

APPLICATION AND POLICY CHANGE

DIRECTIONS FOR COMPLETING APPLICATION FORM

Detach these instructions from the application before beginning. Use black or blue ballpoint pen only. Print neatly. Do not abbreviate. **PRESS HARD.**

Complete all fields answering each question as accurately as possible. If you are unsure or have questions about any of the information requested on this form, please see your **GROUP ADMINISTRATOR**.

- ① **ENROLLEE:** Check the reason you are completing this form.

Timely Enrollment: Your first opportunity to enroll after becoming eligible.

Special Enrollment: You are enrolling within 31 days of a special enrollment event as specified in the Federal HIPAA regulations (e.g., birth, adoption, or placement for adoption, marriage, divorce or involuntary loss of other coverage).

Late Enrollment: You are enrolling at the time other than when first becoming eligible or after a Special Enrollment period ends.

COBRA: You are eligible for continuation of your group health coverage.

Retiree: You are eligible for your group health coverage as a retired employee.

Membership Change: Any change to your current membership such as adding dependents, canceling dependents or changing your benefits. This change may occur outside of Open Enrollment.

Open Enrollment: The period of time offered on a regular basis during which you can elect to enroll in a specific group health insurance plan or make changes to your current membership.

- ② **EFFECTIVE DATE OF BENEFITS:** If known, enter effective date, and your Group, Section and Identification Numbers.

- ③ **COBRA/IL Continuation:** If you are a COBRA/IL Continuation enrollee, enter the start and end date for your COBRA/IL Continuation benefits. The remaining COBRA/IL Continuation information will be completed by Blue Cross and Blue Shield of Illinois.

- ④ **COVERAGE APPLIED FOR:** Check all coverages that you are enrolling for based on the plans offered by your employer. If you previously had Blue Cross coverage, enter the prior Group, Section and Identification Numbers at the bottom of this section. (If you are enrolling for Family Coverage, be sure to include information on family members in Section ⑦.) If you are declining coverage, read, complete and sign Sections ⑤ and ⑪.

- ⑤ **CHANGES TO EXISTING MEMBERSHIP:** Check all boxes that apply to change coverage, add or cancel dependents, or cancel coverage. If you are changing your PCP or WPHCP, circle the reason(s) why at the bottom of this section.

NOTE: Medical Group/IPA changes are not allowed if a member or dependent is receiving in-hospital care or is in the third trimester of pregnancy.

To add a dependent, check the appropriate box. Members may add dependents within 31 days of a qualifying event (e.g., marriage, birth and/or adoption of a child or during open enrollment). Enter the date of the qualifying event. NOTE: List only those dependents to be added in Section ⑦. If coverage is changing from Individual to Family, check the appropriate box in Section ⑥. See your Group Administrator for other requirements to add dependents.

To cancel a dependent, check the appropriate box. Enter the date the dependent is to be canceled from coverage. NOTE: List only those dependents to be canceled in Section ⑦. If coverage is changing from Family to Individual, check the appropriate box in Section ⑥.

- ⑥ **EMPLOYEE INFORMATION: Answer every question that applies to you.** If changing name and/or address, check the appropriate box in Section ⑤ and enter your **NAME** and **ADDRESS** in section ⑥. Be sure that you have completed Section ②.
- Enter your Social Security and Identification numbers.
- Include your employee identification number if you know it.
 - Your Social Security number is used for internal purposes only.
- If you selected **HMO** coverage in Section ④, you must select a Medical Group or IPA and a Primary Care Physician (PCP) for each person to be covered. You must also select a Primary Care Physician within the selected Medical Group/IPA for each person to be covered. You may choose a different Medical Group/IPA for each person. A Woman's Principal Health Care Provider may be seen for care without referrals from your Primary Care Physician, however your Primary Care Physician and your Woman's Principal Health Care Provider must be affiliated with or employed by your Participating IPA/Participating Medical Group. Until we receive your selected medical group information you are not eligible to receive medical services and your claims will be denied. Be sure to enter the Medical Group/IPA number, name, PCP number and name.
- If you selected **CPO** or **CPO Value Choice**, you must select a CPO Network.
- If you selected **Dental HMO**, include your Dental HMO group number and select a Dental HMO office for each person to be covered.
- If you are covered by **MEDICARE**, enter your HIC number, which is the Medicare claim number on your Medicare ID card. Enter the start and end dates where they apply for: Medicare A, Medicare B, End Stage Renal Disease (ESRD), and Disability. The ESRD start date is the day ESRD regular course at dialysis begins, (or the date of kidney transplant in the case of total renal failure). The disability start date is the date the beneficiary is entitled to Medicare due to disability.
- ⑦ **FAMILY COVERAGE INFORMATION: Answer every question as it applies to your family. If you are changing existing membership, list only those dependents to be added or canceled.**
- A) **SPOUSE, DOMESTIC PARTNER, PARTY TO A CIVIL UNION** — Enter complete information (gender, date of birth, name, including last name if different). If you selected HMO coverage in Section ④, or your spouse, domestic partner, or civil union partner is covered by Medicare, complete the HMO and Medicare sections as instructed in Section ⑥.
- B) **CHILDREN** — Enter complete information for your child(ren). If you selected HMO coverage in Section ④, or your dependent(s) is covered by Medicare, complete the HMO and Medicare sections as instructed in Section ⑥. Space for additional dependents is provided on the second page of this application. If necessary use a separate piece of paper and attach it to this application.
- C) **OTHER DEPENDENT INFORMATION** — Your children are eligible for health and/or dental coverage up to the dependent limiting age and may not be denied coverage due to marital, student or employment status before age 26 (check with your employer for additional details regarding eligibility requirements). In addition, eligible military personnel may not be denied coverage before age 30 under Illinois law. If you elect HMO or BlueChoice Select coverage, your dependents must live within the defined service area.
- ⑧ **OTHER INSURANCE INFORMATION: If you have other insurance coverage, enter the information requested completely. This information will allow for the proper coordination of your health care benefits.**
- ⑨ **DEARBORN NATIONAL: If you are enrolling with Dearborn National, enter the information requested. When listing the Beneficiary provide both the first and last name, and the relationship to you. List all Beneficiaries that apply. If necessary use a separate piece of paper and attach it to this application.**
- ⑩ **SIGNATURE LINE FOR NEW/CHANGING COVERAGE: Please read, date and sign this Section. Your signature is required.**
- ⑪ **SIGNATURE LINE IF DECLINING COVERAGE: If you are declining coverage, please read this Section and check the appropriate box identifying for whom you are declining coverage and the reason. Your signature is required.**



APPLICATION AND POLICY CHANGE

PLEASE PRINT — USE BLACK OR BLUE BALLPOINT PEN ONLY — PRESS HARD.

① ENROLLEE:	New Enrollment: <input type="checkbox"/> Timely <input type="checkbox"/> Special <input type="checkbox"/> Late	Open Enrollment: <input type="checkbox"/> New Member <input type="checkbox"/> Plan Change <input type="checkbox"/> Add Dependents
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② EFFECTIVE DATE OF BENEFITS: ___/___/___	Group Number: _____	Section Number: _____	Identification Number: _____
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③ COBRA / ILLINOIS CONTINUATION SECTION	Employee Status: <input type="checkbox"/> Active Employee <input type="checkbox"/> COBRA Continuation <input type="checkbox"/> IL Continuation <input type="checkbox"/> Retiree, retirement date ___/___/___
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<input type="checkbox"/> COBRA: Start Date ___/___/___ Projected End Date ___/___/___	<input type="checkbox"/> IL Continuation Privilege: Start Date ___/___/___ Projected End Date ___/___/___
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Previously covered with group as:

<input type="checkbox"/> 1. Employee (termination of employment, reduction in hours, other.)	<input type="checkbox"/> 3. Dependent (reach age limit, other.)
<input type="checkbox"/> 2. Spouse (divorce from employee, death of employee, other.)	<input type="checkbox"/> 4. Spouse and Dependents (divorce from employee, death of employee, other.)

④ COVERAGE APPLIED FOR: Check all that apply.**

After checking coverage applied for or making changes to existing membership, complete Group Number, Section Number, Social Security Number and Name.

Medical <input type="checkbox"/> Traditional <input type="checkbox"/> HMO Illinois <input type="checkbox"/> w/HCA (BlueEdge HMO) <input type="checkbox"/> BlueAdvantage HMO <input type="checkbox"/> w/HCA (BlueEdge HMO) <input type="checkbox"/> BlueEdge HSA	<input type="checkbox"/> PPO <input type="checkbox"/> BlueEdge HCA <input type="checkbox"/> BlueChoice Select <input type="checkbox"/> BlueEdge Select HSA <input type="checkbox"/> BlueEdge Select HCA <input type="checkbox"/> BlueEdge Direct HCA <input type="checkbox"/> BlueEdge Select Direct HCA <input type="checkbox"/> Blue Choice Options	<input type="checkbox"/> BlueDecision PPO <input type="checkbox"/> PPO Value Choice <input type="checkbox"/> CPO <input type="checkbox"/> CPO Value Choice <input type="checkbox"/> Vision <input type="checkbox"/> Hearing <input type="checkbox"/> Medicare Supplement
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Dental <input type="checkbox"/> Individual / Employee <input type="checkbox"/> Employee & Spouse <input type="checkbox"/> Employee & Child(ren) <input type="checkbox"/> Family Enter Dental Group number if different than Medical Group policy number. <input type="checkbox"/> Dental Group #: _____ <input type="checkbox"/> BlueCare Dental PPO <input type="checkbox"/> BlueCare Dental HMO (Select your dental office in section 6 and 7 when applicable)	Dearborn National Group #: _____ Previous BC (Illinois) or HMO Membership: Group #: _____ Section #: _____ Identification #: _____
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⑤ CHANGES TO EXISTING MEMBERSHIP: Check all that apply.

CHANGES Date ___/___/___ <input type="checkbox"/> HMO Medical Group/IPA <input type="checkbox"/> PCP and/or WPHCP <input type="checkbox"/> Name <input type="checkbox"/> Address <input type="checkbox"/> Telephone <input type="checkbox"/> Reinstate <input type="checkbox"/> From PPO to HMO <input type="checkbox"/> From HMO to PPO <input type="checkbox"/> From HMOI to BA HMO <input type="checkbox"/> From BA HMO to HMOI <input type="checkbox"/> Medicare Coverage <input type="checkbox"/> FDL Beneficiary	ADD DEPENDENTS Date ___/___/___ <input type="checkbox"/> Marriage <input type="checkbox"/> Newborn <input type="checkbox"/> Adoption/Placement <input type="checkbox"/> Legal Guardianship <input type="checkbox"/> Other: _____	CANCEL DEPENDENTS Date ___/___/___ <input type="checkbox"/> Divorce <input type="checkbox"/> Age Limit <input type="checkbox"/> Other: _____	CANCEL (Check all that apply) Date ___/___/___ <input type="checkbox"/> Terminate Coverage <input type="checkbox"/> Waive Coverage** <input type="checkbox"/> Leave/Layoff <input type="checkbox"/> Out of Service Area Move <input type="checkbox"/> Other: _____ _____ _____ _____
NOTE: Only list dependents to be added or dropped in the Family Coverage Information Section U.			

*After checking the appropriate physician change, circle reason: <input type="checkbox"/> PCP <input type="checkbox"/> WPHCP	A. Availability C. Location E. Dissatisfied with PCP G. Staff	B. PCP moved office D. PCP added to Network F. PCP office/facility undesirable H. Other _____
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**If not electing coverage, please read, complete and sign Section 11.

⑥ EMPLOYEE INFORMATION:	Company Name: _____		
Last Name: _____	First Name: _____	Mid. Initial _____	
E-Mail Address: _____	Cell Phone Number: _____		
Street Address: _____	Apt. No.: _____		
City: _____	State: _____	Zip: _____	
Date of Birth: ___/___/___ Are You Eligible for Family Coverage: <input type="checkbox"/> No <input type="checkbox"/> Yes Health Coverage Elected: <input type="checkbox"/> Individual/Employee <input type="checkbox"/> Employee & Spouse <input type="checkbox"/> Employee & Child(ren) <input type="checkbox"/> Family Gender: <input type="checkbox"/> Male <input type="checkbox"/> Female Employee Social Security Number: _____ Employee Identification Number (if known): _____ Telephone No.: Bus.: (_____) _____ Home: (_____) _____ Date of Hire: ___/___/___ Dept. No.: _____ Payroll Location: _____ Employee Clock No.: _____ If HMO: Medical Group/IPA #: _____ Medical Group/IPA Name: _____ PCP #: _____ PCP Name: _____ WPHCP Medical Group/IPA#: _____ WPHCP Medical Group Name: _____ WPHCP (Physician) #: _____ WPHCP (Physician) Name: _____ If CPO/CPO Value Choice: Network # CO: _____ If BlueCare Dental HMO: Office ID#: _____ Employment Status: <input type="checkbox"/> Actively at Work <input type="checkbox"/> Retired If retired, retirement date: _____ <input type="checkbox"/> COBRA/IL Continuation A Woman's Principal Health Care Provider may be seen for care without referrals from your Primary Care Physician, however your Primary Care Physician and your Woman's Principal Health Care Provider must be affiliated with or employed by your Participating IPA/Participating Medical Group. Are you covered under your employer's health care plan and also covered by Medicare? <input type="checkbox"/> No <input type="checkbox"/> Yes If Yes, the section below <u>must</u> be completed: HIC #: _____ MEDICARE B: _____ ESRD DIALYSIS: _____ DISABILITY: _____ MEDICARE A: _____ Start Date: ___/___/___ Start Date: ___/___/___ Start Date: ___/___/___ Start Date: ___/___/___ End Date: ___/___/___ End Date: ___/___/___ End Date: ___/___/___			
⑦ FAMILY COVERAGE INFORMATION:	List All Eligible Dependents.		
⑦ ① <input type="checkbox"/> Spouse <input type="checkbox"/> Domestic Partner <input type="checkbox"/> Party to a Civil Union <input type="checkbox"/> Male <input type="checkbox"/> Female Date of Birth: ___/___/___ Last Name (Only If Different): _____ First Name: _____ Social Security Number: _____ If HMO: Medical Group/IPA #: _____ Medical Group/IPA Name: _____ WPHCP Medical Group/IPA#: _____ PCP #: _____ PCP Name: _____ WPHCP Medical Group Name: _____ WPHCP (Physician) #: _____ WPHCP (Physician) Name: _____ If BlueCare Dental HMO: Office ID#: _____ A Woman's Principal Health Care Provider may be seen for care without referrals from your Primary Care Physician, however your Primary Care Physician and your Woman's Principal Health Care Provider must be affiliated with or employed by your Participating IPA/Participating Medical Group. Is this dependent covered under your employer's health care plan and also covered by Medicare? <input type="checkbox"/> No <input type="checkbox"/> Yes If Yes, the section below <u>must</u> be completed: HIC #: _____ MEDICARE B: _____ ESRD DIALYSIS: _____ DISABILITY: _____ MEDICARE A: _____ Start Date: ___/___/___ Start Date: ___/___/___ Start Date: ___/___/___ Start Date: ___/___/___ End Date: ___/___/___ End Date: ___/___/___ End Date: ___/___/___			

⑥ EMPLOYEE AND DEPENDENT INFORMATION:	Company Name: _____	Group #: _____
Employee Last Name: _____	Employee First Name: _____	Mid. Initial _____
⑦ FAMILY COVERAGE INFORMATION:	List All Eligible Dependents.	
<input type="checkbox"/> SON <input type="checkbox"/> DAUGHTER Date of Birth: ___/___/___		
Last Name (Only If Different): _____ First Name: _____ <input type="checkbox"/> ELIGIBLE MILITARY PERSONNEL		
Address (if different from Employee's address): _____		
Social Security Number: _____ — _____ — _____ If HMO: Medical Group/IPA #: _____		
Medical Group/IPA Name: PCP #: _____ PCP Name: _____		
WPHCP Medical Group/IPA #: _____ WPHCP Medical Group Name: _____		
WPHCP (Physician) #: _____ WPHCP (Physician) Name*: _____		
If BlueCare Dental HMO: Office ID#: _____		
Is this dependent covered under your employer's health care plan and also covered by Medicare? <input type="checkbox"/> No <input type="checkbox"/> Yes		
If Yes, the section below <u>must</u> be completed:		
HIC #: _____	MEDICARE B: _____	ESRD DIALYSIS: _____
MEDICARE A: _____	Start Date: ___/___/___	Start Date: ___/___/___
Start Date: ___/___/___	End Date: ___/___/___	End Date: ___/___/___
DISABILITY: _____		
Start Date: ___/___/___	End Date: ___/___/___	End Date: ___/___/___
<input type="checkbox"/> SON <input type="checkbox"/> DAUGHTER Date of Birth: ___/___/___		
Last Name (Only If Different): _____ First Name: _____ <input type="checkbox"/> ELIGIBLE MILITARY PERSONNEL		
Address (if different from Employee's address): _____		
Social Security Number: _____ — _____ — _____ If HMO: Medical Group/IPA #: _____		
Medical Group/IPA Name: PCP #: _____ PCP Name: _____		
WPHCP Medical Group/IPA #: _____ WPHCP Medical Group Name: _____		
WPHCP (Physician) #: _____ WPHCP (Physician) Name*: _____		
If BlueCare Dental HMO: Office ID#: _____		
Is this dependent covered under your employer's health care plan and also covered by Medicare? <input type="checkbox"/> No <input type="checkbox"/> Yes		
If Yes, the section below <u>must</u> be completed:		
HIC #: _____	MEDICARE B: _____	ESRD DIALYSIS: _____
MEDICARE A: _____	Start Date: ___/___/___	Start Date: ___/___/___
Start Date: ___/___/___	End Date: ___/___/___	End Date: ___/___/___
DISABILITY: _____		
Start Date: ___/___/___	End Date: ___/___/___	End Date: ___/___/___
<input type="checkbox"/> SON <input type="checkbox"/> DAUGHTER Date of Birth: ___/___/___		
Last Name (Only If Different): _____ First Name: _____ <input type="checkbox"/> ELIGIBLE MILITARY PERSONNEL		
Address (if different from Employee's address): _____		
Social Security Number: _____ — _____ — _____ If HMO: Medical Group/IPA #: _____		
Medical Group/IPA Name: PCP #: _____ PCP Name: _____		
WPHCP Medical Group/IPA #: _____ WPHCP Medical Group Name: _____		
WPHCP (Physician) #: _____ WPHCP (Physician) Name*: _____		
If BlueCare Dental HMO: Office ID#: _____		
Is this dependent covered under your employer's health care plan and also covered by Medicare? <input type="checkbox"/> No <input type="checkbox"/> Yes		
If Yes, the section below <u>must</u> be completed:		
HIC #: _____	MEDICARE B: _____	ESRD DIALYSIS: _____
MEDICARE A: _____	Start Date: ___/___/___	Start Date: ___/___/___
Start Date: ___/___/___	End Date: ___/___/___	End Date: ___/___/___
DISABILITY: _____		
Start Date: ___/___/___	End Date: ___/___/___	End Date: ___/___/___

⑧ OTHER INSURANCE INFORMATION:

If you or any of your family members have OTHER GROUP COVERAGE, Check all that apply.

Health: Policy #: _____ Dental: Policy #: _____

Prescription Drug Coverage: Policy #: _____ Vision: Policy #: _____

Hearing: Policy #: _____

If Yes: Is the other insurance: Single Coverage Family Coverage

EMPLOYED BY: _____ Insured's Name: _____

Date of Birth: ___/___/___

Insurance Company Name: _____

Address: _____

City: _____ State: _____ Zip: _____ Telephone Number: _____

⑨ DEARBORN NATIONAL:

Employee Job Title: _____ Class Type: _____

Basic Salary: \$ _____ Hourly Weekly Semi-Monthly Monthly Annually

Check Coverage Applied For: Term Life/AD&D: No Yes \$ _____ Dependent Life: No Yes \$ _____

Weekly Income: No Yes \$ _____ Supplemental Life: No Yes \$ _____

Long Term Disability: No Yes \$ _____ Voluntary AD&D: \$ _____ Single Family

Permanent Life Insurance: No Yes \$ _____

If Yes: Automatic Premium Loan or Replaces An Existing Policy

BENEFICIARY: Note: If more than one Beneficiary, interest will be equal unless otherwise indicated.

Last Name: _____ First Name: _____

Relationship: _____

⑩ I APPLY FOR COVERAGE AS INDICATED ABOVE, for which I am or may become eligible under the agreement with Health Care Service Corporation (providing hospital and medical, dental coverage and health maintenance coverage), and/or Dearborn National (providing the life and disability insurance) (the Company). I have read the above statements and represent they are true and complete to the best of my knowledge. I authorize my employer/group to deduct from my pay and remit any required contribution for the cost of said coverage. This authorization is to remain in effect until the Company is notified by me in writing to the contrary.

I understand that the benefits listed in the Certificate(s) will be available subject to the Terms and Conditions thereof effective as listed in the Certificate(s) of Coverage.

Date Signed: ___/___/___ Signature of Applicant: _____

⑪ If you are declining enrollment for yourself or your dependents (including your spouse) because of other health insurance coverage, you may in the future be able to enroll yourself or your dependents in this plan, provided that you request enrollment within 31 days after your other coverage ends. In addition, if you have a new dependent as a result of marriage, birth, adoption, or placement for adoption, you may be able to enroll yourself and your dependents, provided that you request enrollment within 31 days after the marriage, birth, adoption, or placement for adoption.

I DO NOT WISH TO ENROLL at this time and understand that the opportunity to enroll at any future time will be subject to such arrangements as may be made with the Company.

Not enrolling for: Myself My spouse My spouse and dependents My dependents Myself, my spouse and my dependents

Reason: Covered under spouse's employer-based health insurance plan (complete "Other Insurance Information" in ⑧)

Covered under a Medicare supplement plan Other (please explain) _____

Date Signed: ___/___/___ Signature of Applicant: _____

*A Woman's Principal Health Care Provider may be seen for care without referrals from your Primary Care Physician, however your Primary Care Physician and your Woman's Principal Health Care Provider must be affiliated with or employed by your Participating IPA/Participating Medical Group.