

**Trails Community Development District Performance
Measures/Standards and Annual Reporting Form
10/1/2026-9/30/2027**

1. Public Meeting Compliance

Goal: The District Manager and District, hold at least ten (4) Regular Board of Supervisors Meetings, and one (1) Budget Workshop during the fiscal year.

Measurement: Number of workshops and regular Board meetings held as verified with meeting minutes

Achieved: Yes ☐ No ☐

District Note:

2. Access to Records Compliance

Goal: The District Manager and District, ensures that meeting minutes, adopted budget, meeting agendas, annual audit link, and other public records as directed by the Board are available and accessible to the public.

Measurement: The District's website is verified every 6 months, that applicable documents or links are provided on the District's website.

Achieved: Yes ☐ No ☐

District Note:

3. Annual Budget Preparation

Goal: Approve the preliminary budget for the Fiscal Year by date set by Duval County and adopt the final budget for the Fiscal Year by date set by Duval County.

Measurement: Preliminary budget approved and final budget adopted by dates set by Duval County

Achieved: Yes ☐ No ☐

District Note:

4. Financial Audit

Goal: Accept the Fiscal year annual audit by July 1st

Measurement: Whether the Board approves a motion to accept the annual audit for the Fiscal Year.

Achieved: Yes ☒ No ☐

District Note:

5. District Engineer Site Inspection

Goal: Ensure that District Engineer conducts annual inspection of the infrastructure owned by the District

Measurement: The District Engineer will report to the Board when this inspection has occurred

Achieved: Yes ☒ No ☐

District Note:

District Manager

Date

Chair/Vice Chair

Date