RIVERWOOD
Community Development District

June 24, 2025 MEETING

AGENDA PACKAGE

The meeting will be held at:

Riverwood Activity Center
4250 Riverwood Drive
Port Charlotte, Florida 33953

INFRAMARK
INFRASTRUCTURE MANAGEMENT SERVICES

11555 HERON BAY BOULEVARD, SUITE 201
CORAL SPRINGS, FLORIDA 33076

RIVERWOOD COMMUNITY DEVELOPMENT DISTRICT

Board of Supervisors
Dr. Cameron McKee, Chairperson
Donald Hester, Vice Chairperson
Robert Humberstone, Assistant Secretary
Douglas Colwell, Assistant Secretary
Warren Sims, Jr., Assistant Secretary

District Staff
Justin Faircloth, District Manager
Scott Rudacille, District Attorney

Regular Meeting Agenda
Tuesday, June 24, 2025 at 2:00 p.m.

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1. **Call to Order and Roll Call**
2. **Approval of the June 24, 2025 Agenda**
3. **Audience Comments on Agenda Items**
4. **Consideration of RFQs for District Engineering Services**
   A. Discussion of Evaluation Criteria
   B. Responses/Statements of Qualifications
      i. Barraco & Associates, Inc.
      ii. CPH Consulting, LLC
      iii. Johnson Engineering
5. **Approval of Consent Agenda**
   A. Approval of the Minutes of May 20, 2025 Regular CDD Meeting
   B. Acceptance of the Financial Report and Check Register as of May 2025
   C. Approval of the Minutes of May 15, 2025 Finance Committee Meeting
   D. Items Approved via Resolution 2021-09
      i. Insurance Update
6. **Business Items**
   A. Disaster Preparedness Plan Discussion
   B. Riverwood Administration Parking Lot Discussion
   C. Rule Change Discussion
7. **Access Control Supervisor Report**
8. **District Manager's Report**
   A. Follow Up Items
9. **Attorney's Report**
   A. DLC Contract Renewal
   B. All Florida Tree & Landscaping Contract Update/FEMA Debris Removal
   C. RCA Contract Amendment Update

10. Engineer's Report

11. RCA Items
A. General Manager Report
B. RCA Grounds Committee Liaison Report: Mr. Sims

12. Other Committee Reports
A. Utilities Committee: Mr. Hester
   i. Monthly Client Report
B. Environmental Committee: Mr. Hester
C. Beach Club Committee: Mr. Humberstone
D. Campus Committee: Dr. McKee
E. Finance Committee: Mr. Humberstone
   i. Riverwood CDD Financial Report
F. RV Park Committee: Mr. Colwell
G. Riverwood Safety & Security Committee: Mr. Colwell

13. Supervisor Comments

14. Audience Comments

15. Adjournment/Continuation

The next meeting is scheduled to be held on Tuesday, July 15, 2025 at 2:00 p.m.

Fourth Order of Business

4A

Riverwood Community Development District

Inframark, Community Management Services

11555 Heron Bay Boulevard, Suite 201, Coral Springs, Florida 33076
Telephone: (954) 603-0033

The Evaluation Committee will first evaluate and rank responsive proposals on the criteria listed below. The criteria are itemized with their respective weights for a maximum total of 100 points. A firm may receive the maximum points or a portion of this score depending on the merit of its proposal, as judged by the Evaluation Committee.

Responses shall be evaluated based upon the following criteria and weight: **Qualifications/Experience of the:** □ Firm □ Individuals and Sub-Consultants Assigned to Project □ Project Manager	**30**
References: □ Recent Experience in Similar Work □ Verification and Reference Responses	**20**
Technical: □ Proposed Approach and Methodology □ Understanding of the Scope of Work □ Management Capabilities	**30**
Location Considerations: □ Location of Office in Relation to the District	**10**
Presentation: □ Submittal Quality of Document/Oral Presentation	**10**
Grand Total:	

4Bi.

Statement of Qualifications

Request for Qualifications
for Engineering Services for

Riverwood Community Development District

Barraco and Associates, Inc.

Presented to:

Riverwood CDD
c/o District Manager
Inframark Community Management Services
11555 Heron Bay Boulevard, Suite 201
Coral Springs, Florida 33076

Due: May 1, 2025
at 3:00 p.m.

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Barraco and Associates, Inc.
www.barraco.net
Civil Engineers, Land Surveyors and Planners

May 1, 2025

Riverwood Community Development District
c/o Mr. Justin Faircloth
District Manager
Inframark Community Management Services
11555 Heron Bay Boulevard, Suite 201
Coral Springs, Florida 33076

Re: Request for Qualifications for Professional Engineering Services
Riverwood Community Development District

Dear Mr. Faircloth:

Barraco and Associates, Inc. (BAI) is pleased to submit this Statement of Qualifications to the Riverwood Community Development District (CDD) to serve as District Engineer.

BAI proposes Carl A. Barraco, Sr., P.E., to serve as District Engineer, with assistance from Carl Barraco, Jr., P.E., Frank Savage, and Douglas Tarn. Mr. Barraco, Sr.'s experience with CDDs is diversified, including serving as CDD Supervisor for two independent Districts in Lee County for a combined tenure of eight years, assisting with the establishment of 27 CDDs, and serving as District Engineer for 27 Districts over the years. The Firm currently serves as District Engineer for 21 CDDs. This experience provides a thorough knowledge of CDDs including their operating procedures and budgets. Mr. Savage and Mr. Tarn assist Mr. Barraco with a number of the Firm's current CDD responsibilities including meeting attendance, project management, field operations and construction services. Many CDDs do not have daily engineering issues; therefore, in order to preserve the CDD budget, BAI confirms with the respective CDD Manager whether the District Engineer's presence is needed or requested for each scheduled CDD BOS meeting.

Barraco and Associates appreciates this opportunity to provide the Firm's qualifications for District Engineer for the Riverwood Community Development District and we look forward to the opportunity to provide professional services to the Riverwood CDD.

If you should have any questions or require additional information, please advise.

Very truly yours,
BARRACO AND ASSOCIATES, INC.

Carl A. Barraco, P.E.
President
Proposed District Engineer

Very truly yours,
BARRACO AND ASSOCIATES, INC.

Frank Savage
Proposed CDD Project Manager

CAB/cmh
Enclosure

Qualifications

ability/adequacy

Barraco and Associates, Inc. (BAI) was established in 1998; however, the firm's senior principals have worked together for 40 years in Southwest Florida. This history of shared work experience provided the solid foundation on which to build the firm and quickly established BAI as a regional leader of professional consulting firms in Southwest Florida.

BAI is headquartered in Fort Myers, blocks from the Lee County Government and Public Works offices as well as the City of Fort Myers City Hall and other federal, state and local review agencies including the South Florida Water Management District, Florida Department of Environmental Protection, Florida Department of Transportation, and U.S. Army Corps of Engineers. Our proximity, coupled with interaction on numerous projects over the years, has secured a working knowledge and skillful aptitude of the criteria, processes, policies and procedures utilized for planning, permitting, designing and construction of projects in Southwest Florida. This experience has afforded BAI valuable insights to the various public information approaches along with a history of precedents, agency staff and working relationships among the involved entities. Project management is not an exact science and this experience is critical to implementing a timely project process.



The diversity of Barraco and Associates' expertise is illustrated in the following abbreviated list of professional consulting services provided by BAI staff.

Engineering Services

- Community Development Districts - District Engineer Duties
- Engineering Cost Analysis
- Traffic Impact Statements
- Utility Design



- Stormwater Management
- Roadway Design
- Permitting
- Utility Coordination
- Emergency Preparedness Plans
- Signing and Marking Design
- Access Management
- Project Management
- Intersection Design
- Maintenance of Traffic Plans
- Expert Witness
- Design Alternatives
- Construction Plan Preparation
- Technical Specifications

services

Construction Administration Services

- Construction Engineering and Inspection (CEI)
- Assistance with Contractor Selection
- Design and Constructability Reviews



- Observation Activities
- Obtain Record Information
- Shop Drawing Reviews
- Contractor Pay Request Review
- Testing Materials & Result Review
- Pre-Construction Meeting
- Public Information Facilitation
- Public Involvement Workshops

Surveying & Mapping

- Boundary and Control Surveys
- Sketches and Legal Descriptions
- Topographic Surveys
- Subdivision Platting
- Construction Stakeout
- GPS Services
- Deed Research
- Mortgage Inspections
- Right-of-Way Surveys
- Jurisdictional Surveys



Planning



- Planned Development Rezoning
- Special Exceptions and Variances
- Community Planning
- Developments of Regional Impact (DRI)
- Due Diligence/Feasibility Study
- Comprehensive Plan Amendments
- Conflict Resolution
- Public Involvement & Facilitation
- Design Guidelines
- Zoning
- Master Concept Plans

Proposed Personnel

BAI currently employs 58 staff members. Key management members of Barraco and Associates include Carl A. Barraco, P.E. - President, Carl Barraco, Jr., P.E. - Vice President, Wes Kayne, P.E. - Vice President of Engineering, Scott Wheeler, P.S.M. - Vice President of Surveying, Vincent Barraco, Jr., P.E. - Vice President/BAI North, Douglas Tarn - Construction Engineering Manager, and Vincent Cautero, AICP - Vice President of Land Planning.

For the Riverwood Community Development District, BAI proposes Carl A. Barraco, Sr., P.E., as District Engineer, with Carl Barraco, Jr., P.E., proposed as Assistant District

Engineer, Frank Savage as CDD Project Manager, and Douglas Tarn as Construction Services Manager. Regular District meeting attendance will be handled by Mr. Barraco, Sr. or Mr. Savage, with Mr. Barraco, Jr., P.E., providing personnel backup for CDD meetings, and Mr. Tarn will handle construction services requests.



Carl A. Barraco, Sr., P.E.
District Engineer



Carl Barraco, Jr., P.E.
Assistant District Engineer



Frank Savage
CDD Project Manager



Douglas Tarn
Construction Services

Resumes for Messrs. Barraco, Savage, and Tarn, as well as additional BAI team members whose services may be utilized, are provided on pages 5 through 10, with licensing and certifications provided on pages 11 through 14.

Past Experience and Performance for Typical CDD Projects

As further detailed in the GSA SF 330 forms provided within this submittal, BAI has provided services to establish 27 Community Development Districts; performed District Engineer services for a total of 27 CDDs over the years; and is currently the District Engineer for 21 CDDs. In conclusion, our three references include a CDD Manager, a CDD Attorney, and a long term client who has significant experience with CDDs.

References

BAI is pleased to provide the following references for past CDD District Engineer services.

Mr. Chesley "Chuck" E. Adams, Jr.
(District Manager)
Director of Operations
Wrathell, Hunt and Associates, LLC
9220 Bonita Beach Road, Suite 214
Bonita Springs, FL 34135
239.464.7114
adamsc@whhassociates.com

Mr. Greg Urbancic
(District Counsel)
Coleman Yovanovich & Koester, P.A.
4001 Tamiami Trail North
Suite 300
Naples, FL 34103
239.435.3535
gurbancic@cyklawfirm.com

Mr. Graydon (Grady) E. Miars
(Client)
President
GreenPointe Communities, LLC
7807 Baymeadows Road, E.
Suite 205
Jacksonville, FL 32256
904-996-2485
gmiars@greenpointellc.com

qualifications

Approach to Providing Engineering Services to CDDs

BAI's approach to providing engineering services to CDDs is rooted in our extensive experience and understanding of the myriad, evolving responsibilities of a CDD throughout its ongoing life cycle. Prioritizing timely, well-informed and transparent communication, with a focus on educating and advising the CDD as to its obligations and responsibilities, particularly as the CDD Board of Supervisors shifts from developer to residential control, is paramount to being a successful District Engineer. BAI also emphasizes relationship building, and takes pride in maintaining strong, collegial relationships with many of the leading management and counsel entities in this area. Additionally, BAI understands CDDs vary greatly when it comes to size and budget, and we aim to help identify and navigate issues which may put a strain on the budgetary considerations of a CDD through assistance in establishing systems and processes for identification and prioritization of issues which may reasonably come before the CDD.

MBE Status

BAI is not a certified MBE firm; however, the firm utilizes MBE subconsultants when additional consultant assistance may be required and certified MBE consultants who provide specific required services are available.

Willingness to Meet Time/Budget Requirements

With 27 years of experience, BAI takes great pride in the firm's track record of providing timely and efficient professional services to its clients. If a situation arises wherein additional in-house staff assistance is needed to meet a deadline or maintain a project schedule, BAI has the staffing available to reallocate resources to ensure project schedules and budgets are maintained throughout the duration of the project. BAI staff members understand one of the most significant measures of the success of a project is whether or not the project budget and schedule are maintained.

Geographic Location of Headquarters & Local Offices

BAI headquarters is located on historic McGregor Boulevard in Fort Myers. The office is physically located at:

2271 McGregor Boulevard, Suite 100
Fort Myers, Florida 33901

The BAI office is 37 miles from the Riverwood development.

Current and Projected Workloads

Please refer to the Current and Projected Workload Chart provided on page 15 of this response.

Volume of Work Previously Awarded by CDD

The firm has not provided any services to the Riverwood CDD.

Licenses

Copies of the Firm's licenses and individual professional licenses are provided on pages 11 through 14.

Barraco and Associates, Inc.

CARL A. BARRACO, P.E.
PRESIDENT
District Engineer

EDUCATION

University of South Florida
B.S. Civil Engineering, 1984
M.S. Civil Engineering, 1987

PROFESSIONAL REGISTRATION

Florida P.E. #38536 - 1987

PROFESSIONAL AFFILIATIONS

American Society of Civil Engineers

Florida Engineering Society

National Society of Professional Engineers

HONORS

2015-16
Florida Engineering Society
Calusa Chapter
Engineer of the Year

1998
Asphalt Contractors Assn. of Florida, Inc. - District One Roads and Streets Award

1993-94
Florida Engineering Society
Calusa Chapter
Young Engineer of the Year

1983
American Society of Civil Engineers - Student Engineer of the Year

Tau Beta Pi National Engineering Honor Society

Chi Epsilon National Civil Engineering Honor Society

Phi Kappa Phi National Honor Society

Carl A. Barraco, along with his associates, formed Barraco and Associates, Inc., in April 1998. Prior to this time he was a senior shareholder and served on the Board of Directors of a large Southwest Florida engineering and surveying firm.

Mr. Barraco has been providing engineering services in Southwest Florida for 41 years. His professional experience is well diversified as illustrated below:

- Current CDD clients:

  Bayside/Bay Creek
  Blue Lake
  Catalina at Winkler Preserve
  Coral Creek
  Corkscrew Farms
  Del Webb Oak Creek
  Kingston One
  Lucaya
  Mirada
  Moody River Estates
  Orange Blossom Groves
  Orange Blossom Ranch
  Paseo
  River Hall
  Saltleaf
  Stonewater
  Tuckers Pointe
  V-Dana
  Victory Park
  Waterford Landing
  WildBlue

- Principal in Charge for **U.S. 41 Transmission Line Improvements (Alico Road to Colonial Boulevard, Phases 1A-1, 2A-West and 2A-East)** project for Lee County Utilities consisted of replacing existing forcemain and watermain from south of Old Gladiolus Drive to north of Crystal Drive in Fort Myers. To alleviate impacts to traffic, BAI successfully designed and coordinated the construction of watermain and forcemain directional bores beneath U.S. 41 and many side roads. To minimize construction costs and maintain an effective design, BAI coordinated with FDOT for simultaneous installation of the new 8-foot sidewalk being constructed within U.S. 41 right-of-way.
- **Orange Blossom Ranch/Orange Blossom Groves** - Engineer of Record for a ±1,600-unit residential development including 258 townhomes and 1,342 single family units located off Oil Well Road in Collier County.
- **Isles of Collier Preserve**, Phases 1-10 - Principal in Charge for the ±700 unit residential subdivision with associated Preview Center and Amenity Center located in Collier County, Florida.
- Project Engineer for **Paseo**, a 444-acre, 1,149 unit residential subdivision located in Fort Myers, Florida. Services included providing for infrastructure including all drainage, water and sewer design.
- Project Engineer for full infrastructure to support the **River Hall** subdivision, a 2,000-acre, 1,199-unit residential subdivision, located off S.R. 80 in Lee County. Included infrastructure design and construction of over 20 miles of multiple diameter watermains, 18 miles of gravity sewer, 8.5 miles of forcemain including a Lee County Utilities 4,500 LF forcemain within SR 80 ROW.
- Project Engineer/Manager for **Somerset at the Plantation**, a 1,269-acre, 530-unit subdivision located in Fort Myers, Florida. Services included providing for infrastructure including all drainage, water and sewer design, permitting and certifications.

Barraco and Associates, Inc.

CARL BARRACO, JR., P.E.
VICE PRESIDENT
Assistant District Engineer

EDUCATION

University of Florida
M.S. - Civil Engineering, 2013

University of Florida
M.S. - Real Estate, 2009

University of South Florida
B.S. - Civil Engineering, 2007

PROFESSIONAL CERTIFICATIONS

Florida P.E. #81259 - 2016

PROFESSIONAL AFFILIATIONS

American Society of Civil Engineers

Florida Engineering Society

Lee Building Industry Association
Board of Directors

Carl A. Barraco, Jr., P.E. rejoined Barraco and Associates in his current capacity as a Professional Engineer/Project Manager in November 2013. Mr. Barraco has worked intermittently for the firm since 2005 in the fields of engineering and surveying while obtaining his undergraduate and post graduate degrees.

Mr. Barraco has approximately 18 years of experience in the civil engineering/land development industry. His experience includes serving as Project Manager and Professional Engineer on projects ranging from small commercial projects to residential projects spanning hundreds of acres. Mr. Barraco's responsibilities include engineering design, project management and the procurement of new clients and projects for the firm.

Projects for which Mr. Barraco has been responsible for project management and/or engineering design include:

- **Stonewater:** The project consists of 327 single family units with supporting infrastructure. Mr. Barraco is the project manager for this project overseeing coordination for the project design, coordination with the Client as well as municipalities and regulatory agencies. The Stonewater project required a substantial amount of coordination with the City of Cape Coral utility staff to ensure the Stonewater design was completed in sync with the City of Cape Coal Utility Expansion North 2 (UEP2) project.
- **Sandoval Apartments (Coralina):** The project consists of 184 apartment units and supporting infrastructure situated on ±10.84 acres. Mr. Barraco is Engineer of Record for this project as well as project manager. The Sandoval project included coordination with other local firms to ensure the design of the utility and roadway infrastructure was consistent with the utility and roadway infrastructure designed for the expansion of Sandoval Parkway.
- **Westbrook:** The Westbrook project consists of 345 single family units, amenity center and supporting infrastructure situated on ±105 acres. Mr. Barraco is the project manager for this project overseeing coordination for the project design, coordination with the Client as well as municipalities and regulatory agencies. Westbrook required extensive coordination with Lee County Department of Transportation to complete the redesign and construction of the turn lanes on Three Oaks Parkway and on Winged Foot Drive.

Barraco and Associates, Inc.

FRANK SAVAGE
CDD Project Manager

EDUCATION

Florida Gulf Coast University
M.S., Applied Mathematics, 2018

University of Florida
B.A., Mathematics, 2003

Frank Savage entered the civil engineering discipline in March 2006 when he joined Barraco and Associates, Inc. as an Assistant Project Manager, where he was employed until June 2012, before re-entering the field in August 2023, giving Mr. Savage over seven years of experience in the field of engineering.

Mr. Savage represents the District Engineer for various Community Development Districts (CDDs), where he works in conjunction with the District Manager, District Counsel, and District Board of Supervisors to provide professional services, recommendations and guidance related to District-owned and operated facilities. Mr. Savage has represented, or currently represents, the District Engineer for the following CDDs:

- Bayside/Bay Creek
- Blue Lake
- Catalina at Winkler Preserve
- Coral Creek
- Corkscrew Farms
- Del Webb Oak Creek
- Kingston
- Lucaya
- Mirada
- Moody River Estates
- Orange Blossom Groves
- Orange Blossom Ranch
- Paseo
- River Hall
- Saltleaf
- Treeline Preserve
- Tuckers Pointe
- V-Dana
- WildBlue
- Victory Park

Mr. Savage has concentrated his efforts on overseeing the design, permitting, construction and certification of utilities and water management systems for commercial and residential developments. His experience includes, but is not limited to, the following residential, commercial, and governmental projects on which he performed the duties of Lead Project Manager:

- Hendry/LaBelle Sports Complex: Responsible for SFWMD, FDEP and City of LaBelle permitting and certification; observation and coordination of construction activities; utility turnover to City of LaBelle Utilities.
- Curcione Medical Center: Responsible for Lee County, FGUA, ECWCD, HRS and FDEP permitting and certification; observation and coordination of construction activities; utility turnover to FGUA.
- Avalon Preserve: Responsible for Lee County, SFWMD, HRS and FDEP permitting and certification; utility turnover to Lee County Utilities.
- FDEP and HRS permitting and certification; utility turnover to Gateway Services District.

Mr. Savage brings extensive experience from other fields, including education, data analytics, and personal insurance and finance, which provides him with unique insights and perspectives to troubleshoot issues as they arise with projects he manages.

Barraco and Associates, Inc.

Douglas Tarn
Construction Services / Field Operations

Education

Santa Fe College
A.A.S. Building Construction Technology (emphasis on Construction Mgmt.), 2007

Professional Certifications

FDOT - Temporary Traffic Control Advanced (expires 6/2023)

FDOT - Final Estimates (expires 7/31/2020)

FDOT - Earthwork Construction Inspection (exp. 7/31/2020)

FDOT Asphalt Paving Technician, Level 1 (exp. 12/19)

FDOT - MSE Wall, 2016

FDEP Stormwater Management Inspector, 2008

SFWMD Dewatering 101

USDOT - Nuclear Gauge HAZMAT

Military Service

Florida Army National Guard
Air Defense Artillery - 14S
2002-2005, Honorably Discharged

Douglas Tarn joined the construction administration team at Barraco and Associates, Inc. in May 2007. **Mr. Tarn has provided project management and construction observation services for over 16 years** on projects since joining the firm, including the following:

- **Orange Grove Boulevard-Hancock Bridge Parkway to Pondella Road**, Lee County – This Lee County Utilities project consisted of replacing 10" water main on the east side of Orange Grove Boulevard from just south of Hancock Bridge Parkway to Pondella Road. The project included replacing existing storm drainage as well as installing new storm drainage to make improvements within the right-of-way. Over one mile of sidewalk was removed and replaced. Additional work included roadway and driveway repairs where new water main was installed. Mr. Tarn served as project manager.

- The **U.S. 41 Transmission Line Improvements (Alico Road to Colonial Boulevard, Phases 1A-1, 2A-West and 2A-East)** project for Lee County Utilities (LCU) consisted of replacing existing forcemain and watermain from south of Old Gladiolus Drive to north of Crystal Drive in Fort Myers. In order to alleviate impacts to traffic, BAI successfully designed and coordinated the construction of watermain and forcemain directional bores beneath U.S. 41 and many side roads. To minimize construction costs and maintain an effective design, BAI coordinated with FDOT for the simultaneous installation of the new 8-foot sidewalk being constructed within the U.S. 41 right-of-way. Mr. Tarn assisted with construction observations and project management for this LCU project.

- BAI performed **CEI and GIS services for State Road 739** (total length of 1.336 miles) for the City of Fort Myers. Most notable service provided was maintaining water and sewer service for residences and businesses during construction along the corridor. GIS services included providing as-built information after utilities were installed. Mr. Tarn served as the Senior Utility Inspector and Project Manager.

- For the **City of Fort Myers' Metro Parkway Utilities Relocation** project from Dr. Martin Luther King, Jr. Boulevard to Hanson Street on Evans Avenue and Fowler Street to Industrial Street on Hanson Street, Mr. Tarn witnessed and inspected the removal and installation of force main, gravity sewer, and water main. Other responsibilities included maintaining daily construction reports and client and contractor interface. This project was completed in 2008, ahead of schedule and under budget, and was constructed under a JPA between the City of Fort Myers and the FDOT.

Barraco and Associates, Inc.

Scott Wheeler, P.S.M.
Vice President of Surveying
Project Surveyor

Education

Cypress Lake High School 1981

Professional Registration

Professional Surveyor & Mapper
LS5949 - Florida, 1999

Professional Affiliations

National Society of Professional Surveyors & Mappers

American Congress of Surveying & Mapping

Florida Surveying & Mapping Society

Certified Survey Technician III

Scott Wheeler joined the surveying profession immediately after graduation from high school in 1981 and began working on a survey crew as a rodman, working his way up to instrumentman and party chief. In 1987, he was transferred to an office position as a survey technician. In 1991, Mr. Wheeler became a Certified Survey Technician through the American Congress of Surveying and Mapping. In 1999, Mr. Wheeler became a licensed Surveyor and Mapper in the State of Florida. **Mr. Wheeler brings 43 years of surveying experience** to the team.

Mr. Wheeler joined Barraco and Associates in 1999 as Vice President of Surveying. In this capacity Mr. Wheeler was responsible for the organization and implementation of a new department and the addition of professional services offered by BAI. Mr. Wheeler oversaw the hiring of survey personnel and the acquisition of necessary equipment to outfit survey field crews. Mr. Wheeler's responsibilities include reviewing new projects to determine requirements, available resources and scheduling constraints; setting overall guidelines for work completion; as well as executing effective methods to monitor project progress and efficiency. Since starting the department for Barraco and Associates, surveying has become an integral component of the services provided to the company's clients and currently provides personnel for three field crews.

Mr. Wheeler has provided technical support on a number of right-of-way plans for the Florida Department of Transportation. In the private sector Mr. Wheeler has extensive experience with the production of record plats for Private Equity Group, PulteGroup, CalAtlantic, Lennar, WCI Communities, Bonita Bay Group, Land Solutions, Inc., and numerous others. These duties included calculations for the field crews and producing computer aided drawings and plat sheets. Mr. Wheeler has also provided services for the following projects:

- Lee County Department of Transportation right-of-way surveys for Three Oaks Parkway and Williams Road
- Record plats for WildBlue, Westbrook, Tidewater, Mediterra, Paseo, River Hall, Pelican Landing, Bonita Bay and numerous other subdivision plats in Lee and Collier counties.
- Boundary surveys within the City of Fort Myers, Lee, Charlotte, Collier, Hendry and DeSoto counties.

While at Barraco and Associates, Mr. Wheeler has provided surveys for residential and commercial projects. This experience includes the utilization of a Global Positioning System to provide utility locations for record drawings.

Barraco and Associates, Inc.

Vincent A. Cautero, AICP
Vice President of Planning
Project Planner

Education

University of Illinois at Urbana-Champaign, Master of Urban Planning, 1982

Buffalo State College
Bachelor of Science, Urban & Regional Analysis and Planning 1980 (Cum Laude)

Professional Registration

AICP - 1997

Affiliations

American Institute of Certified Planners

American Planning Assn. - Chair, Promised Lands Section - FL Chapter, 2005-2007

Leadership Collier - Graduate 2001; Vice Chair, 2003; Chair, 2004

Award of Excellence - FL Chapter, American Planning Assn. (1992, 1997, 2001)

Award of Merit - FL Chap., American Planning Assn. (2000)

Public Official of the Year - Collier Co. Chapter, American Subcontractors Association, 1996

Planning Innovation Award - Florida Planning & Zoning Assn., 2010

Rotary International - President, Rotary Club of Naples, 2003-04; Governor, District 6960, 2009-10

Roland Eastwood Planner of the Year, Promised Lands Section, FAPA, 2010

Leadership Cape Coral, Graduate 2015

Advanced Leadership Cape Coral, 2021

Alumni Strategy Council - Dept. of Urban and Regional Planning - Univ. of Illinois at Urbana-Champaign, 2021-present

Entrada Community Assn. - President 2023-2025

Vincent (Vince) Cautero graduated from Buffalo State College in 1980 with a Bachelor of Science degree in Urban and Regional Analysis and Planning. He continued his education at the University of Illinois at Urbana-Champaign where he received a Master of Urban Planning degree in 1982. Mr. Cautero achieved his professional certification as a Certified Planner in 1997.

Mr. Cautero's career has included work in both the private and public sectors as he served as Community Development Director for five local governments, and as Vice President of Planning Services for three consulting firms, all in the State of Florida. His areas of expertise include land use, comprehensive planning, zoning analysis, code drafting, policy analysis, and community development.

Most recently, prior to joining Barraco and Associates, Mr. Cautero was the Community Development Director for the City of Cape Coral, Florida, from 2013 - 2023. His responsibilities included administrative oversight over five divisions (Building, Code Compliance, Permitting Services, City Planning, and Land Development) and 184 full-time employees, as well as the preparation and monitoring of the annual Department budget of over $23 million.

Mr. Cautero's responsibilities include project coordination in the preparation and presentation of rezonings and Comprehensive Plan Amendments. Serving as an expert in zoning and land use planning, Mr. Cautero has provided testimony on hundreds of cases through public hearing processes in five Florida local governments: the counties of Citrus, Collier, and Hendry, and the cities of Cape Coral and Marco Island. Additionally, Mr. Cautero represented Hendry County in a Comprehensive Plan lawsuit in 2013, Collier County in an eminent domain case in 2005, and Lee County in an eminent domain case in 2025.

Notable clients with whom Mr. Cautero has worked include:

- Gates-McVey
- Habitat for Humanity of Collier County
- City of Okeechobee, Florida
- Hendry, Lee and Collier Counties
- Collier Enterprises
- Advanced Housing Corporation
- Six L Farms
- Williams Farms
- Fort Myers 21, LLC
- Southern Gulf Construction

State of Florida
Department of State

I certify from the records of this office that BARRACO AND ASSOCIATES, INC. is a corporation organized under the laws of the State of Florida, filed on March 5, 1998.

The document number of this corporation is P98000021404.

I further certify that said corporation has paid all fees due this office through December 31, 2025, that its most recent annual report/uniform business report was filed on January 22, 2025, and that its status is active.

I further certify that said corporation has not filed Articles of Dissolution.

Given under my hand and the Great Seal of the State of Florida at Tallahassee, the Capital, this the Eighteenth day of March, 2025



Secretary of State

Tracking Number: 0392181843CU

To authenticate this certificate,visit the following site,enter this number, and then follow the instructions displayed.

https://services.sunbiz.org/Filings/CertificateOfStatus/CertificateAuthentication



RICK SCOTT, GOVERNOR

JONATHAN ZACHEM, SECRETARY

Florida dbpr

STATE OF FLORIDA
DEPARTMENT OF BUSINESS AND PROFESSIONAL REGULATION

BOARD OF PROFESSIONAL ENGINEERS

THE ENGINEERING BUSINESS HEREIN IS AUTHORIZED UNDER THE PROVISIONS OF CHAPTER 471, FLORIDA STATUTES

BARRACO AND ASSOCIATES, INC.
2271 MCGREGOR BOULEVARD SUITE 100
FT. MYERS FL 33901

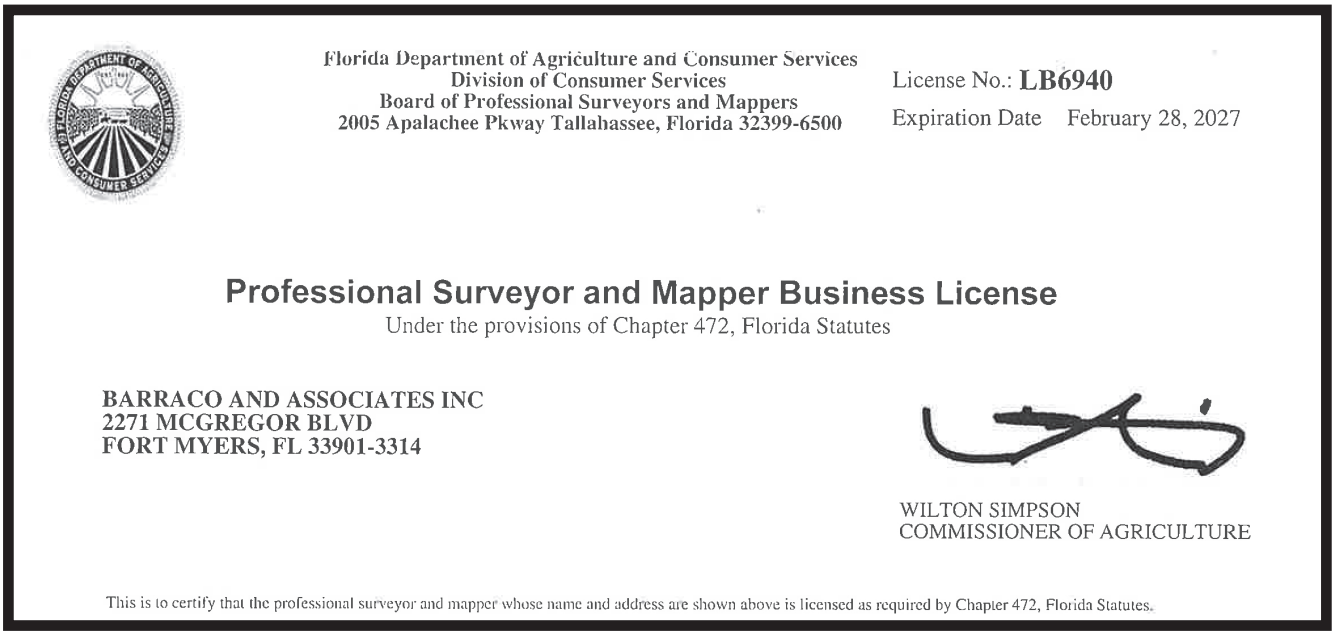
LICENSE NUMBER: CA7995
EXPIRATION DATE: FEBRUARY 28, 2021

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Statement from the State of Florida Deparment of Business & Professional Regulation:
License# 7995 - No link for renewal. As of October 1, 2019, Certificate of Authorization licenses are now referred to as firm registrations. Firm registrations never expire, there will never be fees due, and there are no longer any physical documents available. There is no license to print as it is no longer a license, just a registration.



Florida Department of Agriculture and Consumer Services
Division of Consumer Services
Board of Professional Surveyors and Mappers
2005 Apalachee Pkway Tallahassee, Florida 32399-6500

License No.: **LB6940**
Expiration Date February 28, 2027

Professional Surveyor and Mapper Business License

Under the provisions of Chapter 472, Florida Statutes

BARRACO AND ASSOCIATES INC
2271 MCGREGOR BLVD
FORT MYERS, FL 33901-3314

WILTON SIMPSON
COMMISSIONER OF AGRICULTURE

This is to certify that the professional surveyor and mapper whose name and address are shown above is licensed as required by Chapter 472, Florida Statutes.

Ron DeSantis, Governor

Melanie S. Griffin, Secretary

FBPE FLORIDA BOARD OF PROFESSIONAL ENGINEERS

STATE OF FLORIDA
DEPARTMENT OF BUSINESS AND PROFESSIONAL REGULATION
BOARD OF PROFESSIONAL ENGINEERS

THE PROFESSIONAL ENGINEER HEREIN IS LICENSED UNDER THE
PROVISIONS OF CHAPTER 471, FLORIDA STATUTES

BARRACO, CARL ANTHONY

2271 MCGREGOR BLVD.
SUITE 100
FORT MYERS FL 339010000

LICENSE NUMBER: PE38536

EXPIRATION DATE: FEBRUARY 28, 2027

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Ron DeSantis, Governor

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FBPE FLORIDA BOARD OF PROFESSIONAL ENGINEERS

STATE OF FLORIDA
DEPARTMENT OF BUSINESS AND PROFESSIONAL REGULATION
BOARD OF PROFESSIONAL ENGINEERS

THE PROFESSIONAL ENGINEER HEREIN IS LICENSED UNDER THE
PROVISIONS OF CHAPTER 471, FLORIDA STATUTES

BARRACO, CARL A. JR.

1352 SHADOW LANE
FORT MYERS FL 33901

LICENSE NUMBER: PE81259

EXPIRATION DATE: FEBRUARY 28, 2027

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Florida Department of Agriculture and Consumer Services
Division of Consumer Services
Board of Professional Surveyors and Mappers
2005 Apalachee Pkway Tallahassee, Florida 32399-6500

License No.: **LS5949**
Expiration Date February 28, 2027

Professional Surveyor and Mapper License

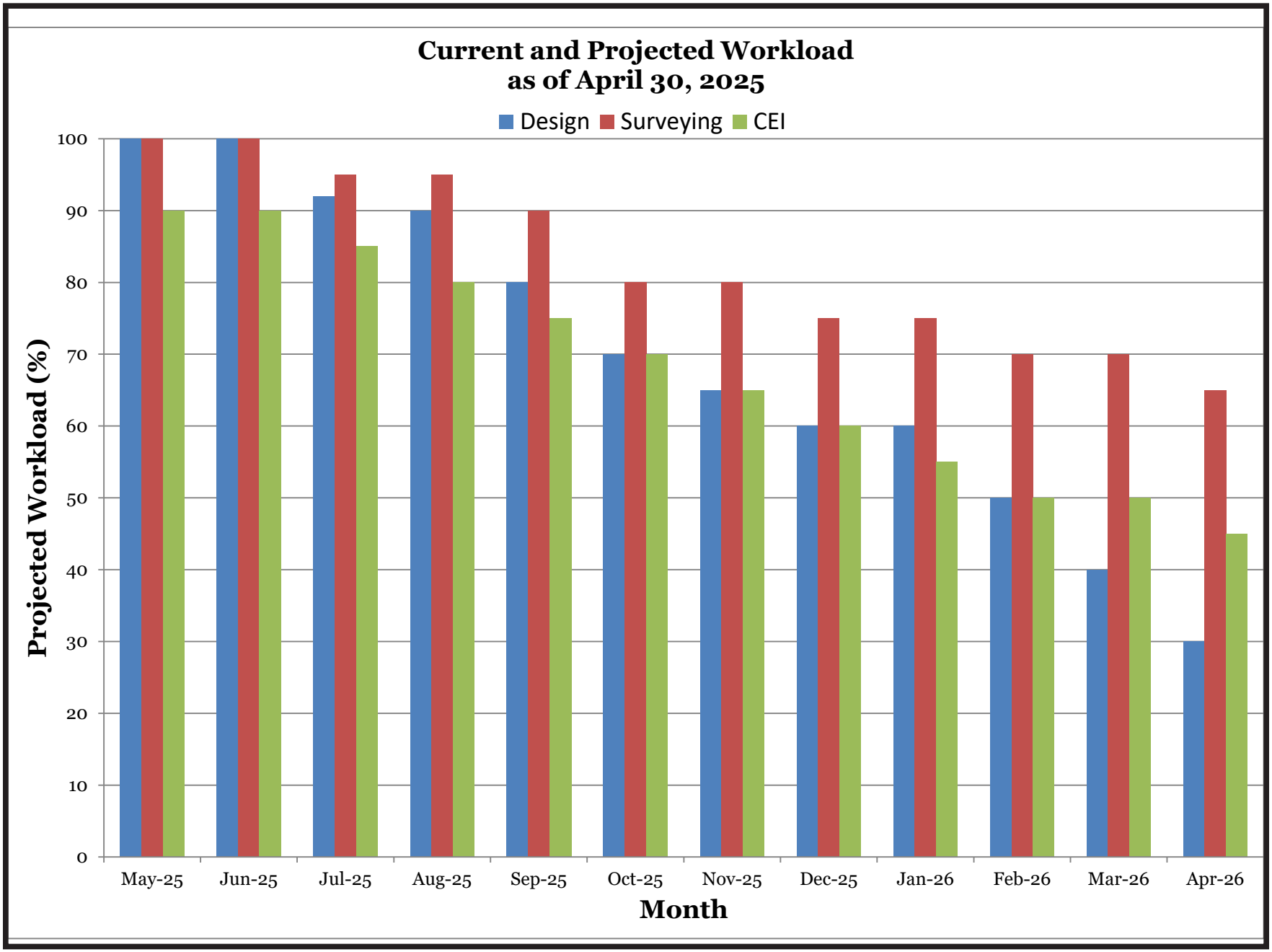
Under the provisions of Chapter 472, Florida Statutes

SCOTT ALAN WHEELER
2271 MCGREGOR BLVD
FORT MYERS, FL 33901-3314



WILTON SIMPSON
COMMISSIONER OF AGRICULTURE

Current & Projected Workload



ARCHITECT-ENGINEER QUALIFICATIONS

PART I - CONTRACT-SPECIFIC QUALIFICATIONS

A. CONTRACT INFORMATION

1. TITLE AND LOCATION *(City and State)*

Riverwood Community Development District Request for Qualifications

2. PUBLIC NOTICE DATE	3. SOLICITATION OR PROJECT NUMBER
	N/A

B. ARCHITECT-ENGINEER POINT OF CONTACT

4. NAME AND TITLE

Carl A. Barraco, P.E.

5. NAME OF FIRM

Barraco and Associates, Inc.

6. TELEPHONE NUMBER	7. FAX NUMBER	8. E-MAIL ADDRESS
239.461.3170	**239.461.3169**	**carlb@barraco.net**

C. PROPOSED TEAM

(Complete this section for the prime contractor and all key subcontractors.)

	(Check) PRIME	(Check) J-V PARTNER	(Check) SUBCON-TRACTOR	9. FIRM NAME	10. ADDRESS	11. ROLE IN THIS CONTRACT
a.	X			**Barraco and Associates, Inc.** ☐ CHECK IF BRANCH OFFICE	**2271 McGregor Boulevard Suite 100 Fort Myers, FL 33901**	**District Engineer**
b.				☐ CHECK IF BRANCH OFFICE		
c.				☐ CHECK IF BRANCH OFFICE		
d.				☐ CHECK IF BRANCH OFFICE		
e.				☐ CHECK IF BRANCH OFFICE		
f.				☐ CHECK IF BRANCH OFFICE		

D. ORGANIZATIONAL CHART OF PROPOSED TEAM ☒ *(Attached)* **On Page 5**

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT

(Complete one Section E for each key person.)

12. NAME	13. ROLE IN THIS CONTRACT	14. YEARS EXPERIENCE	
		a. TOTAL	b. WITH CURRENT FIRM
Carl A. Barraco, Sr., P.E.	**District Engineer**	**41**	**27**

15. FIRM NAME AND LOCATION *(City and State)*

Barraco and Associates, Inc. - Fort Myers, Florida

16. EDUCATION *(Degree and Specialization)*	17. CURRENT PROFESSIONAL REGISTRATION *(State and Discipline)*
M.S. - Civil Engineering (1987) **B.S. - Civil Engineering (1984)**	**Professional Engineering License No. 38536 - Florida**

18. OTHER PROFESSIONAL QUALIFICATIONS *(Publications, Organizations, Training, Awards, etc.)*

Florida Engineering Society, Calusa Chapter - Engineer of the Year (2015-16); Roads & Streets Award presented by District One of the Asphalt Contractor Assn. of Fla., Inc. (1998): FES Calusa Chapter - Young Engineer of the Year Award (1993-94); American Society of Civil Engineers - Student Engineer of the Year (1983)

19. RELEVANT PROJECTS

a.

(1) TITLE AND LOCATION *(City and State)*: **Paseo Development - Fort Myers (Lee County, FL)**

(2) YEAR COMPLETED — PROFESSIONAL SERVICES: **2011** | CONSTRUCTION *(If applicable)*: **2014-2015**

(3) BRIEF DESCRIPTION *(Brief scope, size, cost, etc.)* AND SPECIFIC ROLE

☑ Check if project performed with current firm

Project Engineer/Manager for 444-acre, 1,149 unit residential subdivision; services included design for project infrastructure including all drainage, water and sewer; estimated infrastructure construction costs for Phase 1 is $10,400,000.

b.

(1) TITLE AND LOCATION *(City and State)*: **Bayside/Bay Creek CDD (Lee County, Florida)**

(2) YEAR COMPLETED — PROFESSIONAL SERVICES: **Continuing** | CONSTRUCTION *(If applicable)*: **N/A**

(3) BRIEF DESCRIPTION *(Brief scope, size, cost, etc.)* AND SPECIFIC ROLE

☑ Check if project performed with current firm

District Engineer for the Bayside and Bay Creek Community Development Districts.

c.

(1) TITLE AND LOCATION *(City and State)*: **Corkscrew Farms CDD (Lee County, Florida)**

(2) YEAR COMPLETED — PROFESSIONAL SERVICES: **Continuing** | CONSTRUCTION *(If applicable)*: **Continuing**

(3) BRIEF DESCRIPTION *(Brief scope, size, cost, etc.)* AND SPECIFIC ROLE

☑ Check if project performed with current firm

The District includes approximately +/- 999 acres of the overall +/-1,361 acre Corkscrew Farms Development. A total of 1,325 residential units is proposed to be constructed over the course of two phases. The development is located in Lee County, Florida. Proposed public infrastructure is estimated at $51,000,000.

d.

(1) TITLE AND LOCATION *(City and State)*: **Mirada (Fort Myers, Lee County, Florida)**

(2) YEAR COMPLETED — PROFESSIONAL SERVICES: **Continuing** | CONSTRUCTION *(If applicable)*: **N/A**

(3) BRIEF DESCRIPTION *(Brief scope, size, cost, etc.)* AND SPECIFIC ROLE

☑ Check if project performed with current firm

Principal in Charge for a 59-acre, mixed use development (240 residential units, 200,000 sq. ft. medical/office space); services include design of infrastructure (paving, drainage, water, sewer, and surface water management). Not yet constructed; project has been put on hold.

e.

(1) TITLE AND LOCATION *(City and State)*: **Waterford Landing (Fort Myers, Lee County, Florida)**

(2) YEAR COMPLETED — PROFESSIONAL SERVICES: **Continuing** | CONSTRUCTION *(If applicable)*: **Continuing**

(3) BRIEF DESCRIPTION *(Brief scope, size, cost, etc.)* AND SPECIFIC ROLE

☑ Check if project performed with current firm

Principal in Charge for this 1,012-unit, 255.8-acre residential development. BAI provided full civil engineering and survey services including zoning, site design, permitting, surveys, construction administration, and project certification. Estimated infrastructure costs for this project $12,367,000.

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT

(Complete one Section E for each key person.)

12. NAME	13. ROLE IN THIS CONTRACT	14. YEARS EXPERIENCE	
		a. TOTAL	b. WITH CURRENT FIRM
Frank Savage	**CDD Project Manager**	**7.5**	**7.5**

15. FIRM NAME AND LOCATION *(City and State)*

Barraco and Associates, Inc. - Fort Myers, Florida

16. EDUCATION *(Degree and Specialization)*	17. CURRENT PROFESSIONAL REGISTRATION *(State and Discipline)*
M.S. - Applied Mathematics (2018) **B.S. - Mathematics (2003)**	

18. OTHER PROFESSIONAL QUALIFICATIONS *(Publications, Organizations, Training, Awards, etc.)*

19. RELEVANT PROJECTS

a.

(1) TITLE AND LOCATION *(City and State)*: **V-Dana Community Development District (CDD) (Lee County, FL)**

(2) YEAR COMPLETED — PROFESSIONAL SERVICES: **Continuing** | CONSTRUCTION *(If applicable)*: **Continuing**

(3) BRIEF DESCRIPTION *(Brief scope, size, cost, etc.)* AND SPECIFIC ROLE

☑ Check if project performed with current firm

Support District Engineer and attendance at Board of Supervisors meetings.

b.

(1) TITLE AND LOCATION *(City and State)*: **Coral Creek CDD (Charlotte County, FL)**

(2) YEAR COMPLETED — PROFESSIONAL SERVICES: **Continuing** | CONSTRUCTION *(If applicable)*: **Continuing**

(3) BRIEF DESCRIPTION *(Brief scope, size, cost, etc.)* AND SPECIFIC ROLE

☑ Check if project performed with current firm

Support District Engineer and attendance at Board of Supervisors meetings.

c.

(1) TITLE AND LOCATION *(City and State)*: **Paseo CDD (Fort Myers, Lee County, FL)**

(2) YEAR COMPLETED — PROFESSIONAL SERVICES: **Continuing** | CONSTRUCTION *(If applicable)*: **N/A**

(3) BRIEF DESCRIPTION *(Brief scope, size, cost, etc.)* AND SPECIFIC ROLE

☑ Check if project performed with current firm

Support District Engineer and attendance at Board of Supervisors meetings.

d.

(1) TITLE AND LOCATION *(City and State)*: **Moody River CDD (North Fort Myers, Lee County, FL)**

(2) YEAR COMPLETED — PROFESSIONAL SERVICES: **Continuing** | CONSTRUCTION *(If applicable)*: **N/A**

(3) BRIEF DESCRIPTION *(Brief scope, size, cost, etc.)* AND SPECIFIC ROLE

☑ Check if project performed with current firm

Support District Engineer and attendance at Board of Supervisors meetings.

e.

(1) TITLE AND LOCATION *(City and State)*: **Bayside/Bay Creek CDD (Lee County, FL)**

(2) YEAR COMPLETED — PROFESSIONAL SERVICES: **Continuing** | CONSTRUCTION *(If applicable)*: **N/A**

(3) BRIEF DESCRIPTION *(Brief scope, size, cost, etc.)* AND SPECIFIC ROLE

☑ Check if project performed with current firm

Assist District Engineer and attendance at Board of Supervisors meetings.

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT
(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)

20. EXAMPLE PROJECT KEY NUMBER: 1.

21. TITLE AND LOCATION *(City and State)*	22. YEAR COMPLETED	
	PROFESSIONAL SERVICES	CONSTRUCTION *(If applicable)*
Corkscrew Community Development District (CDD)	Continuing	Continuing

23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER	b. POINT OF CONTACT NAME	c. POINT OF CONTACT TELEPHONE NUMBER
Corkscrew Farms CDD	**Brian Lamb, District Manager**	**813.873.7300**

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT *(Include scope, size, and cost)*

Corkscrew Farms CDD consists of +/-999 acres of the overall +/-1,361 acre Corkscrew Farms Development. A total of 1,325 residential units is proposed to be constructed within the District over the course of two phases. The proposed infrastructure, which is considered fundable from the Bonds, is estimated at $51,000,000. This project is ongoing.

25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

	(1) FIRM NAME	(2) FIRM LOCATION *(City and State)*	(3) ROLE
a.	**Barraco and Associates, Inc.**	**Fort Myers, Florida**	**District Engineer**
b.			
c.			
d.			
e.			
f.			

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT
(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)

20. EXAMPLE PROJECT KEY NUMBER: 2.

21. TITLE AND LOCATION *(City and State)*	22. YEAR COMPLETED	
	PROFESSIONAL SERVICES	CONSTRUCTION *(If applicable)*
Bayside / Bay Creek CDD	**Continuing**	**N/A**

23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER	b. POINT OF CONTACT NAME	c. POINT OF CONTACT TELEPHONE NUMBER
Bayside/Bay Creek CDD	**Chuck Adams, District Manager**	**239.498.9020**

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT *(Include scope, size, and cost)*

District Engineer for the Community Development District.

25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

	(1) FIRM NAME	(2) FIRM LOCATION *(City and State)*	(3) ROLE
a.	**Barraco and Associates, Inc.**	**Fort Myers, Florida**	**District Engineer**
b.	(1) FIRM NAME	(2) FIRM LOCATION *(City and State)*	(3) ROLE
c.	(1) FIRM NAME	(2) FIRM LOCATION *(City and State)*	(3) ROLE
d.	(1) FIRM NAME	(2) FIRM LOCATION *(City and State)*	(3) ROLE
e.	(1) FIRM NAME	(2) FIRM LOCATION *(City and State)*	(3) ROLE
f.	(1) FIRM NAME	(2) FIRM LOCATION *(City and State)*	(3) ROLE

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT
(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)

20. EXAMPLE PROJECT KEY NUMBER: 3.

21. TITLE AND LOCATION *(City and State)*: **Paseo CDD, Fort Myers, Florida**

22. YEAR COMPLETED

PROFESSIONAL SERVICES	CONSTRUCTION *(If applicable)*
Continuing	**2014-15**

23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER	b. POINT OF CONTACT NAME	c. POINT OF CONTACT TELEPHONE NUMBER
Paseo CDD	**Belinda Blandon, District Manager**	**239.936.0913**

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT *(Include scope, size, and cost)*

BAI provided full civil engineering and surveying serivces through construction on this +/-450 acre residential community 749 multi-family and 378 single family units; currently serving as District Engineer for the Community Development District.

25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

	(1) FIRM NAME	(2) FIRM LOCATION *(City and State)*	(3) ROLE
a.	**Barraco and Associates, Inc.**	**Fort Myers, Florida**	**Civil Engineer/Surveyor/District Engineer**
b.	(1) FIRM NAME	(2) FIRM LOCATION *(City and State)*	(3) ROLE
c.	(1) FIRM NAME	(2) FIRM LOCATION *(City and State)*	(3) ROLE
d.	(1) FIRM NAME	(2) FIRM LOCATION *(City and State)*	(3) ROLE
e.	(1) FIRM NAME	(2) FIRM LOCATION *(City and State)*	(3) ROLE
f.	(1) FIRM NAME	(2) FIRM LOCATION *(City and State)*	(3) ROLE

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT *(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)*		20. EXAMPLE PROJECT KEY NUMBER 4.
21. TITLE AND LOCATION *(City and State)*	22. YEAR COMPLETED	
	PROFESSIONAL SERVICES	CONSTRUCTION *(If applicable)*
Lucaya CDD, Fort Myers, Florida	**Continuing**	**2010**

23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER	b. POINT OF CONTACT NAME	c. POINT OF CONTACT TELEPHONE NUMBER
Lucaya CDD	**Jordan Lansford, District Manager**	**813.344.4844**

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT *(Include scope, size, and cost)*

BAI provided full civil engineering and surveying serivces through construction on this +/-99 acre, 384 unit multi-family residential community; currently serving as District Engineer for the Community Development District.

25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

	(1) FIRM NAME	(2) FIRM LOCATION *(City and State)*	(3) ROLE
a.	**Barraco and Associates, Inc.**	**Fort Myers, Florida**	**Civil Engineer/Surveyor/District Engineer**
b.			
c.			
d.			
e.			
f.			

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT
(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)

20. EXAMPLE PROJECT KEY NUMBER: 5.

21. TITLE AND LOCATION *(City and State)*: **Catalina at Winkler Preserve CDD, Fort Myers, Florida**

22. YEAR COMPLETED

PROFESSIONAL SERVICES	CONSTRUCTION *(If applicable)*
Continuing	**2013**

23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER	b. POINT OF CONTACT NAME	c. POINT OF CONTACT TELEPHONE NUMBER
Catalina at Winkler Preserve CDD	**Belinda Blandon, District Manager**	**239.936.0913**

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT *(Include scope, size, and cost)*

BAI provided civil engineering and surveying services including site design, permitting and surveying for this +/-111 acre, 282 single family unit residential development and is currently serving as District Engineer for the Community Development District.

25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

	(1) FIRM NAME	(2) FIRM LOCATION *(City and State)*	(3) ROLE
a.	**Barraco and Associates, Inc.**	**Fort Myers, Florida**	**Civil Engineer/Surveyor/District Engineer**
b.			
c.			
d.			
e.			
f.			

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT
(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)

20. EXAMPLE PROJECT KEY NUMBER: 6.

21. TITLE AND LOCATION *(City and State)*	22. YEAR COMPLETED	
	PROFESSIONAL SERVICES	CONSTRUCTION *(If applicable)*
Moody River Estates CDD, Fort Myers, Florida	**Continuing**	**Continuing**

23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER	b. POINT OF CONTACT NAME	c. POINT OF CONTACT TELEPHONE NUMBER
Moody River Estates CDD	**Calvin Teague, District Manager**	**239.690.7100**

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT *(Include scope, size, and cost)*

BAI provides professional services to Moody River Estates Community Development District after completion of all CDD infrastructure was completed by others.

25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

	(1) FIRM NAME	(2) FIRM LOCATION *(City and State)*	(3) ROLE
a.	**Barraco and Associates, Inc.**	**Fort Myers, Florida**	**Civil Engineer/Surveyor/District Engineer**
b.			
c.			
d.			
e.			
f.			

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT
(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)

20. EXAMPLE PROJECT KEY NUMBER: 7.

21. TITLE AND LOCATION *(City and State)*: **Waterford Landing CDD, Fort Myers, Florida**

22. YEAR COMPLETED

PROFESSIONAL SERVICES	CONSTRUCTION *(If applicable)*
Continuing	**Continuing**

23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER	b. POINT OF CONTACT NAME	c. POINT OF CONTACT TELEPHONE NUMBER
Waterford Landing CDD	**Daniel Rom, District Manager**	**561.571.0010**

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT *(Include scope, size, and cost)*

BAI has been providing full civil engineering and survey services including zoning, site design, permitting, surveys, construction administration, and project certification for this +/-255 acre, 1,012 unit residential development and is currently serving as District Engineer for the CDD.

25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

	(1) FIRM NAME	(2) FIRM LOCATION *(City and State)*	(3) ROLE
a.	**Barraco and Associates, Inc.**	**Fort Myers, Florida**	**Civil Engineer/Surveyor/District Engineer**
b.			
c.			
d.			
e.			
f.			

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT
(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)

20. EXAMPLE PROJECT KEY NUMBER: 8.

21. TITLE AND LOCATION *(City and State)*: **Mirada CDD, Fort Myers, Florida**

22. YEAR COMPLETED

PROFESSIONAL SERVICES	CONSTRUCTION *(If applicable)*
Continuing	**Continuing**

23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER	b. POINT OF CONTACT NAME	c. POINT OF CONTACT TELEPHONE NUMBER
Mirada CDD	**Paul Winkeljohn, District Manager**	**954.721.8681**

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT *(Include scope, size, and cost)*

BAI provided infrastructure design including paving, drainage, water, sewer and surface water management for this +/-59 acre mixed use development (240 residential units, 200,000 sf of medical office space).

25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

	(1) FIRM NAME	(2) FIRM LOCATION *(City and State)*	(3) ROLE
a.	**Barraco and Associates, Inc.**	**Fort Myers, Florida**	**Civil Engineer/Surveyor/District Engineer**
b.	(1) FIRM NAME	(2) FIRM LOCATION *(City and State)*	(3) ROLE
c.	(1) FIRM NAME	(2) FIRM LOCATION *(City and State)*	(3) ROLE
d.	(1) FIRM NAME	(2) FIRM LOCATION *(City and State)*	(3) ROLE
e.	(1) FIRM NAME	(2) FIRM LOCATION *(City and State)*	(3) ROLE
f.	(1) FIRM NAME	(2) FIRM LOCATION *(City and State)*	(3) ROLE

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT
(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)

20. EXAMPLE PROJECT KEY NUMBER: 9.

21. TITLE AND LOCATION *(City and State)*	22. YEAR COMPLETED	
	PROFESSIONAL SERVICES	CONSTRUCTION *(If applicable)*
V-Dana CDD, Fort Myers, Florida	**Continuing**	**Continuing**

23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER	b. POINT OF CONTACT NAME	c. POINT OF CONTACT TELEPHONE NUMBER
V-Dana CDD	**Brian Lamb, District Manager**	**813.873.7300**

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT *(Include scope, size, and cost)*

BAI is currently providing District Engineer services for the V-Dana CDD. Verdana Village is a +/-2,138 acre residential development located along Corkscrew Road, east of the Alico Road intersection in unincorporated Lee County; the V-Dana CDD is comprised of +/-2,115 ares. The phased development will include 2,400 residential units.

25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

	(1) FIRM NAME	(2) FIRM LOCATION *(City and State)*	(3) ROLE
a.	**Barraco and Associates, Inc.**	**Fort Myers, Florida**	**District Engineer**
b.			
c.			
d.			
e.			
f.			

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT
(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)

20. EXAMPLE PROJECT KEY NUMBER: 10.

21. TITLE AND LOCATION *(City and State)*: **Blue Lake CDD, Fort Myers, Florida**

22. YEAR COMPLETED

PROFESSIONAL SERVICES	CONSTRUCTION *(If applicable)*
Continuing	**Continuing**

23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER	b. POINT OF CONTACT NAME	c. POINT OF CONTACT TELEPHONE NUMBER
Blue Lake CDD	**Kathleen Meneely, SW Fla. District Mgr.**	**941.875.4195**

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT *(Include scope, size, and cost)*

Blue Lake Community Development District consists of +/-706 acres of the overall +/-2,960 acre WildBlue Development. The community that comprises the District is known as VistaBlue. A total of 423 single family residential units are proposed to be constructed within the District over the course of three phases. The proposed public infrastructure which is considered fundable from the Bonds was estimated at $12,281,000. This project is ongoing.

25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

	(1) FIRM NAME	(2) FIRM LOCATION *(City and State)*	(3) ROLE
a.	**Barraco and Associates, Inc.**	**Fort Myers, Florida**	**Civil Engineer/Surveyor/District Engineer**
b.			
c.			
d.			
e.			
f.			

G. KEY PERSONNEL PARTICIPATION IN EXAMPLE PROJECTS

26. NAMES OF KEY PERSONNEL *(From Section E, Block 12)*	27. ROLE IN THIS CONTRACT *(From Section E, Block 13)*	28. EXAMPLE PROJECTS LISTED IN SECTION F *(Fill in "Example Projects Key" section below before completing table. Place "X" under project key number for participation in same or similar role.)*									
		1	2	3	4	5	6	7	8	9	10
Carl A. Barraco, Sr., P.E.	**District Engineer**	X	X	X	X	X	X	X	X	X	X
Carl Barraco, Jr., P.E.	**Asst. District Engineer**	X	X							X	
Frank Savage	**CDD Project Manager**	X	X	X	X	X	X	X	X	X	X
Douglas Tarn	**Construction Services/ Field Operations**	X	X	X	X		X	X			X

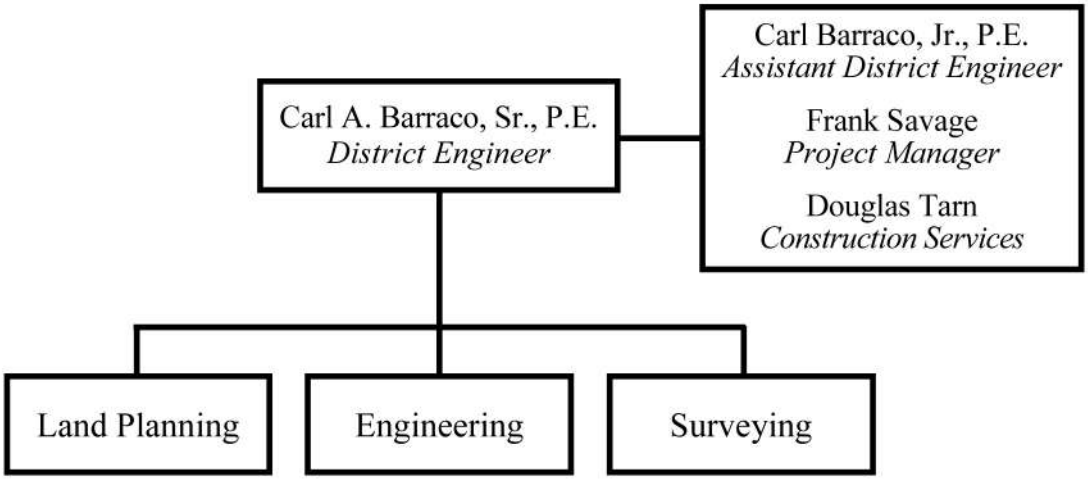
29. EXAMPLE PROJECTS KEY

NUMBER	TITLE OF EXAMPLE PROJECT *(From Section F)*	NUMBER	TITLE OF EXAMPLE PROJECT *(From Section F)*
1	**Corkscrew Farms CDD**	6	**Moody River Estates CDD**
2	**Bayside / Bay Creek CDD**	7	**Waterford Landing CDD**
3	**Paseo CDD**	8	**Mirada CDD**
4	**Lucaya CDD**	9	**V-Dana CDD**
5	**Catalina at Winkler Preserve CDD**	10	**Blue Lake CDD**

H. ADDITIONAL INFORMATION

30. PROVIDE ANY ADDITIONAL INFORMATION REQUESTED BY THE AGENCY. ATTACH ADDITIONAL SHEETS AS NEEDED.

D. ORGANIZATIONAL CHART OF PROPOSED TEAM



I. AUTHORIZED REPRESENTATIVE

The foregoing is a statement of facts.

31. SIGNATURE

32. DATE

May 1, 2025

33. NAME AND TITLE

Carl A. Barraco, President

ARCHITECT-ENGINEER QUALIFICATIONS

1. SOLICITATION NUMBER *(If any)*: N/A

PART II - GENERAL QUALIFICATIONS

(If a firm has branch offices, complete for each specific branch office seeking work.)

2a. FIRM (*or Branch Office*) NAME	Barraco and Associates, Inc.
2b. STREET	2271 McGregor Boulevard, Suite 100
2c. CITY	Fort Myers
2d. STATE	FL
2e. ZIP CODE	33901
3. YEAR ESTABLISHED	1998
4. UNIQUE ENTITY IDENTIFIER	
5. OWNERSHIP a. TYPE	Florida Corporation
b. SMALL BUSINESS STATUS	
6a. POINT OF CONTACT NAME AND TITLE	Carl A. Barraco, P.E., President
6b. TELEPHONE NUMBER	239.461.3170
6c. EMAIL ADDRESS	carlb@barraco.net
7. NAME OF FIRM *(If Block 2a is a Branch Office)*	

8a. FORMER FIRM NAME(S) *(If any)*	8b. YEAR ESTABLISHED	8c. UNIQUE ENTITY IDENTIFIER

9. EMPLOYEES BY DISCIPLINE

a. Function Code	b. Discipline	c. Number of Employees (1) FIRM	c. Number of Employees (2) BRANCH
02	Administrative	10	
08	CADD Technician/Designer	18	
12	Civil Engineer	5	
15	Construction Inspector/Observer	3	
16	Construction Manager	1	
38	Land Surveyor (PSM/Field)	15	
47	Planner	1	
48	Project Manager	5	
	Other Employees		
	Total	58	

10. PROFILE OF FIRM'S EXPERIENCE AND ANNUAL AVERAGE REVENUE FOR LAST 5 YEARS

a. Profile Code	b. Experience	c. Revenue Index Number *(see below)*
C15	Construction Management	0
C16	Construction Surveying	3
G04	Geographic Info System Svcs.	1
H07	Highways; Streets; Parking Lots	3
H11	Housing (Residential, Multi-Family	5
I06	Irrigation; Drainage	3
L02	Land Surveying	3
P05	Planning (Community, Regional)	1
P06	Planning (Site, Installation, Project)	2
S10	Surveying; Platting; Mapping; Flood	3
S13	Stormwater Handling & Facilities	2
T04	Topographic Surveying & Mapping	2
W02	Water Resources; Hydrology; GW	2
W03	Water Supply; Treatment & Distrib.	2
Z01	Zoning; Land Use Studies	2

11. ANNUAL AVERAGE PROFESSIONAL SERVICES REVENUES OF FIRM FOR LAST 3 YEARS

(Insert revenue index number shown at right)

a. Federal Work	0
b. Non-Federal Work	7
c. Total Work	7

PROFESSIONAL SERVICES REVENUE INDEX NUMBER

1. Less than $100,000
2. $100,000 to less than $250,000
3. $250,000 to less than $500,000
4. $500,000 to less than $1 million
5. $1 million to less than $2 million
6. $2 million to less than $5 million
7. $5 million to less than $10 million
8. $10 million to less than $25 million
9. $25 million to less than $50 million
10. $50 million or greater

12. AUTHORIZED REPRESENTATIVE

The foregoing is a statement of facts.

a. SIGNATURE: 

b. DATE: May 1, 2025

c. NAME AND TITLE: Carl A. Barraco, President

PROPOSERS CERTIFICATION

STATE OF FLORIDA COUNTY OF LEE

I, Carl A. Barraco, of Barraco and Associates, Inc. (name of company), submitting to furnish the following described materials, equipment, and/or services to the Riverwood Community Development District (the "RCDD") District Engineer Services (professional engineering services).

HEREBY CERTIFIES THAT:

1. Proposer has thoroughly inspected the specifications or request for proposals and understands the terms and conditions thereof and they are incorporated by reference in the proposal for said goods or services, and have verified measurements, if applicable.
2. The proposal is firm and binding and shall be valid for not less than sixty (60) days from the date of bid opening. A longer time may be set out in the bid, the proposal, or as negotiated between the proposer and the RCDD.
3. The proposal is made by a person authorized to bind the proposer.
4. The proposal is made without unlawful collusion between another proposer or potential proposer, or with any officer or employee of the RCDD.
5. The proposal is in full compliance with the Copeland Anti-kickback statute.
6. The proposer does not discriminate on the basis of race, color, national origin, sex, religion, age, or handicapped status in employment or in the provision of services.

Print Name: Carl A. Barraco, President

STATE OF FLORIDA
COUNTY OF LEE

The foregoing instrument was acknowledged before me by means of ☒ physical presence or ☐ online notarization, this 30th day of April, 2025, by Carl A. Barraco, as President (title) of Barraco and Associates, Inc. (name of company), on behalf of the Florida Corporation (type of entity).

☒ who is personally known to me,
☐ who produced N/A as identification, who did take an oath, and who acknowledged before me that he executed the same freely and voluntarily for the purposes therein expressed.

(Notary Seal)

AMY HUGHES
Notary Public - State of Florida
Commission # HH 414784
My Comm. Expires Aug 16, 2027
Bonded through National Notary Assn.

Signature
Amy Hughes
Print Name
NOTARY PUBLIC-STATE OF FLORIDA
My Commission Expires: Aug 16 2027
Commission No. HH 414784

NO LOBBYING AFFIDAVIT

STATE OF FLORIDA

COUNTY OF LEE

This, 30th, of April, 2025, Carl A. Barraco being first duly sworn, deposes and says that he or she is the authorized representative of Barraco and Associates, Inc. (Name of the authorized Consultant, ~~Contractor or individual~~), maker of the attached request for proposal released by the Riverwood Community Development District, and that the proposer and any of its agents agrees to abide by the Riverwood Community Development District's no lobbying restrictions in regards to this solicitation.

Affiant Carl A. Barraco

The foregoing instrument was acknowledged before me by means of ☒ physical presence or ☐ online notarization, this 30th day of April, 2025, by Carl A. Barraco (name of person, officer, or agent, title of officer or agent), of Barraco and Associates, Inc. (name of corporation or partnership, a Florida corporation (state of incorporation or partnership, if applicable).

[X] who is personally known to me,

[ ] who produced N/A as identification, who did take an oath, and who acknowledged before me that he executed the same freely and voluntarily for the purposes therein expressed.

(Notary Seal)

AMY HUGHES
Notary Public - State of Florida
Commission # HH 414784
My Comm. Expires Aug 16, 2027
Bonded through National Notary Assn.

Signature

Amy Hughes

Print Name

NOTARY PUBLIC-STATE OF FLORIDA

My Commission Expires: Aug 16 2027

Commission No. HH 414784

2737289v1
5129636v1

SWORN STATEMENT PURSUANT TO SECTION 287.133(3)(a), FLORIDA STATUTES, ON PUBLIC ENTITY CRIMES

THIS FORM MUST BE SIGNED AND SWORN TO IN THE PRESENCE OF A NOTARY PUBLIC OR OTHER OFFICIAL AUTHORIZED TO ADMINISTER OATHS.

1. This sworn statement is submitted to the Riverwood Community Development District (the "RCDD") by:

Carl A. Barraco, President
(Print individual's name and title)

For: Barraco and Associates, Inc.
(Print name of entity submitting sworn statement)

Whose business address is: 2271 McGregor Boulevard, Suite 100, Fort Myers, FL 33901

And (if applicable) its Federal Employer Identification Number (FEIN) is: 65-0832228

(If the entity has no FEIN, include the Social Security Number of the individual signing this sworn statement _____.)

2. I understand that a "public entity crime" as defined in Paragraph 287.133(1)(g), FLORIDA STATUTES, means a violation of any state or federal law by a person with respect to and directly related to the transaction of business with any public entity or with an agency or political subdivision of any other state or of the United States, including, but not limited to, any bid or contract for goods or services to be provided to any public entity or an agency or political subdivision of any other state or of the United States and involving antitrust, fraud, theft, bribery, collusion, racketeering, conspiracy, or material misrepresentation.

3. I understand that "convicted" or "conviction" as defined in Paragraph 287.133(1)(b), FLORIDA STATUTES, means a finding of guilt, in any federal or state trial court of record relating to charges brought by indictment or information after July 1, 1989, as a result of a jury verdict, non-jury trial, or entry of a plea of guilty or nolo contendere.

4. I understand that an "affiliate" as defined in Paragraph 287.133(1)(a), FLORIDA STATUTES, means:

a. A predecessor or successor of a person convicted of a public entity crime; or

b. an entity under the control of any natural person who is active in the management of the entity and who has been convicted of a public entity crime. The term "affiliate" includes those officers, directors, executives, partners, shareholders, employees, members, and agents who are active in the management of an affiliate. The ownership by one (1) person of shares constituting a controlling interest in another person, or a pooling of equipment or income among persons when not for fair market value under an arm's length agreement, shall be a prima facie case that one (2) person controls another person. A person who knowingly enters into a joint venture with a person who has been convicted of a public entity crime in Florida during the preceding thirty-six (36) months shall be considered an affiliate.

5. I understand that a "person" as defined in Paragraph 287.133(1)(e), FLORIDA STATUTES, means any natural person or entity organized under the laws of any state of the United States with the legal

power to enter into a binding contract and which bids or apples to bid on contracts for the provision of goods or services let by a public entity or which otherwise transacts or applies to transact business with a public entity. The term "person" includes those officers, directors, executives, partners, shareholders, employees, members, and agents who are active in management of an entity.

6. Based on information and belief, the statement, which I have marked below, is true in relation to the entity submitting this sworn statement (indicate which statement applies).

_X_ Neither the entity submitting this sworn statement, nor any of its officers, directors, executives, partners, shareholders, employees, members, or agents who are active in the management of the entity, nor any affiliate of the entity has been charged with and convicted of a public entity crime subsequent to July 1, 1989.

_____ The entity submitting this sworn statement, or one (1) or more of its officers, directors, executives, partners, shareholders, employees, members, or agents who are active in the management of the entity, or an affiliate of the entity has been charged with and convicted of a public entity crime subsequent to July 1, 1989. However, there has been a subsequent proceeding before a Hearing Officer of the State of Florida, Division of Administrative Hearings and the Final Order entered by the Hearing Officer determined that it was not in the public interest to place the entity submitting this sworn statement on the convicted vendor list. (Attach a copy of the final order)

I UNDERSTAND THAT THE SUBMISSION OF THIS FORM TO THE CONTRACTING OFFICE FOR THE PUBLIC ENTITY IDENTIFIED IN PARAGRAPH 1 ABOVE IS FOR THAT PUBLIC ENTITY ONLY AND, THAT THIS FORM IS VALID THROUGH DECEMBER 31 OF THE CALENDAR YEAR IN WHICH IT IS FILED. I ALSO UNDERSTAND THAT I AM REQUIRED TO INFORM THE PUBLIC ENTITY PRIOR TO ENTERING INTO A CONTRACT IN EXCESS OF THE THRESHOLD AMONT PROVIDED IN SECTION 287.017, FLORIDA STATUTES, FOR CATEGORY TWO OF ANY CHANGE IN THE INFORMATION CONTAINED IN THIS FORM.

Date: April 30, 2025

Signature Carl A. Barraco

STATE OF FLORIDA
COUNTY OF LEE

The foregoing instrument was acknowledged before me by means of ☒ physical presence or ☐ online notarization this 30th day of April, 2025, by Carl A. Barraco, as President of Barraco and Associates, Inc., on behalf of the Florida Corporation.

☒ who is personally known to me, or ☐ who produced N/A as identification, who did take an oath, and who acknowledged before me that he executed the same freely and voluntarily for the purposes therein expressed.

(Notary Seal)

AMY HUGHES
Notary Public - State of Florida
Commission # HH 414784
My Comm. Expires Aug 16, 2027
Bonded through National Notary Assn.

Signature

Amy Hughes
Print Name
NOTARY PUBLIC-STATE OF FLORIDA
My Commission Expires: Aug 16 2027
Commission No. HH 414784

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5129636v1

ANTI-HUMAN TRAFFICKING AFFIDAVIT
(SECTION 787.06, *FLORIDA STATUTES*)

Before me, the undersigned authority, personally appeared Carl A. Barraco, whom after being duly sworn, deposes and states:

1. I am over eighteen years of age. The following information is based on my own personal knowledge.
2. I am an officer or representative of Barraco and Associates, Inc., (the "Nongovernmental Entity"). I am authorized to provide this affidavit on behalf of the Nongovernmental Entity.
3. The Nongovernmental Entity does not use coercion for labor or services as defined in Section 787.06, Florida Statutes.
4. This declaration is made pursuant to Section 92.525(1)(c), Florida Statutes. I understand that making a false statement in this declaration may subject me to criminal penalties.

UNDER PENALTIES OF PERJURY, I DECLARE THAT I HAVE READ THE FOREGOING ANTI-HUMAN TRAFFICKING AFFIDAVIT AND THAT THE FACTS STATED HEREIN ARE TRUE.

FURTHER AFFIANT SAYETH NOT.

Print Name: Carl A. Barraco
Title: President
Company Name: Barraco and Associates, Inc.
Date: April 30, 2025

STATE OF FLORIDA
COUNTY OF LEE

Sworn to (or affirmed) and subscribed before me by means of ☒ physical presence or ☐ online notarization, this 30th day of April, 2025, by Carl A. Barraco, on behalf of Barraco and Associates, Inc., who is personally known to me or who has produced N/A as identification.

AMY HUGHES
Notary Public - State of Florida
Commission # HH 414784
My Comm. Expires Aug 16, 2027
Bonded through National Notary Assn.

Print Name: Amy Hughes
Notary Public of the State of Florida

My Commission Expires:

4Bii.

RIVERWOOD COMMUNITY DEVELOPMENT DISTRICT

REQUEST FOR QUALIFICATIONS

PROFESSIONAL ENGINEERING SERVICES

DUE DATE: 06.16.2025











CPH Consulting, LLC | 2216 Altamont Avenue, Ft. Myers, FL 33901 | 239.332.5499 | info@cphcorp.com | www.cphcorp.com

SECTION 1. LETTER OF INTEREST

June 13, 2025

Riverwood Community Development District
4250 Riverwood Drive
Port Charlotte, FL 33953

2216 Altamont Avenue,
Ft. Myers, FL 33901
Phone: 239.332.5499
Fax: 239.332.2955
info@cphcorp.com

RE: **PROFESSIONAL ENGINEERING SERVICES**

Dear Selection Committee Members:

We appreciate the opportunity to respond to the Riverwood Community Development District's Request for Qualifications for Professional Engineering Services. It would be our pleasure to provide services to the Riverwood Community Development District. We are certain that CPH exceeds the Riverwood Community Development District's qualification requirements for the following reasons:

- **CPH's Ability to Meet the Riverwood Community Development District's Requirements Are Unmatched:** CPH is a multi-disciplinary engineering firm recognized for providing superior quality services to our clients in an efficient and effective manner. CPH has been providing consulting services for over 44 years; we believe that this experience is imperative to successfully execute the wide variety of projects that this contract may bestow. With nearby offices in Fort Myers and Sarasota; CPH is eager and ready to provide services for any project under this contract. We have an available staff of over 420 personnel and are ready to serve Riverwood Community Development District.

- **Experience Working Under Continuing Contracts:** We have worked with many of our clients for more than 40 years. These long-term relationships have afforded us many opportunities to meet our clients' needs and perform municipal engineering services. Our team has extensive experience working under continuing contracts and is well-equipped to support both scheduled projects and unplanned emergencies. We currently serve numerous clients throughout Florida, including Heritage Bay CDD, The Quarry CDD, and Heritage Lakes Park CDD; the municipalities of Naples, Punta Gorda, Oviedo, Orlando, Maitland, Ocoee, Sanford, Oakland, Mount Dora, Winter Springs, Altamonte Springs, Lake Mary, Titusville, Clermont, Daytona Beach, South Daytona, Palm Coast, Edgewood, Haines City, Lake Alfred, Kissimmee, West Melbourne, Groveland, Largo, Tampa, New Smyrna Beach, Orange City, Ormond Beach, Port Orange, Eustis, Cape Coral, DeLand, and DeBary; as well as Orange, Seminole, Volusia, Bay, and the Counties of Osceola, Volusia, Lee, Collier, Seminole, Lake, Bay, and Polk County School Districts, serving as their Continuing Services Engineer. We take great pride in these ongoing partnerships and remain committed to delivering responsive, reliable, and effective engineering support.

- **CPH's Local Availability and National Support:** CPH has team members located less than 37 miles from the District at 2216 Altamont Ave., Fort Myers, FL 33901. These staff members have active working experience in and around the area. Our team is very familiar with local conditions, design guidelines, and has excellent working relationships with local regulatory/review agencies.

We appreciate the opportunity to submit our qualifications and look forward to continuing our successful relationship with the Riverwood Community Development District.

Sincerely,
CPH Consulting, LLC

Kyle Bechtelheimer, P.E. | Municipal Market Director

SECTION 2. STANDARD FORM 330

ARCHITECT - ENGINEER QUALIFICATIONS

PART I - CONTRACT-SPECIFIC QUALIFICATIONS

A. CONTRACT INFORMATION

1. TITLE AND LOCATION *(City and State)*
Request for Qualifications for Engineering Services for Riverwood Community Development District - Port Charlotte, FL

2. PUBLIC NOTICE DATE	3. SOLICITATION OR PROJECT NUMBER

B. ARCHITECT-ENGINEER POINT OF CONTACT

4. NAME AND TITLE
Kyle M. Bechtelheimer, P.E. | Municipal Market Director

5. NAME OF FIRM
CPH Consulting, LLC

6. TELEPHONE NUMBER	7. FAX NUMBER	8. E-MAIL ADDRESS
239.332.5499	239.332.2955	info@cphcorp.com

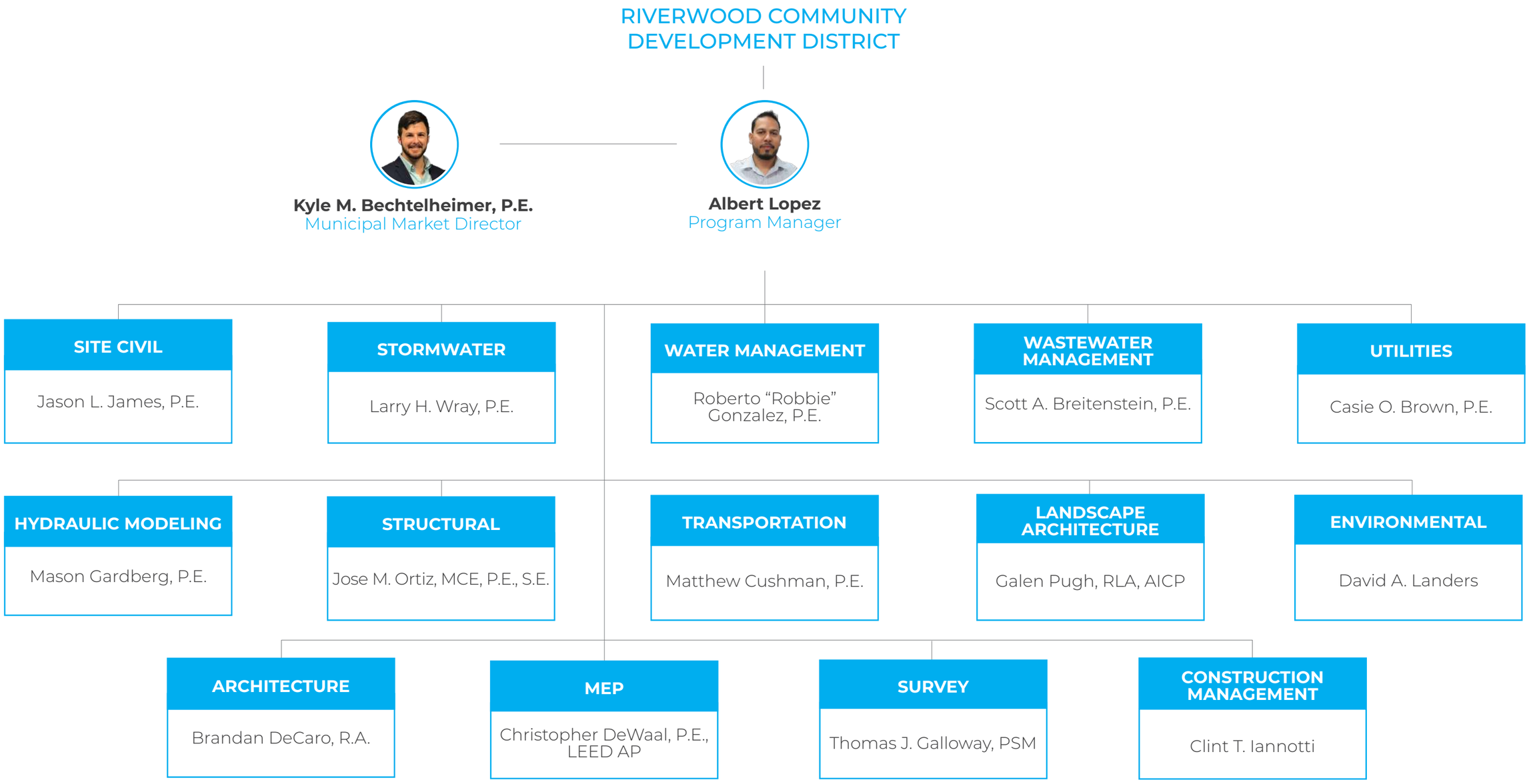
C. PROPOSED TEAM

(Complete this section for the prime contractor and all key subcontractors.)

	(Check)			9. FIRM NAME	10. ADDRESS	11. ROLE IN THIS CONTRACT
	PRIME	J-V	SUBCONTRACTOR			
a.	X			**CPH Consulting, LLC.** **[X]** CHECK IF BRANCH OFFICE	2216 Altamont Avenue, Ft. Myers, FL 33901	Site Civil, Stormwater, Water Management, Wastewater Management, Utilities, Hydraulic Modeling, Structural, Transportation, Landscape Architecture, Environmental, Architecture, MEP, Survey, Construction Management

D. ORGANIZATIONAL CHART OF PROPOSED TEAM

CPH has assembled a vastly diverse and highly qualified team with experience in all discipline areas requested by Riverwood Community Development District. Our team is capable of providing services for every project that will emerge under this contract. The CPH Team Organizational Chart (provided below) depicts the overall reporting and communication hierarchy as well as project roles and responsibilities in relation to the District's scope of services.



E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT
(Complete one Section E for each key person.)

12. NAME	13. ROLE IN THIS CONTRACT	14. YEARS EXPERIENCE	
		a. TOTAL	b. WITH CURRENT FIRM
Kyle M. Bechtelheimer, P.E.	**Municipal Market Director**	11 Years	8 Years

15. FIRM NAME AND LOCATION *(City and State)*
CPH Consulting, LLC | Fort Myers, FL

16. EDUCATION (DEGREE AND SPECIALIZATION)	17. CURRENT PROFESSIONAL REGISTRATION (STATE AND DISCIPLINE)
B.S. in Environmental Engineering, University of Central Florida	Professional Engineer - FL (No. PE86673)

18. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.)
N/A

19. RELEVANT PROJECTS

a.

(1) TITLE AND LOCATION *(City and State)*	(2) YEAR COMPLETED	
	PROFESSIONAL SERVICES	CONSTRUCTION *(If applicable)*
City of Coconut Creek – Vinkemulder Rd. Water and Sewer Improvements Coconut Creek, FL	2021	2023

(3) BRIEF DESCRIPTION *(Brief scope, size, cost, etc.)* AND SPECIFIC ROLE

PROJECT INCLUDED:

Project Manager - The City of Coconut Creek contracted CPH to design water and sewer infrastructure for a large agriculturally zoned, residential community, that is currently on private well and septic systems. CPH evaluated the best options for the conversion and worked closely with the City and the community to design the best solution for the large agricultural lots based on their septic tank locations and total sewer flows. The design included over a mile of water and a mile of wastewater infrastructure to serve the community.

b.

(1) TITLE AND LOCATION *(City and State)*	(2) YEAR COMPLETED	
	PROFESSIONAL SERVICES	CONSTRUCTION *(If applicable)*
Coconut Creek Main Street Sewer Modeling Coconut Creek, FL	2023	N/A

(3) BRIEF DESCRIPTION *(Brief scope, size, cost, etc.)* AND SPECIFIC ROLE

PROJECT INCLUDED:

Project Manager - CPH completed a hydraulic model of the City of Coconut Creek's sanitary sewer system, with the goal to analyze how the new Mainstreet Development could best connect to the City's system. In addition, CPH was tasked with determining if any upsizing of the City's system would be required to take the additional flow generated by the Development. CPH worked closely with the Developer's engineer for sizing the proposed lift station and selecting the proper pipe sizes for connections to the City's system.

c .

(1) TITLE AND LOCATION *(City and State)*	(2) YEAR COMPLETED	
	PROFESSIONAL SERVICES	CONSTRUCTION *(If applicable)*
Esplanade at Aventura Aventura, FL	2014	2024

(3) BRIEF DESCRIPTION *(Brief scope, size, cost, etc.)* AND SPECIFIC ROLE

PROJECT INCLUDED:

Project Manager - CPH provided site planning and civil design services for a large redevelopment project in South Florida. The Esplanade at Aventura featured a contemporary open-air collection of shops and restaurants, envisioned as a vibrant shopping and entertainment village that complements Aventura Mall's indoor offering, yet provided its own unique destination. Esplanade at Aventura was a complete redevelopment of the 12.3 acres owned by Sears Holdings that previously featured a Sears full-line store, Sears Auto Center, and adjacent surface parking areas. The new development included quality retail and restaurants, office space, a hotel, and ample parking, as well as a Sears presence.

d.

(1) TITLE AND LOCATION *(City and State)*	(2) YEAR COMPLETED	
	PROFESSIONAL SERVICES	CONSTRUCTION *(If applicable)*
Pembroke Pines Human Services Campus Ochopee, FL	2023	2024

(3) BRIEF DESCRIPTION *(Brief scope, size, cost, etc.)* AND SPECIFIC ROLE

PROJECT INCLUDED:

Project Manager - CPH is working with the City of Pembroke Pines to review and analyze the existing water and sewer infrastructure within their Human Services Campus. The Campus includes over 210,000 gallons per day of water and wastewater usage, with over 2 miles of water and wastewater mains. This infrastructure has aged past its useful life and is in need of replacement or repair. CPH is performing route survey, hydraulic modeling, design, permit, and construction engineering and inspections for the project.

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT
(Complete one Section E for each key person.)

12. NAME	13. ROLE IN THIS CONTRACT	14. YEARS EXPERIENCE	
Albert Lopez	**Program Manager**	a. TOTAL: 24 Years	b. WITH CURRENT FIRM: 24 Years

15. FIRM NAME AND LOCATION *(City and State)*
CPH Consulting, LLC | Fort Myers, FL

16. EDUCATION (DEGREE AND SPECIALIZATION)	17. CURRENT PROFESSIONAL REGISTRATION (STATE AND DISCIPLINE)
University of Puerto Rico, Civil Engineering Technology	SFWMD Erosion Control Inspector Certification Traffic Control (TTC) Intermediate Course

18. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.)

19. RELEVANT PROJECTS

a.

(1) TITLE AND LOCATION *(City and State)*
Cape Coral SE 47th Terrace Complete Street Improvements
Cape Coral, FL

(2) YEAR COMPLETED	
PROFESSIONAL SERVICES: 2017	CONSTRUCTION *(If applicable)*: 2018

(3) BRIEF DESCRIPTION *(Brief scope, size, cost, etc.)* AND SPECIFIC ROLE

PROJECT INCLUDED:
Project Engineer - The project included reconstruction of an existing roadway to conversion to a complete street and the creation of a downtown district. The improvements included sidewalks with pavers, landscaping, road reconstruction, removal of on-street parking to increase the width of the pedestrian area, off-street parking modification, streetlights, traffic analysis and calming, including adding a roundabout at one of the busiest intersections, raised mid-block pedestrian crossings, street furniture, ADA improvements, and drainage modifications/upgrades. CPH also designed the utility upgrades/modifications, including a new upsized water main, new force main, and a new reclaimed water main. Design services also included modifications to the City's Club Square, such as added sidewalks, bio-retention swales, entrance feature, ADA improvements, landscaping, and streetlights.

b .

(1) TITLE AND LOCATION *(City and State)*
City of Cape Coral Median Landscape Improvements
Cape Coral, FL

(2) YEAR COMPLETED	
PROFESSIONAL SERVICES: 2019	CONSTRUCTION *(If applicable)*: N/A

(3) BRIEF DESCRIPTION *(Brief scope, size, cost, etc.)* AND SPECIFIC ROLE

PROJECT INCLUDED:
Project Engineer - CPH provided the City of Cape Coral with planning and landscape architectural services to establish design templates for median improvements for roadways throughout the City. The purpose of the project was to ensure consistency regarding plant species, landscaping themes, and intensities on City roadways. As a part of the project, CPH reviewed past improvements and the City's current design standards and conducted site visits of over 12 roadways. Through various meetings with City staff and public outreach, CPH prepared multiple landscape themes that were developed in 1-mile segments that could be applied to roadway improvements to City-owned R/W. The deliverable included an overall themed template, plant palette, and opinion of probable cost for each template and 1-mile segment. The design templates assumed 20-ft-wide median in a curbed roadway, with a design speed of 45 MPH, and utilized the FDOT Florida Green Book standards in addition to City standards.

c.

(1) TITLE AND LOCATION *(City and State)*
Continuing Services Contract – Heritage Bay Community Development District
Fort Myers, FL

(2) YEAR COMPLETED	
PROFESSIONAL SERVICES: Since 2016	CONSTRUCTION *(If applicable)*: Varies Per Project

(3) BRIEF DESCRIPTION *(Brief scope, size, cost, etc.)* AND SPECIFIC ROLE

PROJECT INCLUDED:
Project Engineer - CPH has provided services under our continuing contract with the Heritage Bay Community Development District for a variety of projects.

d .

(1) TITLE AND LOCATION *(City and State)*
Heritage Bay CDD – Lake Bank Restoration
Fort Myers, FL

(2) YEAR COMPLETED	
PROFESSIONAL SERVICES: 2017	CONSTRUCTION *(If applicable)*: 2020

(3) BRIEF DESCRIPTION *(Brief scope, size, cost, etc.)* AND SPECIFIC ROLE

PROJECT INCLUDED:
Project Engineer - As the District Engineer, CPH provided the design, permitting, and construction administration services for the Heritage Bay Lake Bank Restoration Project. The project consisted of re-stabilizing 2,400 LF± of lake banks due to damage caused by Hurricane Irma. The project included determining whether stabilizing the bank with rip-rap or installing a sea wall was most feasible. CPH provided the District with a cost benefit analysis, which was used to justify the decision to use rip-rap to re-stabilize the lake banks. The design included re-grading the lake banks, installation of FDOT-approved geosynthetic fabric, and the installation of rip-rap. This design included a large anti-scour keyway, which provided more protection against sliding and wave action during a large storm event. CPH provided construction administration that included regular inspections and weekly construction progress reports. CPH ensured that work was performed according to the design plans.

e.

(1) TITLE AND LOCATION *(City and State)*
The Quarry CDD Continuing Services Contract
Naples, FL

(2) YEAR COMPLETED	
PROFESSIONAL SERVICES: Ongoing	CONSTRUCTION *(If applicable)*: Ongoing

(3) BRIEF DESCRIPTION *(Brief scope, size, cost, etc.)* AND SPECIFIC ROLE

PROJECT INCLUDED:
Project Engineer - Continuing Services Contract. Projects include major shoreline restoration project which resulted in over $3.5 Million in construction cost.

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT
(Complete one Section E for each key person.)

12. NAME	13. ROLE IN THIS CONTRACT	14. YEARS EXPERIENCE	
Jason L. James, P.E.	**Site Civil Engineer**	a. TOTAL: 18 Years	b. WITH CURRENT FIRM: 18 Years

15. FIRM NAME AND LOCATION *(City and State)*
CPH Consulting, LLC | Fort Myers, FL

16. EDUCATION (DEGREE AND SPECIALIZATION)	17. CURRENT PROFESSIONAL REGISTRATION (STATE AND DISCIPLINE)
B.S. in Civil Engineering, University of Central Florida	Professional Engineer - FL (No. 76936)

18. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.)

19. RELEVANT PROJECTS

a.

(1) TITLE AND LOCATION *(City and State)*
Miramar's Regional Park - 9/11 Memorial
Miramar ,FL

(2) YEAR COMPLETED: PROFESSIONAL SERVICES 2021 | CONSTRUCTION *(If applicable)* 2023

(3) BRIEF DESCRIPTION *(Brief scope, size, cost, etc.)* AND SPECIFIC ROLE

PROJECT INCLUDED:

Civil Engineer - Planning and design consulting services for the 9/11 Memorial at Miramar's Regional Park. CPH provided architectural, landscape architecture, MEP, civil, and wayfinding/signage services for the development of the new feature, which provides a gathering space to reflect and includes two structures as a focal point of the memorial from the Twin Towers.

b .

(1) TITLE AND LOCATION *(City and State)*
Rockland Key Fleet Management Facility
Monroe County, FL

(2) YEAR COMPLETED: PROFESSIONAL SERVICES 2024 | CONSTRUCTION *(If applicable)* 2026 (Est)

(3) BRIEF DESCRIPTION *(Brief scope, size, cost, etc.)* AND SPECIFIC ROLE

PROJECT INCLUDED:

Civil Engineer - Monroe County is developing a new Fleet Management Facility to support their vehicle maintenance needs. CPH has designed a primary building with a two-story administrative area, office spaces, break rooms, and a 10-bay repair garage featuring mezzanine storage, a welding room, and a crane rail for equipment lifting. The facility will also include a two-pump fueling station with a decorative canopy and a one-story vehicle wash building with water recycling capabilities. The design features a "Key West aesthetic" with decorative concrete, painted accents, and metal roofing. CPH is providing comprehensive design services, with completion expected in Q3 2024 and construction anticipated to finish in 2025.

c.

(1) TITLE AND LOCATION *(City and State)*
Monroe County Fire Station – Cudjoe Key
Monroe County, FL

(2) YEAR COMPLETED: PROFESSIONAL SERVICES 2018 | CONSTRUCTION *(If applicable)* 2021

(3) BRIEF DESCRIPTION *(Brief scope, size, cost, etc.)* AND SPECIFIC ROLE

PROJECT INCLUDED:

Civil Engineer - Pre-design phase/programming, schematic design, design development, construction documents, bidding and permitting assistance, and construction administration for a new 7,500-SF fire station on Cudjoe Key. The overall project included three drive-thru bays, native landscape materials requiring minimum irrigation, workout room, large kitchen, outdoor spaces for building users, roof materials with high solar reflectance, hurricane-resistant glazing, door and roof systems, building insulation with high R-value, low-E glazing system, site lighting and interior lighting with LED fixtures, HVAC equipment with high efficiency, water heaters with high efficiency, construction waste control and recycling, flood protection, and a diesel generator.

d .

(1) TITLE AND LOCATION *(City and State)*
Wedge Preserve Park
Parkland, FL

(2) YEAR COMPLETED: PROFESSIONAL SERVICES 2025 | CONSTRUCTION *(If applicable)* 2026 (Est)

(3) BRIEF DESCRIPTION *(Brief scope, size, cost, etc.)* AND SPECIFIC ROLE

PROJECT INCLUDED:

Civil Engineer - Planning, design, permitting, and construction administration for the development of a new regional community park. The new park is approximately 36 acres and is partially funded through a FDEP grant. As part of the planning process, the team evaluated three distinct options to create an environmental park that merged active with passive recreation. Amenities that were considered include sand volleyball, pickleball, "Bank Shot" basketball course, Ninja Warrior course, trails, water features including environmental overlooks and preserves, softball fields, multi-purpose fields, and playgrounds.

e.

(1) TITLE AND LOCATION *(City and State)*
Pembroke Pines Human Services Campus
Ochopee, FL

(2) YEAR COMPLETED: PROFESSIONAL SERVICES 2023 | CONSTRUCTION *(If applicable)* 2024

(3) BRIEF DESCRIPTION *(Brief scope, size, cost, etc.)* AND SPECIFIC ROLE

PROJECT INCLUDED:

Civil Engineer - CPH is working with the City of Pembroke Pines to review and analyze the existing water and sewer infrastructure within their Human Services Campus. The Campus includes over 210,000 gallons per day of water and wastewater usage, with over 2 miles of water and wastewater mains. This infrastructure has aged past its useful life and is in need of replacement or repair. CPH is performing route survey, hydraulic modeling, design, permit, and construction engineering and inspections for the project.

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT
(Complete one Section E for each key person.)

12. NAME	13. ROLE IN THIS CONTRACT	14. YEARS EXPERIENCE	
H. Larry Wray, P.E., CFM	**Stormwater**	a. TOTAL: 29 Years	b. WITH CURRENT FIRM: 29 Years

15. FIRM NAME AND LOCATION *(City and State)*
CPH Consulting, LLC | Fort Myers, FL

16. EDUCATION (DEGREE AND SPECIALIZATION)	17. CURRENT PROFESSIONAL REGISTRATION (STATE AND DISCIPLINE)
M.S. in Water Resources Engineering, University of Central Florida B.S. in Environmental Engineering, University of Central Florida	Professional Engineer - FL (No. 55557) Qualified Stormwater Management Inspector Certified Floodplain Manager

18. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.)

19. RELEVANT PROJECTS

a.

(1) TITLE AND LOCATION *(City and State)*
Heritage Bay CDD – Lake Bank Restoration
Fort Myers, FL

(2) YEAR COMPLETED	
PROFESSIONAL SERVICES: 2017	CONSTRUCTION *(If applicable)*: 2020

(3) BRIEF DESCRIPTION *(Brief scope, size, cost, etc.)* AND SPECIFIC ROLE

PROJECT INCLUDED:
Stormwater Engineer - As the District Engineer, CPH provided the design, permitting, and construction administration services for the Heritage Bay Lake Bank Restoration Project. The project consisted of re-stabilizing 2,400 LF± of lake banks due to damage caused by Hurricane Irma. The project included determining whether stabilizing the bank with rip-rap or installing a sea wall was most feasible. CPH provided the District with a cost benefit analysis, which was used to justify the decision to use rip-rap to re-stabilize the lake banks. The design included re-grading the lake banks, installation of FDOT-approved geosynthetic fabric, and the installation of rip-rap. This design included a large anti-scour keyway, which provided more protection against sliding and wave action during a large storm event. CPH provided construction administration that included regular inspections and weekly construction progress reports. CPH ensured that work was performed according to the design plans.

b .

(1) TITLE AND LOCATION *(City and State)*
US 17-92 RiverWalk, Phase II - III (FDOT LAP)
Sanford, FL

(2) YEAR COMPLETED	
PROFESSIONAL SERVICES: 2013	CONSTRUCTION *(If applicable)*: 2015 (Phase II) 2021 (Phase III)

(3) BRIEF DESCRIPTION *(Brief scope, size, cost, etc.)* AND SPECIFIC ROLE

PROJECT INCLUDED:
Stormwater Engineer - Phase II - The FDOT LAP project included 1.5 miles of 10–14-ft-wide trail, replacement of 5,500 feet of seawall along Lake Monroe, trailhead parking, a prefabricated pedestrian bridge over Mill Creek, hardscaping, landscaping, and lighting. Phase III - CPH provided planning, survey, and design services for a new 1.7-mile, 12-ft-wide trail that was part of a multi-phase project funded through a joint partnership with FDOT. This project followed the complete streets design elements with the provision of a multi-use trail, roadway safety improvements, traffic-calming design, roadway & trail lighting, utility design, structural seawall design, drainage improvements/design, irrigation design, beautification, hardscape and landscape design, scenic overlooks of Lake Monroe, way-finding design, pedestrian mid-block crossings (rectangular rapid flashing beacons), traffic studies, survey, and wetland mitigation.

c.

(1) TITLE AND LOCATION *(City and State)*
Town of Oakland Water System Improvements Project
Oakland, FL

(2) YEAR COMPLETED	
PROFESSIONAL SERVICES: 2013	CONSTRUCTION *(If applicable)*: 2015

(3) BRIEF DESCRIPTION *(Brief scope, size, cost, etc.)* AND SPECIFIC ROLE

PROJECT INCLUDED:
Stormwater Engineer - Planning, design, permitting, bid, and construction administration for improvements to the Town of Oakland's water system. The improvements were originally recommended in the master plan effort by CPH previously performed for the Town. The improvements included the following: 0.500-million-gallon ground storage tank; 3,750 gallon/minute high service pumping (one @ 750 GPM/two @ 1,500 GPM); 1,415 LF of 8-inch replacement raw water main; 217 LF of 12-inch new raw water main; 170 LF of 16-inch potable water main; 350 SF electrical/pump building; extensive landscape architecture to help screen the ground storage tank; conversion of existing passive park to an active park including future splash pad; and SCADA upgrade and improvements.

d .

(1) TITLE AND LOCATION *(City and State)*
Wedge Preserve Park
Parkland, FL

(2) YEAR COMPLETED	
PROFESSIONAL SERVICES: 2025	CONSTRUCTION *(If applicable)*: 2026 (Est)

(3) BRIEF DESCRIPTION *(Brief scope, size, cost, etc.)* AND SPECIFIC ROLE

PROJECT INCLUDED:
Stormwater Engineer - Planning, design, permitting, and construction administration for the development of a new regional community park. The new park is approximately 36 acres and is partially funded through a FDEP grant. As part of the planning process, the team evaluated three distinct options to create an environmental park that merged active with passive recreation. Amenities that were considered include sand volleyball, pickleball, "Bank Shot" basketball course, Ninja Warrior course, trails, water features including environmental overlooks and preserves, softball fields, multi-purpose fields, and playgrounds.

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT
(Complete one Section E for each key person.)

12. NAME	13. ROLE IN THIS CONTRACT	14. YEARS EXPERIENCE	
Roberto "Robbie" Gonzalez, P.E.	**Utilities**	a. TOTAL: 30 Years	b. WITH CURRENT FIRM: 12 Years

15. FIRM NAME AND LOCATION *(City and State)*
CPH Consulting, LLC | Fort Myers, FL

16. EDUCATION (DEGREE AND SPECIALIZATION)	17. CURRENT PROFESSIONAL REGISTRATION (STATE AND DISCIPLINE)
M.S. in Environmental Sciences, University of Central Florida B.S. in Mechanical & Environmental Engineering, University of Central Florida	Professional Engineer - FL (No. 56875)

18. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.)

19. RELEVANT PROJECTS

a.

(1) TITLE AND LOCATION *(City and State)*
Toho Water Authority (Toho) Program Management Services (PMO)
Kissimmee, FL

(2) YEAR COMPLETED

PROFESSIONAL SERVICES	CONSTRUCTION *(If applicable)*
Ongoing	2027 (Est.)

(3) BRIEF DESCRIPTION *(Brief scope, size, cost, etc.)* AND SPECIFIC ROLE

PROJECT INCLUDED:
Utilities Engineer - CPH is providing staff augmentation and Program Management Services for the Toho Water Authority's Utility Infrastructure Capital Improvement Program. Services include design management of consultant-assigned projects, acting as Toho staff to provide design reviews, project guidance, approvals, monitoring performance and schedules, conducting weekly meetings, and other technical consultation in the completion of projects under the program. Projects include pipelines, pump stations, and treatment plants associated with their water and wastewater systems. As part of the contract, CPH is providing staff services to oversee construction as well, including acting as owner's representative, construction manager, and full-time on-site inspector. The PMO contract includes providing design and permitting of assigned projects not assigned to a Toho Consultant.

b .

(1) TITLE AND LOCATION *(City and State)*
NCRWTP – Chlorine And Ammonia Control Feed Systems
Collier County, FL

(2) YEAR COMPLETED

PROFESSIONAL SERVICES	CONSTRUCTION *(If applicable)*
2016	2018

(3) BRIEF DESCRIPTION *(Brief scope, size, cost, etc.)* AND SPECIFIC ROLE

PROJECT INCLUDED:
Utilities Engineer - Design and Construction Services of chorine and ammonia control feed systems—designed upgrades and improvements to automate both chlorine and ammonia systems to effectively form and control chloramines. Chlorine dosages set to pace flow from NF and RO membranes separately because the NF system has different chlorine demands from the RO system. Proposed improvements to the chloramination system were integrated into the existing SCADA system. The HMI screens were updated and modified to allow the operators to observe and control the chloramination. Construction plans and technical specifications were developed for the County to bid the improvements to prequalified contract electricians.

c.

(1) TITLE AND LOCATION *(City and State)*
Town of Oakland Master Water Plan
Oakland, FL

(2) YEAR COMPLETED

PROFESSIONAL SERVICES	CONSTRUCTION *(If applicable)*
2020	N/A

(3) BRIEF DESCRIPTION *(Brief scope, size, cost, etc.)* AND SPECIFIC ROLE

PROJECT INCLUDED:
Utilities Engineer - The master plan effort included coordination with Town staff on gathering historic water use data, monthly operating reports, yearly connection figures, and other planning information to develop population and water use projections for a 20-year planning horizon. An important task of the work included an assessment of the existing infrastructure and water treatment plant capabilities, as well as developing a water model of the distribution system. The water system model, once calibrated, was used to analyze high water-use scenarios as a means to verify deficiencies and needed improvements of the Town's existing water system. The results of the model assisted CPH with the overall evaluation and allowed for a more detailed recommendation of the various alternative water system improvements.

d.

(1) TITLE AND LOCATION *(City and State)*
Haines City Master Wastewater Plans
Haines City, FL

(2) YEAR COMPLETED

PROFESSIONAL SERVICES	CONSTRUCTION *(If applicable)*
2021	N/A

(3) BRIEF DESCRIPTION *(Brief scope, size, cost, etc.)* AND SPECIFIC ROLE

PROJECT INCLUDED:
Utilities Engineer - CPH provided hydraulic modeling and master wastewater planning services to the City of Haines City. As part of our services, we observed historical changes to existing flows, developed projected future flows, evaluated the treatment facilities, and collect/transmission infrastructures. The intent of the Master Wastewater Plan was to describe the existing facilities, assess current and future needs, and to develop alternative recommendations for the City to consider as capital improvement projects (CIP). A 20-year planning horizon was developed for the master plans, and it included hydraulic analysis of the existing force main system. The recommended capital improvement projects were provided in 5-year time periods through the 20-year planning period.

e.

(1) TITLE AND LOCATION *(City and State)*
Potable Water and Wastewater Master Plans
Lake Alfred, FL

(2) YEAR COMPLETED

PROFESSIONAL SERVICES	CONSTRUCTION *(If applicable)*
2022	N/A

(3) BRIEF DESCRIPTION *(Brief scope, size, cost, etc.)* AND SPECIFIC ROLE

PROJECT INCLUDED:
Utilities Engineer - The City requested CPH to prepare potable water and wastewater master plans to be used as a basis of planning for current and future infrastructure improvments to cover a 20-year utility planning horizon. Population projections and hydraulic modeling were used to identify deficiencies in the system and recommends possible solutions to the deficiencies.

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT
(Complete one Section E for each key person.)

12. NAME	13. ROLE IN THIS CONTRACT	14. YEARS EXPERIENCE	
Scott A. Breitenstein, P.E.	**Wastewater Management Engineer**	a. TOTAL 34Years	b. WITH CURRENT FIRM 24 Years

15. FIRM NAME AND LOCATION *(City and State)*
CPH Consulting, LLC | Fort Myers, FL

16. EDUCATION (DEGREE AND SPECIALIZATION)	17. CURRENT PROFESSIONAL REGISTRATION (STATE AND DISCIPLINE)
B.S. in Environmental Engineering, University of Central Florida	Professional Engineer - FL (No. 57402)

18. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.)

19. RELEVANT PROJECTS

a.

(1) TITLE AND LOCATION *(City and State)*
Wildwood WRF BNR Improvements and Expansion
Wildwood, FL

(2) YEAR COMPLETED	
PROFESSIONAL SERVICES	CONSTRUCTION *(If applicable)*
2024	2026 (Est.)

(3) BRIEF DESCRIPTION *(Brief scope, size, cost, etc.)* AND SPECIFIC ROLE

PROJECT INCLUDED:
Wastewater Engineer - CPH is providing professional engineering design, permitting, and preconstruction services associated with the interim/short-term improvements to the existing treatment facility and the new 8.0 MGD AADF WRF (long-term improvements). The new treatment facility shall be capable of producing an AWT effluent and meet all Class I Reliability criteria. The proposed infrastructure includes a mechanical screening system, master lift station, EQ Basin, 5-Stage BIODENIPHO BNR Treatment System, reaeration basin/secondary clarifier flow splitter box, RAS/WAS pump system, tertiary filtration system, high-level disinfection system, biosolids dewatering screw press system, chemical storage and feed systems along with three electrical buildings and associated controls, instrumentation and SCADA systems. The project is being designed in three phases as part of a CMAR delivery method.

b .

(1) TITLE AND LOCATION *(City and State)*
City of Mount Dora – Wastewater Treatment Facility (WWTF) No. 1
Mount Dora, FL

(2) YEAR COMPLETED	
PROFESSIONAL SERVICES	CONSTRUCTION *(If applicable)*
2023	TBD

(3) BRIEF DESCRIPTION *(Brief scope, size, cost, etc.)* AND SPECIFIC ROLE

PROJECT INCLUDED:
Wastewater Engineer - The City owns/operates the Mount Dora Wastewater Treatment Facility (WWTF) No. 1, which is classified as a Secondary Treatment plus Filtration Facility (Category I, Class B). The WWTF currently has permitted treatment capacity of 1.5 MGD AADF. The oxidation ditch, secondary clarifiers, and filter are showing signs of corrosion and age, and the City also wants to improve the effluent quality to advanced wastewater treatment (AWT). The project includes upgrading the Mount Dora WWTF No.1 to meet AWT effluent criteria through the construction of a 4-stage Bardenpho (BNR) Treatment Process and increasing permitted capacity to the exiting WWTF to 2.0MGD (adding additional capacity by 0.5 MGD-AADF). CPH assisted the City in obtaining $1.5 million in cost-share grant funding from the Saint John's River Water Management, and $24.0 million from a Florida Department of Environmental Protection SRF loan (0% financing).

c.

(1) TITLE AND LOCATION *(City and State)*
SSA-ESA 36" Water Main and 24" Reclaimed Water Main & J. Lawson Repump Station Project
Orange County, FL

(2) YEAR COMPLETED	
PROFESSIONAL SERVICES	CONSTRUCTION *(If applicable)*
2018	2021

(3) BRIEF DESCRIPTION *(Brief scope, size, cost, etc.)* AND SPECIFIC ROLE

PROJECT INCLUDED:
Wastewater Engineer - CPH provided engineering services to OCU for the connection of the Southern Service Area to the Eastern Service Area with the potable water and reclaimed water system and repump station. These services included preliminary design report, final design, MOT design, survey, environmental assessment, geotechnical investigation, bidding, and construction administration. The project includes the installation of approximately 7 miles of parallel 36-inch potable water main and 24-inch reclaimed water main from J. Lawson Blvd. to Moss Park Rd via a combination of directional drill, jack and bore, and open-cut installation. The project corridor was through multiple jurisdictions which required coordination and permitting with Tavistock, GOAA, CSX, City of Orlando, Orange County, and CFX. The re-pump station includes general piping, a building, pumps, electrical equipment, controls and future chlorination feed equipment, stand-by generator and aboveground fuel tank, general site grading, and improvements.

d.

(1) TITLE AND LOCATION *(City and State)*
CR 557 12" and 16" Force Main
Lake Alfred, FL

(2) YEAR COMPLETED	
PROFESSIONAL SERVICES	CONSTRUCTION *(If applicable)*
2023	2024

(3) BRIEF DESCRIPTION *(Brief scope, size, cost, etc.)* AND SPECIFIC ROLE

PROJECT INCLUDED:
Wastewater Engineer - CPH was selected to provide services for a force main for the City of Lake Alfred. The work includes design for a force main (FM) from the north end of CR 557 at the intersection of CR 557A. The FM runs south to Swoope Road, then east and then south, crossing a CSX RR R/W and US 17-92, then runs east to a tie-in point near the City wastewater treatment facility. The work includes approximately 1,300 LF of 12" FM and 20,000 LF of 16" FM designed and constructed in five phases. Work includes wetland permitting, CSX permitting, and FDOT permitting, as well as Polk County R/W permitting.

e.

(1) TITLE AND LOCATION *(City and State)*
Eatonville West and East Side Wastewater Improvements
Eatonville, FL

(2) YEAR COMPLETED	
PROFESSIONAL SERVICES	CONSTRUCTION *(If applicable)*
2015	2017

(3) BRIEF DESCRIPTION *(Brief scope, size, cost, etc.)* AND SPECIFIC ROLE

PROJECT INCLUDED:
Wastewater Engineer - The project included replacement of portions of the Town's existing sanitary sewer system because of sewer backups and overflow issues. It was believed that the main cause of the problem was because the sanitary sewer pipes and manholes were constructed very shallow and had less than minimum slopes. In addition, much of the collection system was constructed in the 1940s and early 1950s of vitrified clay pipe and were susceptible to cracks and breaks. Specifically, the project included replacement of gravity sanitary sewer lines, service laterals and manholes, replacement and relocation of an existing lift station, abandonment of an existing force main, and the elimination of an existing lift station, and all road replacement and/or restoration necessary to complete the project. The project was bid in two phases, and CPH served as full-time resident project representative for the West and East Side Wastewater Improvements.

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT
(Complete one Section E for each key person.)

12. NAME	13. ROLE IN THIS CONTRACT	14. YEARS EXPERIENCE	
Casie O. Brown, P.E.	**Utilities**	a. TOTAL: 18 Years	b. WITH CURRENT FIRM: 18 Years

15. FIRM NAME AND LOCATION *(City and State)*
CPH Consulting, LLC | Fort Myers, FL

16. EDUCATION (DEGREE AND SPECIALIZATION)	17. CURRENT PROFESSIONAL REGISTRATION (STATE AND DISCIPLINE)
M.B.A. in Business Administration, University of North Florida B.S. in Civil Engineering, University of Central Florida	Professional Engineer - FL (No. 75398)

18. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.)

19. RELEVANT PROJECTS

a.

(1) TITLE AND LOCATION *(City and State)*
SSA-ESA 36" Water Main and 24" Reclaimed Water Main & J. Lawson Repump Station Project
Orange County, FL

(2) YEAR COMPLETED

PROFESSIONAL SERVICES	CONSTRUCTION *(If applicable)*
2018	2021

(3) BRIEF DESCRIPTION *(Brief scope, size, cost, etc.)* AND SPECIFIC ROLE

PROJECT INCLUDED:
Utilities Engineer - CPH provided engineering services to OCU for the connection of the Southern Service Area to the Eastern Service Area with the potable water and reclaimed water system and repump station. These services included preliminary design report, final design, MOT design, survey, environmental assessment, geotechnical investigation, bidding, and construction administration. The project includes the installation of approximately 7 miles of parallel 36-inch potable water main and 24-inch reclaimed water main from J. Lawson Blvd. to Moss Park Rd via a combination of directional drill, jack and bore, and open-cut installation.

b .

(1) TITLE AND LOCATION *(City and State)*
JEA St. Johns Pkwy – Racetrack Rd to Espada Ln – 8" Reuse Line
St. Johns, FL

(2) YEAR COMPLETED

PROFESSIONAL SERVICES	CONSTRUCTION *(If applicable)*
2017	2019

(3) BRIEF DESCRIPTION *(Brief scope, size, cost, etc.)* AND SPECIFIC ROLE

PROJECT INCLUDED:
Utilities Engineer - The St. Johns Parkway Reuse Line Project is an 8-inch reclaimed water main project along the right-of-way (R/W) of St. Johns Parkway from Racetrack Road to Espada Lane in St. Johns County, FL. CPH will provide engineering services for preliminary design, final detailed design, permitting, estimating, and bid phase services for approximately 4,600 linear feet of 8-inch PVC DR 18 reclaimed water main. The overall length of the proposed water main route is 4,600 linear feet.

c.

(1) TITLE AND LOCATION *(City and State)*
OUC Permit Management Services
Orlando, FL

(2) YEAR COMPLETED

PROFESSIONAL SERVICES	CONSTRUCTION *(If applicable)*
Ongoing	Varies Per Project

(3) BRIEF DESCRIPTION *(Brief scope, size, cost, etc.)* AND SPECIFIC ROLE

PROJECT INCLUDED:
Utilities Engineer - CPH is providing permit management services to Orlando Utilities Commission through a master services agreement. The services include oversight of required documents for submittal according to permitting department standards or City/County code. This documentation includes the applications and figures needed for each specific permit. Deliverables include the approved Right-of-Way or Engineering permit from the local governing agency. As part of the contract CPH coordinated Utility Notification Letters, submits/delivers right-of-way applications and supporting documents, discusses and addresses agency comments, and manages submitted permits via permitting departments tracking system.

d.

(1) TITLE AND LOCATION *(City and State)*
Toho Water Authority (Toho) Program Management Services (PMO)
Kissimmee, FL

(2) YEAR COMPLETED

PROFESSIONAL SERVICES	CONSTRUCTION *(If applicable)*
Ongoing	2027 (Est.)

(3) BRIEF DESCRIPTION *(Brief scope, size, cost, etc.)* AND SPECIFIC ROLE

PROJECT INCLUDED:
Utilities Engineer - CPH is providing staff augmentation and Program Management Services for the Toho Water Authority's Utility Infrastructure Capital Improvement Program. Services include design management of consultant-assigned projects, acting as Toho staff to provide design reviews, project guidance, approvals, monitoring performance and schedules, conducting weekly meetings, and other technical consultation in the completion of projects under the program. Projects include pipelines, pump stations, and treatment plants associated with their water and wastewater systems. As part of the contract, CPH is providing staff services to oversee construction as well, including acting as owner's representative, construction manager, and full-time on-site inspector. The PMO contract includes providing design and permitting of assigned projects not assigned to a Toho Consultant.

e.

(1) TITLE AND LOCATION *(City and State)*
Iron Bridge Regional Water Reclamation Facility Grit Removal System Progressive Design-Build
Orlando, FL

(2) YEAR COMPLETED

PROFESSIONAL SERVICES	CONSTRUCTION *(If applicable)*
2014	2025 (Est.)

(3) BRIEF DESCRIPTION *(Brief scope, size, cost, etc.)* AND SPECIFIC ROLE

PROJECT INCLUDED:
Utilities Engineer - CPH and Kiewit Water Facilities were awarded the Progressive Design-Build contract for the design and construction of grit removal facilities at the City of Orlando's 40.0 MGD ADF Iron Bridge Regional Water Reclamation Facility. The project included evaluation of the existing grit removal system, new technology recommendations, design of a Head Cell grit removal system, incorporation of Grit Cleanse classification units, RAS mixing scheme requiring no outside energy inputs, flow control system to evenly distribute flow to downstream treatment basins, yard piping improvements, electrical and I&C to support the grit removal improvements, and site improvements.

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT
(Complete one Section E for each key person.)

12. NAME	13. ROLE IN THIS CONTRACT	14. YEARS EXPERIENCE	
Mason Garberg, P.E.	**Hydraulic Modeling Engineer**	a. TOTAL: 13 Years	b. WITH CURRENT FIRM: 13 Years

15. FIRM NAME AND LOCATION *(City and State)*
CPH Consulting, LLC | Fort Myers, FL

16. EDUCATION (DEGREE AND SPECIALIZATION)	17. CURRENT PROFESSIONAL REGISTRATION (STATE AND DISCIPLINE)
B.S. in Environmental Engineering and Civil Engineering (double major), University of Central Florida	Professional Engineer - FL (No. 86595)

18. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.)

19. RELEVANT PROJECTS

a.

(1) TITLE AND LOCATION *(City and State)*
Orange City Septic to Sewer – Community Redevelopment Area: South Zone
Orange City, FL

(2) YEAR COMPLETED: PROFESSIONAL SERVICES 2024 | CONSTRUCTION *(If applicable)* TBD

(3) BRIEF DESCRIPTION *(Brief scope, size, cost, etc.)* AND SPECIFIC ROLE

PROJECT INCLUDED:
Hydraulic Modeling Engineer - To meet constraints and requirements of the FDEP and SJRWMD, Orange City obtained CPH's services to assist with the multi-phased conversion of residential, industrial, and commercial properties from septic tanks to a centralized sewer–collection system. CPH provided design and permitting services for the conversion of approximately 118 residential and commercial properties. The design included installation of 9,349 LF of 8" sanitary sewer pipe and 47 manholes at various depths; 118 sewer laterals with cleanouts; installation of 436 LF of 4" PVC force main; installation of 400 LF of 2" HDPE force main via directional drill; installation of 215 LF of 20" steel casing via jack and bore through FDOT R/W; and two, 6" water main relocations. Pipe installation will consist of open cut trench and jack and bore installation methods. The jack and bore is necessary to avoid open cutting a heavily traveled state road avoiding congestion and disruption to the public. Additionally, the design included removal and replacement of asphalt roadways, sidewalks, driveways, curbing, landscaping, and overall site restoration.

b .

(1) TITLE AND LOCATION *(City and State)*
Raw Water Supply Line and 30" Force Main Relocation
Pembroke Pines, FL

(2) YEAR COMPLETED: PROFESSIONAL SERVICES 2021 | CONSTRUCTION *(If applicable)* 2022

(3) BRIEF DESCRIPTION *(Brief scope, size, cost, etc.)* AND SPECIFIC ROLE

PROJECT INCLUDED:
Hydraulic Modeling Engineer - Project includes design of 1.1 miles of horizontal directionally drilled 30-inch HDPE raw water main from wellfield to water treatment plant for the City of Pembroke Pines. Design also includes pigging station for easy access to pig the system, by-pass valving, pigging discharge, and relocation of 600 LF of 30-inch DIP sewer force main.

c.

(1) TITLE AND LOCATION *(City and State)*
SSA-ESA 36" Water Main and 24" Reclaimed Water Main & J. Lawson Repump Station Project
Orange County, FL

(2) YEAR COMPLETED: PROFESSIONAL SERVICES 2018 | CONSTRUCTION *(If applicable)* 2021

(3) BRIEF DESCRIPTION *(Brief scope, size, cost, etc.)* AND SPECIFIC ROLE

PROJECT INCLUDED:
Hydraulic Modeling Engineer - CPH provided engineering services to OCU for the connection of the Southern Service Area to the Eastern Service Area with the potable water and reclaimed water system and repump station. These services included preliminary design report, final design, MOT design, survey, environmental assessment, geotechnical investigation, bidding, and construction administration. The project includes the installation of approximately 7 miles of parallel 36-inch potable water main and 24-inch reclaimed water main from J. Lawson Blvd. to Moss Park Rd via a combination of directional drill, jack and bore, and open-cut installation.

d.

(1) TITLE AND LOCATION *(City and State)*
Eatonville West and East Side Wastewater Improvements
Eatonville, FL

(2) YEAR COMPLETED: PROFESSIONAL SERVICES 2015 | CONSTRUCTION *(If applicable)* 2017

(3) BRIEF DESCRIPTION *(Brief scope, size, cost, etc.)* AND SPECIFIC ROLE

PROJECT INCLUDED:
Hydraulic Modeling Engineer - The project included replacement of portions of the Town's existing sanitary sewer system because of sewer backups and overflow issues. It was believed that the main cause of the problem was because the sanitary sewer pipes and manholes were constructed very shallow and had less than minimum slopes. In addition, much of the collection system was constructed in the 1940s and early 1950s of vitrified clay pipe and were susceptible to cracks and breaks. Specifically, the project included replacement of gravity sanitary sewer lines, service laterals and manholes, replacement and relocation of an existing lift station, abandonment of an existing force main, and the elimination of an existing lift station, and all road replacement and/or restoration necessary to complete the project. The project was bid in two phases, and CPH served as full-time resident project representative for the West and East Side Wastewater Improvements.

e.

(1) TITLE AND LOCATION *(City and State)*
Simpson Road 30" Water Main Project
Kissimmee, FL

(2) YEAR COMPLETED: PROFESSIONAL SERVICES 2015 | CONSTRUCTION *(If applicable)* 2016

(3) BRIEF DESCRIPTION *(Brief scope, size, cost, etc.)* AND SPECIFIC ROLE

PROJECT INCLUDED:
Hydraulic Modeling Engineer - For this project, TWA needed to extend a 30-inch water main from their Parkway Water Treatment Plant north along Simpson Road to just south of Boggy Creek Road. This phase of the Project consisted of approximately 5,300 LF of conventionally installed Ductile Iron 30-inch water main right-of-way, and 1,080 LF of 30-inch fusible PVC installed within 1,060 LF of directionally drilled 36-inch fusible PVC casing pipe across the Florida Turnpike.

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT
(Complete one Section E for each key person.)

12. NAME	13. ROLE IN THIS CONTRACT	14. YEARS EXPERIENCE	
Jose M. Ortiz, MCE, P.E.,S.E.	**Structural Engineer**	a. TOTAL: 27 Years	b. WITH CURRENT FIRM: 10 Years

15. FIRM NAME AND LOCATION *(City and State)*
CPH Consulting, LLC | Fort Myers, FL

16. EDUCATION (DEGREE AND SPECIALIZATION)	17. CURRENT PROFESSIONAL REGISTRATION (STATE AND DISCIPLINE)
M.E. in Structural Engineering, Cornell University B.S. in Civil Engineering, Recinto Universitario de Mayaguez, UPR	Professional Engineer - FL (No. 67920), PR (No. 17212)

18. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.)
N/A

19. RELEVANT PROJECTS

a.

(1) TITLE AND LOCATION *(City and State)*
Orlando Sanford International Airport Terminal Expansion
Sanford, FL

(2) YEAR COMPLETED	
PROFESSIONAL SERVICES	CONSTRUCTION *(If applicable)*
2018	2021

(3) BRIEF DESCRIPTION *(Brief scope, size, cost, etc.)* AND SPECIFIC ROLE

PROJECT INCLUDED:
Structural Engineer - The project included expansion of the terminal as well as extensive renovations to the existing passenger, security, and food service areas equaling 140,000 SF. The project included access improvements to the terminal area, addition of a new traffic signal, phasing and coordination with terminal management, airlines, and concessionaires. Additional coordination was required with Transportation Security Administration (TSA) on the new Consolidated Screening Area and with U.S. Customs and Border Patrol (CBP) for the Federal Inspection Station (FIS) improvements.

b .

(1) TITLE AND LOCATION *(City and State)*
Bartow Public Works Administration and Solid Waste Administration Buildings
Bartow, FL

(2) YEAR COMPLETED	
PROFESSIONAL SERVICES	CONSTRUCTION *(If applicable)*
Ongoing	TBD

(3) BRIEF DESCRIPTION *(Brief scope, size, cost, etc.)* AND SPECIFIC ROLE

PROJECT INCLUDED:
Structural Engineer - CPH is providing services to the City of Bartow for the development of new office buildings for the City's Public Works and Solid Waste Departments. The project includes the development of one main prototype and the site adaptation of that prototype for the second facility. CPH's services include due diligence/site investigation, conceptual planning, design, permitting, and bidding support of the proposed buildings. The total improvements include 8,000 SF of new buildings (4,000-SF prototype/public works building and 4,000-SF site adaptation/solid waste administration building). As a part of the project, CPH's team developed a masterplan for each site, including assessment of the existing structures on each project site to develop a master phasing and future expansion plan for each facility. CPH provided an assessment of the adequacy of parking, utilities, and development guidelines for each site. CPH services included site survey, environmental and ecological surveys, programming, conceptual design, design development/construction documents and permitting.

c.

(1) TITLE AND LOCATION *(City and State)*
Englewood Warehouse & Maintenance Office
Englewood, FL

(2) YEAR COMPLETED	
PROFESSIONAL SERVICES	CONSTRUCTION *(If applicable)*
2016	2017

(3) BRIEF DESCRIPTION *(Brief scope, size, cost, etc.)* AND SPECIFIC ROLE

PROJECT INCLUDED:
Structural Engineer - This is a new facility, for Englewood Water District, that consists of a new, 22,200-SF maintenance warehouse and office building. This project is primarily a pre-engineered metal building with a masonry wainscot along the main entrance. This facility will store non-combustible material. The office component is approximately 10,000 SF and the remaining area is in the warehouse. The walls are metal panel, and the roof will be standing seam. All associated structural, civil, mechanical, plumbing, and electrical engineering is included.

d.

(1) TITLE AND LOCATION *(City and State)*
OUC Warehouse Expansion and Improvements Design-Build
Orlando, FL

(2) YEAR COMPLETED	
PROFESSIONAL SERVICES	CONSTRUCTION *(If applicable)*
2016	2017

(3) BRIEF DESCRIPTION *(Brief scope, size, cost, etc.)* AND SPECIFIC ROLE

PROJECT INCLUDED:
Structural Engineer - The project consisted of a new, 9,506-SF pre-engineered metal building warehouse addition that ties into the existing warehouse building for the Orlando Utilities Commission. This facility stores non-combustible material. This project also includes a new pre-manufactured modular structure located within the existing warehouse. This serves as the new breakroom and restrooms for the facility. All associated structural, mechanical, electrical, and civil engineering is included within the design.

e.

(1) TITLE AND LOCATION *(City and State)*
Monroe County Fire Station – Cudjoe Key
Monroe County, FL

(2) YEAR COMPLETED	
PROFESSIONAL SERVICES	CONSTRUCTION *(If applicable)*
2018	2021

(3) BRIEF DESCRIPTION *(Brief scope, size, cost, etc.)* AND SPECIFIC ROLE

PROJECT INCLUDED:
Structural Engineer - Pre-design phase/programming, schematic design, design development, construction documents, bidding and permitting assistance, and construction administration for a new 7,500-SF fire station on Cudjoe Key. The overall project included three drive-thru bays, native landscape materials requiring minimum irrigation, workout room, large kitchen, outdoor spaces for building users, roof materials with high solar reflectance, hurricane-resistant glazing, door and roof systems, building insulation with high R-value, low-E glazing system, site lighting and interior lighting with LED fixtures, HVAC equipment with high efficiency, water heaters with high efficiency, construction waste control and recycling, flood protection, and a diesel generator.

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT
(Complete one Section E for each key person.)

12. NAME	13. ROLE IN THIS CONTRACT	14. YEARS EXPERIENCE	
Matthew Cushman, P.E.	**Transportation Engineer**	a. TOTAL: 19 Years	b. WITH CURRENT FIRM: 18 Years

15. FIRM NAME AND LOCATION *(City and State)*
CPH Consulting, LLC | Fort Myers, FL

16. EDUCATION (DEGREE AND SPECIALIZATION)	17. CURRENT PROFESSIONAL REGISTRATION (STATE AND DISCIPLINE)
B.S. in Aerospace Engineering, Embry-Riddle Aeronautical College	Professional Engineer, FL (No. 73150) | Advanced Maintenance of Traffic | Traffic Signal Inspector Level I, IMSA Certified - FL

18. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.)

19. RELEVANT PROJECTS

a.

(1) TITLE AND LOCATION *(City and State)*
Cape Coral SE 47th Terrace Complete Street Improvements
Cape Coral, FL

(2) YEAR COMPLETED: PROFESSIONAL SERVICES 2017 | CONSTRUCTION *(If applicable)* 2018

(3) BRIEF DESCRIPTION *(Brief scope, size, cost, etc.)* AND SPECIFIC ROLE

PROJECT INCLUDED:
Project Engineer - The project included reconstruction of an existing roadway to conversion to a complete street and the creation of a downtown district. The improvements included sidewalks with pavers, landscaping, road reconstruction, removal of on-street parking to increase the width of the pedestrian area, off-street parking modification, streetlights, traffic analysis and calming, including adding a roundabout at one of the busiest intersections, raised mid-block pedestrian crossings, street furniture, ADA improvements, and drainage modifications/upgrades. CPH also designed the utility upgrades/modifications, including a new upsized water main, new force main, and a new reclaimed water main. Design services also included modifications to the City's Club Square, such as added sidewalks, bio-retention swales, entrance feature, ADA improvements, landscaping, and streetlights.

b .

(1) TITLE AND LOCATION *(City and State)*
DeLand Roundabout
DeLand, FL

(2) YEAR COMPLETED: PROFESSIONAL SERVICES 2017 | CONSTRUCTION *(If applicable)* 2017

(3) BRIEF DESCRIPTION *(Brief scope, size, cost, etc.)* AND SPECIFIC ROLE

PROJECT INCLUDED:
Project Engineer - Design and analysis services for the construction of a multi-lane roundabout along US 17-92. As one of the first multi-lane roundabouts on a State Road in Florida (1st in District 5), the design team worked closely with FDOT District 5 and the FDOT Central Office to design and permit this intersection to service a Commercial Development along a very congested corridor.

c.

(1) TITLE AND LOCATION *(City and State)*
US 17-92 RiverWalk, Phase II - III (FDOT LAP)
Sanford, FL

(2) YEAR COMPLETED: PROFESSIONAL SERVICES 2013 | CONSTRUCTION *(If applicable)* 2021

(3) BRIEF DESCRIPTION *(Brief scope, size, cost, etc.)* AND SPECIFIC ROLE

PROJECT INCLUDED:
Project Engineer - Phase II - The FDOT LAP project included 1.5 miles of 10–14-ft-wide trail, replacement of 5,500 feet of seawall along Lake Monroe, trailhead parking, a prefabricated pedestrian bridge over Mill Creek, hardscaping, landscaping, and lighting. Phase III - CPH provided planning, survey, and design services for a new 1.7-mile, 12-ft-wide trail that was part of a multi-phase project funded through a joint partnership with FDOT. This project followed the complete streets design elements with the provision of a multi-use trail, roadway safety improvements, traffic-calming design, roadway & trail lighting, utility design, structural seawall design, drainage improvements/design, irrigation design, beautification, hardscape and landscape design, scenic overlooks of Lake Monroe, way-finding design, pedestrian mid-block crossings (rectangular rapid flashing beacons), traffic studies, survey, and wetland mitigation.

d.

(1) TITLE AND LOCATION *(City and State)*
Bay County Sidewalk Design (FDOT LAP) – Frankford Avenue
Bay County, FL

(2) YEAR COMPLETED: PROFESSIONAL SERVICES 2015 | CONSTRUCTION *(If applicable)* 2015

(3) BRIEF DESCRIPTION *(Brief scope, size, cost, etc.)* AND SPECIFIC ROLE

PROJECT INCLUDED:
Project Engineer - CPH provided engineering services for the design of sidewalks along Frankford Avenue from 16th Street to 23rd Street (0.90 miles). The project was funded with FHWA funds (FPID 435256-1-38-01) provided through Local Agency Program (LAP) agreement with FDOT D3. Services provided included 3D laser scanning, design and permitting, utility coordination, public involvement, bid phase services, multi-agency coordination, and swale analysis.

e.

(1) TITLE AND LOCATION *(City and State)*
US 17-92 RiverWalk, Phase II - III (FDOT LAP)
Sanford, FL

(2) YEAR COMPLETED: PROFESSIONAL SERVICES 2013 | CONSTRUCTION *(If applicable)* 2015 (Phase II) 2021 (Phase III)

(3) BRIEF DESCRIPTION *(Brief scope, size, cost, etc.)* AND SPECIFIC ROLE

PROJECT INCLUDED:
Stormwater Engineer - Phase II - The FDOT LAP project included 1.5 miles of 10–14-ft-wide trail, replacement of 5,500 feet of seawall along Lake Monroe, trailhead parking, a prefabricated pedestrian bridge over Mill Creek, hardscaping, landscaping, and lighting. Phase III - CPH provided planning, survey, and design services for a new 1.7-mile, 12-ft-wide trail that was part of a multi-phase project funded through a joint partnership with FDOT. This project followed the complete streets design elements with the provision of a multi-use trail, roadway safety improvements, traffic-calming design, roadway & trail lighting, utility design, structural seawall design, drainage improvements/design, irrigation design, beautification, hardscape and landscape design, scenic overlooks of Lake Monroe, way-finding design, pedestrian mid-block crossings (rectangular rapid flashing beacons), traffic studies, survey, and wetland mitigation.

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT
(Complete one Section E for each key person.)

12. NAME	13. ROLE IN THIS CONTRACT	14. YEARS EXPERIENCE	
Galen Pugh, RLA, AICP	**Landscape Architect**	a. TOTAL: 35 Years	b. WITH CURRENT FIRM: 3 Years

15. FIRM NAME AND LOCATION *(City and State)*
CPH Consulting, LLC | Fort Myers, FL

16. EDUCATION (DEGREE AND SPECIALIZATION)	17. CURRENT PROFESSIONAL REGISTRATION (STATE AND DISCIPLINE)
B.A. Landscape Architecture, Louisiana State University	Registered Landscape Architect - FL (No. LA 1522)

18. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.)
CPTED Course Completion | Certified Planner (AICP)

19. RELEVANT PROJECTS

a.

(1) TITLE AND LOCATION *(City and State)*
Wedge Preserve Park
Parkland, FL

(2) YEAR COMPLETED	
PROFESSIONAL SERVICES: 2024	CONSTRUCTION *(If applicable)*: 2026 (est.)

(3) BRIEF DESCRIPTION *(Brief scope, size, cost, etc.)* AND SPECIFIC ROLE

PROJECT INCLUDED:

Landscape Architect - Planning, design, permitting, and construction administration for the development of a new regional community park. The new park is approximately 36 acres and is partially funded through a FDEP grant. As part of the planning process, the team evaluated three distinct options to create an environmental park that merged active with passive recreation. Amenities that were considered include sand volleyball, pickleball, "Bank Shot" basketball course, Ninja Warrior course, trails, water features including environmental overlooks and preserves, softball fields, multi-purpose fields, and playgrounds.

b.

(1) TITLE AND LOCATION *(City and State)*
Bartow Public Works Administration and Solid Waste Administration Buildings
Bartow, FL

(2) YEAR COMPLETED	
PROFESSIONAL SERVICES: Ongoing	CONSTRUCTION *(If applicable)*: TBD

(3) BRIEF DESCRIPTION *(Brief scope, size, cost, etc.)* AND SPECIFIC ROLE

PROJECT INCLUDED:

Landscape Architect - CPH is providing services to the City of Bartow for the development of new office buildings for the City's Public Works and Solid Waste Departments. The project includes the development of one main prototype and the site adaptation of that prototype for the second facility. CPH's services include due diligence/site investigation, conceptual planning, design, permitting, and bidding support of the proposed buildings. The total improvements include 8,000 SF of new buildings (4,000-SF prototype/public works building and 4,000-SF site adaptation/solid waste administration building). As a part of the project, CPH's team developed a masterplan for each site, including assessment of the existing structures on each project site to develop a master phasing and future expansion plan for each facility. CPH provided an assessment of the adequacy of parking, utilities, and development guidelines for each site. CPH services included site survey, environmental and ecological surveys, programming, conceptual design, design development/construction documents and permitting.

c.

(1) TITLE AND LOCATION *(City and State)*
Monroe County – Rockland Key Fleet Management Facility
Monroe County, FL

(2) YEAR COMPLETED	
PROFESSIONAL SERVICES: 2024	CONSTRUCTION *(If applicable)*: 2026 (est.)

(3) BRIEF DESCRIPTION *(Brief scope, size, cost, etc.)* AND SPECIFIC ROLE

PROJECT INCLUDED:

Landscape Architect - Monroe County required a new Fleet Management Facility for their Public Works and other departments to maintain their fleet of vehicles. CPH has designed three new structures as part of the facility. The primary building includes a two-story Fleet Management administrative area with office spaces, workstations, a customer service area, employee break rooms, and support spaces. In addition, there is a one-story high, 10-bay repair garage with mezzanine storage, a welding room, a tire-change room, and oil/chemical storage room complete the main building. A crane rail is incorporated into 60% of the repair garage space for vehicle and equipment lifting. The site will also include a two-pump fueling station with decorative standing-seam metal roofing canopy to allow the county fleet to fuel their vehicles on site. The facility also includes a one-story vehicle wash building with capability to recycle the wash water on site. The design incorporates a "Key West aesthetic" using decorative form-liner, tilt-up, concrete construction, painted field and accent features, and a standing-seam metal roofing for this new facility. CPH is providing full-service architecture, master planning, interior design, civil/site design, landscape architecture, structural engineering, and MEP engineering services for the facility. The design will be completed in Q3 2024 and construction is anticipated to be completed in 2025.

d.

(1) TITLE AND LOCATION *(City and State)*
Casselberry Wirz Park Planning & Design
Casselberry, FL

(2) YEAR COMPLETED	
PROFESSIONAL SERVICES: 2019	CONSTRUCTION *(If applicable)*: N/A (Conceptual Design Only)

(3) BRIEF DESCRIPTION *(Brief scope, size, cost, etc.)* AND SPECIFIC ROLE

PROJECT INCLUDED:

Landscape Architect - Planning, conceptual design, and final design for the reinvestment and updating of Wirz Park to convert the facility into a regional facility with multiple uses. The team provided the project in two phases, with the first phase focused on a master plan with an estimated budget. To develop the master plan, the team held multiple design charrettes and public workshops to establish the vision for the updated facility, as well as garner public support. The project documents and funding were then placed as part of a voter referendum, and after approval CPH provided final design for the park. As part of the overall park the new design included a new entrance, relocation of maintenance building, expansion of the existing community building, new outdoor terrace, event patio with 20' x 20' pavilion, splash pad, zero-entry pool with interactive features, 5-lane/25-meter pool, shade structures, volleyball courts, basketball courts, playground, and trail upgrades.

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT
(Complete one Section E for each key person.)

12. NAME	13. ROLE IN THIS CONTRACT	14. YEARS EXPERIENCE	
David A. Landers	**Environmental Scientist**	a. TOTAL: 30 Years	b. WITH CURRENT FIRM: 18 Years

15. FIRM NAME AND LOCATION *(City and State)*
CPH Consulting, LLC | Fort Myers, FL

16. EDUCATION (DEGREE AND SPECIALIZATION)
B.S. in Zoology, University of South Florida
B.A. in Russian, University of South Florida

17. CURRENT PROFESSIONAL REGISTRATION (STATE AND DISCIPLINE)
Qualified Stormwater Management Inspector
FDOT Certified, Water Quality Impact Evaluator
Prescribed Fire Course
SSI Advanced Open Water SCUBA Diver
ISA Certified Arborist
Authorized Gopher Tortoise Agent (No. GTA-15-00035)
Qualified Stormwater Management Inspector

18. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.)

19. RELEVANT PROJECTS

a.

(1) TITLE AND LOCATION *(City and State)*
Turtle Beach Park Site Improvements
Sarasota, FL

(2) YEAR COMPLETED: PROFESSIONAL SERVICES 2015 | CONSTRUCTION *(If applicable)* 2017

(3) BRIEF DESCRIPTION *(Brief scope, size, cost, etc.)* AND SPECIFIC ROLE

PROJECT INCLUDED:
Environmental Scientist - CPH worked with Sarasota County to design and permit site improvements and amenities at Turtle Beach Park. CPH provided Sarasota County with site planning, engineering, permitting, landscape design, environmental, and bidding/construction administration services. The improvements included a canoe and kayak launching facility, playground facility, gazebo, multiple pavilion structures, parking lot expansion, and new sidewalks to connect the new amenities to the existing site amenities. Many of the improvements were seaward of the Coastal Construction Control Line. Additionally, several of the improvements were adjacent to Blind Pass Lagoon, where Water Course Buffer requirements and a sensitive Environmental Ecosystem are crucial to the unique design and associated permitting.

b.

(1) TITLE AND LOCATION *(City and State)*
Lakewood Ranch Park Improvements
Bradenton, FL

(2) YEAR COMPLETED: PROFESSIONAL SERVICES 2012 | CONSTRUCTION *(If applicable)* 2014

(3) BRIEF DESCRIPTION *(Brief scope, size, cost, etc.)* AND SPECIFIC ROLE

PROJECT INCLUDED:
Environmental Scientist - CPH provided Manatee County design services for park improvements. The proposed improvements included the addition of new buildings, trails, pavilions, playgrounds, and parking areas. A new "park plaza" is the focal point of the park and helps tie the existing amenities to the improvements. CPH also provided a master plan update of the park, including vehicular and pedestrian upgrades, park plaza, pavilions, and other upgrades to merge the existing park with the proposed park amenities.

c.

(1) TITLE AND LOCATION *(City and State)*
Blind Pass Park Improvements
Sarasota, FL

(2) YEAR COMPLETED: PROFESSIONAL SERVICES 2011 | CONSTRUCTION *(If applicable)* 2012

(3) BRIEF DESCRIPTION *(Brief scope, size, cost, etc.)* AND SPECIFIC ROLE

PROJECT INCLUDED:
Environmental Scientist - CPH was retained by Sarasota County for site planning, engineering, environmental services, permitting, bidding, and construction administration services for improvements at Blind Pass Park. Improvements included construction of a new restroom, with ADA parking and access, sidewalks, water lines, stormwater treatment system, and a new septic drain field for Blind Pass Park, located on the barrier island of Manasota Key at 6725 Manasota Key Road, in Sarasota, Florida.

d.

(1) TITLE AND LOCATION *(City and State)*
Manasota Beach Park Restroom and Concession Stand
Sarasota, FL

(2) YEAR COMPLETED: PROFESSIONAL SERVICES 2011 | CONSTRUCTION *(If applicable)* 2012

(3) BRIEF DESCRIPTION *(Brief scope, size, cost, etc.)* AND SPECIFIC ROLE

PROJECT INCLUDED:
Environmental Scientist - CPH was retained by Sarasota County for site planning, engineering, environmental services, permitting, bidding and construction administration services. Project included construction of a new restroom and multi-purpose building, with ADA parking and access, stormwater treatment system, and new septic system for Manasota Beach Park. The project incorporated green building practices and the site plan needed to work with existing architectural elements as well as the beautiful view of the beach enjoyed by vehicles approaching the park.

e.

(1) TITLE AND LOCATION *(City and State)*
Manatee County- Kingfish Boat Ramp
Manatee County, FL

(2) YEAR COMPLETED: PROFESSIONAL SERVICES 2020 | CONSTRUCTION *(If applicable)* Ongoing

(3) BRIEF DESCRIPTION *(Brief scope, size, cost, etc.)* AND SPECIFIC ROLE

PROJECT INCLUDED:
Environmental Scientist - CPH is providing redevelopment of existing Kingfish Boat Ramp to include replacement/addition of boat ramp single launch lanes, paving of gravel parking lot, reconfiguration of parking area and additional trailer parking spaces, addition of a stormwater management facility, new dock/pile system, and new sea wall. The redevelopment will substantially increase opportunity for tourism and economic development in the area by providing access to coastal waters for the opportunity of experiencing Florida's iconic sportfishing and wildlife. Innovative techniques used to design the seawall: wave action against seawall, dock, and boat ramp were modeled using computational fluid dynamics and numerical modeling software to determine the necessary reinforcement of the structures.

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT
(Complete one Section E for each key person.)

12. NAME	13. ROLE IN THIS CONTRACT	14. YEARS EXPERIENCE	
		a. TOTAL	b. WITH CURRENT FIRM
Brandan DeCaro, R.A.	**Project Manager**	44 Years	2 Years

15. FIRM NAME AND LOCATION *(City and State)*
CPH Consulting, LLC | Fort Myers, FL

16. EDUCATION (DEGREE AND SPECIALIZATION)	17. CURRENT PROFESSIONAL REGISTRATION (STATE AND DISCIPLINE)
Bachelor of Architecture, College of Architecture & Planning - Muncie, IN, Ball State University B.S. in Environmental Design, College of Architecture & Planning - Muncie, IN, Ball State University	Florida License No. AR 0013957

18. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.)
N/A

19. RELEVANT PROJECTS

a.

(1) TITLE AND LOCATION *(City and State)*
Wedge Preserve Park
Parkland, FL

(2) YEAR COMPLETED	
PROFESSIONAL SERVICES	CONSTRUCTION *(If applicable)*
2025	2026 (est.)

(3) BRIEF DESCRIPTION *(Brief scope, size, cost, etc.)* AND SPECIFIC ROLE

PROJECT INCLUDED:

Architect - Planning, design, permitting, and construction administration for the development of a new regional community park. The new park is approximately 36 acres and is partially funded through a FDEP grant. As part of the planning process, the team evaluated three distinct options to create an environmental park that merged active with passive recreation. Amenities that were considered include sand volleyball, pickleball, "Bank Shot" basketball course, Ninja Warrior course, trails, water features including environmental overlooks and preserves, softball fields, multi-purpose fields, and playgrounds. Mr. DeCaro is the Project Manager for the three (3) buildings, which include a 7,000 SF Community Center, Restroom Building, and Pre-Engineered Metal Maintenance Building. The Community Center features a multipurpose Banquet Hall, overlooking the manmade lake.

b.

(1) TITLE AND LOCATION *(City and State)*
Monroe County – Rockland Key Fleet Management Facility
Monroe County, FL

(2) YEAR COMPLETED	
PROFESSIONAL SERVICES	CONSTRUCTION *(If applicable)*
2025	2026 (est.)

(3) BRIEF DESCRIPTION *(Brief scope, size, cost, etc.)* AND SPECIFIC ROLE

PROJECT INCLUDED:

Project Manager - Monroe County required a new Fleet Management Facility for their Public Works and other departments to maintain their fleet of vehicles. CPH has designed three new structures as part of the facility. The primary building includes a two-story Fleet Management administrative area with office spaces, workstations, a customer service area, employee break rooms, and support spaces. In addition, there is a one-story high, 10-bay repair garage with mezzanine storage, a welding room, a tire-change room, and oil/chemical storage room complete the main building. A crane rail is incorporated into 60% of the repair garage space for vehicle and equipment lifting. The site will also include a two-pump fueling station with decorative standing-seam metal roofing canopy to allow the county fleet to fuel their vehicles on site. The facility also includes a one-story vehicle wash building with capability to recycle the wash water on site. The design incorporates a "Key West aesthetic" using decorative form-liner, tilt-up, concrete construction, painted field and accent features, and a standing-seam metal roofing for this new facility. CPH is providing full-service architecture, master planning, interior design, civil/site design, landscape architecture, structural engineering, and MEP engineering services for the facility. The design will be completed in Q3 2024 and construction is anticipated to be completed in 2025.

c .

(1) TITLE AND LOCATION *(City and State)*
Monroe County – Tavernier Fire Station Hardening
Monroe County, FL

(2) YEAR COMPLETED	
PROFESSIONAL SERVICES	CONSTRUCTION *(If applicable)*
2024	2026 (est.)

(3) BRIEF DESCRIPTION *(Brief scope, size, cost, etc.)* AND SPECIFIC ROLE

PROJECT INCLUDED:

Architect - Monroe County received a federal grant for hardening their existing Fire Station #22, located in Tavernier, Florida. The hardening grant includes repairs/replacement of electrical systems, a new generator, improving the structural integrity against storms, replacing lighting with LED lights, replacing bay doors, tying down AC units against hurricane wind speeds, and improving/replacing the windows to increase the resiliency of the entire building. CPH is performing the environmental study required for compliance with the grant, grant coordination, design, permitting, along with bid and construction phase services.

d .

(1) TITLE AND LOCATION *(City and State)*
Capital Improvement Projects - Senior Project Manager
Coral Gables, FL

(2) YEAR COMPLETED	
PROFESSIONAL SERVICES	CONSTRUCTION *(If applicable)*
2019	2021 (est.)

(3) BRIEF DESCRIPTION *(Brief scope, size, cost, etc.)* AND SPECIFIC ROLE

PROJECT INCLUDED:

Senior Project Manager - Five unique neighborhood passive parks located in different residential areas throughout Coral Gables. The parks offered different features such as playgrounds, unique landscaping, walking paths, lighting, and sculptures.
*completed prior to joining CPH Consulting, LLC

e.

(1) TITLE AND LOCATION *(City and State)*
City Hall Municipal Complex
Miami Gardens, FL

(2) YEAR COMPLETED	
PROFESSIONAL SERVICES	CONSTRUCTION *(If applicable)*
2011	2014

(3) BRIEF DESCRIPTION *(Brief scope, size, cost, etc.)* AND SPECIFIC ROLE

PROJECT INCLUDED:

Director of Capital Improvement Projects - Developed the program and managed the design and construction for the $44,000,000 municipalcomplex, which included a 68,000 SF City Hall with Council Chambers. 57,000 SF Police Headquarters, a Mechanical Building and 424 space Parking Garage.
*completed prior to joining CPH Consulting, LLC

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT
(Complete one Section E for each key person.)

12. NAME	13. ROLE IN THIS CONTRACT	14. YEARS EXPERIENCE	
Christopher DeWaal, P.E., LEED AP	**M/E/P Engineer**	a. TOTAL: 31 Years	b. WITH CURRENT FIRM: 4 Years

15. FIRM NAME AND LOCATION *(City and State)*
CPH Consulting, LLC | Fort Myers, FL

16. EDUCATION (DEGREE AND SPECIALIZATION)
M.E.M. in Engineering Management, Kansas State University
M.S. in Electrical Engineering, Kansas State University
B.S. in Electrical Engineering, Michigan Technological University

17. CURRENT PROFESSIONAL REGISTRATION (STATE AND DISCIPLINE)
Professional Engineer - FL (No. 58964)

18. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.)
LEED Accredited Professional

19. RELEVANT PROJECTS

a.

(1) TITLE AND LOCATION *(City and State)*
Apopka - Public Services Department Fleet Facility Design
Apopka, FL

(2) YEAR COMPLETED: PROFESSIONAL SERVICES: 2023 | CONSTRUCTION *(If applicable)*: TBD

(3) BRIEF DESCRIPTION *(Brief scope, size, cost, etc.)* AND SPECIFIC ROLE

PROJECT INCLUDED:
MEP Engineer - The purpose of this project is to provide programming, schematic design, and final design services for a new Fleet Services Building located at the Public Services Department's facilities at 748 East Cleveland Street. The building is anticipated to be a single story, 20,000-SF facility with multiple drive-through service bays, offices, breakroom, parts storage, and bathrooms. The project goal is to develop a building layout that accommodates the City's fleet service requirements and to do so in a manner that is coordinated with the City's Facility Master Plan that was completed by CPH.

b.

(1) TITLE AND LOCATION *(City and State)*
Camp Helen State Park Administration Building
Panama City Beach, FL

(2) YEAR COMPLETED: PROFESSIONAL SERVICES: 2023 | CONSTRUCTION *(If applicable)*: TBD

(3) BRIEF DESCRIPTION *(Brief scope, size, cost, etc.)* AND SPECIFIC ROLE

PROJECT INCLUDED:
MEP Engineer - The Florida Department of Environmental Protection needed a new expanded administration building for the Camp Helen State Park in Panama City, FL. CPH was selected to design the new one-story, 2,215-SF facility to house an expanded interpretive center, a new reception/gift shop space, new administrative offices, and a staff breakroom. The new facility design is also being designed to be fully accessible. In addition, CPH designed an ADA accessible path from the main parking lot down to the beach access.

c .

(1) TITLE AND LOCATION *(City and State)*
Bartow Public Works Administration and Solid Waste Administration Buildings
Bartow, FL

(2) YEAR COMPLETED: PROFESSIONAL SERVICES: Ongoing | CONSTRUCTION *(If applicable)*: TBD

(3) BRIEF DESCRIPTION *(Brief scope, size, cost, etc.)* AND SPECIFIC ROLE

PROJECT INCLUDED:
MEP Engineer - CPH is providing services to the City of Bartow for the development of new office buildings for the City's Public Works and Solid Waste Departments. The project includes the development of one main prototype and the site adaptation of that prototype for the second facility. CPH's services include due diligence/site investigation, conceptual planning, design, permitting, and bidding support of the proposed buildings. The total improvements include 8,000 SF of new buildings (4,000-SF prototype/public works building and 4,000-SF site adaptation/solid waste administration building). As a part of the project, CPH's team developed a masterplan for each site, including assessment of the existing structures on each project site to develop a master phasing and future expansion plan for each facility. CPH provided an assessment of the adequacy of parking, utilities, and development guidelines for each site. CPH services included site survey, environmental and ecological surveys, programming, conceptual design, design development/construction documents and permitting.

d.

(1) TITLE AND LOCATION *(City and State)*
Wedge Preserve Park
Parkland, FL

(2) YEAR COMPLETED: PROFESSIONAL SERVICES: 2025 | CONSTRUCTION *(If applicable)*: 2026 (est.)

(3) BRIEF DESCRIPTION *(Brief scope, size, cost, etc.)* AND SPECIFIC ROLE

PROJECT INCLUDED:
MEP Engineer - Planning, design, permitting, and construction administration for the development of a new regional community park. The new park is approximately 36 acres and is partially funded through a FDEP grant. As part of the planning process, the team evaluated three distinct options to create an environmental park that merged active with passive recreation. Amenities that were considered include sand volleyball, pickleball, "Bank Shot" basketball course, Ninja Warrior course, trails, water features including environmental overlooks and preserves, softball fields, multi-purpose fields, and playgrounds.

e.

(1) TITLE AND LOCATION *(City and State)*
Leesburg Teen Center
Leesburg, FL

(2) YEAR COMPLETED: PROFESSIONAL SERVICES: 2020 | CONSTRUCTION *(If applicable)*: 2022

(3) BRIEF DESCRIPTION *(Brief scope, size, cost, etc.)* AND SPECIFIC ROLE

PROJECT INCLUDED:
MEP Engineer - A 10,000-SF addition to an existing recreation center, the Leesburg Teen Center is multi-use facility that houses afterschool programs for youths ages 5-18. The programs are operated by the Boys & Girls Club of Central Florida and the building includes game rooms, computer labs, art and music spaces, offices, and a food preparation space. The addition also serves as a re-imaging of the main entry into the existing recreation center. The addition is organized functionally to separate the spaces by age groups, with the teens located to the rear of the spaces and the younger children at the front. Both age groups have exterior dining and activity patios to extend the opportunities for learning and engagement beyond the interior confines of the facility.

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT
(Complete one Section E for each key person.)

12. NAME	13. ROLE IN THIS CONTRACT	14. YEARS EXPERIENCE	
Thomas J. Galloway, PSM	**Surveyor**	a. TOTAL: 34 Years	b. WITH CURRENT FIRM: 23 Years

15. FIRM NAME AND LOCATION *(City and State)*
CPH Consulting, LLC | Fort Myers, FL

16. EDUCATION (DEGREE AND SPECIALIZATION)	17. CURRENT PROFESSIONAL REGISTRATION (STATE AND DISCIPLINE)
B.S. in Surveying and Mapping, University of Florida	Professional Surveyor & Mapper - FL (No. 6549) NCEES Council No. 1291

18. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.)
N/A

19. RELEVANT PROJECTS

a.

(1) TITLE AND LOCATION *(City and State)*
OUC Warehouse Expansion and Improvements Design-Build
Orlando, FL

(2) YEAR COMPLETED	
PROFESSIONAL SERVICES: 2016	CONSTRUCTION *(If applicable)*: 2017

(3) BRIEF DESCRIPTION *(Brief scope, size, cost, etc.)* AND SPECIFIC ROLE

PROJECT INCLUDED:
Surveyor - The project consisted of a new, 9,506-SF pre-engineered metal building warehouse addition that ties into the existing warehouse building for the Orlando Utilities Commission. This facility stores non-combustible material. This project also includes a new pre-manufactured modular structure located within the existing warehouse. This serves as the new breakroom and restrooms for the facility. All associated structural, mechanical, electrical, and civil engineering is included within the design.

b .

(1) TITLE AND LOCATION *(City and State)*
DeBary Public Safety Complex
DeBary, FL

(2) YEAR COMPLETED	
PROFESSIONAL SERVICES: 2014	CONSTRUCTION *(If applicable)*: 2015

(3) BRIEF DESCRIPTION *(Brief scope, size, cost, etc.)* AND SPECIFIC ROLE

PROJECT INCLUDED:
Surveyor - CPH provided architectural design and construction documents for a 5,600-SF Public Safety Complex, including offices and operational facilities for local law enforcement. The style of the building uses colonial detailing with a "temple front" façade, divided light windows, pitched roof, stone wainscot, and white trims. CPH also provided site civil and master planning for future development. The project included meeting/training rooms, bill payment/secured entry, server and backup systems, offices, and holding cells. Due to the high security need, areas included bullet-proof glass and monitored access.

c.

(1) TITLE AND LOCATION *(City and State)*
Orlando Sanford International Airport Terminal Expansion
Sanford, FL

(2) YEAR COMPLETED	
PROFESSIONAL SERVICES: 2018	CONSTRUCTION *(If applicable)*: 2021

(3) BRIEF DESCRIPTION *(Brief scope, size, cost, etc.)* AND SPECIFIC ROLE

PROJECT INCLUDED:
Surveyor - The project included expansion of the terminal as well as extensive renovations to the existing passenger, security, and food service areas equaling 140,000 SF. The project included access improvements to the terminal area, addition of a new traffic signal, phasing and coordination with terminal management, airlines, and concessionaires. Additional coordination was required with Transportation Security Administration (TSA) on the new Consolidated Screening Area and with U.S. Customs and Border Patrol (CBP) for the Federal Inspection Station (FIS) improvements.

d.

(1) TITLE AND LOCATION *(City and State)*
IAA Specialty Parking Lot Relocation
Sanford, FL

(2) YEAR COMPLETED	
PROFESSIONAL SERVICES: 2012	CONSTRUCTION *(If applicable)*: 2013

(3) BRIEF DESCRIPTION *(Brief scope, size, cost, etc.)* AND SPECIFIC ROLE

PROJECT INCLUDED:
Surveyor - In conjunction with land acquisition measures for the extension of Runway 9L-27R at Orlando Sanford International Airport, the relocation of parking areas was required as part of the land acquisition measures for the property. CPH had previously prepared three parking expansions for the IAA property and was selected in conjunction with IAA and the Sanford Airport Authority to perform the design of the relocation. CPH was tasked with the design and permitting of the 3.35-acre parking area with a wet retention pond. Site challenges required creative permitting solutions with the crossing of an existing stormwater pond for access, and the creation of a wet detention pond around an existing wetland. No impacts to the wetlands were included in the design, but impacts to upland cut ditches were included but did not require mitigation. CPH provided surveying, environmental, and civil engineering design services for the parking area as well as RPR services during construction.

e .

(1) TITLE AND LOCATION *(City and State)*
Runway 9L-27R Extension
Sanford, FL

(2) YEAR COMPLETED	
PROFESSIONAL SERVICES: 2010	CONSTRUCTION *(If applicable)*: 2013

(3) BRIEF DESCRIPTION *(Brief scope, size, cost, etc.)* AND SPECIFIC ROLE

PROJECT INCLUDED:
Surveyor - CPH was tasked with the surveying, design, permitting, and bidding of a 1,400 LF extension from 9,600 LF to 11,000 LF of the Orlando-Sanford International Airport's main commercial runway as part of our continuing services contract with the Sanford Airport Authority. CPH was responsible for the project management, surveying, utility relocates, perimeter security roadway, stormwater management system design/permitting, public roadway closure/access remedy, and fencing plan. CPH's team was also responsible for airfield and taxiway design, airfield lighting, NAVAIDS relocation, MALSR relocation, and Localizer/Glideslope relocation. CPH also provided post-design services including construction project management, inspection service, and project closeout assistance, as well as coordination with the FAA representatives, contractor questions, and construction document compliance.

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT
(Complete one Section E for each key person.)

12. NAME	13. ROLE IN THIS CONTRACT	14. YEARS EXPERIENCE	
Clint T. Iannotti	**CEI**	a. TOTAL: 28 Years	b. WITH CURRENT FIRM: 26 Years

15. FIRM NAME AND LOCATION *(City and State)*
CPH Consulting, LLC | Fort Myers, FL

16. EDUCATION (DEGREE AND SPECIALIZATION)
Architectural/Structural AutoCAD Diploma, St. Augustine Technical Center

17. CURRENT PROFESSIONAL REGISTRATION (STATE AND DISCIPLINE)
CTQP Final Estimates, Level I & II | Advanced Maintenance of Traffic | Intermediate Maintenance of Traffic | Qualified Stormwater Management Inspector | Critical Structures Construction Issues Course

18. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.)
N/A

19. RELEVANT PROJECTS

a.

(1) TITLE AND LOCATION *(City and State)*
City of Sanford - Downtown Lift Station & Vacuum
Sanford, FL

(2) YEAR COMPLETED: PROFESSIONAL SERVICES 2024 | CONSTRUCTION *(If applicable)* 2025

(3) BRIEF DESCRIPTION *(Brief scope, size, cost, etc.)* AND SPECIFIC ROLE

PROJECT INCLUDED:
Inspector - CPH provided design and construction services. This project consists of installing two new lift stations that will replace two existing vacuum pits and converting one existing vacuum pit to a gravity manhole with all associated piping, fittings, and control panels. Challenges with this project include coordination with multiple prominent business owners and tight alleyways full of existing underground utilities.

b .

(1) TITLE AND LOCATION *(City and State)*
OUC-Watermain Replacement Design, Hughey Avenue, Division Avenue, & Garland Avenue
Orlando, FL

(2) YEAR COMPLETED: PROFESSIONAL SERVICES 2021 | CONSTRUCTION *(If applicable)* 2024

(3) BRIEF DESCRIPTION *(Brief scope, size, cost, etc.)* AND SPECIFIC ROLE

PROJECT INCLUDED:
Inspector - The project included 5,300 LF of 20-inch DIP water main to replace the existing 24-inch water main along Hughey Avenue from Livingston Street to just north of South Street and along Division Avenue from just north of Anderson Street to Gore Street. This project also included installation of approximately 1,000 LF of DIP water main to replace the existing 24-inch water main along Garland Avenue from Washington Street to Robinson Street and along Washington Street from Garland Avenue to Hughey Avenue. Also, the abandonment of approximately 700 LF of 24-inch water main on Garland Avenue from Robinson Street to Livingston Street.

c.

(1) TITLE AND LOCATION *(City and State)*
SR 46 Utility Relocations
Sanford, FL

(2) YEAR COMPLETED: PROFESSIONAL SERVICES 2016 | CONSTRUCTION *(If applicable)* 2017

(3) BRIEF DESCRIPTION *(Brief scope, size, cost, etc.)* AND SPECIFIC ROLE

PROJECT INCLUDED:
Inspector - CPH provided design, permitting, and CEI services for the relocation of existing utilities along a 2.7-mile stretch of SR 46 between Mellonville Ave. and SR 415 in the City of Sanford, Florida. The overall project included 10,100 ft of new 12-inch water main; 675 ft of new 6-10-inch water main; 4,200 ft directional drill 12-inch water main; 8,100 ft of new 6-8-inch force main; 900 ft directional drill 6-8-inch force main; 1,590 ft of new 10-inch sanitary sewer and manholes; 2,350 ft of new 20-inch reclaimed water main; one new Master Meter Assembly; and the removal of approximately 26,900 ft of existing water main, force main, sanitary sewer, and reclaimed water main.

d.

(1) TITLE AND LOCATION *(City and State)*
Palm Coast WWTP No. 2- AWT MBR
Bay County, FL

(2) YEAR COMPLETED: PROFESSIONAL SERVICES 2015 | CONSTRUCTION *(If applicable)* 2017

(3) BRIEF DESCRIPTION *(Brief scope, size, cost, etc.)* AND SPECIFIC ROLE

PROJECT INCLUDED:
Inspector - CPH designed the City of Palm Coast WWTP No. 2. The WWTP No. 2 provides advanced treatment of wastewater (AWT) using the Membrane Bioreactor (MBR) technology. The process includes pre-treatment, flow equalization basins, anaerobic basins, pre-anoxic basins, aeration basins, post-anoxic basins, MBR basins, disinfection basins, and sludge dewatering. The reclaimed water will be reused as much as possible for irrigation of the residential, commercial, and other public accessible areas. The plant is rated at an initial capacity of 2.0 MGD expandable to 6.0 MGD. CPH has assisted the City in obtaining an SRF loan for the construction of the WWTF No. 2, the associated sewage force main/pump station, and the reclaimed water backup discharge system. CPH designed and permitted a wetlands discharge system for backup and wet weather disposal along with a regional reclaimed water system serving throughout the City and performed all CEI services during the construction.

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT
(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)

20. EXAMPLE PROJECT KEY NUMBER: 1

21. TITLE AND LOCATION *(City and State)*	22. YEAR COMPLETED	
	PROFESSIONAL SERVICES	*CONSTRUCTION (If applicable)*
Continuing Services Contract – Riverwood Community Development District Englewood, FL	2013	2016

23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER	b. POINT OF CONTACT NAME	c. POINT OF CONTACT PHONE
Riverwood Community Development District	Justin Faircloth, CAM, CDM, District Manager	239.785.0675

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT *(Include scope, size, and cost)*

CPH held a continuing services contract with the Riverwood CDD located in Englewood, FL from 2013 to 2016. CPH provided services under our contract with the Riverwood CDD for projects that include:

Stormwater and Lake Assessment - CPH was responsible for conducting inspections and the analysis of stormwater management systems, lakes, and wetland preserve areas. Considerations included permit compliance, proper system function and safety, and aesthetic concerns for the residents and the District. Resulting assessment reports included identification and documentation of problems or concerns along with options and recommendations for corrective action, priorities and cost estimates for budgeting purposes. Also included are recommended routine maintenance actions, schedules, and budgets.

2015 Resurfacing Project - CPH designed the micro-surfacing of approximately 31,129 LF (5.9 miles) of residential roadway within the Riverwood Community. The project included the installation of various FDOT curb and gutter types to improve drainage. The project also included the installation of various FDOT sidewalks, curb ramps, and detectable warning devices that adhere to current ADA requirements. Signing and pavement markings that meet current criteria were also part of the project scope.

Signal Improvement Plans for Charlotte County at S.R. 776 & Riverwood Drive - CPH designed traffic signalization at the previously unsignalized intersection of S.R. 776 and Riverwood Drive. This plan was put together based on behalf of the Riverwood CCD organization, and not the FDOT or Charlotte County. First, CPH performed traffic studies to determine the signal timing required, as well as verify that the queue length was adequate at the existing turn lanes for a left-turn protected only movement on SR-776, as required by FDOT District 1 requirements. CPH also performed the survey of the intersection for the project. Afterwards, the signalization plans that were prepared included adding three mast-arm structures, lengthening the existing northbound turn lane on SR-776 to provide adequate queue length, and adding a marked crossing with pedestrian signals across the southern approach to the intersection on SR-776.

Hydraulic Modeling Services (Potable Water & Irrigation Water Systems) - CPH created a hydraulic model of Riverwood CDD's existing potable water and irrigation water systems. Our report provided a spring-board for the appropriate future upgrades to resolve the CDD's water related concerns. The report provided ways for the CDD to improve potable water quality (e.g., pipe looping options and pigging/cleaning of the interior pipe walls). Increasing pressure to the homes was addressed and CPH recommended for an additional interconnect with Charlotte County Utilities was made. The irrigation system recommendations included a watering schedule and consideration of increasing pumping capacities, if needed.

Community Center Building Evaluation - CPH was responsible for the evaluation of the existing activity center for mold, leaks, as well as upgrades and modification of the HVAC and electrical system. CPH prepared cost estimates for suggested repairs and provided recommendations for design improvements.

25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

	(1) FIRM NAME	(2) FIRM LOCATION *(City and State)*	(3) ROLE
a.	CPH Consulting, LLC	Fort Myers, FL	Prime

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT
(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)

20. EXAMPLE PROJECT KEY NUMBER: 2

21. TITLE AND LOCATION *(City and State)*	22. YEAR COMPLETED	
	PROFESSIONAL SERVICES	*CONSTRUCTION (If applicable)*
Continuing Services Contract – Dunes Community Development District Palm Coast, FL	Ongoing since 2012	Ongoing since 2012

23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER	b. POINT OF CONTACT NAME	c. POINT OF CONTACT PHONE
Dunes Community Development District	Tim Sheahan, P.E., Utility Manager	386.445.9045

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT *(Include scope, size, and cost)*

CPH has provided services under our continuing contract with the Dunes Community Development District for projects that include:

Miscellaneous Mapping/Drafting Services – Conversion of the District's existing AutoCAD drawings into multiple 11 x 17 sheets also suitable for 24 x 36 reproduction; revised formatting items as appropriate for the drawing scale ensuring a clear and legible final product.

Filter Line Design & Permit Preparation – Design and permit preparation for a filter line extension of approximately 150 LF from the existing sequencing batch reactors to the existing filters to increase reliability and redundancy at the District's existing wastewater treatment plant.

Hammock Dunes & Camino Del Mar Parkway Milling and Resurfacing Design, Bidding & Construction Assistance – Design, bidding, and construction assistance services associated with the mill and resurface of the asphalt portions of the bridge approaches to the Hammock Dunes Bridge and Camino Del Mar Parkway, including the intersection of Camino Del Mar Parkway and Hammock Dunes.

Computer Model Development for a Reclaimed Water Interconnect Between the Dunes and the City of Palm Coast – Development of a hydraulic model of a reclaimed water interconnect between DCDD and the City of Palm Coast.

Reclaimed Water Computer Model Development – Development of a hydraulic model of the reclaimed water distribution system.

Design, Permitting, Bidding, and Construction Services for Water Supply Wells – Design and permitting for a new potable water supply well (5W) and replacement of wells 1W and 2W with a new non-potable well, 6W; abandonment of wells 1W and 2W after new well 6W placed on line.

Water and Wastewater Facilities Review and Capacity Analyses – CPH was awarded Engineering Services for the Water and Wastewater Facilities Review Project with the Dunes Community Development District. The District owns and operates a 500,000-gallon-per-day wastewater treatment plant, a reclaimed water pump station, and a 720,000-gallon-per-day water treatment plant. The services provided include: (1) Water Treatment Plant Capacity Analysis Report; (2) Water Treatment System Evaluation; (3) Wastewater Treatment Plant Capacity Analysis report; (4) Wastewater Treatment System Evaluation. As part of the services, CPH also made recommendations on process selection and schedule for implementation in order to continue to serve the District's customers.

Reclaimed Water Storage Ponds No. 1 and 4 Liner Replacement - CPH prepared the package for soliciting bids to place the liners of the reclaimed water storage ponds No.1 and 4, including plans, specifications, bid package, bidding addendums, bid evaluation, and award.

Construction Engineering and Inspection Services for Pond Liner Project – Construction engineering services during construction of a project involving removal and replacement of pond liners inside existing effluent storage ponds 1 and 4 located at the District's WWTP facility; observation of work for compliance with plans and specifications provided on a consistent basis.

WWTP Expansion - CPH was selected to provide planning, design, and permitting services for the Dunes WWTP improvements. The current Dunes WWTP includes three SBR trains (0.125 MGD, 0.125 MGD, and 0.25 MGD, respectively) for a total capacity of 0.5 MGD. The engineering design services CPH provided include: addition of equalization basin for the existing treatment facility and the new expansion; SBR treatment process expansion; aerobic digester improvements; sludge thickening improvements; and addition of men's and women's restrooms and a storage room. CPH is responsible for reviewing the existing conditions and the infrastructures, and developing the best approaches for the Dunes WWTP improvements.

25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

a.	(1) FIRM NAME	(2) FIRM LOCATION *(City and State)*	(3) ROLE
	CPH Consulting, LLC	Fort Myers, FL	Prime

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT
(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)

20. EXAMPLE PROJECT KEY NUMBER: 3

21. TITLE AND LOCATION *(City and State)*	22. YEAR COMPLETED	
	PROFESSIONAL SERVICES	*CONSTRUCTION (If applicable)*
Sarasota Parks Projects Sarasota, FL	2010	2011

23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER	b. POINT OF CONTACT NAME	c. POINT OF CONTACT PHONE
Sarasota County	Kim Humphrey, LEED AP, PMP, GGP, FMP, FMA, CGC	941.549.4549

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT *(Include scope, size, and cost)*

The Caspersen Beach Park Improvements included the addition of two new restrooms. CPH provided the following services: site planning, engineering, environmental services, permitting, and bidding/construction administration services. The project includes approximately 4100 LF of new 4" watermain and 3100 LF of 2" forcemain with two lift stations and a new watermain for Caspersen Beach Park. The project also included the addition of new ADA parking and access, sidewalks, and stormwater treatment system. Work included investigation of site constraints, modeling of projects water and wastewater, analysis of existing lift stations, preparing a water study based on similar projects, development of Low Impact Design (LID) elements including two rainwater collection cisterns, stormwater engineering, and site improvements.

For the Blind Pass Park Project services included site planning, engineering, environmental services, permitting, bidding and construction administration services for construction of a new restroom, with ADA parking and access, sidewalks, water lines, stormwater treatment system and a new septic drain field for Blind Pass Park, located on the barrier island of Manasota Key at 6725 Manasota Key Road, in Sarasota, Florida. Initial work included investigation of site constraints, establishing the client's program needs for the site and developing a preliminary site plan. The constraints analysis included aspects such as coastal construction regulations, flood elevations, protected species survey, wetland and protected habitat delineation, and geotechnical investigation.

CPH provided site planning, engineering, environmental services, permitting, bidding and construction administration services for the Manasota Beach Park Restroom and Concession Stand. The improvements included construction of a new restroom and multi-purpose building, with ADA parking and access, stormwater treatment system, and new septic system. Initial work included investigation of site constraints, establishing the client's needs for the site and developing a preliminary site plan. The constraints analysis included aspects such as coastal construction regulations, flood elevations, protected species survey, wetland and protected habitat delineation, and geotechnical investigation. The project incorporated green building practices and the site plan needed to work with existing architectural elements as well as the beautiful view of the beach enjoyed by vehicles approaching the park. CPH worked with the County to establish and use "branding elements" that are unique to Sarasota County Beach Parks. In addition to restrooms, the facility incorporated a concession building, lifeguard break room/treatment room and a work station for local law enforcement.







25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

	(1) FIRM NAME	(2) FIRM LOCATION *(City and State)*	(3) ROLE
a.	CPH Consulting, LLC	Fort Myers, FL	Prime

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT
(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)

20. EXAMPLE PROJECT KEY NUMBER: 4

21. TITLE AND LOCATION *(City and State)*	22. YEAR COMPLETED	
	PROFESSIONAL SERVICES	*CONSTRUCTION (If applicable)*
Manatee County- Kingfish Boat Ramp Manatee County, FL	2020	Ongoing (On Hold for Funding)

23. PROJECT OWNER'S INFORMATION

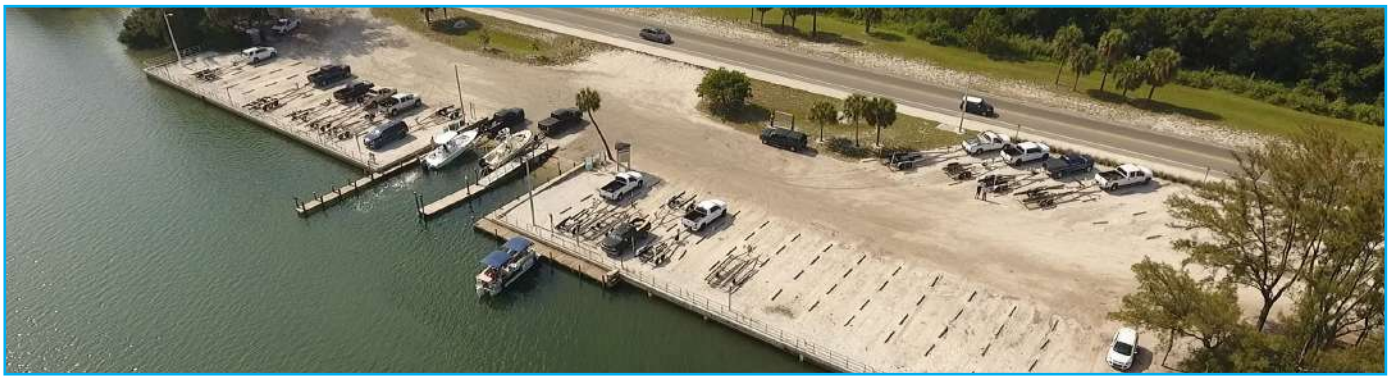
a. PROJECT OWNER	b. POINT OF CONTACT NAME	c. POINT OF CONTACT PHONE
Manatee County	Angela Honts, PMP	941.748.4501

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT *(Include scope, size, and cost)*

Redevelopment of existing Kingfish Boat Ramp owned and maintained by Manatee County Parks and Natural Resources. The proposed improvements include replacement/addition of boat ramp single launch lanes, paving of gravel parking lot, reconfiguration of parking area and additional trailer parking spaces, addition of a stormwater management facility, new dock/pile system, and new sea wall. The project is proposed to be completed in two phases. The first phase will consist of parking lot, sea wall/dock, stormwater, and boat ramp improvements within the existing project boundary. The second phase of the project will consist of parking lot improvements that will expand into a new project boundary with additional area provided by FDOT SR64 improvements. Overall, the project is very personal to the local residential and fishing community on the west coast of Florida, with users ranging from Tampa down to North Sarasota. The boat ramp provides excellent access to inshore fishing grounds and the open waters of the Gulf of Mexico (Skyway Bridge), making it the most popular destination for private and charter boats within Manatee County. The redevelopment will substantially increase opportunity for tourism and economic development in the area by providing access to coastal waters for the opportunity of experiencing Florida's iconic sportfishing and wildlife. Innovative techniques used to design the seawall: wave action against seawall, dock, and boat ramp were modeled using computational fluid dynamics and numerical modeling software to determine the necessary reinforcement of the structures.

Unique Challenges:

- Coordination with FDOT to maximize boat ramp improvements and avoid conflicts with proposed SR 64 roadway and bridge improvements. Including increasing property boundaries (currently Manatee County leases property from FDOT).
- Coordination with FDOT to maximize stormwater treatment efficiency with joint pond system serving roadway and Kingfish Boat Ramp improvements
- Addition of stormwater treatment system to capture run-off from project site that is flat and currently runs-off into Jones Bayou
- Coordination with City of Holmes beach Mayor and Staff for local preferences, such as preserving Austrailian Pine Trees, Holmes Beach monument sign, neighboring residential areas, and low impact development strategies.



25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

a.	(1) FIRM NAME	(2) FIRM LOCATION *(City and State)*	(3) ROLE
	CPH Consulting, LLC	Fort Myers, FL	Prime

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT

(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)

20. EXAMPLE PROJECT KEY NUMBER: **5**

21. TITLE AND LOCATION *(City and State)*	22. YEAR COMPLETED	
	PROFESSIONAL SERVICES	*CONSTRUCTION (If applicable)*
Wedge Preserve Park Parkland, FL	2025	2026 (Est.)

23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER	b. POINT OF CONTACT NAME	c. POINT OF CONTACT PHONE
City of Parkland	Christine Garcia, Director of Public Works	954.757.4108

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT *(Include scope, size, and cost)*

CPH provided planning, design, permitting, and construction administration for the development of a new regional community park in Parkland, Florida. The new park is approximately 36 acres and is partially funded through a FDEP grant. As part of the planning process, the team evaluated three distinct options to create an environmental park that merged active with passive recreation. Amenities that were considered include sand volleyball, pickleball, "Bank Shot" basketball course, Ninja Warrior course, trails, water features including environmental overlooks and preserves, softball fields, multi-purpose fields, and playgrounds.



25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

	(1) FIRM NAME	(2) FIRM LOCATION *(City and State)*	(3) ROLE
a.	CPH Consulting, LLC	Fort Myers, FL	Prime

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT

(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)

20. EXAMPLE PROJECT KEY NUMBER: **6**

21. TITLE AND LOCATION *(City and State)*
Cape Coral SE 47th Terrace Complete Street Improvements
Cape Coral, FL

22. YEAR COMPLETED

PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)
2017	2018

23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER	b. POINT OF CONTACT NAME	c. POINT OF CONTACT PHONE
City of Cape Coral	Mr. James Breakfield, P.E., Principal Engineer	239.574.0588

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT *(Include scope, size, and cost)*

CPH provided professional design and construction engineering services for improvements of SE 47th Terrace, from Coronado Parkway to Del Prado Blvd. The project included reconstruction of an existing four-lane section utilizing roadway dieting to incorporate complete streets principles. The goal of the project was to provide corridor safety and ADA upgrades as well as create a new downtown core. The 0.90-mile project included sidewalks with pavers, landscaping, road reconstruction, removal of on-street parking to increase the width of the pedestrian area, off-street parking modification, streetlights, traffic analysis and calming including adding a roundabout at one of the busiest intersections, raised mid-block pedestrian crossings, street furniture, removable bollards at each intersection, ADA improvements, and drainage modifications/upgrades.

As part of the intersection safety improvements one of the intersections was converted to a single-lane roundabout with a 98-ft inscribed circle. The entry lanes for the north-south direction required reducing the four-lane roadway to a two-lane roadway prior to entering the roundabout. The roundabout also included raised, traversable, curbed islands along the outer circle to keep the fastest-path speeds low, but still allow the design vehicles (WB-50, city bus, and emergency vehicles) to safely maneuver through the roundabout. CPH also worked with the City and stakeholders on access management to improve driver and pedestrian safety throughout the corridor.

CPH also designed the utility upgrades/modifications, including a new upsized water main, new force main, and a new reclaimed water main for the length of the project. Design services also included modifications to the City's Club Square, such as added sidewalks, bio-retention swales, entrance feature, ADA improvements, landscaping, and streetlights. The new pedestrian and roadway lighting system also included electrical outlets for special events, Wi-Fi hotspots, and CCTV security system throughout the corridor.







25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

a.	(1) FIRM NAME	(2) FIRM LOCATION *(City and State)*	(3) ROLE
	CPH Consulting, LLC	Fort Myers, FL	Prime

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT
(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)

20. EXAMPLE PROJECT KEY NUMBER: 7

21. TITLE AND LOCATION *(City and State)*
US 17-92 RiverWalk Complete Street, Phase III
Sanford, FL

22. YEAR COMPLETED

PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)
2021	2021

23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER	b. POINT OF CONTACT NAME	c. POINT OF CONTACT PHONE
City of Sanford	Chris Smith, Planning and Development Services Department	407.688.5000

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT *(Include scope, size, and cost)*

CPH provided planning, survey, and design services for a 1.7-mile extension to the Sanford RiverWalk project. The RiverWalk project included extending the multi-use trail along Lake Monroe and designing streetscape/traffic calming elements to create a Complete Street corridor.

The roadway improvements for this project followed the complete street design elements. In addition to the multi-use trail, the roadway safety improvements included the multiple traffic-calming elements to increase safety. These included two roundabouts, three mini-roundabouts, roadway chicaning to incorporate landscaped medians, raised mid-block crossings, bike lanes, and added on-street parking. The two roundabouts created book-end entry features to signify the entrance to the RiverWalk corridor. The single-lane roundabout included a three-leg roundabout with a 120-ft inscribed circle. The two-lane roundabout at the interchange with Interstate 4 included a 180-ft inscribed circle with two right-turn slip lanes. The three mini-roundabouts created entry features to the Central Florida Zoo and two residential neighborhoods, and all included 80-ft inscribed circles with decorative traversable center islands.

The multi-use trail extension connects the RiverWalk Ph II trail (previously designed by CPH) to the adjacent Seminole County Rinehart Trail, the downtown Sanford RiverWalk Trail system, and the Florida Coast-to-Coast trail. Additionally, this segment of trail completed the largest remaining gap within the Lake Monroe Trail Loop system that spans both Seminole and Volusia Counties.

CPH services for this project also included roadway & trail lighting, utility design, structural seawall design, drainage improvements/design, irrigation design, beautification, hardscape and landscape design, scenic overlooks of Lake Monroe, and wetland mitigation. The project included funding through a Local Joint Project Agreement between the City of Sanford, Seminole County, and the FDOT. CPH was also involved with facilitating the transfer of ownership of the US-17-92 corridor within the project limits, from the FDOT to the City of Sanford.







25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

a.	(1) FIRM NAME	(2) FIRM LOCATION *(City and State)*	(3) ROLE
	CPH Consulting, LLC	Fort Myers, FL	Prime

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT
(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)

20. EXAMPLE PROJECT KEY NUMBER: 8

21. TITLE AND LOCATION *(City and State)*	22. YEAR COMPLETED	
	PROFESSIONAL SERVICES	*CONSTRUCTION (If applicable)*
Pipeline Projects Temple Terrace, FL	2021	TBD

23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER	b. POINT OF CONTACT NAME	c. POINT OF CONTACT PHONE
City of Temple Terrace Public Works Department	Troy Tinch, Director of Public Works	813.506.6575

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT *(Include scope, size, and cost)*

Bannockburn Area Water Main Relocation and Replacement Project: The City of Temple Terrace has tasked CPH with the relocation of water lines from rear yard easements to public street right-of-ways (R/W) within an area bounded by Riverhills Drive on the south, Inverness Avenue on the west, Druid Hills Road on the north, and Montrose Avenue on the east. The amount of new 6-inch water main to be relocated to within the street R/W is approximately 10,500 LF and approximately 650 LF of new 8-inch water main. The length of old water mains located within the side and rear yard easements to be taken out of service and grouted in place is approximately 9,650 LF.

Bonnie Brae Water Main Relocation and Replacement Project: The City of Temple Terrace has tasked CPH with the relocation of water lines from rear yard easements to public street right-of-ways (R/W) within an area bounded by Mission Hills Avenue on the south, Ridgedale Road on the west, Druid Hills Road on the north, and Inverness Avenue on the east. The amount of new 6-inch water main to be relocated to within the street R/W is approximately 6,500 LF. The length of old water mains located within the side and rear yard easements to be taken out of service and grouted in place is approximately 7,500 LF.

25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

a.	(1) FIRM NAME	(2) FIRM LOCATION *(City and State)*	(3) ROLE
	CPH Consulting, LLC	Fort Myers, FL	Prime

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT

(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)

20. EXAMPLE PROJECT KEY NUMBER: 9

21. TITLE AND LOCATION *(City and State)*
Englewood Warehouse & Maintenance Office
Englewood, FL

22. YEAR COMPLETED

PROFESSIONAL SERVICES	*CONSTRUCTION (If applicable)*
2016	2017

23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER	b. POINT OF CONTACT NAME	c. POINT OF CONTACT PHONE
Englewood Water District	Mr. Keith R. Ledford, Jr., P.E., Utility Engineer	941.474.3217

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT *(Include scope, size, and cost)*

This is a new facility, for Englewood Water District, that consists of a new, 22,200-SF maintenance warehouse and office building. This project is primarily a pre-engineered metal building with a masonry wainscot along the main entrance. This facility will store non-combustible material. The office component is approximately 10,000 SF and the remaining area is in the warehouse. The walls are metal panel, and the roof will be standing seam. All associated structural, civil, mechanical, plumbing, and electrical engineering is included.

25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

	(1) FIRM NAME	(2) FIRM LOCATION *(City and State)*	(3) ROLE
a.	CPH Consulting, LLC	Fort Myers, FL	Prime

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT
(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)

20. EXAMPLE PROJECT KEY NUMBER: **10**

21. TITLE AND LOCATION *(City and State)*
City of Largo – Advanced Wastewater Treatment Facility (AWWTF) Biological Treatment Improvements Design-Build Project
Largo, FL

22. YEAR COMPLETED

PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)
2019	2021

23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER	b. POINT OF CONTACT NAME	c. POINT OF CONTACT PHONE
Kiewit (Contractor)	Mr. Jim Goyer	913.928.7028

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT *(Include scope, size, and cost)*

CPH was awarded the design and permitting for the City of Largo's $53 million Wastewater Reclamation Facility (WWRF) Biological Treatment Improvements project as part of a Design/Build Team with CPH as the designer and Kiewit Infrastructure South as the contractor. The City received an Administrative Order (AO) from FDEP in 2012 for exceeding the WWRF's total nitrogen (TN) loading limits to Feather Sound, requiring the City to reduce the effluent TN concentration for surface water discharge. Even though the WWRF was meeting Advanced Wastewater Treatment limits of 5/5/3/1, these reductions were insufficient to enable the City to achieve the required annual nitrogen loading limits to Feather Sound. To meet the TN loading allocation, CPH designed biological treatment process upgrades of this 18-MGD wastewater plant to achieve further reductions in TN than those required of the Advanced Wastewater Treatment (AWT) standards. By optimizing and automating the current biological process, predictable reductions of nitrates can be accomplished, reducing the loading on secondary downstream processes. Treating public access reclaimed water independent of surface water discharge also provides a reduction in loading to processes dedicated to the further reduction of nitrates. This combined reduction in loading allows for optimization of those secondary processes dedicated to the further reduction of nitrates, enabling the City to meet the TN loading limits to Feather Sound as required by permit. In addition to complying with the permitted TN limits, CPH's unique design provides operational cost savings by reducing maintenance requirements and consolidating equipment (plant blowers), methanol dosage reduction, operational cost reduction, electrical system improvements, instrumentation system improvements, and an efficient natural biological process that uses less energy. The chief benefit of the AWWTF Biological Treatment Improvements Project is the significant reduction in nitrogen discharged to the Bay. A reduction in nitrogen loadings is anticipated to enhance the Bay through seagrass recovery, improved water quality, reduced algal blooms, protected marine life, and re-stored habitats, coastal uplands, and tidal tributaries. Further, it is expected to improve the quality of living for the residents who use the Tampa Bay for fishing and other recreational activities.





25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

	(1) FIRM NAME	(2) FIRM LOCATION *(City and State)*	(3) ROLE
a.	CPH Consulting, LLC	Fort Myers, FL	Prime

G. KEY PERSONNEL PARTICIPATION IN EXAMPLE PROJECTS

26. NAMES OF KEY PERSONNEL (From Section E, Block 12)	27. ROLE IN THIS CONTRACT (From Section E, Block 13)	28. EXAMPLE PROJECTS LISTED IN SECTION F (Fill in "Example Projects Key" section below before completing table. Place "X" under project key number for participation in same or similar role.)									
		1	2	3	4	5	6	7	8	9	10
Kyle M. Bechtelheimer, P.E.	Municipal Market Director					X		X	X		X
Albert Lopez	Program Manager	X						X			
Jason L. James, P.E.	Site Civil					X					
Larry H. Wray, P.E.	Stormwater	X	X			X	X	X			
Roberto "Robbie" Gonzalez, P.E.	Water Management								X		X
Scott A. Breitenstein, P.E.	Wastewater Management										X
Casie O. Brown, P.E.	Utilities										
Mason Gardberg, P.E.	Hydraulic Modeling										
Jose M. Ortiz, MCE, P.E., S.E.	Structural	X								X	X
Matthew Cushman, P.E.	Transportation	X									
Galen Pugh, RLA, AICP	Landscape Architecture				X	X	X	X			
David A. Landers	Environmental	X	X	X	X	X	X	X		X	
Brandan DeCaro, R.A.	Architecture										
Christopher DeWaal, P.E., LEED AP	M/E/P Engineer					X	X	X			
Thomas J. Galloway, PSM	Survey	X	X	X	X	X	X	X	X	X	X
Clint T. Iannotti	Construction Management										

29. EXAMPLE PROJECTS KEY

NO.	TITLE OF EXAMPLE PROJECT (FROM SECTION F)	NO.	TITLE OF EXAMPLE PROJECT (FROM SECTION F)
1	Continuing Services Contract – Riverwood Community Development District	6	Cape Coral SE 47th Terrace Complete Street Improvements
2	Continuing Services Contract – Dunes Community Development District	7	US 17-92 RiverWalk Complete Street, Phase III
3	Sarasota Parks Projects	8	Pipeline Projects - Temple Terrace, FL
4	Manatee County- Kingfish Boat Ramp	9	Englewood Warehouse & Maintenance Office
5	Wedge Preserve Park	10	City of Largo – Advanced Wastewater Treatment Facility (AWWTF) Biological Treatment Improvements Design-Build Project

H. ADDITIONAL INFORMATION

CITY OF SANFORD
ECONOMIC DEVELOPMENT DEPARTMENT

October 30, 2024

CPH Consulting, LLC
500 West Fulton Street
Sanford, FL 32771

To Whom It May Concern,

It is my pleasure, on behalf of the City of Sanford, to recommend CPH for their outstanding architectural and engineering design services. Our partnership with CPH has made a remarkable difference in our community, and we are consistently impressed by their professionalism, innovative solutions, and attentiveness to our needs.

The CPH team has provided an extensive suite of services, including architectural design, civil and landscape architecture, utility design, as well as structural, mechanical, electrical, and plumbing engineering, surveying, and construction administration. Their meticulous approach and dedication to quality were key in ensuring the successful, timely, and high-standard completion of our projects.

CPH's responsiveness, technical expertise, and client-centered approach were evident at every project phase. They addressed our needs promptly and thoroughly, making them a trusted partner among city officials and staff. We wholeheartedly recommend CPH to any organization looking for a skilled and reliable design firm.

For any questions regarding our experience with CPH, please feel free to contact me—my information is found below.

Sincerely,

Brady Lessard
Economic Development Director
City of Sanford
300 N. Park Avenue, Sanford, FL 32771
brady.lessard@sanfordfl.gov
407.688.5015

Art Woodruff, Mayor | Sheena Britton, District 1 | Kerry S. Wiggins, Sr., District 2 | Patrick Austin, District 3 | Patty Mahany, District 4 | Norton N. Bonaparte, Jr., City Manager

City Hall, 2nd Floor • 300 N. Park Avenue • Sanford, FL 32771-1244 • PO Box 1788 • Sanford FL, 32772-1788

p. 407.688.5007 • f. 407.688.5002 • sanfordfl.gov

February 22, 2021

To Whom It May Concern:

CPH, Inc. (CPH) provided services for the Dunes Community Development District's (DCDD) expansion and upgrade at our wastewater treatment plant. We have been pleased with the services provided and are happy to provide this letter as a reference for the firm and their project team.

We selected CPH to provide planning, design, permitting, and construction services for the DCDD WWTP improvements which included capacity upgrades and the design of associated sludge digesting and drying facilities. CPH was responsible for reviewing the existing conditions and the infrastructures and developing the best approaches for the DCDD WWTP improvements. Overall, the WWTP expansion included: (1) addition of equalization basins for the existing treatment facility and the new expansion; (2) addition of a SBR treatment process; (3) new aerobic digesters; (4) sludge thickening improvements by adding two dewatering boxes; (5) demolition of the existing digesters and the use of this space for a new storage building; and (6) all the associated electrical and control improvements. CPH is currently working on re-rating the WWTP to obtain more treatment capacity.

The team at CPH worked in conjunction with our administration and operations staff to provide a design that minimized impacts to plant operations and met our budgetary goals. We have found the team members to be innovative and responsive. I would highly recommend CPH and their staff members for wastewater treatment and utility engineering projects.

Should you have any specific questions about the information above please do not hesitate to contact me.

Sincerely,

Gregory L. Pough, P.E.
District Manager
Dunes Community Development District
101 Jungle Hut Road
Palm Coast, FL 32137

CITY OF ORLANDO

June 3, 2021

City of Orlando
Wastewater Division
5100 L.B. Mcleod Road
Orlando, Fl 32811

To Whom It May Concern:

CPH has worked with the City of Orlando, Water Reclamation Division (WRD), on multiple projects and is currently retained as one of the City's continuing consulting utility engineers. CPH has prepared design plans for main relocations, lift station upgrades, chlorine scale replacement at Conserv II, and other utility related projects. CPH has also worked alongside the City on the challenging I-4 Ultimate project conducting plan and specifications reviews and full-time inspection services. The WRD has found the CPH staff to be innovative, professional, reliable, and responsive and provide a quality service.

I believe that CPH provides excellent engineering services and the WRD has no reservations about having CPH continue to provide engineering services.

Should you have any specific questions about the information above please do not hesitate to contact me.

Sincerely,

Chuck Shultz, P.E.
Assistant Division Manager, City of Orlando Water Reclamation Division
407-246-2658
Charles.Shultz@cityoforlando.net

PUBLIC WORKS • WATER RECLAMATION
5100 L B McLeod Road • Orlando, FL 32811
P 407.246.2213 • cityoforlando.net

Board of Supervisors
Robert C. Stern Jr., Chair
Taylor Meals, Vice-Chair
Phyllis Wright
Sydney B. Crampton
Steven Samuels

Ray Burroughs
Administrator

March 08, 2019

CPH, Inc.
500 West Fulton Street
Sanford, FL 32771

To Whom It May Concern:

It is my pleasure to provide CPH, Inc. (CPH) with this letter of recommendation. Their staff was professional, inventive, dependable, and responsive. They offer architecture, site/civil design, landscape architecture, utility design, structural design, mechanical/electrical/plumbing, survey and construction administration services.

CPH recently provided architectural design and construction documents for a 22,200 SF square foot maintenance warehouse and office building. This project was primarily a pre-engineered metal building with a masonry wainscot along the main entrance. This facility was designed in mind to store non-combustible material. The office component was approx. 10,000 SF and the remaining area was in the warehouse. The walls were designed as metal panels and the roof was done as a standing seam. CPH was also responsible for all associated structural, civil, mechanical, plumbing, and electrical design.

District officials and staff members have been pleased with the cost, quality, and responsiveness from the CPH team. We recommend CPH for any architectural and engineering services you might require.

Should you have any specific questions about the information above please do not hesitate to contact me.

Sincerely,

Keith R. Ledford, Jr., PE
Technical Support Manager

Englewood Water District
201 Selma Avenue
Englewood, FL 34223-3443
Phone: 941-474-3217
Toll Free: 866-460-1080
Fax: 941-460-1025
Email: info@englewoodwater.com
Website: englewoodwater.com

CPH, Inc.
500 West Fulton Street
Sanford, FL 32771

To Whom It May Concern:

It is my pleasure to provide CPH, Inc. (CPH) with this letter of recommendation. The staff is professional, inventive, dependable, and responsive. They have architecture, site/civil design, landscape architecture, utility design, structural design, mechanical/electrical/plumbing, survey and construction administration services.

CPH was commissioned to design a new 9,000 SF, Neighborhood Resource Center for the City of Leesburg. CPH is responsible for full design services including survey, civil, landscape, architectural and MEP. The Center will include meeting room spaces for large and small groups, a computer lab, office space for local community service providers, conference rooms for miscellaneous social groups, and a Kitchen / Café facility.

CPH played a large part in obtaining the community's favor for this project. It took multiple organized public involvement meetings, in which two key architectural components were identified, too get this project off the ground. Through CPH's efforts, and in order to meet the community's needs, the decision was made to incorporate a community kitchen and café within the building and to design the meeting spaces with the intent of being multifunctional.

This facility was designed to be utilized as an educational facility, as well, where the City could offer classes on important life skills like cooking. In order to ensure the community center met these needs CPH developed a space program for the facility. They were able to design a café with both indoor and outdoor seating elements while incorporating key infrastructure elements for the commercial kitchen until the equipment could be purchased at a later date. The flexible meeting space was accomplished by designing large meeting rooms with folding partitions to support smaller or larger groups. The end result was a flexible, cost effective, user-friendly neighborhood resource center with the potential for future development when the City needs it.

City officials and staff members have been pleased with the quality and responsiveness from the CPH team. They truly have gone above and beyond for any need that arose during our time working together. We highly recommend CPH for any architectural and engineering services you might require. If you have any questions, please do not hesitate to contact me.

Sincerely,

Mr. Ken Thomas, Director
City of Leesburg Resource Center
1041 CR 468
Leesburg, Florida 34748

COMPANY BUSINESS LICENSES

CPH, as a fully licensed design firm, is committed to meeting the needs of Riverwood CDD. We're here to ensure your vision is brought to life while upholding the highest standards of design integrity and compliance.

PROFESSIONAL ENGINEERS

Licensee Information

Name:	**CPH CONSULTING LLC** (Primary Name)
	CPH (DBA Name)
Main Address:	**500 W. FULTON STREET** **SANFORD Florida 32771**
County:	**SEMINOLE**

License Information

License Type:	**Engineering Business Registry**
Rank:	**Registry**
License Number:	**36945**
Status:	**Current**
Licensure Date:	**03/21/2023**
Expires:	

ARCHITECTURE

Licensee Information

Name:	CPH CONSULTING, LLC (Primary Name)
Main Address:	500 WEST FULTON STREET SANFORD Florida 32771
County:	SEMINOLE

License Information

License Type:	Architect Business Information
Rank:	Business Info
License Number:	
Status:	Current
Licensure Date:	04/04/2005
Expires:	

Special Qualifications	Qualification Effective
Fictitious Name	04/04/2005

LANDSCAPE ARCHITECTS

Licensee Information

Name:	**CPH CONSULTING LLC** (Primary Name)
Main Address:	**500 W FULTON ST** **SANFORD Florida 32771**
County:	**SEMINOLE**

License Information

License Type:	**Landscape Architecture Business Information**
Rank:	**Business Info**
License Number:	
Status:	**Current**
Licensure Date:	**07/11/2022**
Expires:	

SURVEYORS & MAPPERS

CPH CONSULTING, LLC
500 W FULTON ST, SANFORD, FL 32771-1220
Phone 407-322-6841

License Type	License#	Issued	Expires	Status
Surveyor Business	LB7143	12/03/01	02/28/27	Active
Surveyor of Record	LS6549	07/18/06	02/28/27	Active

State of Florida
Department of State

I certify from the records of this office that CPH CONSULTING, LLC is a Florida limited liability company authorized to transact business in the State of Florida, qualified on May 31, 2022.

The document number of this limited liability company is M22000008499.

I further certify that said limited liability company has paid all fees due this office through December 31, 2025, that its most recent annual report was filed on January 7, 2025, and that its status is active.

I further certify that said limited liability company has not filed a Certificate of Withdrawal.

Given under my hand and the Great Seal of the State of Florida at Tallahassee, the Capital, this the Seventh day of January, 2025

Secretary of State

Tracking Number: 8398782316CC

To authenticate this certificate,visit the following site,enter this number, and then follow the instructions displayed.

https://services.sunbiz.org/Filings/CertificateOfStatus/CertificateAuthentication

MINORITY BUSINESS ENTERPRISE



CPH is committed to meeting or exceeding the M/WBE participation goals for this contract. CPH has established working relationships with many minority firms in the area.

COMMITMENT TO DIVERSITY AMONG THE FIRM

CPH has a culturally and ethnically diverse workplace from its leaders to its employees. CPH employs a workforce that is reflective of many nationalities and cultures. We have established programs and policies for recruiting and retaining minority and women engineers and staff, and strongly encourage all of our employees to become involved in our communities. It is the policy of CPH to provide equal employment opportunity at all times in all actions related to employment without regard to race, color, religion, gender, citizenship status, age, national origin, disability, veteran status, sexual orientation, or any other status protected by state or federal law. This policy applies to recruiting, hiring, training, promotion, evaluation, termination, compensation, benefits eligibility, working conditions, and all other aspects of employment. The Firm supports a policy of actively recruiting and retaining a diverse workforce to support both our Equal Employment Opportunity Policy and our business objective to provide the highest quality service possible. CPH is committed to fostering an inclusive atmosphere that seeks actively to employ people of diverse backgrounds at all levels of the Company, including top management and leadership.

METHODS AND CONTROLS TO BE UTILIZED TO BALANCE AND MAINTAIN QUALITY, SCHEDULE, AND BUDGET

CPH is uniquely qualified to provide design services for Riverwood Community Development District. The team located in our Fort Myers office includes engineers, designers, surveyors, environmental scientists, and administrative personnel. CPH is currently finishing design services for other clients, but is actively seeking work for our staff. As a result, our staff is available and has the capacity to perform projects as they are assigned. CPH is committed to meeting budget and schedule requirements. CPH has developed a reputation for cost effective, quality-engineering services through a philosophy of strong project management. Operating under aggressive deadlines and close coordination with District Staff, we commit to manage each work assignment under this contract based upon the following philosophies:

- By proposing a project manager with experience working in Florida.
- Frequently involving District staff in meetings to expedite decision-making.
- Utilizing email and short memoranda to document progress of construction. Reporting status of the budget on a monthly basis in report form to District Staff.
- Preparing and distributing a Project Specific Workplan that details the following:

What is to be done – Define a scope of services by bringing in the stakeholders up front to discuss the project goals and objectives.

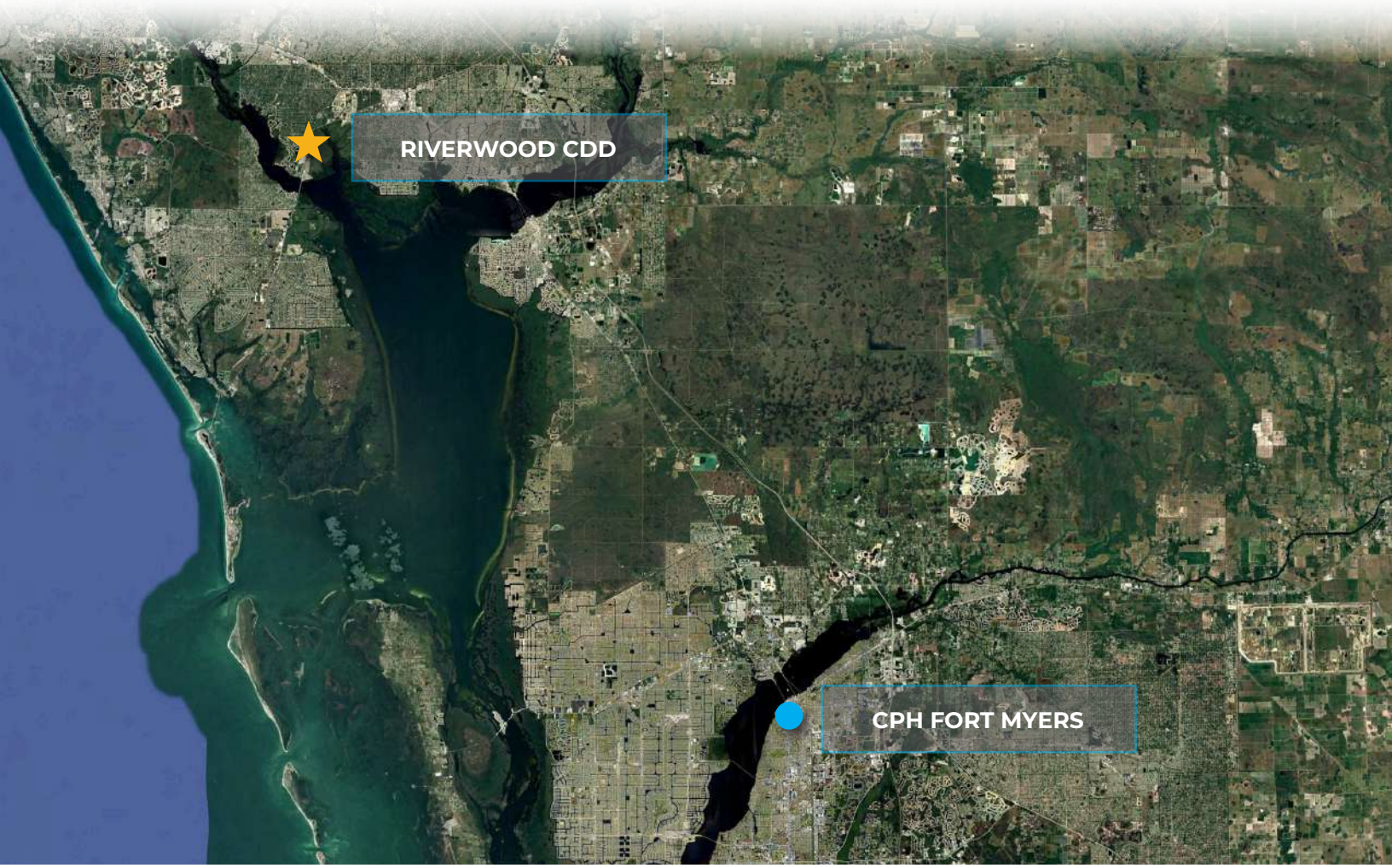
Who is going to do it – Monitor staffing usage, needs, and expenditures bi-weekly through our accounting software.

When it will be done – Maintain the Project Schedule using Microsoft Project software for scheduling and tracking.

How much it will cost – Monitor the estimated construction cost using trend reports prepared monthly and based on the most up-to-date data available from published prices and any known quantity revisions for the past month.

How it will be controlled – CPH will strive to provide quality service within the project schedule and require Quality Assurance/Quality Control (QA/QC) procedures to be identified in the initial internal project kick-off meeting. Time for QA/QC is incorporated into the project schedule; therefore, it will not delay project milestones. CPH has developed an extensive QA/QC procedure and incorporates it into each of its projects to ensure client satisfaction.

OFFICE LOCATION



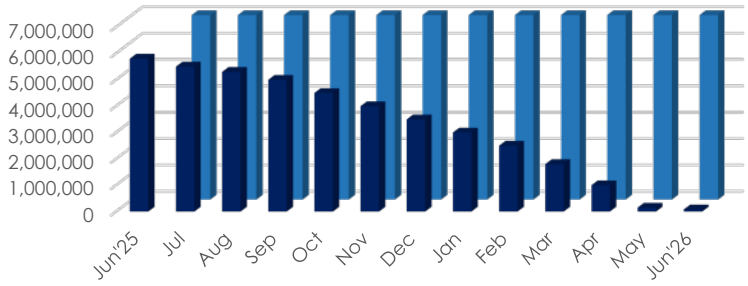
CPH has 19 offices throughout the United States, with support of approximately 425+ personnel throughout the company to assist in any project that may arise under this contract. The District will have the direct commitment of the CPH Fort Myers office, located at **2216 Altamont Avenue, Ft. Myers, FL 33901.**

OFFICE	ADDRESS	DISTANCE FROM DISTRICT
CPH FORT MYERS	2216 Altamont Avenue, Ft. Myers, FL 33901	37 Miles | 50 Minutes
CPH SANFORD (HEADQUARTERS)	500 West Fulton Street, Sanford, FL 32771	189 Miles | 3 Hours

CURRENT AND PROJECTED WORKLOAOD

Our team has the staffing and availability to start working on the District's project immediately. CPH will work diligently to provide the services for the District in the time frames requested. CPH is uniquely qualified to provide these services as a result of the staffing capacity of the firm.

We are well-staffed, equipped with our nearby Fort Myers location, and believe that we and our team members can provide a high-quality, professional service to the District that is completely responsive and cost effective. The graph depicts our current contracted backlog with no consideration for any additional work. The current workload will spread over 13 months. Our current production capability is $6,500,000 per month. Through our 420+ full-time staff members, CPH's current contracted backlog requires approximately $5,850,000 per month. Currently CPH has an additional $1 Million production capacity through our current staff, and has available capacity and resources to dedicate to the District.



KEY PERSONNEL	ROLE	AVAILABILITY
Kyle M. Bechtelheimer, P.E.	Municipal Market Director	50%
Albert Lopez	Program Manager	65%
Jason L. James, P.E.	Site Civil	50%
Larry H. Wray, P.E.	Stormwater	55%
Roberto "Robbie" Gonzalez, P.E.	Water Management	55%
Scott A. Breitenstein, P.E.	Wastewater Management	50%
Casie O. Brown, P.E.	Utilities	55%
Mason Gardberg, P.E.	Hydraulic Modeling	60%
Jose M. Ortiz, MCE, P.E., S.E.	Structural	50%
Matthew Cushman, P.E.	Transportation	60%
Galen Pugh, RLA, AICP	Landscape Architecture	55%
David A. Landers	Environmental	55%
Brandan DeCaro, R.A.	Architecture	60%
Christopher DeWaal, P.E., LEED AP	M/E/P Engineer	50%
Amy E. Daly, LEED AP	Environmental	60%
David A. Landers	Environmental	60%
Thomas J. Galloway, PSM	Survey	50%
Clint T. Iannotti	Construction Management	55%

VOLUME OF WORK AWARDED BY THE DISTRICT

From 2013 to 2016, CPH held a Continuing Services Contract with the Riverwood Community Development District (CDD) in Englewood, Florida. During this time, CPH successfully delivered a range of planning, design, and engineering services to support the District's infrastructure and community development goals. Representative projects completed under this contract include:

- Stormwater and Lake Assessment 2015 Resurfacing Project
- WWTP Groundwater Modeling Well
- WWTP Pre-Fabricated Storage Building
- Acitivty Center Inspection
- GIS Mapping
- Irrigation Water Use Permit
- Lake Study and Pond Evaluation
- CEI Services WWTP Odor Control
- Enrio Beach Club Survey Inspection
- Activity Center 2 MEP Improvements
- Signal Improvement Plans for Charlotte County at S.R. 776 & Riverwood Drive
- Hydraulic Modeling Services (Potable Water & Irrigation Water Systems)
- Community Center Building Evaluation

I. AUTHORIZED REPRESENTATIVE The foregoing is a statement of facts.	
31. SIGNATURE 	32. DATE 06.10.2025
33. NAME AND TITLE David E. Mahler, P.E. | Chief Operating Officer - Infrastructure	

ARCHITECT ENGINEER QUALIFICATIONS

1. SOLICITATION NUMBER (If any)

PART II - GENERAL QUALIFICATIONS

If a firm has branch offices, complete for each specific branch office seeking work.)

2a. FIRM (OR BRANCH OFFICE) NAME CPH Consulting, LLC		3. YEAR ESTABLISHED 1981	4. DUNS NUMBER 058232349
2b. STREET 2216 Altamont Avenue		5. OWNERSHIP	
2c. CITY Fort Myers	2d. STATE FL	2e. ZIP CODE 33901	a. TYPE Limited Liability Corporation
6a. POINT OF CONTACT NAME AND TITLE David E. Mahler, P.E. | Chief Operating Officer - Infrastructure			b. SMALL BUSINESS STATUS No
6b. TELEPHONE NUMBER 305.274.4805	6c. E-MAIL ADDRESS info@cphcorp.com		7. NAME OF FIRM *(If block 2a is a branch office)* CPH Consulting, LLC

8a. FORMER FIRM NAME(S) *(If any)*	8b. YR. ESTABLISHED	8c. DUNS NUMBER
Conklin, Porter & Holmes (1981 - 1998); CPH Engineers, Inc. (1998-2013); CPH, Inc. (2013 - 2022) CPH Consulting, LLC (2022-Current)	1981	058232349

9. EMPLOYEES BY DISCIPLINE

a. Function Code	b. Discipline	c. No. of Employees (1) FIRM	c. No. of Employees (2) BRANCH
02	Administrative	73	1
12	Civil Engineer	65	1
15	Construction Inspection	15	
08	Draftsmen	45	
18	Estimators	4	
39	Landscape Architects	3	
42	Mechanical Engineer	7	
47	Planner	8	
52	Sanitary Engineer	4	
57	Structural Engineer	3	
38	Surveyor	15	
60	Transportation Engineer	10	
23	Environmental Engineer	5	
08	Engineering/CADD Techs	45	5
12	Engineering Interns	25	5
02	Network Admin	18	
08	Technical Assistants	22	
24	Environmental Scientists	6	
06	Architects	7	
	Other Employees	43	
	Total	423	12

10. PROFILE OF FIRM'S EXPERIENCE AND ANNUAL AVERAGE REVENUE FOR LAST 5 YEARS

a. Profile Code	b. Experience	c. Revenue Index Number *(see below)*
C10	Commercial Building; (low rise); Shopping	6
C15	Construction Management	4
C18	Cost Estimating; Cost Engineering and	3
E09	Environmental Impact Studies, Assessments	5
H07	Highways; Streets; Airfield Paving; Parking	7
L03	Landscape Architecture	4
O01	Office Building; Industrial Parks	4
P06	Planning (Site, Installation and Project)	7
R04	Recreational Facilities (Parks; Marinas; etc.)	3
R06	Rehabilitation (Buildings;Structures;	4
S04	Sewage Collection, Treatment & Disposal	8
W02	Water Resources; Hydrology; Ground Water	6
W03	Water Supply; Treatment and Distribution	6
L02	Land Surveying	6

11. ANNUAL AVERAGE PROFESSIONAL SERVICES REVENUES OF FIRM FOR LAST 3 YEARS

(Insert revenue index number shown at right)

a. Federal Work	8
b. Non-Federal Work	10
c. Total Work	10

PROFESSIONAL SERVICES REVENUE INDEX NUMBER

1. Less than $100,000.
2. $100,000 to less than $250,000
3. $250,000 to less than $500,000
4. $500,000 to less than $1 million
5. $1 million to less than $2 million
6. $2 million to less than $5 million
7. $5 million to less than $10 million
8. $10 million to less than $25 million
9. $25 million to less than $50 million
10. $50 million or greater

I. AUTHORIZED REPRESENTATIVE

The foregoing is a statement of facts.

31. SIGNATURE	32. DATE
	06.10.2025

33. NAME AND TITLE

David E. Mahler, P.E. | Chief Operating Officer - Infrastructure

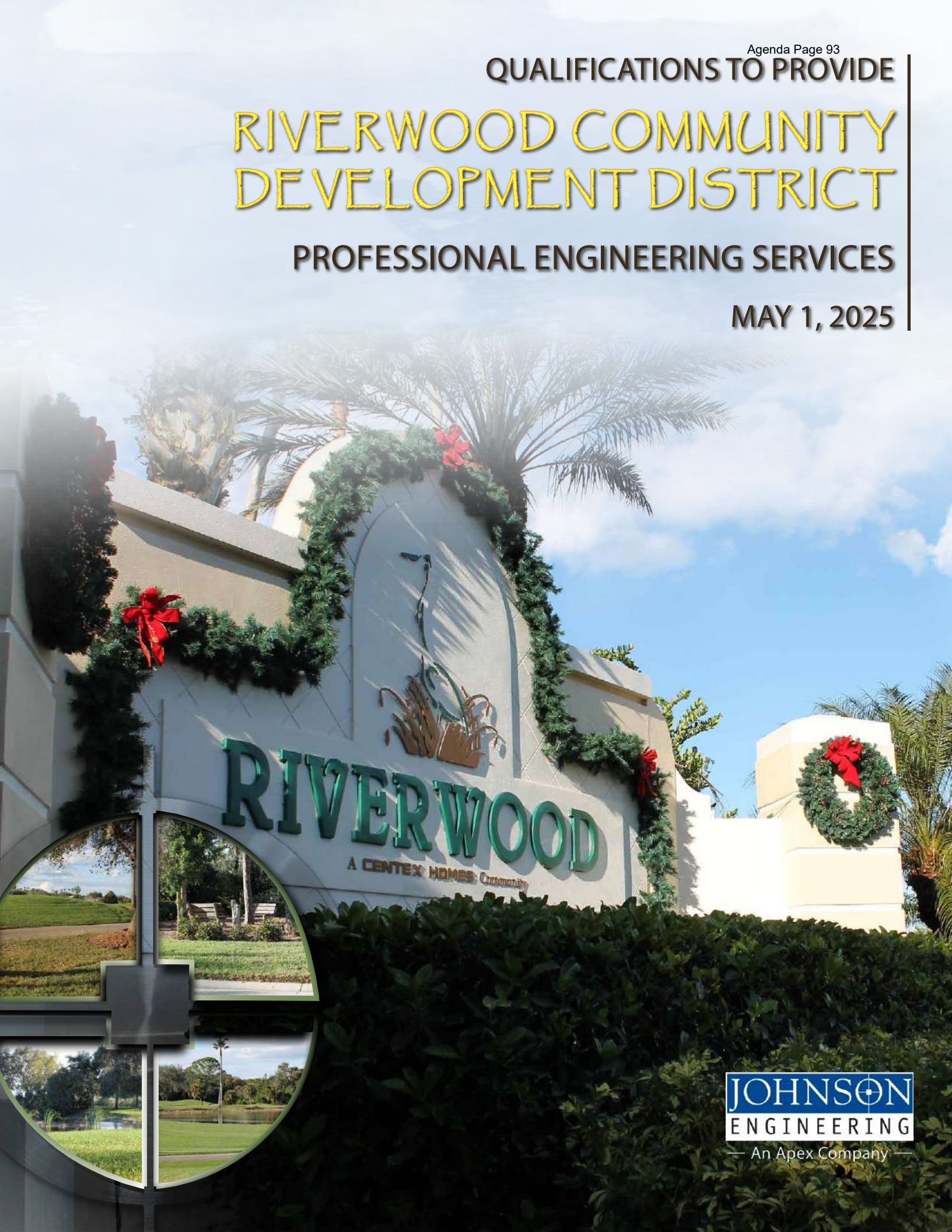
4Biii.

QUALIFICATIONS TO PROVIDE

RIVERWOOD COMMUNITY DEVELOPMENT DISTRICT

PROFESSIONAL ENGINEERING SERVICES

MAY 1, 2025



JOHNSON ENGINEERING
An Apex Company

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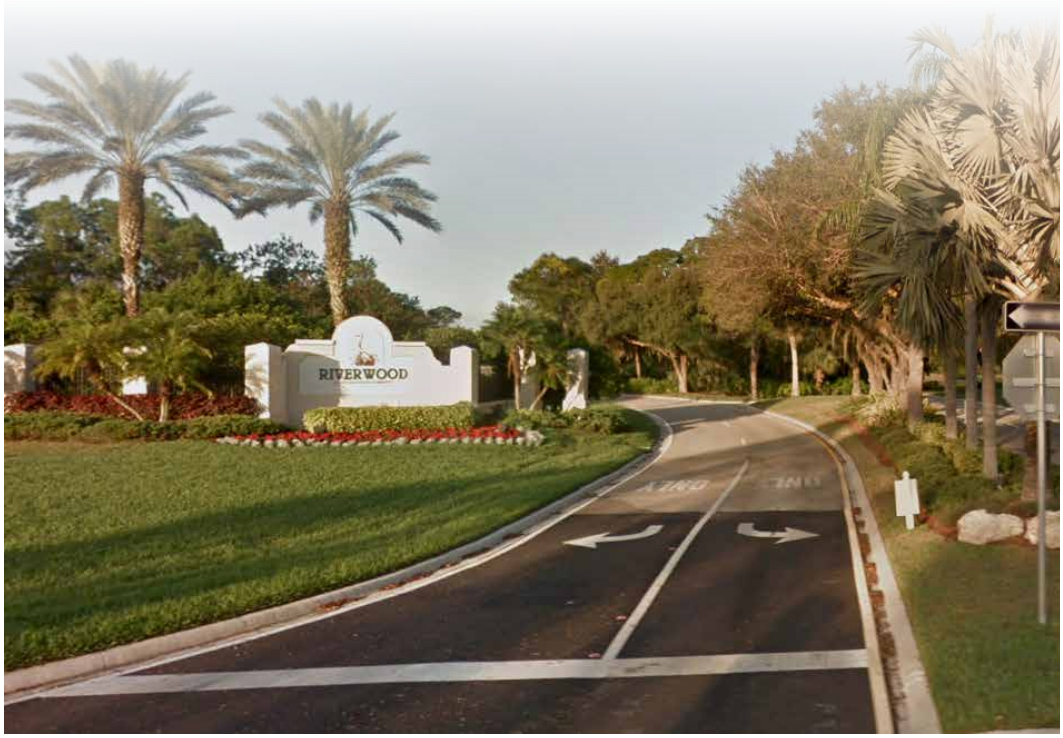
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JOHNSON ENGINEERING
— An Apex Company —

SINCE 1946

May 1, 2025

Riverwood Community Development District
210 North University Drive, Suite 702
Coral Springs, FL 33071

Re: Riverwood Community Development District - Professional Engineering Services

Dear Supervisors:

As an experienced District Engineer to Chapter 190 Community Development Districts in South Florida, it is clear that the role of District Engineer is to provide the Board of Supervisors with unbiased, accurate engineering knowledge in common-sense language. Board members needing to make necessary fiscal decisions that impact the health and safety of current and future residents depend upon clear, timely answers on engineering related matters. We have more than seven decades of experience in Lee and Collier Counties and more than four decades with the proposed personnel that will work for the Riverwood Community Development District (CDD). We have assisted many CDDs with the transition from developer control to community ownership, and we are ready to be your trusted and independent partner. Our project manager for this District will be Chris Beers He has over 30 years of experience in civil engineering working for municipal governments.

In addition to the District Engineer, you will receive the support of a team of qualified professionals with the knowledge of stormwater management, current environmental issues, transportation/ roadway/pedestrian safety and enhancement design, utility design, landscape design and construction management/observation along with current permitting requirements in order to efficiently maintain or expand the District's services that are being provided to its residents. Our team is known for providing outstanding service as well as always being mindful of our client's time and budgetary needs. Our clients find that our vast experience and dedication to professionalism bring success to their projects. Please see our CDD list below:

We appreciate the opportunity to submit our qualifications and look forward to the opportunity to build our relationship with the Riverwood Community Development District. Please do not hesitate to contact me should you have any questions during your review of our proposal.

- Arbor Greene CDD
- Bayside Improvement CDD (Pelican Landing)
- Bay Creek CDD (Pelican Landing)
- Beach Road Golf Estates CDD
- Bella Vida CDD
- The Brooks I of Bonita Springs CDD
- The Brooks II of Bonita Springs CDD
- Cory Lakes CDD
- CFM CDD (Magnolia Landing)
- Forest Creek CDD
- Gateway Services CDD
- Highlands CDD
- La Collina CDD
- Longleaf CDD
- Long Lake Ranch CDD
- Mediterra CDD
- Miromar Lakes CDD
- Parklands Lee CDD
- Parklands West CDD
- Park Place CDD
- Pelican Marsh CDD
- Pine Air Lakes CDD
- Portico CDD
- Riverbend West CDD
- **Riverwood CDD**
- River Ridge CDD
- Sail Harbour CDD
- Sarasota National CDD
- Spring Lake CDD
- Stoneybrook CDD
- Suncoast CDD
- Terra Bella CDD
- The Brooks II of Bonita Springs CDD
- The Brooks of Bonita Springs CDD
- Verandah East CDD
- Verandah West CDD
- Walnut Creek CDD
- Watergrass I CDD
- Water's Edge CDD
- Wentworth Estates CDD (Treviso Bay)
- Wynnmere East CDD

Sincerely,
JOHNSON ENGINEERING, LLC

Chris Beers, PE, PSM, Project Manager
(941) 766-6262, cbeers@johnsoneng.com

a. Ability & Adequacy of Professional Personnel



JOHNSON ENGINEERING
— An Apex Company —



Depth of Experience

Centuries of combined experience has immersed our team of licensed professionals into Florida's geography, giving a rare perspective into development of the area and an appreciation of the changes.

Full Range of Services

Specialized teams of licensed engineers, land planners, landscape architects, surveyors, ecologists, water resources experts, transportation and utility designers provide a variety of specialized services.

Long Term Commitment

Our team's average tenure with Johnson Engineering is 13 years, 53% of our employees have been here for more than 10 years, and an unprecedented 21% have been with us for more than 20 years, showing our team's continuity and dedication to the area.

Firm Overview

When Johnson Engineering was established in 1946, much of Florida was an undisturbed land. More than 79 years later we have seen booms in development and a tremendous population growth alter the landscape permanently. We have been assisting private companies, city, county, federal, and state government through these changes and challenges by offering expertise in a broad spectrum of disciplines.

Just as Florida has transformed dramatically over the years, so has Johnson Engineering. What started as one man surveying Southwest Florida, has developed into a cohesive team of 130 professional civil engineers, ecologists, scientists, geologists, surveyors and mappers, certified land planners and landscape architects, located throughout Florida.

We have 79 years of professional experience and 49 years of District work throughout Florida. Our extensive list of well-known residential communities, roads, schools, hospitals, airports, resorts, shopping centers, and commercial developments, show our experience and continued responsibility in developing Florida's communities.

Our team has worked closely together on the following CDD's.

- Riverwood CDD
- Arbor Greene CDD
- Bayside Improvement CDD
- Bay Creek CDD (Pelican Landing)
- Beach Road Golf Estates CDD
- Bella Vida CDD
- The Brooks I of Bonita Springs CDD
- The Brooks II of Bonita Springs CDD
- Cory Lakes CDD
- CFM CDD (Magnolia Landing)
- Forest Creek CDD
- Gateway Services CDD
- Highlands CDD
- La Collina CDD
- Longleaf CDD
- Long Lake Ranch CDD
- Mediterra CDD
- Miromar Lakes CDD
- Parklands Lee CDD
- Parklands West CDD
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- Pelican Marsh CDD
- Pine Air Lakes CDD
- Portico CDD
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- Sail Harbour CDD
- Spring Lake CDD
- Stoneybrook CDD
- Suncoast CDD
- Terra Bella CDD
- The Brooks II of Bonita Springs CDD
- The Brooks of Bonita Springs CDD
- Verandah East CDD
- Verandah West CDD
- Walnut Creek CDD
- Watergrass I CDD
- Water's Edge CDD
- Wentworth Estates CDD (Treviso Bay)
- Wynnmere East CDD

CAPABILITIES SUMMARY

We have an experienced team of professionals located throughout Florida., many of whom have considerable Special District experience. Our extensive list of well-known Florida Special District's, residential communities, roads, schools, hospitals, airports, shopping centers, resorts and commercial developments show our continued responsibility in developing Florida's communities.

LAND DEVELOPMENT



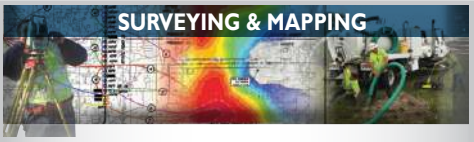
Project Management / Coordination • Due Diligence
Site Design • Cost Estimation • Permitting
Construction Observation & Administration
Single Family Communities • Multi-Family Residential
Assisted Living • Commercial • Industrial • Medical
Institutional • Educational • Recreational

PLANNING



Feasibility & Assessment Studies • Master Planning &
Urban Design • Neighborhood & Sector Planning
Comprehensive Planning & Zoning • Facility Planning
Corridor Planning • Local Government Planning
Public Engagement • GIS Services
Code Writing Redevelopment Planning

SURVEYING & MAPPING



Subsurface Utility Engineering & Mapping (SUE)
Hydrographic Surveying • Transportation Surveying
Bathymetric Surveying • ALTA Surveys
Boundary Surveys • Construction Layout
Platting • Record Surveys
Sketches and Legal Descriptions

ECOLOGICAL/ENVIRONMENTAL CONSULTING



Wetland Delineation, Assessments & Permitting
Protected Species Surveys, Permitting & Relocations
Mitigation Design & Monitoring
Marine & Coastal Environmental Services
Airport Wildlife Hazard Services
Drone Services
Geographic Information Systems

STORMWATER MANAGEMENT



Surface Water Master Planning • Surface Water
Retrofit • BMP Selection and Design
Hydrologic, Hydraulic & Water Quality Modeling
Federal, State and Local Surface Water Permitting
Flow & Stage Monitoring • Water Quality Treatment
Special Governments • Filter Marsh Design

WATER QUALITY STUDIES



Stormwater/Surface Water Quality Studies
Groundwater Quality Studies • Estuarine/Coastal
Water Quality Studies • Subaqueous Sediment
Characterization • TMDL Pollutant Loading
Determination • EPA Section 319 and FDEP SWAG
Assistance • Microbial Source Tracking • Quality
Assurance Project Plan • Non-point Source Evaluation

WATER SUPPLY



Hydrogeological Investigations
Water Resource Assessments • Water Use, Water
Supply System Permitting • Well & Wellfield Design
Regional Water Supply Planning
Groundwater Modeling • Deep Injection Wells
Alternative Water Supplies Studies

ENVIRONMENTAL ASSESSMENT



Phase I Environmental Site Assessments (ESAs)
Phase II Environmental Site Assessments (ESAs)
NPDES Compliance Monitoring
Permit Compliance Monitoring and Reporting
Filter Marsh Efficiency Evaluation
Water Use Accounting Method Calibration
BMAP Nutrient Removal Project Assessment

GEOGRAPHICAL INFORMATION SYSTEMS



ESRI-based GIS Services • Mobile Online Map
(ArcGIS Online) • Custom Client Online Map Services
Geodatabase Development and Implementation
CAD-GIS-DGN Conversions • High Accuracy GNSS
(GPS) Data Collection • Advanced Modelbuilder
& Python Scripting • LiDAR Derivative Products
Cartographic Visualization • Aerial Photo Processing

TRANSPORTATION DESIGN



Roadway Design • Signalization Design
Resurfacing, Rehabilitation and Restoration
Street Lighting Design • Traffic Analyses
Roundabout Design • Signalization Design
Corridor Planning • Bicycle, Transit,
and Pedestrian Facilities

CONSTRUCTION ENGINEERING & INSPECTION



Roadway Construction
Bridge Construction
Roadway Resurfacing Rehabilitation Restoration
Major Drainage Structures Construction
Private Development Construction Assistance
Grant Funded Construction Oversight / Compliance

LANDSCAPE ARCHITECTURE



Landscape/Hardscape/Irrigation Design • Conceptual
Design • Commercial Design • Community
Revitalization & Amenity Design • Streetscape Design
Park Design • Visualization & Graphic Design
Construction Documents & Observation
Arboricultural Consulting Services • Plan Review
Services • Community/Institutional/Hospitality Design

UTILITIES



Utility Planning • Subsurface Utility Engineering (SUE)
Data Collection & Analysis • Hydraulic Modeling
Pipeline Design • Pump Station Design,
Evaluation, and Operational Controls
Utility Permitting • Project Management CEI

ELECTRICAL ENGINEERING (EI&C)



Switchgear, Motor Control Centers, and Generators
Power Distribution Equipment • Lighting
Process & Industrial Control
Systems Integration and Commissioning
Electrical Systems Analysis (Short Circuit and
Protective Coordination)
SCADA Architecture, Networking & Telemetry

SPECIAL DISTRICT ASSISTANCE



Stormwater Management • Water Use
Environmental • Planning
Landscape Architecture
Surveying & Mapping • Utilities
Roadway/Traffic Studies
Geographic Information Systems (GIS)
Construction Engineering & Inspection (CEI)

ORGANIZATIONAL STRUCTURE

Johnson Engineering is a corporation led by seven Board of Directors and is comprised of six specialized market groups. Each market group is led by a key officer whose job is to provide beneficial decision making for the company and integrate these decisions with the other market groups.



Lonnie Howard, PE
President



Chris Beers, PE, PSM
District Engineer



Laura DeJohn, AICP
Director of Planning & Landscape Architecture Services



Michael Dickey, PE
Director of Utilities Services



Laura Herrero
Director of Water Resources & Environmental Services



Ryan Bell, PE, PTOE
Director of Transportation Services



Kavin RisCassi, PSM
Director of Surveying & Mapping Services



Dana Hume, PE
Director of Development Services



Jeff Nagle, RLA
Director of Landscape Architecture Services



David Trouteaud, PE
Utilities Project Manager

Surface Water Resources

Groundwater Resources

Water Quality



James "Vee" Lofton
Director of CEI Services

Subsurface Utility Engineering (SUE)

Hydrographic Surveying

Geographic Information Systems (GIS)

ASSIGNED TEAM ORGANIZATIONAL CHART

Below is our proposed team we have hand selected to best serve the needs of the CDD. Our team is available and ready to start immediately.

Riverwood Community Development District



District Engineer
Chris Beers, PE, PSM



Water Management
Alfredo Perez, PE, PSM



Landscape Architecture
Jeff Nagle, RLA



Environmental
Gary Nychyk, CE



Water Use
Alec Piironen, PG

Additional Resources

Survey & Mapping
Matt Howard, PSM

GIS
Paul Lohr, GISP

Utilities
Billy Saum, PE

Roadways/Traffic Studies
Josh Hildebrand, PE, PTOE

Planning
Laura DeJohn, AICP

CEI
James "Vee" Lofton

TEAM BIOS



Chris Beers, PE, PSM - District Engineer

Chris is the branch manager of our Charlotte County office and has 31 years of experience. He has successfully managed and led many Charlotte County projects including sidewalks (paths), storm structures, regional parks, roadways, bridges and others. He has managed land development projects in Florida, Utah, Kentucky, and Indiana. He is well versed in numerous engineering disciplines, as well as environmental components of the projects he has managed. As the manager of our Charlotte County office, Chris is very familiar with the local stakeholders and issues.



Alfredo Perez, PE, PSM - Water Management

Alfredo has 28 years of experience. Alfredo works on a variety of projects entailing various disciplines of engineering which include groundwater, utilities, surface water, construction inspection, report writing, and field data collection. Alfredo is currently more involved in the water resources discipline assisting with environmental resource permitting and surface water management systems. However, he continues to aid in other areas of engineering which consist of surveying and mapping, plan production/ QAQC, and preparing project specifications.



Jeff Nagle, RLA - Landscape Architecture

Jeff joined Johnson Engineering in 2012 as a principal landscape architect. Jeff brings a versatile skill set and a reputation built on providing the highest quality of service to both public and private sector clients, including CDDs, with on-time and on-budget deliverables. Having worked in both the public and private sector, Jeff brings a broad range of experience to apply in practice, using an innovative management approach to guide projects from the planning and design phase, through permitting, development and construction. Jeff's specialties include master planning, parks and recreation, streetscapes, roadway, environmental reclamation and mitigation, low impact development, and lighting design.



Gary Nychyk, CE - Environmental

Gary is an ecologist whose primary focus is on vegetation mapping, wildlife surveys, protected species management plans, wetland jurisdictional determinations, and wetland mitigation monitoring. He is an Authorized Gopher Tortoise Agent and maintains 11 ultrasonic acoustic recorders used to survey for the endangered Florida bonneted bat. He also conducts Stormwater Pollution Prevention Plan and Spill Prevention Control and Countermeasures annual site compliance evaluations and training events at Southwest Florida International Airport and Page Field General Aviation Airport. He works closely with the USACE, the SFWMD, FDEP, FDEM, FWC, USFWS as well as local city and county agencies.



Alec Piironen, PG - Water Use

Alec joined Johnson Engineering in 2022 and is a hydrogeologist in the company's water resources group. He is responsible for performing hydrogeologic investigations, water resource assessments, aquifer performance testing, support in hydrologic monitoring program development efforts, and water management district water use and Florida Department of Environmental Protection (FDEP) permitting. Additionally, Alec joined Johnson Engineering with a combined six years of experience working as a geologist/engineering technician with other Environmental Consulting Firms, where he worked on a variety of landfill construction and monitoring, contaminate investigation and remediation, and environmental compliance projects.



Kevin RisCassi, PSM - Survey & Mapping

Kevin has 33 years of experience successfully providing both residential and commercial clients with control, boundary, topographic, route, and hydrographic surveys, as well as right of way mapping on transmission lines, and construction staking. He has also been developing our subsurface utility engineering (SUE) services. He helped in the design and acquisition our current Vac-Truck which we added to our fleet in 2007 along with our Ground Penetrating Radar equipment. He has managed several projects for Florida Power and Light, Lee County Electric Co-Op, Fort Myers Utilities, Charlotte County Utilities, Collier County Utilities and private contractors in design and as-built phases with required subsurface utility deliverables.



Billy Saum, PE - Utilities

Billy has been with Johnson Engineering since 2015. He is a professional engineer and project manager for utility related projects. Billy has experience in project management, pump station and pipeline design, FDOT utility coordination and adjustments, hydraulic modeling and calculations, pump selecting, construction administration, plan production, and permitting for clients throughout South Florida. Billy also has extensive experience in pump station data collection and performance analysis for hundreds of pump stations in South Florida. Recently, he has designed and managed various pump station rehabilitation and emergency power resiliency projects for municipal wastewater systems. While most of his experience thus far has been with municipal projects, he has completed various assignments for commercial and residential projects as well.



Josh Hildebrand, PE, PTOE - Transportation

In 2007, Josh began his professional career and has since served as a team member in the transportation services division at Johnson Engineering. He has worked on various projects throughout Southwest Florida and is familiar with traffic studies, supervision of traffic data collection,roadway design, pathway design, construction, and the permitting procedures of the local municipalities. Josh has worked on 100+ traffic / construction feasibility-related engineering studies, roadway and drainage design projects within public right-of-way. This experience provides him with a unique understanding of the development of corridor and intersection design, parking demand, traffic generation, ADA compliance-related challenges, and the permitting requirements on both private and public capital improvement projects.



Paul Lohr, GISP - Geographic Information Systems (GIS)

Paul began working for Johnson Engineering in 2000 as an engineering technician and now serves as a senior Geographic Information Systems (GIS) analyst. He is a certified GIS Professional, with a large portion of his work effort being devoted to GIS specialization including analysis, map production, data setup and management, integration of GIS and GPS hardware/software and development of web-based GIS mapping applications. Paul assisted Johnson Engineering in obtaining the ArcGIS Online Specialty certification. Paul is knowledgeable in a variety of GIS and CAD applications and is familiar with several scripting and programming languages.



Laura DeJohn, AICP - Planning

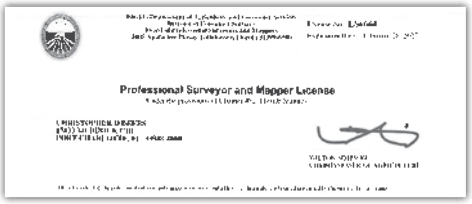
A Certified Planner since 2001, Laura has more than 25 years of professional experience in both public and private sector planning, including five years as a planner for the City of Naples. As Johnson Engineering's Director of Planning & Landscape Architecture, Laura manages projects involving development feasibility studies and site assessments, monitoring reports, code writing, preparation and presentation of land use and zoning applications, site design, master planning, and community visioning. Her experience includes entitlement of new development and redevelopment projects; architectural design review; annexation; and incentive-based codes. She has presented for the American Institute of Architects of Southwest Florida, FGCU, and the Florida Chapter of the American Planning Association, and is an appointed member of the Collier County Development Services Advisory Committee.

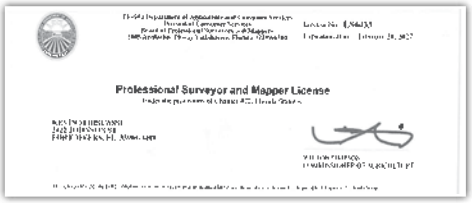


James "Vee" Lofton - CEI

Vee is director of the construction engineering & inspection (CEI) team. He has 37 years of experience in roadway and bridge construction, project administration, and inspection in both traditional design-bid-build and design-build. His extensive experience also includes interstate highways and bridges, pile driving, earthwork, sub grade and base construction, asphalt paving, drainage items, and all types of utilities and related relocations. He specializes in document control for both quality assurance and quality control testing. His previous experience as a consultant program manager with the Florida Department of Transportation (FDOT) gives him a unique perspective of the bidding process, construction techniques utilized, as well as an understanding of the maintaining agency's needs.

BUSINESS & PROFESSIONAL LICENSES/ CERTIFICATIONS


Professional Surveyor and Mapper License


Professional Surveyor and Mapper License


AICP

THE AMERICAN INSTITUTE OF CERTIFIED PLANNERS

LAURA KATHARINE SPURGEON

Has qualified as a

Member

with all benefits of a Certified Planner and responsibility to the AICP Code of Ethics and Professional Conduct.

Membership Certificate Number 016747

July 1, 2001


Ron DeSantis, Governor — Melanie S. Griffin, Secretary

FBPE

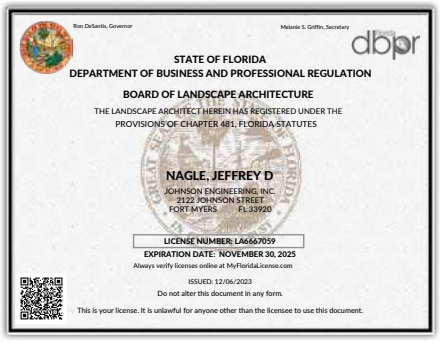
STATE OF FLORIDA
DEPARTMENT OF BUSINESS AND PROFESSIONAL REGULATION
BOARD OF PROFESSIONAL ENGINEERS

THE PROFESSIONAL ENGINEER HEREIN IS LICENSED UNDER THE PROVISIONS OF CHAPTER 471, FLORIDA STATUTES

BEERS, CHRISTOPHER DAVID
524 W. VIRGINIA AVE
PUNTA GORDA FL 33950-4843

LICENSE NUMBER: PE64594
EXPIRATION DATE: FEBRUARY 28, 2027
Always verify licenses online at MyFloridaLicense.com

Do not alter this document in any form.
This is your license. It is unlawful for anyone other than the licensee to use this document.


Ron DeSantis, Governor — Melanie S. Griffin, Secretary

dbpr

STATE OF FLORIDA
DEPARTMENT OF BUSINESS AND PROFESSIONAL REGULATION
BOARD OF LANDSCAPE ARCHITECTURE

THE LANDSCAPE ARCHITECT HEREIN HAS REGISTERED UNDER THE PROVISIONS OF CHAPTER 481, FLORIDA STATUTES

NAGLE, JEFFREY D
JOHNSON ENGINEERING, INC.
2122 JOHNSON STREET
FORT MYERS FL 33920

LICENSE NUMBER: LA6667059
EXPIRATION DATE: NOVEMBER 30, 2025
Always verify licenses online at MyFloridaLicense.com

ISSUED: 12/06/2023
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Ron DeSantis, Governor — Melanie S. Griffin, Secretary

FBPE

STATE OF FLORIDA
DEPARTMENT OF BUSINESS AND PROFESSIONAL REGULATION
BOARD OF PROFESSIONAL ENGINEERS

THE PROFESSIONAL ENGINEER HEREIN IS LICENSED UNDER THE PROVISIONS OF CHAPTER 471, FLORIDA STATUTES

PEREZ, ALFREDO
1042 ZINNIA ROAD
LA BELLE FL 33935

LICENSE NUMBER: PE84310
EXPIRATION DATE: FEBRUARY 28, 2027
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Ron DeSantis, Governor — Melanie S. Griffin, Secretary

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STATE OF FLORIDA
DEPARTMENT OF BUSINESS AND PROFESSIONAL REGULATION
BOARD OF PROFESSIONAL ENGINEERS

THE PROFESSIONAL ENGINEER HEREIN IS LICENSED UNDER THE PROVISIONS OF CHAPTER 471, FLORIDA STATUTES

SAUM, WILLIAM HURRICANE
1881 N EVALENA LN
NORTH FORT MYERS FL 33917

LICENSE NUMBER: PE88659
EXPIRATION DATE: FEBRUARY 28, 2027
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Transportation Professional Certification Board Inc.

certifies that

Joshua James Hildebrand

has met all of the requirements established by the Certification Board to use the title of

PROFESSIONAL TRAFFIC OPERATIONS ENGINEER

and is authorized by the Certification Board and subject to the provisions for renewal. Certificate number 3588 issued in Washington, D.C., U.S.A.

November 20, 2013


Ron DeSantis, Governor — Melanie S. Griffin, Secretary

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STATE OF FLORIDA
DEPARTMENT OF BUSINESS AND PROFESSIONAL REGULATION
BOARD OF PROFESSIONAL ENGINEERS

THE PROFESSIONAL ENGINEER HEREIN IS LICENSED UNDER THE PROVISIONS OF CHAPTER 471, FLORIDA STATUTES

HILDEBRAND, JOSHUA JAMES
3305 15TH AVENUE SW
NAPLES FL 34117

LICENSE NUMBER: PE73952
EXPIRATION DATE: FEBRUARY 28, 2027
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STATE OF FLORIDA
DEPARTMENT OF BUSINESS AND PROFESSIONAL REGULATION
BOARD OF PROFESSIONAL GEOLOGISTS

THE PROFESSIONAL GEOLOGIST HEREIN IS LICENSED UNDER THE PROVISIONS OF CHAPTER 492, FLORIDA STATUTES

PIIRONEN, ALEC R
2122 JOHNSON STREET
FORT MYERS FL 33901

LICENSE NUMBER: PG3184
EXPIRATION DATE: JULY 31, 2026
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b. Certified Minority Business Enterprise



JOHNSON
ENGINEERING
— An Apex Company —

Johnson Engineering is not a certified minority business. However, we take great pride in being an equal opportunity employer. We are committed to promoting other MBEs. Our goal is to establish a team in the best interest of our clients, while maintaining the standard of quality our firm and clients demand.

Once selected, we will work closely with the CDD to identify other potential minority teaming opportunities.

Equal Opportunity/Affirmative Action Employer

Johnson Engineering is an Equal Employment Opportunity and Affirmative Action Employer and seeks to recruit qualified women, qualified minorities, qualified individuals with disabilities and qualified protected veterans. It is the policy of Johnson Engineering not to discriminate against any employee or applicant for employment based on race, gender, age, disability or national origin or because he or she is a qualified individual with a disability, a disabled veteran, a newly separated veteran, a campaign veteran or an armed forces service medal veteran.

c. Willingness to Meet Time & Budget



JOHNSON
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WILLINGNESS TO MEET TIME & BUDGET

As noted in our organizational chart, Chris Beers, PE, PSM will be the District Engineer for this CDD if Johnson Engineering is selected. Support will also be provided by Alfredo Perez, PE, PSM, Gary Nychyk, CE, and Jeff Nagle, RLA, to name a few.

Gary Nychyk has helped many special districts navigate environmental issues and Jeff Nagle has assisted in landscape enhancements throughout Florida. Alfredo Perez has assisted on many of the CDDs undertaking pond/lake inspections, drainage system inspections, roadway and sidewalk assessments, and construction observation.

Additionally, we have a staff of more than 130 to assist whenever needed.

The growth of Johnson Engineering's Special District clientele is a testament to the past performance we have provided and will continue to provide to the respective Districts we serve. Many of the Districts are managed by the same management company as well as the same District Manager indicating a trust in our abilities to perform when needed.

As you can see, we have an established track record of successfully providing district engineering services locally to multiple community development districts over the last decade and a half.

Per the Consultants Competitive Negotiations Act, fees are not part of the qualifications review. However, if selected, Johnson Engineering will submit its standard hourly rates to the District for discussion as part of the contract negotiation process.



d. Past Performance



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PREVIOUS CDD DISTRICT ENGINEER EXPERIENCE & REFERENCES

RIVERWOOD CDD

District Engineer

Inframark
Mr. Robert Koncar
5911 Country Lakes Drive
Fort Myers, FL 33905
(904) 626-0593
Bob.Koncar@inframark.com



Johnson Engineering is one of two firms providing engineering services for this district. Our focus is on water management, environmental, road, and landscape needs with the other firm focused on the utility plants operated by the District. The District has several water management permits, which we are assisting with budgeting to meet permit requirements.

SARASOTA NATIONAL CDD

District Engineer

Wrathell, Hunt & Associates
Mr. Chuck Adams
9220 Bonita Beach Road,
Suite 214
Bonita Springs, FL 34135
(239) 498-9020
adamsc@whhassociates.com



The Sarasota National CDD encompasses an area of approximately 2,400+ acres in unincorporated Sarasota County, Florida and is generally located south of U.S. 41 and east of Jacaranda Blvd in Venice, FL. Infrastructure consists of public roadways, storm water management, potable water, wastewater, irrigation and reuse, landscaping, environmental facilities, and off-site improvements. The Sarasota National CDD is a local, special-purpose government entity authorized by Chapter 190 of the Florida Statutes as amended, and was established on November 1, 2006.

THE BROOKS OF BONITA SPRINGS CDD

District Engineer

Wrathell, Hunt & Associates
Mr. Chuck Adams
9220 Bonita Beach Road,
Suite 214
Bonita Springs, FL 34135
(239) 498-9020
adamsc@whhassociates.com



Johnson Engineering is the District Engineer for The Brooks of Bonita Springs CDD in South Lee County, Florida. Our team provides professional engineering services, including establishment, reports for bonds, assisting during the construction and development process, as well as during the operation and maintenance of the CDD.

VERANDAH WEST CDD

District Engineer

Wrathell, Hunt & Associates
Mr. Chuck Adams
9220 Bonita Beach Road,
Suite 214
Bonita Springs, FL 34135
(239) 498-9020
adamsc@whhassociates.com



Johnson Engineering prepared the original Engineer's Report and amendments along with the other items in the community. During construction, portions of the community assets were reviewed by our team prior to acquisition by the CDD. This included review of construction documents, onsite testing and certifications to the regulatory agencies. We also helped with delineation of conservation areas and private lands within the District for the division of maintenance responsibilities.

MEDITERRA
District Engineer

Wrathell, Hunt & Associates
Mr. Chuck Adams
9220 Bonita Beach Road,
Suite 214
Bonita Springs, FL 34135
(239) 498-9020
adamsc@whhassociates.com



Johnson Engineering has been the District Engineer at Mediterra since 2002. Work has included pay request review for release of bond funds, stormwater pond evaluations, fire safety related to naturally vegetated areas, and littoral vegetation maintenance.

PELICAN MARSH CDD
District Engineer

Dorrill Management Group
Mr. W. Neil Dorrill
5672 Strand Court, Suite 1
Naples, FL 34110
(239) 592-9115
nsdorrill@aol.com



Johnson Engineering has provided general engineering services for the Pelican Marsh CDD in North Collier County, Florida since 2002. The services we have provided the District include reviewing the stormwater system when flooding has occurred throughout the community, reviewing offsite impacts of existing and proposed facilities affecting the stormwater system and assisting with improving the access control facilities, and reviewing roadway signage and sight distance issues. In 2017, the community began a multi-year roadway paving project of the main CDD roads. Our transportation group provided a pavement condition report and Construction, Engineering, and Inspection (CEI) services during the project to monitor contractor performance and verify invoicing quantities.

CORY LAKES CDD
District Engineer

Mr. Larry Krause
1540 International Parkway
Suite 2000
Lake Mary, FL 32746
(813) 565-4663



Johnson Engineering is the District Engineer for the Cory Lakes Community Development District. This District has an extensive stormwater system consisting of several interconnected lakes and wetlands. Our work has included assisting the District to replace large concrete stormwater structures that were in desperate need of repair as well as assisting with general maintenance issues related to failing inlets, pipes and drainage ditches. Other services have included ADA surveys, new concrete sidewalks and assistance with concrete bridge repairs.

CYPRESS SHADOWS CDD
District Engineer

Inframark
Mr. Bryan Radcliff
2005 Pan Am Circle Ste 300
Tampa, Florida 33607
(813) 873-7300
bryan.radcliff@inframark.com



Johnson Engineering began providing professional engineering services for the Cypress Shadows CDD following a request for qualifications in 2020, a few years after it transferred to a resident-majority board. Our work commenced with research into the existing permits, plans, plats, and related documents which were used to develop a tabular listing and multiple maps that identified the areas of the community owned and operated by the CDD. We may also provide general engineering services for the CDD, including preparation of reports, meeting attendance, reports for bonds, feasibility studies, and assistance during construction.

PARK PLACE CDD
District Engineer

Inframark
Mr. Gene Roberts
2005 Pan Am Circle Ste 300
Tampa, Florida 33607
(813) 873-7300 ext 116
gene.roberts@inframark.com



As District Engineer for the Park Place CDD, Johnson Engineering has provided general engineering services related to traffic calming, roadway repairs and improvements (asphalt and brick pavers), ADA compliance, vendor/contractor selection and oversight, parking assessments and inspection of stormwater detention ponds as well as a other professional services on an as-needed basis. By closely coordinating with the District Manager and communicating effectively with the Board, we have been able to assist the District in maintaining its infrastructure at an acceptable level.

PINE AIR LAKES CDD
District Engineer

Governmental Mgmt. Services
Mr. Rich Hans
5701 North Pine Island Road,
Suite 370
Fort Lauderdale, FL 33321
(954) 721-8681
rhans@govmgtsvc.com



Johnson Engineering provides professional engineering services for Pine Air Lakes Community Development District located in Collier County, Florida. The work includes establishment, reports for bonds, assisting during the construction and development process, as well as during the operation and maintenance of the CDD. Our environmental team is currently providing preserve maintenance by overseeing exotic vegetation maintenance events.

LAKESIDE PLANTATION CDD
District Engineer

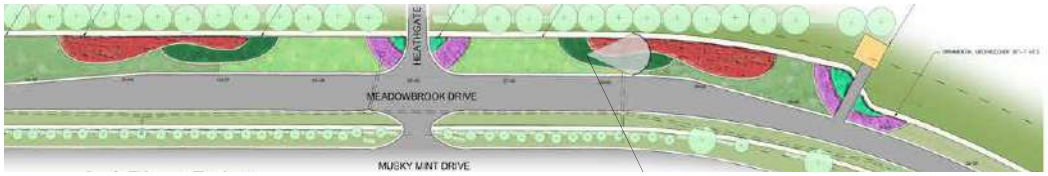
Governmental Management
Services - Central Florida, LLC
Mr. George Flint
135 West Central Blvd, Suite 320
Orlando, FL 32801
(407) 841-5524
gflint@gmscfl.com



Johnson Engineering provides professional engineering services for Lakeside Plantation Community Development District. We service as District Engineer in the areas of stormwater management, environmental issues, transportation/roadway issues, utility design, landscape design, and construction management and observation, along with current permitting requirements in order to efficiently maintain or expand the District's services that are being provided to its residents.

SUNCOAST CDD
District Engineer

Inframark
Ms. Jayna Cooper
2654 Cypress Ridge Blvd., Ste 101
Wesley Chapel, FL 33544
(813) 608-8242
jayna.cooper@inframark.com



Johnson Engineering was selected to provide professional engineering services for the Suncoast Community Development District in Pasco County, Florida in August 2013. Our work has included inspection of stormwater detention ponds (for SWFWMD Certification), review of and recommendations pertaining to contractor proposals, facilitating discussions between the Board of Supervisors and County staff, identifying and reporting roadway structural issues and responding to resident inquiries. Our landscape team designed the replacement of existing turf grass within the County ROW along the community's main entry road with a Florida Friendly and aesthetically pleasing landscape treatment. The design required consideration of the roadway landscape restrictions which limited the plant selections to grasses and groundcover to avoid frangibility concerns of trees within the roadway corridor.

LONGLEAF CDD

District Engineer

Inframark
Ms. Jayna Cooper
2654 Cypress Ridge Blvd., Ste 101
Wesley Chapel, FL 33544
(813) 608-8242
jayna.cooper@inframark.com



Johnson Engineering has provided professional engineering services for the Longleaf Community Development District in Pasco County, Florida since 2009. The work includes establishment, reports for bonds, processing National Pollutant Discharge Elimination System (NPDES) permit compliance, assisting during the construction and development process, as well as during the operation and maintenance of the CDD. Additional services have included sidewalk/ADA surveys, resolution of trip hazards as a result of tree roots, solving drainage issues, pavement condition surveys, construction administration and observation, and regular communication with District Staff.

FOREST CREEK CDD

District Engineer

Inframark
Mr. Andrew Mendenhall
2654 Cypress Ridge Blvd. Suite 101
Wesley Chapel, FL 33544
(813) 991-4014
andy.mendenhall@inframark.com



Johnson Engineering provides general engineering services to the Forest Creek Community Development District. As District Engineer, we have assisted the District with its needs in the areas of stormwater management, environmental issues, transportation/roadway issues, survey, project bidding and construction observation as well as any additional services on an as-needed basis. Projects have included, but were not limited to, sidewalk repairs, roadway repaving, review of vegetative growth in conservation/preservation areas and permit research.

CDD CLIENT REFERENCES

Meritus Districts
Solutions for Better Communities

5680 W. CYPRESS STREET
SUITE A
TAMPA, FL 33607

T: 813-397-5120
F: 813-873-7070
WWW.MERITUSDISTRICTS.COM

Subject: Johnson Engineering, Inc.

To Whom It May Concern:

We have worked with Johnson Engineering, Inc. in their capacity as District Engineer for nearly a decade. They are responsive to the needs of the community by working diligently with the Board of Supervisors through our management office and in conjunction with District Counsel. Their firm provides a broad spectrum of services which allows them to do most projects without outside assistance.

They assign a project manager to the Community Development District and then, through that person, bring in other team members as needed. Johnson Engineering has in-house expertise to accomplish groundwater management, surface water management, environmental, transportation, landscape architecture, planning, utilities, surveying and site civil work.

They are a firm that we continually look forward to working with.

Sincerely,
MERITUS DISTRICTS

Brian K. Lamb
Chief Executive Officer
5680 W. Cypress Street, Suite A
Tampa, Florida 33607
(813) 397-5120

"SYNONYMOUS WITH COMMUNITY SE

W&H A

Wrathell, Hart, Hunt and Associates, LLC
Building client relationships one step at a time..

Subject: Johnson Engineering, Inc.

To Whom It May Concern:

I have worked with Johnson Engineering, Inc. in their capacity as District Engineer for 17 years. They are responsive to the needs of the community by working diligently for the Board of Supervisors through our management office and in conjunction with the District Attorney. Their firm has a broad spectrum of services, which allow them to do most projects without the need for outside assistance.

They assign a project manager to the Community Development District and then, through that person, bring in other team members as needed. Johnsons Engineering has in-house expertise to accomplish ground water management, surface water management, environmental, transportation, landscape architecture, planning, utilities, surveying and site civil work.

We look forward to working with them on additional projects in the future.

Sincerely,

Chesley E. Adams jr.
Director of Operations

APPROACH & IMPROVEMENT RECOMMENDATIONS



Special District Experience

Our team has extensive Special Districts Experience (CDDs/CIDs) experience throughout Florida, as we are the District Engineer for many Special Districts. The work includes establishment, reports for bonds, and assistance during the construction and development process as well as ongoing services during the operation and maintenance of the District. During the construction and development process, we prepare the Engineer's Reports and amendments when needed, and review and approve requisitions from bond proceeds. After the work is complete or largely complete by the original developer, we participate in the long-term operation and maintenance with through facilities modifications, GATSB 34, upgrades to irrigation and maintenance facilities, as well as modifications to the water management system. We have assisted, and are currently assisting, Districts with sidewalk/ADA assessments, traffic signage and pavement marking surveys, ownership mapping, pavement condition assessments, drainage issue resolution, pond and wetland inspections, road resurfacing, and other improvement projects. We have also developed a Permit Criteria Manual to be used for new phases of development within the District limits of one of our clients.

On a regular basis (sometimes monthly), we survey our existing CID/CDD/HOA communities and provide a report to the District Manager identifying any safety or infrastructure concerns. Our reports have included photos and descriptions of lifted and/or cracked sidewalks (sometimes because of tree roots) related to ADA non-compliance, areas of ponding, slope erosion/failure, locations of faded traffic signs or pavement markings and locations of pavement failure. Solutions have included chemical grout injection to address sidewalk trip hazards, saving our clients time and money (we were able to address 10 times the number of trip hazard locations using this method verses the traditional sidewalk removal and replacement method for the same amount of money, freeing up funds for other projects). Root barriers have also been implemented in addressing the sidewalk locations being affected by tree roots. Our experience has shown that some issues can be resolved quickly and with minimal disruption to a community's residents by pursuing alternatives to construction.

Stormwater Management Systems

Hundreds of stormwater management facilities in communities throughout Southwest Florida bear the professional seal of our staff. The members of our surface water management team of professionals have experience in everything from county-level surface water master planning to stormwater facility design for small businesses. Some of the most exciting projects come out of stormwater retrofits of existing communities, which can be some of the most challenging and complex. Many times, it is not physically or financially feasible to completely fix an existing problem. Our team of surface water professionals understand this and work with our clients and interested third parties to come up with the best financially-feasible solution. Water quality is now in the forefront of all retrofit projects. The flooding and water quality problems must be solved simultaneously even though their solutions often work at odds to each other. Our experience and understanding of the local hydraulics and hydrology of Collier and Lee Counties and surface water BMPs helps us solve both problems with one solution.





Transportation

Our transportation team has assisted other local CID/CDDs/HOAs with their roadway maintenance issues by communicating solutions promptly as if they had their very own Public Works department. With more than 15 employees supporting him within our transportation market group, we are experienced in a wide of array of roadway design and construction inspection services. We are familiar with the requirements and operating procedures of many municipalities in Florida including the FDOT. We are also experienced in all manners of permitting associated with transportation improvements including FDOT pre-qualifications in the following areas: 3.1, 3.2, 6.1, 7.1, 7.2, 7.3, 8.1, 8.2, 8.4, 10.1, 10.4, 13.6, 15.

Our design services range from sidewalk ADA compliance reviews, corridor analyses, preliminary design studies, and intersection improvements to full scale major roadway design. Roadway design is intricately correlated with the adjacent development, drainage, utilities, and environment. With in-house expertise in these areas as well, we offer a comprehensive design and permitting service. We also have long standing relationships with proven consultants in the transportation sub-disciplines of traffic, lighting, and signalization. These relationships perfectly complement our core design, providing a complete and quality design product.

Our transportation group also offers construction engineering and inspection (CEI). With 10 FDOT certified roadway and utility construction inspectors, we have the means to make sure the design is constructed properly. Our inspection staff is also well versed in the construction and acceptance criteria of the local municipalities. On-site inspection is critical to ensure compliance not only with the plans, but with the specifications and contract documents. Inspection is often required in cases where improvements are to be turned over to a local municipality for maintenance. Our local experience and thorough expertise in all manners of transportation improvement projects will ensure a quality product is delivered in an efficient manner, from conception to completion.



Environmental Monitoring Experience

Our team is adept at the preparation of all types of mitigation and environmental monitoring reports required by the South Florida Water Management District, Florida Department of Environmental Protection, U.S. Army Corps of Engineers, and any pertinent local agencies requiring this information. In addition, a mitigation monitoring protocol is established and designed as specified in the permits issued for development. We have implemented monitoring programs for a variety of mitigation areas ranging from under 10 acres to 13,000 acres. Components of typical monitoring programs include the establishment and analysis of vegetation monitoring transects, groundwater monitoring wells, mapping of invasive exotic vegetation, and identification and quantification of fish and macroinvertebrate species to assess wetland health and surface water quality within freshwater and estuarine wetland ecosystems.



Utilities

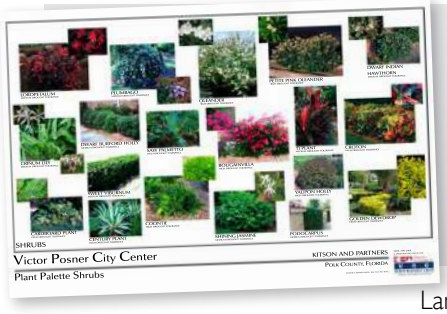
Utilities play a fundamental part in our everyday lives, yet we take for granted the vast systems of water, irrigation and sewer lines that run beneath us, and the engineering it took to provide such consistent service. Our utilities market group is a highly motivated and energetic group of professionals dedicated to the water and wastewater industry. Our expertise has brought water to fire hydrants, homes, drinking fountains, and swimming pools throughout Florida and provided wastewater systems for entire communities. While Collier County Utilities provides services to your community, we stand ready to advise if difficulties arise.



Landscape Architecture

It has been said, "You only get one chance to make a first impression." This adage expresses the primary reasons for developing beautiful landscapes and streetscapes along the main corridors and neighborhood entries within your community. The main portal into this existing residential neighborhood will set the stage for impressions of the community by residents and visitors. The character of this roadway should stand out and reflect that certain level of treatment and attention to detail that represents the lifestyle within the community. At the same time, it must emphasize a gracious welcoming into this neighborhood and the variety of amenities it provides.

Our guide for developing a beautiful landscape renovation design is our focus on complying with the Landscape Committee's goals and "Vision". For this community, the landscape renovation design could include:



- ¬ Utilizing "Florida Friendly" and native landscaping,
- ¬ Incorporating native and drought tolerant plantings,
- ¬ Minimizing landscape maintenance,
- ¬ Implementing sustainability with the elimination of standard irrigation practices,
- ¬ Compliance with sight visibility requirements,
- ¬ Proposed landscape enhancements that provide continuity with existing landscaping surrounding the project area.

Landscape Architecture Services for CDDs often include:

Design Review for Building Guideline Compliance

- ¬ New construction
- ¬ Remodeling / Additions
- ¬ Color & material change recommendations & approvals

Horticultural Maintenance

- ¬ Site walkthrough evaluation & report: Are you paying for too much maintenance? Occasional pruning vs. continual trimming
- ¬ Maintenance guide: Excessive trimming...it all looks the same! Fertilization for healthy plants, pest control recommendations

Arboricultural & Coordination Services

- ¬ Tree trimming overview & recommendations. Trees can create ongoing concerns if left unattended... insurance implications!
- ¬ Coordinate work with Certified Arborists

Design Upgrades to Maintain Property Values:

- ¬ Community "Branding" and Master Planning
- ¬ Refurbish declining plantings
- ¬ Site enhancements with sustainability techniques and Low Impact Development (LID) design
- ¬ Landscape modifications, revised plant palette suggestions for better curb appeal, less maintenance, reduced water consumption - sustainability/Florida Friendly/native
- ¬ Hardscape refurbishment: fences and buffers, pavements, signs, water features, pools and spas, recreation elements, image & identity, outdoor furniture, etc.
- ¬ Landscape lighting design/area lighting design
- ¬ Community "Branding" and Master Planning
- ¬ Site lighting design

Irrigation

- ¬ Perform a wet check to evaluate proper design & operation
- ¬ Design modifications, upgrades & water use improvements
- ¬ Water source design and connections (well, potable or reclaim)

Permitting & Compliance

- ¬ ADA Compliance Audits
- ¬ Tree removal permits
- ¬ Landscape & Irrigation Certification
- ¬ Local government permitting
- ¬ Landscape Construction Phase Services
- ¬ Plans Preparation
- ¬ Bidding Assistance
- ¬ Construction Observation & Reporting





Geographic Information Systems (GIS)

Our team uses ESRI's ArcGIS technology to provide an array of interactive digital mapping, data management and spatial analysis and 3D modeling solutions. Tailored web-based applications can be developed for secured, client-only access or for public presentation of maps and support analysis of spatial data. Using GPS, conventional surveying and subsurface utility engineering, our team can provide GIS utility mapping, including asset management, inventories, systems analysis tools and real time system conditions and monitoring. We locate and identify the elements, attributes and condition of these networks and offer a true working model to our clients. We also offer the support, update, and maintenance of our GIS deliverables to ensure that our clients have the most up-to-date and accurate mapping resources available.

Johnson Engineering's GIS team has developed Mobile Mapping applications for iPhone and iPad devices, as well as for some Android and Blackberry mobile devices. These applications allow you to access and view your project specific data layers on your mobile device and see your current position relative to those layers with an aerial background using your device's GPS location information. Mobile maps are also viewable using standard desktop web browsers. Data layers vary from point based features to linear or polygon features. Our team currently employs this technology to assist field operations for environmental/species mapping, well locations and stormwater facilities.

Mobile Mapping Application Benefits - ArcGIS Application - Uses

- Navigate to field features like wells, structures, monitoring stations, etc.
- Illustrate for clients, proposed conditions on site.
- Visualize multiple projects with aerial backgrounds.
- Locate and visualize existing/proposed underground facilities.
- Follow onsite drainage patterns and interaction with regional drainage features.
- Track and navigate to project assets and amenities
- Depict and navigate to Boundary Survey and Control monumentation.
- Overlay and visualize a variety of agency polygon coverages with your project limits like Land Use/Land Cover, Wetlands, Soils, Water Body IDs, FEMA Flood Lines, Zoning, Future Land Use, etc.

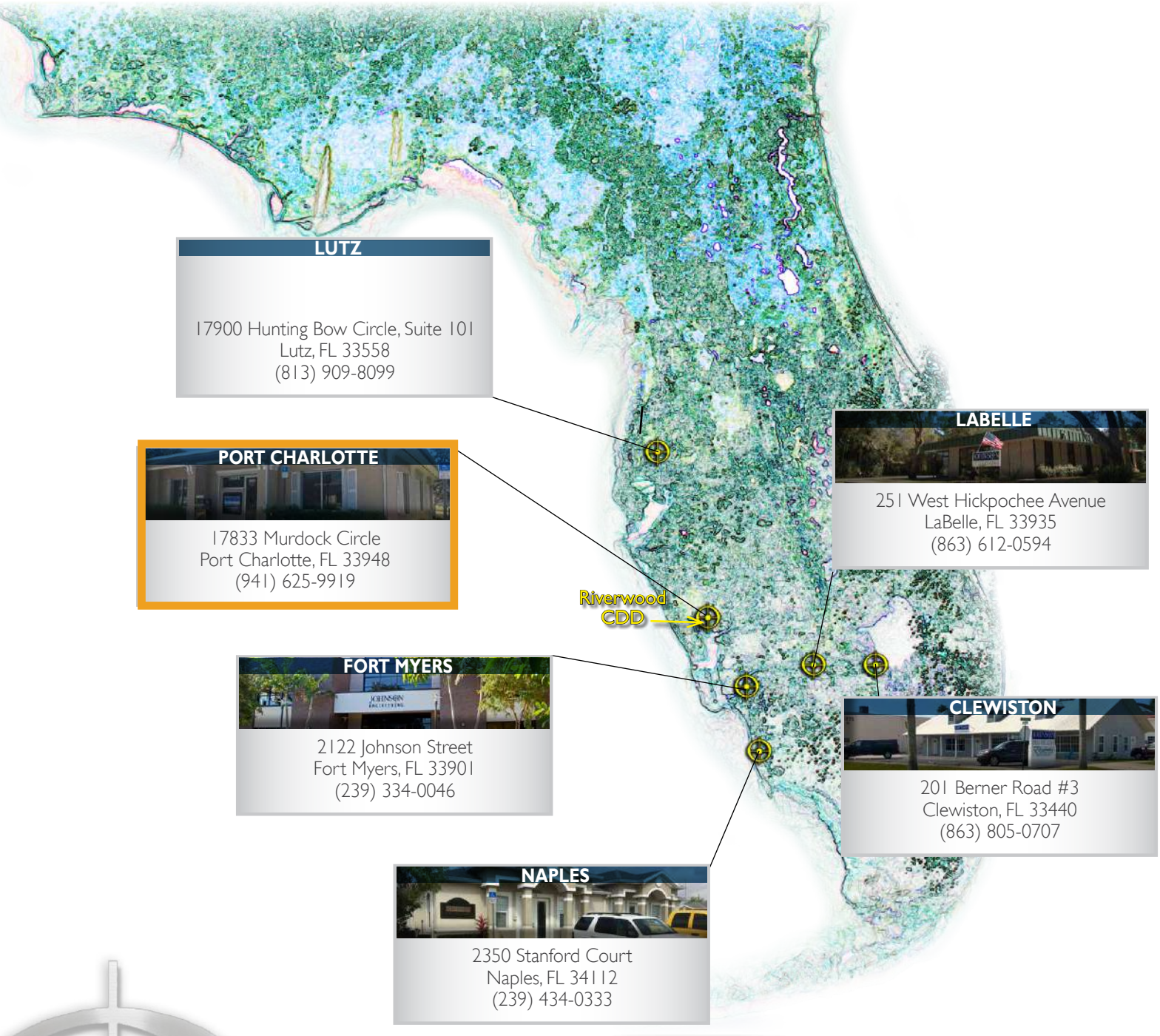
e. Geographic Location



JOHNSON ENGINEERING
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OFFICE LOCATIONS

We have six offices located throughout Florida. Our Port Charlotte office will be the base of operations providing District Engineering Services to the Riverwood Community Development District, with support from our other staff.



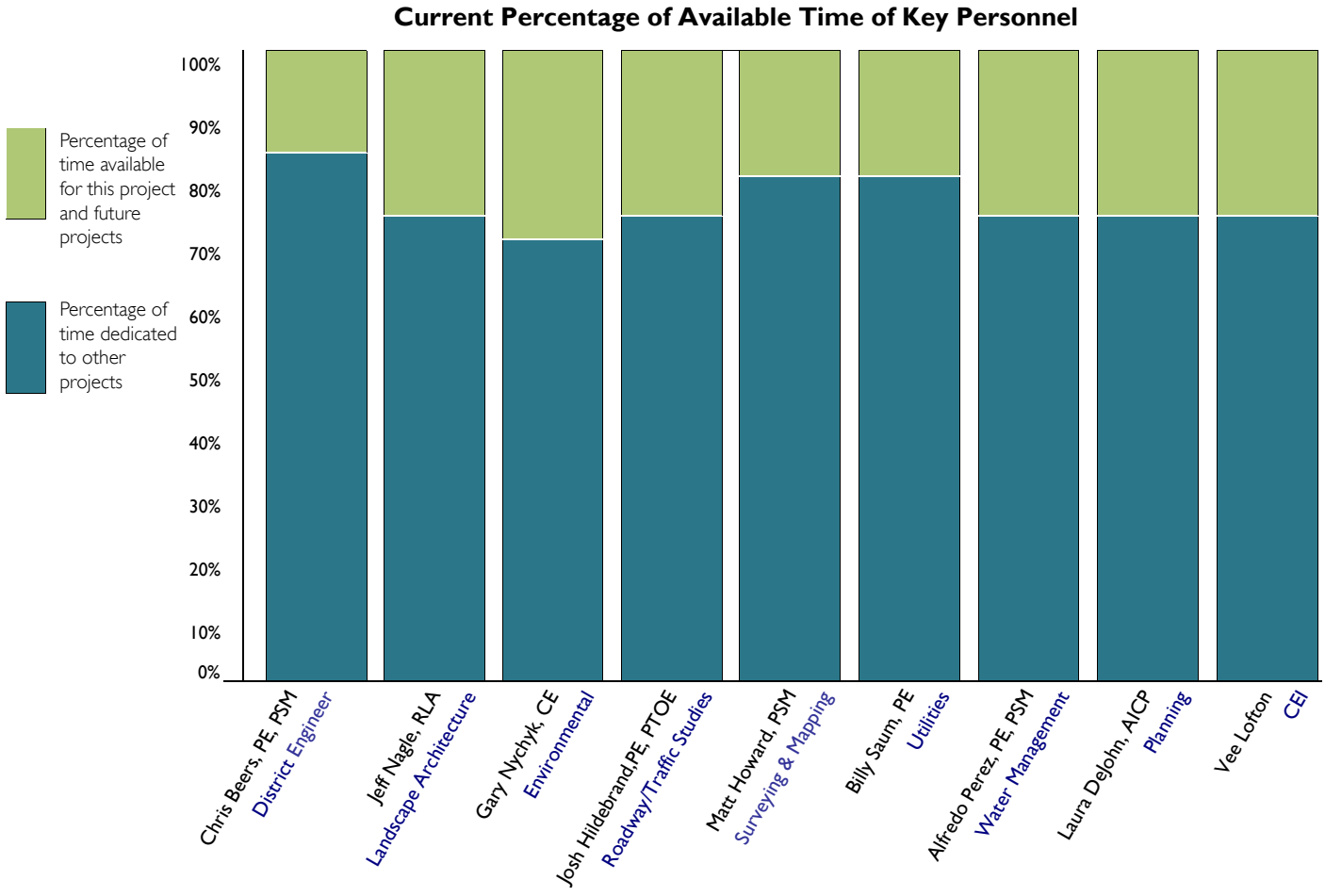
f. Current & Projected Workloads



JOHNSON
ENGINEERING
— An Apex Company —

CURRENT & PROJECTED WORKLOAD

All key team members have sufficient availability and are excited to dedicate their efforts to help the CDD. With a company of 130 experienced employees, we have the ability to accommodate your schedule.



g. Volume of Work Previously Awarded to Consultant by District



JOHNSON ENGINEERING
— An Apex Company —

g. VOLUME OF WORK PREVIOUSLY AWARDED TO CONSULTANT BY DISTRICT







As previously noted, we have been working with Special Districts for more than 48 years throughout the State of Florida. We have provided services related to drainage, survey, environmental issues, transportation/roadway issues, utility design, landscape design and construction management.

We have successfully interacted with the District Manager and District Counsel in their capacity at other Districts.

If selected, we are ready to assist the Board to achieve its goals and to contribute to the efficient operation and maintenance of the District's infrastructure.

h. SF330



JOHNSON
ENGINEERING
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1. TITLE AND LOCATION *(City and State)*

Riverwood Community Development District - District Engineer, Port Charlotte, FL

2. PUBLIC NOTICE DATE

3. SOLICITATION OF PROJECT NUMBER

4. NAME AND TITLE

Chris Beers, PE, PSM, District Engineer

5. NAME OF FIRM

Johnson Engineering, LLC

6. TELEPHONE NUMBER

(941) 625-9919

7. FAX NUMBER

n/a

8. E-MAIL ADDRESS

cbeers@johnsoneng.com

C. PROPOSED TEAM

(Complete this section for the prime contractor and all key subcontractors.)

	PRIME	J-V PARTNER	SUBCON-TRACTOR			
a.	X			Johnson Engineering, LLC ☐ CHECK IF BRANCH OFFICE	2122 Johnson Street Fort Myers, Florida 33901	Project Management, Water Management, Utilities, Surveying, GIS, Environmental, Roadways, Construction Inspection, Planning, Landscape Architecture, Traffic
b.	X			Johnson Engineering, LLC ☒ CHECK IF BRANCH OFFICE	17833 Murdock Circle Port Charlotte, Florida 33948	Project Management, Water Management, Utilities, Surveying, GIS, Environmental, Roadways, Construction Inspection, Planning, Landscape Architecture, Traffic
c.				☐ **CHECK IF BRANCH OFFICE**		
d.				☐ CHECK IF BRANCH OFFICE		
e.				☐ CHECK IF BRANCH OFFICE		
f.				☐ CHECK IF BRANCH OFFICE		

D. ORGANIZATIONAL CHART OF PROPOSED TEAM **X** (*Included within proposal)*

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT

(Complete one Section E for each key person.)

12. NAME	13. ROLE IN THIS CONTRACT	14. YEARS EXPERIENCE a. TOTAL	b. WITH CURRENT FIRM
Christopher Beers, PE, PSM	Civil Engineering	31	19

15. FIRM NAME AND LOCATION *(City and State)*
Johnson Engineering,LLC , Port Charlotte, Florida

16. EDUCATION *(DEGREE AND SPECIALIZATION)*	17. CURRENT PROFESSIONAL REGISTRATION *(STATE AND DISCIPLINE)*
B.S. - Civil Engineering Master of Business Administration (MBA)	Florida - PE, PSM Indiana - PE Kentucky - PE, PLS Utah - PE

18. OTHER PROFESSIONAL QUALIFICATIONS *(Publications, Organizations, Training, Awards, etc.)*
Florida Engineering Society - Myakka Chapter, Peace River Engineering Society, Kentucky Leadership PE, NAUI SCUBA Certified, FDEP Stormwater Management Inspector #20344, Wood Badge SR 907 Alumni, Coral Coast Basketball Officials Association Board of Directors, Economic Development Partners Charlotte County Member

19. RELEVANT PROJECTS

a.

(1) TITLE AND LOCATION (City and State)
Fire District #10
Charlotte County, Florida

(2) YEAR COMPLETED
PROFESSIONAL SERVICES: 2021
CONSTRUCTION *(If applicable)*: 2021

(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE ☒ Check if project performed with current firm

Johnson Engineering performed the survey, site design, permitting, Charlotte County site plan review, utility design/permitting, environmental, and landscape design for this new fire station on Palm Island. This project was unique as it was on a barrier island and had to abide by the Bridgeless Barrier Island Land Development Zoning code and regulations. Also, the property selection due diligence portion was extensive with the County requiring public meetings and presentation to the Fire Marshal and Board of County Commissioners. The property had gopher tortoises which required extensive environmental studies and gopher tortoise permitting and relocation. The project was completed on time and within budget.

b.

(1) TITLE AND LOCATION (City and State)
West County Regional Park (Oyster Creek Park)
Charlotte County, Florida

(2) YEAR COMPLETED
PROFESSIONAL SERVICES: 2006
CONSTRUCTION *(If applicable)*: 2007

(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE ☒ Check if project performed with current firm

This marquee park for the Charlotte County Regional Park system is located in Englewood on San Casa Road. It is a 175-acre park that includes 65+ acres of improvements consisting of three football fields, Cricket field, basketball, tennis, pool facilities, and 18,000 square foot 'state of the art' skate park, along with other amenities. The park has 3,700+ linear feet of nature trails and 3,000+ linear feet of pedestrian trails. Chris served as project manager, field engineer and the engineer of record during the construction phase, completion and agency close-out.

c.

(1) TITLE AND LOCATION (City and State)
MURT Phase 2 &3
City of Punta Gorda, Florida

(2) YEAR COMPLETED
PROFESSIONAL SERVICES: 2012
CONSTRUCTION *(If applicable)*:

(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE ☒ Check if project performed with current firm

Johnson Engineering is the engineer of record for Phase 2 and Phase 3 of the City's MURT along U.S. 41. These phases travel U.S. 41 from Airport Road to Aqui Esta and Monaco Drive to Taylor Road. It will also connect to the current Burnt Store/Jones Loop intersection improvements being constructed. This 10' wide path will help complete the City's master planned "Loop Around the City" and be a great resource for the City's residents. Chris Beers is the engineer of record and project manager and has been coordinating with City officials since the inception of the project. Much coordination with FDOT, FPL Fibernet, Railroad, Lighting and others is necessary for the completion of this project.

d.

(1) TITLE AND LOCATION (City and State)
Eastport Master Planning
Charlotte County, Florida

(2) YEAR COMPLETED
PROFESSIONAL SERVICES: 2018
CONSTRUCTION *(If applicable)*: 2018

(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE ☒ Check if project performed with current firm

Johnson Engineering provided professional planning and design services for approximately 691 acres located in the northwest quadrant of Interstate 75 and Harborview Road in Port Charlotte. The goal of this project was to create a long-term plan for future County facilities. We conducted interviews with personnel of five Departments/Divisions to determine anticipated needs and trends over a 20-year horizon to accommodate future growth of: Facilities Construction and Maintenance, Utilities (Loveland Complex, Administration, Warehouse), Community Services Maintenance and Natural Resources, Public Works Administration, Operations and Engineering. The Master Plan provides a framework and vision for the County to ensure adequate access, parking, water management, building space, yard areas, and open space are allocated within the County's government facility campus so they can meet future demands.

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT

(Complete one Section E for each key person.)

12. NAME	13. ROLE IN THIS CONTRACT	14. YEARS EXPERIENCE	
Alfredo Perez, PE, PSM	Water Management	a. TOTAL 28	b. WITH CURRENT FIRM 20

15. FIRM NAME AND LOCATION *(City and State)*
Johnson Engineering, LLC, Fort Myers, Florida

16. EDUCATION *(DEGREE AND SPECIALIZATION)*	17. CURRENT PROFESSIONAL REGISTRATION *(STATE AND DISCIPLINE)*
Bachelor of Science Civil Engineering	Florida - PE & PSM

18. OTHER PROFESSIONAL QUALIFICATIONS *(Publications, Organizations, Training, Awards, etc.)*
0SHA 10: Construction Outreach Training Course

19. RELEVANT PROJECTS

a.

(1) TITLE AND LOCATION (City and State)
Green Meadows Water Treatment Plant Wellfield Expansion - Lee County Utilities
Lee County, Florida

(2) YEAR COMPLETED	
PROFESSIONAL SERVICES	CONSTRUCTION *(If applicable)*
2012 - 2015	2015-2018

(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE ☒ Check if project performed with current firm

Responsible for preparing the design plans pre-construction and overseeing daily construction activities on the proposed potable wells, raw water lines and roadway. Assisted in review of shop drawings, field directive changes, water quality sampling, specific capacity testing, step drawdown testing, aquifer performance testing, pressure testing, density testing, roadway grading, construction reporting, project certification review and record drawing preparation.

b.

(1) TITLE AND LOCATION (City and State)
Peace River Dredging - Peace River Manasota Regional Water Supply Authority
Desoto County, Florida

(2) YEAR COMPLETED	
PROFESSIONAL SERVICES	CONSTRUCTION *(If applicable)*
2014 - 2016	2016-2017

(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE ☒ Check if project performed with current firm

Responsibilities included: assisting with the hydrographic survey, survey review, plan exhibit preparation, modeling (HECRAS) existing conditions for the proposed pump intake, shop drawing review during river dredging, and post dredge comparison of the project.

c.

(1) TITLE AND LOCATION (City and State)
Production Well No. 3 - Seminole Tribe of Florida
Collier County, Florida

(2) YEAR COMPLETED	
PROFESSIONAL SERVICES	CONSTRUCTION *(If applicable)*
2013	2014

(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE ☒ Check if project performed with current firm

Construction engineering and inspection on the Immokalee Reservation's newest potable water supply well. Responsibilities, included: plan production, shop drawing review, pipeline pressure testing, drawdown testing, and serving as the company's engineering representative during construction.

d.

(1) TITLE AND LOCATION (City and State)
Ben Hill - Alico Road Wastewater Force Main
Lee County, Florida

(2) YEAR COMPLETED	
PROFESSIONAL SERVICES	CONSTRUCTION *(If applicable)*
2013	

(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE ☒ Check if project performed with current firm

Performed a pipeline alignment analysis on a future force main along a major corridor in Lee County. Report recommended best option based on location, existing utilities, construction methods, cost, and overall feasibility of constructing a pipeline.

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT

(Complete one Section E for each key person.)

12. NAME	13. ROLE IN THIS CONTRACT	14. YEARS EXPERIENCE	
		a. TOTAL	b. WITH CURRENT FIRM
Jeff Nagle, RLA	Landscape Architecture	41	13

15. FIRM NAME AND LOCATION *(City and State)*

Johnson Engineering, LLC, Fort Myers, Florida

16. EDUCATION *(DEGREE AND SPECIALIZATION)*	17. CURRENT PROFESSIONAL REGISTRATION *(STATE AND DISCIPLINE)*
B.S./Landscape Architecture Rutgers University, Cook College, 1986	Florida/Landscape Architecture New Jersey/Landscape Architecture

18. OTHER PROFESSIONAL QUALIFICATIONS *(Publications, Organizations, Training, Awards, etc.)*

Florida Registered Landscape Architect, New Jersey Licensed Landscape Architect, New Jersey Licensed Professional Planner, American Society of Landscape Architects member

19. RELEVANT PROJECTS

a.

(1) TITLE AND LOCATION (City and State)
South Biscayne Drive Median Landscape Renovations
City of North Port, FL

(2) YEAR COMPLETED

PROFESSIONAL SERVICES	CONSTRUCTION *(If applicable)*
2014	

(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE ☒ Check if project performed with current firm

This landscaping project of 1.5 miles of roadway median renovation is located within the ROW of South Biscayne Drive within in the City of North Port. The outdated landscape medians consisted of mainly of Cabbage Palms that were well beyond their peak of maturity. This renovation was the City's response to the surrounding residential community's desire to improve the neighborhoods main roadway character. The final design will include drought tolerant FL friendly plantings to reflect the character of the community and ensure durability, sustainability, and reduced maintenance requirements. Sustainable practices will include hydrant supplemented low volume irrigation, soil amendments with compost and water absorbing polymers to insure plant health and the removal of all turf areas to reduce maintenance effort and costs.

b.

(1) TITLE AND LOCATION (City and State)
West County Sheriff Station District 1
Charlotte County, FL

(2) YEAR COMPLETED

PROFESSIONAL SERVICES	CONSTRUCTION *(If applicable)*
2018	

(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE ☒ Check if project performed with current firm

Johnson Engineering's landscape architectural team prepared landscape and irrigation design and construction plans for County permitting, bidding and construction of the new West County Sheriff Station site containing approximately 5.5 acres, located at the intersection of Sunnybrook Boulevard and Wilmington Boulevard in Englewood, Charlotte County. The landscaping design was unique on this project requiring compliance with not only Charlotte County's Land Development Code requirements but also with Homeland Security design requirements and implementing design principles of Crime Prevention Through Environmental Design (CPTED) for the placement of proposed landscaping materials due to the nature of the site use and heightened security requirements. Our team provided landscape architectural services for design, bidding assistance, and construction oversight on this project.

c.

(1) TITLE AND LOCATION (City and State)
Rotonda West Entry Signs
Charlotte County, FL

(2) YEAR COMPLETED

PROFESSIONAL SERVICES	CONSTRUCTION *(If applicable)*
2014	2014

(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE ☒ Check if project performed with current firm

Jeff was responsible for updating the their existing and deteriorating identity signs at five locations. The scope of this project included the development of a new sign that would embody the character of the community while being sensitive to the budget. Through a series of public meetings and concept development a new sign emerged to reflect this established community and its history.

d.

(1) TITLE AND LOCATION (City and State)
Harbor Trail & Wayfinding Parmely Street
Charlotte County, Florida

(2) YEAR COMPLETED

PROFESSIONAL SERVICES	CONSTRUCTION *(If applicable)*
Ongoing	Ongoing

(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE ☐ Check if project performed with current firm

This project will both visually and physically enhance the existing corridor connection from the heavily traveled US 41 to the existing and historically significant Bayshore Live Oak Park. Landscape architectural design enhancements include a gateway entry sign at the US Highway 41 entry, way-finding signage for Bayshore Live Oak Park, accessible sidewalk , aesthetically enhanced street intersections, decorative roadway lighting including banners, enhanced and decorative regulatory signage, and visually pleasing Florida Friendly landscaping and low volume irrigation. The landscape architectural improvements were designed to improve both the pedestrian and vehicular experience within this roadway corridor and establish character branding within Charlotte Harbor.

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT

(Complete one Section E for each key person.)

12. NAME	13. ROLE IN THIS CONTRACT	14. YEARS EXPERIENCE	
Gary Nychyk, CE	Environmental	a. TOTAL 23	b. WITH CURRENT FIRM 22

15. FIRM NAME AND LOCATION *(City and State)*
Johnson Engineering, LLC, Fort Myers, Florida

16. EDUCATION *(DEGREE AND SPECIALIZATION)*	17. CURRENT PROFESSIONAL REGISTRATION *(STATE AND DISCIPLINE)*
B.S. - Marine Biology (1998)	

18. OTHER PROFESSIONAL QUALIFICATIONS *(Publications, Organizations, Training, Awards, etc.)*
Authorized Gopher Tortoise Agent; Florida Fish and Wildlife Conservation Commission

19. RELEVANT PROJECTS

a.

(1) TITLE AND LOCATION (City and State)	(2) YEAR COMPLETED	
	PROFESSIONAL SERVICES	CONSTRUCTION *(If applicable)*
Southwest Florida International Airport - Midfield Terminal Expansion - Project Millennium/Fort Myers, Florida	Ongoing	

(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE ☒ Check if project performed with current firm

Johnson Engineering's Environmental Department was responsible for providing environmental services required at the project site for SFWMD and USACOE permitting and the 7,000 acre offsite mitigation area. The extensive habitat mapping, species surveys, water level data and habitat evaluations formed the input for the overall Mitigation Park management plan and design. The design included over 500 acres of wetland creation and construction cost totaled $7.4 million. Johnson Engineering also provided construction oversight for the Mitigation Park which in 2004 won a national award from the Airports Council International - North America for environmental excellence. Johnson Engineering currently serves as SWFIA's Environmental and Planning Consultant.

b.

(1) TITLE AND LOCATION (City and State)	(2) YEAR COMPLETED	
	PROFESSIONAL SERVICES	CONSTRUCTION *(If applicable)*
State Road 739 (Metro Parkway) Extension/Fort Myers, Florida	Ongoing	

(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE ☒ Check if project performed with current firm

Johnson Engineering conducted all the environmental permitting required for the extension of State Road 739 (Metro Parkway) from Six Mile Cypress Parkway to Alico Road. This project involved habitat mapping, protected species surveys, managing for Big Cypress fox squirrel and gopher tortoise involvement, state and federal wetland permitting, mitigation design and implementation. As compensation for wetland impacts associated with the roadway crossing of Six mile Cypress Slough, the wetland mitigation program includes over 284 acres of wetland restoration in Lee County's Six Mile Cypress Slough Preserve.

c.

(1) TITLE AND LOCATION (City and State)	(2) YEAR COMPLETED	
	PROFESSIONAL SERVICES	CONSTRUCTION *(If applicable)*
Boca Grande Causeway North Swing Bridge Replacement / Placida, Florida	2013	

(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE ☒ Check if project performed with current firm

The Johnson Engineering environmental team conducted all of the environmental permitting required for the replacement of the Boca Grande Causeway North Swing Bridge. Tasks included SWFWMD and USACOE Environmental Resource and Federal Dredge and Fill Permitting, obtaining USACOE Section 408 Clearance for project involvement within the federal navigation channel, USCG Bridge Permitting, NMFS consultation for smalltooth sawfish (critical habitat), sea turtles and manatee, sea grass surveys, benthic surveys and protected species surveys, and preparation of Biological Assessment Report.

d.

(1) TITLE AND LOCATION (City and State)	(2) YEAR COMPLETED	
	PROFESSIONAL SERVICES	CONSTRUCTION *(If applicable)*
Pine Island Wastewater Treatment Plant/Pine Island, Florida	2005	

(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE ☒ Check if project performed with current firm

The Johnson Engineering Environmental team performed all permitting required for the construction of the Pine Island Wastewater Treatment Plant. This project involved working within three different bald eagle nests's primary and secondary zones, relocating gopher tortoises and beautiful pawpaw (an endangered plant), managing for Eastern indigo snakes, wetland impact permitting, mitigation design and implementation, restoring the Matlacha Wastewater Treatment Plant, and securing a submerged lands lease from FDEP.

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT

(Complete one Section E for each key person.)

12. NAME	13. ROLE IN THIS CONTRACT	14. YEARS EXPERIENCE	
		a. TOTAL	b. WITH CURRENT FIRM
Alec Piironen, PG	Water Use	9	4

15. FIRM NAME AND LOCATION *(City and State)*

Johnson Engineering, LLC, Fort Myers, Florida

16. EDUCATION *(DEGREE AND SPECIALIZATION)*	17. CURRENT PROFESSIONAL REGISTRATION *(STATE AND DISCIPLINE)*
Earth & Environmental Sciences, University of Illinois at Chicago (2015)	PG3184 - ASTM 1527-21 MODFLOW

18. OTHER PROFESSIONAL QUALIFICATIONS *(Publications, Organizations, Training, Awards, etc.)*

19. RELEVANT PROJECTS

a.

(1) TITLE AND LOCATION (City and State): Ave Maria Hydrogeological Investigations, Collier County, Florida

(2) YEAR COMPLETED — PROFESSIONAL SERVICES: 2022 — CONSTRUCTION *(If applicable)*:

(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE — ☒ Check if project performed with current firm

Assisted with Sandstone and Lower Tamiami aquifer irrigation well construction, aquifer performance testing and water quality analysis.

b.

(1) TITLE AND LOCATION (City and State): Town and County Utility Hydrogeological Investigation at Babcock Ranch, Florida

(2) YEAR COMPLETED — PROFESSIONAL SERVICES: 2022 — CONSTRUCTION *(If applicable)*:

(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE — ☒ Check if project performed with current firm

Assisted with Upper Floridan and Sandstone aquifer test well construction, aquifer performance testing and water quality analysis.

c.

(1) TITLE AND LOCATION (City and State): Irrigation and Construction Dewatering Permitting, Southwest Florida

(2) YEAR COMPLETED — PROFESSIONAL SERVICES: Ongoing — CONSTRUCTION *(If applicable)*:

(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE — ☒ Check if project performed with current firm

Assisted with the preparation of irrigation permit applications for various residential community development projects, which included water resource and regulatory review, and permitting assessment.

d.

(1) TITLE AND LOCATION (City and State): Phase I Environmental Site Assessments (ESAs), Southwest Florida

(2) YEAR COMPLETED — PROFESSIONAL SERVICES: Ongoing — CONSTRUCTION *(If applicable)*:

(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE — ☒ Check if project performed with current firm

Assisted in the historical document inquiry and review, site reconnaissance, report preparation and review for various commercial, industrial, and rural clients.

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT

(Complete one Section E for each key person.)

12. NAME	13. ROLE IN THIS CONTRACT	14. YEARS EXPERIENCE	
Kevin RisCassi, PSM	Survey & Mapping	a. TOTAL 32	b. WITH CURRENT FIRM 22

15. FIRM NAME AND LOCATION *(City and State)*
Johnson Engineering, LLC, Fort Myers, Florida

16. EDUCATION *(DEGREE AND SPECIALIZATION)*	17. CURRENT PROFESSIONAL REGISTRATION *(STATE AND DISCIPLINE)*
B.A. Economics, Trinity College Hartford CT	Florida PSM 2003

18. OTHER PROFESSIONAL QUALIFICATIONS *(Publications, Organizations, Training, Awards, etc.)*
Florida Surveying & Mapping Society

19. RELEVANT PROJECTS

	(1) TITLE AND LOCATION (City and State)	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES	CONSTRUCTION *(If applicable)*
	GIBA Toll Bridge Gasparilla Island, FL	2010-Current	

a. (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE — ☒ Check if project performed with current firm

Kevin was responsible for control and mapping hydrographic data necessary in dredging and design analysis for the construction of new bridges.

	(1) TITLE AND LOCATION (City and State)	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES	CONSTRUCTION *(If applicable)*
	Ding Darling Sanibel, FL	2009	

b. (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE — ☒ Check if project performed with current firm

Kevin was responsible for vertical control, obtaining cross sections on drainage creeks and topographic data collection on approximately 230 acres mangrove vegetated land for run off and restoration studies .

	(1) TITLE AND LOCATION (City and State)	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES	CONSTRUCTION *(If applicable)*
	Clam Pass Collier County, FL	2006-07	

c. (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE — ☒ Check if project performed with current firm

Kevin was responsible for control survey, beach cross sections, profile data and hydrographic mapping on four cuts flowing to the pass.

	(1) TITLE AND LOCATION (City and State)	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES	CONSTRUCTION *(If applicable)*
	U.S. Navy Turning Basin at Key West Bight Key West, FL	2006	

d. (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE — ☒ Check if project performed with current firm

Kevin played an instrumental role in the hydrographic survey of an existing basin for design.

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT

(Complete one Section E for each key person.)

12. NAME	13. ROLE IN THIS CONTRACT	14. YEARS EXPERIENCE	
Billy Saum, PE	Utilities	a. TOTAL 10	b. WITH CURRENT FIRM 10

15. FIRM NAME AND LOCATION *(City and State)*
Johnson Engineering, LLC, Fort Myers, Florida

16. EDUCATION *(Degree and Specialization)*	17. CURRENT PROFESSIONAL REGISTRATION *(State And Discipline)*
B.S. - Environmental Engineering	Florida - PE

18. OTHER PROFESSIONAL QUALIFICATIONS *(Publications, Organizations, Training, Awards, etc.)*

19. RELEVANT PROJECTS

a.

(1) TITLE AND LOCATION (City and State): Misc. Wastewater Data Collection, Analysis, and Evaluation Collier County, Florida

(2) YEAR COMPLETED — PROFESSIONAL SERVICES: 2015 - Ongoing; CONSTRUCTION *(If applicable)*: N/A

(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE — ☒ Check if project performed with current firm

This project consists of providing ongoing services for Collier County to determine wastewater system pressures and flow conditions. Billy is responsible for the project management, field data collection, coordination and meetings with Collier County Wastewater Collections and Engineering staff, data analysis, and system evaluation. The data and analysis are used to determine connection pressures to size pumps, determine pump station and force main flow capacity, and evaluate system performance to maximum efficiency and determine if systems are prone to inflow and infiltration (I&I) as a result of rainfall. This project is unique in that it utilizes real world collected data as the basis for determining system improvements to ensure facilities are properly sized to accommodate both existing and future wastewater generation.

b.

(1) TITLE AND LOCATION (City and State): Septic to Sewer Improvements: City of Clewiston, Florida

(2) YEAR COMPLETED — PROFESSIONAL SERVICES: 2020; CONSTRUCTION *(If applicable)*: Substantially Complete

(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE — ☒ Check if project performed with current firm

This project consists of improvements to convert the existing septic system servicing a federal government facility to a centralized gravity sewer system. Billy is responsible for the project management, design, permitting, bidding assistance, and construction administration services. Billy is also the engineer of record for the project. The project includes the installation of 1,400 LF of 8" gravity sewer, 10 manholes, a 6-inch force main installed via directional drill underneath an existing canal, a duplex pump station, connections to the existing system, abandonment of the existing septic system, and restoration to all impacted areas. This project also included coordination with City, Contractor, and USACOE staff, and local businesses. The project is currently substantially completed, under budget, and ahead of schedule.

c.

(1) TITLE AND LOCATION (City and State): Hickory Road Water Main Improvements: Collier County, Florida

(2) YEAR COMPLETED — PROFESSIONAL SERVICES: 2019; CONSTRUCTION *(If applicable)*: 2021

(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE — ☒ Check if project performed with current firm

This project consisted of replacing an existing 16" water main that was failing with a new 20" water main pipeline within an existing built out residential area in Naples Florida. Billy was the project engineer during the design phase of the project and was also responsible for permitting, bidding assistance, and construction administration and was the engineer of record certifying the project. This project included the installation of 4,700 feet of 20" water main pipeline, various quantities of 8"-24" water main pipelines, an 18" diameter pipeline installed via directional drill underneath US-41, valves, hydrants, connections to existing systems, abandon the existing 16" water main in place, and restoration to all disturbed areas, including residential driveway replacements. This project also included extensive coordination with County and contractor staff, residences in the community, and FDOT staff. The project was completed within the schedule and budget.

d.

(1) TITLE AND LOCATION (City and State): Pump Station 300.06 Improvements: Collier County, Florida

(2) YEAR COMPLETED — PROFESSIONAL SERVICES: 2020; CONSTRUCTION *(If applicable)*: 2022

(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE — ☒ Check if project performed with current firm

This project consisted of improvements to the existing duplex pump station located in a residential community to meet the current standards and improvement operations. This project also consisted of acquiring a new easement from the nearby Condominium association to locate an emergency backup generator to power the pump station in the event of a power failure. Billy was the engineer of record for this project and performed project management, permitting, design and equipment selection, bidding assistance, and construction administration and inspection services. This project also included extensive coordination with County staff, and contractors and subcontractors, and residences of the community and condominium association boards.

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT

(Complete one Section E for each key person.)

12. NAME	13. ROLE IN THIS CONTRACT	14. YEARS EXPERIENCE	
		a. TOTAL	b. WITH CURRENT FIRM
Joshua Hildebrand, PE, PTOE	Roadway/Traffic Studies	20	18

15. FIRM NAME AND LOCATION *(City and State)*

Johnson Engineering, LLC, Fort Myers, Florida

16. EDUCATION *(DEGREE AND SPECIALIZATION)*	17. CURRENT PROFESSIONAL REGISTRATION *(STATE AND DISCIPLINE)*
B.S. Civil Engineering (2007), Purdue University	Florida - PE Florida - PTOE

18. OTHER PROFESSIONAL QUALIFICATIONS *(Publications, Organizations, Training, Awards, etc.)*

Intermediate MOT, FDEP Qualified Stormwater Inspector, FDOT Level of Service

19. RELEVANT PROJECTS

a.

(1) TITLE AND LOCATION (City and State)

Helms Roadway Extension
Hendry County, Florida

(2) YEAR COMPLETED	
PROFESSIONAL SERVICES	CONSTRUCTION *(If applicable)*
2011	Ongoing

(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE

☒ Check if project performed with current firm

Team member for the design of approximately three miles of FDOT-funded new four-lane urban roadway including all associated drainage, permitting, signalization, and signing and pavement marking.

b.

(1) TITLE AND LOCATION (City and State)

County Wide Pathway Constructability Study
Collier County, Florida

(2) YEAR COMPLETED	
PROFESSIONAL SERVICES	CONSTRUCTION *(If applicable)*
2017	

(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE

☒ Check if project performed with current firm

Project Engineer for a study of five priority locations throughout the County to analyze and assess the feasibility of adding future sidewalks or bike lanes along the existing public corridors.

c.

(1) TITLE AND LOCATION (City and State)

Kentucky Street Sidewalks
City of Bonita Springs, Florida

(2) YEAR COMPLETED	
PROFESSIONAL SERVICES	CONSTRUCTION *(If applicable)*
2014	2014

(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE

☒ Check if project performed with current firm

Project manager and Engineer of Record (EOR) for the design of approximately one mile of HUD-funded new sidewalks and associated drainage and permitting.

d.

(1) TITLE AND LOCATION (City and State)

Piper Road North, Charlotte County
Charlotte County, Florida

(2) YEAR COMPLETED	
PROFESSIONAL SERVICES	CONSTRUCTION *(If applicable)*
2010	2012

(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE

☒ Check if project performed with current firm

EOR of a new traffic signal at US 17 and Piper Road. Work includes analysis and design to determine signal operation plan, intersection geometry, signal retiming, capacity calculations, equipment placement, mast arm placement, phasing, and intersection analysis.

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT

(Complete one Section E for each key person.)

12. NAME	13. ROLE IN THIS CONTRACT	14. YEARS EXPERIENCE	
Paul Lohr, GISP	GIS	a. TOTAL 25	b. WITH CURRENT FIRM 25

15. FIRM NAME AND LOCATION *(City and State)*
Johnson Engineering, LLC, Fort Myers, Florida

16. EDUCATION *(DEGREE AND SPECIALIZATION)*	17. CURRENT PROFESSIONAL REGISTRATION *(STATE AND DISCIPLINE)*
B.S. - Computer Information Technology/Hodges University	

18. OTHER PROFESSIONAL QUALIFICATIONS *(Publications, Organizations, Training, Awards, etc.)*
ER Mapper Certified trainer, several CompTIA certifications, Certified GIS Professional. (GISP)

19. RELEVANT PROJECTS

a.

(1) TITLE AND LOCATION (City and State)	(2) YEAR COMPLETED	
	PROFESSIONAL SERVICES	CONSTRUCTION *(If applicable)*
Babcock Ranch Community Permitting Charlotte County, Florida	2007	2012

(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE — ☒ Check if project performed with current firm

Paul provides plan production services and necessary area calculations under the direction of the project ecologist.

b.

(1) TITLE AND LOCATION (City and State)	(2) YEAR COMPLETED	
	PROFESSIONAL SERVICES	CONSTRUCTION *(If applicable)*
Corkscrew Wellfield Fort Myers, Florida	2009	2011

(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE — ☒ Check if project performed with current firm

Paul was responsible for georeferencing, contrast enhancing, color balancing, mosaicking and compressing six years worth of historic aerial photographs spanning 60 square miles.

c.

(1) TITLE AND LOCATION (City and State)	(2) YEAR COMPLETED	
	PROFESSIONAL SERVICES	CONSTRUCTION *(If applicable)*
Keri Road / Richard Roberts Farms Hendry County, Florida	2018	N/A

(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE — ☒ Check if project performed with current firm

Paul created existing land cover / land use mapping, calculations as well as SFWMD and ACOE permit drawings.

d.

(1) TITLE AND LOCATION (City and State)	(2) YEAR COMPLETED	
	PROFESSIONAL SERVICES	CONSTRUCTION *(If applicable)*
Helms Road Extension Hendry County, Florida	2012	2015

(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE — ☒ Check if project performed with current firm

Paul provided gopher tortoise permit drawings, GIS-based listed species analysis, Crested caracara mapping for the project, created and maintained ArcGIS Online-based field maps for species assessments, SFWMD and ACOE permit drawings.

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT

(Complete one Section E for each key person.)

12. NAME	13. ROLE IN THIS CONTRACT	14. YEARS EXPERIENCE	
Laura DeJohn, AICP	Planning	a. TOTAL 27	b. WITH CURRENT FIRM 21

15. FIRM NAME AND LOCATION *(City and State)*

Johnson Engineering, LLC, Fort Myers, Florida

16. EDUCATION *(Degree and Specialization)*	17. CURRENT PROFESSIONAL REGISTRATION *(State And Discipline)*
Master of Planning - American Urbanism Bachelor of City Planning	AICP (American Institute of Certified Planners)

18. OTHER PROFESSIONAL QUALIFICATIONS *(Publications, Organizations, Training, Awards, etc.)*

Member, APA (American Planning Association)

19. RELEVANT PROJECTS

a.

(1) TITLE AND LOCATION (City and State)

Comprehensive Plan

Village of Estero, Florida

(2) YEAR COMPLETED

PROFESSIONAL SERVICES	CONSTRUCTION *(If applicable)*
2019	

(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE

☒ Check if project performed with current firm

Laura assisted with the data collection, analysis, public involvement, and drafting of the Village's first Comprehensive Plan and continues in providing similar services in preparation of the Village's first Land Development Code. Laura's focus was the Future Land Use Element and Map, Community Design Sub-Element, formatting of the final comprehensive plan, architectural and landscape standards, and presentations to the Planning and Zoning Board and Village Council.

b.

(1) TITLE AND LOCATION (City and State)

Stoneybrook CDD

Lee County, FL

(2) YEAR COMPLETED

PROFESSIONAL SERVICES	CONSTRUCTION *(If applicable)*
2008	

(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE

☒ Check if project performed with current firm

Laura assisted with the communitywide lake bank restoration project, which included inventory, mapping and coordination with Lee County Development Review staff to justify deviations to allow alternative designs for lank bank restoration to be more cost effective and to minimize impact to property owners.

c.

(1) TITLE AND LOCATION (City and State)

Pine Air Lakes CDD
Collier County, Florida

(2) YEAR COMPLETED

PROFESSIONAL SERVICES	CONSTRUCTION *(If applicable)*
2007	

(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE

☒ Check if project performed with current firm

Laura assisted with establishing a permit tracking system for the CDD to identify and maintain compliance with monitoring, reporting, and other stipulations for the various entitlements and permits issued within the CDD.

d.

(1) TITLE AND LOCATION (City and State)

Miromar Square Corporate Center
Lee County, Florida

(2) YEAR COMPLETED

PROFESSIONAL SERVICES	CONSTRUCTION *(If applicable)*
2006	

(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE

☒ Check if project performed with current firm

Laura prepared commercial planned development and notice of proposed change applications for an 18-acre office and hotel site, coordinated master concept plan, Estero Community Planning Panel presentation, and processed applications with County staff, hearing examiner and Board of County Commissioners.

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT

(Complete one Section E for each key person.)

12. NAME	13. ROLE IN THIS CONTRACT	14. YEARS EXPERIENCE	
James "Vee" Lofton	Construction Engineering & Inspection	a. TOTAL 37	b. WITH CURRENT FIRM 18

15. FIRM NAME AND LOCATION *(City and State)*
Johnson Engineering, LLC, Fort Myers, Florida

16. EDUCATION *(DEGREE AND SPECIALIZATION)*	17. CURRENT PROFESSIONAL REGISTRATION *(STATE AND DISCIPLINE)*
Edison Community College	

18. OTHER PROFESSIONAL QUALIFICATIONS *(Publications, Organizations, Training, Awards, etc.)*
FDOT Advanced Work Zone Traffic Control, Troxler Nuclear Gauge Safety Certification, ACI Concrete Field Testing Technician – Grade I-II (ID #00928086), FDOT Asphalt Paving Technician I & II, FDOT Earthwork Construction Inspection – Level I-II, FDOT Concrete Field Technician – Level I, FDOT Concrete Spec Section 346 / 400, FDOT Drilled Shaft Installation Inspection, FDOT Pile Driving Installation Inspection

19. RELEVANT PROJECTS

a.

(1) TITLE AND LOCATION (City and State)	(2) YEAR COMPLETED	
	PROFESSIONAL SERVICES	CONSTRUCTION *(If applicable)*
Pelican Marsh CDD Lee County, Florida	Ongoing	Ongoing

(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE — ☒ Check if project performed with current firm

Last fall, the community began a multi-year roadway paving of the main roads. Vee, along with our transportation group, provided a pavement condition report and construction engineering and inspection services during the completed paving project to monitor the contractors performance and verify invoicing quantities.

b.

(1) TITLE AND LOCATION (City and State)	(2) YEAR COMPLETED	
	PROFESSIONAL SERVICES	CONSTRUCTION *(If applicable)*
FDOT Consultant Program Manager, Broadband Class Code: Level (3), Fort Myers, Florida		2006-2008

(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE — ☐ Check if project performed with current firm

Vee assists the Fort Myers Operations Center Engineering Manager by overseeing Consultant Construction Engineering and Inspection (CCEI) administration of construction contracts and by administrating CCEI contracts. He also monitored, reviewed and evaluated CCEI firms contracted by the Department to administer construction projects to ensure work was performed in accordance with contract requirements, Department policy and procedure, and/or Construction Project Administration Manual, (CPAM). Vee was also responsible for reviewing and making recommendations for approval of changes on project/contract records, supplemental agreements; including time and money issues, monetary claim packages, requests for time extensions, and other contract related documents prepared by the consultant to ensure completeness and conformity to Department procedures and policies. He also served FDOT as CCEI Consultant Program Manger.

c.

(1) TITLE AND LOCATION (City and State)	(2) YEAR COMPLETED	
	PROFESSIONAL SERVICES	CONSTRUCTION *(If applicable)*
Helms Roadway Extension Hendry County, Florida	Ongoing	

(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE — ☐ Check if project performed with current firm

Vee is responsible for the construction engineering & inspection for approximately three miles of new four-lane urban roadway improvements. His roles include soil density testing and sampling, concrete testing, review of pay requests, shop drawings and RFI's. This project includes the construction of four box culverts and one box culvert extension.

d.

(1) TITLE AND LOCATION (City and State)	(2) YEAR COMPLETED	
	PROFESSIONAL SERVICES	CONSTRUCTION *(If applicable)*
Peace River Bridge Punta Gorda, Florida		2001-2003

(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE — ☐ Check if project performed with current firm

The I-75 Peace River Bridge Design- Build Project consisted of the construction of a new bridge structure between the existing bridges, replacement of the existing concrete bridge deck and removal of the Northbound I-75 bridge to its entirety, to widen the existing roadway to a six-lane facility. The project included widening of the existing bridge structure over Riverside Drive and Gulf Seminole Railway. Vee served as Project Administrator for FDOT and FHWA as this project was a pilot design build project with FHWA oversight.

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT

(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)

20. EXAMPLE PROJECT KEY NUMBER

1

21. TITLE AND LOCATION (City and State)	22. YEARS COMPLETED	
	PROFESSIONAL SERVICES	CONSTRUCTION *(If applicable)*
Riverwood Community Development District Broward County, Florida	Ongoing	

23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER	b. POINT OF CONTACT NAME	c. POINT OF CONTACT TELEPHONE NUMBER
Riverwood CDD, Inframark	Mr. Robert Koncar	(904) 626-0593

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT *(Include scope, size, and cost)*

Johnson Engineering is one of two firms providing engineering services for this district. Our focus is on water management, environmental, road, and landscape needs with the other firm focused on the utility plants operated by the District. The District has several water management permits, which we are assisting with budgeting to meet permit requirements.



25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

	(1) FIRM NAME	(2) FIRM LOCATION *(City and State)*	(3) ROLE
a.	Johnson Engineering	Fort Myers, Florida	District Engneer
b.			
c.			
d.			
e.			

F. EXAMPLE PROJECTS WITH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATION FOR THIS CONTRACT

(Present as many projects as requested by the agency, or 10 projects, if not specified.

20. EXAMPLE PROJECT KEY NUMBER: 2

21. TITLE AND LOCATION (*City and State*)

Verandah West Community Development District - District Engineer
Lee County, Florida

22. YEARS COMPLETED

PROFESSIONAL SERVICES	CONSTRUCTION (*If applicable*)
Ongoing	

23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER	b. POINT OF CONTACT NAME	c. POINT OF CONTACT TELEPHONE NUMBER
Verandah West Community Development District	Mr. Chuck Adams	(239) 498-9020

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (*Include scope, size, and cost*)

Johnson Engineering prepared the original Engineer's Report and amendments, along with the other items in the Verandah West Community, located in Lee County, Florida.

During construction, portions of the community assets were reviewed by our team prior to acquisition by the CDD. This included review of construction documents, on-site testing and certifications to the regulatory agencies. We also assisted with delineation of conservation areas and private lands within the District for the division of maintenance responsibilities.



19. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

	(1) FIRM NAME	(2) FIRM LOCATION (*City and State*)	(3) ROLE
a.	Johnson Engineering	Fort Myers, Florida	Water Management, Utilities and Environmental Permitting
b.			
c.			
d.			
e.			
f.			

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM S QUALIFICATIONS FOR THIS CONTRACT

(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)

20. EXAMPLE PROJECT KEY NUMBER

3

21. TITLE AND LOCATION (City and State)

Cory Lake Community Development District
Tampa, Florida

22. YEARS COMPLETED

PROFESSIONAL SERVICES	CONSTRUCTION *(If applicable)*
Ongoing	

23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER	b. POINT OF CONTACT NAME	c. POINT OF CONTACT TELEPHONE NUMBER
Wrathell, Hunt & Associates, LLC.	Mr. Chuck Adams	(239) 498-9020

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT *(Include scope, size, and cost)*

Johnson Engineering is the District Engineer for the Cory Lakes Community Development District. This District has an extensive stormwater system consisting of several interconnected lakes and wetlands. Our work has included assisting the District to replace large concrete stormwater structures that were in desperate need of repair as well as assisting with general maintenance issues related to failing inlets, pipes and drainage ditches. Other services have included ADA surveys, new concrete sidewalks and assistance with concrete bridge repairs.



25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

	(1) FIRM NAME	(2) FIRM LOCATION *(City and State)*	(3) ROLE
a.	Johnson Engineering	Lutz, Florida	Water Management, ADA Surveys, Sidewalks
b.			
c.			
d.			
e.			

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM S QUALIFICATIONS FOR THIS CONTRACT

(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)

20. EXAMPLE PROJECT KEY NUMBER

4

21. TITLE AND LOCATION (City and State)	22. YEARS COMPLETED	
	PROFESSIONAL SERVICES	CONSTRUCTION *(If applicable)*
The Brooks of Bonita Springs Community Development District Lee County, Florida	Ongoing	Ongoing

23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER	b. POINT OF CONTACT NAME	c. POINT OF CONTACT TELEPHONE NUMBER
Wrathell, Hunt & Associates	Mr. Chuck Adams	(239) 498-9020

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT *(Include scope, size, and cost)*

Johnson Engineering is the District Engineer for The Brooks CDD in South Lee County, Florida. Our team provides professional engineering services, including establishment, reports for bonds, assisting during the construction and development process, as well as during the operation and maintenance of the CDD.

During the construction and the development process, Johnson Engineering prepared Engineer's Reports and amendments, when needed, and reviewed and approved requisitions from bond proceeds. We participate in the operation and maintenance with the CDD through work of facilities modifications, GATSB 34, as well as modifications to the water management system. Our team also provides site planning, zoning and permit applications.



25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

	(1) FIRM NAME	(2) FIRM LOCATION *(City and State)*	(3) ROLE
a.	Johnson Engineering	Fort Myers, Florida	Water Management, Development and Planning
b.			
c.			
d.			
e.			

F. EXAMPLE PROJECTS WITH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATION FOR THIS CONTRACT

(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)

20. EXAMPLE PROJECT KEY NUMBER: **5**

21. TITLE AND LOCATION (*City and State*)

Pelican Marsh Community Development District - District Engineer
Lee County, Florida

22. YEARS COMPLETED

PROFESSIONAL SERVICES	CONSTRUCTION (*If applicable*)
Ongoing	

23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER	b. POINT OF CONTACT NAME	c. POINT OF CONTACT TELEPHONE NUMBER
Pelican Marsh CDD	Mr. Neil Dorrill	(239) 592-9115

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (*Include scope, size, and cost*)

Johnson Engineering has provided general engineering services for the Pelican Marsh CDD in North Collier County, Florida since 2002. The services we have provided the District include reviewing the stormwater system when flooding has occurred throughout the community, reviewing offsite impacts of existing and proposed facilities affecting the stormwater system and assisting with improving the access control facilities, and reviewing roadway signage and sight distance issues.



Our engineering services have included preparing amended Engineer's Reports, review and approve requisitions, and an asset summary. We also provided site planning, zoning, and permit applications for perimeter fencing and an on-site maintenance facility which was completed in May 2010. An analysis of the affect of off-site developments that convey stormwater runoff through the community was made to minimize adverse impacts to the community. The analysis included monitoring of extreme rainfall events and observations of the piped conveyance system. We have also worked with the district attorney to establish values for infrastructure owned by the CDD that were going to be impacted by road widening projects and required adjustments.



Last fall, the community began a multi-year roadway paving of the main roads. Our transportation group provided a pavement condition report and construction engineering and inspection services during the completed paving project to monitor the contractors performance and verify invoicing quantities.

19. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

	(1) FIRM NAME	(2) FIRM LOCATION (*City and State*)	(3) ROLE
a.	Johnson Engineering	Fort Myers, Florida	Water Management, Wetlands and Roads
b.			
c.			
d.			
e.			
f.			

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM S QUALIFICATIONS FOR THIS CONTRACT

(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)

20. EXAMPLE PROJECT KEY NUMBER

6

21. TITLE AND LOCATION (City and State)	22. YEARS COMPLETED	
	PROFESSIONAL SERVICES	CONSTRUCTION *(If applicable)*
District Engineer - Pine Air Lakes Community Development District Collier County, Florida	Ongoing	Ongoing

23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER	b. POINT OF CONTACT NAME	c. POINT OF CONTACT TELEPHONE NUMBER
Pine Air Lakes Community Development District	Mr. Rich Hans	(954) 721-8681

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT *(Include scope, size, and cost)*

Johnson Engineering provides professional engineering services for Pine Air Lakes Community Development District located in Collier County, Florida. The work includes establishment, reports for bonds, assisting during the construction and development process, as well as during the operation and maintenance of the CDD.

During the construction and the development process, our team prepared the Engineer's Reports and amendments, when needed, and reviewed and approved requisitions from bond proceeds. We participate in the operation and maintenance with the CDD through work of facilities modifications, as well as modifications to the water management system. Our team also provides site planning, zoning and permit applications.

PINE AIR LAKES PUD DEVELOPER COMMITMENTS



25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

	(1) FIRM NAME	(2) FIRM LOCATION *(City and State)*	(3) ROLE
a.	Johnson Engineering	Fort Myers, Florida	Water Management, Development, Planning, Roads
b.			
c.			
d.			
e.			

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM S QUALIFICATIONS FOR THIS CONTRACT

(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)

20. EXAMPLE PROJECT KEY NUMBER

7

21. TITLE AND LOCATION (City and State)	22. YEARS COMPLETED	
	PROFESSIONAL SERVICES	CONSTRUCTION *(If applicable)*
Longleaf Community Development District Pasco County, Florida	Ongoing	Ongoing

23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER	b. POINT OF CONTACT NAME	c. POINT OF CONTACT TELEPHONE NUMBER
Inframark	Mrs. Heather Dilley	(813) 873-7300

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT
(Include scope, size, and cost)

Johnson Engineering has provided professional engineering services for the Longleaf Community Development District in Pasco County, Florida since 2009.

The work includes establishment, reports for bonds, processing National Pollutant Discharge Elimination System (NPDES) permit compliance, assisting during the construction and development process, as well as during the operation and maintenance of the CDD.

Our team recently provided design oversight, bidding, contract administration, and construction observation services for infrastructure repairs to a number of CDD maintained raods and drainage facilities.



25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

	(1) FIRM NAME	(2) FIRM LOCATION *(City and State)*	(3) ROLE
a.	Johnson Engineering	Lutz, Florida	Water Management, Roads, ADA Compliance for Recreation
b.			
c.			
d.			
e.			

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM S QUALIFICATIONS FOR THIS CONTRACT

(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)

20. EXAMPLE PROJECT KEY NUMBER

8

21. TITLE AND LOCATION (City and State)

Mediterra Community Development District
Collier County, Florida

22. YEARS COMPLETED

PROFESSIONAL SERVICES	CONSTRUCTION *(If applicable)*
Ongoing	N/A

23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER	b. POINT OF CONTACT NAME	c. POINT OF CONTACT TELEPHONE NUMBER
Wrathell, Hunt & Associates	Mr. Chuck Adams	(239) 498-9020

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT *(Include scope, size, and cost)*

Johnson Engineering has been the District Engineer at Mediterra since 2002. Work has included pay request review for release of bond funds, stormwater pond evaluations, fire safety related to naturally vegetated areas, and littoral vegetation maintenance.



25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

	(1) FIRM NAME	(2) FIRM LOCATION *(City and State)*	(3) ROLE
a.	Johnson Engineering	Fort Myers, Florida	Water Management, Roads, Landscape Architecture, Wetlands
b.			
c.			
d.			
e.			

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM S QUALIFICATIONS FOR THIS CONTRACT

(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)

20. EXAMPLE PROJECT KEY NUMBER

9

21. TITLE AND LOCATION (City and State)	22. YEARS COMPLETED	
	PROFESSIONAL SERVICES	CONSTRUCTION *(If applicable)*
Park Place Community Development District Tampa, Florida	Ongoing	

23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER	b. POINT OF CONTACT NAME	c. POINT OF CONTACT TELEPHONE NUMBER
Inframark	Mrs. Angie Grunwald	(813) 873-7300 ext 116

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT *(Include scope, size, and cost)*

As District Engineer for the Park Place CDD, Johnson Engineering has provided general engineering services related to traffic calming, roadway repairs and improvements (asphalt and brick pavers), ADA compliance, vendor/contractor selection and oversight, parking assessments and inspection of stormwater detention ponds as well as a other professional services on an as-needed basis. By closely coordinating with the District Manager and communicating effectively with the Board, we have been able to assist the District in maintaining its infrastructure at an acceptable level.



25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

	(1) FIRM NAME	(2) FIRM LOCATION *(City and State)*	(3) ROLE
a.	Johnson Engineering	Lutz, Florida	Civil Engineering, Traffic, Roadway, Stormwater
b.			
c.			
d.			
e.			

10F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT

(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)

20. EXAMPLE PROJECT KEY NUMBER

10

21. TITLE AND LOCATION (City and State)	22. YEARS COMPLETED	
	PROFESSIONAL SERVICES	CONSTRUCTION *(If applicable)*
CFM Community Development District Lee County, Florida	Ongoing	Ongoing

23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER	b. POINT OF CONTACT NAME	c. POINT OF CONTACT TELEPHONE NUMBER
Rizzetta & Company	Ms. Belinda Blandon	(239) 936-0913

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT *(Include scope, size, and cost)*

Johnson Engineering has provided general engineering services for the CFM CDD in Lee County, Florida since 2007. The services we have provided the District include reviewing the stormwater system throughout the community for compliance to permits, reviewing offsite impacts of existing and proposed facilities affecting the stormwater system, conservation area encroachment issues, and reviewing roadway signage and sight distance issues.

Our engineering services have included preparing amended Engineer's Reports, review and approve requisitions, and an asset summary. As part of the District Staff Johnson Engineering provided technical support through the developer transfer process and, later, the expansion of District boundary.



25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

	(1) FIRM NAME	(2) FIRM LOCATION *(City and State)*	(3) ROLE
a.	Johnson Engineering	Fort Myers, Florida	Water Management, Development, Planning, Environmental
b.			
c.			
d.			
e.			

G. KEY PERSONNEL PARTICIPATION IN EXAMPLE PROJECTS

26. NAMES OF KEY PERSONNEL (From Section E, Block 12)	27. ROLE IN THIS CONTRACT (From Section E, Block 13)	28. EXAMPLE PROJECTS LISTED IN SECTION F (Fill in "Example Project Key" section below before completing table. Place "X" under project key number for participation in same or similar role.)									
		1	2	3	4	5	6	7	8	9	10
Chris Beers, PE, PSM	District Engineer		X			X					
Alfredo Perez, PE, PSM	Water Management	X	X		X	X		X			X
Billy Saum, PE	Utilities							X			
Jeff Nagle, RLA	Landscape Architecture							X	X		
Kevin RiScassi, PSM	Survey & Mapping		X				X	X			
Paul Lohr, GISP	GIS		X		X	X	X	X			
Gary Nychyk, CE	Environmental						X	X	X		
Josh Hildebrand, PE, PTOE	Roadways/Traffic Studies			X		X	X	X		X	
Laura DeJohn, AICP	Planning		X				X				X
Vee Lofton	CEI					X		X			
Alec Piironen, PG	Water Use	X	X								X

29. EXAMPLE PROJECTS KEY

NO.	TITLE OF EXAMPLE PROJECT (FROM SECTION F)	NO.	TITLE OF EXAMPLE PROJECT (FROM SECTION F)
1	Riverwood Community Development District	6	Pine Air Lakes Community Development District
2	Verandah West Community Development District	7	Longleaf Community Development District
3	Cory Lake Community Development District	8	Mediterra Community Development District
4	The Brooks of Bonita Springs Community Development District	9	Park Place Community Development District
5	Pelican Marsh Community Development District	10	CFM Community Development District

H. ADDITIONAL INFORMATION

30. PROVIDE ANY ADDITIONAL INFORMATION REQUESTED BY THE AGENCY. ATTACH ADDITIONAL SHEETS AS NEEDED.

When Johnson Engineering was established in 1946, much of Florida was an undisturbed land. Now 79 years later we have seen a boom in development and a tremendous population growth alter the landscape permanently. Johnson Engineering has been helping guide private companies, city, county, state, and federal governmental institutions through these changes and the challenges they create.

Just as Florida has transformed dramatically over the years, so has Johnson Engineering. What started as one man surveying Florida's west coast has developed into a team of 130 professionals throughout Florida, offering their expertise in a broad spectrum of engineering disciplines. Our team provides civil engineering design for land development, planning and landscape architecture, utilities, transportation design, and construction engineering and inspection. Our surveying and mapping group specializes in utility mapping, transportation surveying, hydrographic surveying, and geographic information systems and our water resource management group provides environmental consulting, surface water management, water quality studies, and water supply services.

Our extensive list of well-known Florida airport facilities, roads, shopping centers, schools, hospitals, residential communities, resorts and commercial developments show our continued responsibility in developing Florida's communities.

The company has offices in Fort Myers, Port Charlotte, LaBelle, Clewiston, Lutz, and Naples.

While Johnson Engineering is focused on growing and evolving to continue serving the needs of Florida, it remains true to its past and the values upon which the company was founded.

Depth of Experience
Centuries of combined experience has immersed our team of licensed professionals into Florida's geography, giving a rare perspective into development of the area and an appreciation of the changes.

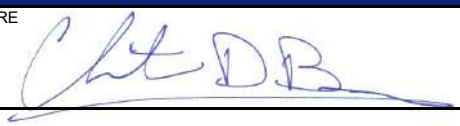
Full Range of Services
Specialized teams of engineers, planners, landscape architects, surveyors, ecologists, water resources experts, transportation and utility designers provide many aspects needed to complete your projects.

Long Term Commitment
Our team's average tenure with Johnson Engineering is 13 years, 53% of our employees have been here for more than 10 years, and an unprecedented 21% have been with us for more than 20 years, showing our team's continuity and dedication to the area.

Local Presence
We can provide invaluable historical data of the local area and our conveniently located offices allow us to provide prompt service and communication through every step of your project.

I. AUTHORIZED REPRESENTATIVE

The foregoing is a statement of facts.

31. SIGNATURE 

32. DATE 5/1/2025

33. NAME AND TITLE
Christopher Beers, PE, PSM, Project Manager

ARCHITECT-ENGINEER QUALIFICATIONS

1. SOLICITATION Number (if any):

PART II GENERAL QUALIFICATIONS

(If a firm has branch offices, complete for each specific branch office seeking work)

2a. FIRM (OR BRANCH OFFICE) NAME: Johnson Engineering, LLC		3. YEAR ESTABLISHED: 1946	4. DUNS NUMBER: 048177498
2b. STREET: 17833 Murdock Circle		5. OWNERSHIP a. TYPE: Partnership	
2c. CITY: Port Charlotte	2d. STATE: FL / 2e. ZIP CODE: 33948	B. SMALL BUSINESS STATUS: Non-Minority	
6a. POINT OF CONTACT NAME AND TITLE: Chris Beers, PE, PSM, District Engineer		7. NAME OF FIRM *(If block 2a is a branch office)*	
6b. TELEPHONE NUMBER: (941) 625-9919	6c. E-MAIL ADDRESS: cdb@johnsoneng.com		
8a. FORMER FIRM NAME(S) *(if any)*: N/A		8b. YR. ESTABLISHED	8c. DUNS NUMBER

9. EMPLOYEES BY DISCIPLINE

a. Function Code	b. Discipline	c. No. of Employees (1) FIRM	c. No. of Employees (2) BRANCH
02	Administrative	22	1
07	Biologist	0	0
08	CADD Technician	30	1
12	Civil Engineer	14	1
15	Construction Inspector	9	0
16	Construction Manager	1	0
19	Ecologist	9	0
21	Electrical Engineer	1	0
23	Environmental Engineer	1	0
24	Environmental Scientist	3	0
29	GIS Specialist	1	0
30	Geologist	3	0
33	Hydrographic Surveyor	2	0
38	Land Surveyor	18	0
39	Landscape Architect	2	0
47	Planner: Urban/Regional	3	0
48	Project Manager	1	0
58	Technician/Analyst	1	0
60	Transportation Engineer	3	0
62	Water Resources Engineer	4	1
	Total	130	4

10. PROFILE OF FIRM'S EXPERIENCE AND ANNUAL AVERAGE REVENUE FOR LAST 5 YEARS

a. Profile Code	b. Experience	c. Revenue Index Number *(see below)*
C15	Construction Management	6
D01	Dams (Concrete; Arch)	1
E09	Environmental Impact Studies	6
E10	Environ. & Natural Resource	2
G04	Geographic Information System	4
H07	Highways; Streets; Parking Lots	6
H09	Hospital & Medical Facilities	3
I06	Irrigation; Drainage	6
L02	Land Surveying	7
L03	Landscape Architecture	2
P05	Planning (Community; Regional)	6
R04	Recreation Facilities	3
R11	Rivers; Canals; Waterway; Flood	2
S10	Surveying; Platting; Mapping	7
S13	Storm Water Handling & Fac.	2
W02	Water Res.; Hydro; Ground Wat.	2
Z01	Zoning; Land Use Studies	3

11. ANNUAL AVERAGE PROFESSIONAL SERVICES REVENUES OF FIRM FOR LAST 3 YEARS

(Insert revenue index number show at right)

a. Federal Work	N/A
b. Non-Federal Work	8
c. Total Work	8

PROFESSIONAL SERVICES REVENUE INDEX NUMBER

1. Less than $100,000
2. $100,000 to less than $250,000
3. $250,000 to less than $500,000
4. $500,000 to less than $1 million
5. $1 million to less than $2 million
6. $2 million to less than $5 million
7. $5 million to less than $10 million
8. $10 million to less than $25 million
9. $25 million to less than $50 million
10. $50 million or greater

12. AUTHORIZED REPRESENTATIVE

The forgoing is a statement of facts.

a. SIGNATURE: 

b. DATE: 5/1/2025

C. NAME AND TITLE: Christopher Beers, PE, PSM, District Engineer

PART II GENERAL QUALIFICATIONS

(If a firm has branch offices, complete for each specific branch office seeking work)

2a. FIRM (OR BRANCH OFFICE) NAME: Johnson Engineering, LLC		3. YEAR ESTABLISHED: 1946	4. DUNS NUMBER: 048177498
2b. STREET: 2122 Johnson Street		5. OWNERSHIP a. TYPE: Partnership	
2c. CITY: Fort Myers	2d. STATE: FL / 2e. ZIP CODE: 33901	B. SMALL BUSINESS STATUS: Non-Minority	
6a. POINT OF CONTACT NAME AND TITLE: Christopher Beers, PE, PSM, District Engineer		7. NAME OF FIRM *(If block 2a is a branch office)*	
6b. TELEPHONE NUMBER: (239) 334-0046	6c. E-MAIL ADDRESS: cdb@johnsoneng.com		
8a. FORMER FIRM NAME(S) *(if any)*: N/A		8b. YR. ESTABLISHED	8c. DUNS NUMBER

9. EMPLOYEES BY DISCIPLINE

a. Function Code	b. Discipline	c. No. of Employees (1) FIRM	c. No. of Employees (2) BRANCH
02	Administrative	22	15
07	Biologist	0	0
08	CADD Technician	30	24
12	Civil Engineer	14	7
15	Construction Inspector	9	10
16	Construction Manager	1	1
19	Ecologist	9	5
21	Electrical Engineer	1	1
23	Environmental Engineer	1	1
24	Environmental Scientist	3	3
29	GIS Specialist	1	1
30	Geologist	3	3
33	Hydrographic Surveyor	2	2
38	Land Surveyor	18	14
39	Landscape Architect	2	2
47	Planner: Urban/Regional	3	2
48	Project Manager	1	1
58	Technician/Analyst	1	1
60	Transportation Engineer	3	1
62	Water Resources Engineer	4	1
	Total	130	95

10. PROFILE OF FIRM'S EXPERIENCE AND ANNUAL AVERAGE REVENUE FOR LAST 5 YEARS

a. Profile Code	b. Experience	c. Revenue Index Number *(see below)*
C15	Construction Management	6
D01	Dams (Concrete; Arch)	1
E09	Environmental Impact Studies	6
E10	Environ. & Natural Resource	2
G04	Geographic Information System	4
H07	Highways; Streets; Parking Lots	6
H09	Hospital & Medical Facilities	3
I06	Irrigation; Drainage	6
L02	Land Surveying	7
L03	Landscape Architecture	2
P05	Planning (Community; Regional)	6
R04	Recreation Facilities	3
R11	Rivers; Canals; Waterway; Flood	2
S10	Surveying; Platting; Mapping	7
S13	Storm Water Handling & Fac.	2
W02	Water Res.; Hydro; Ground Wat.	2
Z01	Zoning; Land Use Studies	3

11. ANNUAL AVERAGE PROFESSIONAL SERVICES REVENUES OF FIRM FOR LAST 3 YEARS

(Insert revenue index number show at right)

a. Federal Work	N/A
b. Non-Federal Work	8
c. Total Work	8

PROFESSIONAL SERVICES REVENUE INDEX NUMBER

1. Less than $100,000
2. $100,000 to less than $250,000
3. $250,000 to less than $500,000
4. $500,000 to less than $1 million
5. $1 million to less than $2 million
6. $2 million to less than $5 million
7. $5 million to less than $10 million
8. $10 million to less than $25 million
9. $25 million to less than $50 million
10. $50 million or greater

12. AUTHORIZED REPRESENTATIVE

The forgoing is a statement of facts.

a. SIGNATURE: 	b. DATE: 5/1/2025
C. NAME AND TITLE: Christopher Beers, PE, PSM, District Engineer	

Fifth Order of Business

5A

MINUTES OF MEETING
RIVERWOOD
COMMUNITY DEVELOPMENT DISTRICT

The regular meeting of the Board of Supervisors of the Riverwood Community Development District was held Tuesday, May 20, 2025 at 2:00 p.m. at the Riverwood Activity Center, located at 4250 Riverwood Drive, Port Charlotte, Florida 33953.

Present and constituting a quorum were:

Dr. Cameron McKee	Chairperson
Donald Hester	Vice Chairperson
Robert Humberstone	Assistant Secretary
Douglas Colwell	Assistant Secretary
Warren Sims, Jr.	Assistant Secretary

Also present were:

Justin Faircloth	District Manager
Scott Rudacille	District Counsel
Ron Lesinski	Access Supervisor
Matt Gillispie	Florida Utility Solutions
Ramona Elden	Riverwood Community Association
Jim Freeman	Riverwood Community Association
Various Residents	

Following is a summary of the discussions and actions taken.

FIRST ORDER OF BUSINESS **Call to Order and Roll Call**

Mr. Faircloth called the meeting to order, and called the roll. A quorum was established.

SECOND ORDER OF BUSINESS **Approval of the May 20, 2025 Agenda**

The following additions were requested:

- Item 6E – Riverwood Disaster Preparedness & Recovery Plan.
- Item 11Eii – Consideration of Duel Elliott to the Finance Committee.

There being no further amendments,

On MOTION by Mr. Hester, seconded by Mr. Sims, with all in favor, the Agenda for the Meeting was approved, as amended. (5-0)

THIRD ORDER OF BUSINESS Audience Comments on Agenda Items

- A resident inquired about the Fiscal Year 2026 Budget.

FOURTH ORDER OF BUSINESS Consideration of RFQs for District Engineering Services

A. Discussion of Evaluation Criteria
B. Responses/Statements of Qualifications
i. CPH Corp.
ii. Barraco and Associates, Inc.
iii. Johnson Engineering

- Mr. Faircloth commented on responses received. Discussion ensued regarding the proposals received, continuing the discussion to the next meeting, and the possibility of continuing the June 24, 2025 meeting to July 15, 2025 at 1:00 p.m. for the firms to have 20 minutes each to present their qualifications to the Board.

On MOTION by Mr. Hester, seconded by Mr. Colwell, with all in favor, consideration of RFQs for District Engineering Services was tabled to the June 24, 2025 Riverwood CDD Meeting, and the current submittal deadline shall be extended to June 16, 2025, to allow additional responses for inclusion in the June 24, 2025 Agenda Package. (5-0)

- The Board requested staff contact CPH and notify them of the extension of the RFQ, and notify Barraco & Associates, CPH, and Johnson Engineering that the Board discussed continuing the June 24, 2025 meeting to July 15, 2025 at 1:00 p.m. to allow them 20 minutes each to present their qualifications to the Board.

FIFTH ORDER OF BUSINESS Approval of Consent Agenda

A. Approval of the Minutes of April 15, 2025 Regular CDD Meeting
B. Acceptance of the Financial Report and Check Register as of April 2025
C. Approval of the Minutes of April 10, 2025 Finance Committee Meeting
D. Items Approved Via Resolution 2021-09
i. Aquatic Weed Control Planting Proposals for Preserve Areas E & K
ii. Cool Today HVAC Service & Maintenance Agreement
iii. Hughes Exterminators Service Agreement for Commercial Pest Management at the Wastewater Treatment Plant

Mr. Faircloth presented the Consent Agenda, with the items as listed above, and requested any additions, corrections or deletions.

There being none,

> On MOTION by Mr. Hester, seconded by Mr. Humberstone, with all in favor, the Consent Agenda, with the items as listed above, was approved. (5-0)

SEVENTH ORDER OF BUSINESS Access Control Supervisor Report

- Mr. Lesinski reviewed his report with the Board and provided updates on usage and equipment.

SIXTH ORDER OF BUSINESS Business Items

A. Sport Surfaces Contract Update

- Dr. McKee noted the project was moved to October, and that the contract has not been returned yet by Sport Surfaces from their initial review.

B. Rule Change Discussion

- Discussion of rule updates ensued. The Board requested this item be placed on the June 24, 2025 agenda, and Dr. McKee agreed to provide language on the proposed changes.

C. Consideration of Proposal From Rob Robertson with Property Jungle Tamer for Earth Work & Drainage Contouring on Parcel A

- Discussion ensued regarding the proposal.

> On MOTION by Mr. Hester, seconded by Mr. Sims, with all in favor, Estimate 301 from Property Jungle Tamer in the amount of $17,900 for earth work & drainage contouring on Parcel A, was approved. (5-0)

D. Consideration of Proposal from GENERX Generator for Backup Power for the Administration Building & Gatehouse

- The Board discussed the need for power backup to the Administration Building and gatehouse.

> On MOTION by Dr. McKee, seconded by Mr. Hester, with all in favor, backup power for the Administration Building and gatehouse in an amount not to exceed $75,000, was approved. (5-0)

- Dr. McKee noted another proposal from Kohler would be obtained for comparison to GENERX.

E. Riverwood Disaster Preparedness & Recovery Plan

This item was tabled to the June Meeting.

EIGHTH ORDER OF BUSINESS District Manager's Report

A. Report on Number of Registered Voters (1,447)

Mr. Faircloth presented the Report to the Board, and noted this information is provided to the District on an annual basis, and further noted there are 1,447 registered voters in the District.

B. Consideration of Resolution 2025-05, Approving the Proposed Fiscal Year 2026 Budget and Setting the Public Hearing for August 19, 2025

- Discussion ensued regarding the Fiscal Year 2026 Budget. It was noted a decrease in assessments is being contemplated.
- Further discussion ensued regarding the budget and needs for roadways.
- The Board agreed to set the high-water mark at Fiscal Year 2025 assessment levels, and continue to review and adjust the Budget as they approach the Public Hearing date.

> On MOTION by Mr. Humberstone, seconded by Dr. McKee, with all in favor, Resolution 2025-05, Approving the Budget for Fiscal Year 2026 and Setting a Public Hearing Thereon Pursuant to Florida Law, to be held Tuesday, August 19, 2025 at 2:00 p.m. at the Riverwood Activity Center, located at 4250 Riverwood Drive, Port Charlotte, Florida 33953, was adopted, as discussed. (5-0)

C. Consideration of Resolution 2025-06, Adopting the Fiscal Year 2026 Meeting Schedule

There being no comments or questions,

> On MOTION by Mr. Hester, seconded by Mr. Sims, with all in favor, Resolution 2025-06, Adopting the Annual Meeting Schedule for Fiscal Year 2025/2026, was adopted, as presented. (5-0)

D. Follow Up Items

- Mr. Faircloth commented on actions taken with FPL for reimbursement for damages to the sewer infrastructure that had to be repaired and efforts to obtain the requested credit cards for District staff.

NINTH ORDER OF BUSINESS Attorney's Report

- Mr. Rudacille discussed contracts and inquired as to how the Board would like him to review contracts going forward.
- Mr. Faircloth inquired about the backup power installation and noted if time was of the essence on the project, the Board may wish to grant a Supervisor authority to sign off on the proposal and contract once obtained and developed.

> On MOTION by Mr. Hester, seconded by Dr. McKee, with all in favor, the Chairperson was authorized to determine a proposal for installation of stand-by power for the administration building and gatehouse, and execute a contract once developed by District counsel. (5-0)

TENTH ORDER OF BUSINESS Engineer's Report

A. Consideration of Proposal for Consultant from Johnson Engineering for Rivermarsh Sidewalk Project

There being no comments or questions,

> On MOTION by Dr. McKee, seconded by Mr. Sims, with all in favor, the proposal from Johnson Engineering to serve as consultant for the Rivermarsh sidewalk project was approved, and District Counsel was authorized to review the contract. (5-0)

B. Consideration of Proposal from Velocity Engineering Services for Roadway Restriping Project

There being no comments or questions,

> On MOTION by Mr. Hester, seconded by Dr. McKee, with all in favor, the Proposal from Velocity Engineering Services for roadway restriping was approved, and the chairperson was authorized to execute once a contract was developed by District Counsel. (5-0)

ELEVENTH ORDER OF BUSINESS Other Committee Reports

A. Utilities Committee: Mr. Hester

i. Monthly Client Report

- Mr. Hester and Mr. Gillispie discussed damage to an 8" main by FPL with a power pole installation after the last hurricane, and that staff already contacted FPL for reimbursement.

- Mr. Gillispie discussed repairs at the plant and savings on chlorine as a result of the pump replacement.
- Mr. Gillispie reviewed the monthly report with the Board.

ii. FUS Estimate 3085 – Connection of Irrigation System to Potable Water to Reduce the Need for Flushing

- The board discussed the estimate from FUS. Mr. Sims noted he would like a drawing of how the work would be completed. Mr. Hester noted he could have the drawing developed.

> On MOTION by Mr. Hester, seconded by Dr. McKee, with Dr. McKee, Mr. Hester, Mr. Humberstone, and Mr. Colwell in favor and Mr. Sims opposed, estimate 3085 in the amount of $3,465 per home for six homes to be connected to potable water as a test effort to see if the need for flushing could be reduced at a total cost of $20,790 was approved. (4-1)

B. Environmental Committee: Mr. Hester

- Mr. Hester provided updates on Aquatic Weed Control and work completed by FL GIS.

i. June 2025 Meeting Change

- Mr. Hester noted a change was not needed.

C. Beach Club Committee: Mr. Humberstone

- Mr. Humberstone provided updates on insurance items.

D. Campus Committee: Dr. McKee

- Dr. McKee noted there was no meeting, but the Committee is looking at awnings and table options.

i. June 2025 Meeting Change

> On MOTION by Mr. Hester, seconded by Mr. Humberstone, with all in favor, rescheduling of the June 3, 2025 Campus Committee Meeting to Tuesday, June 10, 2025 at 2:00 p.m., was approved. (5-0)

E. Finance Committee: Mr. Humberstone

i. Riverwood CDD Financial Report

Mr. Humberstone reviewed the Financial Report with the Board.

ii. Consideration of Duel Elliott to the Finance Committee

> On MOTION by Mr. Humberstone, seconded by Dr. McKee, with all in favor, appointment of Duel Elliott to the Finance Committee, was approved. (5-0)

F. RV Park Committee: Mr. Colwell

- Mr. Colwell provided updates on the solar lighting project.

i. Resignation of Mr. Dave Hollern

> On MOTION by Dr. McKee, seconded by Mr. Sims, with all in favor, the resignation of Mr. Dave Hollern, was accepted (5-0)

ii. Meeting Schedule Change

> On MOTION by Mr. Colwell, seconded by Dr. McKee, with all in favor, all future RV Park Committee Meetings shall be held the second Wednesday at 9:00 a.m. (5-0)

G. Riverwood Safety & Security Committee: Mr. Colwell

- Mr. Colwell provided updates on actions being taken by the Committee.

TWELFTH ORDER OF BUSINESS RCA Items

A. General Manager Report

This item was addressed earlier in the meeting.

B. RCA Grounds Committee Liaison Report: Mr. Sims

- Mr. Sims provided updates on actions being considered with the RCA Grounds Committee.
- Mr. Faircloth noted the District received invoices from the RCA for March and April and was holding those two invoices, as there were charges on the invoices to cover a portion of Mr. Freeman's salary after review of the agreement and consultation with District Counsel. Mr. Rudacille noted it was currently listed in the agreement that the fees collected would serve as compensation to the RCA. Mr. Faircloth also noted that Mr. Rudacille and himself discussed the insurance provisions and shared the agreement with the District's insurer, and were awaiting comment from them if any changes to the agreement may be necessary. Mr.

Rudacille noted an amendment to the agreement would be necessary to incorporate the District's contribution towards the general manager's salary and changes to the insurance items.

> On MOTION by Dr. McKee, seconded by Mr. Hester, with all in favor, staff paying the RCA invoices with the charges toward the general manager's salary, was approved. (5-0)

THIRTEENTH ORDER OF BUSINESS Supervisor Comments

- Mr. Sims commented on sidewalk damage.
- Dr. McKee thanked the Board and others for all the work they are doing.

A. Committee Meeting Schedules

There being no discussion, the next order of business followed.

FOURTEENTH ORDER OF BUSINESS Audience Comments

Residents commented on the following items:

- The RCA Agreement.
- The CDD was thanked for responses to flooding concerns.
- Concern was expressed regarding flooding of Lake 55.
- Generator installation.
- Amenity usage.
- Parcel A.
- Proude Street water pressure.

FIFTEENTH ORDER OF BUSINESS Adjournment

There being no further business,

> On MOTION by Dr. McKee, seconded by Mr. Sims, with all in favor, the meeting was adjourned at 5:38 p.m. (5-0)

_____
Dr. Cameron McKee
Chairperson

5B

Riverwood Community Development District

Financial Statements

(unaudited)

May 31, 2025

Prepared by

INFRAMARK
INFRASTRUCTURE MANAGEMENT SERVICES

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Balance Sheet
May 31, 2025

Account Description	General Fund	General Fund - Reserves	Beach Club Fund (Operations)	Beach Club Fund (Reserve)	Beach Club Fund (Loan)	Debt Service Fund (Valley National)	Enterprise Fund	Enterprise Fund - Reserves	Pooled Cash Fund	General Fixed Assets	General Long-Term Debt	Total
Assets												
Current Assets												
Cash - Checking Account	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ 3,708,853	$ -	$ -	$ 3,708,853
Equity in Pooled Cash	1,527,010	2,528,167	157,784	100,007	-	(191,353)	679,887	3,015,084	(7,816,586)	-	-	-
Accounts Receivable	-	-	-	-	-	-	219,639	-	-	-	-	219,639
Accounts Receivable > 120	-	-	-	-	-	-	880	-	-	-	-	880
Accounts Receivable - Other	3,541	-	-	-	-	-	-	-	-	-	-	3,541
Loan Due from Beach Fund	118,258	-	-	-	-	-	-	-	-	-	-	118,258
Due From Other Funds	-	11,601	-	-	-	191,353	-	-	-	-	-	202,954
Investments:												
Money Market Account	-	-	-	-	-	-	-	-	4,107,733	-	-	4,107,733
Reserve Fund	-	-	-	-	-	131,302	-	-	-	-	-	131,302
Revenue Fund	-	-	-	-	-	416,603	-	-	-	-	-	416,603
Prepaid Items	1,518	-	518	-	-	-	1,666	-	-	-	-	3,702
Total Current Assets	1,650,327	2,539,768	158,302	100,007	-	547,905	902,072	3,015,084	-	-	-	8,913,465
Noncurrent Assets												
Fixed Assets												
Land	-	-	-	-	-	-	343,998	-	-	2,093,166	-	2,437,164
Buildings	-	-	-	-	-	-	1,413,584	-	-	8,164,622	-	9,578,206
Accum Depr - Buildings	-	-	-	-	-	-	(900,554)	-	-	-	-	(900,554)
Infrastructure	-	-	-	-	-	-	10,649,119	-	-	26,549,135	-	37,198,254
Accum Depr - Infrastructure	-	-	-	-	-	-	(4,971,714)	-	-	-	-	(4,971,714)
Equipment and Furniture	-	-	-	-	-	-	37,977	-	-	494,081	-	532,058
Accum Depr - Equip/Furniture	-	-	-	-	-	-	(23,914)	-	-	-	-	(23,914)
Amount Avail In Debt Services	-	-	-	-	-	-	-	-	-	-	547,905	547,905
Amount To Be Provided	-	-	-	-	-	-	-	-	-	-	3,978,095	3,978,095
Total Noncurrent Assets	-	-	-	-	-	-	6,548,496	-	-	37,301,004	4,526,000	48,375,500
Total Assets	**$ 1,650,327**	**$ 2,539,768**	**$ 158,302**	**$ 100,007**	**$ -**	**$ 547,905**	**$ 7,450,568**	**$ 3,015,084**	**$ -**	**$ 37,301,004**	**$ 4,526,000**	**$ 57,288,965**

Balance Sheet
May 31, 2025

Account Description	General Fund	General Fund - Reserves	Beach Club Fund (Operations)	Beach Club Fund (Reserve)	Beach Club Fund (Loan)	Debt Service Fund (Valley National)	Enterprise Fund	Enterprise Fund - Reserves	Pooled Cash Fund	General Fixed Assets	General Long-Term Debt	Total
Liabilities												
Current Liabilities												
Accounts Payable	$ 162	$ 86,050	$ 1,200	$ -	$ -	$ -	$ 3,946	$ -	$ -	$ -	$ -	$ 91,358
Accrued Expenses	26,252	-	-	-	-	-	76,048	-	-	-	-	102,300
Sales Tax Payable	5	14	190	-	-	-	-	-	-	-	-	209
Deposits	-	-	-	-	-	-	245,652	-	-	-	-	245,652
Bonds Payable	-	-	-	-	-	-	-	-	-	-	4,526,000	4,526,000
Loan Due to General Fund	-	-	-	-	118,258	-	-	-	-	-	-	118,258
Due To Other Funds	191,353	-	-	-	-	-	11,601	-	-	-	-	202,954
Total Current Liabilities	217,772	86,064	1,390	-	118,258	-	337,247	-	-	-	4,526,000	5,286,731
Total Liabilities	**217,772**	**86,064**	**1,390**	**-**	**118,258**	**-**	**337,247**	**-**	**-**	**-**	**4,526,000**	**5,286,731**
Fund Balances / Net Position												
Nonspendable:												
Prepaid Items	1,518	-	-	-	-	-	-	-	-	-	-	1,518
Restricted for:												
Debt Service	-	-	-	-	-	547,905	-	-	-	-	-	547,905
Assigned to:												
Operating Reserves	350,000	-	-	-	-	-	-	-	-	-	-	350,000
Reserves - Activity Center	-	715,706	-	-	-	-	-	-	-	-	-	715,706
Environmental Services	-	724,413	-	-	-	-	-	-	-	-	-	724,413
Reserves - Roadways	-	886,563	-	-	-	-	-	-	-	-	-	886,563
Reserves - RV Park	-	127,022	-	-	-	-	-	-	-	-	-	127,022
Reserves - Beach Club	-	-	-	100,007	-	-	-	-	-	-	-	200,014
Unassigned:	1,081,037	-	156,912	-	(118,258)	-	-	-	-	-	-	1,119,691
Net Investment in capital assets	-	-	-	-	-	-	6,548,495	-	-	-	-	6,548,495
Reserves - Sewer System	-	-	-	-	-	-	-	1,826,690	-	-	-	1,826,690
Reserves - Water System	-	-	-	-	-	-	-	425,625	-	-	-	425,625
Reserves - Irrigation System	-	-	-	-	-	-	-	503,755	-	-	-	503,755
Reserves - Underground Infrastructure	-	-	-	-	-	-	-	259,014	-	-	-	259,014
Unrestricted/Unreserved	-	-	-	-	-	-	564,826	-	-	37,301,004	-	37,865,830
Total Fund Balances / Net Position	**1,432,555**	**2,453,704**	**156,912**	**100,007**	**(118,258)**	**547,905**	**7,113,321**	**3,015,084**	**-**	**37,301,004**	**-**	**51,902,227**
Total Liabilities & Fund Balances / Net Position	**$ 1,650,327**	**$ 2,539,768**	**$ 158,302**	**$ 100,007**	**$ -**	**$ 547,905**	**$ 7,450,568**	**$ 3,015,084**	**$ -**	**$ 37,301,004**	**$ 4,526,000**	**$ 57,288,965**

General Fund

Statement of Revenues, Expenditures and Changes in Fund Balances

For the Period Ending May 31, 2025

(66.67% Yr Complete)

	Current Month			Year-to-Date				
Description	**Actual**	**Budget**	**Variance Fav (Unfav)**	**Actual**	**Budget**	**Variance Fav (Unfav)**	**% Variance**	**Adopted Budget**
Revenue / Other Sources								
Special Assmnts- Tax Collector	$ 19,417	$ -	$ 19,417	$ 2,129,419	$ 2,166,230	$ (36,811)	-1.7%	$ 2,166,230
Special Assmnts- Discounts	-	-	-	(69,727)	(88,429)	18,702	-21.1%	(88,429)
Non-Resident Members	-	333	(333)	4,600	2,667	1,933	72.5%	4,000
Other Miscellaneous Revenues	72	42	30	515	336	179	53.3%	500
Interest - Investments	5,193	3,333	1,860	28,424	26,667	1,757	6.6%	40,000
Interest - Tax Collector	-	-	-	3,412	-	3,412	0.0%	-
Total Revenue / Other Sources	**24,682**	**3,709**	**20,974**	**2,096,643**	**2,107,470**	**(10,827)**	**-0.5%**	**2,122,301**
Expenditures								
Administration								
P/R-Board of Supervisors	181	225	44	1,560	1,800	240	13.3%	2,696
Payroll-Salaries	1,721	2,478	757	9,722	19,823	10,101	51.0%	29,735
ProfServ-Engineering	-	542	542	-	4,336	4,336	n/a	6,500
ProfServ-Mgmt Consulting	7,111	7,111	-	56,889	56,889	-	0.0%	85,334
ProfServ-Legal Services	5,536	1,042	(4,494)	33,463	8,333	(25,130)	-301.6%	12,500
ProfServ-Trustee Fees	4,095	-	(4,095)	4,095	3,717	(378)	-10.2%	3,717
Auditing Services	-	-	-	-	1,587	1,587	n/a	1,587
Communications-Other	785	667	(119)	5,854	5,333	(521)	-9.8%	8,000
Miscellaneous Mailings	-	792	792	-	6,333	6,333	n/a	9,500
Insurance	370	-	(370)	22,913	27,464	4,551	16.6%	27,464
Misc-Non Ad Valorem Taxes	-	208	208	16	1,664	1,648	99.0%	2,500
Misc-Assessment Collection Cost	388	-	(388)	41,194	30,000	(11,194)	-37.3%	30,000
Website Hosting/Email services	-	276	276	1,553	2,207	654	29.6%	3,310
Janitorial /Office supplies	441	333	(108)	4,381	2,667	(1,714)	-64.3%	4,000
Office Expense	2,923	833	(2,090)	12,662	6,664	(5,998)	-90.0%	10,000
Misc-Credit Card Fees	-	10	10	67	80	13	16.0%	120
Total Administration	**23,552**	**14,516**	**(9,035)**	**194,369**	**178,898**	**(15,471)**	**-8.6%**	**236,963**
Community Services								
Environmental Services								
Payroll-Environmental Services	4,161	9,206	5,044	40,918	73,644	32,726	44.4%	110,466
Contracts-Preserve Maintenance	18,496	2,917	(15,579)	18,496	23,336	4,840	20.7%	35,000
Contracts-Lakes	2,367	2,367	-	18,936	18,936	-	0.0%	28,400
ProfServ-Consultants	-	1,250	1,250	7,768	10,000	2,233	22.3%	15,000
Electricity - General	323	200	(123)	2,461	1,600	(861)	-53.8%	2,400
Utility - Water & Sewer	393	167	(226)	1,217	1,336	119	8.9%	2,000
R&M-Storm Drain Cleaning	442	1,250	808	17,931	10,000	(7,931)	-79.3%	15,000
R&M-Preserves	5,100	3,333	(1,767)	50,746	26,664	(24,082)	-90.3%	40,000
R&M-Road Scaping	-	1,500	1,500	-	12,000	12,000	n/a	18,000

General Fund

Statement of Revenues, Expenditures and Changes in Fund Balances

For the Period Ending May 31, 2025

(66.67% Yr Complete)

	Current Month			Year-to-Date				
Description	**Actual**	**Budget**	**Variance Fav (Unfav)**	**Actual**	**Budget**	**Variance Fav (Unfav)**	**% Variance**	**Adopted Budget**
R&M-Roads,Signage,Striping	14,350	917	(13,433)	14,440	7,336	(7,104)	-96.8%	11,000
R&M-Lakes,Bank Erosion,Planting	-	2,083	2,083	-	16,664	16,664	n/a	25,000
Misc-Contingency	-	4,167	4,167	1,598	33,333	31,735	95.2%	50,000
Total Environmental Services	**45,632**	**29,356**	**(16,275)**	**174,511**	**234,849**	**60,338**	**25.7%**	**352,266**
Access and Control								
Payroll-Gatehouse	27,119	26,712	(407)	213,423	213,697	274	0.1%	320,546
Communications-Other	-	617	617	-	4,933	4,933	n/a	7,400
R&M-Gate	706	1,667	960	44,994	13,333	(31,661)	-237.5%	20,000
R&M-Gatehouse/Security	248	2,150	1,903	8,118	17,200	9,082	52.8%	25,800
Op Supplies - Gatehouse	5,761	1,417	(4,344)	23,237	11,333	(11,904)	-105.0%	17,000
Total Access and Control	**33,834**	**32,562**	**(1,272)**	**289,773**	**260,497**	**(29,275)**	**-11.2%**	**390,746**
Landscape Services								
Contracts - Landscape	-	1,333	1,333	-	10,667	10,667	n/a	16,000
Payroll - Landscape	79	1,333	1,254	3,519	10,667	7,148	67.0%	16,000
R&M - Other Landscape	10,885	1,667	(9,218)	43,582	13,333	(30,248)	-226.9%	20,000
R&M - Tree Trimming Services	5,995	2,378	(3,617)	17,160	19,027	1,867	9.8%	28,540
Plantings & Consulting	-	4,167	4,167	645	33,336	32,691	98.1%	50,000
Contracts-Landscape	20,013	19,375	(638)	155,638	155,000	(638)	-0.4%	232,500
Contracts-Irrigation	(6,720)	3,200	9,920	16,640	25,600	8,960	35.0%	38,400
R&M-Irrigation	1,098	633	(465)	14,424	5,067	(9,357)	-184.7%	7,600
R&M-Mulch	-	2,667	2,667	29,440	21,333	(8,107)	-38.0%	32,000
R&M-Trees and Trimming	-	1,500	1,500	24,890	12,000	(12,890)	-107.4%	18,000
Landscape Miscellaneous Credit	-	(3,780)	(3,780)	-	(30,240)	(30,240)	n/a	(45,360)
Op Supplies - Chemicals	30,139	5,000	(25,139)	35,554	40,000	4,446	11.1%	60,000
Total Landscape Services	**61,488**	**39,474**	**(22,015)**	**341,491**	**315,789**	**(25,702)**	**-8.1%**	**473,680**
Total Community Services	**140,954**	**101,392**	**(39,562)**	**805,775**	**811,136**	**5,361**	**0.7%**	**1,216,692**
Activity Center Campus								
P/R-Board of Supervisors	135	167	32	1,157	1,336	179	13.4%	2,000
Payroll-Salaries	237	1,888	1,651	5,716	15,104	9,388	62.2%	22,656
Payroll-Maintenance	1,741	3,085	1,344	15,365	24,682	9,317	37.7%	37,023
Electricity - General	3,967	5,417	1,450	36,158	43,333	7,176	16.6%	65,000
Utility - Water & Sewer	3,309	1,167	(2,142)	10,093	9,333	(760)	-8.1%	14,000
Insurance	714	-	(714)	44,190	52,967	8,777	16.6%	52,967
R&M-Pools	900	667	(233)	15,859	5,336	(10,523)	-197.2%	8,000
R&M-Fitness Equipment	175	500	325	3,456	4,000	544	13.6%	6,000
Activity Ctr Cleaning- Inside Areas	1,195	2,667	1,472	16,078	21,336	5,258	24.6%	32,000
Pool Daily Maintenance	-	2,083	2,083	13,965	16,664	2,699	16.2%	25,000
R&M-Activity Campus Buildings	23,199	3,333	(19,866)	61,699	26,667	(35,032)	-131.4%	40,000

General Fund

Statement of Revenues, Expenditures and Changes in Fund Balances

For the Period Ending May 31, 2025

(66.67% Yr Complete)

	Current Month			Year-to-Date				
Description	**Actual**	**Budget**	**Variance Fav (Unfav)**	**Actual**	**Budget**	**Variance Fav (Unfav)**	**% Variance**	**Adopted Budget**
Misc-Special Projects	2,250	5,000	2,750	63,396	40,000	(23,396)	-58.5%	60,000
Tools and Equipment	32	1,250	1,218	4,393	10,000	5,607	56.1%	15,000
Operating Supplies	1,414	750	(664)	8,814	6,000	(2,814)	-46.9%	9,000
Misc-Contingency	-	2,500	2,500	1,350	20,000	18,650	93.3%	30,000
Total Activity Center Campus	**39,268**	**30,474**	**(8,794)**	**301,687**	**296,758**	**(4,928)**	**-1.7%**	**418,646**
Total Expenditures	**203,773**	**146,382**	**(57,391)**	**1,301,830**	**1,286,793**	**(15,038)**	**-1.2%**	**1,872,301**
Transfers Out								
Reserve - Activty Center Campus	5,833	5,833	-	46,667	46,667	-	0.0%	70,000
Reserve - Roadways	10,833	10,833	(0)	86,667	86,664	(3)	0.0%	130,000
Reserve - Environmental Services	4,167	4,167	0	33,333	33,336	3	0.0%	50,000
Total Transfers Out	**20,833**	**20,833**	**-**	**166,667**	**166,667**	**-**	**0.0%**	**250,000**
Total Expenditures & Transfers	**224,607**	**167,216**	**(57,391)**	**1,468,497**	**1,453,459**	**(15,038)**	**-1.0%**	**2,122,301**
Net Surplus (Deficit)	**$ (199,924)**	**$ (163,507)**	**$ (36,418)**	628,146	654,011	(25,865)		-
Fund balance as of Oct 01, 2024				804,409	804,409	-		804,409
Fund Balance as of May 31, 2025				**$ 1,432,554**	**$ 1,458,420**	**$ (25,865)**		**$ 804,409**

General Fund Reserves

Statement of Revenues, Expenditures and Changes in Fund Balances

For the Period Ending May 31, 2025

(66.67% Yr Complete)

	Current Month			Year-to-Date				
Description	**Actual**	**Budget**	**Variance Fav (Unfav)**	**Actual**	**Budget**	**Variance Fav (Unfav)**	**% Variance**	**Adopted Budget**
Revenue / Other Sources								
RV Parking Lot Revenue	200	4,750	(4,550)	44,583	38,000	6,583	17.3%	57,000
Transfer In - Roadways	10,833	10,833	0	86,667	86,664	3	0.0%	130,000
Transfer In - Environmental Services	4,167	4,167	(0)	33,333	33,336	(3)	0.0%	50,000
Transfer In - Activity Center Campus	5,833	5,833	0	46,667	46,664	3	0.0%	70,000
Other Miscellaneous Revenues	0	-	0	32	-	32	n/a	-
Interest - Investments	9,233	4,583	4,650	76,869	36,667	40,202	109.6%	55,000
Total Revenue / Other Sources	**30,266**	**30,166**	**100**	**288,151**	**241,331**	**46,821**	**19.4%**	**362,000**
Expenditures								
Activity Center Campus								
Reserve-Activity Center Campus	-	5,083	5,083	-	40,667	40,667	100.0%	61,000
ProfServ-Legal Services	-	-	-	1,510	-	(1,510)	n/a	-
Total Activity Center Campus	**-**	**5,083**	**5,083**	**1,510**	**40,667**	**39,157**	**96.3%**	**61,000**
Roadways								
Reserve - Roadways	-	19,750	19,750	-	158,000	158,000	100.0%	237,000
Total Roadways	**-**	**19,750**	**19,750**	**-**	**158,000**	**158,000**	**100.0%**	**237,000**
RV Park								
Reserve - RV Park	-	2,423	2,423	-	19,380	19,380	100.0%	29,070
Payroll- RV Park	866	1,667	801	8,374	13,333	4,959	37.2%	20,000
Materials & Supplies	4,372	417	(3,955)	8,089	3,336	(4,753)	-142.5%	5,000
Capital Projects	2,650	708	(1,942)	22,472	5,664	(16,808)	-296.8%	8,500
Postage and Freight	-	3	3	-	24	24	100.0%	40
Fuel, Gasoline and Oil	-	8	8	-	64	64	100.0%	90
Credit Card Fees	7	108	101	1,184	864	(320)	-37.1%	1,300
Total RV Park	**7,895**	**5,333**	**(2,562)**	**40,119**	**42,665**	**2,546**	**6.0%**	**64,000**
Environmental Services								
Operating Supplies	85,500	-	(85,500)	85,500	-	(85,500)	n/a	-
Total Environmental Services	**85,500**	**-**	**(85,500)**	**85,500**	**-**	**(85,500)**	**n/a**	**-**
Total Expenditures	**93,395**	**30,167**	**(63,228)**	**127,129**	**241,332**	**114,203**	**47.3%**	**362,000**
Net Surplus (Deficit)	**$ (63,128)**	**$ (0)**	**$ (63,128)**	161,022	(1)	161,023		-
Fund balance as of Oct 01, 2024				2,292,683	2,292,683	-		2,292,683
Fund Balance as of May 31, 2025				**$ 2,453,705**	**$ 2,292,681**	**$ 161,023**		**$ 2,292,683**

General Fund Reserves

Statement of Revenues, Expenditures and Changes in Fund Balances

For the Period Ending May 31, 2025

(66.67% Yr Complete)

	Current Month			Year-to-Date				
Description	**Actual**	**Budget**	**Variance Fav (Unfav)**	**Actual**	**Budget**	**Variance Fav (Unfav)**	**% Variance**	**Adopted Budget**

Reserve Balances

Reserve Name	Beg Bal.	Additions	Interest	Expenses	Ending Bal.
Environmental Services Reserve	$752,359	$33,333	$24,221	$85,500	$724,413
Activity Center Campus Reserve	$649,184	$46,699	$21,334	$1,510	$715,706
Roadways Reserve	$772,843	$86,667	$27,053	$0	$886,563
RV Park Reserve	$118,297	$44,583	$4,261	$40,119	$127,022
Total	**$2,292,682**	**$211,282**	**$76,869**	**$127,129**	**$2,453,704**

Beach Club Fund Operations

Statement of Revenues, Expenditures and Changes in Fund Balances

For the Period Ending May 31, 2025

(66.67% Yr Complete)

	Current Month			Year-to-Date				
Description	**Actual**	**Budget**	**Variance Fav (Unfav)**	**Actual**	**Budget**	**Variance Fav (Unfav)**	**% Variance**	**Adopted Budget**
Revenue / Other Sources								
Membership Dues	$ 2,100	$ 15,833	$ (13,733)	$ 196,635	$ 126,667	$ 69,969	55.2%	$ 190,000
Initiation Fees	450	250	200	2,000	2,000	-	0.0%	3,000
Amenities Revenue	150	83	67	450	664	(214)	-32.2%	1,000
Summer Membership	-	708	(708)	-	5,664	(5,664)	-100.0%	8,500
Other Miscellaneous Revenues	33	42	(9)	219	336	(117)	-34.7%	500
Interest - Investments	569	17	552	4,925	136	4,789	3521.1%	200
Total Revenue / Other Sources	**3,301**	**16,933**	**(13,632)**	**204,229**	**135,467**	**68,763**	**50.8%**	**203,200**
Expenditures								
Beach Club Operations								
Payroll-Administrative	554	583	30	4,577	4,667	90	1.9%	7,000
Payroll-Attendants	6,872	7,842	970	73,821	62,735	(11,086)	-17.7%	94,103
ProfServ-Mgmt Consulting	455	455	-	3,643	3,643	-	0.0%	5,464
Auditing Services	-	-	-	-	794	794	100.0%	794
Contracts-Landscape	-	150	150	-	1,200	1,200	100.0%	1,800
Communication - Telephone	252	208	(44)	1,936	1,664	(272)	-16.3%	2,500
Utility - General	120	117	(3)	677	933	256	27.4%	1,400
Utility - Refuse Removal	78	75	(3)	626	600	(26)	-4.4%	900
Utility - Water & Sewer	141	150	9	618	1,200	582	48.5%	1,800
Insurance	370	-	(370)	22,913	27,464	4,551	16.6%	27,464
R&M-Buildings	3,120	167	(2,953)	7,982	1,336	(6,646)	-497.5%	2,000
R&M-Equipment	-	167	167	3,759	1,336	(2,423)	-181.3%	2,000
Preventative Maint-Security Systems	-	146	146	6,785	1,168	(5,617)	-480.9%	1,750
Misc-Special Projects	1,200	167	(1,033)	13,872	1,336	(12,536)	-938.3%	2,000
Misc-Web Hosting	-	46	46	-	368	368	100.0%	550
Misc-Taxes	-	-	-	922	756	(166)	-22.0%	756
Misc-Contingency	-	426	426	12,711	3,404	(9,307)	-273.4%	5,106
Credit Card Fees	92	433	341	5,807	3,467	(2,341)	-67.5%	5,200
Office Supplies	-	5	5	46	40	(6)	-15.0%	60
Op Supplies - General	-	41	41	2,438	331	(2,106)	-635.7%	497
Total Beach Club Operations	**13,255**	**11,179**	**(2,076)**	**163,132**	**118,442**	**(44,690)**	**-37.7%**	**163,144**
Debt Service								
Principal Debt Retirement	-	-	-	-	-	-	n/a	23,617
Interest Expense	-	-	-	-	-	-	n/a	5,439
Total Debt Service	**-**	**-**	**-**	**-**	**-**	**-**	**n/a**	**29,056**
Total Expenditures	**13,255**	**11,179**	**(2,076)**	**163,132**	**118,442**	**(44,690)**	**-37.7%**	**192,200**

Beach Club Fund Operations

Statement of Revenues, Expenditures and Changes in Fund Balances

For the Period Ending May 31, 2025

(66.67% Yr Complete)

	Current Month			Year-to-Date				
Description	**Actual**	**Budget**	**Variance Fav (Unfav)**	**Actual**	**Budget**	**Variance Fav (Unfav)**	**% Variance**	**Adopted Budget**
Transfer Out								
Reserve - Beach Club	917	917	-	7,333	7,333	(0)	0.0%	11,000
Total Transfer Out	**917**	**917**	**-**	**7,333**	**7,333**	**(0)**	**0.0%**	**11,000**
Total Expenditures & Transfer	**14,172**	**12,095**	**(2,076)**	**170,466**	**125,775**	**(44,690)**	**-35.5%**	**203,200**
Net Surplus (Deficit)	**$ (10,870)**	**$ 4,838**	**$ (15,708)**	33,764	9,691	24,072		-
Fund balance as of Oct 01, 2024				123,148	123,148	-		123,148
Fund Balance as of May 31, 2025				**$ 156,912**	**$ 132,840**	**$ 24,072**		**$ 123,148**

Beach Club Fund Reserves

Statement of Revenues, Expenditures and Changes in Fund Balances

For the Period Ending May 31, 2025

(66.67% Yr Complete)

	Current Month			Year-to-Date				
Description	**Actual**	**Budget**	**Variance Fav (Unfav)**	**Actual**	**Budget**	**Variance Fav (Unfav)**	**% Variance**	**Adopted Budget**
Revenue / Other Sources								
Transfer in - Beach Club	$ 917	$ 917	$ -	$ 7,333	$ 7,333	$ 0	0.0%	$ 11,000
Total Revenue / Other Sources	**917**	**917**	**-**	**7,333**	**7,333**	**0**	**0.0%**	**11,000**
Expenditures								
Reserve - Beach Club	-	917	917	-	7,333	7,333	100.0%	11,000
Total Expenditures	**-**	**917**	**917**	**-**	**7,333**	**7,333**	**0.0%**	**11,000**
Net Surplus (Deficit)	**$ 917**	**$ -**	**$ 917**	7,333	-	7,333		-
Fund balance as of Oct 01, 2024				92,673	92,673	-		92,673
Fund Balance as of May 31, 2025				**$ 100,007**	**$ 92,673**	**$ 7,333**		**$ 92,673**

Reserve Balances

Reserve Name	Beg Bal.	Additions	Interest	Expenses	Ending Bal.
Beach Club Reserve	$92,673	$7,333	$0	$0	$100,007
Total	**$92,673**	**$7,333**	**$0**	**$0**	**$100,007**

Beach Club Fund Loan

Statement of Revenues, Expenditures and Changes in Fund Balances

For the Period Ending May 31, 2025

(66.67% Yr Complete)

	Current Month			Year-to-Date				
Description	**Actual**	**Budget**	**Variance Fav (Unfav)**	**Actual**	**Budget**	**Variance Fav (Unfav)**	**% Variance**	**Adopted Budget**
Revenue / Other Sources								
Total Revenue / Other Sources	**-**	**-**	**-**	**-**	**-**	**-**	**n/a**	**-**
Expenditures								
Total Expenditures	**-**	**-**	**-**	**-**	**-**	**-**	**n/a**	**-**
Net Surplus (Deficit)	**$ -**	**$ -**	**$ -**	-	-	-		-
Fund balance as of Oct 01, 2024				(118,258)	(118,258)	-		(118,258)
Fund Balance as of May 31, 2025				**$ (118,258)**	**$ (118,258)**	**$ -**		**$ (118,258)**

Series 2018 Debt Service Fund (Valley National Bank)

Statement of Revenues, Expenditures and Changes in Fund Balances

For the Period Ending May 31, 2025

(66.67% Yr Complete)

	Current Month			Year-to-Date				
Description	**Actual**	**Budget**	**Variance Fav (Unfav)**	**Actual**	**Budget**	**Variance Fav (Unfav)**	**% Variance**	**Adopted Budget**
Revenue / Other Sources								
Special Assmnts- Tax Collector	$ 6,589	$ -	$ 6,589	$ 691,581	$ 698,412	$ (6,831)	-1.0%	$ 698,412
Special Assmnts- Discounts	-	-	-	(23,357)	(27,937)	4,580	-16.4%	(27,937)
Interest - Investments	3,523	42	3,481	20,763	336	20,427	6079.5%	500
Interest - Tax Collector	-	-	-	1,125	-	1,125	n/a	-
Total Revenue / Other Sources	**10,112**	**42**	**10,070**	**690,112**	**670,811**	**19,301**	**2.9%**	**670,975**
Expenditures								
Debt Service								
Misc-Assessment Collection Cost	132	-	(132)	13,364	13,968	604	4.3%	13,968
Principal Debt Retirement	475,000	475,000	-	475,000	475,000	-	0.0%	475,000
Interest Expense	94,894	94,894	0	189,788	189,788	0	0.0%	189,788
Total Debt Service	**570,026**	**569,894**	**(132)**	**678,152**	**678,756**	**604**	**0.1%**	**678,756**
Total Expenditures	**570,026**	**569,894**	**(132)**	**678,152**	**678,756**	**604**	**0.1%**	**678,756**
Net Surplus (Deficit)	**$ (559,914)**	**$ (569,852)**	**$ 9,938**	11,960	(7,945)	19,905		(7,781)
Fund balance as of Oct 01, 2024				535,944	535,944	-		535,944
Fund Balance as of May 31, 2025				**$ 547,904**	**$ 527,999**	**$ 19,905**		**$ 528,163**

Enterprise Fund Breakdown by Utility Services

Statement of Revenues, Expenses and Changes in Net Position

For the Period Ending May 31, 2025

(66.67% Yr Complete)

Description	Utility Services Water	Utility Services Sewer	Utility Services Irrigation	Total YTD Actuals	Total YTD Budget	Variance Fav (Unfav)	% Variance	Adopted Budget
Revenue / Other Sources								
Base Charges for Services	$ 329,618	$ 877,957	$ 182,198	$ 1,389,774	$ 1,334,211	$ 55,563	4.2%	$ 2,001,320
Usage Charges for Services	180,530	-	-	180,530	153,333	27,196	17.7%	230,000
Standby Fees	-	4,568	-	4,568	4,200	368	8.8%	6,300
Connection Fees - W/S	-	13,040	-	13,040	-	13,040	0.0%	-
Backflow Fees	-	-	-	-	18,000	(18,000)	-100.0%	27,000
Other Miscellaneous Revenues	2,016	9,263	-	11,279	7,864	3,415	43.4%	11,800
Interest - Investments	3,391	6,321	1,415	11,126	3,528	7,598	215.4%	5,300
Total Revenue / Other Sources	**515,554**	**911,149**	**183,613**	**1,610,316**	**1,521,136**	**89,180**	**5.9%**	**2,281,720**
Expenses								
Administration	25,256	107,852	10,520	143,629	213,539	69,911	32.7%	273,378
Utility Services	360,330	455,408	86,412	902,150	1,124,023	221,873	19.7%	1,686,032
Transfers Out	34,217	153,500	27,156	214,873	214,873	(0)	0.0%	322,310
Total Expenses	**419,804**	**716,760**	**124,088**	**1,260,652**	**1,552,435**	**291,784**	**18.8%**	**2,281,720**
Net Profit (Loss)	**$ 95,750**	**$ 194,389**	**$ 59,525**	349,664	(31,299)	380,963		-
Net Position as of Oct 01, 2024				6,763,657	6,763,657	-		6,763,657
Net Position as of May 31, 2025				**$ 7,113,321**	**$ 6,732,357**	**$ 380,963**		**$ 6,763,657**

Enterprise Fund Water Services

Statement of Revenues, Expenses and Changes in Net Position

For the Period Ending May 31, 2025

(66.67% Yr Complete)

	Current Month			Year-to-Date				
Description	**Actual**	**Budget**	**Variance Fav (Unfav)**	**Actual**	**Budget**	**Variance Fav (Unfav)**	**% Variance**	**Adopted Budget**
Revenue / Other Sources								
Water-Base Rate	$ 42,479	$ 38,610	$ 3,869	$ 329,618	$ 308,880	$ 20,738	6.7%	$ 463,320
Water-Usage	20,818	19,167	1,651	180,530	153,333	27,196	17.7%	230,000
Backflow Fees	-	2,250	(2,250)	-	18,000	(18,000)	-100.0%	27,000
Other Miscellaneous Revenues	33	150	(117)	2,016	1,200	816	68.0%	1,800
Interest - Investments	624	25	599	3,391	200	3,191	1595.3%	300
Total Revenue / Other Sources	**63,954**	**60,202**	**3,752**	**515,554**	**481,613**	**33,941**	**7.0%**	**722,420**
Administration								
P/R-Board of Supervisors	185	229	44	1,588	1,832	244	13.3%	2,745
Payroll-Project Manager	791	2,083	1,292	9,484	16,667	7,183	43.1%	25,000
ProfServ-Engineering	-	417	417	-	3,336	3,336	100.0%	5,000
ProfServ-Legal Services	-	625	625	149	5,000	4,851	97.0%	7,500
ProfServ-Mgmt Consulting	484	484	-	3,872	3,872	-	0.0%	5,808
Auditing Services	-	-	-	-	1,349	1,349	100.0%	1,349
Postage and Freight	-	26	26	94	208	114	55.0%	306
Insurance	159	-	(159)	9,820	11,770	1,950	16.6%	11,770
Printing and Binding	-	28	28	45	224	179	80.0%	340
Legal Advertising	-	40	40	186	320	134	41.9%	485
Miscellaneous Services	-	79	79	-	632	632	100.0%	949
Office Supplies	-	9	9	20	72	53	72.9%	102
Total Administration	**1,619**	**4,020**	**2,402**	**25,256**	**45,282**	**20,025**	**44.2%**	**61,354**
Utility Services								
ProfServ-Utility Billing	1,160	1,138	(22)	8,879	9,100	221	2.4%	13,650
Contracts-Other Services	4,083	4,052	(32)	32,850	32,413	(437)	-1.3%	48,620
Utility - Base Rate	13,664	12,775	(889)	108,413	102,200	(6,213)	-6.1%	153,300
Utility - Water-Usage	23,076	25,167	2,090	188,379	201,333	12,954	6.4%	302,000
Utility-CCU Admin Fee	5	4	(1)	37	32	(5)	-17.1%	50
R&M-General	3,430	4,625	1,195	21,671	37,000	15,329	41.4%	55,500
Misc-Licenses & Permits	-	25	25	100	200	100	50.0%	300
Back Flow Preventors	-	2,250	2,250	-	18,000	18,000	100.0%	27,000
Misc-Contingency	-	777	777	-	6,213	6,213	100.0%	9,320
Total Utility Services	**45,419**	**50,812**	**5,393**	**360,330**	**406,492**	**46,162**	**11.4%**	**609,740**
Total Expenses	**47,037**	**54,832**	**7,795**	**385,587**	**451,774**	**66,187**	**14.7%**	**671,094**

Enterprise Fund Water Services

Statement of Revenues, Expenses and Changes in Net Position

For the Period Ending May 31, 2025

(66.67% Yr Complete)

	Current Month			Year-to-Date				
Description	**Actual**	**Budget**	**Variance Fav (Unfav)**	**Actual**	**Budget**	**Variance Fav (Unfav)**	**% Variance**	**Adopted Budget**
Transfers Out								
Reserve - Water System	4,277	4,277	-	34,217	34,217	(0)	0.0%	51,326
Total Transfers Out	**4,277**	**4,277**	**-**	**34,217**	**34,217**	**(0)**	**0.0%**	**51,326**
Total Expenses & Transfers	**51,314**	**59,109**	**7,795**	**419,804**	**485,991**	**66,187**	**13.6%**	**722,420**
Net Profit (Loss)	**$ 12,640**	**$ 1,093**	**$ 11,547**	**$ 95,750**	**$ (4,378)**	**$ 100,127**		**$ -**

Enterprise Fund Sewer Services

Statement of Revenues, Expenses and Changes in Net Position

For the Period Ending May 31, 2025

(66.67% Yr Complete)

	Current Month			Year-to-Date				
Description	Actual	Budget	Variance Fav (Unfav)	Actual	Budget	Variance Fav (Unfav)	% Variance	Adopted Budget
Revenue / Other Sources								
Sewer Revenue	$ 109,760	$ 108,333	$ 1,426	$ 877,957	$ 866,667	$ 11,291	1.3%	$ 1,300,000
Standby Fees	571	525	46	4,568	4,200	368	8.8%	6,300
Connection Fees - W/S	-	-	-	13,040	-	13,040	n/a	-
Other Miscellaneous Revenues	149	833	(684)	9,263	6,664	2,599	39.0%	10,000
Interest - Investments	1,163	333	830	6,321	2,664	3,657	137.3%	4,000
Total Revenue / Other Sources	**111,643**	**110,024**	**1,618**	**911,149**	**880,195**	**30,954**	**3.5%**	**1,320,300**
Expenses								
Administration								
P/R-Board of Supervisors	467	579	112	4,017	4,632	615	13.3%	6,943
Payroll-Project Manager	1,029	2,833	1,805	12,510	22,667	10,156	44.8%	34,000
ProfServ-Engineering	4,338	833	(3,505)	13,196	6,664	(6,532)	-98.0%	10,000
ProfServ-Legal Services	119	2,292	2,172	923	18,333	17,410	95.0%	27,500
ProfServ-Mgmt Consulting	2,110	2,110	-	16,883	16,883	0	0.0%	25,324
Auditing Services	-	-	-	-	3,412	3,412	100.0%	3,412
Postage and Freight	25	65	40	951	520	(431)	-83.0%	775
Insurance	952	-	(952)	58,919	70,622	11,703	16.6%	70,622
Printing and Binding	-	72	72	279	576	297	51.6%	860
Legal Advertising	-	-	-	3	-	(3)	n/a	3
Miscellaneous Services	49	200	151	49	1,600	1,551	97.0%	2,399
Office Supplies	-	25	25	122	200	79	39.3%	300
Total Administration	**9,089**	**9,009**	**(80)**	**107,852**	**146,109**	**38,256**	**26.2%**	**182,138**
Utility Services								
ProfServ-Utility Billing	7,227	7,088	(139)	55,014	56,700	1,686	3.0%	85,050
Electricity - General	4,239	6,833	2,595	31,111	54,667	23,556	43.1%	82,000
Utility - Water & Sewer	501	375	(126)	3,141	3,000	(141)	-4.7%	4,500
Communication - Telephone	495	542	47	3,729	4,336	607	14.0%	6,500
Contracts-Other Services	25,442	25,245	(197)	203,291	201,960	(1,331)	-0.7%	302,940
R&M-Sludge Hauling	-	7,083	7,083	14,654	56,664	42,010	74.1%	85,000
Maintenance - Security Systems	-	146	146	1,705	1,168	(537)	-46.0%	1,750
R&M-General	45,982	18,953	(27,029)	85,542	151,624	66,082	43.6%	227,439
Misc-Licenses & Permits	-	12	12	300	96	(204)	-212.5%	140
Misc-Bad Debt	193	83	(110)	193	664	471	70.9%	1,000
Misc-Contingency	567	966	399	4,537	7,729	3,192	41.3%	11,593
Op Supplies - Chemicals	3,654	8,333	4,679	52,190	66,667	14,476	21.7%	100,000
Total Utility Services	**88,299**	**75,659**	**(12,640)**	**455,408**	**605,274**	**149,866**	**24.8%**	**907,912**
Total Expenses	**97,388**	**84,669**	**(12,720)**	**563,260**	**751,383**	**188,123**	**25.0%**	**1,090,050**

Enterprise Fund Sewer Services

Statement of Revenues, Expenses and Changes in Net Position

For the Period Ending May 31, 2025

(66.67% Yr Complete)

	Current Month			Year-to-Date				
Description	**Actual**	**Budget**	**Variance Fav (Unfav)**	**Actual**	**Budget**	**Variance Fav (Unfav)**	**% Variance**	**Adopted Budget**
Transfers Out								
Reserve - Sewer System	19,188	19,188	-	153,500	153,500	-	0.0%	230,250
Total Transfers Out	**19,188**	**19,188**	**-**	**153,500**	**153,500**	**-**	**0.0%**	**230,250**
Total Expenses & Transfers	**116,576**	**103,856**	**(12,720)**	**716,760**	**904,883**	**188,123**	**20.8%**	**1,320,300**
Net Profit (Loss)	**$ (4,933)**	**$ 6,168**	**$ (11,101)**	**$ 194,389**	**$ (24,688)**	**$ 219,077**		**$ -**

Enterprise Fund Irrigation Services

Statement of Revenues, Expenses and Changes in Net Position

For the Period Ending May 31, 2025

(66.67% Yr Complete)

	Current Month			Year-to-Date				
Description	**Actual**	**Budget**	**Variance Fav (Unfav)**	**Actual**	**Budget**	**Variance Fav (Unfav)**	**% Variance**	**Adopted Budget**
Revenue / Other Sources								
Irrigation-Base Rate	$ 23,712	$ 19,833	$ 3,879	$ 182,198	$ 158,664	$ 23,534	14.8%	$ 238,000
Interest - Investments	260	83	177	1,415	664	751	113.1%	1,000
Total Revenue / Other Sources	**23,972**	**19,916**	**4,056**	**183,613**	**159,328**	**24,285**	**15.2%**	**239,000**
Expenses								
Administration								
P/R-Board of Supervisors	109	135	26	935	1,080	145	13.4%	1,616
Payroll-Project Manager	158	833	675	2,755	6,664	3,909	58.7%	10,000
ProfServ-Engineering	-	443	443	-	3,544	3,544	100.0%	5,320
ProfServ-Legal Services	-	208	208	-	1,667	1,667	100.0%	2,500
ProfServ-Mgmt Consulting	207	207	-	1,659	1,659	(0)	0.0%	2,489
Auditing Services	-	-	-	-	794	794	100.0%	794
Postage and Freight	-	15	15	46	120	74	61.8%	180
Insurance	79	-	(79)	4,910	5,885	975	16.6%	5,885
Printing and Binding	-	17	17	21	136	115	84.8%	200
Legal Advertising	-	24	24	186	192	6	3.2%	285
Miscellaneous Services	-	46	46	-	368	368	100.0%	557
Office Supplies	-	5	5	9	40	31	77.5%	60
Total Administration	**554**	**1,934**	**1,380**	**10,520**	**22,149**	**11,629**	**52.5%**	**29,886**
Utility Services								
ProfServ-Utility Billing	535	525	(10)	4,093	4,200	107	2.6%	6,300
Electricity - General	3,122	3,333	212	23,771	26,667	2,896	10.9%	40,000
Contracts-Other Services	1,885	1,870	(15)	15,139	14,960	(179)	-1.2%	22,440
Utility - Water-Usage	4,184	3,417	(767)	26,454	27,336	882	3.2%	41,000
Utility-CCU Admin Fee	5	6	1	23	48	25	51.6%	75
R&M-General	2,470	4,167	1,697	16,556	33,336	16,780	50.3%	50,000
Misc-Contingency	-	714	714	375	5,710	5,335	93.4%	8,565
Total Utility Services	**12,201**	**14,032**	**1,831**	**86,412**	**112,257**	**25,845**	**23.0%**	**168,380**
Total Expenses	**12,754**	**15,966**	**3,211**	**96,932**	**134,406**	**37,474**	**27.9%**	**198,266**

Enterprise Fund Irrigation Services

Statement of Revenues, Expenses and Changes in Net Position

For the Period Ending May 31, 2025

(66.67% Yr Complete)

	Current Month			Year-to-Date				
Description	**Actual**	**Budget**	**Variance Fav (Unfav)**	**Actual**	**Budget**	**Variance Fav (Unfav)**	**% Variance**	**Adopted Budget**
Transfers Out								
Reserves - Irrigation System	3,395	3,395	-	27,156	27,156	-	0.0%	40,734
Total Transfers Out	**3,395**	**3,395**	**-**	**27,156**	**27,156**	**-**	**0.0%**	**40,734**
Total Expenses & Transfers	**16,149**	**19,360**	**3,211**	**124,088**	**161,562**	**37,474**	**23.2%**	**239,000**
Net Profit (Loss)	**$ 7,823**	**$ 556**	**$ 7,267**	**$ 59,525**	**$ (2,234)**	**$ 61,759**		**$ -**

Enterprise Fund Reserves

Statement of Revenues, Expenses and Changes in Net Position

For the Period Ending May 31, 2025

(66.67% Yr Complete)

	Current Month			Year-to-Date				
Description	**Actual**	**Budget**	**Variance Fav (Unfav)**	**Actual**	**Budget**	**Variance Fav (Unfav)**	**% Variance**	**Adopted Budget**
Revenue / Other Sources								
Transfer In - Water Services	$ 4,277	$ 4,277	$ -	$ 34,217	$ 34,217	$ 0	0.0%	$ 51,326
Transfer In - Sewer Services	19,188	19,188	-	153,500	153,500	-	0.0%	230,250
Transfer In - Irrigation Services	3,395	3,395	-	27,156	27,156	-	0.0%	40,734
Interest - Investments	10,930	4,167	6,763	91,598	33,336	58,262	174.8%	50,000
Total Revenue / Other Sources	**37,789**	**31,026**	**6,763**	**306,472**	**248,209**	**58,262**	**23.5%**	**372,310**
Expenses								
Sewer Services								
Capital Projects	-	-	-	184,730	-	(184,730)	n/a	-
Reserve - Sewer System	-	20,500	20,500	-	164,000	164,000	100.0%	246,000
Total Sewer Services	**-**	**20,500**	**20,500**	**184,730**	**164,000**	**(20,730)**	**-12.6%**	**246,000**
Total Expenses	**-**	**20,500**	**20,500**	**184,730**	**164,000**	**(20,730)**	**-12.6%**	**246,000**
Net Profit (Loss)	**$ 37,789**	**$ 10,526**	**$ 27,263**	121,741	84,209	37,532		126,310
Net Position as of Oct 01, 2024				2,893,343	2,893,343	-		2,893,343
Net Position as of May 31, 2025				**$ 3,015,084**	**$ 2,977,552**	**$ 37,532**		**$ 3,019,653**

Reserve Balances

Reserve Name	Beg Bal.	Additions	Interest	Expenses	Ending Bal.
Water Services Reserve	$378,925	$34,217	$12,483	$0	$425,625
Sewer Services Reserve	$1,801,679	$153,500	$56,242	$184,730	$1,826,691
Irrigation Services Reserve	$461,628	$27,156	$14,971	$0	$503,755
Underground Infrastructure Reserve	$251,111	$0	$7,903	$0	$259,014
Total	**$2,893,343**	**$214,873**	**$91,598**	**$184,730**	**$3,015,085**

Shared Services

Statement of Revenues, Expenditures and Changes in Fund Balances

For the Period Ending May 31, 2025

(66.67% Yr Complete)

Description	Current Month Actual	Current Month Budget	Current Month Variance Fav (Unfav)	Year-to-Date Actual	Year-to-Date Budget	Year-to-Date Variance Fav (Unfav)	% Variance	Adopted Budget
ALLOCATIONS								
Total Payroll - Board	$ 1,077	$ 1,335	$ 259	$ 9,257	$ 10,680	$ 1,423	13.3%	$ 16,000
Allocated to GF (Activity Ctr)	(135)	(167)	(32)	(1,157)	(1,336)	(179)	13.4%	(2,000)
Allocated to Water	(185)	(229)	(44)	(1,588)	(1,832)	(244)	13.3%	(2,745)
Allocated to Sewer	(467)	(579)	(112)	(4,017)	(4,632)	(615)	13.3%	(6,943)
Allocated to Irrigation	(109)	(135)	(26)	(935)	(1,080)	(145)	13.4%	(1,616)
Balance in General Fund (Admin)	**181**	**225**	**44**	**1,560**	**1,800**	**240**	**13.3%**	**2,696**
Total Payroll - Salaries	$ 39,748	$ 49,088	$ 9,340	$ 346,315	$ 392,706	$ 46,391	11.8%	$ 589,063
Allocated to GF (Activity Ctr Salaries)	(237)	(1,888)	(1,651)	(5,716)	(15,104)	(9,388)	62.2%	(22,656)
Allocated to GF (Activity Ctr Maint.)	(1,741)	(3,085)	(1,344)	(15,365)	(24,682)	(9,317)	37.7%	(37,023)
Allocated to GF (Landscaping)	(79)	(1,333)	(1,254)	(3,519)	(10,667)	(7,148)	67.0%	(16,000)
Allocated to GF (Gatehouse)	(27,119)	(26,712)	407	(213,423)	(213,697)	(274)	0.1%	(320,546)
Allocated J. Mercer to Water	(791)	(2,083)	(1,292)	(9,484)	(16,667)	(7,183)	43.1%	(25,000)
Allocated J. Mercer to Sewer	(1,029)	(2,833)	(1,805)	(12,510)	(22,667)	(10,156)	44.8%	(34,000)
Allocated J. Mercer to Irrigation	(158)	(833)	(675)	(2,755)	(6,664)	(3,909)	58.7%	(10,000)
Allocated to Beach Club- Attendants	(6,872)	(7,842)	(970)	(73,821)	(62,735)	11,086	-17.7%	(94,103)
Balance in General Fund (Admin)	**1,721**	**2,478**	**757**	**9,722**	**19,823**	**10,101**	**51.0%**	**29,735**
Total Inframark Contract	10,368	10,368	-	82,946	82,946	-	0.0%	124,419
Allocated to Beach Club	(455)	(455)	-	(3,643)	(3,643)	-	0.0%	(5,464)
Allocated to Water	(484)	(484)	-	(3,872)	(3,872)	-	0.0%	(5,808)
Allocated to Sewer	(2,110)	(2,110)	-	(16,883)	(16,883)	(0)	0.0%	(25,324)
Allocated to Irrigation	(207)	(207)	-	(1,659)	(1,659)	0	0.0%	(2,489)
Balance in General Fund (Admin)	**7,111**	**7,111**	**-**	**56,889**	**56,889**	**-**	**0.0%**	**85,334**
Total Insurance Expense	2,645	-	(2,645)	163,664	196,172	32,508	16.6%	196,172
Allocated to GF (Activity Ctr)	(714)	-	714	(44,190)	(52,967)	(8,777)	16.6%	(52,967)
Allocated to Beach Club	(370)	-	370	(22,913)	(27,464)	(4,551)	16.6%	(27,464)
Allocated to Water	(159)	-	159	(9,820)	(11,770)	(1,950)	16.6%	(11,770)
Allocated to Sewer	(952)	-	952	(58,919)	(70,622)	(11,703)	16.6%	(70,622)
Allocated to Irrigation	(79)	-	79	(4,910)	(5,885)	(975)	16.6%	(5,885)
Balance in General Fund (Admin)	**370**	**-**	**(370)**	**22,913**	**27,464**	**4,551**	**16.6%**	**27,464**

Riverwood

Community Development District

Non-Ad Valorem Special Assessments
(Charlotte County Tax Collector - Monthly Collection Distributions)
For the Fiscal Year Ending September 30, 2025

	General Fund				Debt Service Fund 2018			
Date Received	Net Amount Received	Discount / (Penalties) Amount	Collection Costs	Gross Amount Received	Net Amount Received	Discount / (Penalties) Amount	Collection Costs	Gross Amount Received
Assessments Levied				$2,149,562	Assessments Levied			$ 698,412
Allocation %				100%	Allocation %			100%
11/07/24	$ 35,102	$ 1,463	$ 716	$ 37,281	$ 11,911	$ 496	$ 243	$ 12,651
11/14/24	$ 25,750	$ 1,073	$ 526	$ 27,348	$ 8,738	$ 364	$ 178	$ 9,280
11/21/24	$ 24,319	$ 1,013	$ 496	$ 25,829	$ 8,252	$ 344	$ 168	$ 8,765
11/27/24	$ 101,569	$ 4,232	$ 2,073	$ 107,874	$ 34,466	$ 1,436	$ 703	$ 36,605
12/05/24	$ 241,764	$ 10,073	$ 4,934	$ 256,771	$ 82,038	$ 3,418	$ 1,674	$ 87,131
12/12/24	$ 304,708	$ 12,696	$ 6,219	$ 323,623	$ 103,397	$ 4,308	$ 2,110	$ 109,816
12/19/24	$ 660,916	$ 27,538	$ 13,488	$ 701,943	$ 224,270	$ 9,345	$ 4,577	$ 238,192
01/09/25	$ 266,754	$ 8,250	$ 5,444	$ 280,448	$ 90,518	$ 2,800	$ 1,847	$ 95,165
02/06/25	$ 84,477	$ 1,724	$ 1,724	$ 87,925	$ 28,666	$ 585	$ 585	$ 29,836
03/07/25	$ 164,706	$ 1,664	$ 3,361	$ 169,731	$ 25,808	$ 261	$ 527	$ 26,595
04/10/25	$ 49,160	$ -	$ 1,003	$ 50,164	$ 16,682	$ -	$ 340	$ 17,022
04/24/25	$ 40,243	$ -	$ 821	$ 41,065	$ 13,656	$ -	$ 279	$ 13,935
05/08/25	$ 19,029	$ -	$ 388	$ 19,417	$ 6,457	$ -	$ 132	$ 6,589
TOTAL	**$ 2,018,498**	**$ 69,727**	**$ 41,194**	**$ 2,129,419**	**$ 654,859**	**$ 23,357**	**$ 13,364**	**$ 691,581**
% COLLECTED				99%				99%
TOTAL OUTSTANDING				**$ 20,143**				**$ 6,831**

Riverwood
Community Development District

Cash and Investment Report
May 31, 2025

Fund	Account	Prior Month Balance	Current Balance	Interest Rate	Financial Institution	Description
206	#6003 2018 Reserve	$131,302	$131,302	3.94%	US Bank	First American Govt. Obligation Fund
206	#6000 2018 Revenue	$976,515	$416,603	3.94%	US Bank	First American Govt. Obligation Fund
206	#6002 2018 Sinking	$1	$0	3.94%	US Bank	First American Govt. Obligation Fund
	Total Fund 206	$1,107,818	$547,905			
800	#9701 Pooled Cash Checking	$3,899,826	$3,708,853	4.33%	Valley	Checking
800	#9952 General Fund MMA	$2,798,269	$2,807,773	4.06%	Bank United	Money Market Account
800	#2203 Water & Sewer MMA	$1,295,560	$1,299,960	4.06%	Bank United	Money Market Account
	Total Fund 800	$7,993,655	$7,816,586			

5C

Minutes- Finance Committee May 15, 2025
Attentees- Bob Humberstone, Liason, Kervin Urhahn, Craig Ziebell, Bill Mosca

Quick recap
The finance committee reviewed utility accounts and tax collections, noting positive financial performance with operating expenses under budget and a projected profit in the Enterprise Fund. The committee discussed various infrastructure projects and potential funding mechanisms, including the creation of a separate storm drain fund and exploring investment options.

- Bill to conduct a deep dive into investment options and present suggestions at the next Finance Committee meeting.
- Bob updated budget information to committee members before presenting to the board.
- Douglas Colwel to evaluate insurance coverage and provide a report on what needs to be done before the next meeting.
-

Summary
Utility Accounts and Budget Review
The finance committee reviewed utility accounts, deciding to write off two inactive accounts with unpaid balances of $46 each after multiple attempts to contact the owners failed. Denise reported that 98% of tax bills had been collected in April, with Inframart indicating that full collection was expected over time. The committee noted that operating expenses were 42,000 under budget year-to-date, and Bob mentioned plans to reclassify some items to reserves as the year progresses.

Bob reported that the general fund is in good shape, with a projected half million dollar profit in the Enterprise Fund before reserves. The main financial contingency is the storm drain system, which is currently being inspected, with preliminary findings expected by the end of the month. Craig and Kerwin discussed the possibility of creating a separate storm drain fund within the Enterprise Fund. They agreed to evaluate this option after receiving the final inspection results at the end of the month.

The meeting focused on several key topics: financial planning, project updates, and reserve fund discussions. Bob presented a preliminary budget for the upcoming year, noting that tax fees would not increase due to shifting expenses to the RCA. The committee reviewed various projects including Riverwood cleanup, preserve maintenance, and Tiki bar improvements. They discussed investment options, with Bill suggesting further exploration of Florida Prime and CD investments. The conversation ended with a review of insurance coverage and potential liabilities, particularly regarding sewer maintenance and pond dredging.

AI-generated content may be inaccurate or misleading. Always check for accuracy.

Edit Please rate the accuracy of this summary.

5Di.

From: Douglas Colwell <dcolwell@riverwoodcdd.org>
Sent: Tuesday, June 17, 2025 7:43 AM
To: Faircloth, Justin <justin.faircloth@inframark.com>
Cc: Dr. Cam McKee <cmckee@riverwoodcdd.org>; Robert Humberstone <rhumberstone@riverwoodcdd.org>
Subject: 24 June RCDD Board Meeting Agenda items

This Message Is From an External Sender
This message came from outside your organization. Please use caution when clicking links.

Justin

Below are the agenda items for the 24 June RCDD Board Mtg

CDD Insurance
ANNUAL PREMIUMS
Justin Faircloth, CAM, CDM, District Manager, has requested that our insurance agent structure all policy premiums due dates to be October 1, the beginning of our fiscal year. This would then provide a more straightforward method to track premiums and their due dates.

Beach Club items that are not insurable (non-structural assets)

- Walkway that is part of the pavilion
- Paving and striping
- Parking Lot

Campus assets that have not been previously insured
As it is rather challenging to place a value on our various aging structures, Egis Insurance has been researching multiple community property schedules (like Riverwood) to identify comparable assets such as our Geothermal Pool.

Our other assets, such as Ground Pools and Spas, listed below, have a wide range of values, depending on their type and size. Ismary is working on looking up these values and will advise us in the next several weeks, the following assets have not been insured.

Property Not Covered, Self-Insured w/ Projected Values
Decorative Fountain $12K +
Dog Park $10K
Lift Stations (21 - $100k each)
Geothermal Pool & Spa Heaters (5)
Sewer plant Clarifiers
Sewer Plant Digester
Sewer Plant Surge Tank
Sewer Plant Sand Filter
Sewer Pant Gate & Operator
Campus In-Ground Pool & Spa

Property Not Self-Insured w/ Projected Value
Tennis 8 $25K-$50K each
Pickleball 8$25K-$50K each
South Parking Lot 8 $0
West Parking Lot 11$0
Bocce Courts 2
Pool 5

Thank you!

Warm regards,

[Douglas Colwell]
Douglas Colwell

Sixth Order of Business

6A

Riverwood Disaster Preparedness and Recovery Plan

Administrative Use Only

Created May 2025

4250 Riverwood Drive
Port Charlotte, FL 33953
(941) 764-6663

DRAFT

RCA Board Approval Date: 5/28/2025
RCDD Board Approval Date: pending

Ver 05.23.25

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OVERVIEW

Community Disaster Preparedness Plan
Natural disasters include hurricanes, floods, tornadoes, fires and other events.

A top priority for management is the safety and well-being of the residents, especially during unexpected disasters. We understand the importance of being prepared and informed in an emergency.

This is an operational Emergency Management Plan for the management and employees of Riverwood, prepared by the Riverwood Community Association and the Riverwood Community Development District. Its guidelines are consistent with the plans developed by the State of Florida and Charlotte County.

Riverwood has initiated this plan to create awareness of emergency management at the County level and within the Riverwood community with these specific goals:

- Provide guidance to management and employees for disasters, storm preparation, survival, and recovery.
- Quantify general responsibilities of the management and staff in preparation for, during and recovery from a disaster event.

The General Manager will declare the plan deactivated once the disaster threat has passed, and it is safe to return to normal operations.

Always prioritize the safety of employees and residents, be prepared to adapt plans based on the evolving situation.

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DISASTER READINESS CHECKLIST
Hurricanes -Tornados-Wildfires- Storm Surges

Hurricanes, Tornados, Wildfires, Storm Surges and other disasters generate a series of threats to lives and property. The most obvious is the threat posed to buildings, equipment, and people by the effects of these events. This checklist will help prepare for a looming disaster's effect on our, employees and community by highlighting activities that should be undertaken before, during, and following the event.

When the weather channels, news networks, NOAA (National Oceanic and Atmospheric Administration), National Hurricane Center issue a watch or warning, use the time available to begin taking the following steps:

BEFORE THE EVENT

- Stay up to date on the event's progress via radio, TV or NOAA Weather Radio (All Hazards) receivers.
- Determine safe evacuation routes inland as well as alternative routes.
- Review your Shelter-in-Place Plan, making sure your:
  - Disaster Kit is fully stocked.
  - First Aid Kit
  - Fresh batteries & supplies are fully stocked.
- Ensure you have an emergency communication plan in place prior to the event, evacuation, or threat.
- Backup all data on servers and personal computers. If the backup site is within the area that may be affected by the storm, take backup tapes with you in the evacuation.
- Ensure remote access to your company website and establish a team to manage updates to the site during and after the event.
- Turn off all non-critical devices such as server monitors and workstations and other non-essential electrical equipment.
- Check the integrity of the stand-by propane generator system uninterruptible power supply (UPS).
- Inspect and make emergency repairs to drains, gutters and flashing.
- Install windstorm shutters/plywood over windows and doors.
- Remove all loose debris.
- Anchor or relocate all nonessential equipment to a safe indoor location.
- Secure storage of flammable liquid drums, or move them to a sheltered area (but never into main facility areas)
- Anchor all portable buildings (e.g., trailers) to the ground.
- Secure all equipment.
- Make sure outdoor signs are properly braced.
- Ensure that the employees who volunteered to stay on site have proper supplies and equipment (drinkable water, nonperishable food, medicine, flashlights, walkie-talkies).
- Have cash on hand for post-windstorm needs, such as buying food and supplies, or paying employees and contractors (in the event of electric outages, banks and ATMs will not be operating.)
- Ensure you know which employees are certified in CPR, EMT, etc.
- Charge all electronic devices (mobiles phones or tablets, walkie-talkies, flashlights, etc.)
- Fill fuel jugs, jerry cans, fuel tanks on generators, fire pumps, and all vehicles.
- Remove as many goods as possible from the floor, place at higher elevations.
- Shut off propane gas supply to minimize fire loss, if needed.

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- Disconnect the main electrical feeds to the facility, if possible, to prevent a potential fire caused by short-circuiting of damaged equipment.

DURING THE EVENT

- Stay in constant contact with any personnel who are onsite to ensure their wellbeing.
- Patrol the property continuously and watch for roof leaks, loose roofing and building materials, fire or structural damage.
- During the height of a hurricane, flooding, or high-winds event, personnel should remain in a place that has been identified as safe from wind and flood.
- Constantly monitor any equipment that must remain online.
- During power failure, turn off electrical switches to prevent reactivation before necessary checks are completed.

AFTER THE EVENT

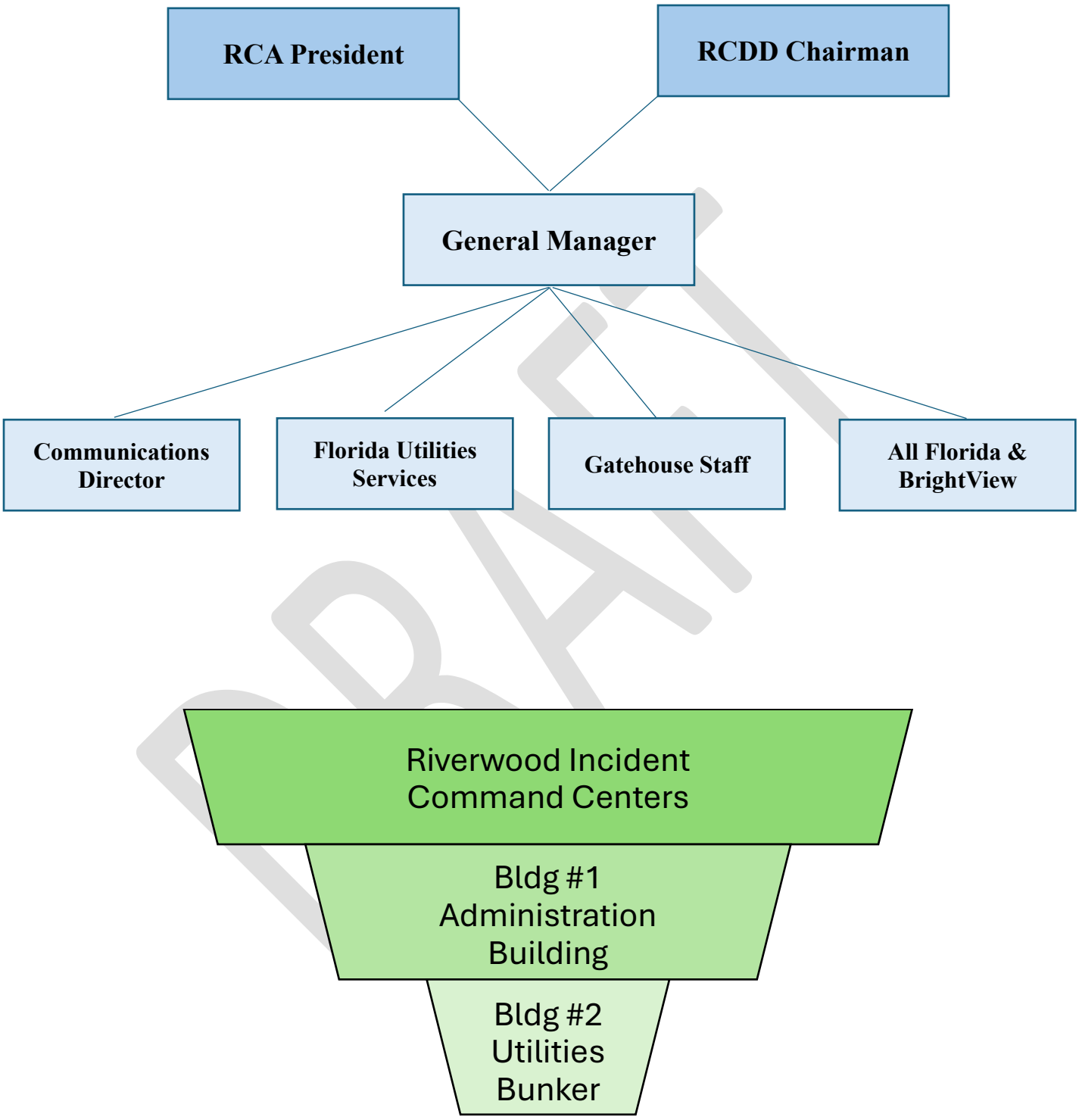
- Keep listening to radio, TV or NOAA Weather Radio All Hazards to make sure the storm has passed. Wait until an area is declared safe before entering to secure the site and survey damage.
- Secure 24-hour security if needed.
- Watch for closed roads. If you come upon a barricade or a flooded road, turn around, be safe.
- Survey for safety hazards such as live wires, leaking gas or flammable liquids, poisonous gases, and damage to foundations or underground piping.
- Continue to communicate with all key audiences until the crisis has passed.
- Consistency is important, especially with members of the media.
- Call in key personnel and notify contractors to start repairs.
- Ensure that all safety systems are fully implemented before work is allowed to begin.
- Require contractors to share responsibility for establishing fire-safe conditions before and during the job.
- Begin salvage as soon as possible to prevent further damage:
  - Cover broken windows and torn roof coverings immediately.
  - Separate damaged goods but beware of accumulating too much combustible debris inside a building.
  - Clean roof drains and remove debris from roof to prevent drainage problems.

ASSOCIATES/EMPLOYEES

- Have all employees, vendors, residents contact information on hand.
- Use the E-Blast and Text Systems to keep all parties posted on status updates and next steps.
- Have mandatory “well-being, check-ins” with all employees who are operating on-site from main building every 60 minutes.
- During evacuation have a central point of contact for all employees, and ensure you know where your people are located.
- During evacuation consider your phones lines - redirection to cell phones, answering service, Google Voice,
- Following the storm, notify all critical people of the next steps, based on damage.
- Constantly refill company-owned vehicles and ensure that all devises are fully charged so they are ready for post-event action.
- Remove as many goods as possible from the floor.
- Disconnect the main electrical feeds to the facility, if possible, to prevent a potential fire caused by short-circuiting of damaged equipment. with the exception of the incident command center

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Emergency Management Team Organizational Chart



INCIDENT COMMAND CENTER

In the event of, or in anticipation of, a natural or man-made disaster, the Incident Commander (Riverwood Manager) may activate the Incident Command Center. This decision will be made in conjunction with the President of the RCA and the Chairperson of the RCDD or their representative. This decision will be disseminated as quickly as possible to all Riverwood staff and residents to include the Riverwood Golf Course and Florida Utilities Services.

The Primary Incident Command Center (ICC) will be the Administration Building (Bld #1). Should the Primary site be unusable for any reason, the Incident Commander may activate a Secondary ICC at the Sewer Treatment Plant (Bld #2).

Activation of the ICC is to be considered an all-hands event. The Center will be manned with radio and Starlink communications from 6am to 10pm and will serve as the center for planning and coordination, information dissemination, and an emergency electrical power supply. There will be a scheduled meeting of all available Board members and appropriate personnel at 7am and 7pm daily until deemed otherwise by the Incident Commander or designee.

Following an assessment of all available information, the ICC will be deactivated by the Incident Commander of designee when deemed appropriate. Coordination of activities and subsequent meeting schedules will be determined at that time.

Following an appropriate interval, the Incident Commander will schedule a debrief for all Board members and involved personnel to review the Incident, issues faced, and lessons learned.

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MANAGEMENT RESPONSIBILITIES

Riverwood Community General Manager: Together with RCA President and RCDD Chairperson, determines extent of disaster and appropriate response. Acts as community quarterback before, during and after a disaster event.

RCA President/Bruce Dorfman: Focal point for communication between RCA Manager & staff, as well as RCA Board Directors.

RCA Vice-President/ Kevin Tucker: Assists the Presidents efforts and accepts responsibility in the absence of the President.
RCA Treasurer/ John Larson: Assist President and Vice-President as directed. Communication with the General Manager & staff regarding payment of bills.

RCA Secretary/ Ramona Elden: Assist President and Vice President as directed.

RCA Member at Large/ Maureen Hoffer: Assist President and Vice President as directed.

RCDD Chairperson/ Dr. Cam McKee: Focal point for communication between the General Manager and the RCDD campus staff and other Supervisors.

RCDD Vice-Chairperson/ Don Hester: Assists the Chairperson's efforts and accepts responsibility in the absence of the Chairperson. Serves as the Utilities liaison.

RCDD Supervisor/ Bob Humberstone: Assists the Chairperson's efforts and accepts responsibility in the absence of the Chairperson and Vice Chair. Serves as the Beach Club liaison.

RCDD Supervisor/ Bob Sims: Assists the Chairperson's efforts and serves as the Community Assets liaison.

RCDD Supervisor/ Douglas Colwell: Assists the Chairperson's efforts and serves as the Human Resources liaison.

The Riverwood Boards have the responsibility of informing the residents in the event of a disaster event, and to maintain common property. To that end, the RCA President and the RCDD Chairperson will work with the General Manager to: Coordinate with County, State and Federal resources to maximize evacuation and recovery initiatives; Prepare for recovery by communicating with landscape vendors; Situationally manage the clean-up recovery as warranted by the severity of the event. This decision will then be communicated to the residents IF the situation is deemed to be severe.

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HIGH WIND PREPARATIONS PER BUILDING

In the event of a hurricane, wind gusts that are forecasted at 45MPH or above, the gatehouse will prepare to shut down. Once winds are sustained at 30MPH or more, it's time to evacuate. This allows staff and their families to evacuate before the winds are over 45MPH and the bridges close.

GATEHOUSE

- Secure computer data
- Inform staff of procedures & expectations.
- Open all gates for evacuation and emergency vehicles.
- Remove all lift arms and stack inside the gatehouse.
- Secure gatehouse.

CAMPUS- ADMINISTRATIVE BUILDING

- Test/charge the Riverwood Radio Communication System (RRCS).
- Gather IT bags and laptops as well as Server Backup external drive.
- Secure petty cash boxes and empty the safe.
- Locate emergency kit and stage in command center.
- Protect/cover all desktop computers and remove all electronics from the floor and place them on the desks.
- Remove all items off Library floor and place on table.
- Place the entrance door mat inside Administrative entrance.

CAMPUS- ACTIVITIES BUILDING

- Secure TVs in the Osprey Room closet.
- Remove all equipment from AV closet floor.
- Remove the big blue canopy and store in Activities Building.
- Remove all verandah furniture and store in Activities Building.
- Store gas grills in the Tiki Bar area and turn off gas supply.

CAMPUS- BOCCE/TENNIS/PICKLEBALL

- Remove all canopies and store them in the Activities Building.
- Take down and store the flags in front of the Fitness Center.
- Store all garbage containers in the Activities Building.
- Secure the bike rack
- Remove the windscreens and store them in the Activities Building.

CAMPUS- RESORT POOL/TIKI BAR/CANOPY

- Remove all pool furniture and place it in Activities Building/Eagle & Egret Rooms.
- Pull down Tiki Bar metal shutters/enclose are with metal panels.
- Remove the umbrellas and store in the Activities Building.
- Remove all planters and place in the Tiki Bar area.
- Remove all canopies and place them in the Activities Building.

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ADMINISTRATIVE BUILDING– IMPORTANT LOCATIONS

#1 Electrical Panel

#2 AED Machine & Fire Extinguisher

#3 911 Direct Connect Phone

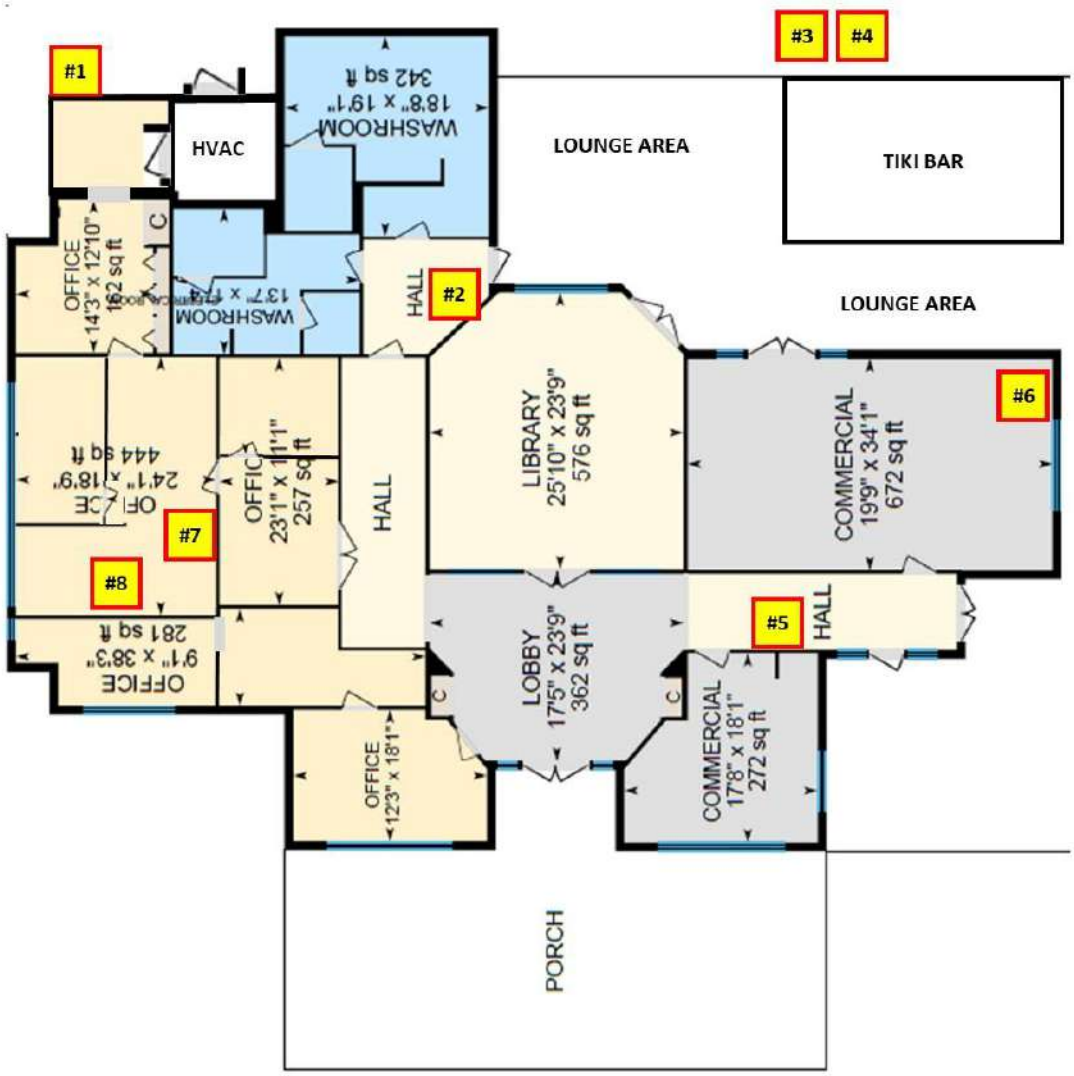
#4 First Aid Kit

#5 Fire Extinguisher

#6 First Aid Kit

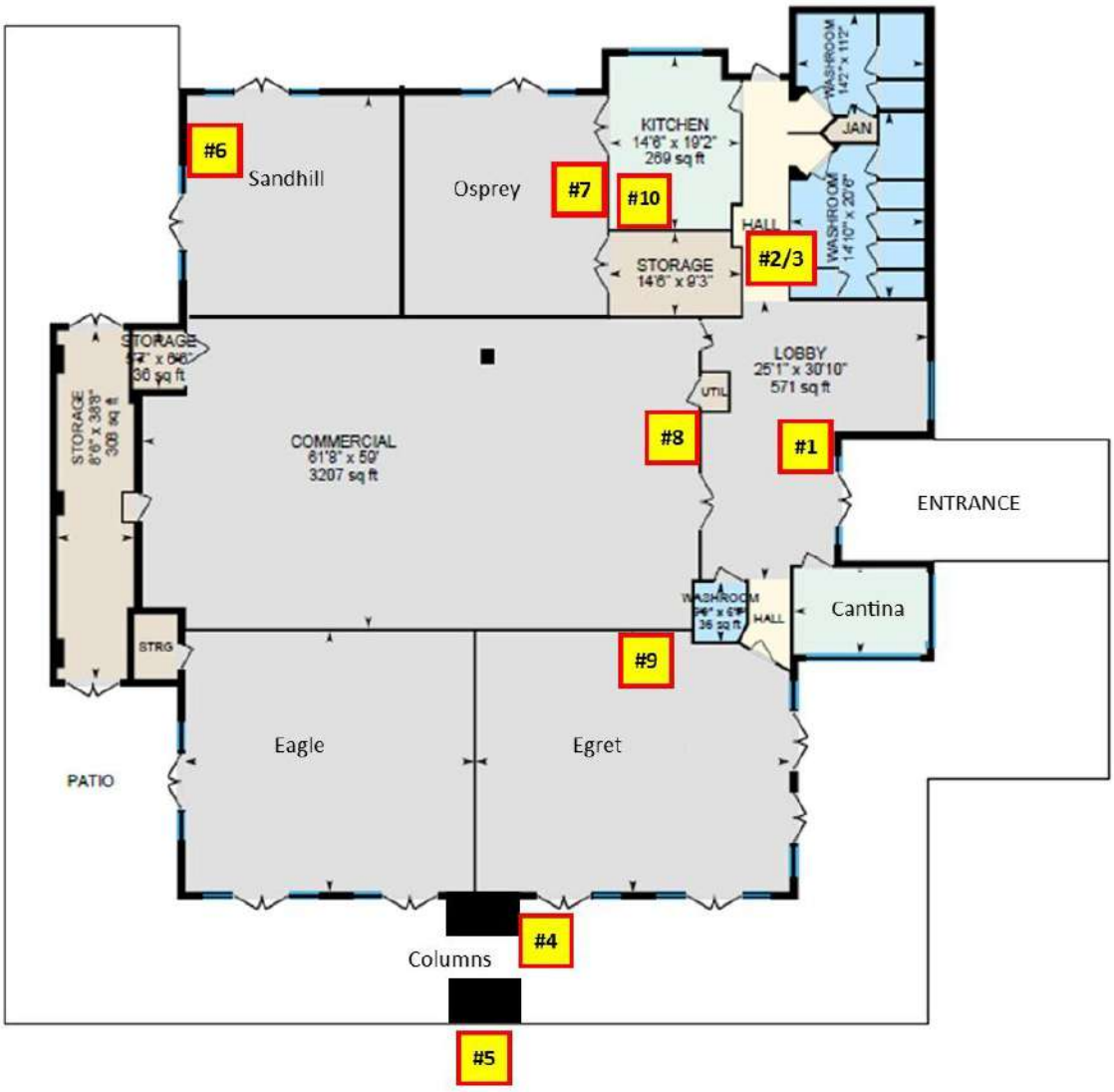
#7 First Aid Kit

#8 Fire Extinguisher



ACTIVITY & EVENT CENTER – IMPORTANT LOCATIONS

#1 Fire Extinguisher
#2 AED Location & First Aid Kit
#3 911 Direct Phone
#4 Knox Box
#5 Sprinkler Riser
#6 Fire Extinguisher
#7 Fire Extinguisher
#8 Fire Extinguisher
#9 Fire Extinguisher
#10 Fire Extinguisher



FITNESS CENTER – IMPORTANT LOCATIONS

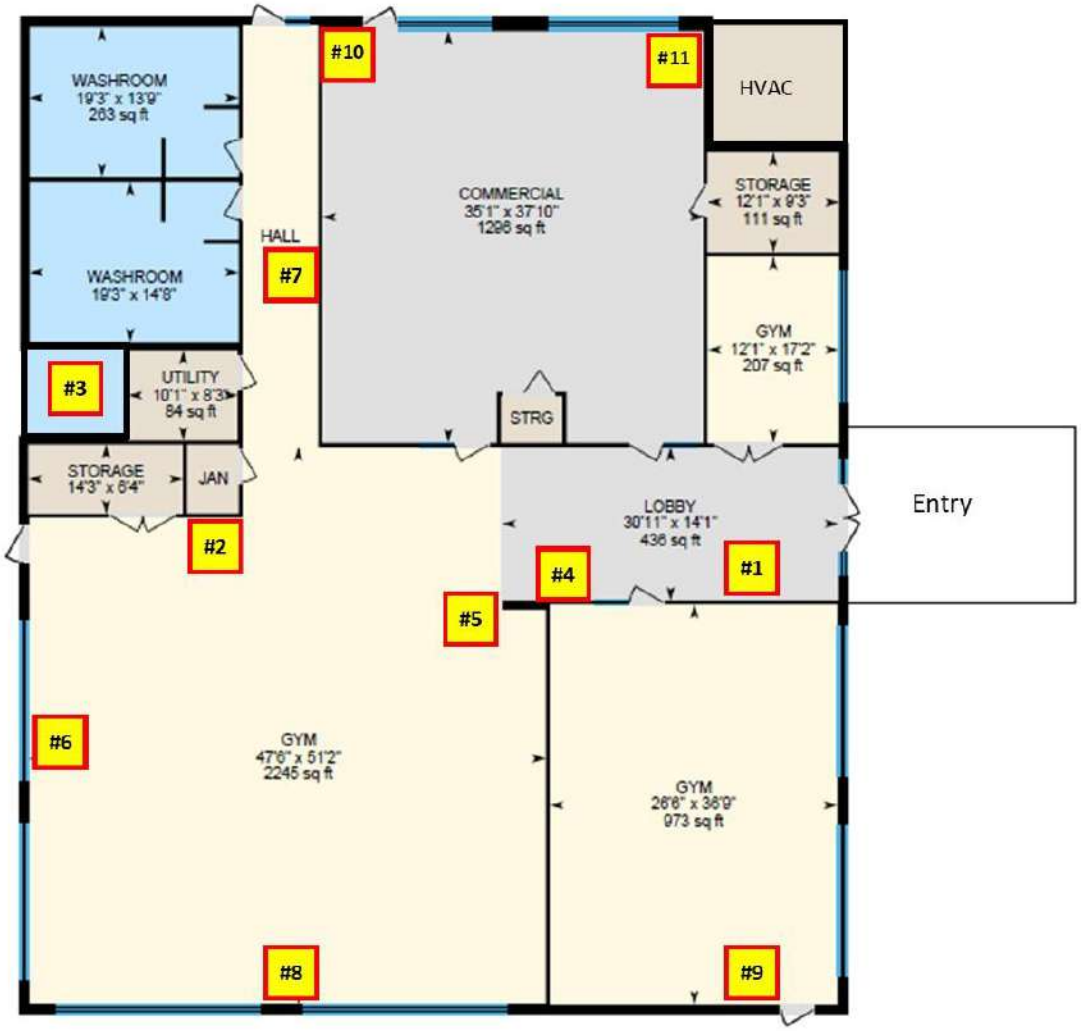
#1 AED Location/Fire Extinguisher

#2 911 Direct Connect Phone

#3 Electrical Panel- Exterior Closet

#4 First Aid Kit

#5-11 Fire Extinguishers

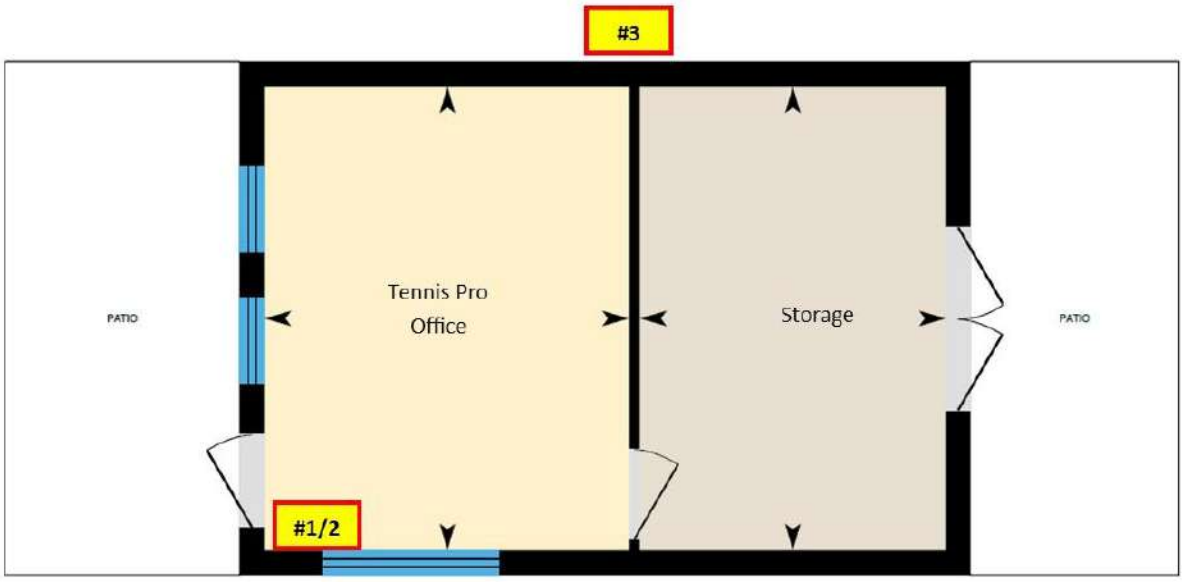


TENNIS PRO OFFICE – IMPORTANT LOCATIONS

#1 Fire Extinguisher

#2 First Aid Kit

#3 FACP Access Room



RIVERWOOD POST DISASTER CLEAN-UP RESPONSIBILITIES

All storms are individual, and clean-up decisions will be different as well. Decisions on what level of clean-up will be made jointly by the CDD Chair Supervisor, the RCA President and the Riverwood Community General Manager (GM). In all instances, the clean-up costs will be paid equally by the CDD and the RCA. With storms and other events that result in severe damages, as declared by the CDD Chair Supervisor, the RCA President and the GM, the following Disaster Recovery Plan will be implemented:

MAJOR EVENT CLEAN-UP PLAN

Clean up activities will begin with the activation of the Incident Command Center (ICC). The ICC will be led by the Riverwood GM who will be the Incident Commander (IC) the RCA President and the CDD Chairman will work alongside the Incident Commander. Pre-disaster planning will have included contracts with Brightview/All Florida, or both, who upon contact from the GM, will immediately begin community wide clean up. All clean-up work will be performed in a manner that complies with the requirement of the Federal Emergency Management Association (FEMA, or its successor or assigns), to support reimbursement applications. This FEMA compliant work will be done in order to: (i) preserve CDD owned infrastructure and (ii) to allow emergency vehicles unimpeded access to infrastructure and all residences throughout the Community.

This debris removal work will, at the very least include: (i) the photographic identification and GPS location of all trees, limbs and other debris located in roads throughout the Community, (ii) to remove identified debris from the roadways to the sides of the traveled way and (iii) to photographically document the removal of such debris to the sides of the roadways. Upon the completion of the FEMA documentation, the debris will immediately be removed and staged on the CDD property behind the golf course maintenance building where it will be broken down into small units and trucked out of the Community for proper disposal.

The CDD shall pay the cost of debris removal relating to the FEMA application work. All other costs relating to disaster remediation shall be shared equally between the CDD and the RCA. Should the FEMA reimbursement application be denied, in whole or in part, the amount not reimbursed to the CDD, shall be shared equally between the CDD and the RCA.

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ALL RIVERWOOD NEIGHBORHOODS

The first priority of recovery is to clear roadways and utility facilities in order to permit emergency vehicles and utility services to access vital areas. Once the IC determines that this has been substantially accomplished neighborhood presidents and property managers will be notified that they may begin their individual lot/neighborhood clean-up and repair. It is the sole responsibility of the individual owners to properly remove storm debris (i.e. fallen trees tree limbs and related landscaping materials; also including building materials ("Storm Debris") from their lots. Most storm recovery vendors in the area have call lists for pre-emergency registration. This gives priority to owners who take advantage of this service. It is recommended that owners call before an event occurs to be placed on these lists. All vendors must be licensed contractors in Florida and provide proof of insurance to be allowed entry. The Gate House will be instructed not to allow any clean-up vendors, other than Brightview and All Florida into the Community until the IC declares substantial removal of debris from roadways and utility services.

UNINCORPORATED AND SELF MAINTAINED NEIGHBORHOODS

In any clean-ups, residents of unincorporated and self-maintained neighborhood, and the neighborhood presidents, will be notified when clean-up vendors are allowed to enter the Community. However, no vendors will be allowed to enter unless the Gate House has been notified to allow their entry. Owners and unincorporated neighborhood presidents will be instructed to place all debris on the grass or the sidewalk adjacent to their homes to be picked up by their recovery vendors. All vendors must be licensed contractors in Florida and provide proof of insurance and valid driver's licenses. Owners and unincorporated neighborhood presidents will be instructed to ensure that Storm Debris is not placed in roadways. Such Storm Debris is to be removed from the Community by their recovery vendors.

INCORPORATED NEIGHBORHOODS

In any clean-up, the president or property manager of the incorporated neighborhoods will be instructed to contact their landscape vendors to arrange for Storm Debris removal at their cost. No vendors will be allowed to enter until they are advised that entry is permitted. They will also be instructed not to place Storm Debris in roadways. However, no vendors, including incorporated neighborhood vendors, will be allowed to enter unless the Gate House has been notified to allow their entry. All vendors must be licensed contractors in Florida and provide proof of insurance and possess valid driver's licenses. To be allowed entry.

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GUARD HOUSE

The Guard House Supervisor will be instructed not to allow any vendors access to the Community which has not been authorized by owners. Vendors will not be allowed into the Community until the IC declares that the roadway debris has been removed to the extent that it is now safe to allow clean-up vendors access. All vendors must be licensed contractors in Florida and provide proof of insurance and a valid Florida driver's license.

Vendors will be given written notice not to solicit business while in the Community and will be told that if that occurs, they will be prohibited from returning. Such notice will also make clear to vendors that it is their sole responsibility to remove all debris that they handle from the Community.

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RCA BOARD CONTACTS	
Bruce Dorfman, President	203-856-4971
Kevin Tucker, Vice President	248-884-3975
John Larson, Treasurer	248-943-5199
Ramona Elden, Secretary	410-274-0920
Maureen Hoffer, Member-At-Large	614-561-3929

RCA STAFF CONTACTS		
General Community Manager	Jim Freeman	941-704-8781
RCA Field Manager	William Veater	443-878-5220
Operations Manager	Rick Terpstra	941-275-3156
Executive Assistant	Lisa McGann	209-923-3095
Communications Director	Pauline Santor	941-787-0435
Activities Coordinator	Kelly Columbus	941-623-3406
Activity - Evening Event Assistant	Paul Birkenberger	941-258-5763
Maintenance Technician	Jim DelMutolo	941-920-8586
Tennis Director	Fred Schubert	941-525-2514
Pickleball Instructor	Greg Frady	770-375-5677

Riverwood Golf Course		
Director of Golf Operations	Bob Ridge	941-483-6709
Office Manager	Charlene Grant	941-624-6204

DRAFT

RCDD SUPERVISORS	
Dr. Cam McKee, Chairperson	207-441-2935
Don Hester, Vice Chairperson	317-840-4586
Douglas Colwell, Supervisor	517-974-2883
Bob Humberstone, Supervisor	770-335-6843
Bob Sims, Supervisor	941-769-3005

RCDD STAFF		
Administrative Director	Denise Patrick	941-587-9372
Beach Club Personnel	Randy Copeland	419-769-0761
Beach Club Personnel	Todd Rice	941-525-2477
RCDD Campus	Tim Schimpler	941-662-0217
RCDD Campus	Jack Slivinski	215-498-5916
Gatehouse Supervisor	Ron Lesinski	941-221-1298
Gatehouse Personnel	Paula Butler	813-352-7587
Gatehouse Personnel	Earl Harnell	941-202-8431
Gatehouse Personnel	Eric Henry	941-626-4348
Gatehouse Personnel	Allen Lightbourn	941-626-8573
Gatehouse Personnel	Brian Kanigowski	248-343-8464
Gatehouse Personnel	Jamie Mertz	941-626-2843
Gatehouse Personnel	Bill Terhune	941-255-8880

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NATIONAL GOVERNMENT

FEMA Federal Emergency Management Agency) Website: www.fema.gov	800-621-3362
FEMA Attorney Anthony Ettore tony@dle-law.org	850-445-2306
RCA Attorney- Rick Weller	941-748-2216
National Hurricane Center Website	www.nhc.noaa.gov

COUNTY GOVERNMENT

Charlotte County Sheriff's Office Non-Emergency	941-639-2101
Port Charlotte Fire Rescue – Non-Emergency	941-629-3334
County Emergency Management Website: www.charlottecountyfl.gov	941-833-4000
Charlotte Co Health Dept	941-624-7200

PUBLIC UTILITIES

Florida Utility Solutions Riverwood Water & Sewer Plant	Main Line 941-624-5365 Matt 239-218-0933 Mitch 239-825-7818 Bear 239-980-5796
Charlotte Co Public Utilities Engineering	941-764-4300
Florida Power & Light Website: www.fpl.com	800-468-8243

DISASTER & RECOVERY CONTACTS

Egis Insurance- RCDD	561-708-6288
Atlas Insurance- RCA Dillon Marksbury	941-552-4121
All Florida Tree & Landscape FEMA Claims- Photos, GPS Coordinates	561-262-9752
BrightView Landscaping	Gregg 941-650-1938
Two-Way Radios	TBD

DRAFT

Riverwood Disaster Preparedness and Recovery Plan

Resident Edition

Created May 2025

4250 Riverwood Drive
Port Charlotte, FL 33953
(941) 764-6663

RCA Board Approval 05.25.2025
RCDD Board Approval- pending 6/24/25 meeting

Ver 05.27.25

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OVERVIEW

Community Disaster Preparedness Plan
Natural disasters include hurricanes, floods, tornadoes, fires and other events.

A top priority for management is the safety and well-being of the residents, especially during unexpected disasters. We understand the importance of being prepared and informed in an emergency.

This is an operational Emergency Management Plan for the management and employees of Riverwood, prepared by the Riverwood Community Association and the Riverwood Community Development District. Its guidelines are consistent with the plans developed by the State of Florida and Charlotte County.

Riverwood has initiated this plan to create awareness of emergency management at the County level and within the Riverwood community with these specific goals:

- Provide guidance to management and employees for disasters, storm preparation, survival, and recovery.
- Quantify general responsibilities of the management and staff in preparation for, during and recovery from a disaster event.

The General Manager will declare the plan deactivated once the disaster threat has passed, and it is safe to return to normal operations.

Always prioritize the safety of employees and residents, be prepared to adapt plans based on the evolving situation.

DISASTER READINESS CHECKLIST
Hurricanes -Tornados-Wildfires- Storm Surges

Hurricanes, Tornados, Wildfires, Storm Surges and other disasters generate a series of threats to lives and property. The most obvious is the threat posed to buildings, equipment, and people by the effects of these events. This checklist will help prepare for a looming disaster's effect on our, employees and community by highlighting activities that should be undertaken before, during, and following the event.

When the weather channels, news networks, NOAA (National Oceanic and Atmospheric Administration), National Hurricane Center issue a watch or warning, use the time available to begin taking the following steps:

BEFORE THE EVENT

- Stay up to date on the event's progress via radio, TV or NOAA Weather Radio (All Hazards) receivers.
- Determine safe evacuation routes inland as well as alternative routes.
- Review your Shelter-in-Place Plan, making sure your:
  - Disaster Kit is fully stocked.
  - First Aid Kit
  - Fresh batteries & supplies are fully stocked.
- Ensure you have an emergency communication plan in place prior to the event, evacuation, or threat.
- Backup all data on servers and personal computers. If the backup site is within the area that may be affected by the storm, take backup tapes with you in the evacuation.
- Ensure remote access to your company website and establish a team to manage updates to the site during and after the event.
- Turn off all non-critical devices such as server monitors and workstations and other non-essential electrical equipment.
- Check the integrity of the stand-by propane generator system uninterruptible power supply (UPS).
- Inspect and make emergency repairs to drains, gutters and flashing.
- Install windstorm shutters/plywood over windows and doors.
- Remove all loose debris.
- Anchor or relocate all nonessential equipment to a safe indoor location.
- Secure storage of flammable liquid drums, or move them to a sheltered area (but never into main facility areas)
- Anchor all portable buildings (e.g., trailers) to the ground.
- Secure all equipment.
- Make sure outdoor signs are properly braced.
- Ensure that the employees who volunteered to stay on site have proper supplies and equipment (drinkable water, nonperishable food, medicine, flashlights, walkie-talkies).
- Have cash on hand for post-windstorm needs, such as buying food and supplies, or paying employees and contractors (in the event of electric outages, banks and ATMs will not be operating.)
- Ensure you know which employees are certified in CPR, EMT, etc.
- Charge all electronic devices (mobiles phones or tablets, walkie-talkies, flashlights, etc.)
- Fill fuel jugs, jerry cans, fuel tanks on generators, fire pumps, and all vehicles.
- Remove as many goods as possible from the floor, place at higher elevations.
- Shut off propane gas supply to minimize fire loss, if needed.

- Disconnect the main electrical feeds to the facility, if possible, to prevent a potential fire caused by short-circuiting of damaged equipment.

DURING THE EVENT

- Stay in constant contact with any personnel who are onsite to ensure their wellbeing.
- Patrol the property continuously and watch for roof leaks, loose roofing and building materials, fire or structural damage.
- During the height of a hurricane, flooding, or high-winds event, personnel should remain in a place that has been identified as safe from wind and flood.
- Constantly monitor any equipment that must remain online.
- During power failure, turn off electrical switches to prevent reactivation before necessary checks are completed.

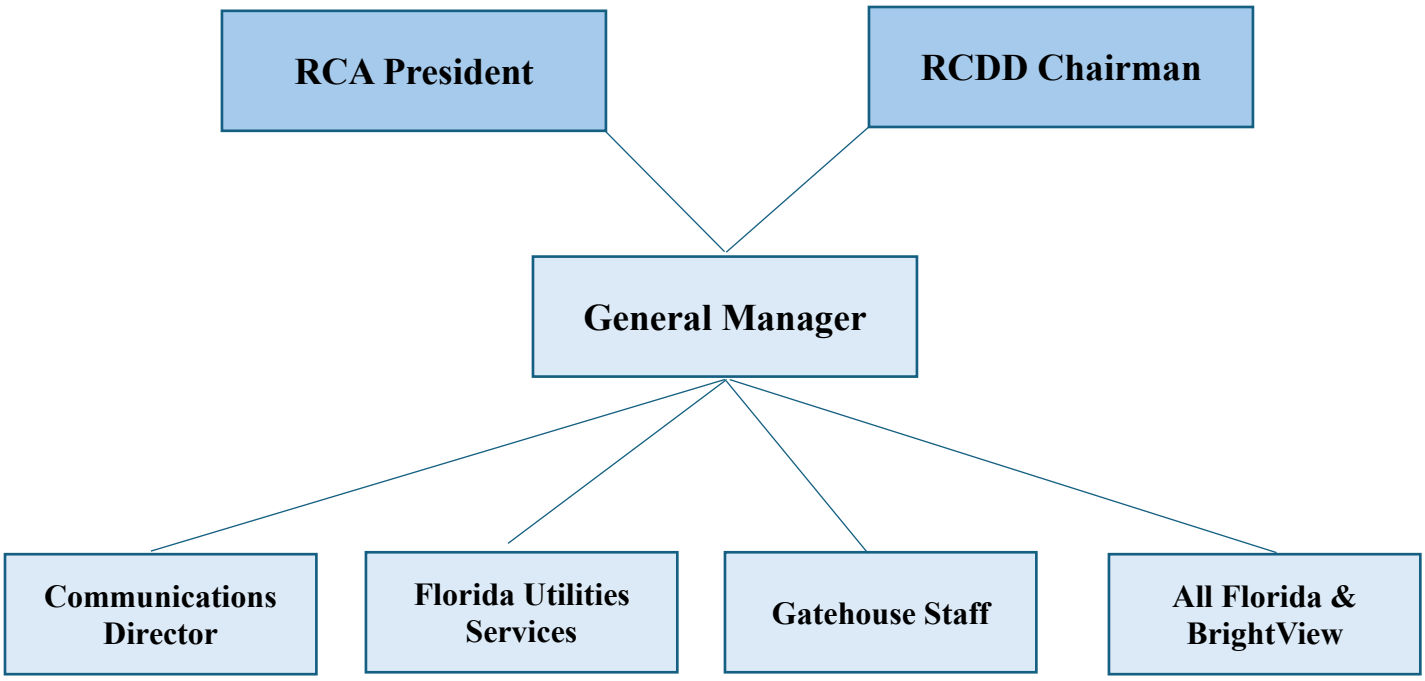
AFTER THE EVENT

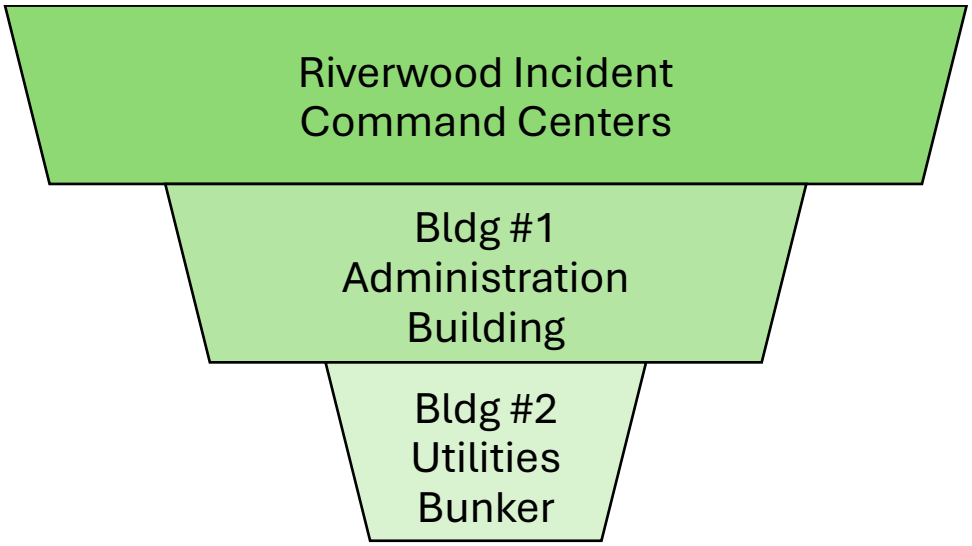
- Keep listening to radio, TV or NOAA Weather Radio All Hazards to make sure the storm has passed. Wait until an area is declared safe before entering to secure the site and survey damage.
- Secure 24-hour security if needed.
- Watch for closed roads. If you come upon a barricade or a flooded road, turn around, be safe.
- Survey for safety hazards such as live wires, leaking gas or flammable liquids, poisonous gases, and damage to foundations or underground piping.
- Continue to communicate with all key audiences until the crisis has passed.
- Consistency is important, especially with members of the media.
- Call in key personnel and notify contractors to start repairs.
- Ensure that all safety systems are fully implemented before work is allowed to begin.
- Require contractors to share responsibility for establishing fire-safe conditions before and during the job.
- Begin salvage as soon as possible to prevent further damage:
  - Cover broken windows and torn roof coverings immediately.
  - Separate damaged goods but beware of accumulating too much combustible debris inside a building.
  - Clean roof drains and remove debris from roof to prevent drainage problems.

ASSOCIATES/EMPLOYEES

- Have all employees, vendors, residents contact information on hand.
- Use the E-Blast and Text Systems to keep all parties posted on status updates and next steps.
- Have mandatory “well-being, check-ins” with all employees who are operating on-site from main building every 60 minutes.
- During evacuation have a central point of contact for all employees, and ensure you know where your people are located.
- During evacuation consider your phones lines - redirection to cell phones, answering service, Google Voice,
- Following the storm, notify all critical people of the next steps, based on damage.
- Constantly refill company-owned vehicles and ensure that all devises are fully charged so they are ready for post-event action.
- Remove as many goods as possible from the floor.
- Disconnect the main electrical feeds to the facility, if possible, to prevent a potential fire caused by short-circuiting of damaged equipment. with the exception of the incident command center

Emergency Management Team Organizational Chart





INCIDENT COMMAND CENTER ACTIVATION

In the event of, or in anticipation of, a natural or man-made disaster, the Incident Commander (Riverwood Manager) may activate the Incident Command Center. This decision will be made in conjunction with the President of the RCA and the Chairperson of the RCDD or their representative. This decision will be disseminated as quickly as possible to all Riverwood staff and residents to include the Riverwood Golf Course and Florida Utilities Services.

The Primary Incident Command Center (ICC) will be the Administration Building (Bld #1). Should the Primary site be unusable for any reason, the Incident Commander may activate a Secondary ICC at the Sewer Treatment Plant (Bld #2).

Activation of the ICC is to be considered an all-hands event. The Center will be manned with radio and Starlink communications from 6am to 10pm and will serve as the center for planning and coordination, information dissemination, and an emergency electrical power supply. There will be a scheduled meeting of all available Board members and appropriate personnel at 7am and 7pm daily until deemed otherwise by the Incident Commander or designee.

Following an assessment of all available information, the ICC will be deactivated by the Incident Commander of designee when deemed appropriate. Coordination of activities and subsequent meeting schedules will be determined at that time.

Following an appropriate interval, the Incident Commander will schedule a debrief for all Board members and involved personnel to review the Incident, issues faced, and lessons learned.

MANAGEMENT RESPONSIBILITIES

Riverwood Community General Manager: Together with RCA President and RCDD Chairperson, determines extent of disaster and appropriate response. Acts as community quarterback before, during and after a disaster event.

RCA President/Bruce Dorfman: Focal point for communication between RCA Manager & staff, as well as RCA Board Directors.

RCA Vice-President/ Kevin Tucker: Assists the Presidents efforts and accepts responsibility in the absence of the President.
RCA Treasurer/ John Larson: Assist President and Vice-President as directed. Communication with the General Manager & staff regarding payment of bills.

RCA Secretary/ Ramona Elden: Assist President and Vice President as directed.

RCA Member at Large/ Maureen Hoffer: Assist President and Vice President as directed.

RCDD Chairperson/ Dr. Cam McKee: Focal point for communication between the General Manager and the RCDD campus staff and other Supervisors.

RCDD Vice-Chairperson/ Don Hester: Assists the Chairperson's efforts and accepts responsibility in the absence of the Chairperson. Serves as the Utilities liaison.

RCDD Supervisor/ Bob Humberstone: Assists the Chairperson's efforts and accepts responsibility in the absence of the Chairperson and Vice Chair. Serves as the Beach Club liaison.

RCDD Supervisor/ Bob Sims: Assists the Chairperson's efforts and serves as the Community Assets liaison.

RCDD Supervisor/ Douglas Colwell: Assists the Chairperson's efforts and serves as the Human Resources liaison.

The Riverwood Boards have the responsibility of informing the residents in the event of a disaster event, and to maintain common property. To that end, the RCA President and the RCDD Chairperson will work with the General Manager to: Coordinate with County, State and Federal resources to maximize evacuation and recovery initiatives; Prepare for recovery by communicating with landscape vendors; Situationally manage the clean-up recovery as warranted by the severity of the event. This decision will then be communicated to the residents IF the situation is deemed to be severe.

HIGH WIND PREPARATIONS PER BUILDING

In the event of a hurricane, wind gusts that are forecasted at 45MPH or above, the gatehouse will prepare to shut down. Once winds are sustained at 30MPH or more, it's time to evacuate. This allows staff and their families to evacuate before the winds are over 45MPH and the bridges close.

GATEHOUSE

- Secure computer data
- Inform staff of procedures & expectations.
- Open all gates for evacuation and emergency vehicles.
- Remove all lift arms and stack inside the gatehouse.
- Secure gatehouse.

CAMPUS- ADMINISTRATIVE BUILDING

- Test/charge the Riverwood Radio Communication System (RRCS).
- Gather IT bags and laptops as well as Server Backup external drive.
- Secure petty cash boxes and empty the safe.
- Locate emergency kit and stage in command center.
- Protect/cover all desktop computers and remove all electronics from the floor and place them on the desks.
- Remove all items off Library floor and place on table.
- Place the entrance door mat inside Administrative entrance.

CAMPUS- ACTIVITIES BUILDING

- Secure TVs in the Osprey Room closet.
- Remove all equipment from AV closet floor.
- Remove the big blue canopy and store in Activities Building.
- Remove all verandah furniture and store in Activities Building.
- Store gas grills in the Tiki Bar area and turn off gas supply.

CAMPUS- BOCCE/TENNIS/PICKLEBALL

- Remove all canopies and store them in the Activities Building.
- Take down and store the flags in front of the Fitness Center.
- Store all garbage containers in the Activities Building.
- Secure the bike rack
- Remove the windscreens and store them in the Activities Building.

CAMPUS- RESORT POOL/TIKI BAR/CANOPY

- Remove all pool furniture and place it in Activities Building/Eagle & Egret Rooms.
- Pull down Tiki Bar metal shutters/enclose are with metal panels.
- Remove the umbrellas and store in the Activities Building.
- Remove all planters and place in the Tiki Bar area.
- Remove all canopies and place them in the Activities Building.

ADMINISTRATIVE BUILDING– IMPORTANT LOCATIONS

#1 Electrical Panel

#2 AED Machine & Fire Extinguisher

#3 911 Direct Connect Phone

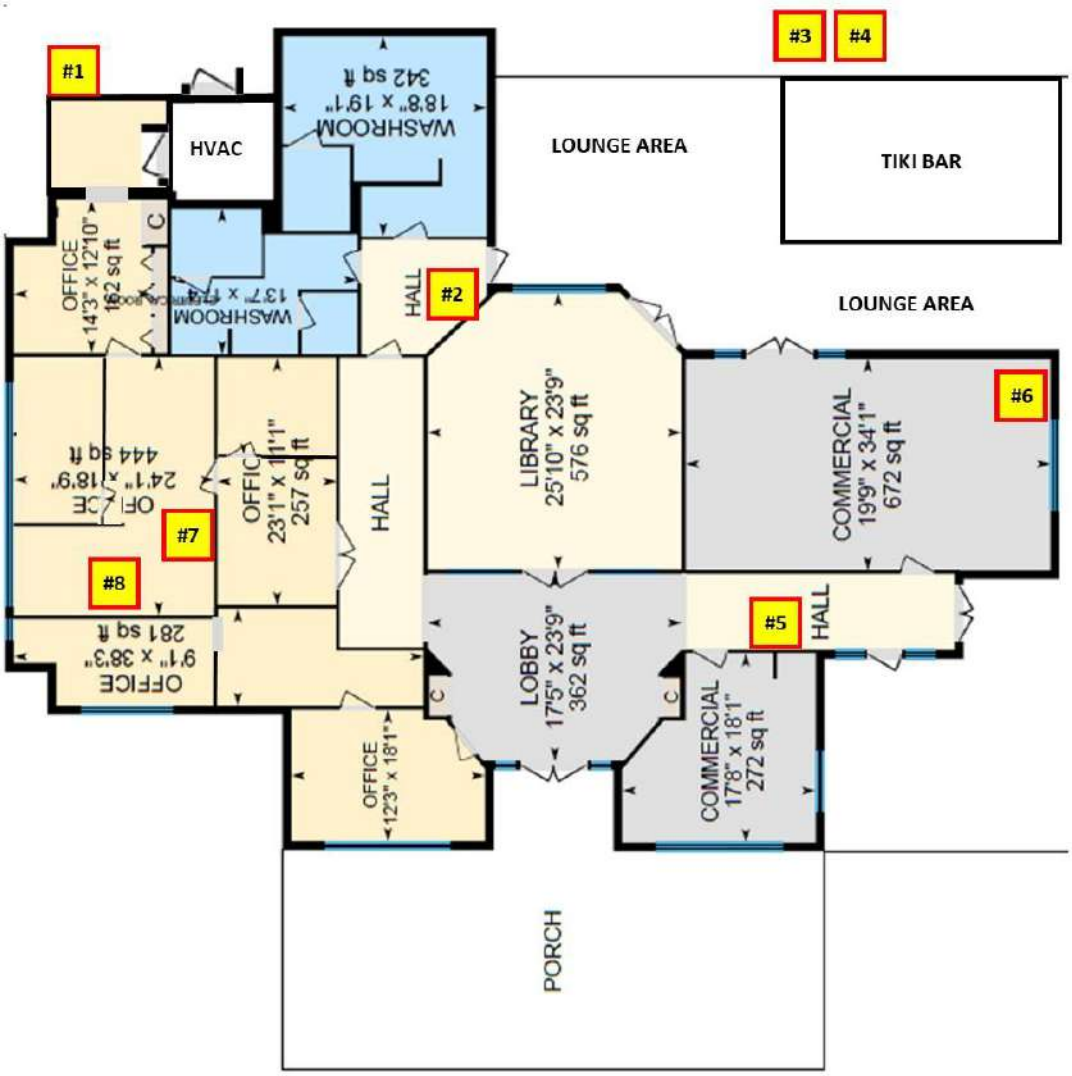
#4 First Aid Kit

#5 Fire Extinguisher

#6 First Aid Kit

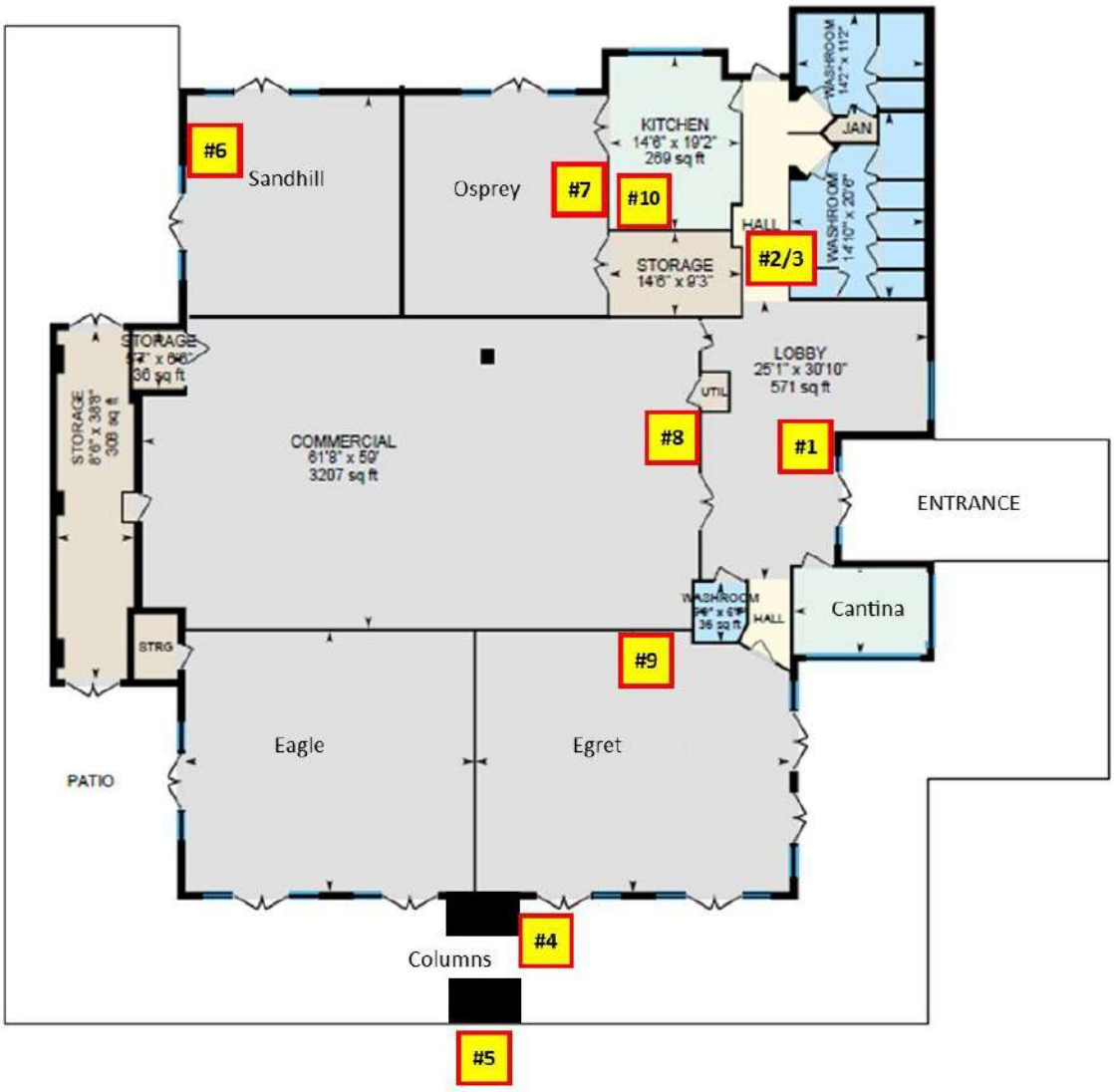
#7 First Aid Kit

#8 Fire Extinguisher



ACTIVITY & EVENT CENTER – IMPORTANT LOCATIONS

#1 Fire Extinguisher
#2 AED Location & First Aid Kit
#3 911 Direct Phone
#4 Knox Box
#5 Sprinkler Riser
#6 Fire Extinguisher
#7 Fire Extinguisher
#8 Fire Extinguisher
#9 Fire Extinguisher
#10 Fire Extinguisher



FITNESS CENTER – IMPORTANT LOCATIONS

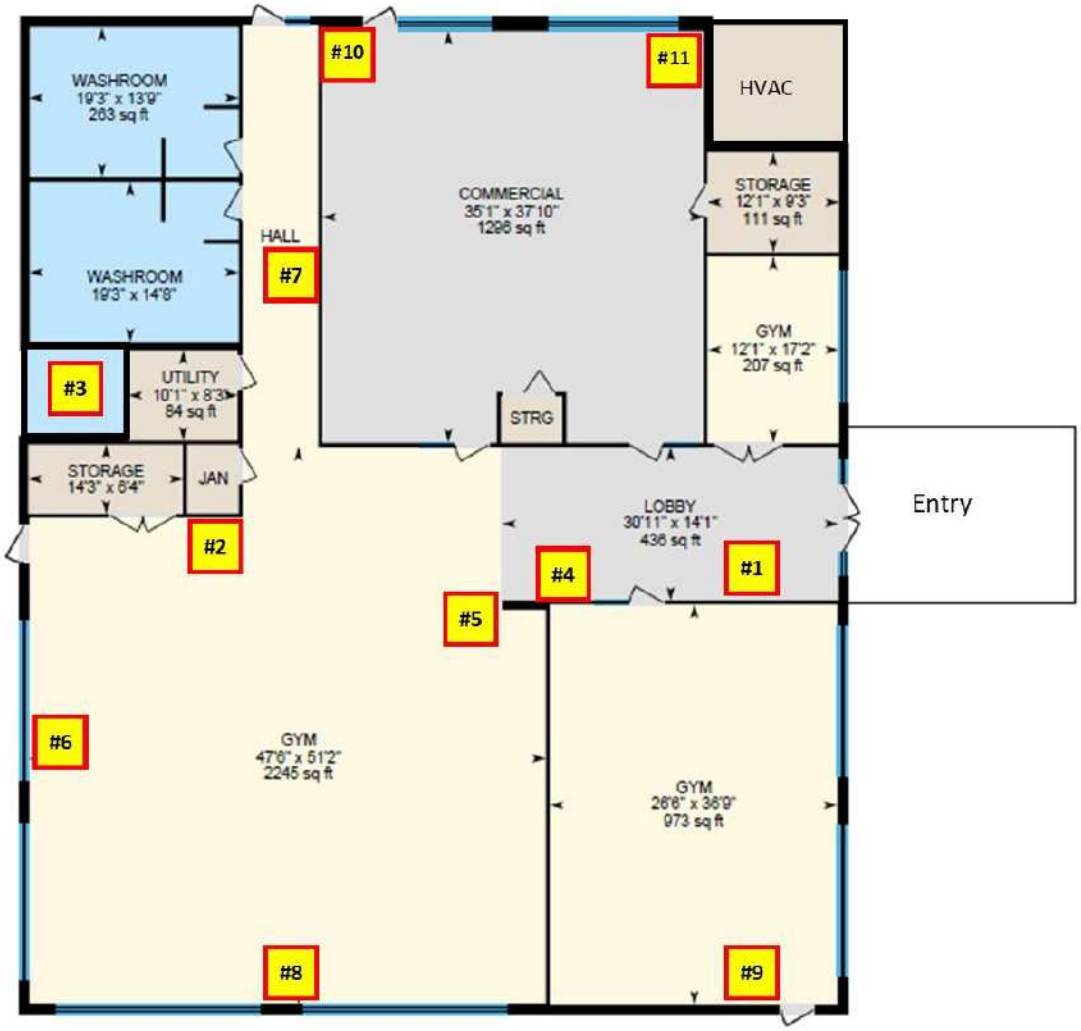
#1 AED Location/Fire Extinguisher

#2 911 Direct Connect Phone

#3 Electrical Panel- Exterior Closet

#4 First Aid Kit

#5-11 Fire Extinguishers

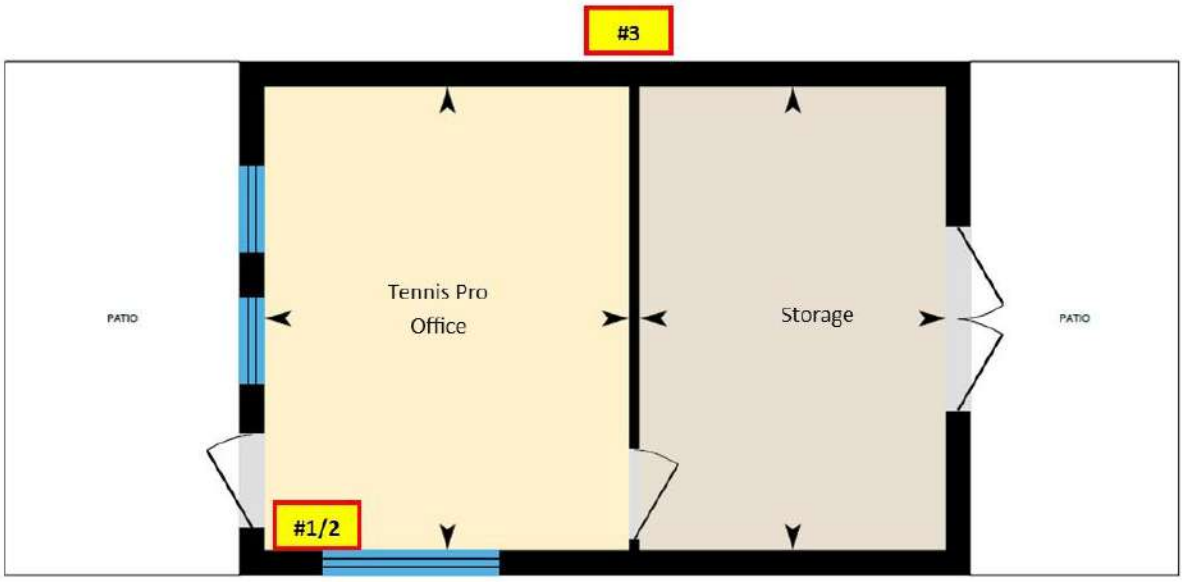


TENNIS PRO OFFICE – IMPORTANT LOCATIONS

#1 Fire Extinguisher

#2 First Aid Kit

#3 FACP Access Room



RIVERWOOD POST STORM CLEAN-UP RESPONSIBILITIES

The Riverwood Community Association (RCA) and the Riverwood Community Development District (RCDD), working as 1 Riverwood, have each approved the same plan for community restoration and clean-up following a major disaster (the "Plan"), which defines post event responsibilities.

All storms are individual and clean-up decisions will be different as well. Decisions on what level of clean-up will be made jointly by the RCDD Chair Supervisor, the RCA President and the Property Manager. In all instances, the clean-up costs will be paid equally by the RCDD and the RCA. With storms that result in severe damages, as declared by the RCDD Chair Supervisor, the RCA President and the Property Manager, the following Disaster Recovery Plan will be implemented:

MAJOR EVENT RESTORATION PLAN

Clean up activities will begin with the activation of the Incident Command Center (ICC) which will be housed in the Campus Office, if available. If it is not functional then it will be moved to the Water Treatment Plant. The ICC will be led by the Riverwood Manager who will be the Incident Commander (IC) the RCA President and the RCDD Chairman will work alongside the Incident Commander.

Pre-disaster planning will have included contracts with Brightview/All Florida, or both, who upon contact from the Manager, will immediately begin community wide clean up. All clean-up work will be performed in a manner that complies with the requirements of the Federal Emergency Management Association (FEMA, or its successor or assigns), to support reimbursement applications. This FEMA compliant work will be done in order to: (i) preserve RCDD owned infrastructure and (ii) to allow emergency vehicles unimpeded access to infrastructure and all residences throughout the Community.

Upon the completion of the FEMA documentation, the debris will immediately be removed and staged on the RCDD property where it will be broken down into small units and trucked out of the Community by Charlotte County.

The RCDD will pay the cost of debris removal relating to the FEMA application work. All other costs relating to disaster remediation shall be shared equally between the RCDD and the RCA. Should the FEMA reimbursement application be denied, in whole or in part, the amount not reimbursed to the RCDD, shall be shared equally between the RCDD and the RCA.

ALL RIVERWOOD NEIGHBORHOODS

The first priority of recovery is to clear roadways and utility facilities in order to permit emergency vehicles and utility services to access vital areas. Once the IC determines that this has been substantially accomplished neighborhood presidents and property managers will be notified that they may begin their individual lot/ neighborhood clean-up and repair. It is the sole responsibility of the individual owners to properly remove storm debris (i.e. fallen trees tree limbs and related landscaping materials; also including building materials ("Storm Debris") from their lots. Most storm recovery vendors in the area have call lists for pre-emergency registration. This gives priority to owners who take advantage of this service. It is recommended that owners call before an event occurs to be placed on these lists.

All vendors must be licensed contractors in Florida and provide proof of insurance and a valid driver's license to be allowed entry.

The Gate House will be instructed not to allow any clean-up vendors, other than Brightview and All Florida into the Community until the IC declares substantial removal of debris from roadways and utility services.

UNINCORPORATED AND SELF MAINTAINED NEIGHBORHOODS

In any clean-ups, residents of unincorporated and self-maintained neighborhood, and the neighborhood presidents, will be notified when clean-up vendors are allowed to enter the Community. However, no vendors will be allowed to enter unless the Gate House has been notified. Owners and unincorporated neighborhood presidents will be instructed to place all debris on the grass or the sidewalk adjacent to their homes to be picked up by their recovery vendors. Owners and unincorporated neighborhood presidents will be instructed to ensure that Storm Debris is not placed in roadways. Such Storm Debris is to be removed from the Community by their recovery vendors, at the neighborhood or owner's expense.

INCORPORATED NEIGHBORHOODS

In any clean-up, the president or property manager of the incorporated neighborhoods will be instructed to contact their landscape vendors to arrange for Storm Debris removal at their cost. No vendors will be allowed to enter until they are advised that entry is permitted. They will also be instructed not to place Storm Debris in roadways. However, no vendors, including incorporated neighborhood vendors, will be allowed to enter unless the Gate House has been notified to allow their entry.

GUARD HOUSE

The Guard House Supervisor will be instructed not to allow any vendors access to the Community which have not been authorized by owners. Vendors will not be allowed into the Community until the IC declares that the roadway debris has been removed to the extent that it is now safe to allow clean-up vendors access. All vendors must be licensed contractors in Florida and provide proof of insurance and a valid Florida driver's license.

Vendors will be given a written notice not to solicit business while in the Community and will be told that if that occurs, they will be prohibited from returning. Such notice will also make clear to vendors that it is their sole responsibility to remove all debris that they handle from the Community.

PAYMENT OF RECOVERY EXPENSES

Upon substantial completion of the recovery and restoration work, a determination will be made by the RCA Board and the RCDD Supervisors regarding the need to pursue a special assessment pursuant to the RCA Declaration to pay for the costs of the clean-up. A special assessment will only be sought if recovery related reserves and FEMA funds are insufficient to cover all costs.

The deficiency, if there is one, will be divided equally between the RCA and the RCDD. If a State of Emergency by the State of Florida or Charlotte County, has been declared, the RCA Board is permitted by law to adopt a special assessment by majority vote. The RCDD will recover its deficiency by the imposition of an additional ad valorum tax.

Owners should be aware that most homeowners' insurance policies include coverage for what is referred to as a Loss Assessment Clause. This coverage will be listed on the Declaration Sheet of your policy. It is intended to cover, among other things, special assessments made by HOAs for uninsured events. Check with your insurance agent for more details.

6B

Riverwood West End (Administration) Parking Lot



Supervisor Bob Sims

Riverwood Community Development District

Executive Summary

This report addresses the existing condition of one of two parking areas on the Riverwood Activity Campus identified for milling and resurfacing. Of concern is the west end parking lot. The parking lot services the Administration Building, Activity Building and two sports facilities. The asphalt lot, regarding vehicular traffic, is a high-volume area and is the older of the two parking lots. This report is based on a visual examination of the storm water gutters and drainage systems, concrete curbs, fences, electrical outlets, and the condition of the 30-year-old asphalt road.

I examined the parking lot on June 1, 2025, immediately following an average storm at the beginning of the rainy season.

An overview of the findings is as follows:

1. Storm water gutter and drainage system are partially blocked.
2. Concrete curbs are cracked and deteriorated.
3. Aging wooden fences are dry rotted, damaged and fragile.
4. Electrical safety issues exist on the parking lot island.
5. Asphalt is in poor condition.

This report addresses immediate restoration of the affected areas and proposes some new construction options. In the event excessive ground deterioration is discovered during the project, a Value Engineering (VE) Study will be necessary to address the design and repair of the drainage system.

The Administration Parking Lot Project is anticipated to begin this month with a completion date of October 30, 2025.

OVERVIEW

The Riverwood West End Parking Lot Project encompasses 11,376 square yards of asphalt parking lot and its infrastructure. [Figure 1] This report describes the conditions of the parking lot, storm water gutters and drainage systems, concrete curbs, fences, and electrical outlets, as observed the day of a summer storm, and provides a preliminary outline for restoration and construction phases.

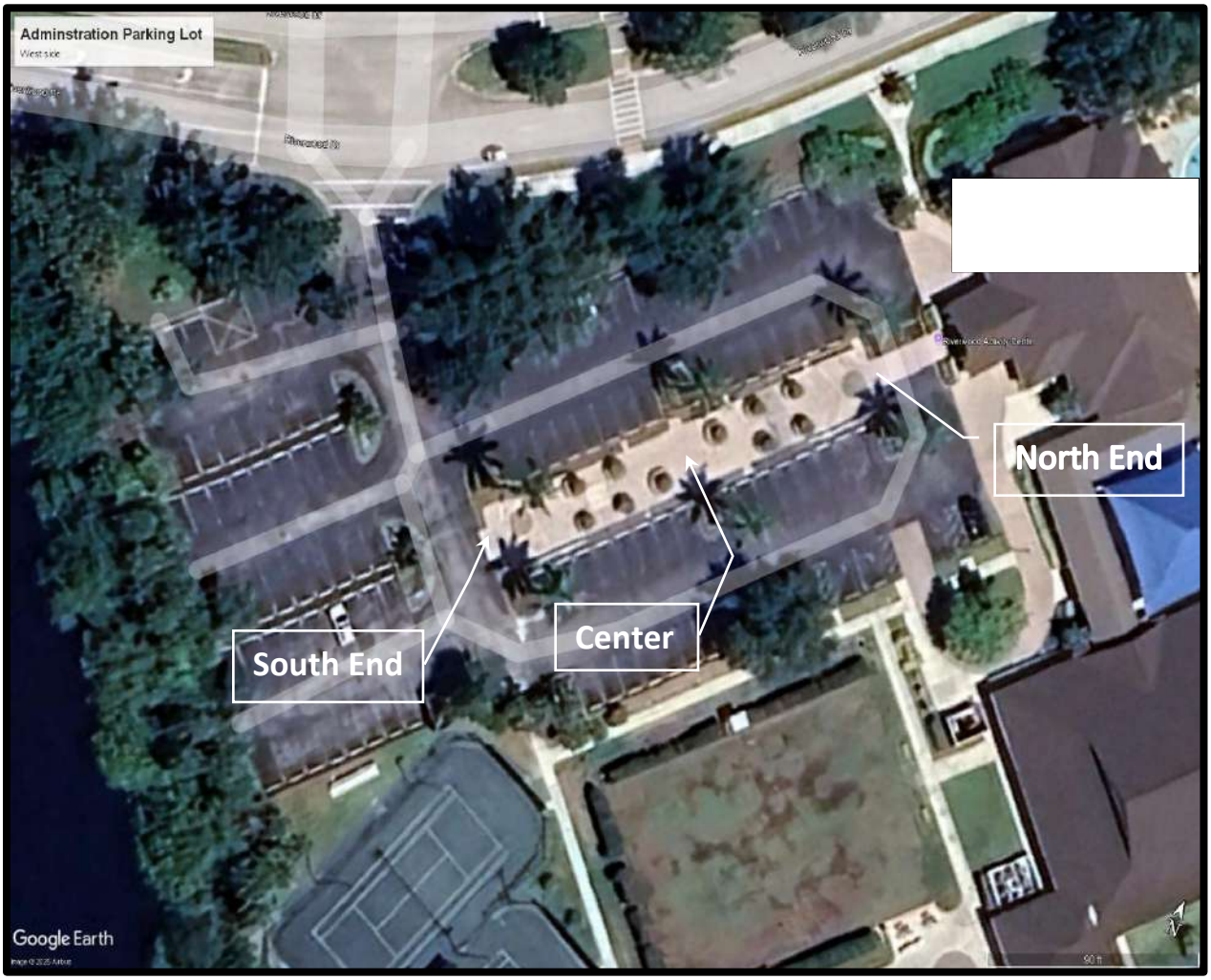


FIGURE 1

Visual Observation

DRAINAGE SYSTEM

A visual assessment of the west end parking lot was conducted immediately following the June 1st 2025 storm. The water drainage system located on both sides of the center island was partially blocked preventing water from reaching the storm drainpipe located at the north end of the parking lot island. The gutter and river rock between the north end and the center of the island appeared to drain properly to the north end (***see fig 2***).

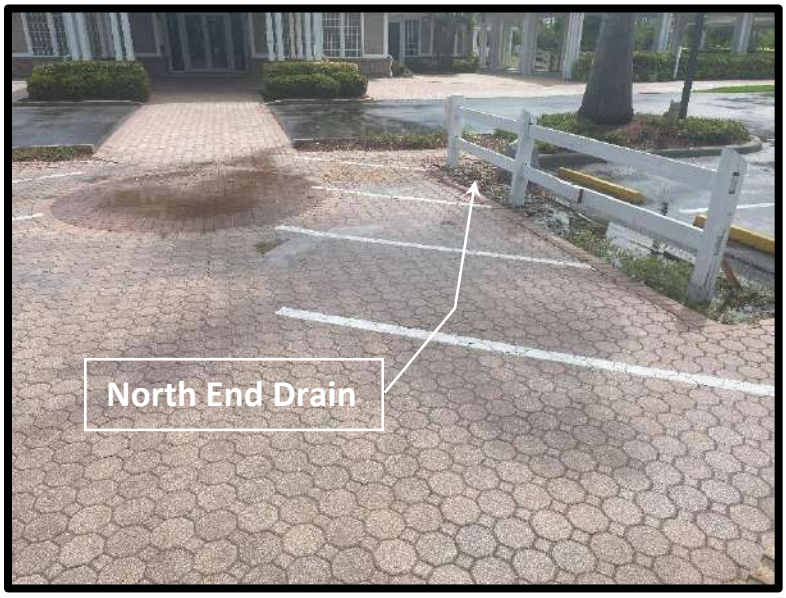


FIGURE 2

The river rock between the center and south end of the island is restricted from flowing and revealed an excessive amount of water remaining and pooling in the south end parking spaces and the golf cart area. (***see Fig. 3***) The remaining parking spaces were sufficiently drained. It could not be determined if the north end storm drainpipe is blocked.



FIGURE 3

FENCING

The fences (***see Fig 4***) are aesthetically pleasing and prevent residents from walking over the grating. In addition, the fences maintain separation of the golf cart parking spaces from the vehicular parking spaces.



The white-washed wooden fences are dry-rotted, structurally deteriorating and in need of replacement.

FIGURE 4

CONCRETE CURBS



Concrete curbs are cracked and broken at various locations in the parking lot (***see Fig 5***).

FIGURE 5

ELECTRICAL

While inspecting the parking lot island, an exterior electrical outlet was observed without a weather proofing cover (***see Fig 6***). The Ground Fault Indicator (GFI) could not be found to test the outlet. This unprotected outlet and any other additional electrical issues should be immediately addressed by scheduling an inspection and replacement by a licensed electrical contractor. Issues like this need to be resolved prior to the milling and resurfacing of the parking lot in the event a new electrical conduit needs to be installed.



FIGURE 6

ASPHALT

The surface contains “alligator” and “block” cracking, edge cracking, and utility cut patching (***see Fig 7***). There are signs of depression in the wheel path noticeable after a rainfall (also known as rutting). Car stops appear to be in good condition. Roadway striping is cracked and faded.



FIGURE 7

Findings & Recommendations

- **Storm water gutter and drainage systems are partially blocked and require clearing.**
  Recommendation: From an economic perspective, RCDD may consider approaching Brightview to submit a proposal to remove the river rock, remove the drainage system grating, clean the open gutters and restore clean river rock over filter fabric and add new grating.

  Should the drainage issue persist, the Board may consider a Value Engineering (VE) Study to help decide the best approach to resolving the drainage problem. A VE Study will gather information, utilize creative thinking, evaluate the results, develop a plan, then present the plan to the Board and implement the approved plan. The VE Study proposes an organized and systematic approach to providing all necessary functions at the lowest cost. The VE Study could reveal that redesigning and constructing a new drainage system is mandatory to overcome the flooding issue. The VE Study could be performed by **Velocity.**
- **Concrete curbs are cracked and deteriorated and need replacement.**
  Recommendation: Hire a concrete contractor (RCDD has used DeClercq in the past).
- **Aging wooden fences need replacement.**
  Recommendation: obtain a proposal from a third-party contractor to remove existing fences and replace them with a new fence on both sides of the parking island to maintain separation between golf carts and automobiles. The fences will also serve to block passage of golf cart and pedestrian traffic over the new drainage grates.
- **Electrical safety issues exist on the parking lot island.**
  Recommendation: Hire a licensed electrician to complete an assessment and make repairs.
- **Asphalt is in poor condition requiring milling, resurfacing, and striping.**
  Recommendation: the RCDD should consider hiring **Velocity Engineering Services** to prepare the RFP to obtain bids from roadway contractors. Note: In 2024, Velocity Engineering Services prepared RFPs for several RCA roadwork projects and the RCA Board was satisfied with Velocity's work product.

Other thoughts…

The RFP should be an itemized roadway proposal that separates the **Riverwood West End Parking Lot Project** from the **Fairway Lakes Neighborhood Project** roadway proposal currently under consideration by the RCDD. Combining the two roadway resurfacing projects would save on contractor mobilization costs.

Possibly the **Re-striping Project** (Riverwood and Club Drive, and Willow Bend RD.) could be rescheduled to coincide with the **Riverwood West End Parking Lot Project**.

The goal, including float-time (*dash lines*), is to complete the Riverwood West End Parking Lot Project before October 30, 2025.

Anticipated Schedule			
Item	**SOW**	**Contractor**	**Duration***
1	Remove, clean, and restore drainage gutter system	Brightview	2-months
2	Concrete curb repairs	DeClercq	1-month
3	Electrical repairs	TBD	3-weeks
4	Remove and replace fences	TBD	1-month
5	Mill & Resurface Asphalt, car stops & striping	PMI	2-months
6	Fairway Lakes Mill & Resurface (*optional*)	PMI	1-month

- Duration includes bids, awards, and construction.

Estimated Schedule and Float-time					
Item	**JUNE**	**JULY**	**AUGUST**	**SEPTEMBER**	**OCTOBER**
1	← ——— →	——— →			
2		← - - →	← ——— →		
3	← - - - - →	- - - →	← ——— →		
4		← - - →	← ——— →		
5			← - - →	← ———	——— →
6			← - - - - →		← ——— →

Recommend that items !-4 should be completed before commencing items 5 and 6.

Note: It is recommended that Items 1 through 4 be complete before the start of the asphalt installation.

6C

Section 4 RIVERWOOD CAMPUS RULES

Section 4.1 General. This section sets forth the rules and fees for the use of the Riverwood Campus facilities.

Section 4.2 Definition of Terms. These Definitions apply to Section 4 through Section 8 of this document.

A. **Adult** is a person who is 18 years of age or older.
B. **Facilities** shall include all RCDD-owned buildings, outdoor sports facilities, pool area, courtyards, Dog Park, equipment, parking lots, fishing lake, RV storage area, and RCDD common areas.
C. **Homeowner** is a person or entity owning a residential property within Riverwood
D. **House Guest** is a person staying with the Resident overnight, and registered as described in Section 4.7 herein.
E. **Host** is a Resident or Lessee, who invites a person to use the Facilities.
F. **Household Members** are persons residing at a residential property with a Homeowner or Lessee.
G. **Lessee** is a person who is formally, in writing leasing Riverwood residential property from the owner of that property and is registered with the RCA management office. **Long Term Lessee** is a person who leases a home within Riverwood with a lease term of three (3) consecutive months or more. **Short Term Lessee** is a person who leases a home within Riverwood with a lease term of less than three (3) consecutive months.
H. **Non-Resident Full Fee Payer** is a Non-Resident who desires to use all of the Facilities and pays the full user fee(s). This category is limited to a total of 20 persons.
I. **Non-Resident Limited Fee Payer** is a Non-Resident who desires to use the Sports Facilities (Tennis, Pickleball, Croquet or Bocce) and pays the limited user fee(s). This Category includes Existing Non-Resident Limited Fee Payers as of October 19, 2021.
J. **RCA** shall mean the Riverwood Community Association.
K. **RCDD** shall mean the Riverwood Community Development District.
L. **Resident** is a Riverwood Homeowner, Lessee or Household Member**.**
M. **Riverwood Access Control Identification Badge** (or ID Badge) is Identification issued to Resident or Non-Resident Limited or Full Fee Payer. ID Badges contain a chip that allows access to the Pool and Fitness Center as well as other areas designated by the RCDD Board. Photo ID Badges are issued to Homeowners and Long-Term Lessees and their Household members. Temporary ID Badges are issued to Short Term Lessees for a fee.
N. **Riverwood Campus** shall mean all buildings, sports courts, dog park, pool, canopy areas, and parking lots owned by the RCDD at Riverwood Drive and Willow Bend.
O. **Staff** shall be the entity or individuals as may be designated by the RCDD and/or RCA Boards to manage and operate the Facilities (either Employees or Management Services Company).
P. **Team** is a group of individuals who have organized together to play a sport (such as tennis, pickleball, croquet or bocce ball) or some other activity (such as bridge, or chess).
Q. **Vendor** is a business that provides services within Riverwood.
R. **Visitor** is a guest of a Homeowner who is not staying overnight**. Frequent Visitor** is a person who visits a Homeowner or Long-term Lessee on a regular basis and has been designated by the Homeowner or Long-term Lessee through the process provided in Section 7.4. Frequent Visitors shall not include Vendors.
S. **Access Device Form** – the application form for a Vehicle Access Device is available on the Riverwood Website, Riverwoodcdd.org or through the Golf Club. **Frequent Visitor Access Form** – Use the GateHouse Portal (https://riverwood.gatehouseportal.com/) or the GateHouse App. **Vendor Access Form -** Use the GateHouse software or the GateHouse App.

Section 4.3 Rights and Privileges. The rights and privileges granted herein are subject to the Rules of the RCDD. All Persons utilizing the Facilities shall comply with all RCDD Rules. Failure to do so may result in loss of the right and privilege to use the Facilities.

Section 4.4 Residents Use of Facilities. Residents shall have the right to use the Facilities. Residents may invite House Guests and Visitors to use the Facilities subject to the provisions contained in these Rules. Residents are responsible for Household Members, House Guests and Visitors while they are using the Facilities.

Section 4.5 Registered Lessees. Prior to a Lessee taking possession of a Homeowner's property and using the Facilities, the Homeowner must complete an RCA Lease Notification Form and pay the lease processing fee. The Homeowner shall provide the Lessee with the RCDD Rules, RCA covenants and RCA policies. The Homeowner shall not have the right to use the Facilities during a Lessee's occupancy of the Homeowner's property. Lessee's rights and privileges are not transferable. The Homeowner can obtain a Riverwood Access Control ID Badge for use by the Lessee. The card will be operational during the Lease Period. The card may be reactivated at no charge for future lessees. Lessee Access Control ID Badges will be charged according to Appendix B.

Section 4.6 Non-Resident Users.

A. Non-Resident Full Fee Payer. A non-resident who desires to use the Campus Facilities may do so upon payment of the annual fee, as set forth herein. Non-Resident Full Fee Payers are allowed full use of the Riverwood Facilities with the exception of the Beach Club and RV Parking Area. Non-Resident Full Fee Payers are not allowed to bring Visitors onto the Riverwood Campus Facilities.

B. Non-Resident Limited Fee Payer. A non-resident who desires to use any of the Sports Amenities (Tennis, Pickleball, Croquet or Bocce) may do so upon payment of the annual fee. The non-resident fee payer can access the designated sports facility, restrooms, parking lot, in addition to attending meetings and amenity sports events. The total of non-resident limited fee payers should not exceed twenty (20) for all sports amenities and only if the sports amenity has sufficient space available. If a non-resident wishes to participate in more than one sport they will be required to obtain a Full membership.

C. Non-Resident Full Fee Payer and Non-Resident Limited Fee Payer member totals should not exceed 20 people.

D. The RCA has the authority to terminate Non-Resident Full Fee Payer or Non-Resident Limited Fee Payer membership.

E. See Appendix B for current rates for this category.

Section 4.7 House Guests and Visitors.

A. Residents may register House Guests staying overnight in a Riverwood residence for use of the Campus Facilities with Access Control using the GateHouse Application or by phone. For the duration of the stay, House Guests are allowed to use the Facilities without being accompanied by the Host.

B. A Resident can invite a Visitor to the Riverwood Campus Facilities. However, for sports amenities it should be kept to a minimum and should only be during non-primetime sport resident usage. A visitor should always be accompanied by a resident. Sports League play is excluded from this rule.

C. Visitors may not attend Riverwood Classes, Events, or Games. House Guests may attend Riverwood Classes, Events, or Games, but Residents will have priority.

Section 4.8 Riverwood Teams. Only Riverwood Residents, Non-Resident Full Fee Payers and Limited Fee Payers may participate on Riverwood Teams. The RCA will monitor sports amenity teams to ensure that the particular facility is not overcrowded and Residents are not unduly deprived of the use of the specific facility.

A. Scheduling-Process.

To reserve a Facility, a Usage Request Form must be completed by a Resident or Non-Resident Full Fee Payer and submitted to the RCDD and RCA Staff who will schedule as appropriate.

B. Campus Facilities

1. Tennis, Pickleball, Bocce, Croquet the Fitness Center, the Library, the Arts and Crafts Room, Swimming Pool, Spa, Patios, and the Dog Park shall be collectively referred to as the Campus Facilities.
2. Tennis, Pickleball, Bocce and Croquet (Future)
   a. Scheduling. Scheduling courts can be accomplished by accessing the *Reserve My Court* website. (www.reservemycourt.com)
3. Bocce. Soft soled shoes are required at all times. All equipment must be returned to storage after play.
4. Croquet. Courts may be reserved with the RCA Staff. Soft-soled shoes or sneakers are required at all times. Players must set up the court prior to play and the last scheduled players must break it down and store the equipment after completing play.
5. Fitness Center.
   a. All fitness equipment is used at the users' own risk. Soft-soled athletic shoes are required. Food and beverages (other than water in a plastic container) are not permitted in the Fitness Center.
   b. Users must bring their own towel(s).
   c. Equipment should be cleaned after use with the provided wipes or paper towels and cleaner. All mobile equipment and free weights should be returned to their original position, and fans and television turned off after use. Equipment may not be removed from the Fitness Center at any time**.** Due to ADA requirements fitness equipment cannot be moved within the Fitness Center.
   d. Maximum time on fitness equipment is 30 minutes if others are waiting.
   e. Riverwood ID Badges are required for entry to the Fitness Center and must be produced when requested by RCA or RCDD Staff.
6. Library and Technology
   a. Library. Book and puzzle check outs are on an honor system. Newspapers and/or magazines are not to be removed from the library.
   b. Technology. An unsecured Wi-Fi connection is available at the Campus Facilities. Excessive and/or illegal downloads are not allowed.
   c. No food or drink other than water is allowed in the Library.

6.6 Enforcement. The provisions of this Section 6 may be enforced in accordance with procedures described in Section 4.20.

Section 7 – Vehicle Access and Campus Access ID Badges

Section 7.1 General. As a convenience to the community, it is the policy of Riverwood to grant electronic access device access to Homeowners and their Household Members, Long Term Lessees, Non-Resident Fee Payers, Non-Resident Golf Club Members, and RCA/RCDD/Golf Club Staff.

All other House Guests, Visitors, Frequent Visitors, Short term Lessees, and Vendors will receive a paper pass with an expiration date. The GateHouse software system, including the GateHouse App, is available on the RCA website for Homeowners to register their visitors. The access control supervisor may be reached at (941) 764-6822.

This section sets forth the rules and fees for vehicle access to Riverwood, and is intended to supplement the provisions of Section 4.

Section 7.2 Definitions. See Section 4.2 for Definitions.

Section 7.3 Vehicle Access Devices Vehicle Access Device holders will have automated entry access through all Riverwood gates. A maximum of five (5) access devices will be issued per residential household. If a household needs more than five (5) access devices , the Homeowner or Long-term Lessee may petition the RCDD for approval of additional access devices based upon a demonstration of mitigating circumstances.

The petition shall be heard by the Safety and Access Control Committee, who will make a recommendation to the RCDD Board for final determination. Access device installation times will be posted at the guard house and at the RCDD Office. Access devices shall not be transferred to any vehicle other than the one to which the access device was assigned and installed.

The following classifications are eligible to receive a vehicle access device:

a. **Homeowners/Residents.** Homeowners, after registering with the RCA will provide the access control supervisor with their ownership status and provide a vehicle registration for each vehicle, they wish to have an access device installed. A Homeowner may obtain an access device for a commercial vehicle that is parked overnight at the Homeowner's property. The access control supervisor will validate information and install an access device on the vehicle(s).

b. **Long-term Lessees/Residents.** The Homeowner must register the Long-term Lessees with the RCA. The Long-term Lessee, after registering with the RCA, will obtain an access device from the access control supervisor for each vehicle. The Long-term Lessee will provide the supervisor with a vehicle registration for each vehicle. The Long-term Lessee must provide the current lease including lease duration dates. The access control supervisor will validate information and install an access device on vehicle. The access device will be deactivated on the day after the expiration date of the lease.

Non-Resident Full Fee Members and 12-Month Golf Club Members. Non- resident Full Fee Members, Non-Resident Limited Fee payer and 12 Month Golf Club Members are eligible for a vehicle access device during the term of their membership. Golf Club management and the

RCA/RCDD management will provide the access control supervisor with a current list of their non-resident members and golf memberships including the current dates of their membership. The access control supervisor

APPENDIX B CAMPUS FEE SCHEDULE

A. Non-Resident User Fees (Non-Refundable).

1. User fees are due no later than January 1 of each year, cover the period January 1 through December 31, shall not be prorated for less than the full year, and once paid, shall not be refunded. However, proration may be permitted for new members, providing the prorate share of the current year fees and the following year fees are paid in a lump sum at the time of application.
2. Payers (Full & Limited) limited to 20 people.
3. The following fees are currently in effect. Florida sales tax will be added to the amount:

Full Fee Payers Effective	**Annual**
Annual Fee/Self & one Household member	$5,000
Annual for Additional Household Members (each)	$ 500

Recommended new fee will based on RCDD and RCA fees.
Example RCDD current fee for Riverwood Development C & M is $2036.55 and RCA fee $1540 Total fee would be $3576.55

Limited Fee Payers: Annual Fee

Annual Fee/Self	$ 850
Annual Fee/Self & one Household member	$1,200

Recommended NEW ANNUAL FEE	SELF	$ 750
SELF & ADDITIONAL	HOUSEHOLD MEMBER	$1,000

B. **Facility Fees (Non-Refundable) Sales tax will be added**.
CDD Rental Fees are as follows:

Activity Center – one third of building: $75
Activity Center – entire building $200
Canopy Area: $50
Tiki Bar Area: $25
Refundable Damage/Cleaning Deposit: $250 per event

C. **Replacement Riverwood Campus Access ID Badge (non-refundable)**
(Sales tax will be added)

	Annual
Replacement ID Badge Fee	$25

Unreturned Rental Unit ID Badge Fee	$25 Unreturned Rental
Car Access Control Device	$25 Vehicle Access
Control Device for all Non-owners	$25

APP

Ninth Order of Business

9A

DISASTER LAW AND CONSULTING, LLC

CONTRACT FOR DISASTER RECOVERY SERVICES AND FEMA APPEALS

THIS CONTRACT FOR DISASTER RECOVERY SERVICES AND FEMA APPEALS ("Contract") is entered into as of the last date found below by and between Disaster Law and Consulting, LLC, (**"CONTRACTOR"**), and the Riverwood Community Development District of Port Charlotte, Florida ("**RCDD**"). The terms and conditions of this Contract are as follows:

1. **Contract Purpose:** CONTRACTOR will assist RCDD with their recovery from declared federal disasters, including the filing and processing of appeals with the Federal Emergency Management Agency (FEMA). Such services will include working with FEMA and the State of Florida to process all of RCDD's damage claims resulting from Hurricane Ian as efficiently and expeditiously as possible. As requested, CONTRACTOR will also assist RCDD with any disaster planning or any other matters relating to emergency management, as specifically directed by the RCDD.

2. **Role of Contractor:** CONTRACTOR agrees to provide the services as detailed and itemized below. CONTRACTOR will begin work immediately upon execution of this Contract or as directed by the RCDD.

A. CONTRACTOR's primary role is to take whatever steps are necessary to assist RCDD with the recovery of funds spent as a result of the damage caused by Hurricane Ian, which has been declared as a major disaster and is known as DR-4673-FL. These steps shall include assistance with the filing of an initial Request for Public Assistance, participation in FEMA meetings, and the submission of documentation to FEMA for reimbursement of costs. All actions taken by CONTRACTOR shall only be completed at the direction and approval of RCDD.

B. CONTRACTOR shall provide all the services necessary for RCDD to develop, process, and administer their projects relating to damage resulting from Hurricane Ian, including working with both FEMA and the Florida Division of Emergency Management.

C. CONTRACTOR will assist with the administration of the Public Assistance program for RCDD and ensure that RCDD meets all financial, administrative, bookkeeping, and monitoring requirements established by the federal grants.

D. CONTRACTOR will collaborate with RCDD's administration and other applicable persons/groups as necessary to complete the activities required to successfully process

RCDD's damage claims through FEMA's Public Assistance program.

E. CONTRACTOR will maintain accounts and records, including personnel, property, and financial records, adequate to identify and account for all costs pertaining to the Contract and such other records as may be deemed necessary by RCDD to ensure proper accounting for all project funds. These records shall be made available to RCDD or any authorized representative and shall be retained for five (5) years after the expiration of this Contract unless permission to destroy them is granted by RCDD.

F. CONTRACTOR will identify, draft, develop, and submit, all FEMA Public Assistance appeals as necessary and appropriate and as directed by RCDD. CONTRACTOR will provide all necessary assistance to RCDD to bring each appeal to a conclusion.

G. CONTRACTOR will provide monthly invoices to RCDD. CONTRACTOR will use standard accounting procedures in calculating such costs and shall make its books relating to this Contract available for inspection by representatives of RCDD at any time upon request.

3. **Term of Contract:** The term of this Contract shall extend from the date of final execution below, to October 31, 2024, and the term may be extended in yearly increments by mutual written agreement of the parties. The Contract may be terminated by either party for convenience at any time with 10-day notice.

4. **Compensation:** It is agreed that RCDD will contract with CONTRACTOR for services at the rate of $250 per hour. We may retain other contractors to work on RCDD projects [with your explicit permission] and their rates will vary. We will provide RCDD with a monthly invoice that is to be paid within 30 days of receipt.

5. **Independent Contractor:** CONTRACTOR specifically acknowledges that it is not an employee or agent of RCDD but rather is an independent contractor in all respects and for all purposes.

6. **Notice and Contact:** The name and contact information of CONTRACTOR's Contract Manager is:

Tony Ettore
3122 Mahan Drive
Suite 801-224
Tallahassee, Florida 32308
tony@dlc-law.org
850-445-2306

The name and contact information of RCDD's Contract Manager is:

John Mercer / Justin Faircloth

4250 Riverwood Drive
Port Charlotte, FL 33953

7. **Modification**: Modifications to this Contract shall only be valid if reduced to writing and duly signed by each of the parties. Any such modifications shall be attached to the original Contract.

8. **Counterparts:** This Contract may be executed in counterparts any one of which may be taken as an original.

9. **Governing Law:** This Contract shall be governed by and enforced in accordance with the laws of the State of Florida without giving effect to the conflict of law principles thereof. Venue shall be proper for any disputes pursuant to this Contract in Charlotte County, Florida. The parties specifically waive their right to a jury trial in any action brought to enforce the terms of this Contract.

IN WITNESS WHEREOF, the parties hereto have caused this Contract for Disaster Recovery Services and FEMA Appeals to be executed by their undersigned officials as duly authorized.

For Disaster Law and Consulting, LLC:

10/19/22
Date

Anthony J. Ettore, CEO

For Riverwood Community Development District:

10/27/2022
Date

RIVERWOOD COMMUNITY DEVELOPMENT DISTRICT
CONTRACTOR ADDENDUM

This Addendum shall apply to all contracts entered into by the Riverwood Community Development District (the "District") with persons or entities (the "Contractor") providing services to the District. The provisions of this Addendum shall prevail over any terms contained in a contract with Contractor.

INSURANCE

A. Before performing any work, Contractor shall procure and maintain, during the life of the Agreement, unless otherwise specified, the insurance listed below.

(1) Workers' Compensation coverage, Workers' Compensation insurance on behalf of all employees who are to provide a service under this Contract, as required under applicable Florida Statutes AND Employer's Liability with limits of not less than $100,000.00 per employee per accident, $500,000.00 disease aggregate, and $100,000.00 per employee per disease.

(2) Commercial General Liability "occurrence" coverage in the minimum amount of $1,000,000 combined single limit bodily injury and property damage each occurrence and $3,000,000 aggregate, including personal injury, broad form property damage, products/completed operations, broad form blanket contractual and $100,000 fire legal liability.

(3) Automobile Liability Insurance for bodily injuries in limits of not less than $1,000,000 combined single limit bodily injury and for property damage, providing coverage for any accident arising out of or resulting from the operation, maintenance, or use by Contractor of any owned, non-owned, or hired automobiles, trailers, or other equipment required to be licensed. Said insurance shall also to include insured/underinsured motorist's coverage in the minimum amount of $100,000 when there are owned vehicles.

B. District, its staff, consultants, agents and supervisors shall be named as an additional insured on all policies required (excluding worker's compensation). Contractor shall furnish District with the Certificate of Insurance evidencing compliance with this requirement. No certificate shall be acceptable to District unless it provides that any change or termination within the policy periods of the insurance coverage, as certified, shall not be effective within thirty (30) days of prior written notice to District. The policies of insurance shall be primary and written on forms acceptable to the District and the insurance coverage shall be from a reputable insurance carrier acceptable to District, who licensed to conduct business in the State of Florida, and such carrier shall have a Best's Insurance Reports rating of at least A-VII.

C. If Contractor fails to have secured and maintained the required insurance, District has the right (without any obligation to do so, however), to secure such required insurance

in which event, Contractor shall pay the cost for that required insurance and shall furnish, upon demand, all information that may be required in connection with District's obtaining the required insurance.

INDEMNIFICATION

Contractor does hereby indemnify and hold harmless Owner, its officers, agents, and employees, and the Riverwood Community Association, Inc, and its officers agents and employees, from liabilities, damages, losses and costs, including but not limited to, reasonable attorney's fees, to the extent caused by the negligence, recklessness or intentional wrongful misconduct of Contractor and persons or entities employed or utilized by Contractor in the performance of this Contract.

In any and all claims against Owner or any of its agents, officers or employees, or against the Riverwood Community Association, Inc., or any of its agents, officers or employees, by Contractor, any employee of Contractor, any subcontractor, anyone directly or indirectly employed by any of the them, or anyone for whose acts any of them may be liable, the indemnification obligation under the previous paragraph shall not be limited in any way as to the amount or type of damages, compensation or benefits payable by or for Contractor or any subcontractor under workers' compensation acts, disability benefit acts, or other employee benefit acts.

PUBLIC RECORDS

To the extent applicable, Contractor shall comply with the requirements of Florida's Public Records laws, specifically including the following:

A. Contractor shall keep and maintain public records that ordinarily and necessarily would be required to perform the services described in this Agreement.

B. Contractor shall provide the public with access to public records on the same terms and conditions as specified in the District's lawfully enacted Rules and policies, or as otherwise provided by law, and at a cost that does not exceed the cost provided in Chapter 119, Florida Statutes, or as otherwise provided by law.

C. Contractor shall ensure that public records which are exempt or confidential and exempt from public records disclosure requirements are not disclosed except as authorized by law.

D. Contractor shall meet all requirements for retaining public records, and shall, upon termination of the Agreement, transfer at no cost to the District all public records in the possession of the Contractor and destroy any duplicate records that are exempt or confidential and exempt from public records disclosure requirements.

E. All records stored electronically shall be provided by Contractor to the District in a format that is compatible with the District's information technology systems.

IF CONTRACTOR HAS QUESTIONS REGARDING THE APPLICATION OF CHAPTER 119, FLORIDA STATUTES, TO CONTRACTOR'S DUTY TO PROVIDE PUBLIC RECORDS RELATING TO THIS AGREEMENT, CONTRACTOR SHOULD CONTACT THE CUSTODIAN OF PUBLIC RECORDS, SANDRA DEMARCO, AT (954) 753-5841 EXT 40532; 210 NORTH UNIVERSITY DRIVE, SUITE 702, CAPE CORAL, FLORIDA 33071; Sandra.Demarco@inframark.com.

E-VERIFY

Section 448.09, Florida Statutes, makes it unlawful for any person to knowingly employ, hire, recruit, or refer, for private or public employment, an alien who is not duly authorized to work in the United States. Section 448.095, Florida Statutes, prohibits public employers, contractors, and subcontractors from entering into a contract unless each party to the contract registers and uses E-Verify. The Contractor hereby represents that it is in compliance with the requirements of Sections 448.09 and 448.095, Florida Statutes. The Contractor further represents that it will remain in compliance with the requirements of Sections 448.09 and 448.095, Florida Statutes, during the term of this contract. The Contractor hereby warrants that it has not had a contract terminated by a public employer for violating Section 448.095, Florida Statutes, within the year preceding the effective date of this contract. If the Contractor has a contract terminated by a public employer for any such violation during the term of this contract, it shall provide immediate notice thereof to the District.

CONTRACTOR:

By: _____

Name: Anthony J. Ettore

Title: CEO

CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY): 11/07/2022

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must have ADDITIONAL INSURED provisions or be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

PRODUCER	CONTACT NAME: Tammy L Rentz	
Robinson Agency Inc 1101 W. Alden Ave Valdosta, GA 31602	PHONE (A/C, No, Ext): 229-244-7788	FAX (A/C, No): 229-247-7859
	E-MAIL ADDRESS: trentz@robinsonagencyinc.com	
	INSURER(S) AFFORDING COVERAGE	NAIC #
	INSURER A : Southern Owners	32700
INSURED	INSURER B : Berkley Insurance Company	
Disaster Law and Consulting LLC 3122 Mahan Dr Ste 801 #224 Tallahassee, FL 32308	INSURER C :	
	INSURER D :	
	INSURER E :	
	INSURER F :	

COVERAGES **CERTIFICATE NUMBER:** **REVISION NUMBER:**

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

INSR LTR	TYPE OF INSURANCE	ADDL INSD	SUBR WVD	POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMITS	
A	X COMMERCIAL GENERAL LIABILITY			182322-78811958-20	06/12/2022	06/12/2023	EACH OCCURRENCE	$1,000,000
	CLAIMS-MADE X OCCUR						DAMAGE TO RENTED PREMISES (Ea occurrence)	$300,000
							MED EXP (Any one person)	$10,000
							PERSONAL & ADV INJURY	$Excluded
	GEN'L AGGREGATE LIMIT APPLIES PER:						GENERAL AGGREGATE	$2,000,000
	X POLICY PRO-JECT X LOC						PRODUCTS - COMP/OP AGG	$2,000,000
	OTHER:							$
A	AUTOMOBILE LIABILITY			182322-78811958-20	06/12/2022	06/12/2023	COMBINED SINGLE LIMIT (Ea accident)	$1,000,000
	X ANY AUTO						BODILY INJURY (Per person)	$
	OWNED AUTOS ONLY / SCHEDULED AUTOS						BODILY INJURY (Per accident)	$
	HIRED AUTOS ONLY / NON-OWNED AUTOS ONLY						PROPERTY DAMAGE (Per accident)	$
								$
	UMBRELLA LIAB OCCUR						EACH OCCURRENCE	$
	EXCESS LIAB CLAIMS-MADE						AGGREGATE	$
	DED RETENTION $							$
	WORKERS COMPENSATION AND EMPLOYERS' LIABILITY Y/N						PER STATUTE / OTH-ER	
	ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? N/A (Mandatory in NH)						E.L. EACH ACCIDENT	$
	If yes, describe under DESCRIPTION OF OPERATIONS below						E.L. DISEASE - EA EMPLOYEE	$
							E.L. DISEASE - POLICY LIMIT	$
B	Lawyers Professional Liability			PLP2020571P1	04/26/2022	04/26/2023	Limits of Liability	Deductible 10,000 1,000,000/3,000,000

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)

Commumity Developement projects to cover the District, Staff, Consultants, Agents, and Supervisors.

CERTIFICATE HOLDER	CANCELLATION
Riverwood Community Development District 4250 Riverwood Dr Port Charlotte, Fl 33953	SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS. AUTHORIZED REPRESENTATIVE Tammy L. Rentz TLR

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Twelfth Order of Business

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RIVERWOOD CDD

May Monthly Client Report

June 17th, 2025

Florida Utility Solutions, Inc

Summary

Operations at the facilities throughout the month were in accordance with contract and regulatory requirements.

Items Requiring Approval

We would ask your consideration and approval of the following:

Request	Impact	Est. Cost

Operations

- **Compliance**

  All Wastewater Plant requirements were met.

  All Water distribution requirements were met.

- **Reuse Pump Station Status:**

  Reuse pump system has worked as intended.

- **Performance metrics:**

Wastewater Treatment Plant

- 6.225 million gals of wastewater received in May

Water Treatment

- 4.260 million gals of water metered at Riseley Ave between 4/22/25-5/22/25
- 4.233 million gals of water billed from CCU between 4/22/25-5/22/25

- 293 thousand gals of water metered at Proude St. between 4/22/25-5/22/25
- 304 thousand gals of water billed from CCU between 4/22/25-5/22/25

Reuse

- Received from Charlotte County Utilities- 33.667 MG of reuse
- 5.973 million gals of reuse produced by Riverwood discharged into the pond
- Irrigation pump station pumped 34.882 MG gallons

Performance Metrics	Current Month May 2025	Prior Month April 2025	Prior Year May 2024
Wastewater treated	6,225,000	6,039,000	2,834,000
Sludge produced and disposed	0	54,000	48,000
Reclaimed Water Produced (irrigation)	34,882,000	19,300,000	33,236,000
Number of line breaks	0	0	0
Hydrants flushed	8	8	21
Valves Exercised	7	7	12
Meters Read	1,134	1,134	1,134
Consumables	**Current Month**	**Prior Month**	**Prior Year**
Chlorine Usage - WWTP	2,146	2,051	2,617
Chlorine Usage – Irrigation	0	280	427

Maintenance and Repair

- Installation of conveyor system complete (permit requirement)
- Replaced crushed valve boxes
- Performed pressure checks at homes and flows at fire hydrants
- Installed meter and sewer connection for new construction home
- Install macerator pump to pump liquid from dumpster back into the plant
- Fixed low pressure issue for homeowners
- Jetted 6” clogged sewer lateral
- Completed remediation work to homeowner’s satisfaction in Vizcaya

Preventive Maintenance

- Inspected all pump stations weekly
- Flushed water at sample locations
- Odor control weekly checks performed
- Plant generator inspections completed
- Greased all pumps and motors

Water Meters –

- Meters raised – 0
- Meters to be raised – 0
- Zero Usage Total- NA

Health & Safety

- Zero LTIs and OSHA recordable incidents occurred during the month
- Safety training includes daily tailgate talks concerning daily events –confined space, lightning safety, seatbelts, housekeeping, and other safety related concerns

Personnel

- Mitch Gilbert – Florida Utility Solutions - Manager
- Taran Brown Jr., Marcos Benavidez– certified operators
- Florida Utility Solutions rotates service technician weekly at Riverwood
- Alana Faircloth & Maribeth Richards – compliance and clerical/administrative
- Matt Gillispie-Utility Manager

Community Involvement

- Visitors to the project/client
  - Mitch Gilbert – weekly

Hydroguard Flushing Update

Location	# times Flushed	Gallons Flushed May	Gallons Flushed April
S. Silver Lakes CT	11	52,300	41,600
N. Silver Lake CT	11	34,800	27,300
Club Drive	11	102,900	81,500
Scrub Jay CT.	11	180,850	58,200
Creekside Lane	11	89,761	67,017
North Marsh Dr.	11	189,473	153,253
Mill Creek	11	195,400	158,000
Preserve Ct.	11	180,600	95,700
Total Flushed		1,026,084	682,840

	Golf Course Meter	Gallons	CL2	S.Silver Lakes CT	Gallons	CL2	N.Silver Lake CT	Gallons	CL2	Club Drive	Gallons	CL2	Scrub Jay CT.	Gallons	CL2	Creekside Lane	Gallons	CL2	North Marsh Dr.	Gallons	CL2	Mill Creek	Gallons	CL2	Presrve Ct.	Gallons	CL2
1																											
2																											
3				110471	10200	1.1	152525	6800	1.3	262932	19300	1.1	251630		1.2	2283437	3861	1.1	22834374	38610	1	488626	38800	1.1	201985	12700	1
4																											
5																											
6																											
7																											
8																											
9																											
10				110573	11800	1	152593	7700	1.1	263125	25500	1	4593	79017	1	2287298	4105	1	22872984	41053	1	489014	41900	1.1	202112	37100	1.2
11																											
12																											
13																											
14																											
15																											
16																											
17				110691	10900	1.1	152670	7000	0.9	263380	20000	1.2	83610	13933	1.3	2291403	44016	1.2	22914037	41809	1.2	489433	40700	1	202483	46300	1
18																											
19																											
20																											
21																											
22																											
23																											
24																											
25				110800	11700	1	152740	8100	1.1	263580	21400	1.1	97543	20791	1.3	2335419	30678	1.1	22955846	40022	1.3	489840	41600	1.1	202946	26900	1.2
26																											
27																											
28																											
29																											
30																											
31				110917	7700	1	152821	5200	1	263794	16700	1	118334	67109	1.3	2366097	7101	1	22995868	27979	1.1	490256	32400	1	203215	57600	1

MAX			MAX	11800	1.1	MAX	8100	1.3	MAX	25500	1.2	MAX	79017	1.3	Max	44016	1.2	MAX	41809	1.3	MAX	41900	1.1	MAX	46300	1.2
MIN			MIN	10200	1	MIN	6800	0.9	MIN	19300	1	MIN	13933	1	Min	3861	1	MIN	38610	1	MIN	38800	1	MIN	12700	1
AVERAGE			AVERAGE	11150	1.1	AVERAGE	7400	1.1	AVERAGE	21550	1.1	AVERAGE	37913.67	1.2	Average	20665	1.1	AVERAGE	40373.5	1.1	AVERAGE	40750	1.1	AVERAGE	30750	1.1
Total Used	0		Total Used	52300		Total Used	34800		Total Used	102900		Total Used	180850		Total Used	89761		Total Used	189473		Total Used	195400		Total Used	180600	
Total Flushed	1026084																										

DAYS	CCU Drinking Water Meter Reads						May 1, 2025				
	Meter Reading	Flow Mgd	Meter Reading High	Flow Mdg	Meter Reading Low	Flow Mgd	Remote Cl2	Riseley Cl2	Proude Cl2	Riseley PSI	Proude PSI
	Riseley Ave.		Proude St.					Proude St.			
1	131874005	0.162	21560942	0.00000	11081672	0.01267	1.1	3	3	60	60
2	132035743	0.210	21560942	0.00006	11094343	0.01467	1.2	3	3	67	60
3	132246237	0.144	21560998	0.00000	11109011	0.00472	1	3.4	3.2	62	61
4	132389971	0.141	21560998	0.00038	11113732	0.00373	1.3	3.6	3.3	61	62
5	132531095	0.155	21561375	0.00000	11117465	0.00659	1	4	4	63	63
6	132685706	0.122	21561375	0.00016	11124052	0.00979	1	4	4	60	60
7	132807713	0.261	21561536	0.00111	11133839	0.01597	1.01	4	4	60	60
8	133068941	0.093	21562641	0.00277	11149813	0.00641	1.7	4	4	61	63
9	133161590	0.083	21565409	0.01312	11156227	0.01621	1.3	4	4	60	61
10	133244101	0.119	21578529	0.00000	11172434	0.00736	1.3	4	3.8	61	63
11	133362993	0.111	21578529	0.00000	11179795	0.00372	2.1	4	3.4	63	62
12	133474222	0.134	21578529	0.00000	11183512	0.00251	2.2	4	3.6	64	63
13	133608402	0.109	21578529	0.00001	11186026	0.00719	1.1	4	4	61	65
14	133717785	0.159	21578537	0.00020	11193213	0.00310	2.6	4	3.4	69	69
15	133876591	0.118	21578741	0.00026	11196315	0.00303	1.3	4	4	67	64
16	133994651	0.124	21579000	0.00015	11199340	0.00512	1.1	3.8	3.7	61	65
17	134119023	0.178	21579147	0.00000	11204455	0.00006	1	4	4	63	66
18	134297397	0.118	21579147	0.00000	11204510	0.00237	1.7	3.8	3.5	64	65
19	134415463	0.088	21579147	0.00001	11206879	0.00248	1.4	3.7	3.3	67	67
20	134503688	0.132	21579155	0.00000	11209361	0.00449	2	3	3	68	69
21	134635357	0.140	21579155	0.00028	11213849	0.00585	1.4	4	4	67	65
22	134775793	0.077	21579435	0.00000	11219696	0.00836	1.4	4	4	66	68
23	134852675	0.162	21579435	0.00000	11228054	0.00564	2.1	3.8	3.4	63	67
24	135015035	0.144	21579435	0.00027	11233696	0.00082	1.7	3.6	4	64	66
25	135159286	0.082	21579700	0.00001	11234512	0.00154	1.3	3.4	4	67	66
26	135240997	0.176	21579708	0.00023	11236048	0.00242	1.1	3.9	4	62	62
27	135416534	0.093	21579933	0.00017	11238465	0.00081	1.1	3.8	3.9	61	63
28	135509400	0.212	21580101	0.00203	11239270	0.01959	1.2	3.7	4	60	61
29	135721357	0.117	21582130	0.00000	11258864	0.00829	1.1	3.9	4	61	65
30	135838152	0.251	21582130	0.00010	11267154	0.00759	1.1	3.6	4	62	63
31	136088911	0.000	21582234	0.00000	11274745	0.00000	1.1	4	4	63	64
	AVERAGE	0.136		0.00069		0.00623	1.0	3.8	3.7	63.2	63.8
	TOTAL FLOW	4.215		0.02129		0.19307					
	MAX	0.261		0.01312		0.01959	2.6	4	4	69	69
	MIN	0.000		0.00000		0.00000	1	3	3	60	60
			Total Riseley and Proude Flow			4.4	MG				

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RIVERWOOD CDD FINANCIAL REPORT

May 31, 2025

Cash Balances	May 25	Apr 25
Operating Account	$3,708,853	$3,899,826
Money Market	$4,107,733	$4,093,829
Govt. Obligation Fund	$547,905	$1,107,818
Total	$8,364,491	$9,101,473

Current Revenues/Expenses - YTD 8 Months Ending May 31, 2025

General Fund:	Tax Revenues - 99% collected		
	Operating Expenses $15,038 over budget through May 31, 2025 1%		
	No significant budget variances		
Enterprise Fund:	Revenues	$1,521,136	6.0% over budget
	Expenses	$1,552,435	18.8% under budget
	Net	($31,299)	over budget

Overall - All Funds on Budget as of May 31, 2025

Reserve Accounts

Fully funded through May per Budget

Current Balances:

Enterprise Fund:	Water	$425,625	
	Sewer	$1,826,690	
	Irrigation	$503,755	
	Underground	$259,014	$3,015,084
General Fund:	Environ.	$724,413	
	Activity Ctr.	$715,706	
	Roads	$886,563	
	RV Park	$127,022	$2,453,704

Action Points

Storm Water System Project - Contingency