

District: **THE DISTRICT COMMUNITY DEVELOPMENT DISTRICT**

Date of Meeting: Monday, December 14, 2020

Time: 1:30 PM

Location: 602 Shetter Avenue,
Jacksonville Beach, FL with
Zoom Conference Call Available

Dial-in Number: +1 253 215 8782

Meeting ID: 857 0419 8109

Agenda

Note: For the full agenda package, please contact jleger@dpfgmc.com

I. Roll Call

II. Administration Matters

- A. Audience Comments on Administrative Matters - *(limited to 3 minutes per individual for administrative agenda items)*
- B. Consideration for Approval - Regular Meeting Minutes, October 26, 2020 Exhibit 1
- C. Consideration for Acceptance - the Unaudited November 2020 Financial Statements Exhibit 2

III. Business Matters

- A. Audience Comments of Business Matter - *(limited to 3 minutes per individual for business matters agenda items)*
- B. Resolution 2021-07, Canvassing & Certifying Results of LO Election Exhibit 3
- C. Update Regarding Bond Issuance & Presentation of Bond Sources & Uses *To Be Distributed*
- D. Resolution 2021-08, Revising Resolution 2021-05 & Authorizing Bond Placement Exhibit 4
 - Master Trust Indenture Exhibit A-1
 - First Supplemental Indenture Exhibit A-2
 - Bond Placement Agreement Exhibit B
 - Private Placement Memorandum Exhibit C
 - Agreement to Advance Exhibit D
 - Continuing Disclosure Agreement Exhibit E

III. Business Matters – continued

- E. TIF Report Exhibit 5

- F. Purchase Agreement *To Be Distributed*

- G. Presentation of Affidavits of Publication & Mailing Exhibit 6

- H. **Debt Assessments Public Hearing**
 - Open the Public Hearing

 - Presentation of Engineer’s Report *To Be Distributed*

 - Presentation of Supplemental Special Assessment Methodology Report Exhibit 7

 - Public Comments

 - Close the Public Hearing

- I. Equalization of Assessments

- J. Consideration of Resolution 2021-09, Imposing Debt Assessments Exhibit 8
– exhibit A to be distributed

- K. Consideration of Issuer’s Counsel Documents
 - Notice of Special Assessments/ Governmental Lien of Record (2020 Bonds) Exhibit 9

 - Disclosure of Public Finance (2020 Bonds) Exhibit 10

 - Restated Acquisition Agreement (2020 Bonds) Exhibit 11

 - Collateral Assignment Agreement (2020 Bonds) Exhibit 12

 - True-Up Agreement (2020 Bonds) Exhibit 13

 - Restated Completion Agreement (2020 Bonds) Exhibit 14

 - Restated Declaration of Consent (2020 Bonds) Exhibit 15

- L. Construction Related Items
 - Requisition #2 (Acquired Work Product) *To Be Distributed*

 - Requisition #3 (Advanced Funds) Exhibit 16

- M. Consideration of FMS Bonds Agreement for Placement Agent Services & G-17 Disclosure Exhibit 17

IV. Staff Reports

A. District Manager

B. District Attorney

C. District Engineer

V. Supervisors Requests

VI. Audience Comments – New Business – *(limited to 3 minutes per individual for non-agenda items)*

VII. Adjournment