Solterra Resort CDD
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Subject: Annual Goals and Achievement Report – FY 2026

In compliance with recent Florida legislation requiring all Community Development Districts (CDDs) to set annual goals and provide a year-end report on their progress, the Solterra Resort CDD is pleased to share **FY 2026 Annual Goals and Achievement Report**.

Annual Goals Set for FY 2026:

1. Community Communication & Engagement Goals

- Increase resident participation in community events and feedback sessions.
- Enhance communication channels, including newsletters, website updates, and social media engagement.
- Establish a resident advisory committee to address community concerns and suggestions.

2. Infrastructure & Facilities Maintenance Goals

- Maintain community infrastructure, including landscaping, stormwater systems, and amenity facilities, to high standards.
- Ensure timely completion of scheduled maintenance and repairs.
- Improve operational efficiency through enhanced vendor coordination and performance monitoring.

3. Financial Transparency & Accountability Goals

- Provide clear and accessible financial reports to residents on a quarterly basis.
- Conduct independent audits to ensure financial integrity and compliance.
- Develop a long-term financial plan to support future community investments.

Year-End Achievements:

Community Communication & Engagement Achievements:

- Achieved a significant increase in resident attendance at community events and feedback sessions.

- Improved communication with regular newsletter distribution and active social media presence.

- A minimum of three board meetings were held during the fiscal year, 100% of meetings were advertised per Florida Statue on at least two mediums of communications, and 100% of monthly website checks were completed by District Management.

Infrastructure & Facilities Maintenance Achievements:

- Successfully completed all scheduled maintenance projects.

- Maintained consistent service levels with positive resident feedback on landscaping, amenities, and facility upkeep.

- Improved operational oversight by implementing regular vendor performance reviews.

- 100% of site visits were successfully completed as described within district management services agreement and a minimum of one inspection was completed in the fiscal year by the district's engineer.

Financial Transparency & Accountability Achievements:

- 100% of budget approval and adoption was completed by the statutory deadlines posted on the CDD website

- The CDD website contains 100% percent of the following information: most recent annual audit, most recent adopted/amended fiscal year budget, and most recent agenda package with updated financials.

- Audit was completed by an independent auditing firm per statutory requirements and results were posted on the CDD website and transmitted to the State of Florida.

- Distributed quarterly financial reports with high resident accessibility and understanding.

- Completed independent audits with no findings of non-compliance.

- Developed and approved a comprehensive long-term financial plan for future investments.

The Board is proud to report that the Solterra Resort CDD successfully met its established community communication & engagement, infrastructure & facilities maintenance, and financial transparency & accountability goals for the year. We remain committed to responsible stewardship of District resources and to providing a well-maintained, financially sound community for our residents.

Sincerely,
District Manager: Brian Mendes
Solterra Resort Community Development District