MISCELLANEOUS	-
LESS: DISCOUNT ASSESSMENTS	(3,954)
TOTAL REVENUE	94,889
EXPENDITURES	
COUNTY - ASSESSMENT COLLECTION FEES	2,965
INTEREST EXPENSE	
May 1, 2021	28,543
November 1, 2021	27,471
PRINCIPAL PAYMENT	
May 1, 2021	35,000
TOTAL EXPENDITURES	93,978
INCREASE IN FUND BALANCE REVENUE ACCOUNT	-
EXCESS OF REVENUE OVER (UNDER) EXPENDITURES	911
FUND BALANCE - BEGINNING (REVENUE TRUST ACCOUNT)	-
INCREASE IN FUND BALANCE	868
FUND BALANCE - ENDING (REVENUE TRUST ACCOUNT)	\$ 43

STATEMENT 7
City Center CDD
\$1,105,000 Special Assessment Revenue Bonds, Series 2015A
Debt Service Requirement

Period Ending	Principal (a)	Coupon	Interest (a)	Annual Debt Service (a)	Bonds Outstanding
					1,105,000
5/1/2014					1,105,000
11/1/2014					1,105,000
5/1/2015	25,000	6.125%	33,841		1,080,000
11/1/2015		6.125%	33,075	91,916	1,080,000
5/1/2016	26,000	6.125%	33,075		1,054,000
11/1/2016		6.125%	32,279	91,354	1,054,000
5/1/2017	28,000	6.125%	32,279		1,026,000
11/1/2017		6.125%	31,421	91,700	1,026,000
5/1/2018	30,000	6.125%	31,421		996,000
11/1/2018		6.125%	30,503	91,924	996,000
5/1/2019	31,000	6.125%	30,503		965,000
11/1/2019		6.125%	29,553	91,056	965,000
5/1/2020	33,000	6.125%	29,553		932,000
11/1/2020		6.125%	28,543	91,096	932,000
5/1/2021	35,000	6.125%	28,543		897,000
11/1/2021		6.125%	27,471	91,013	897,000
5/1/2022	38,000	6.125%	27,471		859,000
11/1/2022		6.125%	26,307	91,778	859,000
5/1/2023	40,000	6.125%	26,307		819,000
11/1/2023		6.125%	25,082	91,389	819,000
5/1/2024	43,000	6.125%	25,082		776,000
11/1/2024		6.125%	23,765	91,847	776,000
5/1/2025	45,000	6.125%	23,765		731,000
11/1/2025		6.125%	22,387	91,152	731,000
5/1/2026	48,000	6.125%	22,387		683,000
11/1/2026		6.125%	20,917	91,304	683,000
5/1/2027	51,000	6.125%	20,917		632,000
11/1/2027		6.125%	19,355	91,272	632,000
5/1/2028	54,000	6.125%	19,355		578,000
11/1/2028		6.125%	17,701	91,056	578,000
5/1/2029	58,000	6.125%	17,701		520,000
11/1/2029		6.125%	15,925	91,626	520,000
5/1/2030	62,000	6.125%	15,925		458,000
11/1/2030		6.125%	14,026	91,951	458,000
5/1/2031	65,000	6.125%	14,026		393,000
11/1/2031		6.125%	12,036	91,062	393,000
5/1/2032	69,000	6.125%	12,036		324,000
11/1/2032		6.125%	9,923	90,958	324,000
5/1/2033	74,000	6.125%	9,923		250,000
11/1/2033		6.125%	7,656	91,579	250,000
5/1/2034	78,000	6.125%	7,656		172,000
11/1/2034		6.125%	5,268	90,924	172,000
5/1/2035	83,000	6.125%	5,268		89,000
11/1/2035		6.125%	2,726	90,993	89,000
5/1/2036	89,000	6.125%	2,726		-
11/1/2036		6.125%	-	91,726	-
	1,105,000		905,673	2,010,673	
			MADS	91,951	

(a) For budgetary purposes only.

**STATEMENT 8
CITY CENTER CDD
SERIES 2015 (2007AProject) DEBT SERVICE - \$1,380,000
PROPOSED BUDGET FY 2020**

	FY 2021 PROPOSED BUDGET
REVENUE	
SPECIAL ASSESSMENTS - ON ROLL	\$ 116,899
FUND BALANCE FORWARD	44
LESS: DISCOUNT ASSESSMENTS	(4,676)
TOTAL REVENUE	112,267
EXPENDITURES	
COUNTY - ASSESSMENT COLLECTION FEES	3,507
INTEREST EXPENSE:	
May 1, 2021	35,790
November 1, 2021	34,650
PRINCIPAL PAYMENT:	
May 1, 2021	38,000
TOTAL EXPENDITURES	111,947
INCREASE IN FUND BALANCE REVENUE ACCOUNT	
EXCESS OF REVENUE OVER (UNDER) EXPENDITURES	320
FUND BALANCE - BEGINNING (REVENUE TRUST ACCOUNT)	
FUND BALANCE FORWARD (REVENUE TRUST ACCOUNT)	-
FUND BALANCE - ENDING (REVENUE TRUST ACCOUNT)	\$ 320

STATEMENT 10
City Center CDD
SERIES 2015 (2007AProject) DEBT SERVICE - \$1,380,000
Debt Service Requirement

Period Ending	Principal (a)	Coupon	Interest (a)	Annual Debt Service (a)	Bonds Outstanding
					1,380,000
5/1/2014					1,380,000
11/1/2014					1,380,000
5/1/2015	27,000	6.000%	41,400		1,353,000
11/1/2015		6.000%	40,590	108,990	1,353,000
5/1/2016	28,000	6.000%	40,590		1,325,000
11/1/2016		6.000%	39,750	108,340	1,325,000
5/1/2017	30,000	6.000%	39,750		1,295,000
11/1/2017		6.000%	38,850	108,600	1,295,000
5/1/2018	32,000	6.000%	38,850		1,263,000
11/1/2018		6.000%	37,890	108,740	1,263,000
5/1/2019	34,000	6.000%	37,890		1,229,000
11/1/2019		6.000%	36,870	108,760	1,229,000
5/1/2020	36,000	6.000%	36,870		1,193,000
11/1/2020		6.000%	35,790	108,660	1,193,000
5/1/2021	38,000	6.000%	35,790		1,155,000
11/1/2021		6.000%	34,650	108,440	1,155,000
5/1/2022	40,000	6.000%	34,650		1,115,000
11/1/2022		6.000%	33,450	108,100	1,115,000
5/1/2023	43,000	6.000%	33,450		1,072,000
11/1/2023		6.000%	32,160	108,610	1,072,000
5/1/2024	46,000	6.000%	32,160		1,026,000
11/1/2024		6.000%	30,780	108,940	1,026,000
5/1/2025	48,000	6.000%	30,780		978,000
11/1/2025		6.000%	29,340	108,120	978,000
5/1/2026	51,000	6.000%	29,340		927,000
11/1/2026		6.000%	27,810	108,150	927,000
5/1/2027	55,000	6.000%	27,810		872,000
11/1/2027		6.000%	26,160	108,970	872,000
5/1/2028	58,000	6.000%	26,160		814,000
11/1/2028		6.000%	24,420	108,580	814,000
5/1/2029	61,000	6.000%	24,420		753,000
11/1/2029		6.000%	22,590	108,010	753,000
5/1/2030	65,000	6.000%	22,590		688,000
11/1/2030		6.000%	20,640	108,230	688,000
5/1/2031	69,000	6.000%	20,640		619,000
11/1/2031		6.000%	18,570	108,210	619,000
5/1/2032	73,000	6.000%	18,570		546,000
11/1/2032		6.000%	16,380	107,950	546,000
5/1/2033	78,000	6.000%	16,380		468,000
11/1/2033		6.000%	14,040	108,420	468,000
5/1/2034	83,000	6.000%	14,040		385,000
11/1/2034		6.000%	11,550	108,590	385,000
5/1/2035	88,000	6.000%	11,550		297,000
11/1/2035		6.000%	8,910	108,460	297,000
5/1/2036	93,000	6.000%	8,910		204,000
11/1/2036		6.000%	6,120	108,030	204,000
5/1/2037	99,000	6.000%	6,120		105,000
11/1/2037		6.000%	3,150	108,270	105,000
5/1/2038	105,000	6.000%	3,150		-
11/1/2038					
	1,380,000		1,222,320	2,602,320	
			MADS	108,990	

(a) For budgetary purposes only.