

School City of Hammond

41 Williams Street * Hammond, IN 46320 * (219) 933-2400

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Scott Miller, Superintendent



October 17, 2019

To Whom This May Concern:

The Hammond Multi-School Building Corporation and School City of Hammond (the "Building Corporation" or "Schools") is represented by Cender & Company, L.L.C. ("Municipal Advisor") to provide advice on recommendations received and other advice from financial services firms concerning the issuance of refunding bonds. The Issuer will rely on the municipal advisor by seeking and considering its advice, analysis, and perspective before acting on any such recommendation or other advice, although the Issuer may not necessarily follow the municipal advisor's advice and may also rely on representations, if any, made by financial services firms in proposals made to the Issuer in reliance upon this letter.

By posting this letter on the School's website, the Issuer intends that market participants may use and rely on this letter for purposes of qualifying for the so-called Independent Registered Municipal Advisor (IRMA) exemption afforded by SEC Rule 15Ba1-1(d)(3)(vi) until June 30, 2020 or until otherwise withdrawn or replaced by the Issuer.

Financial services firms that wish to learn the identity of individuals at the municipal advisor who will participate in advising the Issuer (so that they may determine whether the municipal advisor is independent) should contact Karl Cender at Cender & Company, L.L.C., 233 E. 84th Drive, Suite 103, Merrillville, IN 46410, Telephone (219) 736-1800; e-mail: kcender@cendercompany.com.

A copy of written representations regarding the exemption may also be sent to the municipal advisor at the same address.

If you have any questions regarding this letter, please contact Alesia Pritchett, Executive Director of Business Services at (219) 933-2400, extension 1025; e-mail: AYPritchett@hammond.k12.in.us.

Sincerely,

Scott E. Miller
Superintendent of Schools

Board of School Trustees

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Lisa Miller - Member