# STATEMENT OF WORK



# **People**Admin

# IMPLEMENTATION OVERVIEW

PeopleAdmin is the leading provider of cloud-based talent management solutions for education and government. Our implementation philosophy draws on over 15 years of experience in educational institutions and leverages a consultative, hands-on approach to ensure your success.

Our implementation process focuses on accommodating your institution's unique needs, sharing the tools and techniques required to best configure your solution, and helping your team build confidence around managing your electronic talent management processes on Day 1 and beyond.

Thank you for partnering with PeopleAdmin to find, hire and develop the best faculty and staff for your institution. The journey to optimize your institution's talent management starts here.

## **Project Overview**

This document provides an overview and outline of the **Guided Implementation** for **Recruit and Hire Professional** that will be delivered over the next few weeks as a joint effort of representatives from PeopleAdmin and your institution.

Your success is our priority. Paired with your Customer Success Consultant (CSC), we will tailor your implementation experience to what matters most to you, ensuring your organization is set up for long-term success. You can expect your experience to follow the general progression outlined below, flowing through five primary phases:

KICKOFF
Review Business
Processes and
Requirements
Configuration
Training
Customer
Build
Testing
LAUNCH

#### Phase 1: Discovery

After reviewing your processes and workflows, you'll dive into the capabilities of the system, outline your expectations and goals, and develop a comprehensive configuration plan.

#### **Phase 2: Training**

Focused on your processes, this phase includes hands-on, experiential training designed to work through the tasks and projects that matter to you.

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#### Phase 3: Build

Put your training to the test and put the final touches on your solution configuration, with the comfort of knowing your CSC will be there to provide advice or assistance as needed.

#### **Phase 4: Testing**

Test your readiness for go-live with your CSC by your side; you'll finalize training and testing to make sure everything is ready for the upcoming launch of your Recruit and Hire Professional solution.

#### Phase 5: Launch

Your institution will go live with Recruit and Hire Professional! Complete the final change management activities with guidance from your CSC, confident in your abilities to configure and manage your solution.

#### **Our Commitments to You**

To ensure your implementation goes as smoothly as expected and meets your expectations, PeopleAdmin commits to the following deliverables:

- 1. Pair you with a dedicated Customer Success Consultant, who will serve as your primary point of contact and manage your implementation from start to finish.
- 2. Guide an evaluation of your process and the capabilities of Recruit and Hire Professional, and develop a tailored implementation plan designed to address your goals.
- 3. Deliver training to ensure you can configure, test and use the following components of the Recruit and Hire Professional:
  - a. Requisition Form
  - b. Requisition Workflows
  - c. Job Posting Form
  - d. Job Templates Bank
  - e. Applications
  - f. Reference Check Forms
  - g. Interview Survey
  - h. Hire Form
  - i. Candidate Facing Page
  - j. Calendar Integration (iCal, Google, Outlook)
  - k. Applicant Review Tools
  - I. Users
  - m. User Security
  - n. Notifications

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- 4. Ensure you are familiar with all available prebuilt information and configurations.
- 5. Provide best practice recommendations for:
  - a. Configuring the solution
  - b. Change management and launch of the solution within your institution
  - c. Training your end users

## **Your Commitments to the Project**

As our customer partner, you play an important role in ensuring implementation success. To ensure an effective implementation of your solution, we ask for you to make the following commitments:

- 1. Identify a dedicated project owner who will serve as your primary point of contact to the PeopleAdmin team for the duration of the project.
  - a. This individual should be familiar with your institution's applicant tracking process and all processes you intend to automate with your Recruit and Hire Professional solution.
  - b. For the duration of the project, this individual should expect to dedicate an average of 3-10 hours per week to implementation-related meetings, training, configuration and preparations.
  - c. This individual ideally has decision-making authority related to the implementation.
  - d. This individual should select a colleague to attend all the trainings so there will be two experts at your institution.
- 2. As applicable, provide copies of documents and outline the process you plan to automate with the Recruit and Hire Professional solution during the project kick-off meeting.
- 3. Attend all training sessions and meetings, and complete homework as assigned.

# Statement of Work

## **Terms and Conditions**

Client Representative Signature	Date
Client Representative Name and Title	
AGREED TO AND EXECUTED BY CLIENT'S AUTHORIZED REPRESENTATI	IVE
Should additional services be required beyond the scope established in this statement of statement of work will be required. These services may be billed at a time and material re	
The target completion date for this project ("Target Completion Date") will be defined as after the Start Date.	the day, 60 business days
The start date of the project ("Start Date") will be defined as the date of the project kick-of	off meeting.
Client will be required to repurchase the Service if Client requests a delay beyond one calc of the Service.	endar year from the start date
If Client requests to postpone the scheduled go-live date for their PeopleAdmin system duphase of the Project more than 30 days from the previously approved date, a restart fee complementation fee will be billed to Client for resource reallocation to support the new Section 1.	of 10% of the original
A request to delay the implementation project or a stage of the implementation project or resources previously dedicated to the project. Any delay that causes work to be scheduled Completion Date will result in additional charges on a time and material basis for the work Target Completion date and require a Change Order. If the client requests to revisit a stage project that has been completed and approved, the client will be charged time and material requested.	d beyond the Target k scheduled beyond the ge of the implementation
PeopleAdmin will implement the solution purchased in its entirety with resources allocated based on the Service purchased. If the client requests to not implement a specific module approved implementation schedule, the client will be billed an additional implementation implementation at a later date.	of the Service during the
PeopleAdmin shall provide the services as outlined in this SOW for Client's implementation SaaS services as defined in Agreement.	on of subscribed PeopleAdmin
This Statement of Work ("SOW"), dated and effective as of, is made pursuant to ("Agreement") between PeopleAdmin, Inc. ("PeopleAdmin") and ("Client"). The terms and provisions of the Agreement are incorporated by reference in the stated herein, all capitalized terms used within and not otherwise defined shall have the reference or the SOW.	is SOW and, unless otherwise